IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
AMPLE, INC., *et al.*,[1]	Case No. 25-90817 (CML)
Debtors.	(Jointly Administered)

SUMMARY COVER SHEET TO SECOND INTERIM FEE APPLICATION OF DUNDON ADVISERS LLC AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF AMPLE, INC., *ET AL.* FOR THE PERIOD OF APRIL 1, 2026 TO AUGUST 31, 2026

Name of Applicant:	Dundon Advisers LLC	
Applicant's Role in Case:	Financial Advisor to the Official Committee of Unsecured Creditors	
Docket No. of Employment Order(s):	193 (02/24/2026)	
Interim Application (x) No. 2nd **Final Application ( )**	Indicate whether this is an interim or final Application. If interim, indicate the number (1st, 2nd, 3rd, etc.)	
	Beginning Date	**End Date**
Time period covered by this Application for which interim compensation has not previously been awarded:	04/01/2026	08/31/2026
Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? (Yes)		
Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? (Yes)		
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? (Yes)		
Do expense reimbursements represent actual and necessary expenses incurred? (N/A)		
Compensation Breakdown for Time Period Covered by this Application		
Total professional fees requested in this Application:		$22,877.00
Total professional hours covered by this Application:		33.40
Average hourly rate for professionals[2]:		$684.94
Total fees requested in this Application:		$22,877.00

[1] The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are: Ample, Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Monthly Fee Statement is available on (a) the Court's website, at www.txs.uscourts.gov and (b) the website maintained by the Debtors' claims and noticing agent, Verita Global at https://veritaglobal.net/ample.

[2] Average hourly rates are calculated by dividing Dundon's total fees by the total number of hours billed.

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Total expense reimbursements requested in this Application:	$0.00
Total fees and expenses requested in this Application:	$22,877.00
Total fees and expenses awarded in all prior Applications:	$123,405.00
Plan Status: No Plan has been filed to date.	
Primary Benefits: Dundon, on behalf of the Committee, has taken the following actions to benefit the estate during the Application Period: (i) monitored liquidity (ii) reviewed and provided comments on the Debtors' liquidation analysis (iii) provided guidance to counsel and the Committee regarding case strategy and the disposition of remaining assets (iv) created ad-hoc analysis at request of counsel (v) other tasks described in more detail in Dundon's monthly fee applications.	

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
AMPLE, INC., *et al.*[1],	Case No. 25-90817 (CML)
Debtors.	(Jointly Administered)

SECOND INTERIM FEE APPLICATION OF DUNDON ADVISERS LLC AS FINANCIAL ADVISOR FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF AMPLE, INC., *ET AL.*, FOR THE PERIOD OF APRIL 1, 2026 TO AUGUST 31, 2026

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at https://ecf.txsb.uscourts.gov/ within twenty-one days from the date this motion was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within twenty-one days from the date this motion was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

Dundon Advisers LLC ("Dundon" or "Applicant"), Financial Advisor for the Official Committee of Unsecured Creditors (the "Committee"), hereby submits its second interim application ("Application") for allowance of compensation for professional services provided in the amount of $22,877.00 and for reimbursement of actual and necessary expenses in the amount of $0.00 for the period commencing April 1, 2026 to August 31, 2026 ("Application Period"). In support of this Application, Dundon respectfully states as follows:

[1] The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are: Ample, Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Interim Fee Application is available on (a) the Court's website, at www.txs.uscourts.gov and (b) the website maintained by the Debtors' claims and noticing agent, Verita Global at https://veritaglobal.net/ample.

I. JURISDICTION

1. The United States Bankruptcy Court for the Southern District of Texas (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The bases for relief requested herein are sections 330 and 331 of Title 11 of the United States Code (the "Bankruptcy Code"), Bankruptcy Rule 2016, and Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the "Bankruptcy Local Rules").

II. BACKGROUND

3. On December 16, 2025 (the "Petition Date"), the Debtors filed voluntary petitions for relief under Chapter 11 of the Bankruptcy Code in this Court. *See* ECF No. 1. On December 18, 2025, the Court ordered joint-administration of the Debtors' respective cases, thereby creating these chapter 11 cases (the "Chapter 11 Cases"). *See* ECF No. 23.

4. The Debtors continue to manage and operate its businesses as debtor-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

5. On December 30, 2025, pursuant to section 1102 of the Bankruptcy Code, the Office of the United States Trustee for Region 7 (the "U.S. Trustee") appointed the Committee, consisting of the following members: (i) Qingdao Huari Hardware Product Co., Ltd; (ii) Avalon Technologies Limited; (iii) MingChing Industrial; and, (iv) Sabrina Ohanian. *See* ECF No. 53.

6. On January 12, 2026 (the "Retention Date"), the Committee, in connection with the exercise of its powers and the performance of the duties conferred upon it pursuant to section 1103 of the Bankruptcy Code, selected Dundon to serve as its financial advisor in connection with these Chapter 11 Cases, subject to Court approval.

7. On February 18, 2026, the Court entered the *Order Approving Procedures for the Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No. 178] (the "Interim Compensation Order").

8. On May 26, 2026, the Court entered the *Order Approving the First Interim Fee Application of Dundon Advisers LLC as Financial Advisor to the Official Committee of Unsecured Creditors of Ample, Inc., et al., for the Period January 12, 2026 to March 31, 2026* [ECF No. 276] (the "First Interim Fee Order"), authorizing fees in the amount of $123,405.00 and expenses in the amount of $0.00.

9. On February 2, 2026, the Official Committee of Unsecured Creditors filed an application to employ Dundon Advisers, LLC as Financial Advisors for the Official Committee of Unsecured Creditors [ECF No. 152] (the "Application to Employ").

10. On February 24, 2026, the Court entered the *Order Authorizing the Employment and Retention of Dundon Advisers LLC as Financial Advisor for the Official Committee of Unsecured Creditors effective as of January 12, 2026* [ECF No. 193] (the "Retention Order").

11. The terms and conditions of Dundon's employment and compensation are set forth in the Application to Employ, as modified by the Retention Order. Dundon has no agreement of any kind, express or implied, to divide with any person or entity any portion of the compensation sought or to be received by it in these Chapter 11 Cases.

12. Dundon has submitted to the relevant parties monthly fee summaries (collectively, the "Fee Summaries") consisting of a brief statement as to the fees and costs incurred in approximately one-month periods, including the associated detailed time entries, pursuant to the procedures set forth in the Interim Compensation Order.

