Docket #0360 Date Filed: 10/30/2026
United States Bankruptcy Court
Southern District of Texas
ENTERED
October 14, 2026
Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
AMPLE, INC., *et al*.,[3]	Case No. 25-90817 (CML)
Debtors.	(Jointly Administered)

ORDER GRANTING AGREED MOTION BY THE DEBTORS, THE OFFICIAL COMMITTEE, AND TWELVE BRIDGE CAPITAL, LLC CONVERTING THESE CHAPTER 11 CASES TO CHAPTER 7 PURSUANT TO SECTION 1112(A) OF THE BANKRUPTCY CODE AND GRANTING RELATED RELIEF

Upon the agreed Motion[4] of the Debtors, the Committee, and 12BC to convert these chapter 11 cases to cases under chapter 7 of the Bankruptcy Code pursuant to section 1112(a) of the Bankruptcy Code (and related relief), the Court makes the following findings:

a. The Court has jurisdiction under 28 U.S.C. § 1334 and this is a core proceeding under 28 U.S.C. § 157(b)(2);

b. The Court may enter a final order granting this relief consistent with Article III of the United States Constitution;

c. proper and adequate notice of the Motion has been given and no other or further notice is necessary;

[3] The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are: Ample, Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Motion is available on (a) the Court's website, at www.txs.uscourts.gov and (b) the website maintained by the Debtors' claims and noticing agent, Verita Global at https://veritaglobal.net/ample.

[4] Capitalized terms have the definition given in the underlying Motion.

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d. all objections, if any, to entry of this Order are withdrawn, resolved, or overruled solely as to the relief expressly granted herein, without prejudice to any objection to professional fees or expenses or their allowance, priority, or payment; and

e. the Debtors are entitled to convert these chapter 11 cases to cases under chapter 7 pursuant to section 1112(a) of the Bankruptcy Code, none of the exceptions set forth in section 1112(a) applies, and the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties in interest.

Based on those findings, **IT IS HEREBY ORDERED THAT:**

1. The Motion is GRANTED as set forth herein.

2. Pursuant to section 1112(a) of the Bankruptcy Code, the Debtors' chapter 11 cases are converted to cases under chapter 7 of the Bankruptcy Code, effective as of the date of entry of this Order (the "Conversion Date").

3. The United States Trustee shall promptly appoint an interim chapter 7 trustee in accordance with section 701 of the Bankruptcy Code (the "Chapter 7 Trustee").

4. As of the date of entry of this Order, Twelve Bridge Capital, LLC ("12BC") holds an allowed secured and superpriority administrative expense claim under the DIP Order and the DIP Facility in an amount not less than total not less than $2,655,058.19 consisting of $2,640,237.99 in outstanding principal, $14,820.20 in accrued and unpaid interest (collectively, together with all additional amounts accruing or payable under the DIP Order and the DIP Facility, the "DIP Obligations").[5] The stated amount is inclusive of the $220,000 Bluewater payment and is not a cap on the DIP Obligations. All additional interest, fees, expenses, and other amounts

[5] This amount includes unpaid DIP lender legal fees and reimbursable expenses, which was capitalized into the principal amount, and the anticipated $220,000 payment to Bluewater on behalf of the Debtors' estates in connection with the Duty Drawback.

accruing or payable under the DIP Order and the DIP Facility remain part of the DIP Obligations. Conversion shall not impair or alter 12BC's liens or superpriority administrative expense claim under the DIP Order, which remain in full force and effect and binding on the estates and the Chapter 7 Trustee, subject to the Carve Out as expressly limited in this Order. The post-default Carve Out under the DIP Order is deemed triggered solely to provide an aggregate amount not to exceed $250,000 for the remaining unpaid fees and expenses of estate professionals. The $250,000 is part of, and not in addition to, the Carve Out and is the sole remaining aggregate amount available for payment of professional fees and expenses with priority over the DIP Obligations. Payment from that amount may be made only if and when, and solely to the extent that, the Court approves and allows the applicable fees and expenses, subject in all respects to the Carve Out and its $250,000 aggregate cap. All other professional fees and expenses, to the extent allowed, shall constitute administrative expense claims junior and subordinate to the DIP Obligations and shall not be paid unless and until the DIP Obligations have been indefeasibly paid in full. Neither the Motion nor this Order approves or allows any professional fees or expenses, enlarges the Carve Out, or waives any objection to allowance or payment. 12BC's consent is expressly limited to the foregoing relief. These limitations apply notwithstanding any other provision of the Motion or this Order, conversion of these cases, or the continued retention of any professional.

