IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
AMPLE, INC., *et al.*,[1]	§	Case No. 25-90817 (CML)
Debtors.	§	(Jointly Administered)

SUMMARY COVERSHEET TO FIRST INTERIM FEE APPLICATION OF PILLSBURY WINTHROP SHAW PITTMAN LLP FOR COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL FOR THE DEBTORS FOR THE PERIOD FROM DECEMBER 16, 2025 THROUGH MARCH 31, 2026

Name of Applicant:	Pillsbury Winthrop Shaw Pittman LLP	
Applicant's Role in Case:	Counsel for the Debtors	
Docket No. of Employment Order:	Docket No. 154	
Interim Application No. 1 (x) **Final Application ( )**	First Interim Fee Application	
	Beginning Date	**Ending Date**
Time Period Covered by this Fee Application:	December 16, 2025	March 31, 2026
Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? Yes		
Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? Yes		
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? Yes		
Do expense reimbursements represent actual and necessary expenses incurred? Yes		
Compensation Breakdown for Time Period Covered by this Application:		
Total professional fees requested in this Application:	$957,114.50	
Total professional hours covered by this Application:	637.30	

[1] The Debtors in these chapter 11 cases (the "Chapter 11 Cases") and the last four digits of each Debtor's taxpayer identification number are: Ample, Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Application is available on (a) the Court's website, at www.txs.uscourts.gov and (b) the website maintained by the Debtors' claims and noticing agent, Verita Global at https://veritaglobal.net/ample.

Average hourly rate for professionals:	$1,501.83[2]
Total paraprofessional fees requested in this Application:	$23,005.00
Total paraprofessional hours covered by this Application:	43.00
Average hourly rate for paraprofessionals:	$535.00
Total fees requested in this Application:	$980,119.50
Total expense reimbursements requested in this Application:	$5,014.54
Total fees and expenses requested in this Application:	$985,134.04
Total fees and expenses awarded in all prior Applications:	N/A

Plan Status: From the December 16, 2025 Petition Date, the Debtors marketed their assets, hoping for a going concern, but taking any bids that satisfied the DIP Facility. The Court approved a marketing process that eventually contacted approximately 170 potential bidders. Debtors extended the bid deadline to maximize value [ECF Nos. 198, 207]. Yet no bids satisfied the DIP Facility. Following a mediation, the Debtors sold the Debtors' intellectual property portfolio for $2 million in credit-bid consideration. On April 21, 2026, the Court approved that sale. Debtors are working to consummate a sale of remaining assets. Debtors will continue to work with the Purchasers, the Committee, the U.S. Trustee's Office, and other stakeholders as they undertake this process to maximize the return to the estate. No chapter 11 plan has yet been filed.

Primary Benefits: During the Application Period, Pillsbury worked to maximize the estate's recovery under difficult circumstances, including but not limited to:

(i) commencing and administering these Chapter 11 Cases and obtaining approval of critical first day relief such as the DIP financing and cash management system;
(ii) addressing the concerns of landlords, secured equipment finance creditors, and creditors generally;
(iii) assisting the Estate Professionals on legal issues (including issues with foreign subsidiaries), compliance with applicable laws, and advice to the board of directors as required by law;
(iv) as required under the DIP Facility, worked to collect on Ample's duty drawback or refunds for tariffs, negotiating with brokers, CBP, and others and working with logistics companies and others;
(v) Working with counsel for the DIP Lender on key aspects of the case and DIP Facility;
(vi) advancing the intricate and hard-fought sale process for the Debtors' assets, including the bidding procedures, Court approval of procedures, drafting and negotiating with potential bidders over asset purchase agreements, working with potential purchasers and bidders on legal and other hurdles, extending the bid deadline to maximize value, negotiating with the DIP Lender and IP purchaser, negotiating with WARN Plaintiffs, Committee, and potential other purchasers, and preparing sale-related notices;

[2] Monthly Fee Statements discounted L. James Dickinson's hourly rate from $1,385 to $1,365, resulting in an underbilling of $1,068.00, which is waived for this interim application. Separately, per footnote 3 to the employment application, Joshua T. Stenhjem, is admitted in S.D. Tex. yet labeled "Senior Law Clerk" on some early invoices. His correct title is, at all times, "Associate".

(vii) obtaining Court approval of the sale of the Debtors' thermal chamber on an expedited basis;
(viii) managing the assumption and rejection of executory contracts and unexpired leases to maximize estate value and minimize administrative expenses;
(ix) reviewing, revising, and filing the Debtors' schedules and statements of financial affairs;
(x) administering the claims process and bar date procedures; and
(xi) analyzing WARN Claims, defending Ample and working to compromise WARN Act class-action litigation.

Itemization of services rendered that enabled the Debtors to accomplish these objectives to date are set forth in each of the monthly fee statements filed with the Court and incorporated herein by reference. For convenience, copies of those fee statement summaries are attached hereto as **Exhibit C** (1 through 3).

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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
AMPLE, INC., *et al.*,[3]	§	Case No. 25-90817 (CML)
Debtors.	§	(Jointly Administered)

FIRST INTERIM FEE APPLICATION OF PILLSBURY WINTHROP SHAW PITTMAN LLP FOR COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL FOR THE DEBTORS FOR THE PERIOD FROM DECEMBER 16, 2025 THROUGH MARCH 31, 2026

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at https://ecf.txsb.uscourts.gov/ within twenty-one days from the date this motion was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within twenty-one days from the date this motion was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

Pillsbury Winthrop Shaw Pittman LLP ("Pillsbury"), bankruptcy counsel to the Debtors and Debtors in Possession (collectively, the "Debtors"), hereby submits its *First Interim Fee Application of Pillsbury Winthrop Shaw Pittman LLP for Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Counsel for the Debtors for the Period From December 16, 2025 Through March 31, 2026* (the "Application") for interim allowance of compensation for professional services provided in the amount of $980,119.50 and reimbursement of actual and necessary expenses in the amount of $5,014.54 that Pillsbury incurred for the period from December 16, 2025 through March 31, 2026 (the "Application Period"). In support of this Application, Pillsbury attaches the following exhibits:

[3] The Debtors in these chapter 11 cases (the "Chapter 11 Cases") and the last four digits of each Debtor's taxpayer identification number are: Ample, Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Application is available on (a) the Court's website, at www.txs.uscourts.gov and (b) the website maintained by the Debtors' claims and noticing agent, Verita Global at https://veritaglobal.net/ample.

EXHIBIT	DESCRIPTION
A	Monthly Fee Invoices
B	Summary of Expenses
C	Monthly Fee Statements

Date: May 6, 2026

PILLSBURY WINTHROP SHAW PITTMAN LLP

By: */s/ Hugh M. Ray, III*

Hugh M. Ray, III
TX Bar No. 24004246
L. James Dickinson
TX Bar No. 24105805
Joshua Stenhjem
TX Bar No. 24151465
609 Main Street, Suite 2000
Houston, TX 77002
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--and--

Andrew V. Alfano
NY Bar No. 5525241
31 West 52nd Street
New York, NY 10019-6131
Telephone: 212-858-1000
Facsimile: 212-858-1500
andrew.alfano@pillsburylaw.com

Counsel for the Debtors

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on May 6, 2026, a true and correct copy of the foregoing was served by electronic means at the addresses below on the following Notice Parties, as defined in and in accordance with the Interim Compensation Order:

i. The Debtors, Ample, Inc., 99 Park Lane, Brisbane, CA 94005 (Attn. John D. Baumgartner (jbaumgartner@getzlerhenrich.com));

ii. Counsel to the Debtors, Pillsbury Winthrop Shaw Pittman LLP, 609 Main Street, Suite 2000 Houston, TX 77002 (Attn: Hugh M. Ray, III (hugh.ray@pillsburylaw.com)) and Pillsbury Winthrop Shaw Pittman LLP,31 West 52nd Street, New York, NY 10019 (Attn: Andrew V. Alfano (andrew.alfano@pillsburylaw.com));

iii. The Office of the United States Trustee, 515 Rusk Street, Suite 3516, Houston, TX 77002; (Attn: Andrew Jiménez (andrew.jimenez@usdoj.gov) and Vianey Garza (vianey.garza@usdoj.gov));

iv. Counsel for the Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases, Porzio, Bromberg & Newman, P.C., 100 Southgate Parkway P.O. Box 1997 Morristown, New Jersey 07962 (Attn: Rachel A. Parisi (RAParisi@pbnlaw.com)); and

v. Local counsel for the Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases, Dykema Gossett PLLC, 5 Houston Center, 1401 McKinney Street, Suite 1625, Houston, TX 77010 (Attn: William Hotze (whotze@dykema.com)).

Additionally, the foregoing document will be served as set forth in a forthcoming affidavit filed by the Debtors' claims agent.

/s/ Hugh M. Ray, III
Hugh M. Ray, III

Exhibit A

Fee Invoices

December 16, 2025 – January 31, 2026

pillsbury

Tax ID No. 94-1311126

Khaled Hassounah
Ample Inc.
100 Hooper Street, Suite 25
San Francisco, CA 94107

February 28, 2026
Invoice No. 8703063
Client No. 090639
Matter No. 0000006
Todd Rumberger
(650) 233-4500

For Professional Services Rendered and Disbursements Incurred through December 31, 2025

Matter Name	Services	Disbursements	Balance Due
Chapter 11	$ 219,674.00	$ 4,121.45	$ 223,795.45
Total This Invoice:	**$ 219,674.00**	**$ 4,121.45**	**$ 223,795.45**

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Chapter 11

For Professional Services Rendered and Disbursements Incurred Through December 31, 2025

Time Detail By Task

Timekeeper	Date	Service	Hours	Amount
Phase: B100 - Administration				
Task: B110 - Case Administration				
M. Kelrikh	12/16/25	Email correspondence re board consents and other related matters	0.50	$712.50
N. J. Jones	12/17/25	Prepare corrected cash management motion to correct the order of exhibits, and file same with the court (.5); prepare amended witness and exhibit list, organize exhibits, and file same with the court (.7); prepare and file pro hac vice motion for J. Stenhjem (.3); finalize and file with the court notice of revised DIP Order (.4); finalize and file with the court amended agenda for first day hearing (.3); finalize application to retain Verita as noticing agent, prepare exhibits related to same, and file with the court (.5).	2.70	1,444.50
H. M. Ray, III	12/17/25	Call with Gordian Group (L. Ahearn) and CRO (J. Baumgartner) about marketing efforts.	0.90	1,768.50
H. M. Ray, III	12/17/25	Review draft edits and corrections to Cash Management motion and DIP and agenda based on team input (.6); Call with J. Stenhjem, A. Alfano, and N. Jones about workflow to minimize expense and streamline next steps (0.5).	1.10	2,161.50
A. R. Milano	12/18/25	Attendance at bankruptcy first day hearing.	0.50	717.50
J. Stenhjem	12/21/25	Correspond with internal team re: next steps and upcoming tasks.	0.20	223.00
H. M. Ray, III	12/22/25	Review and respond (as capable) to inquiries from third parties including media requests and discuss with client.	0.70	1,375.50

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	12/23/25	Attend workflow meeting to confirm status of motions before the deadlines and emergency motions.	0.50	982.50
T. Rumberger	12/23/25	Call regarding chapter 11 strategy with H Ray.	0.70	1,281.00
J. Stenhjem	12/23/25	Prepare for internal workflow meeting (0.4); conference with H. Ray, A. Alfano, and N. Jones regarding workflow, including bar date motion, bid procedures, and employment applications (0.5); circulate workflow follow up email (0.3).	1.20	1,338.00
H. M. Ray, III	12/24/25	Work with client on "to do" list of action items and deadlines.	1.10	2,161.50
N. J. Jones	12/28/25	Prepare for (0.2) and attend (0.5) workflow status meeting with team (H. Ray, A. Alfano, J. Stenhjem); attention to various billing matters related to same (.3).	1.00	535.00
H. M. Ray, III	12/28/25	Internal all hands call with Pillsbury team (A. Alfano, J. Stenhjem and N. Jones) on workflow.	0.60	1,179.00
J. Stenhjem	12/28/25	Prepare for workflow meeting (0.4); meet with (H. Ray, A. Alfano, N. Jones) regarding workflow and a case strategy (0.5).	0.90	1,003.50
A. V. Alfano	12/29/25	Prepare for and participate in all hands professional call with H. Ray, J. Stenhjem, A. Hyunh, J. Baumgartner, G. Sniezek, and others to discuss workstreams and status (0.5).	0.50	760.00
H. M. Ray, III	12/29/25	Call with A. Alfano, J. Stenhjem, A. Hyunh, J. Baumgartner, G. Sniezek, and others to discuss workstreams and status.	0.60	1,179.00

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	12/29/25	Confer with G. Sniezek re: equity security holders list and lease rejection motion (0.4); revise lease rejection motion (0.5); prepare for weekly call with Getzler Henrich and Gordian teams (0.3); meet with Getzler Henrich and Gordian teams regarding workflow (0.6); correspond with internal team regarding upcoming deadlines and workflow (0.3); research requirements for section 329 disclosure (0.4); complete form 2030 for compensation disclosure (0.6); confer with A. Alfano regarding form 2030 (0.2); conference with H. Ray regarding case strategy (0.4); correspond with creditor counsel (0.1).	3.80	4,237.00
A. V. Alfano	12/30/25	Call with J. Stenhjem to discuss equity holder list (0.4); emails with J. Stenhjem regarding the same (0.1, 0.1, 0.1, 0.1); review and revise the attorney compensation form (0.5); call with H. Ray to discuss the compensation form (0.2).	1.50	2,280.00
N. J. Jones	12/30/25	Finalize and file with the court disclosure of compensation of attorney for debtor (.3); finalize and file with the court list of equity security holders (.3); attend internal team conference call (.4).	1.00	535.00
J. Stenhjem	12/30/25	Telephone call with H. Ray regarding case strategy (0.2); draft email to debtor team regarding upcoming case deadlines and filing workflow (0.4); draft email to debtor team regarding upcoming case deadlines and filing workflow (0.4); conference with internal debtor team regarding filing deadlines, workflow coordination, and case strategy (0.8); prepare internal memorandum documenting meeting notes and action items (0.3).	2.10	2,341.50
		Subtotal Task: B110 - Case Administration	**22.10**	**$28,216.00**

Task: B130 - Asset Disposition

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	12/19/25	Work with client on sale of old batteries and other de minimis assets (.3); begin analysis of sale options and review DIP Term Sheet and other documents (.4).	0.70	$1,375.50
A. V. Alfano	12/21/25	Begin drafting bidding procedures/sale motion (1.1, 1.7).	2.90	4,408.00
A. V. Alfano	12/22/25	Prepare draft order granting the bidding procedures motion and bidding procedures (2.4); revisions to the draft bidding procedures motion (1.4, 1.3); circulate the draft motion and order to H. Ray under explanatory cover email (0.1); call with A. Hyunh to discuss timeline and process for the bidding procedures motion (0.1); further revisions to the bidding procedures motion, order and related documents to address comments received from the Getzler and Gordian teams (1.5); calls with H. Ray to discuss revisions to the bidding procedures (0.4, 0.1); circulate draft bidding procedures to M. Fishel for the DIP lender (0.1).	7.40	11,248.00
A. V. Alfano	12/23/25	Review revised bid procedures redlines sent to me by J. Stenhjem and confirm OK to circulate (0.6); further revisions to the bidding procedures motion, order, and related documents (1.2, 2.6); prepare draft sale hearing notice (1.1); circulate the documents to H. Ray and J. Stenhjem under explanatory cover email (0.2); emails with H. Ray regarding process for the bidding procedures motion (0.1); calls with H. Ray (0.1) and N. Jones (0.1) to discuss filing the bidding procedures motion.	6.00	9,120.00
H. M. Ray, III	12/23/25	Review (1.7) Bid Procedures Motion and Order from A. Alfano and discuss (0.1) final edits to same and proposed order.	1.80	3,537.00

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	12/23/25	Review information on prepetition sales with revenue exceeding the DIP budget and review DIP Budget (.3); Call with A. Huynh about same (.2); email update to counsel for DIP Lender (M. Fishel) regarding the budget and prepetition sales (.1); discuss post-petition de minimis sales and asset sale options with client (.2).	0.80	1,572.00
J. Stenhjem	12/23/25	Review bid procedures motion (0.5); generate final redlines for bid procedures motion and circulate to Gordian, CROs, and DIP lender (0.8); review Gordian NDA (0.9).	1.70	1,895.50
J. Stenhjem	12/24/25	Read and analyze Gordian sale materials (0.9); develop comprehensive case workflow chart (1.6).	2.50	2,787.50
T. Rumberger	12/29/25	Review and analysis of form NDA and related materials (0.6); emails with the Pillsbury team (H. Ray, A. Alfano, and others) regarding same.	0.90	1,647.00
A. V. Alfano	12/30/25	Email from A. Hyunh regarding the thermal chamber for sale (0.1).	0.10	152.00
N. J. Jones	12/31/25	File with the court motion to reject property leases.	0.20	107.00
		Subtotal Task: B130 - Asset Disposition	**25.00**	**$37,849.50**

Task: B160 - Fee/Employment Applications

A. V. Alfano	12/17/25	Review draft agreement to retain Verita (0.2).	0.20	$304.00
H. M. Ray, III	12/17/25	Review edits to Verita application and approve for Verita to finalize.	0.40	786.00
A. V. Alfano	12/18/25	Revisions to Pillsbury's employment application (1.8).	1.80	2,736.00
A. V. Alfano	12/19/25	Continue drafting Pillsbury's retention application (1.9).	1.90	2,888.00
J. Stenhjem	12/19/25	Draft interim compensation motion (1.2).	1.20	1,338.00

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	12/20/25	Draft Interim compensation motion (1.8); continue drafting interim compensation motion (1.1).	2.90	3,233.50
N. J. Jones	12/23/25	Begin work on CRO application draft (.5).	0.50	267.50
N. J. Jones	12/24/25	Work on draft of application to employ GHA.	1.00	535.00
J. Stenhjem	12/26/25	Draft Pillsbury employment application (1.5).	1.50	1,672.50
A. V. Alfano	12/28/25	Revisions to the Pillsbury retention application (0.9).	0.90	1,368.00
J. Stenhjem	12/28/25	Finalize and circulate draft motion and proposed order to CRO team (0.4); revise Pillsbury employment application (0.8).	1.20	1,338.00
A. V. Alfano	12/29/25	Call with J. Stenhjem to discuss compensation disclosure form (0.2).	0.20	304.00
		Subtotal Task: B160 - Fee/Employment Applications	**13.70**	**$16,770.50**

Task: B185 - Assumption/Rejection of Leases and Contracts

H. M. Ray, III	12/16/25	Email and call with landlord's counsel (I. Gold) about their claim (.5); Discussions with DIP Lender about carve out request by landlord (.3).	0.80	$1,572.00
A. V. Alfano	12/17/25	Meeting with H. Ray, J. Stenhjem, M. Fishel, A, Huynh, and G. Sniezek regarding lease for 100 Hopper and its comments to the DIP order (0.3).	0.30	456.00
H. M. Ray, III	12/17/25	Work with landlord counsel (I. Gold) and DIP Counsel (M. Fishel) on changes to DIP Lending order to confirm DIP and Landlord de-confliction and work on language for interim DIP Loan order.	1.20	2,358.00
J. Stenhjem	12/17/25	Conference with DIP lender counsel (M. Fishel) regarding landlord objection and related first-day issues.	0.50	557.50

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	12/18/25	Discuss eviction and potential automatic stay violation issues with CROs; H. Ray and A. Alfano (0.4); research California commercial eviction procedures and related stay considerations (0.6).	1.00	1,115.00
A. V. Alfano	12/28/25	Revisions to the lease rejection motion (0.6).	0.60	912.00
H. M. Ray, III	12/28/25	Edited Motion to Reject Leases with comments from team members.	0.40	786.00
H. M. Ray, III	12/28/25	Review edits to the motion to reject the leases and proposed order rejecting leases and make edits and circulate comments about the mitigation issue.	1.40	2,751.00
A. V. Alfano	12/29/25	Review the latest draft rejection motion in light of lease analysis sent by G. Sniezek (0.6); emails with J. Stenhjem to discuss the motion (0.2).	0.80	1,216.00
A. V. Alfano	12/30/25	Call with H. Ray, J. Stenhjem, and N. Jones to discuss rejection motion, sale motion, compensation disclosure and other workstreams (0.7); revisions to the draft rejection motion (0.8, 1.0).	2.50	3,800.00
H. M. Ray, III	12/30/25	Edited Motion to Reject Leases and circulate comments to team with redlines and instructions on finalizing.	1.70	3,340.50
H. M. Ray, III	12/31/25	Edited Motion to Reject Leases and order and align with client comments (.8): call with client G. Sniezek about changes to motion (.3); Work with team (A. Alfano and J. Stenhjem) about lease rejection issues (.2).	1.30	2,554.50
J. Stenhjem	12/31/25	Revise motion to reject leases and prepare related exhibit (0.7); transmit motion to reject leases to Getzler Henrich team for review and approval (0.2); conference with internal team regarding case workflow and filing strategy (0.2); revise and finalize motion to reject leases, proposed order, and exhibit for filing (0.8); correspondence with internal team regarding motion to reject leases and filing logistics (0.2).	2.10	2,341.50

Timekeeper	Date	Service	Hours	Amount
		Subtotal Task: B185 - Assumption/Rejection of Leases and Contracts	**14.60**	**$23,760.00**
Task: B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)				
A. V. Alfano	12/17/25	Review class action complaint filed by WARN plaintiffs (0.4).	0.40	$608.00
H. M. Ray, III	12/17/25	Review complaint filed by class action plaintiffs (.4); Discuss with client (.2).	0.60	1,179.00
A. V. Alfano	12/18/25	Emails with H. Ray in response to outreach from convertible note creditor asking for a status update (0.1); emails with H. Ray and M. Olsen setting up a call on WARN Act plaintiffs (0.1); research relating to priority of WARN claims (1.1).	1.30	1,976.00
A. R. Milano	12/18/25	Teleconferences with H. Ray re new employee claim filed in bankruptcy court (0.2, 0.2).	0.40	574.00
H. M. Ray, III	12/18/25	Review class action complaint for WARN claims (1.5); Work with client about same (.4); Call with counsel for putative class action plaintiffs (.4).	2.30	4,519.50
H. M. Ray, III	12/18/25	Meeting with the CRO's, A. Alfano and J. Stenhjem to address concerns, notice of chapter 11 case, and lockout by landlord.	0.40	786.00
J. Stenhjem	12/18/25	Speak with H. Ray regarding WARN adversary complaint (0.2); speak with G. Sniezek regarding status of schedules and statements preparation (0.2).	0.40	446.00
H. M. Ray, III	12/19/25	Review class action complaint and defenses to WARN act claims and related legal issues.	1.60	3,144.00
J. Stenhjem	12/19/25	Research WARN priority claim issue (0.3).	0.30	334.50
A. V. Alfano	12/22/25	Call with M. Olsen, H. Ray, and J. Stenhjem to discuss claim issues relating to WARN (0.2).	0.20	304.00
A. R. Milano	12/22/25	Draft Notice of Stay of Proceedings for Schneider case (0.5); correspond with Pillsbury team re filing of same (0.2).	0.70	1,004.50

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	12/22/25	Prepare for call with WARN creditors' counsel (0.2); meet with WARN creditors' counsel (0.5); draft call summary and action items (0.2).	0.90	1,003.50
J. Stenhjem	12/28/25	Revise motion to reject lease (1.3); further revise and proof read lease rejection proposed order (0.5); generate redlines and circulate to team (0.2).	2.00	2,230.00
A. V. Alfano	12/30/25	Email from G. Sniezek providing information for the IDI (0.2).	0.20	304.00
		Subtotal Task: B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)	**11.70**	**$18,413.00**
		Subtotal Phase: Administration	**87.10**	**$125,009.00**

Phase: B200 - Operations

Task: B210 - Business Operations

H. M. Ray, III	12/19/25	Review issue of $600 a day demurrage charge and issue of prepetition abandoned property (.3); Call with counterparty counsel and discuss stipulation to confirm abandonment (.4); Work with client on approval of stipulation (.2).	0.90	$1,768.50
		Subtotal Task: B210 - Business Operations	**0.90**	**$1,768.50**

Task: B230 - Financing/Cash Collections

A. V. Alfano	12/16/25	Confer with H. Ray regarding the UST's comments to the releases, among other things, in the DIP financing motion (0.1, 0.1).	0.20	$304.00
A. V. Alfano	12/16/25	Emails with M. Fishel for the DIP Lender regarding the UST's proposed changes (0.1, 0.1).	0.20	304.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	12/17/25	Meeting with H. Ray, K. Stenhjem, M. Fishel, A, Huynh, and G. Sniezek regarding lease for 100 Hopper and landlord's comments to the DIP order (0.3); revisions to the interim DIP financing order to address comments from the United States Trustee (0.7, 0.5); further revisions to the DIP order to reflect agreement between the landlord and DIP lender (0.4); send the revised interim DIP order to M. Fishel with a redline (0.1); calls to M. Fishel (DIP lender) and I. Gold (landlord's counsel for 110 Hopper) regarding the interim DIP order revisions (0.1); received call back from I. Gold to discuss DIP order and related issues (0.1); confirm signoff to the interim DIP order from M. Fishel and send to the United States Trustee (0.1); prepare notice of revised proposed interim DIP financing order (0.5); prepare redlines and make other changes to the notice (0.2).	3.00	4,560.00
A. V. Alfano	12/17/25	Prepare an amended agenda for the first day hearing to reflect changes to the interim DIP order and other (0.6); calls with H. Ray to discuss tomorrow's first day hearing (0.1, 0.1, 0.1, 0.1); prepare for tomorrow's first day hearing (0.2).	1.20	1,824.00
H. M. Ray, III	12/17/25	Work with US Trustee on changes to DIP Order (.3); Call with Lender about same and other changes (.4); work with A. Alfano on language to satisfy US Trustee on the releases (0.5).	1.40	2,751.00
H. M. Ray, III	12/17/25	Edit notice of amended DIP order and revised agenda (.2).	0.20	393.00
A. V. Alfano	12/18/25	Discuss latest revisions to the DIP financing motion and order with H. Ray (0.2).	0.20	304.00
H. M. Ray, III	12/19/25	Work with client on DIP Interim Draw (.2); draft draw request based on DIP Term Sheet (.3).	0.50	982.50
J. Stenhjem	12/23/25	Prepare comparisons of the of the DIP order and circulate to Gordian.	0.40	446.00

Timekeeper	Date	Service	Hours	Amount
		Subtotal Task: B230 - Financing/Cash Collections	**7.30**	**$11,868.50**
		Subtotal Phase: Operations	**8.20**	**$13,637.00**

Phase: B300 - Claims Administration and Objections

Task: B310 - Claims Administration and Objections

J. Stenhjem	12/17/25	Create work flow chart outlining post-petition procedural steps and deadlines (0.8); develop checklist summarizing complex post-petition procedures and compliance requirements (1.4).	2.20	$2,453.00
H. M. Ray, III	12/21/25	Draft Bar date motion (3.7); Email Verita about notice by publication and edits (.2); Work with J. Stenhjem about status of bar date and timing (.2).	4.10	8,056.50
H. M. Ray, III	12/22/25	Review Verita comments to bar date motion (.3); review client decision on publication (.2); Draft Bar Date Order and confirm compliance with form (.8); Draft Notice of Bar Date and review Verita processes (.9); Draft Publication Notice of Bar Date (.6); Draft revisions to Motion to set Bar Date for publication (.6); Research Publication costs for notice (.6); Review comments and revised proof of claim form from Verita (.9); work on corrections and edits to package for bar date (.6); Seek comments from client and Verita (.3).	5.80	11,397.00
N. J. Jones	12/23/25	Revise emergency motion to set bar dates, including exhibits and proposed order related to same (1); finalize and file same with the court (.5); revise emergency motion to establish bidding procedures, etc., including exhibits and proposed order related to same (.5); finalize and file same with the court (.3); update noticing agent on recent filings (.2); e-correspondence to case manager regarding filing of emergency motions and request they be set for hearing on January 8 (.3).	2.80	1,498.00

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	12/23/25	Revisions to the motions to Set Bar Date, notice, order, and publication notice and finalize same and work with Verita on publishing costs and other issues.	2.90	5,698.50
J. Stenhjem	12/23/25	Review claims bar date motion.	0.90	1,003.50
		Subtotal Task: B310 - Claims Administration and Objections	**18.70**	**$30,106.50**
		Subtotal Phase: Claims Administration and Objections	**18.70**	**$30,106.50**
Task: T5558 - First Day Filings and Hearings				
A. V. Alfano	12/16/25	Review and revise the motion for cash management and other relief, including the revised proposed interim and final orders.	0.80	$1,216.00
N. J. Jones	12/16/25	Finalize and file with the court bankruptcy petitions (1.2) then nine first day motions (3.1), designation of complex cases (0.1), CRO declaration (0.1), hearing notice on first day motions (0.1), agenda for hearing (0.2), and witness and exhibit list related to same (0.2).	5.00	2,675.00
H. M. Ray, III	12/16/25	Review and approve, and coordinate with the Pillsbury team (A. Alfano, J. Dickinson, J. Stenhjem, N. Jones), on the filing of chapter 11 petitions, first day motions and other first day filings (2.0, 0.9).	2.90	5,698.50

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	12/16/25	Finalize Joint Administration motion and order for filing (0.3); finalize schedules motion and order for filing (0.4); finalize wages motion and order for filing (0.3); revise dip motion and order (1.2); finalize dip motion and order for filing (0.3), finalize utilities motion and order for filing (0.2); revise cash management interim order (1.2); finalize cash management motion and order for filing (0.4); revise exhibit and witness list (0.2); proof read pdf versions of filings (1.4); correspond with team re: filing (0.5); draft lease rejection motion (1.1); review and analyze correspondence regarding proposed DIP order (0.3); provide articles of incorporation to G. Sniezek (0.2).	7.90	8,808.50
J. Stenhjem	12/17/25	Conference with H. Ray, A. Alfano, and N. Jones to prepare for first-day hearing and coordinate responsibilities (0.5); draft Verita application, including review of applicable requirements and supporting materials (2.0); draft declaration and proposed order to retain claims agent (1.3); finalize Verita application for filing, incorporating revisions and confirming completeness (0.9); communicate with Verita to obtain executed declaration in support of application (0.3); correspond with GH regarding execution and delivery of Verita engagement letter (0.2).	5.20	5,798.00
J. Stenhjem	12/17/25	Conference with H. Ray about first day hearing strategy.	0.40	446.00
A. V. Alfano	12/18/25	Briefly review interim orders entered by the Court (0.5).	0.50	760.00
N. J. Jones	12/18/25	Final preparations for first day hearing.	1.00	535.00
H. M. Ray, III	12/18/25	Prepare for first day hearings by review of motions, orders (3.0, 1.7).	4.70	9,235.50
H. M. Ray, III	12/18/25	Attend first day hearings and present motions and argument to obtain requested relief.	0.40	786.00