13. By this Application, Dundon seeks approval of fees in the amount of $22,877.00 and expenses in the amount of $0.00 for the Application Period. During the Application Period, Dundon rendered 33.40 hours of services in the course of representing the Committee, at a blended rate of $684.94 per hour.

III. ITEMIZATION OF SERVICES PROVIDED BY DUNDON

14. In support of this Application, attached are the following exhibits:

- **Exhibit A** is the Fourth Monthly Fee Statement of Dundon Advisers, LLC, for Compensation for Services and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for Period from April 1, 2026 to April 30, 2026 [Docket No. 273].
- **Exhibit B** is the Fifth Monthly Fee Statement of Dundon Advisers, LLC, for Compensation for Services and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for Period from May 1, 2026 to May 31, 2026 [Docket No. 305].
- **Exhibit C** is the Sixth Monthly Fee Statement of Dundon Advisers, LLC, for Compensation for Services and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for Period from June 1, 2026 to August 31, 2026 [Docket No. 339].

15. A summary of the amounts to be paid to Dundon in accordance with the Interim Compensation Order for Monthly Fee Statements relating to the Application Period are set forth as follows.

Docket Number	Filing Date	Compensation Period	Requested Fees	Requested Expenses	Hold Back	Fees Paid	Expenses Paid	Amount Due
273	5/22/2026	4/1/2026 - 4/30/2026	$10,842.00	$0.00	$2,168.40	$8,673.60	$0.00	$2,168.40
305	7/1/2026	5/1/2026 - 5/31/2026	$7,396.00	$0.00	$1,479.20	$5,916.80	$0.00	$1,479.20
339[1]	9/14/2026	6/1/2026 - 8/31/2026	$4,639.00	$0.00	$927.80	Pending	$0.00	Pending
Total			**$22,877.00**	**$0.00**	**$4,575.40**	**$14,590.40**		**$3,647.60**

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[1] Dundon's sixth monthly fee statement (June through August 2026) objection deadline is September 28, 2026.

16. Pursuant to this Application and the Interim Compensation Order, Dundon now seeks payment of any amounts outstanding, including the twenty percent (20%) "hold-back" amounts, in connection with its previously delivered Monthly Fee Statements.

17. Although every effort has been made to include all fees and expenses incurred during the Application Period, some fees and expenses might not be included in this Application due to delays caused by accounting and processing during the Application Period. Dundon reserves the right to make further application to the Court for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the Procedures and the Interim Compensation Order.

IV. SUMMARY OF SERVICES PROVIDED

18. During the Application Period, Dundon provided complex and intricate services on behalf of the Committee. The services rendered by Dundon during these cases can be grouped into the project categories set forth below. Dundon attempted to place the services provided in the project category that best related to such services. However, because certain services may relate to one or more project categories, services pertaining to one project category may in fact be included in another category, but in no instance is a specific time entry recorded more than once. Among other tasks described in the Fee Summaries, services to the Committee for the Application Period include:

a. **Business Analysis (10.20 hours; $8,127.00).** Dundon reviewed and analyzed the Debtors' monthly operating reports for February, March, April, and June 2026, as well as the weekly lender reporting packages and associated commentary issued throughout the Application Period. Dundon prepared and updated the professional fee schedule and compared accrued professional fees against budget. Dundon reviewed and commented on the Debtors' liquidation analysis and the sources of recovery reflected therein, reviewed the Bluewater counterproposal and counsel's correspondence regarding it, and reviewed the rejection motion and creditor stipulation, the stipulation regarding return of the surety bond, and the equipment sale teaser and related updates from the Debtors.

b. **Retention and Fee Applications (11.10 hours; $6,712.00).** Dundon prepared the exhibits and supporting text for its March, April, and May 2026 monthly fee statements and prepared its first interim fee application.

c. Committee Member/Professional Meetings & Communications (7.00 hours; $4,052.00). Dundon attended the section 341 meeting of creditors and the Committee meeting held to vote on a plan and consider next steps in the case. Dundon participated in an all-advisor call regarding plan versus conversion and the assets available for distribution, and in calls with the Debtors and Committee counsel regarding the path forward, case trajectory, liquidity, budget, causes of action, and the assets included in the asset purchase agreement. Dundon also communicated with counsel and a creditor regarding the status of a stipulation and reviewed counsel's case updates to Committee members.

d. Sales Process (3.30 hours; $2,641.00). Dundon reviewed the Debtors' sale motion and the related asset purchase agreement, the entered sale order, and the list of assigned contracts and cure amounts. Dundon also monitored the equipment sale, reviewing the teaser, process updates, and the Debtor financial advisor's communications regarding the equipment bid, and reviewed counsel's update on the disposition of the Debtors' intellectual property and the motion to retain sale agents.

e. Other Professionals' Retention and Fee Applications (1.40 hours; $1,085.00). Dundon reviewed the monthly and interim fee applications filed by the Debtors' counsel and the Debtors' financial advisor, the application to employ CITTA as duty drawback broker, and the motion to retain sale agents.

f. Case Administration (0.30 hours; $195.00). Dundon aggregated and circulated internal call notes following a call with Committee counsel.

g. **Debtor Professional and Client Meeting (0.10 hours; $65.00).** Dundon participated in a call with Getzler Henrich, the Debtors' financial advisor, regarding a potential buyer for the Debtors' remaining assets.

V. REQUEST FOR INTERIM ALLOWANCE OF FEES AND EXPENSES

19. Section 330 of the Bankruptcy Code authorizes the Court to award professional persons employed pursuant to section 327 reasonable compensation for actual and necessary services rendered and reimbursement for actual and necessary expenses incurred. *See* 11 U.S.C. §§ 327 and 330. As more fully stated below, Dundon submits that the elements governing awards of compensation pursuant to sections 330 and 331 of the Bankruptcy Code justify the allowance

of the fees and expenses incurred in its representation of the Committee during the Application Period.

20. The Court should consider six factors found in section 330(a)(3) of the Bankruptcy Code when awarding compensation to professionals. *See In re Crager*, 691 F.3d 671, 676 (5th Cir. 2012). Specifically, under section 330 of the Bankruptcy Code, courts "shall consider the nature, the extent, and the value of such services, taking into account all relevant factors," including –

a. the time spent on such services;
b. the rates charged for such services;
c. whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
d. whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
e. with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
f. whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title. 11 U.S.C. § 330(a)(3).

