IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Case No. 25-90817 (CML)
	§	
AMPLE, INC., *et al.*,[1]	§	Chapter 11
	§	
Debtors.	§	(Jointly Administered)

NOTICE OF CANCELLATION OF AUCTION
AND COMPLETION OF PRIVATE SALE OF THE ONYX SALE ASSETS

PLEASE TAKE NOTICE that, on December 16, 2025, the Debtors filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code with the United States Bankruptcy Court for the Southern District of Texas (the "Court").

PLEASE TAKE FURTHER NOTICE that, on January 12, 2026, the Court entered the *Order Approving Emergency Motion for (A) Entry of an Order (I) Approving Bidding Procedures; (II) Authorizing Transfer(s) Outside the Ordinary Course of Business; (III) Scheduling Bid Deadline, Auction Date, and Sale Hearing Date; (IV) Approving Form of Notice Thereof; and (B) After the Sale Hearing, Entry of an Order (I) Authorizing and Approving the Debtors to Sell the Assets; and (II) Granting Related Relief* [Docket No. 92] (the "Bid Procedures Order"), which, among other things, authorized the Debtors to conduct a marketing and sale process for the sale of some or all of their assets.

PLEASE TAKE FURTHER NOTICE that, on April 23, 2026, the Court entered the *Order Granting Debtors' Emergency Motion for Entry of an Order (I) Approving the Retention and Employment of the Sale Agents Pursuant to the Sale Agent Agreement; (II) Authorizing the Sale of Certain Assets Free and Clear of Liens, Claims and Interests; and (III) Granting Related Relief* [Docket No. 253] (the "Sale Order"), which, *inter alia*, (i) approved the Debtors' retention of Onyx Asset Advisors, LLC and Rabin Worldwide, Inc. (collectively, the "Sale Agents"), and (ii) authorized the Sale Agents to conduct the sale of certain assets of the Debtors (the "Onyx Sale Assets"), free and clear of any liens, claims, encumbrances and interests, without further order of the Court.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Sale Order and the terms of the Sale Agent Agreement (as defined in the Sale Order), the Sale Agents marketed the Onyx Sale Assets and received a binding bid from Second Machine LLC (the "Purchaser") for the purchase of all of the Onyx Sale Assets in a private sale.

[1] The debtors (the "Debtors") in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are: Ample, Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Notice is available on (a) the Court's website, at www.txs.uscourts.gov and (b) the website maintained by the Debtors' claims and noticing agent, Verita Global at https://veritaglobal.net/ample.

PLEASE TAKE FURTHER NOTICE that the sale of the Onyx Sale Assets to the Purchaser was consummated on or about May 8, 2026, pursuant to the terms of an Asset Purchase Agreement between the Debtors and the Purchaser ("APA").

PLEASE TAKE FURTHER NOTICE that, as a result of the consummation of the private sale to the Purchaser pursuant to the Sale Order and the APA, the previously scheduled auction for the Onyx Sale Assets has been cancelled. No further auction will be conducted for the Onyx Sale Assets.

PLEASE TAKE FURTHER NOTICE that pursuant to the Sale Order, the Onyx Sale Assets were sold free and clear of all liens, claims, encumbrances, and other interests of any kind whatsoever, with such liens, claims, encumbrances, and interests, if any, attaching to the proceeds of the sale in the same order and priority as they had with respect to the Onyx Sale Assets.

PLEASE TAKE FURTHER NOTICE that copies of this Notice is available: (a) upon request to the Debtors' claims agent, Verita Global by telephone at (866) 475-7847; (b) for a fee via PACER by visiting https://ecf.txsb.uscourts.gov; or (c) by visiting the Debtors' restructuring website at https://veritaglobal.net/ample.

Date: May 13, 2026

PILLSBURY WINTHROP SHAW PITTMAN LLP

By: */s/ Hugh M. Ray, III*

Hugh M. Ray, III
TX Bar No. 24004246
609 Main Street, Suite 2000
Houston, TX 77002
Telephone: 713-276-7600
Facsimile: 713-276-7634
hugh.ray@pillsburylaw.com
james.dickinson@pillsburylaw.com
joshua.stenhjem@pillsburylaw.com

Counsel for the Debtors

CERTIFICATE OF SERVICE

I certify that on May 13, 2026, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas. Additionally, the foregoing document will be served as set forth in a forthcoming affidavit filed by the Debtors' claims agent.

/s/ Hugh M. Ray, III
Hugh M. Ray, III