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	12/18/25	Work with team on next steps, notices, motions and workflow on second day hearing and needed relief.	0.40	786.00
J. Stenhjem	12/18/25	Read through first-day pleadings in preparation for hearing (0.7); draft hearing outline in support of joint administration motion (0.6); draft hearing outline regarding extension of schedules and statements deadlines (0.8); research venue issue and prepare outline of arguments for hearing (0.4); read WARN adversary complaint (0.3); speak with H. Ray regarding hearing strategy and anticipated issues (0.3); conduct hearing preparation session with CROs regarding first-day matters (1.4); attend first-day hearing (0.5).	5.00	5,575.00
A. V. Alfano	12/19/25	Review and revise the draft second day hearing notice (0.5).	0.50	760.00
N. J. Jones	12/19/25	Draft second day hearing notice.	0.50	267.50
H. M. Ray, III	12/19/25	Edited Notice of Second Day Hybrid Hearing to make corrections and edits for clarity (.4); Review redlines of corrections (.2).	0.60	1,179.00
J. Stenhjem	12/19/25	Revise notice of second day hearings and circulate (0.7).	0.70	780.50
N. J. Jones	12/23/25	Finalize and file with the court notice of bankruptcy case commencement (.2).	0.20	107.00
N. J. Jones	12/29/25	Prepare and file amended hearing notice for second day hearings on January 8, 2026.	0.50	267.50
		Subtotal Task: T5558 - First Day Filings and Hearings	**37.20**	**$45,681.00**

Task: T5559 - Schedules and Statements

J. Stenhjem	12/19/25	Research equity securities holder extension (0.4).	0.40	$446.00

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	12/20/25	Research equity security holder requirements (0.6); review files with detailed cap table and creditor list (0.4); correspond with G. Sniezek re: required information for equity security holder list (0.1).	1.10	1,226.50
J. Stenhjem	12/30/25	Revise Form 2030 compensation disclosure (0.3); telephone call with G. Sniezek regarding compilation of equity security holder list (0.2); telephone call with A. Alfano regarding Form 2030 disclosure, equity security holder list, and lease rejection motion (0.3); correspondence with Gordian team regarding equity security holder information and verification (0.3); research precedent regarding equity security holder filing requirements (0.3); prepare, review, and finalize equity security holder list for filing with the Bankruptcy Court (2.2). Telephone call with H. Ray regarding case strategy (0.2); draft email to debtor team regarding upcoming case deadlines and filing workflow (0.4); draft email to debtor team regarding upcoming case deadlines and filing workflow (0.4); conference with internal debtor team regarding filing deadlines, workflow coordination, and case strategy (0.8); prepare internal memorandum documenting meeting notes and action items (0.3).	3.20	3,568.00
		Subtotal Task: T5559 - Schedules and Statements	**4.70**	**$5,240.50**
		Total:	**155.90**	**$ 219,674.00**

Time Summary By Task

Task	Hours	Amount
B110 - Case Administration	22.10	28,216.00
B130 - Asset Disposition	25.00	37,849.50
B160 - Fee/Employment Applications	13.70	16,770.50
B185 - Assumption/Rejection of Leases and Contracts	14.60	23,760.00
B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)	11.70	18,413.00
B210 - Business Operations	0.90	1,768.50

B230 - Financing/Cash Collections	7.30	11,868.50
B310 - Claims Administration and Objections	18.70	30,106.50
T5558 - First Day Filings and Hearings	37.20	45,681.00
T5559 - Schedules and Statements	4.70	5,240.50
Total	**155.90**	**$ 219,674.00**

Timekeeper Summary

Timekeeper	Hours	Rate	Value Billed
A. V. Alfano	36.30	$ 1,520.00	$ 55,176.00
N. J. Jones	16.40	535.00	8,774.00
M. Kelrikh	0.50	1,425.00	712.50
A. R. Milano	1.60	1,435.00	2,296.00
H. M. Ray, III	45.70	1,965.00	89,800.50
T. Rumberger	1.60	1,830.00	2,928.00
J. Stenhjem	53.80	1,115.00	59,987.00
Total:	**155.90**		**$219,674.00**

Disbursements Incurred

Date	Type	Description	Amount
12/19/25	Task E106 - Computer Research	Summary	$90.29
12/22/25	Task E103 - Document Processing	Summary	370.20
12/17/25	Task E101 - Color Copy	12/2025, Color print job by N. Jones	66.40
12/16/25	Task E112 - Filing Fee	Vendor: Ray, Hugh M. (E19095) Invoice#: HN-010078802425 Date: 12/17/2025 - U.S. Bankruptcy Court, Southern District of Texas, Filing Fees to file voluntary petitions and open bankruptcy cases for Ample, Inc. and Ample Texas EV, LLC, H. Ray, III, 12/16/25	3,476.00
12/18/25	Task E111 - Meals - Meetings	Vendor: Gonzales, Raul (E43478) Invoice#: HN-010078926941 Date: 12/24/2025 - Meals, HOUSTON, TX, R. Gonzales with H. Ray, III; J. Stenhjem, 12/18/25	118.56
		Total Disbursements:	**$4,121.45**

Disbursement Summary

Type	Amount
Color Copying	66.40
Computer Research	90.29
Document Processing	370.20
Filing Fee	3,476.00
Meals - Meetings	118.56
Total:	**$4,121.45**

Total Due For Matter 0000006: **$223,795.45**

pillsbury

Tax ID No. 94-1311126

Khaled Hassounah
Ample Inc.
100 Hooper Street, Suite 25
San Francisco, CA 94107

March 3, 2026
Invoice No. 8703487
Client No. 090639
Matter No. 0000006
Todd Rumberger
(650) 233-4500

For Professional Services Rendered and Disbursements Incurred through January 31, 2026

Matter Name	Services	Disbursements	Balance Due
Chapter 11	$ 391,714.50	$ 859.50	$ 392,574.00
Total This Invoice:	**$ 391,714.50**	**$ 859.50**	**$ 392,574.00**

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Pillsbury Winthrop Shaw Pittman LLP
2400 Hanover Street - Palo Alto, CA - 94304
Due Upon Receipt
Remittance Address
P.O. Box 742262 . Los Angeles, CA 90074-2262

Chapter 11

For Professional Services Rendered and Disbursements Incurred Through January 31, 2026

Time Detail By Task

Timekeeper	Date	Service	Hours	Amount
Phase: B100 - Administration				
Task: B110 - Case Administration				
A. V. Alfano	01/05/26	Review and signoff on the initial debtor interview package (1.2, 0.3); email to J. Baumgartner asking for signoff on the IDI package (0.1); email to C. Simmons at the UST's office regarding the IDI (0.1); begin preparing global notes for the monthly operating reports (0.5); calls with G. Sniezek to discuss the IDI package (0.1, 0.1);	2.40	$3,648.00
J. Stenhjem	01/05/26	Prepare for weekly case status conference regarding debtor matters (0.7); call with Gordian Group, Getzler Henrich, and Pillsbury regarding weekly case status and ongoing restructuring issues (0.8); review and update case notes and action items following weekly status conference (0.4); communicate with G. Sniezek regarding conflicts list. (0.1); discussion with J. Dickinson re case strategy (0.2).	2.20	2,453.00
A. V. Alfano	01/06/26	Follow up with J. Baumgartner regarding the IDI documents (0.1); coordinate finalizing the IDI documents (0.2); send the IDI documents to the UST's office (A. Jiminez and V. Garza) for tomorrow's IDI (0.3).	0.60	912.00
A. V. Alfano	01/07/26	Prepare for and participate in initial debtor interview (0.9).	0.90	1,368.00
H. M. Ray, III	01/08/26	Prepare for and attend initial debtor interview.	0.70	1,375.50

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	01/08/26	Prepare for (0.2) and participate in (0.7) case update call with H. Ray, A. Alfano, J. Dickinson, Getzler Henrich (J. Baumgartner, G. Sniezek), and K. Hassounah to coordinate workstreams, update on the sale, and other issues. (0.9).	0.90	1,003.50
L. Dickinson	01/12/26	Weekly case status call with H. Ray, A. Alfano, J. Stenhjem, GHA (J. Baumgartner, G. Sniezek), and Gordian (L. Ahearn, K. McKee) to coordinate workstreams, update on the sale, and other issues.	0.70	969.50
J. Stenhjem	01/12/26	Weekly status call with H. Ray, A. Alfano, J. Dickinson, GHA (J. Baumgartner, G. Sniezek), and Gordian (L. Ahearn, K. McKee) to coordinate workstreams, update on the sale, and other issues.	0.60	669.00
A. V. Alfano	01/14/26	Emails with G. Sniezek (0.1, 0.1) and then to the UST's office (V. Garza and A. Jimenez) (0.1) regarding the monthly operating reports.	0.30	456.00
A. V. Alfano	01/15/26	Emails with the UST's office (V. Garza) and separately with J. Baumgartner regarding the monthly operations reports (0.2); review the local UST rules regarding the MORs (0.2).	0.40	608.00
L. Dickinson	01/19/26	Weekly status call with H. Ray, A. Alfano, J. Stenhjem, GHA (J. Baumgartner, G. Sniezek), and Gordian (L. Ahearn, K. McKee) to coordinate workstreams, update ont he sale, and other issues.	0.40	554.00
J. Stenhjem	01/19/26	Call with Getzler Henrich, Gordian Group, and Pillsbury re weekly status update (0.4).	0.40	446.00
A. V. Alfano	01/20/26	Participate in call with the Pillsbury team to discuss strategy and workstreams (0.7).	0.70	1,064.00
A. V. Alfano	01/21/26	Participate in call with H. Ray, J. Dickinson and J. Stenhjem to discuss workstreams and case status (0.7).	0.70	1,064.00
N. J. Jones	01/22/26	Finalize and file with the court motion related to ordinary course professionals.	0.30	160.50
H. M. Ray, III	01/23/26	Work with Ann Huynh on change to CRO.	0.90	1,768.50

Timekeeper	Date	Service	Hours	Amount
L. Dickinson	01/26/26	Weekly status call with Gordian and GHA (0.4); check deadline for emergency hearing witness list (0.1).	0.50	692.50
J. Stenhjem	01/26/26	Conference with creditors' committee regarding Gordian updates (0.3); weekly status conference regarding case developments (0.4).	0.70	780.50
J. Stenhjem	01/27/26	Submit electronic appearances in the case (0.1).	0.10	111.50
L. Dickinson	01/29/26	Internal correspondence re notices of bankruptcy (0.4).	0.40	554.00
N. J. Jones	01/29/26	File with the court debtors' monthly operating reports for each debtor for period ending 12/31/25 (0.5)	0.50	267.50
		Subtotal Task: B110 - Case Administration	**15.30**	**$20,925.50**

Task: B120 - Asset Analysis and Recovery

H. M. Ray, III	01/05/26	Analyze CEC Grant Agreement issues.	0.40	$786.00
H. M. Ray, III	01/07/26	Review CEC Grant Agreement issues.	0.20	393.00
L. Dickinson	01/16/26	Call with committee counsel re motion to sell thermal chamber and duty drawback issues (0.2); correspondence to committee counsel re thermal chamber information (0.7); correspondence with committee counsel and duty drawback consultant re information gathering (0.2).	1.10	1,523.50
L. Dickinson	01/20/26	Attention to request from committee re service to foreign creditors (0.2); call with Committee and CITTA duty drawback broker (0.5).	0.70	969.50
A. V. Alfano	01/21/26	Outreach to A. Hyunh regarding Bluewater's contact information to start outreach on the duty drawback (0.1).	0.10	152.00
L. Dickinson	01/21/26	Prepare summary of call and outline next steps re duty drawback broker (1.3).	1.30	1,800.50

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	01/21/26	Review and analyze DIP agreement for mandatory prepayment language (0.3); correspond with internal team re mandatory prepayments (0.1).	0.40	446.00
A. V. Alfano	01/22/26	Email from J. Dickinson summarizing issues on the duty drawback (0.2).	0.20	304.00
H. M. Ray, III	01/22/26	Research Duty Drawback Issues.	0.80	1,572.00
A. V. Alfano	01/26/26	Emails with J. Dickinson regarding the duty drawback (0.2).	0.20	304.00
L. Dickinson	01/26/26	Correspondence with Atropos re duty drawback timeline (0.4); correspondence with GHA re duty drawback timeline and Bluewater contacts (0.2); schedule meeting with CITTA (0.1); draft demand letter to Bluewater and notice of rule 2004 examination (1.3).	2.00	2,770.00
L. Dickinson	01/27/26	Correspondence with GHA and L. Tilleman re duty drawback discovery (0.5); edit rule 2004 letter and notice (0.9); call with CITTA Brokerage re NDA and export information (0.3); edit NDA with CITTA (0.9).	2.60	3,601.00
L. Dickinson	01/28/26	Review export letter of endorsement form (0.1); internal correspondence re letter of endorsement (0.1).	0.20	277.00
L. Dickinson	01/29/26	Update committee re duty drawback issue (0.4); schedule meeting with committee counsel re duty drawback (0.1).	0.50	692.50
L. Dickinson	01/29/26	Internal correspondence re drawback letter of endorsement (0.2); schedule meeting with committee re duty drawback issue (0.2).	0.40	554.00
L. Dickinson	01/30/26	Call with committee counsel re duty drawback issue (0.4); correspondence on duty drawback status with GHA (0.4).	0.80	1,108.00
J. Stenhjem	01/30/26	Conference with committee of unsecured creditors, H. Ray, J. Dickinson, and A. Alfano regarding duty drawback issues (0.5).	0.50	557.50
		Subtotal Task: B120 - Asset Analysis and Recovery	**12.40**	**$17,810.50**

Timekeeper	Date	Service	Hours	Amount
Task: B130 - Asset Disposition				
H. M. Ray, III	01/02/26	Edited de minimis asset motion for Ample to sell small assets.	0.50	$982.50
A. V. Alfano	01/03/26	Prepare draft declaration in support of bidding procedures motion (1.7); revise draft bidding procedures declaration (1.2).	2.90	4,408.00
A. V. Alfano	01/05/26	Analyze changes to the bidding procedures order (0.2); discuss changes with H. Ray (0.3, 0.2, 0.1); emails with M. Fishel regarding the proposed changes to the bidding procedures order from the DIP lender (0.2); emails with M. Fishel regarding the bidding procedures order and arrange for a call to discuss (0.2); call with J. Baumgartner, A. Hyunh, M. Fishel and H. Ray regarding the bidding procedures order and revisions (0.3).	1.50	2,280.00
H. M. Ray, III	01/05/26	Edited Order and Bid Procedures with comments from DIP Lender and consider deadlines and timing.	0.60	1,179.00
H. M. Ray, III	01/05/26	Compose email to potential buyer who reached out and loop in investment bankers on Bidder NDA/Data Room and Contacts.	0.20	393.00
A. V. Alfano	01/06/26	Receive and forward outreach from Heritage Global to the Gordian team (0.1); extensive review and revisions to the bidding procedures and review of prior correspondence to understand agreed revisions (2.0, 0.5).	2.60	3,952.00
J. Stenhjem	01/06/26	Revise redlines to bid procedures motion regarding witness and exhibit list for second-day hearing (1.4); draft de minimis sales motion (4.5).	5.90	6,578.50
H. M. Ray, III	01/07/26	Edited Order and Bid Procedures to include corrected information and deadlines and address objections.	0.70	1,375.50
J. Stenhjem	01/07/26	Work on de minimis asset sale motion.	2.30	2,564.50
A. V. Alfano	01/08/26	Revisions to the draft sale notices to prepare for distribution (0.6, 0.7).	1.30	1,976.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	01/10/26	Revisions to the bid procedures order and the DIP order (1.1) and send to the UCC (R. Parisi) and DIP lender (M. Fishel) advisors for review/comment (0.2).	1.30	1,976.00
A. V. Alfano	01/11/26	Revisions to the bidding procedures and bidding procedures order (0.8, 0.3); email to the Gordian team regarding changes to the bidding procedures order (0.1); prepare notice of revised proposed bidding procedures order (0.6, 0.3).	2.10	3,192.00
J. Stenhjem	01/11/26	Continue working on de minimis sales motion.	1.60	1,784.00
A. V. Alfano	01/12/26	Email with K. McGee regarding the update sale timeline (0.1); prepare the bidding procedures order and related notice for filing (0.7); conference call with the Gordian Team (L. Ahearn and K. McGee), Getzler (J. Baumgartner, A. Huynh, and G. Sniezek) and Pillsbury (H. Ray, J. Dickinson and J. Stenhjem) regarding the sale process and case status (0.7).	1.50	2,280.00
N. J. Jones	01/12/26	Finalize and file notice of revised order re: bidding procedures (0.2).	0.20	107.00
J. Stenhjem	01/12/26	Edits to de minimis sales motion.	1.20	1,338.00
L. Dickinson	01/13/26	Research in support of sale of thermal chamber (1.2); call with A. Huynh re sale motion (0.2); draft emergency motion for sale of thermal chamber (2.4).	3.80	5,263.00
L. Dickinson	01/14/26	Draft motion for sale of thermal chamber (5.4); review updated sale notices for service (0.3).	5.70	7,894.50
N. J. Jones	01/14/26	Update Sale Notice and Bidding Procedures forms with required dates and information ahead of sending to claims noticing agent.	0.80	428.00
L. Dickinson	01/15/26	Call with H. Ray re motion to sell thermal chamber (0.1); edit motion to sell thermal chamber (0.3); correspondence with CROs re motion to sell thermal chamber and schedule call re same (0.3);	0.70	969.50

Timekeeper	Date	Service	Hours	Amount
N. J. Jones	01/15/26	Finalize Sale Notice and Bidding Procedures and forward to claims noticing agent.	0.50	267.50
A. V. Alfano	01/16/26	Confer with J. Dickinson regarding the thermal chamber sale motion and consent from the DIP lender (0.1, 0.2).	0.30	456.00
L. Dickinson	01/16/26	Call with CROs re motion to sell thermal chamber (0.6); call with A. Alfano re sale motion (0.3); correspondence with Pillsbury team re sale motion (0.2); call with M. Fishel re sale motion and consent for application of lien only to sale proceeds (0.1); leave voicemails with committee counsel re sale motion (0.1); call with J. Stenhjem re research in support of sale motion (0.1); edit motion to sell thermal chamber (3.2).	5.60	7,756.00
H. M. Ray, III	01/16/26	Review status of buyer outreach, data room and NDA access, and review deadlines in light of Bid Procedures.	0.30	589.50
J. Stenhjem	01/16/26	Call with G. Sniezek, J. Baumgartner, Ann Huynh, J. Dickinson, and J. Stenhjem re thermal chamber sale (0.6); correspond with J. Dickinson re thermal chamber sale strategy (0.2); research title retention of personal property under California law (1.1).	1.90	2,118.50
A. V. Alfano	01/19/26	Call with H. Ray to discuss status of the sale process and his call today with the board (0.1); participate in call with the Pillsbury team, Getzler, and Gordian, to discuss status of bids (0.4).	0.50	760.00
L. Dickinson	01/19/26	Edit thermal chamber sale motion and finalize for filing (1.5).	1.50	2,077.50
N. J. Jones	01/19/26	Finalize and file with the court emergency motion for sale of thermal chamber (.5); e-correspondence to court case manager sending courtesy copy of emergency motion per local rules (.2).	0.70	374.50

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	01/19/26	Draft Emergency Motion for Sale of Thermal Chamber versions 3-6 to clarify the issues, streamline the relief, and make it comply with local rules.	2.40	4,716.00
H. M. Ray, III	01/19/26	Work with Investment bankers at Gordian on buyer outreach and options for bidders and data room issues.	0.60	1,179.00
H. M. Ray, III	01/20/26	Work with Gordian group and contacts about potential foreign bidder and data room issues and timing of sale.	1.20	2,358.00
H. M. Ray, III	01/20/26	Review filed version of Emergency Motion for an Order Approving the Sale of the Debtors' Thermal Chamber and work on emergency consideration.	0.50	982.50
J. Stenhjem	01/20/26	Conference with H. Ray re client board of directors meeting and case strategy (0.3); construct sale-scenario waterfall visual for client (1.8)	2.10	2,341.50
A. V. Alfano	01/21/26	Review the DIP financing documents regarding the sale of the thermal chamber (0.2, 0.4); discuss sale with J. Dickinson (0.2).	0.80	1,216.00
M. Kelrikh	01/21/26	Reviewing Ferghana mark-up response; email correspondence with S. Ariza & F. McGee re the same	0.50	712.50
A. V. Alfano	01/22/26	Follow up with the Court regarding the thermal chamber motion (0.2); confer with the Pillsbury team on the thermal chamber motion and setting a hearing (0.2).	0.40	608.00
L. Dickinson	01/22/26	Call with GHA team and L. Tilleman re duty drawbacks (0.8); voicemail to CITTA re data issue and modification of customs application (0.1); send duty drawback update summary to professionals team (0.4); review Bluewater sale contract (0.1).	1.40	1,939.00
M. Kelrikh	01/22/26	Review and comment on Stellantis NDA; reviewing Ferghana responses to NDA mark-up and email correspondence re the same;	1.30	1,852.50

Timekeeper	Date	Service	Hours	Amount
M. Kelrikh	01/23/26	Negotiation of Stellantis and Ferghana NDAs; email correspondence with J. Stenhjem re Moore Capital documentation	1.40	1,995.00
H. M. Ray, III	01/23/26	Edited and filed Notice of Hearing re Thermal Chamber for emergency motion.	0.40	786.00
N. J. Jones	01/26/26	File with the court reply in support of lease rejection motion.	0.20	107.00
M. Kelrikh	01/26/26	Checking NDAs prior to execution; email correspondence re the same	0.80	1,140.00
H. M. Ray, III	01/26/26	Call with CRO and Gordian about outreach and current NDAs and potential bidders.	0.70	1,375.50
A. V. Alfano	01/27/26	Emails with the Gordian Team (L. Ahearn and K. McGee) to arrange for a call with the DIP lender on the sale process (0.1).	0.10	152.00
L. Dickinson	01/27/26	Review draft hearing agenda (0.1); correspondence with CRO re hearing prep (0.2); prepare proffer for thermal chamber hearing (0.8); hearing prep with CRO (0.1).	1.20	1,662.00
N. J. Jones	01/27/26	Draft witness and exhibit list for hearing on sale of thermal chamber (.5); finalize and file same with the court (.2); prepare and file agenda for hearing related to same (.3).	1.00	535.00
H. M. Ray, III	01/27/26	Prepare for hearing on Thermal Chamber Sale.	0.90	1,768.50
J. Stenhjem	01/27/26	Review correspondence from Gordian regarding committee financial advisor data requests (0.1); conference with representatives of Gordian and Getzler Henrich regarding unsecured creditors' committee data request (0.7); schedule meeting regarding sale process update (0.1).	0.90	1,003.50
A. V. Alfano	01/28/26	Attend today's hearing on the sale of the thermal chamber (0.5).	0.50	760.00
L. Dickinson	01/28/26	Sale process update call with DIP Lender (0.3).	0.30	415.50
L. Dickinson	01/28/26	Prep for thermal chamber sale hearing (including delay for conclusion of prior hearing) (2.1); attend thermal chamber sale hearing (0.3).	2.40	3,324.00

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	01/28/26	Call with DIP Lender on sale process with Professionals and CRO.	0.50	982.50
H. M. Ray, III	01/28/26	Attend Thermal chamber sale hearing.	1.00	1,965.00
J. Stenhjem	01/28/26	Call with DIP lender and Gordian regarding sales-process update (0.3).	0.30	334.50
J. Stenhjem	01/28/26	Attend hearing regarding thermal chamber sale (0.3).	0.30	334.50
		Subtotal Task: B130 - Asset Disposition	**72.80**	**$101,866.00**
Task: B140 - Relief From Stay/Adequate Protection Proceedings				
A. V. Alfano	01/21/26	Review the draft relief from stay stipulation from Citizens Bank (0.2); emails from H. Ray, M. Fishel and J. Dickinson regarding the same (0.1, 0.1, 0.1).	0.50	$760.00
H. M. Ray, III	01/21/26	Edited and circulate Redline of Agreed Motion for Relief From Stay to Citizens Bank.	0.30	589.50
		Subtotal Task: B140 - Relief From Stay/Adequate Protection Proceedings	**0.80**	**$1,349.50**
Task: B150 - Meetings Of And Communications With Creditors				
A. V. Alfano	01/07/26	Calls from H. Ray to discuss the UCC's selection of counsel and their requests on the bidding procedures, DIP, and other things (0.1, 0.1).	0.20	$304.00
A. V. Alfano	01/07/26	Email exchange between H. Ray and R. Parisi (counsel for the UCC) regarding the upcoming hearing and retention of professionals (0.1); review comments by the UCC to the bar date and cash management motions and emails between H. Ray and M. Fishel regarding those comments (0.3).	0.40	608.00
L. Dickinson	01/12/26	Analyze and respond to creditor Qingdao Huarui Hardware Products issue (0.8).	0.80	1,108.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	01/21/26	Emails with J. Dickinson regarding outreach from the UCC on notice to international creditors (0.2).	0.20	304.00
L. Dickinson	01/21/26	Correspondence with H. Ray re committee question on thermal chamber proceeds (0.1); correspondence with committee re notice of bar date (0.2).	0.30	415.50
L. Dickinson	01/26/26	Correspondence with GHA re committee's document requests (0.1); internal correspondence re WARN Act plaintiffs' bankruptcy stay issue (0.1); correspondence with committee re duty drawback broker (0.5); schedule call with committee counsel re GHA staffing and Gordian outreach developments (0.1); call with committee counsel re case developments (0.3); internal correspondence re Dundon and Porzio information requests (0.3).	1.40	1,939.00
A. V. Alfano	01/27/26	Participate in a call with the Getzler team (J. Baumgartner, G. Sniezek, P. Long), H. Ray, J. Doolittle, J. Dickinson and J. Stenhjem regarding the UCC's diligence requests and tracking (0.9).	0.90	1,368.00
L. Dickinson	01/27/26	Coordinate meeting with debtors' professionals re committee's diligence requests (0.1); call with GHA re committee's diligence requests (0.7); correspondence with P. Long and G. Sniezek re diligence request (0.2).	1.00	1,385.00
H. M. Ray, III	01/27/26	Prepare for and attend call with CRO about data requests and information for committee.	0.90	1,768.50
H. M. Ray, III	01/27/26	Begin drafting NDA for committee counsel and send to J. Dickinson.	0.40	786.00
L. Dickinson	01/28/26	Review intercompany agreements, property leases, and insurance policies for committee diligence requests (1.3); draft confidentiality agreement (0.7); correspondence with GHA re designation of diligence request materials (0.1).	2.10	2,908.50

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	01/28/26	Edited Confidentiality Agreement with Committee to include protections and reduce issues with Advisor eyes only information.	0.40	786.00
L. Dickinson	01/30/26	Correspondence re confidentiality agreement with committee (0.2); review documents to be provided to committee for diligence requests (0.2).	0.40	554.00
		Subtotal Task: B150 - Meetings Of And Communications With Creditors	**9.40**	**$14,234.50**

Task: B160 - Fee/Employment Applications

L. Dickinson	01/02/26	Call with J. Stenhjem and H. Ray re case status and applications for employment of professionals (0.2).	0.20	$277.00
J. Stenhjem	01/02/26	Call with J. Dickinson and H. Ray re case status and applications for employment of professionals (0.2); email J. Dickinson re applications for employment of professionals (0.2).	0.40	446.00
L. Dickinson	01/04/26	Ample Ramp-up review of first day declaration and correspondence with J. Stenhjem re same (1.1).	1.10	1,523.50
L. Dickinson	01/05/26	Confer with J. Stenhjem re debtors' professionals applications and interim compensation motion (0.3); coordinate with N. Jones re Gordian employment application draft (0.2); research re engagement letter requirement for application (0.2); research re connections search requirement for application (0.5); correspondence re connections check for retention application (0.4); draft potential parties in interest list (1.7); draft Pillsbury employment application (2.7); draft CRO and financial advisor retention application (1.0); weekly status call with financial advisor, investment banker, and Pillsbury teams (0.8).	7.80	10,803.00

Timekeeper	Date	Service	Hours	Amount
L. Dickinson	01/06/26	Edit potentially interested parties list (0.8); draft GHA retention application, proposed order, and declaration in support (5.4); draft Gordian retention application, proposed order, and declaration in support (0.9).	7.10	9,833.50
A. R. Milano	01/06/26	Review and respond to internal emails re list of interested parties and named plaintiffs.	0.20	287.00
H. M. Ray, III	01/06/26	Work on employment application, declaration, and connections with potential parties in interest.	1.90	3,733.50
A. V. Alfano	01/07/26	Call (0.1) and emails (0.1) with J. Dickinson regarding the Gordian retention.	0.20	304.00
L. Dickinson	01/07/26	Edit potential parties in interest list (1.2); confer with H. Ray on workstreams (0.2); run connections check for new parties on potential parties in interest list (0.6); call with G. Sniezek re landlord list (0.1); confer with H. Ray on potential parties in interest list (0.1); correspondence with committee counsel re connections check (0.2); draft Gordian retention application, order, and declaration (4.6); draft Pillsbury retention application, order, and declaration (0.4).	7.40	10,249.00
H. M. Ray, III	01/07/26	Edited Potential Parties in Interest List and application and declaration for filing.	1.30	2,554.50
H. M. Ray, III	01/07/26	Continue research on connections for application to employ.	0.60	1,179.00
J. Stenhjem	01/07/26	Review potential parties in interest list (0.2).	0.20	223.00
L. Dickinson	01/08/26	Research re employment application service requirements (0.3); analyze connection check report (1.2); draft Pillsbury retention application, order, and declaration (1.3).	2.80	3,878.00
H. M. Ray, III	01/08/26	Edited Gordian Retention Application, Proposed Order, and Declaration to include information and suggestions for changes.	1.00	1,965.00

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	01/08/26	Edited Pillsbury Retention Application, Proposed Order, and Declaration.	1.80	3,537.00
J. Stenhjem	01/08/26	Correspond with J. Dickinson regarding Gordian retention application (0.1).	0.10	111.50
L. Dickinson	01/09/26	Draft interim compensation procedures motion (1.6).	1.60	2,216.00
L. Dickinson	01/09/26	Correspondence with co-CROs re Pillsbury retention application (0.1); correspondence with H. Ray re Pillsbury disclosures schedule (0.1); analyze updated connections report from conflicts team (0.9);	1.10	1,523.50
L. Dickinson	01/12/26	Correspondence with Pillsbury team re interim compensation procedures motion and Pillsbury retention application (0.2); coordinate with N. Jones on filing of Pillsbury retention application (0.4).	0.60	831.00
L. Dickinson	01/13/26	Call with H. Ray re retention application (0.1); perform research in support of Gordian retention application (0.9); edit Gordian retention application (1.2).	2.20	3,047.00
N. J. Jones	01/13/26	Finalize and file with the court application to employ Pillsbury as Debtors' counsel.	0.50	267.50
L. Dickinson	01/14/26	Coordinate with N. Jones on finalizing and filing Gordian retention application (0.7).	0.70	969.50
A. V. Alfano	01/15/26	Revisions to the draft interim compensation motion and send to J. Dickinson (0.4).	0.40	608.00
L. Dickinson	01/15/26	Draft ordinary course professionals motion (1.0); edit interim compensation procedures motion (0.2).	1.20	1,662.00
L. Dickinson	01/15/26	Review, edit, and coordinate filing of GHA retention application.	1.40	1,939.00
N. J. Jones	01/15/26	Finalize and file with the court GHA retention application.	0.50	267.50
L. Dickinson	01/18/26	Draft ordinary course professionals motion (1.7).	1.70	2,354.50
L. Dickinson	01/20/26	Correspondence with Pillsbury team re ordinary course professionals motion.	0.20	277.00