21. Dundon respectfully submits that, in accordance with the factors enumerated in section 330 of the Bankruptcy, the services for which it seeks compensation in this Application were, at the time rendered, believed to be necessary for and beneficial to the preservation and maximization of value for all stakeholders and to the orderly administration of the Debtors' estate, and were performed economically, effectively, and efficiently.

22. Accordingly, approval of the compensation for professional services and reimbursement of the expenses sought herein is warranted.

23. Dundon's First Interim Fee Application, seeking fees in the amount of $123,405.00 and expenses in the amount of $0.00 for the period from January 12, 2026 through March 31, 2026, was approved by the Court on May 26, 2026 [ECF No. 276].

VI. SECTION 504(B) COMPLIANCE

24. No agreement or understanding exists between Dundon and any third person for the sharing of compensation, except as allowed by section 504(b) and Bankruptcy Rule 2016 with respect to sharing of compensation between and amongst shareholders at Dundon.

25. All services for which compensation is requested hereunder were rendered at the request of and solely on behalf of the Committee and not on behalf of any other entity.

VII. NOTICE

26. Notice of this Application will be provided to the following parties: (a) the Debtors; (b) counsel to the Debtors; (c) the Office of the United States Trustee for the Southern District of Texas; (d) counsel to the DIP Lender; (e) counsel to all Secured Creditors, if any; and (f) all parties receiving ECF notice.

VIII. CONCLUSION

27. Dundon respectfully requests that the Court enter an order, in substantially the same form attached hereto: (a) approving fees in the amount of $22,877.00 and reimbursement of expenses in the amount of $0.00 for the Application Period; (b) directing payment of the unpaid portion of the compensation for services rendered and the reimbursement of expenses incurred by Dundon during the Application Period; and (c) granting such other and further relief, both at law and in equity, as this Court deems just and proper.

Dated: September 23, 2026

Respectfully submitted,

Dundon Advisers, LLC

By: *Joshua Nahas*

Financial Advisor to Official Committee of Unsecured Creditors.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
AMPLE, INC., *et al.*,[1]	Case No. 25-90817 (CML)
Debtors.	(Jointly Administered)

ORDER APPROVING THE SECOND INTERIM FEE APPLICATION OF DUNDON ADVISERS LLC AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF AMPLE, INC., *ET AL* FOR THE PERIOD OF APRIL 1, 2026 TO AUGUST 31, 2026

Upon consideration of the *Second Interim Application of Dundon Advisers LLC as Financial Advisor for the Official Committee of Unsecured Creditors of Ample Inc. et. al for Allowance of Compensation and Reimbursement of Expenses for the Period of April 1, 2026 through August 31, 2026* (the "Application"),[2] filed by Dundon Advisers LLC ("Dundon"); and it appearing that this Court has jurisdiction to consider the Application pursuant to 28 U.S.C. § 1334; and it appearing that the venue of these chapter 11 cases and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and, after due deliberation, the Court having determined that the relief requested in the Application is in the best interests of the Debtors, their estates, their creditors, and all other parties in interest; and the Court having determined that the services rendered by Dundon were reasonable and necessary, were performed in good faith and in the best interest of the Committee, the Debtors, the estates, and parties in interest; and the Court having determined that Dundon's request for compensation and reimbursement of expenses is

[1] The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are: Ample, Inc. (4015) and Ample Texas EV, LLC (6832).

[2] Any capitalized terms used but not defined in this Order shall have the meaning ascribed to them in the Application.

reasonable, justified and proper; and it appearing that proper and adequate notice of the Application has been given and that no other or further notice is necessary; and good and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Application is **GRANTED** as set forth herein.

2. Dundon is allowed interim compensation in the amount of $22,877.00 and reimbursement of expenses in the amount of $0.00 for the period April 1, 2026 through and including August 31, 2026, for a total amount of $22,877.00.

3. The Debtors are authorized to disburse any unpaid amounts allowed by Paragraph 2 of this Order.

4. The Court shall retain jurisdiction with respect to all matters related to the interpretation and implementation of this Order.

Signed: _____, 2026

HONORABLE CHRISTOPHER M. LOPEZ
UNITED STATES BANKRUPTCY COURT

EXHIBIT A

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
AMPLE, INC., *et al.*,[1]	Case No. 25-90817 (CML)
Debtors.	(Jointly Administered)

FOURTH MONTHLY FEE STATEMENT OF DUNDON ADVISERS LLC FOR COMPENSATION FOR SERVICES AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM APRIL 1, 2026 THROUGH AND INCLUDING APRIL 30, 2026

Name of Applicant:	Dundon Advisers LLC	
Role in the Chapter 11 Cases:	Official Committee of Unsecured Creditors	
Date of Retention:	Effective as of January 12, 2026	
	Beginning of Period:	**End of Period**
Time period covered by this Statement:	April 1, 2026	April 30, 2026
Summary of Total Fees and Expenses Requested		
Total fees requested for payment in this Statement:		$10,842.00
Total expenses requested for payment in this Statement:		$0.00
Total fees and expenses requested for payment in this Statement (excluding the 20% Holdback):		**$10,842.00**
Total fees and expenses for the period covered by this Statement (reflecting the 20% Holdback):		**$8,673.60**
Blended hourly rate for professionals covered by this Statement:		$665.15
Indicate whether plan has been confirmed:		No

[1] The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are: Ample, Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Monthly Fee Statement is available on (a) the Court's website, at www.txs.uscourts.gov and (b) the website maintained by the Debtors' claims and noticing agent, Verita Global at https://veritaglobal.net/ample.

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Previous Applications:

Monthly Fee Application Filing Date & Docket No.	Period Covered	Total Fees Requested	Total Expenses Requested	Amount of Fees Authorized to be Paid	Amount of Expenses Authorized to be Paid
02/27/2026 [D.I. 203]	January 12, 2026 – January 31, 2026	$66,680.00	$0.00	$53,344.00	$0.00
03/16/2026 [D.I. 214]	February 1, 2026 – February 28, 2026	$32,894.00	$0.00	$26,315.20	$0.00
4/10/2026 [D.I. 236]	March 1, 2026 – March 31, 2026	$23,831.00	$0.00	$19,064.80	$0.00
Total		**$123,405.00**	**$0.00**	**$98,724.00**	**$0.00**

Note: Dundon filed its first interim fee application for the period January 12, 2026 through and including March 31, 2026 on April 30, 2026 [D.I. 260].

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 178] (the "Compensation Order"), each party receiving notice of the monthly fee statement will have fourteen days after filing of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such fourteen-day period, the Debtor is authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.