5. CITTA is authorized to continue its work on behalf of the estates in connection with the Debtors' duty drawback claims notwithstanding conversion, on the terms set forth in the CITTA Retention Order, subject to the right of the Chapter 7 Trustee to object to CITTA's continued retention. Nothing in this paragraph approves or allows any fees or expenses of CITTA or authorizes payment thereof. Any such fees or expenses remain subject to Court approval and allowance and to the Carve Out and the sole remaining $250,000 aggregate professional-fee cap

described above; all amounts outside that cap, to the extent allowed, are junior and subordinate to the DIP Obligations. Continued retention does not create any additional Carve Out or professional-fee priority over the DIP Obligations.

6. The Debtors shall turn over to the Chapter 7 Trustee all records and property of the estates under their custody and control as required by Bankruptcy Rule 1019(4).

7. Within fourteen (14) days after the Conversion Date, the Debtors shall file a schedule of unpaid debts incurred after the commencement of these chapter 11 cases, and within thirty (30) days after the Conversion Date, the Debtors shall file and transmit to the United States Trustee a final report and account, in each case as required by Bankruptcy Rule 1019(5).

8. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

SIGNED [illegible] 2026.

Signed: October 14, 2026

Christopher Lopez
United States Bankruptcy Judge

United States Bankruptcy Court
Southern District of Texas

In re:
Ample, Inc.
Official Committee Of Unsecured Creditor
Debtors

Case No. 25-90817-cml
Chapter 7

CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser
Date Rcvd: Oct 29, 2026 Form ID: pdf001 Total Noticed: 15

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 30, 2026:

Recip ID		Recipient Name and Address
db	+	Ample, Inc., 99 Park Lane, Brisbane, CA 94005-1309
13172649	+	Future Electronics, 41 Main St, Bolton, MA 01740-1134
13172646		McMaster-Carr Supply Co., 960 Norwalk Blvd, Santa Fe Springs, CA 90670
13177184	+	Redwood Materials, Inc., 2801 Lockheed Way, Carson City, NV 89706-0720
13172444	+	TUV SUD America 1x, 401 Edge Water Pl Ste 500, Wakefield, MA 01880-6204
13209279		Violin Technologies Private Limited, MEPZ Special Economic Zone SDF-II (Plot, Kadaperi, Tambaram Chennai-600045, Tamil Nadu India

TOTAL: 6

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID		Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	+	Email/Text: vbantnerpeo@buchalter.com	Oct 29 2026 12:43:00	1699 West Grand Avenue Property Owner, L.P., Buchalter LLP, c/o Valerie Bantner Peo, Esq., 425 Market St., Suite 2900, San Francisco, CA 94105-2491
op	+	Email/Text: kccnoticing@kccllc.com	Oct 29 2026 12:45:00	Kurtzman Carson Consultants, LLC d/b/a Verita Glob, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245-5614
cr	+	Email/Text: bkemail@harrisbeach.com	Oct 29 2026 12:45:00	Lexon Insurance Company, c/o Brian D. Roy, Esq., Harris Beach PLLC, 333 West Washington Street, Suite 200, Syracuse, NY 13202-5202
13209686	+	Email/Text: vbantnerpeo@buchalter.com	Oct 29 2026 12:43:00	1699 West Grand Avenue Property Owner L.P., c/o Valerie Bantner Peo, Esq., Buchalter LLP, 425 Market St., Suite 2900, San Francisco, CA 94105-2491
13209685	+	Email/Text: vbantnerpeo@buchalter.com	Oct 29 2026 12:43:00	1699 West Grand Avnue Property Owner L.P., c/o Valerie Bantner Peo, Esq., Buchalter LLP, 425 Market St., Suite 2900, San Francisco, CA 94105-2491
13347545	+	Email/Text: ttx.bankruptcy@sfgov.org	Oct 29 2026 12:46:00	City and County of San Francisco, PO Box 7027, San Francisco CA 94120-7027
13192059		Email/Text: sbse.cio.bnc.mail@irs.gov	Oct 29 2026 12:44:00	INTERNAL REVENUE SERVICE, PO BOX 7346, Philadelphia, PA 19101-7346
13178920	+	Email/Text: BKRMailOps@weltman.com	Oct 29 2026 12:46:00	TOYOTA INDUSTRIES COMMERCIAL FINANCE INC., c/o Weltman, Weinberg & Reis Co., LPA, 5990 West Creek Rd., Suite 200, Independence, OH 44131-2191
13193152	+	Email/Text: misty.hoefs@usbank.com	Oct 29 2026 12:45:00	U.S. Bank, N.A. d/b/a U.S. Bank Equipment Finance, 1310 Madrid Street, Marshall, MN 56258-4002