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	01/20/26	Edit Ordinary Course Professional motion and List.	0.60	1,179.00
H. M. Ray, III	01/20/26	Edited ordinary course Motion, Proposed Order, and Disclosure Declaration for finalization.	0.70	1,375.50
A. V. Alfano	01/21/26	Follow up with H. Ray on the interim compensation motion (0.1); revise the interim compensation motion (0.1); send to the GH team (0.1); follow up with G. Sniezek regarding the ordinary course professionals motion (0.1); emails with J. Baumgartner regarding the OCP motion and comments related to same (0.2); revisions to the OCP motion (0.1).	0.70	1,064.00
L. Dickinson	01/21/26	Pillsbury correspondence re interim compensation procedures (0.1).	0.10	138.50
J. Stenhjem	01/21/26	Revise notice provisions of ordinary course professional retention motion (0.5); prepare redline comparing revised notice language to prior draft (0.2).	0.70	780.50
A. V. Alfano	01/22/26	Follow up with the Getzler team regarding the interim compensation procedures (0.1); emails with N. Jones regarding the ordinary course professionals motion (0.2).	0.30	456.00
L. Dickinson	01/22/26	Correspondence with N. Jones re ordinary course professionals motion (0.1).	0.10	138.50
A. V. Alfano	01/23/26	Review and coordinate filing of the interim compensation procedures team with J. Stenhjem.	0.30	456.00
J. Stenhjem	01/23/26	Finalize interim compensation motion and order for filing (0.3).	0.30	334.50
L. Dickinson	01/28/26	Correspondence with CRO re GHA retention application revised proposed order (0.1); edit GHA proposed order (0.5).	0.60	831.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	01/29/26	Participate in a call with Getzler (J. Baumgartner and T. Dable), H. Ray, J. Dickinson and J. Stenhjem regarding GH retention order (0.4); provide comments to J. Dickinson on his draft email to the UCC/DIP lender on the proposed order to the GH application (0.1); further emails with J. Dickinson regarding the motion (0.1).	0.60	912.00
L. Dickinson	01/29/26	Conference call with GHA re revised proposed retention order (0.5); correspondence to committee and DIP lender re revised proposed order (0.4).	0.90	1,246.50
H. M. Ray, III	01/29/26	Call with Gentzler Henrich about application to employ and proposed order changes to reflect solo CRO.	0.60	1,179.00
J. Stenhjem	01/29/26	Meeting with A. Alfano, H. Ray, J. Dickinson, and Getzler Henrich general counsel regarding employment application (0.3).	0.30	334.50
		Subtotal Task: B160 - Fee/Employment Applications	**53.00**	**$77,292.50**

Task: B185 - Assumption/Rejection of Leases and Contracts

A. V. Alfano	01/05/26	Emails (0.1) and call (0.1) with G. Ficks as counsel for Uber regarding sublease; email to the GH and Pillsbury teams regarding my call with G. Ficks (0.1).	0.30	$456.00
A. V. Alfano	01/06/26	Emails with I. Gold scheduling a call tomorrow regarding the debtors' request to reject 100 Hooper (0.2).	0.20	304.00
A. V. Alfano	01/07/26	Email from I. Gold (attorney for landlord) regarding the motion to reject executory contracts (0.1); briefly review motion and email analysis of his informal objection to H. Ray (0.1); email to G. Sniezek regarding rejection of the 100 Hooper lease (0.1).	0.30	456.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	01/08/26	Emails and call with I. Gold to discuss retroactive rejection and related issues (0.1, 0.1, 0.1); analyze the motion regarding 100 Hooper and prior correspondence regarding same (0.5).	0.80	1,216.00
H. M. Ray, III	01/08/26	Edited proposed order concerning rejection and abandonment and review redline of changes.	0.30	589.50
J. Stenhjem	01/08/26	Review correspondence regarding debtor lease dispute (0.3).	0.30	334.50
H. M. Ray, III	01/09/26	Review client information on leases and begin work on lease analysis for rejection hearing.	0.80	1,572.00
A. V. Alfano	01/11/26	Call with G. Sniezek to discuss efforts to surrender lease at 100 Hooper (0.1); revisions to the draft rejection order to incorporate abandonment and other relief (0.6); research precedent prospective rejection issues (0.8, 0.5).	2.00	3,040.00
A. V. Alfano	01/12/26	Email from G. Sniezek regarding move out efforts at 100 Hooper and forward to I. Gold (0.1); correspond with G. Sniezek regarding timeline for moving out (0.1).	0.20	304.00
A. V. Alfano	01/14/26	Review analysis from J. Dickinson regarding retroactive rejection (0.3); emails with J. Dickinson and H. Ray regarding the 100 Hooper lease (0.2).	0.50	760.00
L. Dickinson	01/14/26	Analysis and research re pre- or post-petition claim treatment for stub rent (1.7).	1.70	2,354.50

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	01/15/26	Analyze J. Dickinson research on 100 Hooper obligations and continue researching in respect of same (1.1); analyze the claim calculations and continue researching (1.2); prepare email to the Getzler team on the admin claim calculations for 100 Hooper (0.1); further emails with G. Sniezek regarding administrative expense liability (0.2); review proposed language from I. Gold to the rejection order (0.3); emails with H. Ray and J. Dickinson regarding the order (0.2); further emails with G. Sniezek and I. Gold regarding 100 Hooper lease (0.2).	3.30	5,016.00
L. Dickinson	01/15/26	Correspondence with Pillsbury team re 100 Hooper landlord issues (0.2).	0.20	277.00
A. V. Alfano	01/21/26	Follow up with G. Sniezek on January rent for 100 Hooper (0.1).	0.10	152.00
A. V. Alfano	01/22/26	Emails with I. Gold (0.1) and G. Sniezek (0.2) regarding the 100 Hooper lease; review the 100 Hooper objection (0.2); correspond with the Pillsbury team regarding the objection (0.2); begin outlining response (0.6).	1.30	1,976.00
L. Dickinson	01/22/26	Review 100 Hooper objection to lease rejection motion (0.1); correspondence with Pillsbury team re response to 100 Hooper objection (0.1).	0.20	277.00
J. Stenhjem	01/22/26	Review lease objection (0.2); correspond with internal team regarding lease objection (0.1).	0.30	334.50
L. Dickinson	01/23/26	Research in support of response to 100 Hooper objection to lease rejection motion (1.1); two calls with H. Ray re 100 Hooper objection and response (0.3, 0.3); draft response to 100 Hooper objection to lease rejection motion (5.5).	7.20	9,972.00
L. Dickinson	01/26/26	Review reply in support of lease rejection motion (0.3); call with J. Stenhjem re reply in support of lease rejection (0.1); review revised proposed order exhibit (0.2).	0.60	831.00

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	01/26/26	Edited Reply ISO Lease Rejection Motion to include additional legal authorities and to rebut the incorrect claims of landlord.	2.10	4,126.50
J. Stenhjem	01/26/26	Revise reply in support of lease rejection motion and proposed order (1.0); conference with J. Dickinson regarding lease rejection reply (0.1); finalize reply in support of lease rejection motion, finalize proposed order and order exhibit, prepare redlines, and file (0.8)	1.90	2,118.50
A. V. Alfano	01/29/26	Call with G. Sniezek regarding the 100 Hooper lease (0.1); call with H. Ray regarding 100 Hooper (0.1); emails with H. Ray and I. Gold regarding the lease for 100 Hooper (0.2); prepare strategy for dealing with 100 Hooper lease (0.4).	0.80	1,216.00
		Subtotal Task: B185 - Assumption/Rejection of Leases and Contracts	**25.40**	**$37,683.00**

Task: B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)

A. V. Alfano	01/09/26	Respond to G. Sniezek regarding Vivek Shah complaint (0.3); prepare draft letter to the AAA (0.2).	0.50	$760.00
L. Dickinson	01/12/26	Correspondence re notice of revised proposed order (0.1); review notice of revised proposed order (0.3); prepare notice of cancellation of hearing (0.6); correspondence re hearing status (0.1).	1.10	1,523.50
L. Dickinson	01/12/26	Confer with H. Ray re WARN act plaintiffs mediation stipulation (0.2).	0.20	277.00
A. V. Alfano	01/15/26	Revise and coordinate sending letter to the AAA regarding the Vivek Shah action (0.5); review and revise the proposed order approving mediation with the WARN plaintiffs (0.4); participate in call with M. Olsen, S. Miller and J. Miller for the WARN plaintiffs, as well as the H. Ray, J. Dickinson and J. Stenhjem (0.2).	1.10	1,672.00

Timekeeper	Date	Service	Hours	Amount
L. Dickinson	01/15/26	Call with H. Ray re mediation stipulation (0.1); call with counsel for WARN Act plaintiffs re mediation stipulation (0.2); draft mediation stipulation (2.9); call and email JAMS coordinator to reserve mediation date (0.3); correspondence with H. Ansari re mediation reservation (0.1); compile information for JAMS mediation reservation (0.8); correspondence with plaintiffs' counsel re mediation stipulation and JAMS information (0.3);	4.70	6,509.50
H. M. Ray, III	01/15/26	Review issues for stipulation with counsel for WARN claimants (.4); Call with counsel for WARN claimants and consider claims settlement options (.3); edit stipulation based on needs of claimants and information from mediator (.3).	1.00	1,965.00
A. V. Alfano	01/16/26	Emails with Verita regarding the Vivek Shah complaint (0.1).	0.10	152.00
L. Dickinson	01/20/26	Confer with H. Ray on mediation stipulation status (0.1); edit stipulation and correspondence with WARN Act Plaintiffs counsel re mediation scheduling and stipulation (0.6).	0.70	969.50
L. Dickinson	01/21/26	Correspondence with WARN Act plaintiffs re mediation (0.1); correspondence with mediator case manager re scheduling (0.2); correspondence re filing of notice and stipulation (0.1).	0.40	554.00
N. J. Jones	01/21/26	Finalize and file stipulation and agreed order for mediation in adversary case.	0.30	160.50
A. R. Milano	01/23/26	Teleconference with plaintiff's counsel for Northern District of California WARN Act lawsuit; draft and file notice of filing of bankruptcy in same.	1.00	1,435.00
A. R. Milano	01/27/26	Teleconference with Plaintiff's counsel re California state court WARN Act proceeding.	0.20	287.00
A. R. Milano	01/30/26	Review order from Court re bankruptcy stay and correspond with internal team re same.	0.20	287.00

Timekeeper	Date	Service	Hours	Amount
		Subtotal Task: B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)	**11.50**	**$16,552.00**
		Subtotal Phase: Administration	**200.60**	**$287,713.50**

Phase: B200 - Operations

Task: B230 - Financing/Cash Collections

A. V. Alfano	01/06/26	Review and revise the DIP financing order (0.7, 0.9); discuss the DIP financing motion with H. Ray (0.1, 0.1, 0.1, 0.1); discuss revisions to the DIP financing motion with J. Stenhjem (0.1, 0.1, 0.1); emails and call to M. Fishel regarding the motion (0.2); assist with preparing redlines for notice of revised order (0.2).	2.70	$4,104.00
H. M. Ray, III	01/10/26	Work with client (CRO) and UCC on DIP Order Proposed Changes and analyze and edit multiple rounds of changes to the DIP Final Order and the Bid Procedures Order.	1.20	2,358.00
A. V. Alfano	01/11/26	Incorporate Citizens Bank reservation language and send to the UCC advisors (0.2); participate in call with Pillsbury (H. Ray), Getzler (A. Huynh, J. Baumgartner, G. Sniezek) and M. Fishel regarding the UCC's request in respect of the DIP budget (0.6); confer with H. Ray re changes to the DIP order and his discussion today with UCC counsel (0.1, 0.1); revisions to the DIP order to incorporate requests from the UCC (0.4); emails with M. Fishel regarding next steps on the DIP order (0.1); circulate the revised proposed order to H. Ray and revise further (0.1); call with G. Sniezek to discuss the DIP budget (0.1); circulate the DIP budget to R. Parisi and other UCC advisors under explanatory cover email (0.2); review proposed UCC budget and consider potential impact on case timeline (0.3).	2.20	3,344.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	01/12/26	Emails with G. Sniezek regarding the DIP budget (0.1, 0.1); prepare the final DIP order and notice for filing (0.2); emails with the Pillsbury team regarding the same (0.1).	0.50	760.00
N. J. Jones	01/12/26	Finalize and file notice of revised orders re: Final DIP order (0.3).	0.30	160.50
H. M. Ray, III	01/12/26	Prepare for hearing on final cash collateral and bid procedures order by negotiations with counsel for UCC and DIP Lender on final order form (.9); Review UST Comments to Bar Date Order and make changes to same (.4); Review changes to Bid procedures order from Committee and DIP Lender and make changes and review redlines (.8).	2.10	4,126.50
H. M. Ray, III	01/12/26	Attend hearing on final DIP Order, Final Bid Procedures Order, Bar Date Order, and Cash Management Order and obtain approval of all as final orders.	0.40	786.00
H. M. Ray, III	01/19/26	Review DIP Reporting for week ended 1.9.26	0.30	589.50
		Subtotal Task: B230 - Financing/Cash Collections	**9.70**	**$16,228.50**
Task: B240 - Tax Issues				
N. J. Jones	01/13/26	Attention to IRS letters received re: reporting requirements by debtors (.2); notify client re same (.2).	0.40	$214.00
		Subtotal Task: B240 - Tax Issues	**0.40**	**$214.00**
Task: B260 - Board of Directors Matters				
H. M. Ray, III	01/19/26	Prepare for and attend board call to advise board on bankruptcy developments.	1.40	$2,751.00
H. M. Ray, III	01/20/26	Review Board Meeting Minutes and propose edits.	0.60	1,179.00
H. M. Ray, III	01/21/26	Review materials for call with the Board.	0.70	1,375.50

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	01/26/26	Prepare for and attend board call and advise board.	1.60	3,144.00
		Subtotal Task: B260 - Board of Directors Matters	**4.30**	**$8,449.50**
		Subtotal Phase: Operations	**14.40**	**$24,892.00**

Phase: B300 - Claims Administration and Objections

Task: B310 - Claims Administration and Objections

H. M. Ray, III	01/07/26	Edited Bar Date Order as requested by the U.S. Trustee and Committee.	0.30	$589.50
J. Stenhjem	01/07/26	Revise bar date order, notice, and publication notice and transmit updated documents to the UST for approval (1.3).	1.30	1,449.50
J. Stenhjem	01/08/26	Revise bar date order and exhibits and prepare redline (1.5).	1.50	1,672.50
L. Dickinson	01/13/26	Correspondence with committee counsel re Qingdao's claim supplement (0.2).	0.20	277.00
		Subtotal Task: B310 - Claims Administration and Objections	**3.30**	**$3,988.50**
		Subtotal Phase: Claims Administration and Objections	**3.30**	**$3,988.50**

Phase: B400 - Bankruptcy-Related Advice

Task: B410 - General Bankruptcy Advice/Opinions

T. Rumberger	01/07/26	Call with H Ray regarding various strategic matters.	0.30	$549.00
M. Kelrikh	01/16/26	Review and comment on Ferghana NDA	0.60	855.00
T. Rumberger	01/19/26	Attend client board meeting and take notes for board meeting minutes; Prepare board meeting minutes.	1.90	3,477.00
T. Rumberger	01/20/26	Finish board meeting minutes preparation.	0.30	549.00
T. Rumberger	01/24/26	Strategy discussions with team as to certain issues.	0.60	1,098.00

Timekeeper	Date	Service	Hours	Amount
T. Rumberger	01/26/26	Draft board meeting minutes from notes.	0.40	732.00
T. Rumberger	01/26/26	Attend board meeting.	1.00	1,830.00
		Subtotal Task: B410 - General Bankruptcy Advice/Opinions	**5.10**	**$9,090.00**
		Subtotal Phase: Bankruptcy-Related Advice	**5.10**	**$9,090.00**
Task: T5558 - First Day Filings and Hearings				
N. J. Jones	01/02/26	Initial draft of witness and exhibit list for second day hearing on January 8.	0.50	$267.50
N. J. Jones	01/05/26	Draft agenda for second day hearing on January 8.	0.30	160.50
A. V. Alfano	01/06/26	Review agenda for second day hearing and provide comments to N. Jones (0.2); prepare for the second day hearing (0.8).	1.00	1,520.00
N. J. Jones	01/06/26	Work on witness and exhibit list for January 8 hearing (.5); gather and prepare exhibits related to same (.5); finalize and file with the court list and exhibits (.5).	1.50	802.50
N. J. Jones	01/07/26	Finalize and file with the court agenda for 1-8-26 hearing.	0.30	160.50
H. M. Ray, III	01/07/26	Work with Committee to streamline Agenda for Second Day Hearing.	0.30	589.50
H. M. Ray, III	01/07/26	Revised Order Granting Cash Management Motion as a Final Order based on comments from the U.S. Trustee in preparation for hearing on same.	0.70	1,375.50
J. Stenhjem	01/07/26	Review agenda for second day hearing (0.2).	0.20	223.00
A. V. Alfano	01/08/26	Call with the Getzler team and the Pillsbury team to discuss today's second day hearing (0.5); prepare for and participate in today's hearing on the second day motions (0.6).	1.10	1,672.00
N. J. Jones	01/08/26	Finalize and file with the court amended agenda for 1-8 hearing and redline and clean versions of proposed orders related to same.	0.50	267.50
H. M. Ray, III	01/08/26	Prepare for and attend second day hearing.	1.40	2,751.00

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	01/08/26	Revise cash management order to reflect committee changes and prepare redline (1.1); draft amended agenda for second day hearing (0.6); review finalized orders and agenda for filing (0.2); attend second day hearing (0.3); circulate revised orders and redlines to the United States Trustee (0.2).	2.40	2,676.00
		Subtotal Task: T5558 - First Day Filings and Hearings	**10.20**	**$12,465.50**

Task: T5559 - Schedules and Statements

A. V. Alfano	01/16/26	Emails with N. Jones and J. Stenhjem regarding the global notes (0.2).	0.20	$304.00
N. J. Jones	01/16/26	Review and comment on draft Global Notes to be used with Schedules and SOFA.	1.00	535.00
H. M. Ray, III	01/19/26	Review proposed Global Notes to schedules and issues for this case.	0.40	786.00
H. M. Ray, III	01/19/26	Research issue for 2015.3 Reporting.	0.30	589.50
A. V. Alfano	01/20/26	Revisions to the MOR notes (0.1); emails with N. Jones and J. Stenhjem regarding the notes (0.1).	0.20	304.00
N. J. Jones	01/20/26	Edit and redline Global Notes to be used with monthly operating reports.	1.00	535.00
A. V. Alfano	01/21/26	Review and revise the global notes for the schedules and statements (0.6, 1.0); find and revise the draft notes for the 2015.3 reports (1.0); call with G. Sniezek to discuss a call on the schedules and statements, lease rejection, and other issues (0.3); outreach to the Getzler and Verita teams to set up a call to go through process on review and finalizing the schedules and statements (0.1).	3.00	4,560.00
J. Stenhjem	01/21/26	Draft general notes to 2015.3 reports (0.7); conference with A. Alfano and H. Ray regarding case status and next steps (0.7); schedule meeting re schedules and statements of financial affairs (0.1).	1.50	1,672.50

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	01/22/26	Call with Getzler (G. Sniezek, J. Ringelstein), Verita (W. Gruber and A. Henchen) and J. Stenhjem regarding the schedules and statements, timing for review, and other issues (0.8); provide responses to questions raised by G. Sniezek during the call (0.2).	1.00	1,520.00
H. M. Ray, III	01/22/26	Call with team about schedules.	0.70	1,375.50
J. Stenhjem	01/22/26	Conference with Verita and Getzler Henrich re schedules and statements of financial affairs status (0.7).	0.70	780.50
J. Stenhjem	01/23/26	Memorialize notes from conference regarding schedules and statements (0.2); review client board minutes (0.2); correspond with M. Kelrikh and Getzler Henrich re board member tenures (0.3).	0.70	780.50
A. V. Alfano	01/26/26	Call with J. Baumgartner, H. Ray, J. Dickinson and J. Stenhjem regarding Getzler staffing and related issues (0.4); review and revise the schedules and statements (1.0).	1.40	2,128.00
L. Dickinson	01/26/26	Call with H. Ray re duty drawback issues and marketing process issues (0.5).	0.50	692.50
J. Stenhjem	01/26/26	Review draft schedules and statements of financial affairs (0.9).	0.90	1,003.50
A. V. Alfano	01/27/26	Extensive review of the schedules and statements, including the global notes (2.0, 1.4, 0.9).	4.30	6,536.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	01/28/26	Review and comment on Schedules and Statements (1.2); participate in call with the Pillsbury team (H. Ray, J. Dickinson, J. Stenhjem) and Gordian (J. Baumgartner and G. Sniezek) to discuss the Schedules and Statements, provide comments, address certain issues (.9); further revisions to the Global Notes (0.2); circulate the Global Notes to G. Sniezek (0.1); review 2015 statement (including notes) received from G. Sniezek (0.2); confer with the Pillsbury team (J. Stenhjem and J. Dickinson) regarding the notes (0.2); receive and review the revised schedules and statements from G. Sniezek and his explanatory cover email (0.2).	3.00	4,560.00
L. Dickinson	01/28/26	Call with GHA re schedules and SOFA (0.8); review and edit draft schedules and SOFA and global notes (2.6).	3.40	4,709.00
N. J. Jones	01/28/26	Review and comment on Debtors' drafted Schedules, SOFAs, and Global Notes.	2.50	1,337.50
H. M. Ray, III	01/28/26	Call with client CRO and staff about schedules and statement of financial affairs.	1.10	2,161.50
J. Stenhjem	01/28/26	Review latest draft schedules and statements in preparation for call with debtor's financial advisor, Getzler Henrich (1.4); conference with Getzler Henrich regarding schedules and statements progress and timing (0.9); review and analyze 2015 reports and related correspondence (0.4).	2.70	3,010.50
A. V. Alfano	01/29/26	Confer with J. Dickinson on the status of review of the schedules and statements (0.1, 0.2); continue reviewing the draft schedules and statements (0.8, 1.0, 0.8); review N. Jones comments to the schedules and statements (0.3).	3.20	4,864.00
L. Dickinson	01/29/26	Internal correspondence re comments to schedules (0.1); call with G. Sniezek re schedules (0.1).	0.20	277.00

Timekeeper	Date	Service	Hours	Amount
N. J. Jones	01/29/26	Finalize and file with the court Schedules and SOFAs for each debtor, Form 426 Periodic Report (1.0).	1.00	535.00
H. M. Ray, III	01/29/26	Finalize Ample Schedules, Statements of financial affairs, Global Notes and 2015.3 statement.	2.60	5,109.00
J. Stenhjem	01/29/26	Review latest draft schedules and statements (0.4); reconcile intercompany receivable disclosures across schedules, statements, and Rule 2015 report (0.7); conference with G. Sniezek regarding intercompany receivable disclosures and related reporting issues (0.2); review draft monthly operating reports and global notes (0.3); review Getzler Henrich edits to the global notes (0.3); prepare and circulate redline and clean versions to team with explanatory summary (0.3); review final drafts of schedules, statements, Rule 2015 report, and monthly operating reports (0.4).	2.60	2,899.00
		Subtotal Task: T5559 - Schedules and Statements	**40.10**	**$53,565.00**
		Total:	**273.70**	**$ 391,714.50**

Time Summary By Task

Task	Hours	Amount
B110 - Case Administration	15.30	20,925.50
B120 - Asset Analysis and Recovery	12.40	17,810.50
B130 - Asset Disposition	72.80	101,866.00
B140 - Relief From Stay/Adequate Protection Proceedings	0.80	1,349.50
B150 - Meetings Of And Communications With Creditors	9.40	14,234.50
B160 - Fee/Employment Applications	53.00	77,292.50
B185 - Assumption/Rejection of Leases and Contracts	25.40	37,683.00
B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)	11.50	16,552.00
B230 - Financing/Cash Collections	9.70	16,228.50
B240 - Tax Issues	0.40	214.00
B260 - Board of Directors Matters	4.30	8,449.50
B310 - Claims Administration and Objections	3.30	3,988.50
B410 - General Bankruptcy Advice/Opinions	5.10	9,090.00
T5558 - First Day Filings and Hearings	10.20	12,465.50
T5559 - Schedules and Statements	40.10	53,565.00

Total	**273.70**	**$ 391,714.50**

Timekeeper Summary

Timekeeper	Hours	Rate	Value Billed
A. V. Alfano	62.30	$ 1,520.00	$ 94,696.00
L. Dickinson	100.30	1,385.00	138,915.50
N. J. Jones	14.80	535.00	7,918.00
M. Kelrikh	4.60	1,425.00	6,555.00
A. R. Milano	1.60	1,435.00	2,296.00
H. M. Ray, III	44.30	1,965.00	87,049.50
T. Rumberger	4.50	1,830.00	8,235.00
J. Stenhjem	41.30	1,115.00	46,049.50
Total:	**273.70**		**$391,714.50**

Disbursements Incurred

Date	Type	Description	Amount
01/23/26	Task E106 - Computer Research	Summary	$727.22
01/06/26	Task E103 - Document Processing	Summary	37.50
01/15/26	Task E107 - Express Courier Service	FedEX to Vivek Shah from Andrew Alfano	29.43
01/22/26	Task E112 - Filing Fee	Vendor: Nationwide Legal, LLC Invoice#: SF304888 Date: 1/22/2026 - Notice of Stay of Proceedings, M. Coats	65.35
		Total Disbursements:	**$859.50**

Disbursement Summary

Type	Amount
Computer Research	727.22
Document Processing	37.50
Express Courier Service	29.43
Filing Fee	65.35
Total:	**$859.50**

Total Due For Matter 0000006:	**$392,574.00**

February 1 – February 28, 2026

pillsbury

Tax ID No. 94-1311126

Khaled Hassounah
Ample Inc.
100 Hooper Street, Suite 25
San Francisco, CA 94107

March 31, 2026
Invoice No. 8707166
Client No. 090639
Matter No. 0000006
Todd Rumberger
(650) 233-4500

For Professional Services Rendered and Disbursements Incurred through February 28, 2026

Matter Name	Services	Disbursements	Balance Due
Chapter 11	$ 174,590.00	$ 1.03	$ 174,591.03
Total This Invoice:	**$ 174,590.00**	**$ 1.03**	**$ 174,591.03**

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Chapter 11

For Professional Services Rendered and Disbursements Incurred Through February 28, 2026

Time Detail By Task

Timekeeper	Date	Service	Hours	Amount
Phase: B100 - Administration				
Task: B110 - Case Administration				
A. V. Alfano	02/02/26	Participate in weekly professional call to obtain sale and legal updates, coordinate workstreams, etc. with H. Ray, J. Dickinson, J. Stenhjem, J. Baumgartner, G, Sniezek, P. Kaufman, L. Ahearn, and others (0.5).	0.50	$760.00
L. Dickinson	02/02/26	Weekly professionals call with Gordian and GHA (0.5).	0.50	682.50
H. M. Ray, III	02/02/26	Prepare for (0.1) and attend(0.5) professionals standing call with Gordian, Pillsbury and Getzler teams to streamline workflow and address action items.	0.60	1,179.00
J. Stenhjem	02/02/26	Conference regarding case status and strategy with Gordian, Getzler Henrich, H. Ray, A. Alfano, J. Dickinson, and J. Stenhjem (0.5).	0.50	557.50
A. V. Alfano	02/09/26	Participate in call with J. Dickinson and J. Stenhjem to ensure efficient coordination of work streams (0.3); participate in the weekly all-hands professional call (Gordian, Getzler and Pillsbury teams) to discuss status of sale process, work streams, and duty drawback, among other things (0.5).	0.80	1,216.00
L. Dickinson	02/09/26	Call with A. Alfano and J. Stenhjem regarding workstreams (0.3); meeting with H. Ray and J. Stenhjem regarding case status (0.2).	0.50	682.50

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	02/09/26	Prepare for (0.3) and participate in (0.5) standing call with professionals and CRO about operational activities and collections and auction.	0.80	1,572.00
J. Stenhjem	02/09/26	Prepare for call with A. Alfano and J. Dickinson regarding case strategy and action items (0.4); Conference with A. Alfano and J. Dickinson regarding case filings and upcoming tasks (0.3); conference with GH and Gordian teams regarding weekly sale update (0.4); conference with H. Ray and J. Dickinson regarding case status (0.2).	1.30	1,449.50
L. Dickinson	02/10/26	Attention to master service list update (0.1).	0.10	136.50
L. Dickinson	02/11/26	call with J. Stenhjem and A. Alfano regarding workstreams (0.1).	0.10	136.50
A. V. Alfano	02/16/26	Brief call with H. Ray to discuss today's advisors call (0.2); participate in the weekly advisors' call with J. Baumgartner, G. Sniezek, H. Ray, L. Ahearn, K. McGee, P. Kaufman and others regarding the sale process and other case issues (0.5).	0.90	1,368.00
L. Dickinson	02/16/26	Weekly status call with Gordian, GHA, and Pillsbury (0.5).	0.50	682.50
A. V. Alfano	02/23/26	Confer with the Ample Pillsbury team (H. Ray and J. Stenhjem) regarding today's professional call to coordinate on legal update (0.2); prepare for (0.2) and participate in (0.3) all hands professional call with the Gordian team (L. Hearn, K. McGee), G. Sniezek, J. Baumgartner, H, Ray and others.	0.70	1,064.00
L. Dickinson	02/23/26	Correspondence regarding pending workstreams (0.1); weekly status call with debtors' professionals (0.3).	0.40	546.00
H. M. Ray, III	02/23/26	Prepare for (0.3) and participate in (0.3) call with professionals (Pillsbury, Gordian, Getzler) about upcoming deadlines and action items and processes.	0.60	1,179.00

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	02/23/26	Participate in weekly status conference call regarding case administration and pending matters (0.3).	0.30	334.50
		Subtotal Task: B110 - Case Administration	**9.10**	**$13,546.00**
Task: B120 - Asset Analysis and Recovery				
L. Dickinson	02/02/26	Correspondence with L. Tillemann and GHA regarding Bluewater negotiations (0.2); correspondence with CITTA regarding NDA (0.1); confer with H. Ray on Bluewater issues (0.2); correspondence with GHA team regarding Bluewater issues (0.3); draft proposed email to Bluewater regarding meeting (0.3).	1.10	$1,501.50
A. V. Alfano	02/03/26	Emails with C. Wall (Pillsbury; international trade), H. Ray and J. Dickinson regarding the duty drawback (0.2, 0.2, 0.1, 0.1).	0.60	912.00
L. Dickinson	02/03/26	Correspondence with GHA regarding discussion with committee on duty drawback (0.3); correspondence with A. Alfano on duty drawback internal review (0.1).	0.40	546.00
A. V. Alfano	02/04/26	Emails with S. Becker (Pillsbury; international trade) regarding the duty drawback strategy (0.2, 0.2, 0.1); outline duty drawback strategy (0.3).	0.80	1,216.00
S. E. Becker	02/04/26	Research and draft email to A. Alfano regarding duty drawback issues.	0.50	967.50
L. Dickinson	02/04/26	Correspondence with S. Becker regarding duty drawback issues (0.3); correspondence with A. Alfano regarding Rule 2004 requests (0.1).	0.40	546.00
H. M. Ray, III	02/04/26	Work with J. Dickinson on duty drawback analysis and issues.	0.20	393.00
A. V. Alfano	02/05/26	Coordinate call with the Bluewater group (B. Firestone, B. Dumas and others) (0.2); analyze Bluewater-related documents (0.4).	0.60	912.00