Dundon Advisers LLC, ("**Dundon**") financial advisor to the Official Committee of Unsecured Creditors (the "**Committee**"), in accordance with the Court's *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 178] (the "**Compensation Order**")[2], submits this fourth monthly fee statement of services rendered in these chapter 11 cases for the period from April 1, 2026 through and including April 30, 2026 (the "**Fee Statement Period**").

[2] Terms not otherwise defined herein shall have the meaning ascribed to such term as in the Compensation Order.

1. Attached as Exhibit A is the summary of time detail by professional during the Fee Statement Period. Dundon expended a total of 16.30 hours in connection with these chapter 11 cases during the Fee Statement Period. Attached as Exhibit B is a summary of time detail by project category during the Fee Statement Period. Attached as Exhibit C is an export from Dundon's time management system grouped by Dundon professional engaged in these chapter 11 cases during the Fee Statement Period.

Fees Sought for the Fee Statement Period

2. Dundon incurred fees totaling $10,842.00 for services rendered in representing the Committee during the Fee Statement Period. The full amount of fees will be sought in fee applications to be filed consistent with the Compensation Order.

3. Pursuant to the Compensation Order, Dundon seeks payment of $8,673.60, which represents 80% of Dundon's fees for services rendered on behalf of the Committee during the Fee Statement Period.

Notice and Objections

4. Pursuant to the Compensation Order, notice of this Monthly Fee Statement has been served upon the following parties (collectively, the "**Fee Parties**") via email:

i. the Debtors, Ample, Inc., 99 Park Lane, Brisbane, CA 94005
ii. counsel to the Debtors, Pillsbury Winthrop Shaw Pittman LLP, 609 Main Street, Suite 2000 Houston, TX 77002 (Attn: Hugh M. Ray, III (hugh.ray@pillsburylaw.com)) and Pillsbury Winthrop Shaw Pittman LLP, 31 West 52nd Street, New York, NY 10019 (Attn: Andrew V. Alfano (andrew.alfano@pillsburylaw.com))
iii. the Office of the United States Trustee, 515 Rusk Street, Suite 3516, Houston, TX 77002

5. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. Dundon reserves the right

to make further application to the Court for allowance of such fees and expenses not included herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Compensation Order.

6. The Fee Parties shall have fourteen (14) days after delivery of a Monthly Fee Statement to object to this Fee Statement. For the avoidance of doubt, the Objection shall be filed on the docket in the chapter 11 cases and must identify with specificity the objectionable fees or expenses, including the amount of such fees or expenses, and the basis for such Objection.

7. If no Objections are served, the Debtors will promptly pay Dundon the amount due, subject only to applicable Orders of the Court and the approved Budgets.

Dated: May 22, 2026

Respectfully submitted

DUNDON ADVISERS LLC

By: */s/ Joshua Nahas*

Joshua Nahas
565 Fifth Avenue
16th Floor
New York, NY 10017
Telephone: (212) 859-2000
Email: jn@dundon.com

Financial Advisor to Official Committee of Unsecured Creditors.

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on this day 22nd of May 2026, the foregoing *Fee Statement* was filed with the Court and served (i) via the Court's CM/ECF system to all of the parties registered to receive such notice and (ii) pursuant to Local Rule 9003-1.

/s/ Dominique A. Douglas
Dominique A. Douglas

Exhibit A

Summary of Hours Billed by Professional for the Fee Statement Period April 1, 2026 Through and Including April 30, 2026

Professional	Title	Hourly Rate	Billable Time	Billable Amount
Joshua Nahas	Managing Director	$960.00	3.70	$ 3,552.00
Christopher Podesfinski	Associate Director	$650.00	9.60	$ 6,240.00
Brodie Galfus	Associate	$350.00	1.70	$ 595.00
Chris Kazantzis	Associate	$350.00	1.30	$ 455.00
Total			**16.30**	**$ 10,842.00**

Blended Hourly Rate: $665.15

Exhibit B

Summary of Time Detail by Project Category for the Fee Statement Period April 1, 2026 Through and Including April 30, 2026

Project Category	Billable Time	Billable Amount
Retention and Fee Applications	6.70	$ 3,965.00
Sales Process	2.70	$ 2,251.00
Committee Member/Professional Meetings & Communications	3.50	$ 1,982.00
Business Analysis	2.10	$ 1,644.00
Other Professionals' Retention and Fee Applications	1.00	$ 805.00
Case Administration	0.30	$ 195.00
Total	**16.30**	**$ 10,842.00**

Exhibit C

Time Detail for the Fee Statement Period
April 1, 2026 Through and Including April 30, 2026

Professional	Entry Date	Client	Project Category	Description	Billable Time	Billable Amt
Brodie Galfus	04/02/2026	Ample	Committee Member/Professional Meetings & Communications	Attended 341 meeting and took notes	0.50	$175.00
Brodie Galfus	04/06/2026	Ample	Committee Member/Professional Meetings & Communications	Discussion with Dundon team and committee counsel regarding concerns on case trajectory, liquidity, and next steps.	0.70	$245.00
Brodie Galfus	04/14/2026	Ample	Committee Member/Professional Meetings & Communications	Attended meeting with Porzio and UCC for a vote on a plan and future steps in the case	0.50	$175.00
Totals For Brodie Galfus					**1.70**	**$595.00**
Chris Kazantzis	04/02/2026	Ample	Retention and Fee Applications	Created March fee app exhibits in excel and updated fee app	1.30	$455.00
Totals For Chris Kazantzis					**1.30**	**$455.00**
Christopher Podesfinski	04/01/2026	Ample	Business Analysis	Review lender reporting for week ending 3/27	0.30	$195.00
Christopher Podesfinski	04/02/2026	Ample	Retention and Fee Applications	QA of third monthly fee application exhibits	0.50	$325.00
Christopher Podesfinski	04/06/2026	Ample	Committee Member/Professional Meetings & Communications	Call with counsel discussing case strategy/case updates	0.70	$455.00