TOTAL: 9

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		Pillsbury Winthrop Shaw Pittman LLP
aty		Porzio, Bromberg & Newman, P.C.
cr		Citizens Bank, N.A
fa		DUNDON ADVISERS LLC
fa		Getzler Henrich & Associates LLC
op		Gordian Group, LLC
cr		KR 100 Hooper, LLC
crcm		Official Committee Of Unsecured Creditors
intp		Second Machine LLC
cr		TQL Global, LLC
cr		Toyota Industries Commercial Finance, Inc.
cr		Twelve Bridge Capital, LLC

TOTAL: 12 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 30, 2026 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 14, 2026 at the address(es) listed below:

Name	Email Address
Andrew Jimenez	on behalf of U.S. Trustee US Trustee andrew.jimenez@usdoj.gov
Andrew Vincent Alfano	on behalf of Debtor Ample Inc. andrew.alfano@pillsburylaw.com
Brian D. Roy	on behalf of Creditor Lexon Insurance Company broy@harrisbeachmurtha.com
Dominique Ashley Douglas	on behalf of Attorney Porzio Bromberg & Newman, P.C. ddouglas@dykema.com, MAraiza@dykema.com;Douglas.DominiqueB146254@notify.bestcase.com
Dominique Ashley Douglas	on behalf of Financial Advisor DUNDON ADVISERS LLC ddouglas@dykema.com MAraiza@dykema.com;Douglas.DominiqueB146254@notify.bestcase.com
Dominique Ashley Douglas	on behalf of Creditor Committee Official Committee Of Unsecured Creditors ddouglas@dykema.com MAraiza@dykema.com;Douglas.DominiqueB146254@notify.bestcase.com
Eva S Engelhart	eengelhart@rossbanks.com ee@trustesolutions.net;christinevega@rossbanks.com
Evan Jon Gershbein	on behalf of Other Prof. Kurtzman Carson Consultants LLC d/b/a Verita Global ECFpleadings@kccllc.com, ECFpleadings@kccllc.com

Hugh Massey Ray, III
on behalf of Defendant Ample Inc. hugh.ray@pillsburylaw.com, bankruptcee@yahoo.com;nancy.jones@pillsburylaw.com;docket@pillsburylaw.com

Hugh Massey Ray, III
on behalf of Debtor Ample Texas EV LLC hugh.ray@pillsburylaw.com, bankruptcee@yahoo.com;nancy.jones@pillsburylaw.com;docket@pillsburylaw.com

Hugh Massey Ray, III
on behalf of Debtor Ample Inc. hugh.ray@pillsburylaw.com, bankruptcee@yahoo.com;nancy.jones@pillsburylaw.com;docket@pillsburylaw.com

Jason R. Adams
on behalf of Interested Party Second Machine LLC kdwbankruptcydepartment@kelleydrye.com

Jeffrey Rice Dutson
on behalf of Creditor Citizens Bank N.A jdutson@kslaw.com

Joshua Todd Stenhjem
on behalf of Debtor Ample Inc. joshua.stenhjem@pillsburylaw.com, nancy.jones@pillsburylaw.com

Mark Alan Platt
on behalf of Creditor KR 100 Hooper LLC mplatt@fbtlaw.com, dwilliams@fbtlaw.com

Michael Fishel
on behalf of Creditor Twelve Bridge Capital LLC michael@FishelLawGroup.com, michael-fishel-2874@ecf.pacerpro.com

Russell Hale Neilson
on behalf of Creditor Citizens Bank N.A hneilson@kslaw.com, Aaliyah.thompson@kslaw.com

Sarah L. Primrose
on behalf of Creditor Citizens Bank N.A sprimrose@kslaw.com

Scott D Fink
on behalf of Creditor Toyota Industries Commercial Finance Inc. Bronationalecf@weltman.com

US Trustee
USTPRegion07.HU.ECF@USDOJ.GOV

Vianey Garza
on behalf of U.S. Trustee US Trustee vianey.garza@usdoj.gov

Yosina Mariette Lissebeck
on behalf of Creditor TQL Global LLC yosina.lissebeck@dinsmore.com, caron.burke@dinsmore.com

TOTAL: 22