Timekeeper	Date	Service	Hours	Amount
L. Dickinson	02/05/26	Internal correspondence regarding Bluewater meeting (0.1).	0.10	136.50
J. Stenhjem	02/08/26	Review and analyze duty drawback redline sent from Bluewater (0.2).	0.20	223.00
A. V. Alfano	02/09/26	Prepare for (0.2) and participate (0.6) in call with Bluewater (B. Firestone and B. Dumas, among others), J. Dickinson and J. Stenhjem regarding the duty drawback; follow up call with H. Ray, J. Dickinson and J. Stenhjem regarding the duty drawback (0.3).	1.10	1,672.00
L. Dickinson	02/09/26	Correspondence regarding Bluewater contract redline (0.2); call with Bluewater (B. Firestone, B. Dumas et al) and Pillsbury (H. Ray, A. Alfano, J. Stenhjem) regarding drawback split (0.4); follow-up call regarding duty drawback strategy (0.3); correspondence with G. Sniesek regarding CBP form 7501 (0.1).	1.00	1,365.00
H. M. Ray, III	02/09/26	Research data from J. Dickinson and from battery purchaser about Duty Drawback options.	0.20	393.00
H. M. Ray, III	02/09/26	Research Duty Drawback options based on client and CRO information for committee and DIP Lender.	0.40	786.00
J. Stenhjem	02/09/26	Conference with Bluewater regarding duty drawback (0.5); conference with A. Alfano and J. Dickinson regarding duty drawback (0.3); draft duty drawback summary and circulate to team (0.7).	1.50	1,672.50
L. Dickinson	02/10/26	Call with GHA regarding duty drawback issues (0.4); call with A. Alfano regarding duty drawback issues (0.2); call with DIP lender regarding duty drawback issues (0.2); internal correspondence regarding Bluewater rule 2004 letter (0.4).	1.20	1,638.00
L. Dickinson	02/10/26	Correspondence with GHA regarding broker NDA (0.1).	0.10	136.50
H. M. Ray, III	02/10/26	Work with team on 2004 notice options or other means to collect on duty drawback and obtain information from buyer.	0.30	589.50

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	02/10/26	Conference with Getzler Henrich regarding duty drawback and asset recovery strategy (0.5); conference with A. Alfano and J. Dickinson regarding duty drawback next steps (0.2); conference with M. Fishel, A. Alfano, J. Dickinson, and H. Ray regarding duty drawback update and impact on asset recovery analysis (0.2); email Verita regarding adding Bluewater to service list (0.1); revise 2004 letter to Bluewater and circulate for review (1.2); revise 2004 letter to Bluewater per H. Ray comments (0.7).	2.90	3,233.50
L. Dickinson	02/11/26	Review Gordian duty drawback memorandum (0.1	0.10	136.50
J. Stenhjem	02/11/26	Finalize rule 2004 letter regarding duty drawback and circulate to committee counsel for approval (0.3).	0.30	334.50
L. Dickinson	02/13/26	Internal correspondence regarding message from Bluewater (0.1); correspondence with CRO regarding CITTA NDA (0.1); correspondence with CITTA regarding signed NDA (0.1).	0.30	409.50
L. Dickinson	02/16/26	Review diligence response to committee financial advisor regarding transfers to affiliates (0.2).	0.20	273.00
L. Dickinson	02/17/26	Internal correspondence with H. Ray, A. Alfano and J. Stenhjem regarding meet and confer with Bluewater (0.1); correspondence with committee counsel regarding meet and confer with Bluewater (0.4); correspondence with Blue water regarding meet and confer (0.2).	0.70	955.50
L. Dickinson	02/18/26	Correspondence with CITTA regarding information required to assess claims (0.2); correspondence with GHA regarding drawback claims quote (0.2).	0.40	546.00
A. V. Alfano	02/19/26	Prepare for (0.2) and participate in (0.4) meet and confer with counsel for Bluewater (B. Dumas), J. Dickinson, and others regarding requests for documents and information relating to the duty drawback; review the custom summaries provided by G. Sniezek (0.4).	1.00	1,520.00

Timekeeper	Date	Service	Hours	Amount
L. Dickinson	02/19/26	Call with H. Ray regarding Bluewater Rule 2004 notice (0.1); research regarding notice of rule 2004 examination requirements (0.1); call with B. Dumas regarding Rule 2004 notice (0.4); research regarding document production vendors (0.5); correspondence with GHA regarding duty payment documentation (0.3); prepare affidavit authenticating documents (1.0); edit notice of 2004 exam (0.5); draft confidentiality agreement and protective order (1.3).	4.20	5,733.00
J. Stenhjem	02/19/26	Meet and confer with Bluewater regarding 2004 discovery (0.3).	0.30	334.50
L. Dickinson	02/20/26	Draft confidentiality agreement and stipulated order with Bluewater (0.7).	0.70	955.50
L. Dickinson	02/23/26	Review battery cell documents provided by GHA (0.3); correspondence with G. Sniezek regarding import documentation (0.1).	0.40	546.00
L. Dickinson	02/27/26	Correspondence with GHA and CITTA regarding update on duty drawback assessment (0.3).	0.30	409.50
		Subtotal Task: B120 - Asset Analysis and Recovery	**22.50**	**$30,993.00**
Task: B130 - Asset Disposition				
A. V. Alfano	02/02/26	Email from F. Phillips (EPA) regarding the sale order (0.2); emails with H. Ray and J. Baumgartner regarding same (0.1); review other precedent sale orders in respect of their proposed language (0.5, 0.6).	1.40	$2,128.00
A. V. Alfano	02/03/26	Email from L. Ahearn regarding conversation with potential bidder (0.1); begin outlining form of sale order (2.8).	2.90	4,408.00
T. Rumberger	02/03/26	Draft form of asset purchase agreement.	1.00	1,830.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	02/04/26	Identify form precedent that can be used for the Ample sale transaction (0.8, 0.5); forward to M. Kelrikh under explanatory cover email (0.1); participate in call with T. Rumberger and M. Kelrikh regarding the draft form of APA (0.4); review approved bid procedures with respect to drafting the APA (0.3).	2.10	3,192.00
M. Kelrikh	02/04/26	Telephone conference with T. Rumberger and A. Alfano regarding APA (partial) (0.3); reviewing precedent form APA (0.9).	1.20	1,710.00
H. M. Ray, III	02/04/26	Call with team about APA form for bidders, equipment lease issues and related issues.	0.40	786.00
T. Rumberger	02/04/26	Prepare APA form.	1.40	2,562.00
T. Rumberger	02/04/26	Call with A Alfano regarding purchase agreement draft.	0.40	732.00
A. V. Alfano	02/06/26	Begin reviewing and revising the draft form of APA received from M. Kelrikh, including comparison against the bidding procedures (1.8, 2.7).	4.50	6,840.00
M. Kelrikh	02/06/26	Drafting asset purchase agreement.	4.10	5,842.50
A. V. Alfano	02/07/26	Continue revising the draft form of APA (1.6); send to M. Kelrikh under explanatory cover email (0.1); emails with M. Kelrikh regarding the draft (0.1).	1.80	2,736.00
M. Kelrikh	02/08/26	Reviewing interested party draft NDA comments (0.3), email correspondence with Gordian team regarding NDA and business issues (0.3); preparing mark-up of the NDA (0.3).	0.90	1,282.50
A. V. Alfano	02/09/26	Continue reviewing and revising the draft form of APA (2.3); emails with M. Kelrikh regarding the draft APA (0.2, 0.1, 0.1); incorporate H. Ray revisions to the draft form of APA (0.3); circulate to the Getzler and Gordian teams (0.2).	3.20	4,864.00

Timekeeper	Date	Service	Hours	Amount
M. Kelrikh	02/09/26	Reviewing revised draft of Asset Purchase Agreement (1.9); correspondence with A. Alfano regarding the same (0.2); correspondence and negotiation of interested party NDA with interested party & Gordian team (0.6, 0.5).	3.20	4,560.00
H. M. Ray, III	02/09/26	Edited draft asset purchase agreement as requested by bidder and review changes proposed by team and circulate again for comments and edits.	1.50	2,947.50
M. Kelrikh	02/10/26	Reviewing updated draft of interested party NDA (0.6), email correspondence with WiLan team (0.1, 0.1), email correspondence with Gordian team regarding outstanding issues (0.2), preparing execution version of the NDA (0.4)	1.40	1,995.00
H. M. Ray, III	02/10/26	Research requested information from bidder about specific assets.	0.40	786.00
M. Kelrikh	02/11/26	Reviewing clean copy of interested party NDA (0.2) and email correspondence with the interested party regarding execution (0.2).	0.40	570.00
A. V. Alfano	02/19/26	Review questions raised by potential bidder in respect of the sale process (0.2); emails between H. Ray, J. Baumgartner and L. Ahearn regarding same (0.1, 0.1, 0.1, 0.1).	0.60	912.00
H. M. Ray, III	02/19/26	Review request from bidder about legal questions and, after considering issues, decline to provide legal advice to a bidder (.3); Work with CRO on messaging to bidder about request (.2).	0.50	982.50
H. M. Ray, III	02/22/26	Research bidders and buyers in advance of the auction deadline.	0.60	1,179.00
A. V. Alfano	02/25/26	All hands professional call with J. Baumgartner, L. Ahearn, P. Kaufman, and others to discuss sale status and revised bidding process (0.5); follow up call with Dundon and Porzio teams, L. Ahearn, and J. Baumgartner to discuss bidding process (0.3).	0.80	1,216.00

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	02/25/26	Call with team about options for bidding procedures and changes and process.	0.50	982.50
A. V. Alfano	02/26/26	Prepare draft of modified bid deadline (0.5); calls with H. Ray to discuss the modified bid deadline and call with interested party's counsel (0.1, 0.1, 0.1); revisions to the modified bid deadline notice (0.2); analyze the bidding procedures in respect of the notice of modified bid deadline (0.4); further revisions to the notice (0.2); participate in call with the Shannon Lee team for Transform regarding their interest in the assets and the bidding procedures (0.5); follow up call with L. Ahearn and K. McGee regarding the same, the NDA, bidding procedures and asset issues (0.2); prepare draft update to J. Baumgartner, H. Ray, P. Kaufman, L. Ahearn, and others regarding my call with Stevens Lee (0.3); review and revise the draft email notice of modified bid process (0.5).	3.10	4,712.00
J. Stenhjem	02/26/26	Call with counsel to interested party and A. Alfano regarding sale procedure (0.4).	0.40	446.00
A. V. Alfano	02/27/26	Send the revised modified sale process notice to the Gordian and GH teams asking for comments (0.1); revisions to the modified sale process notice (0.1); coordinate finalizing and filing the notice (0.2); emails with the Epiq team regarding service of the notice (0.1).	0.50	760.00
		Subtotal Task: B130 - Asset Disposition	**39.20**	**$60,961.50**

Task: B150 - Meetings Of And Communications With Creditors

L. Dickinson	02/03/26	Call with committee counsel regarding duty drawback issues (0.2).	0.20	$273.00
L. Dickinson	02/12/26	Correspondence with committee counsel regarding 341 meeting (0.1).	0.10	136.50
		Subtotal Task: B150 - Meetings Of And Communications With Creditors	**0.30**	**$409.50**

Timekeeper	Date	Service	Hours	Amount
Task: B160 - Fee/Employment Applications				
L. Dickinson	02/02/26	Correspondence with CRO regarding proposed retention order (0.2); draft notice of revised proposed GHA retention order and prepare exhibits (0.5).	0.70	$955.50
A. V. Alfano	02/04/26	Revising to the draft Pillsbury certificate of no objection (0.1); emails with N. Jones and H. Ray regarding same (0.1).	0.20	304.00
N. J. Jones	02/04/26	Draft certificate of no objection regarding PWSP retention application (.5); finalize and file with the court certificate and proposed order (.5).	1.00	535.00
A. V. Alfano	02/05/26	Confirm no objections with the Getzler and Gordian teams to their applications (0.2	0.20	304.00
L. Dickinson	02/05/26	Correspondence with H. Ray, A. Alfano, J. Stenhjem and N. Jones regarding certificates of no objection related to various professional employment applications.	0.10	136.50
A. V. Alfano	02/06/26	Prepare certificates of no objection for Gordian (0.3) and Getzler (0.3).	0.60	912.00
A. V. Alfano	02/09/26	Email to the managing attorneys office regarding filing the Gordian retention order (0.2) and the Getzler retention order (0.2).	0.40	608.00
J. Stenhjem	02/09/26	Finalize Gordian employment application certificate of no objection and proposed order (0.3); finalize Getzler Henrich employment application certificate of no objection and proposed order (0.3).	0.60	669.00
A. V. Alfano	02/10/26	Revisions to the December fee statement exhibit (0.5).	0.50	760.00
A. V. Alfano	02/16/26	Review status on proposed OCP and interim compensation orders (0.2).	0.20	304.00
L. Dickinson	02/17/26	Revise proposed order for interim compensation procedure and draft certificate of no objection (1.3); draft ordinary course professionals motions certificate of no objection (0.3).	1.60	2,184.00

Timekeeper	Date	Service	Hours	Amount
N. J. Jones	02/17/26	Finalize and file with the court certificate of no objection as to (i) interim compensation motion for professionals, and (ii) ordinary course professionals motion.	0.60	321.00
J. Stenhjem	02/17/26	Analyze interim compensation proposed order and communicate to team about procedure (0.2).	0.20	223.00
L. Dickinson	02/20/26	Attention to SingerLewak declaration regarding OCP retention (0.2).	0.20	273.00
A. V. Alfano	02/23/26	Revisions to the exhibit to the monthly fee application for December (0.5, 0.8).	1.30	1,976.00
L. Dickinson	02/23/26	Correspondence with Pillsbury team regarding SingerLewak declaration filing (0.1).	0.10	136.50
A. V. Alfano	02/25/26	Call with J. Moore Radford to discuss fee statements (0.2); revisions to the fee statement exhibits for December (0.5, 0.6).	1.30	1,976.00
A. V. Alfano	02/26/26	Review and revise exhibit to the monthly fee statement for December (0.8).	0.80	1,216.00
A. V. Alfano	02/27/26	Correspond with H. Ray regarding the interim fee procedures (0.2); review and provide comments to the Getzler team on their application and the fee procedures (0.2).	0.40	608.00
N. J. Jones	02/27/26	Review and comment on prebill time entries ahead of filing first monthly fee statement (.5); file with the court first monthly fee statement of debtors' financial advisor and CRO (.2).	0.70	374.50
J. Stenhjem	02/27/26	Review billing narratives for compliance with local rules and U.S. Trustee guidelines (0.5).	0.50	557.50
		Subtotal Task: B160 - Fee/Employment Applications	**12.20**	**$15,333.50**
Task: B185 - Assumption/Rejection of Leases and Contracts				
H. M. Ray, III	02/01/26	Research issues to conclude dispute on lease rejection motion.	0.30	$589.50

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	02/02/26	Emails with I. Gold regarding 100 Hooper and a call today (0.1); prepare for (0.2) and participate in (0.3) call with I. Gold regarding 100 Hooper; review the draft proposed order for 100 Hooper (0.2).	0.80	1,216.00
L. Dickinson	02/02/26	Call with I. Gold on lease rejection date and revised proposed order (0.3); confer with J. Stenhjem regarding revised lease rejection order (0.3).	0.60	819.00
J. Stenhjem	02/02/26	Conference with opposing counsel regarding lease rejection (0.3); call with J. Dickinson regarding revising proposed lease rejection orders (0.3); revise lease rejection orders (1.2).	1.80	2,007.00
A. V. Alfano	02/03/26	Review and revise the lease rejection orders received from J. Stenhjem (0.3).	0.30	456.00
A. V. Alfano	02/04/26	Email to G. Sniezek regarding equipment leases (0.1); prepare draft orders on lease rejections and notice (1.5); respond to US Bank (A. Rohlik) regarding the forklifts (0.1).	1.70	2,584.00
L. Dickinson	02/04/26	Correspondence with J. Stenhjem re certificate of counsel (0.1); review notice of filing of revised rejection orders (0.2).	0.30	409.50
J. Stenhjem	02/04/26	Correspond with A. Alfano regarding lease rejection proposed order and exhibit (0.2).	0.20	223.00
A. V. Alfano	02/06/26	Prepare certificates of no objection for 100 Hooper (0.4).	0.40	608.00
A. V. Alfano	02/06/26	Prepare certificate of no objection for 100 Hooper (0.4); emails with I. Gold regarding the 100 Hooper rejection order (0.1, 0.1); incorporate comments from I. Gold to the order (0.2).	0.80	1,216.00
L. Dickinson	02/06/26	Confer with J. Stenhjem and A. Alfano regarding exit of 100 Hooper (0.1); confer with J. Stenhjem regarding certificates of no objection (0.1).	0.20	273.00
J. Stenhjem	02/06/26	Review and analyze certificate of no objection for local rule compliance (0.4).	0.40	446.00
J. Stenhjem	02/08/26	Review correspondence regarding forklift leases (0.1).	0.10	111.50

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	02/09/26	Revise and finalize lease rejection certificate of no objection, certificate of counsel, orders, and redlines (1.8).	1.80	2,007.00
A. V. Alfano	02/10/26	Outreach to Redwood's counsel regarding payment of January rent (0.2).	0.20	304.00
A. V. Alfano	02/11/26	Emails with G. Sniezek (0.1) and counsel for Raymond leasing (0.1, 0.1) regarding retrieval of rejected equipment leases.	0.30	456.00
A. V. Alfano	02/11/26	Review list of proposed rejected equipment leases and begin preparing draft motion (0.5).	0.50	760.00
A. V. Alfano	02/13/26	Review and revise the draft equipment lease rejection motion (0.7, 0.4).	1.10	1,672.00
L. Dickinson	02/13/26	Correspondence with N. Jones on equipment lease schedule (0.1); edit equipment lease motion (0.7); correspondence with GHA re equipment lease motion (0.2).	1.00	1,365.00
N. J. Jones	02/13/26	Finalize and file with the court motion to reject certain equipment leases.	0.30	160.50
H. M. Ray, III	02/13/26	Edited Motion to Reject Equipment Leases for form and consistency with local practice (.4) and discuss detailed edits with A. Alfano (NC).	0.40	786.00
A. V. Alfano	02/16/26	Email to counsel to Redwood (B. Rothschild) regarding payment of sublease rent (0.2); review status of proposed order on rejection of the real property leases (0.2).	0.20	304.00
A. V. Alfano	02/16/26	Call with G. Sniezek to discuss Redwood lease, lease rejection issues, and budget items, among other things (0.3).	0.30	456.00
A. V. Alfano	02/17/26	Review status of rejection of real property leases (0.3); review and revise the draft proposed certificate of no objection (0.2); coordinate filing and service of the certificate of no objection (0.2).	0.70	1,064.00
J. Stenhjem	02/17/26	Call with P. Real regarding certificate of no objection (0.1); resolve certificate of no objection filing issue (0.1).	0.20	223.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	02/18/26	Emails with counsel to Redwood (B. Rothschild) regarding nonpayment of January rent (0.1, 0.1); analyze the Redwood lease (0.1); emails with G. Sniezek regarding the Redwood lease (0.1).	0.40	608.00
A. V. Alfano	02/25/26	Draft rejection motion for facility leases (0.5).	0.50	760.00
A. V. Alfano	02/27/26	Prepare draft motion to reject executory contracts relating to real property services and HR services (0.7); revisions to the draft application (0.1) and prepare the proposed order (0.5); emails with J. Stenhjem regarding the proposed order (0.2); review further revisions from N. Jones to the draft motion and confirm sign off (0.2).	1.70	2,584.00
N. J. Jones	02/27/26	Finalize and file with the court motion to reject executory contracts.	0.50	267.50
J. Stenhjem	02/27/26	Revise contract rejection order and exhibit (0.9); circulate motion and order draft to H. Ray for review (0.1); revise motion and order with Getzler Henrich edits (0.4).	1.40	1,561.00
		Subtotal Task: B185 - Assumption/Rejection of Leases and Contracts	**19.40**	**$26,296.50**

Task: B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)

A. V. Alfano	02/04/26	WARN mediation research (0.9).	0.90	$1,368.00
A. V. Alfano	02/10/26	Research in respect of the WARN mediation (1.2).	1.20	1,824.00
A. V. Alfano	02/12/26	Prepare for (0.1) and participate in (0.4) call with H. Ray and A. Milano regarding the WARN mediation; follow up research on WARN/bankruptcy issues (0.6).	1.10	1,672.00
A. R. Milano	02/12/26	Teleconference with H. Ray and A. Alfano regarding WARN mediation.	0.40	574.00
H. M. Ray, III	02/12/26	Internal call on WARN mediation with A. Alfano and M. Milano to discuss strategy and streamline workflow of mediation statement.	0.40	786.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	02/17/26	Research WARN Act issues in connection with next month's mediation.	0.80	1,216.00
A. V. Alfano	02/23/26	WARN mediation research and analysis (1.0, 1.8).	2.80	4,256.00
A. V. Alfano	02/25/26	Prepare analysis in respect of the WARN mediation and issues (1.6).	1.60	2,432.00
A. V. Alfano	02/26/26	Research and analysis in respect of the WARN Act litigation in preparation for upcoming mediation (1.5, 0.6).	2.10	3,192.00
		Subtotal Task: B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)	**11.30**	**$17,320.00**
		Subtotal Phase: Administration	**114.00**	**$164,860.00**

Phase: B200 - Operations

Task: B210 - Business Operations

A. V. Alfano	02/27/26	Call from G. Sniezek regarding the monthly operating reports (0.1); review the monthly operations reports and global notes (0.3); email to H. Ray confirming signoff (0.1).	0.50	$760.00
		Subtotal Task: B210 - Business Operations	**0.50**	**$760.00**

Task: B220 - Employee Benefits/Pensions

H. M. Ray, III	02/13/26	Work with client and review information for insurance question and policy standard and extensions.	1.10	$2,161.50
		Subtotal Task: B220 - Employee Benefits/Pensions	**1.10**	**$2,161.50**

Task: B240 - Tax Issues

H. M. Ray, III	02/09/26	Review tax notice and information and research same (.3); Send information to client for follow up.	0.30	$589.50

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	02/13/26	Work with client on IRS Tax Returns question.	0.20	393.00
		Subtotal Task: B240 - Tax Issues	**0.50**	**$982.50**
Task: B260 - Board of Directors Matters				
H. M. Ray, III	02/23/26	Prepare for (.7) and attend (.9) call with board of directors and CRO on sale process and issues.	1.60	$3,144.00
T. Rumberger	02/23/26	Attend special board meeting and take notes for minutes.	0.60	1,098.00
T. Rumberger	02/23/26	Prepare minutes for special board meeting.	0.50	915.00
J. Stenhjem	02/23/26	Attend board meeting regarding case status and restructuring strategy (0.6).	0.60	669.00
		Subtotal Task: B260 - Board of Directors Matters	**3.30**	**$5,826.00**
		Subtotal Phase: Operations	**5.40**	**$9,730.00**
		Total:	**119.40**	**$ 174,590.00**

Time Summary By Task

Task	Hours	Amount
B110 - Case Administration	9.10	13,546.00
B120 - Asset Analysis and Recovery	22.50	30,993.00
B130 - Asset Disposition	39.20	60,961.50
B150 - Meetings Of And Communications With Creditors	0.30	409.50
B160 - Fee/Employment Applications	12.20	15,333.50
B185 - Assumption/Rejection of Leases and Contracts	19.40	26,296.50
B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)	11.30	17,320.00
B210 - Business Operations	0.50	760.00
B220 - Employee Benefits/Pensions	1.10	2,161.50
B240 - Tax Issues	0.50	982.50
B260 - Board of Directors Matters	3.30	5,826.00
Total	**119.40**	**$ 174,590.00**

Timekeeper Summary

Timekeeper	Hours	Rate	Value Billed

A. V. Alfano	54.70	$ 1,520.00	$ 83,144.00
S. E. Becker	0.50	1,935.00	967.50
L. Dickinson	18.80	1,365.00	25,662.00
N. J. Jones	3.10	535.00	1,658.50
M. Kelrikh	11.20	1,425.00	15,960.00
A. R. Milano	0.40	1,435.00	574.00
H. M. Ray, III	11.30	1,965.00	22,204.50
T. Rumberger	3.90	1,830.00	7,137.00
J. Stenhjem	15.50	1,115.00	17,282.50
Total:	**119.40**		**$174,590.00**

Disbursements Incurred

Date	Type	Description	Amount
02/11/26	Task E108 - Postage	Summary	$1.03
		Total Disbursements:	**$1.03**

Disbursement Summary

Type	Amount
Postage	1.03
Total:	**$1.03**

Total Due For Matter 0000006: $174,591.03

March 1, 2026 – March 31, 2026

pillsbury

Tax ID No. 94-1311126

Khaled Hassounah
Ample Inc.
100 Hooper Street, Suite 25
San Francisco, CA 94107

April 9, 2026
Invoice No. 8709644
Client No. 090639
Matter No. 0000006
Todd Rumberger
(650) 233-4500

For Professional Services Rendered and Disbursements Incurred through March 31, 2026

Matter Name	Services	Disbursements	Balance Due
Chapter 11	$ 194,141.00	$ 217.52	$ 194,358.52
Total This Invoice:	**$ 194,141.00**	**$ 217.52**	**$ 194,358.52**

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Chapter 11

For Professional Services Rendered and Disbursements Incurred Through March 31, 2026

Time Detail By Task

Timekeeper	Date	Service	Hours	Amount
Phase: B100 - Administration				
Task: B110 - Case Administration				
A. V. Alfano	03/02/26	Participate in weekly professional call with Pillsbury, Getzler and Gordian teams (0.4).	0.40	$608.00
L. Dickinson	03/02/26	Strategy call with H. Ray, N. Jones, A. Alfano, and J. Stenhjem (0.5); weekly status call with H. Ray, A. Alfano, J. Stenhjem, N. Simons, K. McGee, L. Ahearn, A. Caravela, P. Long, J. Baumgartner, and G. Sniezek (0.4).	0.90	1,228.50
J. Stenhjem	03/02/26	Conference with H. Ray, A. Alfano, J. Dickinson, and N. Jones regarding case strategy (0.5); weekly case status meeting with H. Ray, A. Alfano, K. McGee, J. Dickinson, P. Long, J. Baumgartner, G. Sniezek, A. Caravela (0.4).	0.90	1,003.50
A. V. Alfano	03/09/26	Prepare for (0.1) and participate in (0.2) weekly status call with J. Baumgartner, G. Sniezek, P. Long, L. Ahearn, K. McGee, A. Caravela, N. Simons, H. Ray, J. Dickinson, and J. Stenhjem.	0.30	456.00
L. Dickinson	03/09/26	Weekly status call with J. Baumgartner, G. Sniezek, P. Long, L. Ahearn, K. McGee, A. Caravela, N. Simons, H. Ray, A. Alfano, and J. Stenhjem (0.2).	0.20	273.00
J. Stenhjem	03/09/26	Weekly case status meeting with H. Ray, J. Dickinson, A. Alfano, K. McGee, P. Long, J. Baumgartner, G. Sniezek, A. Caravela, N. Simons (0.2).	0.20	223.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	03/16/26	Weekly update call with Gordian (L. Ahearn, K. McGee and others), Getzler (J. Baumgartner and G. Sniezek) and H. Ray, J. Stenhjem and J. Dickinson at Pillsbury to discuss the sale process and other case issues (0.2).	0.20	304.00
L. Dickinson	03/16/26	Weekly status call with J. Baumgartner, G. Sniezek, P. Long, H. Ray, A. Alfano, J. Stenhjem, N. Simons, K. McGee, L. Ahearn, and A. Caravela (0.3).	0.30	409.50
J. Stenhjem	03/16/26	Weekly case status call with H. Ray, A. Alfano, J. Dickinson, J. Baumgartner, G. Sniezek, P. Long, K. McGee, N. Simons, A. Caravela (0.3) .	0.30	334.50
A. V. Alfano	03/23/26	Prepare notice of section 341 meeting and circulate to H. Ray for review (0.4); coordinate attendance with J. Baumgartner (0.1).	0.50	760.00
H. M. Ray, III	03/23/26	Attend weekly professional status call.	0.60	1,179.00
J. Stenhjem	03/23/26	Weekly status call with H. Ray, A. Alfano, J. Dickinson, J. Baumgartner, G. Sniezek, L. Ahearn, A. Caravela, and N. Simons (0.8).	0.80	892.00
N. J. Jones	03/24/26	Finalize and file with the court notice of section 341 creditors meeting.	0.20	107.00
L. Dickinson	03/25/26	Confer with H. Ray on case strategy (0.2).	0.20	273.00
L. Dickinson	03/26/26	Call with H. Ray regarding pending workstreams (0.2).	0.20	273.00
A. V. Alfano	03/30/26	Participate in a call with Gordian (K. McGee), Getzler (J. Baumgartner, G. Sniezek), H. Ray and J. Dickinson regarding the sale process, MORs, and other case issues (0.4).	0.40	608.00
J. Stenhjem	03/30/26	Weekly call regarding case status with H. Ray, A. Alfano, J. Dickinson, J. Baumgartner, G. Sniezek, K. McGee, P. Long, N. Simons, A. Caravela (0.4).	0.40	446.00
		Subtotal Task: B110 - Case Administration	**7.00**	**$9,378.00**

Timekeeper	Date	Service	Hours	Amount
Task: B120 - Asset Analysis and Recovery				
L. Dickinson	03/02/26	Draft correspondence to international trade partners regarding Ample's duty drawback status and perform related research (1.4).	1.40	$1,911.00
J. Stenhjem	03/02/26	Review J. Dickinson correspondence regarding tariffs and duty drawbacks (0.2).	0.20	223.00
A. V. Alfano	03/03/26	Outreach to S. Becker regarding the duty drawback process (0.1); review available drawback related documents (2.1).	2.20	3,344.00
L. Dickinson	03/03/26	Correspondence with A. Alfano and H. Ray regarding duty drawback issues (0.3); call with A. Alfano regarding duty drawback issues (0.1); draft correspondence to S. Becker and J. Beach regarding duty drawback issues (0.6).	1.00	1,365.00
L. Dickinson	03/09/26	Correspondence with CITTA regarding ACE portal access (0.1).	0.10	136.50
L. Dickinson	03/13/26	Review correspondence from Bluewater regarding discovery and check status of confidentiality agreement (0.2).	0.20	273.00
A. V. Alfano	03/17/26	Review UCC revisions to the confidentiality agreement for Bluewater discovery and send to B. Dumas at Bluewater (0.3).	0.30	456.00
L. Dickinson	03/17/26	Correspondence with G. Sniezek regarding Bluewater update (0.2).	0.20	273.00
L. Dickinson	03/19/26	Correspondence with DIP lender on drawback status (0.3).	0.30	409.50
H. M. Ray, III	03/19/26	Research status of duty drawback issues and delays in CBP application.	0.30	589.50
L. Dickinson	03/20/26	Attention to Bluewater correspondence regarding discovery (0.2); call with committee counsel regarding duty drawback status, Bluewater negotiations, and related issues (0.3).	0.50	682.50
L. Dickinson	03/23/26	Internal correspondence regarding NDA with Bluewater (0.2).	0.20	273.00
L. Dickinson	03/24/26	Send countersigned confidentiality agreement to Bluewater (0.1).	0.10	136.50