Christopher Podesfinski	04/06/2026	Ample	Case Administration	Aggregate call notes for internal team post call with counsel	0.30	$195.00
Christopher Podesfinski	04/08/2026	Ample	Business Analysis	Review February MOR	0.10	$65.00
Christopher Podesfinski	04/08/2026	Ample	Business Analysis	Review of weekly lender reporting and associated commentary (week of 4/3)	0.40	$260.00
Christopher Podesfinski	04/14/2026	Ample	Committee Member/Professional Meetings & Communications	Call with counsel discussing case updates/causes of action ahead of committee meeting	0.30	$195.00
Christopher Podesfinski	04/15/2026	Ample	Sales Process	Review sale motion with APA (D.I. 239)	0.70	$455.00
Christopher Podesfinski	04/16/2026	Ample	Business Analysis	Create professional fee schedule as of March 2026	0.40	$260.00
Christopher Podesfinski	04/17/2026	Ample	Other Professionals' Retention and Fee Applications	Review motion to retain sale agents (D.I. 242)	0.30	$195.00
Christopher Podesfinski	04/17/2026	Ample	Retention and Fee Applications	Review and update template provided by counsel to create draft of Dundon's first interim fee application.	3.70	$2,405.00
Christopher Podesfinski	04/21/2026	Ample	Sales Process	Review sale order (D.I. 249)	0.40	$260.00
Christopher Podesfinski	04/24/2026	Ample	Committee Member/Professional Meetings & Communications	Call with creditor regarding status of stipulation	0.10	$65.00

Christopher Podesfinski	04/27/2026	Ample	Other Professionals' Retention and Fee Applications	Review Debtor FA's third monthly fee application	0.20	$130.00
Christopher Podesfinski	04/28/2026	Ample	Retention and Fee Applications	Communication to counsel regarding updates to first interim fee application	0.10	$65.00
Christopher Podesfinski	04/29/2026	Ample	Retention and Fee Applications	Update text for fourth monthly fee application (April)	0.90	$585.00
Christopher Podesfinski	04/30/2026	Ample	Retention and Fee Applications	Incremental updates to April fee application text/chart	0.20	$130.00
Totals For Christopher Podesfinski					**9.60**	**$6,240.00**
Joshua Nahas	04/02/2026	Ample	Business Analysis	Review lender reporting for week ending 3/27	0.40	$384.00
Joshua Nahas	04/06/2026	Ample	Committee Member/Professional Meetings & Communications	Call with counsel on case status	0.70	$672.00
Joshua Nahas	04/08/2026	Ample	Business Analysis	Review February MOR	0.10	$96.00
Joshua Nahas	04/08/2026	Ample	Business Analysis	Review of weekly lender reporting	0.40	$384.00
Joshua Nahas	04/15/2026	Ample	Sales Process	Review Sale Motion and associated APA	1.00	$960.00
Joshua Nahas	04/17/2026	Ample	Sales Process	Review motion to retain sale agents	0.20	$192.00
Joshua Nahas	04/21/2026	Ample	Sales Process	Review sale order	0.40	$384.00
Joshua Nahas	04/27/2026	Ample	Other Professionals' Retention and Fee Applications	Review fee application	0.50	$480.00
Totals For Joshua Nahas					**3.70**	**$3,552.00**
Grand Total					**16.30**	**$10,842.00**

EXHIBIT B

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
AMPLE, INC., *et al.*,[1]	Case No. 25-90817 (CML)
Debtors.	(Jointly Administered)

FIFTH MONTHLY FEE STATEMENT OF DUNDON ADVISERS LLC FOR COMPENSATION FOR SERVICES AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM MAY 1, 2026 THROUGH AND INCLUDING MAY 31, 2026

Name of Applicant:	Dundon Advisers LLC	
Role in the Chapter 11 Cases:	Official Committee of Unsecured Creditors	
Date of Retention:	Effective as of January 12, 2026	
	Beginning of Period:	**End of Period**
Time period covered by this Statement:	May 1, 2026	May 31, 2026
Summary of Total Fees and Expenses Requested		
Total fees requested for payment in this Statement:		$7,396.00
Total expenses requested for payment in this Statement:		$0.00
Total fees and expenses requested for payment in this Statement (excluding the 20% Holdback):		**$7,396.00**
Total fees and expenses for the period covered by this Statement (reflecting the 20% Holdback):		**$5,916.80**
Blended hourly rate for professionals covered by this Statement:		$678.53
Indicate whether plan has been confirmed:		No

[1] The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are: Ample, Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Monthly Fee Statement is available on (a) the Court's website, at www.txs.uscourts.gov and (b) the website maintained by the Debtors' claims and noticing agent, Verita Global at https://veritaglobal.net/ample.

Previous Applications:

Monthly Fee Application Filing Date & Docket No.	Period Covered	Total Fees Requested	Total Expenses Requested	Amount of Fees Authorized to be Paid	Amount of Expenses Authorized to be Paid
02/27/2026 [D.I. 203]	January 12, 2026 – January 31, 2026	$66,680.00	$0.00	$66,680.00	$0.00
03/16/2026 [D.I. 214]	February 1, 2026 – February 28, 2026	$32,894.00	$0.00	$32,894.00	$0.00
04/10/2026 [D.I. 236]	March 1, 2026 – March 31, 2026	$23,831.00	$0.00	$23,831.00	$0.00
05/22/2026 [D.I. 273]	April 1, 2026 – April 30, 2026	$10,842.00	$0.00	$8,673.60	$0.00
Total		**$134,247.00**	**$0.00**	**$132,078.60**	**$0.00**

Notes*:*

(1) The *Order Approving The First Interim Fee Application of Dundon Advisers LLC As Financial Advisor To The Official Committee Of Ample, Inc., Et Al For The Period January 12, 2026 to March 31,2026* was entered on May 26, 2026 (D.I. 276).
(2) The objection deadline for the Dundon Advisers' *Fourth Monthly Fee Statement* (April 2026) was June 5, 2026.

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 178] (the "Compensation Order"), each party receiving notice of the monthly fee statement will have fourteen days after filing of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such fourteen-day period, the Debtor is authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.

Dundon Advisers LLC, ("**Dundon**") financial advisor to the Official Committee of Unsecured Creditors (the "**Committee**"), in accordance with the Court's *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 178] (the "**Compensation Order**")[2], submits this fifth monthly fee statement of services rendered in these chapter 11 cases for the period from May 1, 2026 through and including May 31, 2026 (the "**Fee Statement Period**").

1. Attached as **Exhibit A** is the summary of time detail by professional during the Fee Statement Period. Dundon expended a total of 10.90 hours in connection with these chapter 11 cases during the Fee Statement Period. Attached as **Exhibit B** is a summary of time detail by project category during the Fee Statement Period. Attached as **Exhibit C** is an export from Dundon's time management system grouped by Dundon professional engaged in these chapter 11 cases during the Fee Statement Period.

Fees Sought for the Fee Statement Period

2. Dundon incurred fees totaling $7,396.00 for services rendered in representing the Committee during the Fee Statement Period. The full amount of fees will be sought in fee applications to be filed consistent with the Compensation Order.

[2] Terms not otherwise defined herein shall have the meaning ascribed to such term as in the Compensation Order.

3. Pursuant to the Compensation Order, Dundon seeks payment of $5,916.80, which represents 80% of Dundon's fees for services rendered on behalf of the Committee during the Fee Statement Period.

Notice and Objections

4. Pursuant to the Compensation Order, notice of this Monthly Fee Statement has been served upon the following parties (collectively, the "**Fee Parties**") via email:

i. the Debtors, Ample, Inc., 99 Park Lane, Brisbane, CA 94005
ii. counsel to the Debtors, Pillsbury Winthrop Shaw Pittman LLP, 609 Main Street, Suite 2000 Houston, TX 77002 (Attn: Hugh M. Ray, III (hugh.ray@pillsburylaw.com)) and Pillsbury Winthrop Shaw Pittman LLP, 31 West 52nd Street, New York, NY 10019 (Attn: Andrew V. Alfano (andrew.alfano@pillsburylaw.com))
iii. the Office of the United States Trustee, 515 Rusk Street, Suite 3516, Houston, TX 77002

5. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. Dundon reserves the right to make further application to the Court for allowance of such fees and expenses not included herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Compensation Order.

6. The Fee Parties shall have fourteen (14) days after delivery of a Monthly Fee Statement to object to this Fee Statement. For the avoidance of doubt, the Objection shall be filed on the docket in the chapter 11 cases and must identify with specificity the objectionable fees or expenses, including the amount of such fees or expenses, and the basis for such Objection.

7. If no Objections are served, the Debtors will promptly pay Dundon the amount due, subject only to applicable Orders of the Court and the approved Budgets.

Dated: July 1, 2026

Respectfully submitted

DUNDON ADVISERS LLC

By: */s/ Joshua Nahas*
Joshua Nahas
565 Fifth Avenue, 16th Floor
New York, NY 10017
Telephone: (212) 859-2000
Email: jn@dundon.com

Financial Advisor to Official Committee of Unsecured Creditors.

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on this 1st day of July 2026, the foregoing *Fee Statement* was filed with the Court and served (i) via the Court's CM/ECF system to all of the parties registered to receive such notice and (ii) pursuant to Local Rule 9003-1.

/s/ Dominique A. Douglas
Dominique A. Douglas

Exhibit A

Summary of Hours Billed by Professional for the Fee Statement Period May 1, 2026 Through and Including May 31, 2026

Professional	Title	Hourly Rate	Billable Time	Billable Amount
Joshua Nahas	Managing Director	$960.00	4.10	$3,936.00
Christopher Podesfinski	Associate Director	$650.00	3.60	$2,340.00
Chris Kazantzis	Associate	$350.00	3.20	$1,120.00
Total			**10.90**	**$7,396.00**

Blended Hourly Rate: $678.53

Exhibit B

Summary of Time Detail by Project Category for the Fee Statement Period May 1, 2026 Through and Including May 31, 2026

Project Category	Billable Time	Billable Amount
Business Analysis	5.30	$4,379.00
Retention and Fee Applications	3.00	$1,837.00
Committee Member/Professional Meetings & Communications	2.00	$790.00
Sales Process	0.50	$325.00
Debtor Professional and Client Meeting	0.10	$65.00
Total	**10.90**	**$7,396.00**

Exhibit C

Time Detail for the Fee Statement Period
May 1, 2026 Through and Including May 31, 2026

Professional	Entry Date	Client	Project Category	Description	Billable Time	Billable Amt
Chris Kazantzis	05/11/2026	Ample	Retention and Fee Applications	Completed exhibits and April fee application	1.10	$385.00
Chris Kazantzis	05/19/2026	Ample	Business Analysis	Reviewed liquidation analysis	0.20	$70.00
Chris Kazantzis	05/19/2026	Ample	Business Analysis	Discussion with G. Sniezek reviewing the liquidation analysis	0.10	$35.00
Chris Kazantzis	05/19/2026	Ample	Business Analysis	Discussion with JN reviewing the liquidation analysis and source of proceeds	0.10	$35.00
Chris Kazantzis	05/20/2026	Ample	Committee Member/Professional Meetings & Communications	Met with counsel and JN to discuss liquidation analysis	0.60	$210.00
Chris Kazantzis	05/20/2026	Ample	Committee Member/Professional Meetings & Communications	Call with the Debtors and counsel re path forward	1.10	$385.00
Totals For Chris Kazantzis					**3.20**	**$1,120.00**
Christopher Podesfinski	05/04/2026	Ample	Sales Process	Review equipment sale teaser	0.10	$65.00
Christopher Podesfinski	05/04/2026	Ample	Sales Process	Review equipment sale process update	0.20	$130.00
Christopher Podesfinski	05/04/2026	Ample	Business Analysis	Review March 2026 monthly operating report	0.20	$130.00
Christopher Podesfinski	05/05/2026	Ample	Debtor Professional and Client Meeting	Call with Getzler discussing buyer for remaining assets	0.10	$65.00
Christopher Podesfinski	05/05/2026	Ample	Committee Member/Professional Meetings & Communications	Communication to counsel discussing buyer for remaining assets.	0.10	$65.00
Christopher Podesfinski	05/06/2026	Ample	Committee Member/Professional Meetings & Communications	Call with counsel discussing assets included in APA; equipment sale	0.10	$65.00
Christopher Podesfinski	05/08/2026	Ample	Sales Process	Review communication from Debtor FA about equipment bid	0.10	$65.00
Christopher Podesfinski	05/11/2026	Ample	Sales Process	Review counsel's IP sale update	0.10	$65.00