Timekeeper	Date	Service	Hours	Amount
L. Dickinson	03/25/26	Review documents produced by Bluewater on 3/25/2026 and circulate document summary internally (0.8).	0.80	1,092.00
A. V. Alfano	03/26/26	Call from H. Ray regarding the duty drawback/outreach from TQL (0.2); review notes and documents sent by J. Dickinson regarding the Bluewater duty drawback (0.2); emails with J. Dickinson and H. Ray regarding the duty drawback (0.1).	0.50	760.00
L. Dickinson	03/26/26	Correspondence with A. Alfano and H. Ray regarding Bluewater production (0.1).	0.10	136.50
H. M. Ray, III	03/26/26	Review email from TQL Logistics with information about potential refund (.5); Discuss with client (.2).	0.70	1,375.50
H. M. Ray, III	03/26/26	Review letter about sharing of information with TQL to obtain refund (.2); Research on same (.1); Discuss with client (.2); Email to TQL counsel about concerns and request for call (NC).	0.50	982.50
A. V. Alfano	03/27/26	Call from H. Ray to discuss the TQL issue (0.1); review correspondence and drawback calculations received from TQL (0.6); prepare a draft email for H. Ray review proposing construct (0.4); research ability of the bankruptcy code to toll IEEPA drawback period (0.8); confer with H. Ray regarding same (0.2).	2.10	3,192.00
L. Dickinson	03/27/26	Attention to correspondence with DIP lender and Committee regarding TQL claims (0.1); correspondence with Gordian regarding Committee document request (0.1); correspondence with Gordian and H. Ray regarding Mactech inquiry (0.2).	0.40	546.00
H. M. Ray, III	03/27/26	Review IEEPA Refunds and Drawbacks claim and contact TQL about same (.2) and contact DIP Lender and Committee about same (.3); work with client on options based on DIP issues (.3); schedule conference call (NC).	0.80	1,572.00
H. M. Ray, III	03/27/26	Email Committee and DIP Lender details about the TQL claim.	0.80	1,572.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	03/30/26	Prepare for (0.6) and participate in (0.7) call with TQL in-house, Dinsmore and H. Ray regarding TQL's claim and other issues; calls from H. Ray regarding same (0.3, 0.1, 0.2, 0.1); review proposed Onyx engagement agreement (0.2).	2.20	3,344.00
L. Dickinson	03/30/26	Confer with H. Ray regarding import and export documentation (0.1); update call with G. Sniezek regarding duty drawback (0.2).	0.30	409.50
H. M. Ray, III	03/30/26	Attend conference call with TQL logistics and their counsel and CRO on settlement of issues and options and claims.	0.90	1,768.50
		Subtotal Task: B120 - Asset Analysis and Recovery	**17.10**	**$26,823.00**
Task: B130 - Asset Disposition				
A. V. Alfano	03/02/26	Call with H. Ray and counsel to potential bidder R. J. Shannon and M. Beatty (0.3).	0.30	$456.00
H. M. Ray, III	03/02/26	Work with counsel for bidder about bid and bid process and call to clarify.	0.20	393.00
H. M. Ray, III	03/02/26	Call with Committee counsel about bid process to determine best options with bids.	0.40	786.00
H. M. Ray, III	03/02/26	Call with counsel for bidder about bid process.	0.40	786.00
A. V. Alfano	03/03/26	Call from H. Ray to discuss current status of bid process (0.1).	0.10	152.00
H. M. Ray, III	03/03/26	Work with committee and financial advisors on extension of the bid deadline and notice to be filed about the same.	0.80	1,572.00
A. V. Alfano	03/04/26	Prepare notice of revised bid deadline and send to N. Jones.	0.40	608.00
N. J. Jones	03/04/26	Initial draft of notice of second extension of bid deadline; finalize and file same with the court.	0.60	321.00
H. M. Ray, III	03/04/26	Edited Notice of Modified Sale Process for filing and to remove potential confusion.	0.20	393.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	03/12/26	Review the form of mediation agreement (0.2) and strategize for the upcoming mediation with the WARN plaintiffs (0.7).	0.90	1,368.00
H. M. Ray, III	03/12/26	Prepare for (0.8) and attend call on the DIP Lender's credit bids.	1.20	2,358.00
A. V. Alfano	03/17/26	Calls with G. Sniezek and K. McGee regarding tax/sale issues (0.2, 0.1); email (0.2) and call (0.3) with I. Mitev to discuss tax and sale issues; further emails with I. Mitev regarding tax/sale issues (0.2); review tax forms provided by bidder and research (0.8); email to representative for potential bidder with respect to tax issues based on discussions with I. Mitev and others (0.2).	2.00	3,040.00
H. M. Ray, III	03/17/26	Review bid of one bidder and communicate with CRO on same.	0.80	1,572.00
H. M. Ray, III	03/17/26	Research bid status and outreach and prepare for bids.	0.40	786.00
A. V. Alfano	03/18/26	Call with L. Ahearn, K. McGee, J. Baumgartner, G. Sniezek, H. Ray and I. Mitev regarding tax issues (0.5); call from R. Parisi regarding the bids received thus far (0.1); call with Gordian (L. Ahearn and K. McGee), Getzler (J. Baumgartner and G. Sniezek) and Pillsbury (H. Ray, J. Dickinson and J. Stenhjem) to discuss/evaluate the bids received (0.5); analyze the bids received, including the draft APAs (1.4, 1.8).	4.30	6,536.00
H. M. Ray, III	03/18/26	Review bid of one bidder (0.8); Review another bid (0.7); compile comments of the same (0.4); research debt issues (0.2).	2.10	4,126.50
H. M. Ray, III	03/18/26	Prepare for and attend call about bids with CRO.	0.90	1,768.50
H. M. Ray, III	03/18/26	Review the correspondence relating to a bid of a bidder and research issues relating to the same.	0.50	982.50

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	03/18/26	Review bids (0.2); draft comparison chart regarding the same (0.3); bid deadline status call with H. Ray, A. Alfano, J. Baumgartner, G. Sniezek, L. Ahearn, P. Long, K. McGee, N. Simons, A. Caravela (0.5).	1.00	1,115.00
A. V. Alfano	03/19/26	Emails with Gordian (L. Ahearn and K. McGee regarding incoming bids (0.1, 0.1, 0.1, 0.1); call from H. Ray on the status of the bids (0.2); collect bid packages and prepare for sending to the UCC's counsel (R. Parisi) at her request (0.5); follow up with bidder's counsel regarding word version of the APA (0.1); review the APA from certain venture capital fund and provide thoughts to L. Ahearn via email (1.5).	2.70	4,104.00
H. M. Ray, III	03/19/26	Call with Gordian and CRO about bids and bid analysis.	0.60	1,179.00
A. V. Alfano	03/20/26	Participate in call with M. Fishel, the Getzler Team (J. Baumgartner and G. Sniezek), Gordian (L. Ahearn), among others, regarding the DIP lender's credit bid and other issues (0.7).	0.70	1,064.00
L. Dickinson	03/20/26	Call with DIP lender and committee regarding bid results and next steps (0.7); debrief and strategy with H. Ray and A. Alfano (0.3).	1.00	1,365.00
H. M. Ray, III	03/22/26	Review email from DIP Lender about bid options (0.1); Work with CRO on same (NC); respond to DIP Lender (NC).	0.10	196.50
A. V. Alfano	03/23/26	Participate in the weekly call with H. Ray, J. Dickinson, Gordian (L. Ahearn, N. Simmons, K. McGee), and Getzler (J. Baumgartner, G. Sniezek, P. Long), regarding the current status of the debtor's review of bids and other chapter 11 case issues (0.9); email to T. Rumberger regarding potential sale of the IP (0.1); emails with N. Simmons regarding sale of IP (0.1, 0.1).	1.20	1,824.00
A. V. Alfano	03/24/26	Outreach to I. Hallaj regarding the IP portfolio at Ample (0.1).	0.10	152.00

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	03/25/26	Call with CRO on status of sale and DIP and action items.	0.30	589.50
H. M. Ray, III	03/25/26	Review contract by Onyx for liquidation.	0.60	1,179.00
A. V. Alfano	03/27/26	Follow up with Intrinsic law regarding the IP (0.1); emails with P. Jennings (Pillsbury) regarding assignment of IP to prepare for a potential sale (0.2); review the draft form and proposed APAs in respect of same (0.4).	0.70	1,064.00
A. V. Alfano	03/30/26	Call with P. Jennings and C. Drymalla with respect to the IP transfers (0.5); review and search for additional patent and copyright information in contemplation of a sale of the IP (0.5, 0.8); review the draft form of APA in respect of same (0.2).	2.00	3,040.00
H. M. Ray, III	03/30/26	Attend call with CRO and professionals about strategy for sales and plan.	0.60	1,179.00
H. M. Ray, III	03/30/26	Review Onyx Disposition Agreement and provide edits to CRO.	0.50	982.50
A. V. Alfano	03/31/26	Call from H. Ray relating to sale issues and a potential plan as discussed with M. Fishel at his office (0.2).	0.20	304.00
		Subtotal Task: B130 - Asset Disposition	**28.80**	**$47,342.00**

Task: B150 - Meetings Of And Communications With Creditors

A. V. Alfano	03/19/26	Outreach to the UST (V. Garza and A. Jimenez) regarding 341 meeting (0.1).	0.10	$152.00
L. Dickinson	03/23/26	Weekly status call with J. Stenhjem, A. Alfano, H. Ray, L. Ahearn, N. Simons, A. Caravela, G. Sniezek, and J. Baumgartner (0.8).	0.80	1,092.00
A. V. Alfano	03/24/26	Outreach from A. Silver on behalf of Wuxi Aston relating to their claim (0.1); review correspondence from G. Sniezek regarding same (0.1).	0.20	304.00

Timekeeper	Date	Service	Hours	Amount
L. Dickinson	03/24/26	Attend adversary proceeding mediation before Judge Hale (3.6); confer with J. Stenhjem regarding mediation status (0.1); confer with H. Ray regarding DIP lender issues (0.2).	3.90	5,323.50
		Subtotal Task: B150 - Meetings Of And Communications With Creditors	**5.00**	**$6,871.50**
Task: B160 - Fee/Employment Applications				
A. V. Alfano	03/02/26	Calls from N. Jones and H. Ray regarding the January fee statement (0.1, 0.1); revisions to the January fee statement exhibits (1.0).	1.20	$1,824.00
N. J. Jones	03/02/26	Draft notice of Pillsbury first monthly fee statement (0.5); edits to December prebill (0.5); review and edit January prebill (2.0).	3.00	1,605.00
N. J. Jones	03/03/26	Work on Pillsbury's monthly fee statement notice and invoices (1.0); finalize and file same with the court (0.5).	1.50	802.50
N. J. Jones	03/10/26	Review and comment on February prebill of Pillsbury time.	0.70	374.50
A. V. Alfano	03/11/26	Review and revise exhibit to January fee statement (1.0).	1.00	1,520.00
A. V. Alfano	03/31/26	Review the interim compensation procedures and confer with J. Dickinson regarding same (0.2). Review and revise the monthly fee statement for February (0.2). Coordinate finalizing and filing (0.1).	0.50	760.00
L. Dickinson	03/31/26	Correspondence with A. Alfano regarding interim fee application deadlines (0.2); correspondence with N. Jones, A. Alfano, and J. Stenhjem regarding interim application requirements (0.2).	0.20	273.00
N. J. Jones	03/31/26	Draft second monthly fee statement (1); finalize and file with the court (.3).	1.30	695.50
		Subtotal Task: B160 - Fee/Employment Applications	**9.40**	**$7,854.50**

Timekeeper	Date	Service	Hours	Amount
Task: B185 - Assumption/Rejection of Leases and Contracts				
A. V. Alfano	03/03/26	Outreach to C. Stahl regarding retrieval of his client's leased equipment (0.1); follow up with B. Rothschild regarding utilities owed by Redwood (0.1); provide invoice to B. Rothschild and follow up with G. Sniezek regarding proof of payment (0.1).	0.20	$304.00
A. V. Alfano	03/24/26	Email from B. Rothschild regarding setoff of the deposit (0.3); research and analysis in respect of same (0.2).	0.50	760.00
A. V. Alfano	03/24/26	Email from B. Rothschild regarding setoff of the deposit (0.3); research and analysis in respect of same (0.2).	0.30	456.00
A. V. Alfano	03/25/26	Prepare for (0.2) and participate in (0.2) call with B. Rothschild to discuss Redwood owing utilities to the estate; emails with G. Sniezek regarding post-petition utilities (0.2); calculations in respect of same (0.2); research relating to treatment of a deposit by a sublessee (0.5).	1.30	1,976.00
A. V. Alfano	03/30/26	Confer with J. Stenhjem regarding proposed orders on rejection motions (0.1); review docket in respect of same (0.1).	0.20	304.00
N. J. Jones	03/30/26	Finalize and file certificates of no objection related to rejection of leases (dkt168) and contracts (dkt201).	0.30	160.50
J. Stenhjem	03/30/26	Review Docket for orders on rejection motions (0.2); draft certificate of no objection for equipment lease rejection (0.4); draft certificate of no objection for executory contract rejection (0.3); correspond with A. Alfano regarding proposed order revisions (0.1); revise proposed order on equipment lease rejection (0.3); finalize certificates of no objection and circulate for approval (0.3).	1.60	1,784.00
		Subtotal Task: B185 - Assumption/Rejection of Leases and Contracts	**4.40**	**$5,744.50**

Timekeeper	Date	Service	Hours	Amount
Task: B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)				
A. V. Alfano	03/10/26	Follow up with S. Becker regarding the duty drawback (0.1); confer with H. Ray regarding the same (0.2); review and outline potential issues in respect of the duty drawback (1.0).	1.30	$1,976.00
A. V. Alfano	03/13/26	Review WARN mediation related materials (0.9, 0.7); outline mediation statements/strategy (2.1); outreach to A. Milano (Pillsbury employment) regarding the mediation (0.2).	3.90	5,928.00
J. Stenhjem	03/13/26	Research WARN priority claims (4.1); conference with A. Alfano regarding WARN research (0.2); draft analysis on WARN priority claims (0.9).	5.20	5,798.00
A. V. Alfano	03/16/26	Outline themes for the mediation statement that's due tomorrow (0.9); review research from J. Stenhjem on WARN mediation (0.2); emails with A. Milano regarding the mediation statement and calculations (0.2); review employee census information (0.9); call with H. Ray, J. Stenhjem and J. Dickinson to discuss the mediation statement (0.3).	2.50	3,800.00
L. Dickinson	03/16/26	Analyze WARN Act claimants complaint and review J. Stenhjem research regarding WARN Act claims (0.7); research regarding priority treatment of WARN Act claims (0.9); confer with J. Stenhjem regarding WARN Act research (0.1); call with A. Alfano, H. Ray, and J. Stenhjem regarding mediation brief (0.2); correspondence with A. Alfano, H. Ray, and J. Stenhjem regarding joint mediation call (0.2); correspondence with plaintiffs' counsel regarding mediation call (0.2); correspondence with mediator's case manager (0.1); draft mediation brief (6.2).	8.60	11,739.00
J. Stenhjem	03/16/26	Case strategy call regarding mediation statement with H. Ray, A. Alfano, and J. Dickinson (0.2).	0.20	223.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	03/17/26	Revisions to the draft mediation statement (1.0, 1.2); discuss the draft mediation statement with H. Ray (0.2, 0.1); implement H. Ray revisions to the mediation statement (0.1); further revisions to the mediation statement (0.3); coordinate finalizing/filing of the statement (0.1).	3.00	4,560.00
L. Dickinson	03/17/26	Attention to JAMS agreement and JAMS access (0.2); review H. Ray edits to mediator statement (0.1).	0.30	409.50
N. J. Jones	03/17/26	Finalize and file with JAMS confidential mediation statement (mediator's eyes only).	0.30	160.50
J. Stenhjem	03/17/26	Review mediation statement (0.2); conference with H. Ray regarding the same (0.1).	0.30	334.50
N. J. Jones	03/18/26	Mediation preparations related to WARN Act plaintiffs.	0.50	267.50
A. V. Alfano	03/19/26	Review and respond to email from J. Dickinson with calculations regarding purported WARN damages (0.5, 0.4).	0.90	1,368.00
L. Dickinson	03/19/26	Pre-mediation joint call with Judge Hale (0.1); perform damage calculation estimates for mediation (0.6).	0.70	955.50
L. Dickinson	03/20/26	Pre-call with H. Ray regarding mediation strategy (0.1); pre-mediation call with J. Hale and H. Ray (0.5); post-call debrief with H. Ray (0.2); prepare damage calculations for exchange with WARN Act claimants (0.6).	1.40	1,911.00
L. Dickinson	03/23/26	Confer with N. Jones regarding mediation agreement (0.3); coordinate signatures for mediation agreement (0.5).	0.80	1,092.00
A. V. Alfano	03/24/26	Prepare for and attend (partial) today's mediation session (0.5).	0.50	760.00
A. V. Alfano	03/25/26	Review requests from the UCC to employee (0.2); email with R. Parisi regarding same (0.1).	0.30	456.00
L. Dickinson	03/26/26	Correspondence with H. Ray regarding mediation status (0.1).	0.10	136.50
L. Dickinson	03/26/26	Draft second motion for substantive consolidation (8.6).	8.60	11,739.00

Timekeeper	Date	Service	Hours	Amount
L. Dickinson	03/30/26	Confer with H. Ray regarding proposed settlement with TQL (0.2).	0.20	273.00
L. Dickinson	03/30/26	Weekly status conference with professionals (0.4).	0.40	546.00
		Subtotal Task: B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)	**40.00**	**$54,433.00**
		Subtotal Phase: Administration	**111.70**	**$158,446.50**

Phase: B200 - Operations

Task: B210 - Business Operations

N. J. Jones	03/02/26	File with the court debtors' monthly operating reports for period ending 1-31-26.	0.30	$160.50
H. M. Ray, III	03/02/26	Weekly case status meeting with J. Dickinson, A. Alfano, J. Stenhjem, N. Simons, K. McGee, L. Ahearn, A. Caravela, P. Long, J. Baumgartner, and G. Sniezek.	0.40	786.00
A. V. Alfano	03/31/26	Call from H. Ray relating to the MORs (0.1, 0.1). Review the MORs and global notes (0.3); emails with G. Sniezek regarding the MORs (0.3); research claim that LC constitutes a disbursement and thus subject to UST fees (0.5).	1.30	1,976.00
		Subtotal Task: B210 - Business Operations	**2.00**	**$2,922.50**

Task: B230 - Financing/Cash Collections

H. M. Ray, III	03/04/26	Work with DIP Lender and committee counsel on financial issues and DIP Issues and processes for extending or altering auction process.	0.80	$1,572.00
A. V. Alfano	03/06/26	Emails with H. Ray and G. Sniezek regarding the DIP budget and fee escrow.	0.30	456.00
A. V. Alfano	03/11/26	Review the latest DIP financing update and correspond with the Pillsbury team (0.6).	0.60	912.00

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	03/20/26	Call with CRO about budget and bids.	0.50	982.50
H. M. Ray, III	03/20/26	Call with DIP Lender about budget and bids and options for case.	0.60	1,179.00
L. Dickinson	03/31/26	Confer with H. Ray regarding meeting with DIP lender (0.2).	0.20	273.00
H. M. Ray, III	03/31/26	Prepare for meeting with DIP Lender (.5); Meet with DIP Lender counsel in person to discuss case progress (1.0).	1.50	2,947.50
		Subtotal Task: B230 - Financing/Cash Collections	**4.50**	**$8,322.00**
Task: B260 - Board of Directors Matters				
H. M. Ray, III	03/23/26	Speak with board member about case status.	0.30	$589.50
		Subtotal Task: B260 - Board of Directors Matters	**0.30**	**$589.50**
		Subtotal Phase: Operations	**6.80**	**$11,834.00**
Phase: B300 - Claims Administration and Objections				
Task: B310 - Claims Administration and Objections				
H. M. Ray, III	03/10/26	Prepare for mediation by review of legal authorities and precis for mediation statement.	0.70	$1,375.50
H. M. Ray, III	03/11/26	Prepare for mediation by review of claims and plan dynamics and issues for leverage and payment.	1.30	2,554.50
H. M. Ray, III	03/16/26	Review and finalize mediation statement and prepare for mediation of WARN Act claims.	2.30	4,519.50
H. M. Ray, III	03/19/26	Call with Mediator in advance of mediation about issues.	0.60	1,179.00
H. M. Ray, III	03/20/26	Call with Mediator about WARN claim mediation.	0.60	1,179.00
H. M. Ray, III	03/24/26	Attend mediation, which was suspended.	4.00	7,860.00

Timekeeper	Date	Service	Hours	Amount
		Subtotal Task: B310 - Claims Administration and Objections	**9.50**	**$18,667.50**
		Subtotal Phase: Claims Administration and Objections	**9.50**	**$18,667.50**
Phase: B400 - Bankruptcy-Related Advice				
Task: B410 - General Bankruptcy Advice/Opinions				
A. R. Milano	03/14/26	Correspond with A. Alfano regarding WARN Act mediation prep efforts.	0.30	$430.50
A. R. Milano	03/16/26	Review pay data and correspond with internal team regarding ability to calculate damages from same.	0.50	717.50
I. Mitev	03/17/26	Tax analysis and internal communication, regarding withholding issues.	0.70	1,008.00
I. Mitev	03/18/26	Prep for call and call, regarding: withholding and treaty certificates.	0.40	576.00
		Subtotal Task: B410 - General Bankruptcy Advice/Opinions	**1.90**	**$2,732.00**
		Subtotal Phase: Bankruptcy-Related Advice	**1.90**	**$2,732.00**
Task: T5559 - Schedules and Statements				
S. E. Becker	03/10/26	Draft email regarding drawback sharing issue.	0.60	$1,161.00
C. Drymalla	03/30/26	Confer with A. Alfano and P. Jennings regarding intellectual property assets and potential assignments and related ownership transfer (0.4 hrs).	0.40	632.00
P. J. Jennings	03/30/26	Phone call with A. Alfano and C. Drymalla to discuss Ample IP assignment considerations (0.4).	0.40	668.00
		Subtotal Task: T5559 - Schedules and Statements	**1.40**	**$2,461.00**
		Total:	**131.30**	**$ 194,141.00**

Time Summary By Task

Task	Hours	Amount
B110 - Case Administration	7.00	9,378.00
B120 - Asset Analysis and Recovery	17.10	26,823.00
B130 - Asset Disposition	28.80	47,342.00
B150 - Meetings Of And Communications With Creditors	5.00	6,871.50
B160 - Fee/Employment Applications	9.40	7,854.50
B185 - Assumption/Rejection of Leases and Contracts	4.40	5,744.50
B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)	40.00	54,433.00
B210 - Business Operations	2.00	2,922.50
B230 - Financing/Cash Collections	4.50	8,322.00
B260 - Board of Directors Matters	0.30	589.50
B310 - Claims Administration and Objections	9.50	18,667.50
B410 - General Bankruptcy Advice/Opinions	1.90	2,732.00
T5559 - Schedules and Statements	1.40	2,461.00
Total	**131.30**	**$ 194,141.00**

Timekeeper Summary

Timekeeper	Hours	Rate	Value Billed
A. V. Alfano	44.80	$ 1,520.00	$ 68,096.00
S. E. Becker	0.60	1,935.00	1,161.00
L. Dickinson	34.60	1,365.00	47,229.00
C. Drymalla	0.40	1,580.00	632.00
P. J. Jennings	0.40	1,670.00	668.00
N. J. Jones	8.70	535.00	4,654.50
A. R. Milano	0.80	1,435.00	1,148.00
I. Mitev	1.10	1,440.00	1,584.00
H. M. Ray, III	28.80	1,965.00	56,592.00
J. Stenhjem	11.10	1,115.00	12,376.50
Total:	**131.30**		**$194,141.00**

Disbursements Incurred

Date	Type	Description	Amount
03/13/26	Task E106 - Computer Research	Summary	$217.52
		Total Disbursements:	**$217.52**

Disbursement Summary

Type	Amount
Computer Research	217.52
Total:	**$217.52**

Total Due For Matter 0000006: **$194,358.52**

Exhibit B

Summary of Expenses

Expense Category	Total Expenses
Computer Research	$1,035.03
Document Processing	$407.70
Express Courier Service	$29.43
Filing Fee	$3,541.35
Postage	$1.03
Total	**$5,014.54**

Exhibit C

Exhibit C-1
First Monthly Fee Statement

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
AMPLE, INC., *et al.*,[1]	§	Case No. 25-90817 (CML)
Debtors.	§	(Jointly Administered)

FIRST MONTHLY FEE STATEMENT OF PILLSBURY WINTHROP SHAW PITTMAN LLC FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS COUNSEL FOR THE DEBTORS FOR THE PERIOD BEGINNING DECEMBER 16, 2025 THROUGH AND INCLUDING JANUARY 31, 2026

Name of Applicant:	**Pillsbury Winthrop Shaw Pittman LLC**	
Applicant's Role in Case:	Counsel for the Debtors	
Date of Retention:	December 16, 2025	
Date of Retention Order:	February 6, 2026 [Dkt. No. 154]	
	Beginning of Period	**End of Period**
Time period covered by this statement:	December 16, 2025	January 31, 2026

Summary of Total Fees and Expenses Requested	
Total Fees for Services Rendered During Statement Period	**$611,388.50**
Twenty Percent (20%) Holdback	**$122,277.70**
Fees Minus Holdback	**$489,110.80**
Expenses (100%)	**$4,980.95**
TOTAL FEES (80%) AND EXPENSES (100%)	**$494,091.75**

[1] The Debtors in these chapter 11 cases (the "Chapter 11 Cases") and the last four digits of each Debtor's taxpayer identification number are: Ample, Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Order is available on (a) the Court's website, at www.txs.uscourts.gov and (b) the website maintained by the Debtors' claims and noticing agent, Verita Global at https://veritaglobal.net/ample.

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 178] (the "Interim Compensation Order") entered by the Court on February 18, 2026, Pillsbury Winthrop Shaw Pittman LLC ("Pillsbury"), Counsel for the Debtors, submits this *First Monthly Fee Statement of Pillsbury Winthrop Shaw Pittman LLC for Services and Reimbursement of Expenses as Counsel for the Debtors for the Period Beginning December 16, 2025 Through and Including January 31, 2026* (the "First Monthly Fee Statement") for professional services rendered and expenses incurred in the above-captioned case for the period from December 16, 2025 through January 31, 2026 (the "Statement Period").

SUMMARY OF PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED

A. Summary of Professional Services Rendered by Each Professional

The following is a list of individuals and their respective titles that provided professional services during the Statement Period. It includes information regarding their respective billing rates and the total number of hours spent by each individual during the Statement Period for which Pillsbury seeks compensation.

Professional	Title	Hours	Rate	Fees Requested
H. M. Ray, III	Partner	90.00	$1,965.00	$176,850.00
T. Rumberger	Partner	6.10	$1,830.00	$11,163.00
A. V. Alfano	Counsel	98.60	$1,520.00	$149,872.00
M. Kelrikh	Counsel	5.10	$1,425.00	$7,267.50
A. R. Milano	Special Counsel	3.20	$1,435.00	$4,592.00
L. J. Dickinson	Senior Associate	100.30	$1,365.00	$138,915.50
J. Stenhjem	Senior Law Clerk	95.10	$1,115.00	$106,036.50
N. J. Jones	Paralegal	31.20	$535.00	$16,692.00
Total		**429.60**		**$611,388.50**

B. Summary of Professional and Services Rendered by Category

The following table presents a summary of the time spent providing services to the Debtors by Engagement Category.

Engagement Category	Hours	Fees Requested
B110 – Case Administration	37.40	$49,141.50
B120 – Asset analysis and Recovery	12.40	$17,810.50
B130 – Asset Disposition	97.80	$139,715.50
B140 – Relief from Stay/Adequate Protection Proceedings	0.80	$1,349.50
B150 – Meetings of and Communications with Creditors	9.40	$14,234.50
B160 – Fee/Employment Applications	66.70	$94,063.00
B185 – Assumption/Rejection of Leases and Contracts	40.00	$61,443.00
B190 – Other Contested Matters (Excluding Assumptions/Rejections of Motions)	23.20	$34,965.00
B210 – Business Operations	0.90	$1,768.50
B230 – Financing/Cash Collections	17.00	$28,097.00
B240 – Tax Issues	0.40	$214.00
B260 – Board of Directors Meetings	4.30	$8,449.50
B310 – Claims Administration and Objections	22.00	$34,095.00
B410 – General Bankruptcy Advice/Opinions	5.10	$9,090.00
T5558 – First Day Filings and Hearings	47.40	$58,146.50
T5559 – Schedules and Statements	44.80	$58,805.50
Total	**429.60**	**$611,388.50**

C. Summary of Expenses Incurred by Category

The following table presents an itemization of expenses incurred by Pillsbury during the Statement Period.

Expense Category	Amount
Computer Research	$817.51
Document Processing	$407.70
Express Courier	$29.43
Internal Copying	$66.40
Filing Fees	$3,541.35
Meals – Meetings	$118.56
Total	**$4,980.95**

WHEREFORE, Pillsbury respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (*i.e.*, payment of eighty percent (80%) of the compensation sought for fees in the amount of $489,110.80 and reimbursement of one hundred percent (100%) of expenses incurred) in the amount of $4,980.95 for the total amount of $494,091.75.

Date: March 3, 2026

PILLSBURY WINTHROP SHAW PITTMAN LLP

By: */s/ Hugh M. Ray, III*

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--and--

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Counsel for the Debtors

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on March 3, 2026, a true and correct copy of the foregoing First Monthly Fee Statement was served by electronic means at the addresses below on the following Notice Parties, as defined in and in accordance with the Interim Compensation Order:

i. The Debtors, Ample, Inc., 99 Park Lane, Brisbane, CA 94005 (Attn. John D. Baumgartner (jbaumgartner@getzlerhenrich.com));

ii. Counsel to the Debtors, Pillsbury Winthrop Shaw Pittman LLP, 609 Main Street, Suite 2000 Houston, TX 77002 (Attn: Hugh M. Ray, III (hugh.ray@pillsburylaw.com)) and Pillsbury Winthrop Shaw Pittman LLP,31 West 52nd Street, New York, NY 10019 (Attn: Andrew V. Alfano (andrew.alfano@pillsburylaw.com));

iii. The Office of the United States Trustee, 515 Rusk Street, Suite 3516, Houston, TX 77002; (Attn: Andrew Jiménez (andrew.jimenez@usdoj.gov) and Vianey Garza (vianey.garza@usdoj.gov));

iv. Counsel for the Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases, Porzio, Bromberg & Newman, P.C., 100 Southgate Parkway P.O. Box 1997 Morristown, New Jersey 07962 (Attn: Rachel A. Parisi (RAParisi@pbnlaw.com)); and

v. Local counsel for the Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases, Dykema Gossett PLLC, 5 Houston Center, 1401 McKinney Street, Suite 1625, Houston, TX 77010 (Attn: William Hotze (whotze@dykema.com)).