Christopher Podesfinski	05/11/2026	Ample	Retention and Fee Applications	Review finalized April monthly fee application	0.40	$260.00
Christopher Podesfinski	05/15/2026	Ample	Business Analysis	Review liquidation analysis summary	1.00	$650.00
Christopher Podesfinski	05/19/2026	Ample	Business Analysis	Review Bluewater counterproposal and counsel's email regarding it	0.30	$195.00
Christopher Podesfinski	05/28/2026	Ample	Committee Member/Professional Meetings & Communications	Read counsel's communication to Committee members regarding case updates	0.10	$65.00
Christopher Podesfinski	05/28/2026	Ample	Retention and Fee Applications	Update text for fifth monthly fee application (May)	0.80	$520.00
Totals For Christopher Podesfinski					**3.60**	**$2,340.00**
Joshua Nahas	05/04/2026	Ample	Business Analysis	Review equipment sale process update	0.30	$288.00
Joshua Nahas	05/05/2026	Ample	Business Analysis	Review March 2026 monthly operating report	0.30	$288.00
Joshua Nahas	05/08/2026	Ample	Business Analysis	Review teaser for equipment sale	0.20	$192.00
Joshua Nahas	05/08/2026	Ample	Business Analysis	Review update from Debtor on sale	0.50	$480.00
Joshua Nahas	05/11/2026	Ample	Retention and Fee Applications	Review April fee application	0.70	$672.00
Joshua Nahas	05/15/2026	Ample	Business Analysis	Review liquidation analysis summary	1.00	$960.00
Joshua Nahas	05/19/2026	Ample	Business Analysis	Review Bluewater counterproposal	0.40	$384.00
Joshua Nahas	05/28/2026	Ample	Business Analysis	Review 5th monthly fee application text	0.70	$672.00
Totals For Joshua Nahas					**4.10**	**$3,936.00**
				Total	**10.90**	**$7,396.00**

EXHIBIT C

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
AMPLE, INC., *et al.*,[1]	Case No. 25-90817 (CML)
Debtors.	(Jointly Administered)

SIXTH MONTHLY FEE STATEMENT OF DUNDON ADVISERS LLC FOR COMPENSATION FOR SERVICES AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM JUNE 1, 2026 THROUGH AND INCLUDING AUGUST 31, 2026

Name of Applicant:	Dundon Advisers LLC	
Role in the Chapter 11 Cases:	Official Committee of Unsecured Creditors	
Date of Retention:	Effective as of January 12, 2026	
	Beginning of Period:	**End of Period**
Time period covered by this Statement:	June 1, 2026	August 31, 2026
Summary of Total Fees and Expenses Requested		
Total fees requested for payment in this Statement:		$4,639.00
Total expenses requested for payment in this Statement:		$0.00
Total fees and expenses requested for payment in this Statement (excluding the 20% Holdback):		**$4,639.00**
Total fees and expenses for the period covered by this Statement (reflecting the 20% Holdback):		**$3,711.20**
Blended hourly rate for professionals covered by this Statement:		$748.23
Indicate whether plan has been confirmed:		No

Previous Monthly Applications:

[1] The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are: Ample, Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Monthly Fee Statement is available on (a) the Court's website, at www.txs.uscourts.gov and (b) the website maintained by the Debtors' claims and noticing agent, Verita Global at https://veritaglobal.net/ample.

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Monthly Fee Application Filing Date & Docket No.	Period Covered	Total Fees Requested	Total Expenses Requested	Amount of Fees Authorized to be Paid	Amount of Expenses Authorized to be Paid
02/27/2026 [D.I. 203]	January 12, 2026 – January 31, 2026	$66,680.00	$0.00	$66,680.00	$0.00
03/16/2026 [D.I. 214]	February 1, 2026 – February 28, 2026	$32,894.00	$0.00	$32,894.00	$0.00
04/10/2026 [D.I. 236]	March 1, 2026 – March 31, 2026	$23,831.00	$0.00	$23,831.00	$0.00
05/22/2026 [D.I. 273]	April 1, 2026 – April 30, 2026	$10,842.00	$0.00	$8,673.60	$0.00
07/01/2026 [D.I. 305]	May 1, 2026 – May 31, 2026	$7,396.00	$0.00	$5,916.80	$0.00
Total		**$141,643.00**	**$0.00**	**$137,995.40**	**$0.00**

Notes*:*

(1) The *Order Approving The First Interim Fee Application of Dundon Advisers LLC As Financial Advisor To The Official Committee Of Ample, Inc., Et Al For The Period January 12, 2026 to March 31,2026* was entered on May 26, 2026 (D.I. 276).
(2) The objection deadline for the Dundon Advisers' *Fifth Monthly Fee Statement* (May 2026) was July 15, 2026.

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 178] (the "Compensation Order"), each party receiving notice of the monthly fee statement will have fourteen days after filing of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such fourteen-day period, the Debtor is authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.

Dundon Advisers LLC, ("**Dundon**") financial advisor to the Official Committee of Unsecured Creditors (the "**Committee**"), in accordance with the Court's *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket

No. 178] (the "**Compensation Order**")[2], submits this sixth monthly fee statement of services rendered in these chapter 11 cases for the period from June 1, 2026 through and including August 31, 2026 (the "**Fee Statement Period**").

1. Attached as **Exhibit A** is the summary of time detail by professional during the Fee Statement Period. Dundon expended a total of 6.20 hours in connection with these chapter 11 cases during the Fee Statement Period. Attached as **Exhibit B** is a summary of time detail by project category during the Fee Statement Period. Attached as **Exhibit C** is an export from Dundon's time management system grouped by Dundon professional engaged in these chapter 11 cases during the Fee Statement Period.

Fees Sought for the Fee Statement Period

2. Dundon incurred fees totaling $4,639.00 for services rendered in representing the Committee during the Fee Statement Period. The full amount of fees will be sought in fee applications to be filed consistent with the Compensation Order.

3. Pursuant to the Compensation Order, Dundon seeks payment of $3,711.20, which represents 80% of Dundon's fees for services rendered on behalf of the Committee during the Fee Statement Period.

Notice and Objections

4. Pursuant to the Compensation Order, notice of this Monthly Fee Statement has been served upon the following parties (collectively, the "**Fee Parties**") via email:

i. the Debtors, Ample, Inc., 99 Park Lane, Brisbane, CA 94005

ii. counsel to the Debtors, Pillsbury Winthrop Shaw Pittman LLP, 609 Main Street, Suite 2000 Houston, TX 77002 (Attn: Hugh M. Ray, III (hugh.ray@pillsburylaw.com)) and Pillsbury Winthrop Shaw Pittman LLP,

[2] Terms not otherwise defined herein shall have the meaning ascribed to such term as in the Compensation Order.

31 West 52nd Street, New York, NY 10019 (Attn: Andrew V. Alfano (andrew.alfano@pillsburylaw.com))

iii. the Office of the United States Trustee, 515 Rusk Street, Suite 3516, Houston, TX 77002

5. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. Dundon reserves the right to make further application to the Court for allowance of such fees and expenses not included herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Compensation Order.