/s/ Hugh M. Ray, III
Hugh M. Ray, III

pillsbury

Tax ID No. 94-1311126

Khaled Hassounah
Ample Inc.
100 Hooper Street, Suite 25
San Francisco, CA 94107

February 28, 2026
Invoice No. 8703063
Client No. 090639
Matter No. 0000006
Todd Rumberger
(650) 233-4500

For Professional Services Rendered and Disbursements Incurred through December 31, 2025

Matter Name	Services	Disbursements	Balance Due
Chapter 11	$ 219,674.00	$ 4,121.45	$ 223,795.45
Total This Invoice:	**$ 219,674.00**	**$ 4,121.45**	**$ 223,795.45**

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Chapter 11

For Professional Services Rendered and Disbursements Incurred Through December 31, 2025

Time Detail By Task

Timekeeper	Date	Service	Hours	Amount
Phase: B100 - Administration				
Task: B110 - Case Administration				
M. Kelrikh	12/16/25	Email correspondence re board consents and other related matters	0.50	$712.50
N. J. Jones	12/17/25	Prepare corrected cash management motion to correct the order of exhibits, and file same with the court (.5); prepare amended witness and exhibit list, organize exhibits, and file same with the court (.7); prepare and file pro hac vice motion for J. Stenhjem (.3); finalize and file with the court notice of revised DIP Order (.4); finalize and file with the court amended agenda for first day hearing (.3); finalize application to retain Verita as noticing agent, prepare exhibits related to same, and file with the court (.5).	2.70	1,444.50
H. M. Ray, III	12/17/25	Call with Gordian Group (L. Ahearn) and CRO (J. Baumgartner) about marketing efforts.	0.90	1,768.50
H. M. Ray, III	12/17/25	Review draft edits and corrections to Cash Management motion and DIP and agenda based on team input (.6); Call with J. Stenhjem, A. Alfano, and N. Jones about workflow to minimize expense and streamline next steps (0.5).	1.10	2,161.50
A. R. Milano	12/18/25	Attendance at bankruptcy first day hearing.	0.50	717.50
J. Stenhjem	12/21/25	Correspond with internal team re: next steps and upcoming tasks.	0.20	223.00
H. M. Ray, III	12/22/25	Review and respond (as capable) to inquiries from third parties including media requests and discuss with client.	0.70	1,375.50

Client No: 090639
Matter No: 0000006
Todd Rumberger

February 28, 2026
Invoice No. 8703063
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Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	12/23/25	Attend workflow meeting to confirm status of motions before the deadlines and emergency motions.	0.50	982.50
T. Rumberger	12/23/25	Call regarding chapter 11 strategy with H Ray.	0.70	1,281.00
J. Stenhjem	12/23/25	Prepare for internal workflow meeting (0.4); conference with H. Ray, A. Alfano, and N. Jones regarding workflow, including bar date motion, bid procedures, and employment applications (0.5); circulate workflow follow up email (0.3).	1.20	1,338.00
H. M. Ray, III	12/24/25	Work with client on "to do" list of action items and deadlines.	1.10	2,161.50
N. J. Jones	12/28/25	Prepare for (0.2) and attend (0.5) workflow status meeting with team (H. Ray, A. Alfano, J. Stenhjem); attention to various billing matters related to same (.3).	1.00	535.00
H. M. Ray, III	12/28/25	Internal all hands call with Pillsbury team (A. Alfano, J. Stenhjem and N. Jones) on workflow.	0.60	1,179.00
J. Stenhjem	12/28/25	Prepare for workflow meeting (0.4); meet with (H. Ray, A. Alfano, N. Jones) regarding workflow and a case strategy (0.5).	0.90	1,003.50
A. V. Alfano	12/29/25	Prepare for and participate in all hands professional call with H. Ray, J. Stenhjem, A. Hyunh, J. Baumgartner, G. Sniezek, and others to discuss workstreams and status (0.5).	0.50	760.00
H. M. Ray, III	12/29/25	Call with A. Alfano, J. Stenhjem, A. Hyunh, J. Baumgartner, G. Sniezek, and others to discuss workstreams and status.	0.60	1,179.00

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	12/29/25	Confer with G. Sniezek re: equity security holders list and lease rejection motion (0.4); revise lease rejection motion (0.5); prepare for weekly call with Getzler Henrich and Gordian teams (0.3); meet with Getzler Henrich and Gordian teams regarding workflow (0.6); correspond with internal team regarding upcoming deadlines and workflow (0.3); research requirements for section 329 disclosure (0.4); complete form 2030 for compensation disclosure (0.6); confer with A. Alfano regarding form 2030 (0.2); conference with H. Ray regarding case strategy (0.4); correspond with creditor counsel (0.1).	3.80	4,237.00
A. V. Alfano	12/30/25	Call with J. Stenhjem to discuss equity holder list (0.4); emails with J. Stenhjem regarding the same (0.1, 0.1, 0.1, 0.1); review and revise the attorney compensation form (0.5); call with H. Ray to discuss the compensation form (0.2).	1.50	2,280.00
N. J. Jones	12/30/25	Finalize and file with the court disclosure of compensation of attorney for debtor (.3); finalize and file with the court list of equity security holders (.3); attend internal team conference call (.4).	1.00	535.00
J. Stenhjem	12/30/25	Telephone call with H. Ray regarding case strategy (0.2); draft email to debtor team regarding upcoming case deadlines and filing workflow (0.4); draft email to debtor team regarding upcoming case deadlines and filing workflow (0.4); conference with internal debtor team regarding filing deadlines, workflow coordination, and case strategy (0.8); prepare internal memorandum documenting meeting notes and action items (0.3).	2.10	2,341.50
		Subtotal Task: B110 - Case Administration	**22.10**	**$28,216.00**

Task: B130 - Asset Disposition

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	12/19/25	Work with client on sale of old batteries and other de minimis assets (.3); begin analysis of sale options and review DIP Term Sheet and other documents (.4).	0.70	$1,375.50
A. V. Alfano	12/21/25	Begin drafting bidding procedures/sale motion (1.1, 1.7).	2.90	4,408.00
A. V. Alfano	12/22/25	Prepare draft order granting the bidding procedures motion and bidding procedures (2.4); revisions to the draft bidding procedures motion (1.4, 1.3); circulate the draft motion and order to H. Ray under explanatory cover email (0.1); call with A. Hyunh to discuss timeline and process for the bidding procedures motion (0.1); further revisions to the bidding procedures motion, order and related documents to address comments received from the Getzler and Gordian teams (1.5); calls with H. Ray to discuss revisions to the bidding procedures (0.4, 0.1); circulate draft bidding procedures to M. Fishel for the DIP lender (0.1).	7.40	11,248.00
A. V. Alfano	12/23/25	Review revised bid procedures redlines sent to me by J. Stenhjem and confirm OK to circulate (0.6); further revisions to the bidding procedures motion, order, and related documents (1.2, 2.6); prepare draft sale hearing notice (1.1); circulate the documents to H. Ray and J. Stenhjem under explanatory cover email (0.2); emails with H. Ray regarding process for the bidding procedures motion (0.1); calls with H. Ray (0.1) and N. Jones (0.1) to discuss filing the bidding procedures motion.	6.00	9,120.00
H. M. Ray, III	12/23/25	Review (1.7) Bid Procedures Motion and Order from A. Alfano and discuss (0.1) final edits to same and proposed order.	1.80	3,537.00

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	12/23/25	Review information on prepetition sales with revenue exceeding the DIP budget and review DIP Budget (.3); Call with A. Huynh about same (.2); email update to counsel for DIP Lender (M. Fishel) regarding the budget and prepetition sales (.1); discuss post-petition de minimis sales and asset sale options with client (.2).	0.80	1,572.00
J. Stenhjem	12/23/25	Review bid procedures motion (0.5); generate final redlines for bid procedures motion and circulate to Gordian, CROs, and DIP lender (0.8); review Gordian NDA (0.9).	1.70	1,895.50
J. Stenhjem	12/24/25	Read and analyze Gordian sale materials (0.9); develop comprehensive case workflow chart (1.6).	2.50	2,787.50
T. Rumberger	12/29/25	Review and analysis of form NDA and related materials (0.6); emails with the Pillsbury team (H. Ray, A. Alfano, and others) regarding same.	0.90	1,647.00
A. V. Alfano	12/30/25	Email from A. Hyunh regarding the thermal chamber for sale (0.1).	0.10	152.00
N. J. Jones	12/31/25	File with the court motion to reject property leases.	0.20	107.00
		Subtotal Task: B130 - Asset Disposition	**25.00**	**$37,849.50**

Task: B160 - Fee/Employment Applications

A. V. Alfano	12/17/25	Review draft agreement to retain Verita (0.2).	0.20	$304.00
H. M. Ray, III	12/17/25	Review edits to Verita application and approve for Verita to finalize.	0.40	786.00
A. V. Alfano	12/18/25	Revisions to Pillsbury's employment application (1.8).	1.80	2,736.00
A. V. Alfano	12/19/25	Continue drafting Pillsbury's retention application (1.9).	1.90	2,888.00
J. Stenhjem	12/19/25	Draft interim compensation motion (1.2).	1.20	1,338.00

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	12/20/25	Draft Interim compensation motion (1.8); continue drafting interim compensation motion (1.1).	2.90	3,233.50
N. J. Jones	12/23/25	Begin work on CRO application draft (.5).	0.50	267.50
N. J. Jones	12/24/25	Work on draft of application to employ GHA.	1.00	535.00
J. Stenhjem	12/26/25	Draft Pillsbury employment application (1.5).	1.50	1,672.50
A. V. Alfano	12/28/25	Revisions to the Pillsbury retention application (0.9).	0.90	1,368.00
J. Stenhjem	12/28/25	Finalize and circulate draft motion and proposed order to CRO team (0.4); revise Pillsbury employment application (0.8).	1.20	1,338.00
A. V. Alfano	12/29/25	Call with J. Stenhjem to discuss compensation disclosure form (0.2).	0.20	304.00
		Subtotal Task: B160 - Fee/Employment Applications	**13.70**	**$16,770.50**

Task: B185 - Assumption/Rejection of Leases and Contracts

H. M. Ray, III	12/16/25	Email and call with landlord's counsel (I. Gold) about their claim (.5); Discussions with DIP Lender about carve out request by landlord (.3).	0.80	$1,572.00
A. V. Alfano	12/17/25	Meeting with H. Ray, J. Stenhjem, M. Fishel, A, Huynh, and G. Sniezek regarding lease for 100 Hopper and its comments to the DIP order (0.3).	0.30	456.00
H. M. Ray, III	12/17/25	Work with landlord counsel (I. Gold) and DIP Counsel (M. Fishel) on changes to DIP Lending order to confirm DIP and Landlord de-confliction and work on language for interim DIP Loan order.	1.20	2,358.00
J. Stenhjem	12/17/25	Conference with DIP lender counsel (M. Fishel) regarding landlord objection and related first-day issues.	0.50	557.50

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	12/18/25	Discuss eviction and potential automatic stay violation issues with CROs; H. Ray and A. Alfano (0.4); research California commercial eviction procedures and related stay considerations (0.6).	1.00	1,115.00
A. V. Alfano	12/28/25	Revisions to the lease rejection motion (0.6).	0.60	912.00
H. M. Ray, III	12/28/25	Edited Motion to Reject Leases with comments from team members.	0.40	786.00
H. M. Ray, III	12/28/25	Review edits to the motion to reject the leases and proposed order rejecting leases and make edits and circulate comments about the mitigation issue.	1.40	2,751.00
A. V. Alfano	12/29/25	Review the latest draft rejection motion in light of lease analysis sent by G. Sniezek (0.6); emails with J. Stenhjem to discuss the motion (0.2).	0.80	1,216.00
A. V. Alfano	12/30/25	Call with H. Ray, J. Stenhjem, and N. Jones to discuss rejection motion, sale motion, compensation disclosure and other workstreams (0.7); revisions to the draft rejection motion (0.8, 1.0).	2.50	3,800.00
H. M. Ray, III	12/30/25	Edited Motion to Reject Leases and circulate comments to team with redlines and instructions on finalizing.	1.70	3,340.50
H. M. Ray, III	12/31/25	Edited Motion to Reject Leases and order and align with client comments (.8): call with client G. Sniezek about changes to motion (.3); Work with team (A. Alfano and J. Stenhjem) about lease rejection issues (.2).	1.30	2,554.50
J. Stenhjem	12/31/25	Revise motion to reject leases and prepare related exhibit (0.7); transmit motion to reject leases to Getzler Henrich team for review and approval (0.2); conference with internal team regarding case workflow and filing strategy (0.2); revise and finalize motion to reject leases, proposed order, and exhibit for filing (0.8); correspondence with internal team regarding motion to reject leases and filing logistics (0.2).	2.10	2,341.50

Timekeeper	Date	Service	Hours	Amount
		Subtotal Task: B185 - Assumption/Rejection of Leases and Contracts	**14.60**	**$23,760.00**
Task: B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)				
A. V. Alfano	12/17/25	Review class action complaint filed by WARN plaintiffs (0.4).	0.40	$608.00
H. M. Ray, III	12/17/25	Review complaint filed by class action plaintiffs (.4); Discuss with client (.2).	0.60	1,179.00
A. V. Alfano	12/18/25	Emails with H. Ray in response to outreach from convertible note creditor asking for a status update (0.1); emails with H. Ray and M. Olsen setting up a call on WARN Act plaintiffs (0.1); research relating to priority of WARN claims (1.1).	1.30	1,976.00
A. R. Milano	12/18/25	Teleconferences with H. Ray re new employee claim filed in bankruptcy court (0.2, 0.2).	0.40	574.00
H. M. Ray, III	12/18/25	Review class action complaint for WARN claims (1.5); Work with client about same (.4); Call with counsel for putative class action plaintiffs (.4).	2.30	4,519.50
H. M. Ray, III	12/18/25	Meeting with the CRO's, A. Alfano and J. Stenhjem to address concerns, notice of chapter 11 case, and lockout by landlord.	0.40	786.00
J. Stenhjem	12/18/25	Speak with H. Ray regarding WARN adversary complaint (0.2); speak with G. Sniezek regarding status of schedules and statements preparation (0.2).	0.40	446.00
H. M. Ray, III	12/19/25	Review class action complaint and defenses to WARN act claims and related legal issues.	1.60	3,144.00
J. Stenhjem	12/19/25	Research WARN priority claim issue (0.3).	0.30	334.50
A. V. Alfano	12/22/25	Call with M. Olsen, H. Ray, and J. Stenhjem to discuss claim issues relating to WARN (0.2).	0.20	304.00
A. R. Milano	12/22/25	Draft Notice of Stay of Proceedings for Schneider case (0.5); correspond with Pillsbury team re filing of same (0.2).	0.70	1,004.50

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	12/22/25	Prepare for call with WARN creditors' counsel (0.2); meet with WARN creditors' counsel (0.5); draft call summary and action items (0.2).	0.90	1,003.50
J. Stenhjem	12/28/25	Revise motion to reject lease (1.3); further revise and proof read lease rejection proposed order (0.5); generate redlines and circulate to team (0.2).	2.00	2,230.00
A. V. Alfano	12/30/25	Email from G. Sniezek providing information for the IDI (0.2).	0.20	304.00
		Subtotal Task: B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)	**11.70**	**$18,413.00**
		Subtotal Phase: Administration	**87.10**	**$125,009.00**

Phase: B200 - Operations

Task: B210 - Business Operations

H. M. Ray, III	12/19/25	Review issue of $600 a day demurrage charge and issue of prepetition abandoned property (.3); Call with counterparty counsel and discuss stipulation to confirm abandonment (.4); Work with client on approval of stipulation (.2).	0.90	$1,768.50
		Subtotal Task: B210 - Business Operations	**0.90**	**$1,768.50**

Task: B230 - Financing/Cash Collections

A. V. Alfano	12/16/25	Confer with H. Ray regarding the UST's comments to the releases, among other things, in the DIP financing motion (0.1, 0.1).	0.20	$304.00
A. V. Alfano	12/16/25	Emails with M. Fishel for the DIP Lender regarding the UST's proposed changes (0.1, 0.1).	0.20	304.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	12/17/25	Meeting with H. Ray, K. Stenhjem, M. Fishel, A, Huynh, and G. Sniezek regarding lease for 100 Hopper and landlord's comments to the DIP order (0.3); revisions to the interim DIP financing order to address comments from the United States Trustee (0.7, 0.5); further revisions to the DIP order to reflect agreement between the landlord and DIP lender (0.4); send the revised interim DIP order to M. Fishel with a redline (0.1); calls to M. Fishel (DIP lender) and I. Gold (landlord's counsel for 110 Hopper) regarding the interim DIP order revisions (0.1); received call back from I. Gold to discuss DIP order and related issues (0.1); confirm signoff to the interim DIP order from M. Fishel and send to the United States Trustee (0.1); prepare notice of revised proposed interim DIP financing order (0.5); prepare redlines and make other changes to the notice (0.2).	3.00	4,560.00
A. V. Alfano	12/17/25	Prepare an amended agenda for the first day hearing to reflect changes to the interim DIP order and other (0.6); calls with H. Ray to discuss tomorrow's first day hearing (0.1, 0.1, 0.1, 0.1); prepare for tomorrow's first day hearing (0.2).	1.20	1,824.00
H. M. Ray, III	12/17/25	Work with US Trustee on changes to DIP Order (.3); Call with Lender about same and other changes (.4); work with A. Alfano on language to satisfy US Trustee on the releases (0.5).	1.40	2,751.00
H. M. Ray, III	12/17/25	Edit notice of amended DIP order and revised agenda (.2).	0.20	393.00
A. V. Alfano	12/18/25	Discuss latest revisions to the DIP financing motion and order with H. Ray (0.2).	0.20	304.00
H. M. Ray, III	12/19/25	Work with client on DIP Interim Draw (.2); draft draw request based on DIP Term Sheet (.3).	0.50	982.50
J. Stenhjem	12/23/25	Prepare comparisons of the of the DIP order and circulate to Gordian.	0.40	446.00

Timekeeper	Date	Service	Hours	Amount
		Subtotal Task: B230 - Financing/Cash Collections	**7.30**	**$11,868.50**
		Subtotal Phase: Operations	**8.20**	**$13,637.00**

Phase: B300 - Claims Administration and Objections

Task: B310 - Claims Administration and Objections

J. Stenhjem	12/17/25	Create work flow chart outlining post-petition procedural steps and deadlines (0.8); develop checklist summarizing complex post-petition procedures and compliance requirements (1.4).	2.20	$2,453.00
H. M. Ray, III	12/21/25	Draft Bar date motion (3.7); Email Verita about notice by publication and edits (.2); Work with J. Stenhjem about status of bar date and timing (.2).	4.10	8,056.50
H. M. Ray, III	12/22/25	Review Verita comments to bar date motion (.3); review client decision on publication (.2); Draft Bar Date Order and confirm compliance with form (.8); Draft Notice of Bar Date and review Verita processes (.9); Draft Publication Notice of Bar Date (.6); Draft revisions to Motion to set Bar Date for publication (.6); Research Publication costs for notice (.6); Review comments and revised proof of claim form from Verita (.9); work on corrections and edits to package for bar date (.6); Seek comments from client and Verita (.3).	5.80	11,397.00
N. J. Jones	12/23/25	Revise emergency motion to set bar dates, including exhibits and proposed order related to same (1); finalize and file same with the court (.5); revise emergency motion to establish bidding procedures, etc., including exhibits and proposed order related to same (.5); finalize and file same with the court (.3); update noticing agent on recent filings (.2); e-correspondence to case manager regarding filing of emergency motions and request they be set for hearing on January 8 (.3).	2.80	1,498.00

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	12/23/25	Revisions to the motions to Set Bar Date, notice, order, and publication notice and finalize same and work with Verita on publishing costs and other issues.	2.90	5,698.50
J. Stenhjem	12/23/25	Review claims bar date motion.	0.90	1,003.50
		Subtotal Task: B310 - Claims Administration and Objections	**18.70**	**$30,106.50**
		Subtotal Phase: Claims Administration and Objections	**18.70**	**$30,106.50**

Task: T5558 - First Day Filings and Hearings

A. V. Alfano	12/16/25	Review and revise the motion for cash management and other relief, including the revised proposed interim and final orders.	0.80	$1,216.00
N. J. Jones	12/16/25	Finalize and file with the court bankruptcy petitions (1.2) then nine first day motions (3.1), designation of complex cases (0.1), CRO declaration (0.1), hearing notice on first day motions (0.1), agenda for hearing (0.2), and witness and exhibit list related to same (0.2).	5.00	2,675.00
H. M. Ray, III	12/16/25	Review and approve, and coordinate with the Pillsbury team (A. Alfano, J. Dickinson, J. Stenhjem, N. Jones), on the filing of chapter 11 petitions, first day motions and other first day filings (2.0, 0.9).	2.90	5,698.50

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	12/16/25	Finalize Joint Administration motion and order for filing (0.3); finalize schedules motion and order for filing (0.4); finalize wages motion and order for filing (0.3); revise dip motion and order (1.2); finalize dip motion and order for filing (0.3), finalize utilities motion and order for filing (0.2); revise cash management interim order (1.2); finalize cash management motion and order for filing (0.4); revise exhibit and witness list (0.2); proof read pdf versions of filings (1.4); correspond with team re: filing (0.5); draft lease rejection motion (1.1); review and analyze correspondence regarding proposed DIP order (0.3); provide articles of incorporation to G. Sniezek (0.2).	7.90	8,808.50
J. Stenhjem	12/17/25	Conference with H. Ray, A. Alfano, and N. Jones to prepare for first-day hearing and coordinate responsibilities (0.5); draft Verita application, including review of applicable requirements and supporting materials (2.0); draft declaration and proposed order to retain claims agent (1.3); finalize Verita application for filing, incorporating revisions and confirming completeness (0.9); communicate with Verita to obtain executed declaration in support of application (0.3); correspond with GH regarding execution and delivery of Verita engagement letter (0.2).	5.20	5,798.00
J. Stenhjem	12/17/25	Conference with H. Ray about first day hearing strategy.	0.40	446.00
A. V. Alfano	12/18/25	Briefly review interim orders entered by the Court (0.5).	0.50	760.00
N. J. Jones	12/18/25	Final preparations for first day hearing.	1.00	535.00
H. M. Ray, III	12/18/25	Prepare for first day hearings by review of motions, orders (3.0, 1.7).	4.70	9,235.50
H. M. Ray, III	12/18/25	Attend first day hearings and present motions and argument to obtain requested relief.	0.40	786.00

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	12/18/25	Work with team on next steps, notices, motions and workflow on second day hearing and needed relief.	0.40	786.00
J. Stenhjem	12/18/25	Read through first-day pleadings in preparation for hearing (0.7); draft hearing outline in support of joint administration motion (0.6); draft hearing outline regarding extension of schedules and statements deadlines (0.8); research venue issue and prepare outline of arguments for hearing (0.4); read WARN adversary complaint (0.3); speak with H. Ray regarding hearing strategy and anticipated issues (0.3); conduct hearing preparation session with CROs regarding first-day matters (1.4); attend first-day hearing (0.5).	5.00	5,575.00
A. V. Alfano	12/19/25	Review and revise the draft second day hearing notice (0.5).	0.50	760.00
N. J. Jones	12/19/25	Draft second day hearing notice.	0.50	267.50
H. M. Ray, III	12/19/25	Edited Notice of Second Day Hybrid Hearing to make corrections and edits for clarity (.4); Review redlines of corrections (.2).	0.60	1,179.00
J. Stenhjem	12/19/25	Revise notice of second day hearings and circulate (0.7).	0.70	780.50
N. J. Jones	12/23/25	Finalize and file with the court notice of bankruptcy case commencement (.2).	0.20	107.00
N. J. Jones	12/29/25	Prepare and file amended hearing notice for second day hearings on January 8, 2026.	0.50	267.50
		Subtotal Task: T5558 - First Day Filings and Hearings	**37.20**	**$45,681.00**

Task: T5559 - Schedules and Statements

J. Stenhjem	12/19/25	Research equity securities holder extension (0.4).	0.40	$446.00

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	12/20/25	Research equity security holder requirements (0.6); review files with detailed cap table and creditor list (0.4); correspond with G. Sniezek re: required information for equity security holder list (0.1).	1.10	1,226.50
J. Stenhjem	12/30/25	Revise Form 2030 compensation disclosure (0.3); telephone call with G. Sniezek regarding compilation of equity security holder list (0.2); telephone call with A. Alfano regarding Form 2030 disclosure, equity security holder list, and lease rejection motion (0.3); correspondence with Gordian team regarding equity security holder information and verification (0.3); research precedent regarding equity security holder filing requirements (0.3); prepare, review, and finalize equity security holder list for filing with the Bankruptcy Court (2.2). Telephone call with H. Ray regarding case strategy (0.2); draft email to debtor team regarding upcoming case deadlines and filing workflow (0.4); draft email to debtor team regarding upcoming case deadlines and filing workflow (0.4); conference with internal debtor team regarding filing deadlines, workflow coordination, and case strategy (0.8); prepare internal memorandum documenting meeting notes and action items (0.3).	3.20	3,568.00
		Subtotal Task: T5559 - Schedules and Statements	**4.70**	**$5,240.50**
		Total:	**155.90**	**$ 219,674.00**

Time Summary By Task

Task	Hours	Amount
B110 - Case Administration	22.10	28,216.00
B130 - Asset Disposition	25.00	37,849.50
B160 - Fee/Employment Applications	13.70	16,770.50
B185 - Assumption/Rejection of Leases and Contracts	14.60	23,760.00
B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)	11.70	18,413.00
B210 - Business Operations	0.90	1,768.50

B230 - Financing/Cash Collections		7.30	11,868.50
B310 - Claims Administration and Objections		18.70	30,106.50
T5558 - First Day Filings and Hearings		37.20	45,681.00
T5559 - Schedules and Statements		4.70	5,240.50
	Total	**155.90**	**$ 219,674.00**

Timekeeper Summary

Timekeeper	Hours	Rate	Value Billed
A. V. Alfano	36.30	$ 1,520.00	$ 55,176.00
N. J. Jones	16.40	535.00	8,774.00
M. Kelrikh	0.50	1,425.00	712.50
A. R. Milano	1.60	1,435.00	2,296.00
H. M. Ray, III	45.70	1,965.00	89,800.50
T. Rumberger	1.60	1,830.00	2,928.00
J. Stenhjem	53.80	1,115.00	59,987.00
Total:	**155.90**		**$219,674.00**

Disbursements Incurred

Date	Type	Description	Amount
12/19/25	Task E106 - Computer Research	Summary	$90.29
12/22/25	Task E103 - Document Processing	Summary	370.20
12/17/25	Task E101 - Color Copy	12/2025, Color print job by N. Jones	66.40
12/16/25	Task E112 - Filing Fee	Vendor: Ray, Hugh M. (E19095) Invoice#: HN-010078802425 Date: 12/17/2025 - U.S. Bankruptcy Court, Southern District of Texas, Filing Fees to file voluntary petitions and open bankruptcy cases for Ample, Inc. and Ample Texas EV, LLC, H. Ray, III, 12/16/25	3,476.00
12/18/25	Task E111 - Meals - Meetings	Vendor: Gonzales, Raul (E43478) Invoice#: HN-010078926941 Date: 12/24/2025 - Meals, HOUSTON, TX, R. Gonzales with H. Ray, III; J. Stenhjem, 12/18/25	118.56
		Total Disbursements:	**$4,121.45**

Disbursement Summary

Type	Amount
Color Copying	66.40
Computer Research	90.29
Document Processing	370.20
Filing Fee	3,476.00
Meals - Meetings	118.56
Total:	**$4,121.45**

Total Due For Matter 0000006: **$223,795.45**

pillsbury

Tax ID No. 94-1311126

Khaled Hassounah
Ample Inc.
100 Hooper Street, Suite 25
San Francisco, CA 94107

February 28, 2026
Invoice No. 8703063
Client No. 090639
Matter No. 0000006
Todd Rumberger
(650) 233-4500

Remittance Advice

Enclose this Remittance Advice for Proper Credit

Matter Number	Services	Disbursements	Balance Due
0000006	$ 219,674.00	$ 4,121.45	$ 223,795.45
Total This Invoice:	**$ 219,674.00**	**$ 4,121.45**	**$ 223,795.45**

Payable in U.S. Dollars upon receipt.

Payment Options:

For payment by mail, remit to: Pillsbury Winthrop Shaw Pittman LLP, P.O. Box 742262, Los Angeles, CA 90074-2262

For Wire Transfer and **SWIFT Payments send to:** Bank of America, ABA # 026009593 (S.W.I.F.T. Code BOFAUS3N), for credit to Pillsbury Winthrop Shaw Pittman LLP, Acct # 14993-05201.

For ACH Payments, send to: Bank of America, ABA # 121000358, Acct # 14993-05201.

Please include our client, matter and invoice number for proper credit.