6. The Fee Parties shall have fourteen (14) days after delivery of a Monthly Fee Statement to object to this Fee Statement. For the avoidance of doubt, the Objection shall be filed on the docket in the chapter 11 cases and must identify with specificity the objectionable fees or expenses, including the amount of such fees or expenses, and the basis for such Objection.

7. If no Objections are served, the Debtors will promptly pay Dundon the amount due, subject only to applicable Orders of the Court and the approved Budgets.

Dated: September 14, 2026

Respectfully submitted

DUNDON ADVISERS LLC

By: */s/ Joshua Nahas*
Joshua Nahas
565 Fifth Avenue, 16th Floor
New York, NY 10017
Telephone: (212) 859-2000
Email: jn@dundon.com

Financial Advisor to Official Committee of Unsecured Creditors.

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on this day 14 of September 2026, the foregoing *Fee Statement* was filed with the Court and served (i) via the Court's CM/ECF system to all of the parties registered to receive such notice and (ii) pursuant to Local Rule 9003-1.

/s/ Dominique A. Douglas
Dominique A. Douglas

Exhibit A

Summary of Hours Billed by Professional for the Fee Statement Period June 1, 2026 Through and Including August 31, 2026

Professional	Title	Hourly Rate Pre July 1 Rate	Billable Time June	June Billable Amount
Joshua Nahas	Managing Director	$ 960.00	0.40	$ 384.00
Christopher Podesfinski	Associate Director	$ 650.00	2.80	$ 1,820.00
Total			**3.20**	**$ 2,204.00**

Professional	Title	Hourly Rate Post July 1 Rate Increase	July Billable Time	August Billable Time	Total July - August Billable Time	July - August Billable Amount	Total Billable Time	Total Billable Amount
Joshua Nahas	Managing Director	$ 1,120.00	0.50	-	0.50	$ 560.00	0.90	$ 944.00
Christopher Podesfinski	Associate Director	$ 750.00	1.90	0.60	2.50	$ 1,875.00	5.30	$ 3,695.00
Total			**2.40**	**0.60**	**3.00**	**$ 2,435.00**	**6.20**	**$ 4,639.00**

Blended Hourly Rate: $748.23

Note: On June 2, 2026, Dundon filed its "*Notice of Annual Rate Increase of Dundon Advisers LLC*" effective as of July 1, 2026.

Exhibit B

Summary of Time Detail by Project Category for the Fee Statement Period
June 1, 2026 Through and Including August 31, 2026

Project Category	June Billable Time	June Billable Amount	July Billable Time	August Billable Time	Total July - August Billable Time	July - August Billable Amount	Total Billable Time	Total Billable Amount
Committee Member/Professional Meetings & Communications	0.70	$ 579.00	1.20	-	1.20	$ 1,085.00	1.90	$ 1,664.00
Business Analysis	0.80	$ 520.00	1.20	0.40	1.60	$ 1,200.00	2.40	$ 1,720.00
Retention and Fee Applications	1.40	$ 910.00	-	-	0.00	$ -	1.40	$ 910.00
Other Professionals' Retention and Fee Applications	0.20	$ 130.00	-	0.20	0.20	$ 150.00	0.40	$ 280.00
Sales Process	0.10	$ 65.00	-	-	0.00	$ -	0.10	$ 65.00
Total	**3.20**	**$ 2,204.00**	**2.40**	**0.60**	**3.00**	**$ 2,435.00**	**6.20**	**$ 4,639.00**

Exhibit C

Time Detail for the Fee Statement Period
June 1, 2026 Through and Including August 31, 2026

Professional	Entry Date	Client	Project Category	Description	Billable Time	Billable Amt
Christopher Podesfinski	06/01/2026	Ample	Committee Member/Professional Meetings & Communications	Call with counsel discussing budget	0.30	$195.00
Christopher Podesfinski	06/01/2026	Ample	Business Analysis	Create updated professional fee schedule versus budget	0.40	$260.00
Christopher Podesfinski	06/02/2026	Ample	Business Analysis	Incremental update to professional fee schedule	0.10	$65.00
Christopher Podesfinski	06/02/2026	Ample	Retention and Fee Applications	Finalize exhibits and text for May 2026 fee application	1.30	$845.00
Christopher Podesfinski	06/05/2026	Ample	Business Analysis	Review of April monthly operating report	0.10	$65.00
Christopher Podesfinski	06/10/2026	Ample	Retention and Fee Applications	Review final draft of notice of rate increase prior to filing	0.10	$65.00
Christopher Podesfinski	06/15/2026	Ample	Other Professionals' Retention and Fee Applications	Review application to employee CITTA (duty drawback broker)	0.20	$130.00
Christopher Podesfinski	06/17/2026	Ample	Sales Process	Review list of assigned contracts/cure amounts	0.10	$65.00
Christopher Podesfinski	06/22/2026	Ample	Business Analysis	Review of rejection motion and stipulation with creditor (D.I. 294,295)	0.20	$130.00
Christopher Podesfinski	07/16/2026	Ample	Committee Member/Professional Meetings & Communications	Attend all advisor call discussing plan versus conversion; assets available	0.50	$375.00
Christopher Podesfinski	07/23/2026	Ample	Committee Member/Professional Meetings & Communications	Review notes from Committee update meeting on conversion	0.20	$150.00
Christopher Podesfinski	07/24/2026	Ample	Business Analysis	Update professional fee schedule; compare to budget	1.20	$900.00
Christopher Podesfinski	08/04/2026	Ample	Business Analysis	Review stipulation regarding return of surety bond (D.I. 317)	0.20	$150.00
Christopher Podesfinski	08/10/2026	Ample	Other Professionals' Retention and Fee Applications	Review 3 filed fee application by Debtors' counsel	0.20	$150.00
Christopher Podesfinski	08/19/2026	Ample	Business Analysis	Review June monthly operating report	0.20	$150.00
Totals For Christopher Podesfinski					**5.30**	**$3,695.00**
Joshua Nahas	06/01/2026	Ample	Committee Member/Professional Meetings & Communications	Call with R Parisi , C Podesfinski on budget and case disposition	0.40	$384.00

Joshua Nahas	07/16/2026	Ample	Committee Member/Professional Meetings & Communications	Attend all advisor call discussing plan versus conversion; assets available	0.50	$560.00
Totals For Joshua Nahas					**0.90**	**$944.00**
			Total		**6.20**	**$4,639.00**