[Additional remittance information may also be forwarded to accountsreceivable@pillsburylaw.com]

pillsbury

Tax ID No. 94-1311126

Khaled Hassounah
Ample Inc.
100 Hooper Street, Suite 25
San Francisco, CA 94107

March 3, 2026
Invoice No. 8703487
Client No. 090639
Matter No. 0000006
Todd Rumberger
(650) 233-4500

For Professional Services Rendered and Disbursements Incurred through January 31, 2026

Matter Name	Services	Disbursements	Balance Due
Chapter 11	$ 391,714.50	$ 859.50	$ 392,574.00
Total This Invoice:	**$ 391,714.50**	**$ 859.50**	**$ 392,574.00**

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Chapter 11

For Professional Services Rendered and Disbursements Incurred Through January 31, 2026

Time Detail By Task

Timekeeper	Date	Service	Hours	Amount
Phase: B100 - Administration				
Task: B110 - Case Administration				
A. V. Alfano	01/05/26	Review and signoff on the initial debtor interview package (1.2, 0.3); email to J. Baumgartner asking for signoff on the IDI package (0.1); email to C. Simmons at the UST's office regarding the IDI (0.1); begin preparing global notes for the monthly operating reports (0.5); calls with G. Sniezek to discuss the IDI package (0.1, 0.1);	2.40	$3,648.00
J. Stenhjem	01/05/26	Prepare for weekly case status conference regarding debtor matters (0.7); call with Gordian Group, Getzler Henrich, and Pillsbury regarding weekly case status and ongoing restructuring issues (0.8); review and update case notes and action items following weekly status conference (0.4); communicate with G. Sniezek regarding conflicts list. (0.1); discussion with J. Dickinson re case strategy (0.2).	2.20	2,453.00
A. V. Alfano	01/06/26	Follow up with J. Baumgartner regarding the IDI documents (0.1); coordinate finalizing the IDI documents (0.2); send the IDI documents to the UST's office (A. Jiminez and V. Garza) for tomorrow's IDI (0.3).	0.60	912.00
A. V. Alfano	01/07/26	Prepare for and participate in initial debtor interview (0.9).	0.90	1,368.00
H. M. Ray, III	01/08/26	Prepare for and attend initial debtor interview.	0.70	1,375.50

Client No: 090639
Matter No: 0000006
Todd Rumberger

March 3, 2026
Invoice No. 8703487

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	01/08/26	Prepare for (0.2) and participate in (0.7) case update call with H. Ray, A. Alfano, J. Dickinson, Getzler Henrich (J. Baumgartner, G. Sniezek), and K. Hassounah to coordinate workstreams, update on the sale, and other issues. (0.9).	0.90	1,003.50
L. Dickinson	01/12/26	Weekly case status call with H. Ray, A. Alfano, J. Stenhjem, GHA (J. Baumgartner, G. Sniezek), and Gordian (L. Ahearn, K. McKee) to coordinate workstreams, update on the sale, and other issues.	0.70	969.50
J. Stenhjem	01/12/26	Weekly status call with H. Ray, A. Alfano, J. Dickinson, GHA (J. Baumgartner, G. Sniezek), and Gordian (L. Ahearn, K. McKee) to coordinate workstreams, update on the sale, and other issues.	0.60	669.00
A. V. Alfano	01/14/26	Emails with G. Sniezek (0.1, 0.1) and then to the UST's office (V. Garza and A. Jimenez) (0.1) regarding the monthly operating reports.	0.30	456.00
A. V. Alfano	01/15/26	Emails with the UST's office (V. Garza) and separately with J. Baumgartner regarding the monthly operations reports (0.2); review the local UST rules regarding the MORs (0.2).	0.40	608.00
L. Dickinson	01/19/26	Weekly status call with H. Ray, A. Alfano, J. Stenhjem, GHA (J. Baumgartner, G. Sniezek), and Gordian (L. Ahearn, K. McKee) to coordinate workstreams, update ont he sale, and other issues.	0.40	554.00
J. Stenhjem	01/19/26	Call with Getzler Henrich, Gordian Group, and Pillsbury re weekly status update (0.4).	0.40	446.00
A. V. Alfano	01/20/26	Participate in call with the Pillsbury team to discuss strategy and workstreams (0.7).	0.70	1,064.00
A. V. Alfano	01/21/26	Participate in call with H. Ray, J. Dickinson and J. Stenhjem to discuss workstreams and case status (0.7).	0.70	1,064.00
N. J. Jones	01/22/26	Finalize and file with the court motion related to ordinary course professionals.	0.30	160.50
H. M. Ray, III	01/23/26	Work with Ann Huynh on change to CRO.	0.90	1,768.50

Timekeeper	Date	Service	Hours	Amount
L. Dickinson	01/26/26	Weekly status call with Gordian and GHA (0.4); check deadline for emergency hearing witness list (0.1).	0.50	692.50
J. Stenhjem	01/26/26	Conference with creditors' committee regarding Gordian updates (0.3); weekly status conference regarding case developments (0.4).	0.70	780.50
J. Stenhjem	01/27/26	Submit electronic appearances in the case (0.1).	0.10	111.50
L. Dickinson	01/29/26	Internal correspondence re notices of bankruptcy (0.4).	0.40	554.00
N. J. Jones	01/29/26	File with the court debtors' monthly operating reports for each debtor for period ending 12/31/25 (0.5)	0.50	267.50
		Subtotal Task: B110 - Case Administration	**15.30**	**$20,925.50**

Task: B120 - Asset Analysis and Recovery

H. M. Ray, III	01/05/26	Analyze CEC Grant Agreement issues.	0.40	$786.00
H. M. Ray, III	01/07/26	Review CEC Grant Agreement issues.	0.20	393.00
L. Dickinson	01/16/26	Call with committee counsel re motion to sell thermal chamber and duty drawback issues (0.2); correspondence to committee counsel re thermal chamber information (0.7); correspondence with committee counsel and duty drawback consultant re information gathering (0.2).	1.10	1,523.50
L. Dickinson	01/20/26	Attention to request from committee re service to foreign creditors (0.2); call with Committee and CITTA duty drawback broker (0.5).	0.70	969.50
A. V. Alfano	01/21/26	Outreach to A. Hyunh regarding Bluewater's contact information to start outreach on the duty drawback (0.1).	0.10	152.00
L. Dickinson	01/21/26	Prepare summary of call and outline next steps re duty drawback broker (1.3).	1.30	1,800.50

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	01/21/26	Review and analyze DIP agreement for mandatory prepayment language (0.3); correspond with internal team re mandatory prepayments (0.1).	0.40	446.00
A. V. Alfano	01/22/26	Email from J. Dickinson summarizing issues on the duty drawback (0.2).	0.20	304.00
H. M. Ray, III	01/22/26	Research Duty Drawback Issues.	0.80	1,572.00
A. V. Alfano	01/26/26	Emails with J. Dickinson regarding the duty drawback (0.2).	0.20	304.00
L. Dickinson	01/26/26	Correspondence with Atropos re duty drawback timeline (0.4); correspondence with GHA re duty drawback timeline and Bluewater contacts (0.2); schedule meeting with CITTA (0.1); draft demand letter to Bluewater and notice of rule 2004 examination (1.3).	2.00	2,770.00
L. Dickinson	01/27/26	Correspondence with GHA and L. Tilleman re duty drawback discovery (0.5); edit rule 2004 letter and notice (0.9); call with CITTA Brokerage re NDA and export information (0.3); edit NDA with CITTA (0.9).	2.60	3,601.00
L. Dickinson	01/28/26	Review export letter of endorsement form (0.1); internal correspondence re letter of endorsement (0.1).	0.20	277.00
L. Dickinson	01/29/26	Update committee re duty drawback issue (0.4); schedule meeting with committee counsel re duty drawback (0.1).	0.50	692.50
L. Dickinson	01/29/26	Internal correspondence re drawback letter of endorsement (0.2); schedule meeting with committee re duty drawback issue (0.2).	0.40	554.00
L. Dickinson	01/30/26	Call with committee counsel re duty drawback issue (0.4); correspondence on duty drawback status with GHA (0.4).	0.80	1,108.00
J. Stenhjem	01/30/26	Conference with committee of unsecured creditors, H. Ray, J. Dickinson, and A. Alfano regarding duty drawback issues (0.5).	0.50	557.50
		Subtotal Task: B120 - Asset Analysis and Recovery	**12.40**	**$17,810.50**

Timekeeper	Date	Service	Hours	Amount
Task: B130 - Asset Disposition				
H. M. Ray, III	01/02/26	Edited de minimis asset motion for Ample to sell small assets.	0.50	$982.50
A. V. Alfano	01/03/26	Prepare draft declaration in support of bidding procedures motion (1.7); revise draft bidding procedures declaration (1.2).	2.90	4,408.00
A. V. Alfano	01/05/26	Analyze changes to the bidding procedures order (0.2); discuss changes with H. Ray (0.3, 0.2, 0.1); emails with M. Fishel regarding the proposed changes to the bidding procedures order from the DIP lender (0.2); emails with M. Fishel regarding the bidding procedures order and arrange for a call to discuss (0.2); call with J. Baumgartner, A. Hyunh, M. Fishel and H. Ray regarding the bidding procedures order and revisions (0.3).	1.50	2,280.00
H. M. Ray, III	01/05/26	Edited Order and Bid Procedures with comments from DIP Lender and consider deadlines and timing.	0.60	1,179.00
H. M. Ray, III	01/05/26	Compose email to potential buyer who reached out and loop in investment bankers on Bidder NDA/Data Room and Contacts.	0.20	393.00
A. V. Alfano	01/06/26	Receive and forward outreach from Heritage Global to the Gordian team (0.1); extensive review and revisions to the bidding procedures and review of prior correspondence to understand agreed revisions (2.0, 0.5).	2.60	3,952.00
J. Stenhjem	01/06/26	Revise redlines to bid procedures motion regarding witness and exhibit list for second-day hearing (1.4); draft de minimis sales motion (4.5).	5.90	6,578.50
H. M. Ray, III	01/07/26	Edited Order and Bid Procedures to include corrected information and deadlines and address objections.	0.70	1,375.50
J. Stenhjem	01/07/26	Work on de minimis asset sale motion.	2.30	2,564.50
A. V. Alfano	01/08/26	Revisions to the draft sale notices to prepare for distribution (0.6, 0.7).	1.30	1,976.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	01/10/26	Revisions to the bid procedures order and the DIP order (1.1) and send to the UCC (R. Parisi) and DIP lender (M. Fishel) advisors for review/comment (0.2).	1.30	1,976.00
A. V. Alfano	01/11/26	Revisions to the bidding procedures and bidding procedures order (0.8, 0.3); email to the Gordian team regarding changes to the bidding procedures order (0.1); prepare notice of revised proposed bidding procedures order (0.6, 0.3).	2.10	3,192.00
J. Stenhjem	01/11/26	Continue working on de minimis sales motion.	1.60	1,784.00
A. V. Alfano	01/12/26	Email with K. McGee regarding the update sale timeline (0.1); prepare the bidding procedures order and related notice for filing (0.7); conference call with the Gordian Team (L. Ahearn and K. McGee), Getzler (J. Baumgartner, A. Huynh, and G. Sniezek) and Pillsbury (H. Ray, J. Dickinson and J. Stenhjem) regarding the sale process and case status (0.7).	1.50	2,280.00
N. J. Jones	01/12/26	Finalize and file notice of revised order re: bidding procedures (0.2).	0.20	107.00
J. Stenhjem	01/12/26	Edits to de minimis sales motion.	1.20	1,338.00
L. Dickinson	01/13/26	Research in support of sale of thermal chamber (1.2); call with A. Huynh re sale motion (0.2); draft emergency motion for sale of thermal chamber (2.4).	3.80	5,263.00
L. Dickinson	01/14/26	Draft motion for sale of thermal chamber (5.4); review updated sale notices for service (0.3).	5.70	7,894.50
N. J. Jones	01/14/26	Update Sale Notice and Bidding Procedures forms with required dates and information ahead of sending to claims noticing agent.	0.80	428.00
L. Dickinson	01/15/26	Call with H. Ray re motion to sell thermal chamber (0.1); edit motion to sell thermal chamber (0.3); correspondence with CROs re motion to sell thermal chamber and schedule call re same (0.3);	0.70	969.50

Timekeeper	Date	Service	Hours	Amount
N. J. Jones	01/15/26	Finalize Sale Notice and Bidding Procedures and forward to claims noticing agent.	0.50	267.50
A. V. Alfano	01/16/26	Confer with J. Dickinson regarding the thermal chamber sale motion and consent from the DIP lender (0.1, 0.2).	0.30	456.00
L. Dickinson	01/16/26	Call with CROs re motion to sell thermal chamber (0.6); call with A. Alfano re sale motion (0.3); correspondence with Pillsbury team re sale motion (0.2); call with M. Fishel re sale motion and consent for application of lien only to sale proceeds (0.1); leave voicemails with committee counsel re sale motion (0.1); call with J. Stenhjem re research in support of sale motion (0.1); edit motion to sell thermal chamber (3.2).	5.60	7,756.00
H. M. Ray, III	01/16/26	Review status of buyer outreach, data room and NDA access, and review deadlines in light of Bid Procedures.	0.30	589.50
J. Stenhjem	01/16/26	Call with G. Sniezek, J. Baumgartner, Ann Huynh, J. Dickinson, and J. Stenhjem re thermal chamber sale (0.6); correspond with J. Dickinson re thermal chamber sale strategy (0.2); research title retention of personal property under California law (1.1).	1.90	2,118.50
A. V. Alfano	01/19/26	Call with H. Ray to discuss status of the sale process and his call today with the board (0.1); participate in call with the Pillsbury team, Getzler, and Gordian, to discuss status of bids (0.4).	0.50	760.00
L. Dickinson	01/19/26	Edit thermal chamber sale motion and finalize for filing (1.5).	1.50	2,077.50
N. J. Jones	01/19/26	Finalize and file with the court emergency motion for sale of thermal chamber (.5); e-correspondence to court case manager sending courtesy copy of emergency motion per local rules (.2).	0.70	374.50

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	01/19/26	Draft Emergency Motion for Sale of Thermal Chamber versions 3-6 to clarify the issues, streamline the relief, and make it comply with local rules.	2.40	4,716.00
H. M. Ray, III	01/19/26	Work with Investment bankers at Gordian on buyer outreach and options for bidders and data room issues.	0.60	1,179.00
H. M. Ray, III	01/20/26	Work with Gordian group and contacts about potential foreign bidder and data room issues and timing of sale.	1.20	2,358.00
H. M. Ray, III	01/20/26	Review filed version of Emergency Motion for an Order Approving the Sale of the Debtors' Thermal Chamber and work on emergency consideration.	0.50	982.50
J. Stenhjem	01/20/26	Conference with H. Ray re client board of directors meeting and case strategy (0.3); construct sale-scenario waterfall visual for client (1.8)	2.10	2,341.50
A. V. Alfano	01/21/26	Review the DIP financing documents regarding the sale of the thermal chamber (0.2, 0.4); discuss sale with J. Dickinson (0.2).	0.80	1,216.00
M. Kelrikh	01/21/26	Reviewing Ferghana mark-up response; email correspondence with S. Ariza & F. McGee re the same	0.50	712.50
A. V. Alfano	01/22/26	Follow up with the Court regarding the thermal chamber motion (0.2); confer with the Pillsbury team on the thermal chamber motion and setting a hearing (0.2).	0.40	608.00
L. Dickinson	01/22/26	Call with GHA team and L. Tilleman re duty drawbacks (0.8); voicemail to CITTA re data issue and modification of customs application (0.1); send duty drawback update summary to professionals team (0.4); review Bluewater sale contract (0.1).	1.40	1,939.00
M. Kelrikh	01/22/26	Review and comment on Stellantis NDA; reviewing Ferghana responses to NDA mark-up and email correspondence re the same;	1.30	1,852.50

Timekeeper	Date	Service	Hours	Amount
M. Kelrikh	01/23/26	Negotiation of Stellantis and Ferghana NDAs; email correspondence with J. Stenhjem re Moore Capital documentation	1.40	1,995.00
H. M. Ray, III	01/23/26	Edited and filed Notice of Hearing re Thermal Chamber for emergency motion.	0.40	786.00
N. J. Jones	01/26/26	File with the court reply in support of lease rejection motion.	0.20	107.00
M. Kelrikh	01/26/26	Checking NDAs prior to execution; email correspondence re the same	0.80	1,140.00
H. M. Ray, III	01/26/26	Call with CRO and Gordian about outreach and current NDAs and potential bidders.	0.70	1,375.50
A. V. Alfano	01/27/26	Emails with the Gordian Team (L. Ahearn and K. McGee) to arrange for a call with the DIP lender on the sale process (0.1).	0.10	152.00
L. Dickinson	01/27/26	Review draft hearing agenda (0.1); correspondence with CRO re hearing prep (0.2); prepare proffer for thermal chamber hearing (0.8); hearing prep with CRO (0.1).	1.20	1,662.00
N. J. Jones	01/27/26	Draft witness and exhibit list for hearing on sale of thermal chamber (.5); finalize and file same with the court (.2); prepare and file agenda for hearing related to same (.3).	1.00	535.00
H. M. Ray, III	01/27/26	Prepare for hearing on Thermal Chamber Sale.	0.90	1,768.50
J. Stenhjem	01/27/26	Review correspondence from Gordian regarding committee financial advisor data requests (0.1); conference with representatives of Gordian and Getzler Henrich regarding unsecured creditors' committee data request (0.7); schedule meeting regarding sale process update (0.1).	0.90	1,003.50
A. V. Alfano	01/28/26	Attend today's hearing on the sale of the thermal chamber (0.5).	0.50	760.00
L. Dickinson	01/28/26	Sale process update call with DIP Lender (0.3).	0.30	415.50
L. Dickinson	01/28/26	Prep for thermal chamber sale hearing (including delay for conclusion of prior hearing) (2.1); attend thermal chamber sale hearing (0.3).	2.40	3,324.00

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	01/28/26	Call with DIP Lender on sale process with Professionals and CRO.	0.50	982.50
H. M. Ray, III	01/28/26	Attend Thermal chamber sale hearing.	1.00	1,965.00
J. Stenhjem	01/28/26	Call with DIP lender and Gordian regarding sales-process update (0.3).	0.30	334.50
J. Stenhjem	01/28/26	Attend hearing regarding thermal chamber sale (0.3).	0.30	334.50
		Subtotal Task: B130 - Asset Disposition	**72.80**	**$101,866.00**
Task: B140 - Relief From Stay/Adequate Protection Proceedings				
A. V. Alfano	01/21/26	Review the draft relief from stay stipulation from Citizens Bank (0.2); emails from H. Ray, M. Fishel and J. Dickinson regarding the same (0.1, 0.1, 0.1).	0.50	$760.00
H. M. Ray, III	01/21/26	Edited and circulate Redline of Agreed Motion for Relief From Stay to Citizens Bank.	0.30	589.50
		Subtotal Task: B140 - Relief From Stay/Adequate Protection Proceedings	**0.80**	**$1,349.50**
Task: B150 - Meetings Of And Communications With Creditors				
A. V. Alfano	01/07/26	Calls from H. Ray to discuss the UCC's selection of counsel and their requests on the bidding procedures, DIP, and other things (0.1, 0.1).	0.20	$304.00
A. V. Alfano	01/07/26	Email exchange between H. Ray and R. Parisi (counsel for the UCC) regarding the upcoming hearing and retention of professionals (0.1); review comments by the UCC to the bar date and cash management motions and emails between H. Ray and M. Fishel regarding those comments (0.3).	0.40	608.00
L. Dickinson	01/12/26	Analyze and respond to creditor Qingdao Huarui Hardware Products issue (0.8).	0.80	1,108.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	01/21/26	Emails with J. Dickinson regarding outreach from the UCC on notice to international creditors (0.2).	0.20	304.00
L. Dickinson	01/21/26	Correspondence with H. Ray re committee question on thermal chamber proceeds (0.1); correspondence with committee re notice of bar date (0.2).	0.30	415.50
L. Dickinson	01/26/26	Correspondence with GHA re committee's document requests (0.1); internal correspondence re WARN Act plaintiffs' bankruptcy stay issue (0.1); correspondence with committee re duty drawback broker (0.5); schedule call with committee counsel re GHA staffing and Gordian outreach developments (0.1); call with committee counsel re case developments (0.3); internal correspondence re Dundon and Porzio information requests (0.3).	1.40	1,939.00
A. V. Alfano	01/27/26	Participate in a call with the Getzler team (J. Baumgartner, G. Sniezek, P. Long), H. Ray, J. Doolittle, J. Dickinson and J. Stenhjem regarding the UCC's diligence requests and tracking (0.9).	0.90	1,368.00
L. Dickinson	01/27/26	Coordinate meeting with debtors' professionals re committee's diligence requests (0.1); call with GHA re committee's diligence requests (0.7); correspondence with P. Long and G. Sniezek re diligence request (0.2).	1.00	1,385.00
H. M. Ray, III	01/27/26	Prepare for and attend call with CRO about data requests and information for committee.	0.90	1,768.50
H. M. Ray, III	01/27/26	Begin drafting NDA for committee counsel and send to J. Dickinson.	0.40	786.00
L. Dickinson	01/28/26	Review intercompany agreements, property leases, and insurance policies for committee diligence requests (1.3); draft confidentiality agreement (0.7); correspondence with GHA re designation of diligence request materials (0.1).	2.10	2,908.50

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	01/28/26	Edited Confidentiality Agreement with Committee to include protections and reduce issues with Advisor eyes only information.	0.40	786.00
L. Dickinson	01/30/26	Correspondence re confidentiality agreement with committee (0.2); review documents to be provided to committee for diligence requests (0.2).	0.40	554.00
		Subtotal Task: B150 - Meetings Of And Communications With Creditors	**9.40**	**$14,234.50**

Task: B160 - Fee/Employment Applications

L. Dickinson	01/02/26	Call with J. Stenhjem and H. Ray re case status and applications for employment of professionals (0.2).	0.20	$277.00
J. Stenhjem	01/02/26	Call with J. Dickinson and H. Ray re case status and applications for employment of professionals (0.2); email J. Dickinson re applications for employment of professionals (0.2).	0.40	446.00
L. Dickinson	01/04/26	Ample Ramp-up review of first day declaration and correspondence with J. Stenhjem re same (1.1).	1.10	1,523.50
L. Dickinson	01/05/26	Confer with J. Stenhjem re debtors' professionals applications and interim compensation motion (0.3); coordinate with N. Jones re Gordian employment application draft (0.2); research re engagement letter requirement for application (0.2); research re connections search requirement for application (0.5); correspondence re connections check for retention application (0.4); draft potential parties in interest list (1.7); draft Pillsbury employment application (2.7); draft CRO and financial advisor retention application (1.0); weekly status call with financial advisor, investment banker, and Pillsbury teams (0.8).	7.80	10,803.00

Timekeeper	Date	Service	Hours	Amount
L. Dickinson	01/06/26	Edit potentially interested parties list (0.8); draft GHA retention application, proposed order, and declaration in support (5.4); draft Gordian retention application, proposed order, and declaration in support (0.9).	7.10	9,833.50
A. R. Milano	01/06/26	Review and respond to internal emails re list of interested parties and named plaintiffs.	0.20	287.00
H. M. Ray, III	01/06/26	Work on employment application, declaration, and connections with potential parties in interest.	1.90	3,733.50
A. V. Alfano	01/07/26	Call (0.1) and emails (0.1) with J. Dickinson regarding the Gordian retention.	0.20	304.00
L. Dickinson	01/07/26	Edit potential parties in interest list (1.2); confer with H. Ray on workstreams (0.2); run connections check for new parties on potential parties in interest list (0.6); call with G. Sniezek re landlord list (0.1); confer with H. Ray on potential parties in interest list (0.1); correspondence with committee counsel re connections check (0.2); draft Gordian retention application, order, and declaration (4.6); draft Pillsbury retention application, order, and declaration (0.4).	7.40	10,249.00
H. M. Ray, III	01/07/26	Edited Potential Parties in Interest List and application and declaration for filing.	1.30	2,554.50
H. M. Ray, III	01/07/26	Continue research on connections for application to employ.	0.60	1,179.00
J. Stenhjem	01/07/26	Review potential parties in interest list (0.2).	0.20	223.00
L. Dickinson	01/08/26	Research re employment application service requirements (0.3); analyze connection check report (1.2); draft Pillsbury retention application, order, and declaration (1.3).	2.80	3,878.00
H. M. Ray, III	01/08/26	Edited Gordian Retention Application, Proposed Order, and Declaration to include information and suggestions for changes.	1.00	1,965.00

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	01/08/26	Edited Pillsbury Retention Application, Proposed Order, and Declaration.	1.80	3,537.00
J. Stenhjem	01/08/26	Correspond with J. Dickinson regarding Gordian retention application (0.1).	0.10	111.50
L. Dickinson	01/09/26	Draft interim compensation procedures motion (1.6).	1.60	2,216.00
L. Dickinson	01/09/26	Correspondence with co-CROs re Pillsbury retention application (0.1); correspondence with H. Ray re Pillsbury disclosures schedule (0.1); analyze updated connections report from conflicts team (0.9);	1.10	1,523.50
L. Dickinson	01/12/26	Correspondence with Pillsbury team re interim compensation procedures motion and Pillsbury retention application (0.2); coordinate with N. Jones on filing of Pillsbury retention application (0.4).	0.60	831.00
L. Dickinson	01/13/26	Call with H. Ray re retention application (0.1); perform research in support of Gordian retention application (0.9); edit Gordian retention application (1.2).	2.20	3,047.00
N. J. Jones	01/13/26	Finalize and file with the court application to employ Pillsbury as Debtors' counsel.	0.50	267.50
L. Dickinson	01/14/26	Coordinate with N. Jones on finalizing and filing Gordian retention application (0.7).	0.70	969.50
A. V. Alfano	01/15/26	Revisions to the draft interim compensation motion and send to J. Dickinson (0.4).	0.40	608.00
L. Dickinson	01/15/26	Draft ordinary course professionals motion (1.0); edit interim compensation procedures motion (0.2).	1.20	1,662.00
L. Dickinson	01/15/26	Review, edit, and coordinate filing of GHA retention application.	1.40	1,939.00
N. J. Jones	01/15/26	Finalize and file with the court GHA retention application.	0.50	267.50
L. Dickinson	01/18/26	Draft ordinary course professionals motion (1.7).	1.70	2,354.50
L. Dickinson	01/20/26	Correspondence with Pillsbury team re ordinary course professionals motion.	0.20	277.00

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	01/20/26	Edit Ordinary Course Professional motion and List.	0.60	1,179.00
H. M. Ray, III	01/20/26	Edited ordinary course Motion, Proposed Order, and Disclosure Declaration for finalization.	0.70	1,375.50
A. V. Alfano	01/21/26	Follow up with H. Ray on the interim compensation motion (0.1); revise the interim compensation motion (0.1); send to the GH team (0.1); follow up with G. Sniezek regarding the ordinary course professionals motion (0.1); emails with J. Baumgartner regarding the OCP motion and comments related to same (0.2); revisions to the OCP motion (0.1).	0.70	1,064.00
L. Dickinson	01/21/26	Pillsbury correspondence re interim compensation procedures (0.1).	0.10	138.50
J. Stenhjem	01/21/26	Revise notice provisions of ordinary course professional retention motion (0.5); prepare redline comparing revised notice language to prior draft (0.2).	0.70	780.50
A. V. Alfano	01/22/26	Follow up with the Getzler team regarding the interim compensation procedures (0.1); emails with N. Jones regarding the ordinary course professionals motion (0.2).	0.30	456.00
L. Dickinson	01/22/26	Correspondence with N. Jones re ordinary course professionals motion (0.1).	0.10	138.50
A. V. Alfano	01/23/26	Review and coordinate filing of the interim compensation procedures team with J. Stenhjem.	0.30	456.00
J. Stenhjem	01/23/26	Finalize interim compensation motion and order for filing (0.3).	0.30	334.50
L. Dickinson	01/28/26	Correspondence with CRO re GHA retention application revised proposed order (0.1); edit GHA proposed order (0.5).	0.60	831.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	01/29/26	Participate in a call with Getzler (J. Baumgartner and T. Dable), H. Ray, J. Dickinson and J. Stenhjem regarding GH retention order (0.4); provide comments to J. Dickinson on his draft email to the UCC/DIP lender on the proposed order to the GH application (0.1); further emails with J. Dickinson regarding the motion (0.1).	0.60	912.00
L. Dickinson	01/29/26	Conference call with GHA re revised proposed retention order (0.5); correspondence to committee and DIP lender re revised proposed order (0.4).	0.90	1,246.50
H. M. Ray, III	01/29/26	Call with Gentzler Henrich about application to employ and proposed order changes to reflect solo CRO.	0.60	1,179.00
J. Stenhjem	01/29/26	Meeting with A. Alfano, H. Ray, J. Dickinson, and Getzler Henrich general counsel regarding employment application (0.3).	0.30	334.50
		Subtotal Task: B160 - Fee/Employment Applications	**53.00**	**$77,292.50**

Task: B185 - Assumption/Rejection of Leases and Contracts

A. V. Alfano	01/05/26	Emails (0.1) and call (0.1) with G. Ficks as counsel for Uber regarding sublease; email to the GH and Pillsbury teams regarding my call with G. Ficks (0.1).	0.30	$456.00
A. V. Alfano	01/06/26	Emails with I. Gold scheduling a call tomorrow regarding the debtors' request to reject 100 Hooper (0.2).	0.20	304.00
A. V. Alfano	01/07/26	Email from I. Gold (attorney for landlord) regarding the motion to reject executory contracts (0.1); briefly review motion and email analysis of his informal objection to H. Ray (0.1); email to G. Sniezek regarding rejection of the 100 Hooper lease (0.1).	0.30	456.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	01/08/26	Emails and call with I. Gold to discuss retroactive rejection and related issues (0.1, 0.1, 0.1); analyze the motion regarding 100 Hooper and prior correspondence regarding same (0.5).	0.80	1,216.00
H. M. Ray, III	01/08/26	Edited proposed order concerning rejection and abandonment and review redline of changes.	0.30	589.50
J. Stenhjem	01/08/26	Review correspondence regarding debtor lease dispute (0.3).	0.30	334.50
H. M. Ray, III	01/09/26	Review client information on leases and begin work on lease analysis for rejection hearing.	0.80	1,572.00
A. V. Alfano	01/11/26	Call with G. Sniezek to discuss efforts to surrender lease at 100 Hooper (0.1); revisions to the draft rejection order to incorporate abandonment and other relief (0.6); research precedent prospective rejection issues (0.8, 0.5).	2.00	3,040.00
A. V. Alfano	01/12/26	Email from G. Sniezek regarding move out efforts at 100 Hooper and forward to I. Gold (0.1); correspond with G. Sniezek regarding timeline for moving out (0.1).	0.20	304.00
A. V. Alfano	01/14/26	Review analysis from J. Dickinson regarding retroactive rejection (0.3); emails with J. Dickinson and H. Ray regarding the 100 Hooper lease (0.2).	0.50	760.00
L. Dickinson	01/14/26	Analysis and research re pre- or post-petition claim treatment for stub rent (1.7).	1.70	2,354.50

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	01/15/26	Analyze J. Dickinson research on 100 Hooper obligations and continue researching in respect of same (1.1); analyze the claim calculations and continue researching (1.2); prepare email to the Getzler team on the admin claim calculations for 100 Hooper (0.1); further emails with G. Sniezek regarding administrative expense liability (0.2); review proposed language from I. Gold to the rejection order (0.3); emails with H. Ray and J. Dickinson regarding the order (0.2); further emails with G. Sniezek and I. Gold regarding 100 Hooper lease (0.2).	3.30	5,016.00
L. Dickinson	01/15/26	Correspondence with Pillsbury team re 100 Hooper landlord issues (0.2).	0.20	277.00
A. V. Alfano	01/21/26	Follow up with G. Sniezek on January rent for 100 Hooper (0.1).	0.10	152.00
A. V. Alfano	01/22/26	Emails with I. Gold (0.1) and G. Sniezek (0.2) regarding the 100 Hooper lease; review the 100 Hooper objection (0.2); correspond with the Pillsbury team regarding the objection (0.2); begin outlining response (0.6).	1.30	1,976.00
L. Dickinson	01/22/26	Review 100 Hooper objection to lease rejection motion (0.1); correspondence with Pillsbury team re response to 100 Hooper objection (0.1).	0.20	277.00
J. Stenhjem	01/22/26	Review lease objection (0.2); correspond with internal team regarding lease objection (0.1).	0.30	334.50
L. Dickinson	01/23/26	Research in support of response to 100 Hooper objection to lease rejection motion (1.1); two calls with H. Ray re 100 Hooper objection and response (0.3, 0.3); draft response to 100 Hooper objection to lease rejection motion (5.5).	7.20	9,972.00
L. Dickinson	01/26/26	Review reply in support of lease rejection motion (0.3); call with J. Stenhjem re reply in support of lease rejection (0.1); review revised proposed order exhibit (0.2).	0.60	831.00

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	01/26/26	Edited Reply ISO Lease Rejection Motion to include additional legal authorities and to rebut the incorrect claims of landlord.	2.10	4,126.50
J. Stenhjem	01/26/26	Revise reply in support of lease rejection motion and proposed order (1.0); conference with J. Dickinson regarding lease rejection reply (0.1); finalize reply in support of lease rejection motion, finalize proposed order and order exhibit, prepare redlines, and file (0.8)	1.90	2,118.50
A. V. Alfano	01/29/26	Call with G. Sniezek regarding the 100 Hooper lease (0.1); call with H. Ray regarding 100 Hooper (0.1); emails with H. Ray and I. Gold regarding the lease for 100 Hooper (0.2); prepare strategy for dealing with 100 Hooper lease (0.4).	0.80	1,216.00
		Subtotal Task: B185 - Assumption/Rejection of Leases and Contracts	**25.40**	**$37,683.00**

Task: B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)

A. V. Alfano	01/09/26	Respond to G. Sniezek regarding Vivek Shah complaint (0.3); prepare draft letter to the AAA (0.2).	0.50	$760.00
L. Dickinson	01/12/26	Correspondence re notice of revised proposed order (0.1); review notice of revised proposed order (0.3); prepare notice of cancellation of hearing (0.6); correspondence re hearing status (0.1).	1.10	1,523.50
L. Dickinson	01/12/26	Confer with H. Ray re WARN act plaintiffs mediation stipulation (0.2).	0.20	277.00
A. V. Alfano	01/15/26	Revise and coordinate sending letter to the AAA regarding the Vivek Shah action (0.5); review and revise the proposed order approving mediation with the WARN plaintiffs (0.4); participate in call with M. Olsen, S. Miller and J. Miller for the WARN plaintiffs, as well as the H. Ray, J. Dickinson and J. Stenhjem (0.2).	1.10	1,672.00

Timekeeper	Date	Service	Hours	Amount
L. Dickinson	01/15/26	Call with H. Ray re mediation stipulation (0.1); call with counsel for WARN Act plaintiffs re mediation stipulation (0.2); draft mediation stipulation (2.9); call and email JAMS coordinator to reserve mediation date (0.3); correspondence with H. Ansari re mediation reservation (0.1); compile information for JAMS mediation reservation (0.8); correspondence with plaintiffs' counsel re mediation stipulation and JAMS information (0.3);	4.70	6,509.50
H. M. Ray, III	01/15/26	Review issues for stipulation with counsel for WARN claimants (.4); Call with counsel for WARN claimants and consider claims settlement options (.3); edit stipulation based on needs of claimants and information from mediator (.3).	1.00	1,965.00
A. V. Alfano	01/16/26	Emails with Verita regarding the Vivek Shah complaint (0.1).	0.10	152.00
L. Dickinson	01/20/26	Confer with H. Ray on mediation stipulation status (0.1); edit stipulation and correspondence with WARN Act Plaintiffs counsel re mediation scheduling and stipulation (0.6).	0.70	969.50
L. Dickinson	01/21/26	Correspondence with WARN Act plaintiffs re mediation (0.1); correspondence with mediator case manager re scheduling (0.2); correspondence re filing of notice and stipulation (0.1).	0.40	554.00
N. J. Jones	01/21/26	Finalize and file stipulation and agreed order for mediation in adversary case.	0.30	160.50
A. R. Milano	01/23/26	Teleconference with plaintiff's counsel for Northern District of California WARN Act lawsuit; draft and file notice of filing of bankruptcy in same.	1.00	1,435.00
A. R. Milano	01/27/26	Teleconference with Plaintiff's counsel re California state court WARN Act proceeding.	0.20	287.00
A. R. Milano	01/30/26	Review order from Court re bankruptcy stay and correspond with internal team re same.	0.20	287.00

Timekeeper	Date	Service	Hours	Amount
		Subtotal Task: B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)	**11.50**	**$16,552.00**
		Subtotal Phase: Administration	**200.60**	**$287,713.50**

Phase: B200 - Operations

Task: B230 - Financing/Cash Collections

A. V. Alfano	01/06/26	Review and revise the DIP financing order (0.7, 0.9); discuss the DIP financing motion with H. Ray (0.1, 0.1, 0.1, 0.1); discuss revisions to the DIP financing motion with J. Stenhjem (0.1, 0.1, 0.1); emails and call to M. Fishel regarding the motion (0.2); assist with preparing redlines for notice of revised order (0.2).	2.70	$4,104.00
H. M. Ray, III	01/10/26	Work with client (CRO) and UCC on DIP Order Proposed Changes and analyze and edit multiple rounds of changes to the DIP Final Order and the Bid Procedures Order.	1.20	2,358.00
A. V. Alfano	01/11/26	Incorporate Citizens Bank reservation language and send to the UCC advisors (0.2); participate in call with Pillsbury (H. Ray), Getzler (A. Huynh, J. Baumgartner, G. Sniezek) and M. Fishel regarding the UCC's request in respect of the DIP budget (0.6); confer with H. Ray re changes to the DIP order and his discussion today with UCC counsel (0.1, 0.1); revisions to the DIP order to incorporate requests from the UCC (0.4); emails with M. Fishel regarding next steps on the DIP order (0.1); circulate the revised proposed order to H. Ray and revise further (0.1); call with G. Sniezek to discuss the DIP budget (0.1); circulate the DIP budget to R. Parisi and other UCC advisors under explanatory cover email (0.2); review proposed UCC budget and consider potential impact on case timeline (0.3).	2.20	3,344.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	01/12/26	Emails with G. Sniezek regarding the DIP budget (0.1, 0.1); prepare the final DIP order and notice for filing (0.2); emails with the Pillsbury team regarding the same (0.1).	0.50	760.00
N. J. Jones	01/12/26	Finalize and file notice of revised orders re: Final DIP order (0.3).	0.30	160.50
H. M. Ray, III	01/12/26	Prepare for hearing on final cash collateral and bid procedures order by negotiations with counsel for UCC and DIP Lender on final order form (.9); Review UST Comments to Bar Date Order and make changes to same (.4); Review changes to Bid procedures order from Committee and DIP Lender and make changes and review redlines (.8).	2.10	4,126.50
H. M. Ray, III	01/12/26	Attend hearing on final DIP Order, Final Bid Procedures Order, Bar Date Order, and Cash Management Order and obtain approval of all as final orders.	0.40	786.00
H. M. Ray, III	01/19/26	Review DIP Reporting for week ended 1.9.26	0.30	589.50
		Subtotal Task: B230 - Financing/Cash Collections	**9.70**	**$16,228.50**
Task: B240 - Tax Issues				
N. J. Jones	01/13/26	Attention to IRS letters received re: reporting requirements by debtors (.2); notify client re same (.2).	0.40	$214.00
		Subtotal Task: B240 - Tax Issues	**0.40**	**$214.00**
Task: B260 - Board of Directors Matters				
H. M. Ray, III	01/19/26	Prepare for and attend board call to advise board on bankruptcy developments.	1.40	$2,751.00
H. M. Ray, III	01/20/26	Review Board Meeting Minutes and propose edits.	0.60	1,179.00
H. M. Ray, III	01/21/26	Review materials for call with the Board.	0.70	1,375.50

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	01/26/26	Prepare for and attend board call and advise board.	1.60	3,144.00
		Subtotal Task: B260 - Board of Directors Matters	**4.30**	**$8,449.50**
		Subtotal Phase: Operations	**14.40**	**$24,892.00**

Phase: B300 - Claims Administration and Objections

Task: B310 - Claims Administration and Objections

H. M. Ray, III	01/07/26	Edited Bar Date Order as requested by the U.S. Trustee and Committee.	0.30	$589.50
J. Stenhjem	01/07/26	Revise bar date order, notice, and publication notice and transmit updated documents to the UST for approval (1.3).	1.30	1,449.50
J. Stenhjem	01/08/26	Revise bar date order and exhibits and prepare redline (1.5).	1.50	1,672.50
L. Dickinson	01/13/26	Correspondence with committee counsel re Qingdao's claim supplement (0.2).	0.20	277.00
		Subtotal Task: B310 - Claims Administration and Objections	**3.30**	**$3,988.50**
		Subtotal Phase: Claims Administration and Objections	**3.30**	**$3,988.50**

Phase: B400 - Bankruptcy-Related Advice

Task: B410 - General Bankruptcy Advice/Opinions

T. Rumberger	01/07/26	Call with H Ray regarding various strategic matters.	0.30	$549.00
M. Kelrikh	01/16/26	Review and comment on Ferghana NDA	0.60	855.00
T. Rumberger	01/19/26	Attend client board meeting and take notes for board meeting minutes; Prepare board meeting minutes.	1.90	3,477.00
T. Rumberger	01/20/26	Finish board meeting minutes preparation.	0.30	549.00
T. Rumberger	01/24/26	Strategy discussions with team as to certain issues.	0.60	1,098.00

Timekeeper	Date	Service	Hours	Amount
T. Rumberger	01/26/26	Draft board meeting minutes from notes.	0.40	732.00
T. Rumberger	01/26/26	Attend board meeting.	1.00	1,830.00
		Subtotal Task: B410 - General Bankruptcy Advice/Opinions	**5.10**	**$9,090.00**
		Subtotal Phase: Bankruptcy-Related Advice	**5.10**	**$9,090.00**
Task: T5558 - First Day Filings and Hearings				
N. J. Jones	01/02/26	Initial draft of witness and exhibit list for second day hearing on January 8.	0.50	$267.50
N. J. Jones	01/05/26	Draft agenda for second day hearing on January 8.	0.30	160.50
A. V. Alfano	01/06/26	Review agenda for second day hearing and provide comments to N. Jones (0.2); prepare for the second day hearing (0.8).	1.00	1,520.00
N. J. Jones	01/06/26	Work on witness and exhibit list for January 8 hearing (.5); gather and prepare exhibits related to same (.5); finalize and file with the court list and exhibits (.5).	1.50	802.50
N. J. Jones	01/07/26	Finalize and file with the court agenda for 1-8-26 hearing.	0.30	160.50
H. M. Ray, III	01/07/26	Work with Committee to streamline Agenda for Second Day Hearing.	0.30	589.50
H. M. Ray, III	01/07/26	Revised Order Granting Cash Management Motion as a Final Order based on comments from the U.S. Trustee in preparation for hearing on same.	0.70	1,375.50
J. Stenhjem	01/07/26	Review agenda for second day hearing (0.2).	0.20	223.00
A. V. Alfano	01/08/26	Call with the Getzler team and the Pillsbury team to discuss today's second day hearing (0.5); prepare for and participate in today's hearing on the second day motions (0.6).	1.10	1,672.00
N. J. Jones	01/08/26	Finalize and file with the court amended agenda for 1-8 hearing and redline and clean versions of proposed orders related to same.	0.50	267.50
H. M. Ray, III	01/08/26	Prepare for and attend second day hearing.	1.40	2,751.00

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	01/08/26	Revise cash management order to reflect committee changes and prepare redline (1.1); draft amended agenda for second day hearing (0.6); review finalized orders and agenda for filing (0.2); attend second day hearing (0.3); circulate revised orders and redlines to the United States Trustee (0.2).	2.40	2,676.00
		Subtotal Task: T5558 - First Day Filings and Hearings	**10.20**	**$12,465.50**

Task: T5559 - Schedules and Statements

A. V. Alfano	01/16/26	Emails with N. Jones and J. Stenhjem regarding the global notes (0.2).	0.20	$304.00
N. J. Jones	01/16/26	Review and comment on draft Global Notes to be used with Schedules and SOFA.	1.00	535.00
H. M. Ray, III	01/19/26	Review proposed Global Notes to schedules and issues for this case.	0.40	786.00
H. M. Ray, III	01/19/26	Research issue for 2015.3 Reporting.	0.30	589.50
A. V. Alfano	01/20/26	Revisions to the MOR notes (0.1); emails with N. Jones and J. Stenhjem regarding the notes (0.1).	0.20	304.00
N. J. Jones	01/20/26	Edit and redline Global Notes to be used with monthly operating reports.	1.00	535.00
A. V. Alfano	01/21/26	Review and revise the global notes for the schedules and statements (0.6, 1.0); find and revise the draft notes for the 2015.3 reports (1.0); call with G. Sniezek to discuss a call on the schedules and statements, lease rejection, and other issues (0.3); outreach to the Getzler and Verita teams to set up a call to go through process on review and finalizing the schedules and statements (0.1).	3.00	4,560.00
J. Stenhjem	01/21/26	Draft general notes to 2015.3 reports (0.7); conference with A. Alfano and H. Ray regarding case status and next steps (0.7); schedule meeting re schedules and statements of financial affairs (0.1).	1.50	1,672.50

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	01/22/26	Call with Getzler (G. Sniezek, J. Ringelstein), Verita (W. Gruber and A. Henchen) and J. Stenhjem regarding the schedules and statements, timing for review, and other issues (0.8); provide responses to questions raised by G. Sniezek during the call (0.2).	1.00	1,520.00
H. M. Ray, III	01/22/26	Call with team about schedules.	0.70	1,375.50
J. Stenhjem	01/22/26	Conference with Verita and Getzler Henrich re schedules and statements of financial affairs status (0.7).	0.70	780.50
J. Stenhjem	01/23/26	Memorialize notes from conference regarding schedules and statements (0.2); review client board minutes (0.2); correspond with M. Kelrikh and Getzler Henrich re board member tenures (0.3).	0.70	780.50
A. V. Alfano	01/26/26	Call with J. Baumgartner, H. Ray, J. Dickinson and J. Stenhjem regarding Getzler staffing and related issues (0.4); review and revise the schedules and statements (1.0).	1.40	2,128.00
L. Dickinson	01/26/26	Call with H. Ray re duty drawback issues and marketing process issues (0.5).	0.50	692.50
J. Stenhjem	01/26/26	Review draft schedules and statements of financial affairs (0.9).	0.90	1,003.50
A. V. Alfano	01/27/26	Extensive review of the schedules and statements, including the global notes (2.0, 1.4, 0.9).	4.30	6,536.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	01/28/26	Review and comment on Schedules and Statements (1.2); participate in call with the Pillsbury team (H. Ray, J. Dickinson, J. Stenhjem) and Gordian (J. Baumgartner and G. Sniezek) to discuss the Schedules and Statements, provide comments, address certain issues (.9); further revisions to the Global Notes (0.2); circulate the Global Notes to G. Sniezek (0.1); review 2015 statement (including notes) received from G. Sniezek (0.2); confer with the Pillsbury team (J. Stenhjem and J. Dickinson) regarding the notes (0.2); receive and review the revised schedules and statements from G. Sniezek and his explanatory cover email (0.2).	3.00	4,560.00
L. Dickinson	01/28/26	Call with GHA re schedules and SOFA (0.8); review and edit draft schedules and SOFA and global notes (2.6).	3.40	4,709.00
N. J. Jones	01/28/26	Review and comment on Debtors' drafted Schedules, SOFAs, and Global Notes.	2.50	1,337.50
H. M. Ray, III	01/28/26	Call with client CRO and staff about schedules and statement of financial affairs.	1.10	2,161.50
J. Stenhjem	01/28/26	Review latest draft schedules and statements in preparation for call with debtor's financial advisor, Getzler Henrich (1.4); conference with Getzler Henrich regarding schedules and statements progress and timing (0.9); review and analyze 2015 reports and related correspondence (0.4).	2.70	3,010.50
A. V. Alfano	01/29/26	Confer with J. Dickinson on the status of review of the schedules and statements (0.1, 0.2); continue reviewing the draft schedules and statements (0.8, 1.0, 0.8); review N. Jones comments to the schedules and statements (0.3).	3.20	4,864.00
L. Dickinson	01/29/26	Internal correspondence re comments to schedules (0.1); call with G. Sniezek re schedules (0.1).	0.20	277.00

Timekeeper	Date	Service	Hours	Amount
N. J. Jones	01/29/26	Finalize and file with the court Schedules and SOFAs for each debtor, Form 426 Periodic Report (1.0).	1.00	535.00
H. M. Ray, III	01/29/26	Finalize Ample Schedules, Statements of financial affairs, Global Notes and 2015.3 statement.	2.60	5,109.00
J. Stenhjem	01/29/26	Review latest draft schedules and statements (0.4); reconcile intercompany receivable disclosures across schedules, statements, and Rule 2015 report (0.7); conference with G. Sniezek regarding intercompany receivable disclosures and related reporting issues (0.2); review draft monthly operating reports and global notes (0.3); review Getzler Henrich edits to the global notes (0.3); prepare and circulate redline and clean versions to team with explanatory summary (0.3); review final drafts of schedules, statements, Rule 2015 report, and monthly operating reports (0.4).	2.60	2,899.00
		Subtotal Task: T5559 - Schedules and Statements	**40.10**	**$53,565.00**
		Total:	**273.70**	**$ 391,714.50**

Time Summary By Task

Task	Hours	Amount
B110 - Case Administration	15.30	20,925.50
B120 - Asset Analysis and Recovery	12.40	17,810.50
B130 - Asset Disposition	72.80	101,866.00
B140 - Relief From Stay/Adequate Protection Proceedings	0.80	1,349.50
B150 - Meetings Of And Communications With Creditors	9.40	14,234.50
B160 - Fee/Employment Applications	53.00	77,292.50
B185 - Assumption/Rejection of Leases and Contracts	25.40	37,683.00
B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)	11.50	16,552.00
B230 - Financing/Cash Collections	9.70	16,228.50
B240 - Tax Issues	0.40	214.00
B260 - Board of Directors Matters	4.30	8,449.50
B310 - Claims Administration and Objections	3.30	3,988.50
B410 - General Bankruptcy Advice/Opinions	5.10	9,090.00
T5558 - First Day Filings and Hearings	10.20	12,465.50
T5559 - Schedules and Statements	40.10	53,565.00

Total	**273.70**	**$ 391,714.50**

Timekeeper Summary

Timekeeper	Hours	Rate	Value Billed
A. V. Alfano	62.30	$ 1,520.00	$ 94,696.00
L. Dickinson	100.30	1,385.00	138,915.50
N. J. Jones	14.80	535.00	7,918.00
M. Kelrikh	4.60	1,425.00	6,555.00
A. R. Milano	1.60	1,435.00	2,296.00
H. M. Ray, III	44.30	1,965.00	87,049.50
T. Rumberger	4.50	1,830.00	8,235.00
J. Stenhjem	41.30	1,115.00	46,049.50
Total:	**273.70**		**$391,714.50**

Disbursements Incurred

Date	Type	Description	Amount
01/23/26	Task E106 - Computer Research	Summary	$727.22
01/06/26	Task E103 - Document Processing	Summary	37.50
01/15/26	Task E107 - Express Courier Service	FedEX to Vivek Shah from Andrew Alfano	29.43
01/22/26	Task E112 - Filing Fee	Vendor: Nationwide Legal, LLC Invoice#: SF304888 Date: 1/22/2026 - Notice of Stay of Proceedings, M. Coats	65.35
		Total Disbursements:	**$859.50**

Disbursement Summary

Type	Amount
Computer Research	727.22
Document Processing	37.50
Express Courier Service	29.43
Filing Fee	65.35
Total:	**$859.50**

Total Due For Matter 0000006:	**$392,574.00**

pillsbury

Tax ID No. 94-1311126

Khaled Hassounah
Ample Inc.
100 Hooper Street, Suite 25
San Francisco, CA 94107

March 3, 2026
Invoice No. 8703487
Client No. 090639
Matter No. 0000006
Todd Rumberger
(650) 233-4500

Remittance Advice

Enclose this Remittance Advice for Proper Credit

Matter Number	Services	Disbursements	Balance Due
0000006	$ 391,714.50	$ 859.50	$ 392,574.00
Total This Invoice:	**$ 391,714.50**	**$ 859.50**	**$ 392,574.00**

Payable in U.S. Dollars upon receipt.

Payment Options:

For payment by mail, remit to: Pillsbury Winthrop Shaw Pittman LLP, P.O. Box 742262, Los Angeles, CA 90074-2262

For Wire Transfer and **SWIFT Payments send to:** Bank of America, ABA # 026009593 (S.W.I.F.T. Code BOFAUS3N), for credit to Pillsbury Winthrop Shaw Pittman LLP, Acct # 14993-05201.

For ACH Payments, send to: Bank of America, ABA # 121000358, Acct # 14993-05201.

Please include our client, matter and invoice number for proper credit.

[Additional remittance information may also be forwarded to accountsreceivable@pillsburylaw.com]

Exhibit C-2

Second Monthly Fee Statement

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
AMPLE, INC., *et al.*,[1]	§	Case No. 25-90817 (CML)
Debtors.	§	(Jointly Administered)

SECOND MONTHLY FEE STATEMENT OF PILLSBURY WINTHROP SHAW PITTMAN LLC FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS COUNSEL FOR THE DEBTORS FOR THE PERIOD BEGINNING FEBRUARY 1, 2026 THROUGH AND INCLUDING FEBRUARY 28, 2026

Name of Applicant:	**Pillsbury Winthrop Shaw Pittman LLC**	
Applicant's Role in Case:	Counsel for the Debtors	
Date of Retention:	December 16, 2025	
Date of Retention Order:	February 6, 2026 [Dkt. No. 154]	
	Beginning of Period	**End of Period**
Time period covered by this statement:	February 1, 2026	February 28, 2026

Summary of Total Fees and Expenses Requested	
Total Fees for Services Rendered During Statement Period	**$174,590.00**
Twenty Percent (20%) Holdback	**$34,918.00**
Fees Minus Holdback	**$139,672.00**
Expenses (100%)	**$1.03**
TOTAL FEES (80%) AND EXPENSES (100%)	**$139,673.03**

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 178] (the "Interim Compensation Order")

[1] The Debtors in these chapter 11 cases (the "Chapter 11 Cases") and the last four digits of each Debtor's taxpayer identification number are: Ample, Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Order is available on (a) the Court's website, at www.txs.uscourts.gov and (b) the website maintained by the Debtors' claims and noticing agent, Verita Global at https://veritaglobal.net/ample.

entered by the Court on February 18, 2026, Pillsbury Winthrop Shaw Pittman LLC ("Pillsbury"), Counsel for the Debtors, submits this *Second Monthly Fee Statement of Pillsbury Winthrop Shaw Pittman LLC for Services and Reimbursement of Expenses as Counsel for the Debtors for the Period Beginning February 1, 2026 Through and Including February 28, 2026* (the "Second Monthly Fee Statement") for professional services rendered and expenses incurred in the above-captioned case for the period from February 1, 2026 through February 28, 2026 (the "Statement Period").

SUMMARY OF PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED

A. Summary of Professional Services Rendered by Each Professional

The following is a list of individuals and their respective titles that provided professional services during the Statement Period. It includes information regarding their respective billing rates and the total number of hours spent by each individual during the Statement Period for which Pillsbury seeks compensation.

Professional	Title	Hours	Rate	Fees Requested
H. M. Ray, III	Partner	11.30	$1,965.00	$22,204.50
S. E. Becker	Partner	0.50	$1,935.00	$967.50
T. Rumberger	Partner	3.90	$1,830.00	$7,137.00
A. V. Alfano	Counsel	54.70	$1,520.00	$83,144.00
M. Kelrikh	Counsel	11.20	$1,425.00	$15,960.00
A. R. Milano	Special Counsel	0.40	$1,435.00	$574.00
L. J. Dickinson	Senior Associate	18.80	$1,365.00	$25,662.00
J. Stenhjem	Associate	15.50	$1,115.00	$17,282.50
N. J. Jones	Paralegal	3.10	$535.00	$1,658.50
Total		**119.40**		**$174,590.00**

B. Summary of Professional and Services Rendered by Category

The following table presents a summary of the time spent providing services to the Debtors by Engagement Category.

Engagement Category	Hours	Fees Requested
B110 – Case Administration	9.10	$13,546.00
B120 – Asset Analysis and Recovery	22.50	$30,993.00
B130 – Asset Disposition	39.20	$60,961.50
B150 – Meetings of and Communications with Creditors	0.30	$409.50
B160 – Fee/Employment Applications	12.20	$15,333.50
B185 – Assumption/Rejection of Leases and Contracts	19.40	$26,296.50
B190 – Other Contested Matters (Excluding Assumptions/Rejections of Motions)	11.30	$17,320.00
B210 – Business Operations	0.50	$760.00
B220 – Employee Benefits/Pensions	1.10	$2,161.50
B240 – Tax Issues	0.50	$982.50
B260 – Board of Directors Meetings	3.30	$5,826.00
Total	**119.40**	**$174,590.00**

C. Summary of Expenses Incurred by Category

The following table presents an itemization of expenses incurred by Pillsbury during the Statement Period.

Expense Category	Amount
Postage	$1.03
Total	**$1.03**

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WHEREFORE, Pillsbury respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (*i.e.*, payment of eighty percent (80%) of the compensation sought for fees in the amount of $139,672.00 and reimbursement of one hundred percent (100%) of expenses incurred) in the amount of $1.03 for the total amount of $139,673.03.

Date: March 31, 2026

PILLSBURY WINTHROP SHAW PITTMAN LLP

By: */s/ Hugh M. Ray, III*

Hugh M. Ray, III
TX Bar No. 24004246
L. James Dickinson
TX Bar No. 24105805
Joshua Stenhjem
TX Bar No. 24151465
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--and--

Andrew V. Alfano
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31 West 52nd Street
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Telephone: 212-858-1000
Facsimile: 212-858-1500
andrew.alfano@pillsburylaw.com

Counsel for the Debtors

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on March 31, 2026, a true and correct copy of the foregoing First Monthly Fee Statement was served by electronic means at the addresses below on the following Notice Parties, as defined in and in accordance with the Interim Compensation Order:

i. The Debtors, Ample, Inc., 99 Park Lane, Brisbane, CA 94005 (Attn. John D. Baumgartner (jbaumgartner@getzlerhenrich.com));

ii. Counsel to the Debtors, Pillsbury Winthrop Shaw Pittman LLP, 609 Main Street, Suite 2000 Houston, TX 77002 (Attn: Hugh M. Ray, III (hugh.ray@pillsburylaw.com)) and Pillsbury Winthrop Shaw Pittman LLP,31 West 52nd Street, New York, NY 10019 (Attn: Andrew V. Alfano (andrew.alfano@pillsburylaw.com));

iii. The Office of the United States Trustee, 515 Rusk Street, Suite 3516, Houston, TX 77002; (Attn: Andrew Jiménez (andrew.jimenez@usdoj.gov) and Vianey Garza (vianey.garza@usdoj.gov));

iv. Counsel for the Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases, Porzio, Bromberg & Newman, P.C., 100 Southgate Parkway P.O. Box 1997 Morristown, New Jersey 07962 (Attn: Rachel A. Parisi (RAParisi@pbnlaw.com)); and

v. Local counsel for the Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases, Dykema Gossett PLLC, 5 Houston Center, 1401 McKinney Street, Suite 1625, Houston, TX 77010 (Attn: William Hotze (whotze@dykema.com)).

/s/ Hugh M. Ray, III
Hugh M. Ray, III

pillsbury

Tax ID No. 94-1311126

Khaled Hassounah
Ample Inc.
100 Hooper Street, Suite 25
San Francisco, CA 94107

March 31, 2026
Invoice No. 8707166
Client No. 090639
Matter No. 0000006
Todd Rumberger
(650) 233-4500

For Professional Services Rendered and Disbursements Incurred through February 28, 2026

Matter Name	Services	Disbursements	Balance Due
Chapter 11	$ 174,590.00	$ 1.03	$ 174,591.03
Total This Invoice:	**$ 174,590.00**	**$ 1.03**	**$ 174,591.03**

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Chapter 11

For Professional Services Rendered and Disbursements Incurred Through February 28, 2026

Time Detail By Task

Timekeeper	Date	Service	Hours	Amount
Phase: B100 - Administration				
Task: B110 - Case Administration				
A. V. Alfano	02/02/26	Participate in weekly professional call to obtain sale and legal updates, coordinate workstreams, etc. with H. Ray, J. Dickinson, J. Stenhjem, J. Baumgartner, G, Sniezek, P. Kaufman, L. Ahearn, and others (0.5).	0.50	$760.00
L. Dickinson	02/02/26	Weekly professionals call with Gordian and GHA (0.5).	0.50	682.50
H. M. Ray, III	02/02/26	Prepare for (0.1) and attend(0.5) professionals standing call with Gordian, Pillsbury and Getzler teams to streamline workflow and address action items.	0.60	1,179.00
J. Stenhjem	02/02/26	Conference regarding case status and strategy with Gordian, Getzler Henrich, H. Ray, A. Alfano, J. Dickinson, and J. Stenhjem (0.5).	0.50	557.50
A. V. Alfano	02/09/26	Participate in call with J. Dickinson and J. Stenhjem to ensure efficient coordination of work streams (0.3); participate in the weekly all-hands professional call (Gordian, Getzler and Pillsbury teams) to discuss status of sale process, work streams, and duty drawback, among other things (0.5).	0.80	1,216.00
L. Dickinson	02/09/26	Call with A. Alfano and J. Stenhjem regarding workstreams (0.3); meeting with H. Ray and J. Stenhjem regarding case status (0.2).	0.50	682.50

Client No: 090639
Matter No: 0000006
Todd Rumberger

March 31, 2026
Invoice No. 8707166
Page 3

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	02/09/26	Prepare for (0.3) and participate in (0.5) standing call with professionals and CRO about operational activities and collections and auction.	0.80	1,572.00
J. Stenhjem	02/09/26	Prepare for call with A. Alfano and J. Dickinson regarding case strategy and action items (0.4); Conference with A. Alfano and J. Dickinson regarding case filings and upcoming tasks (0.3); conference with GH and Gordian teams regarding weekly sale update (0.4); conference with H. Ray and J. Dickinson regarding case status (0.2).	1.30	1,449.50
L. Dickinson	02/10/26	Attention to master service list update (0.1).	0.10	136.50
L. Dickinson	02/11/26	call with J. Stenhjem and A. Alfano regarding workstreams (0.1).	0.10	136.50
A. V. Alfano	02/16/26	Brief call with H. Ray to discuss today's advisors call (0.2); participate in the weekly advisors' call with J. Baumgartner, G. Sniezek, H. Ray, L. Ahearn, K. McGee, P. Kaufman and others regarding the sale process and other case issues (0.5).	0.90	1,368.00
L. Dickinson	02/16/26	Weekly status call with Gordian, GHA, and Pillsbury (0.5).	0.50	682.50
A. V. Alfano	02/23/26	Confer with the Ample Pillsbury team (H. Ray and J. Stenhjem) regarding today's professional call to coordinate on legal update (0.2); prepare for (0.2) and participate in (0.3) all hands professional call with the Gordian team (L. Hearn, K. McGee), G. Sniezek, J. Baumgartner, H, Ray and others.	0.70	1,064.00
L. Dickinson	02/23/26	Correspondence regarding pending workstreams (0.1); weekly status call with debtors' professionals (0.3).	0.40	546.00
H. M. Ray, III	02/23/26	Prepare for (0.3) and participate in (0.3) call with professionals (Pillsbury, Gordian, Getzler) about upcoming deadlines and action items and processes.	0.60	1,179.00

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	02/23/26	Participate in weekly status conference call regarding case administration and pending matters (0.3).	0.30	334.50
		Subtotal Task: B110 - Case Administration	**9.10**	**$13,546.00**
Task: B120 - Asset Analysis and Recovery				
L. Dickinson	02/02/26	Correspondence with L. Tillemann and GHA regarding Bluewater negotiations (0.2); correspondence with CITTA regarding NDA (0.1); confer with H. Ray on Bluewater issues (0.2); correspondence with GHA team regarding Bluewater issues (0.3); draft proposed email to Bluewater regarding meeting (0.3).	1.10	$1,501.50
A. V. Alfano	02/03/26	Emails with C. Wall (Pillsbury; international trade), H. Ray and J. Dickinson regarding the duty drawback (0.2, 0.2, 0.1, 0.1).	0.60	912.00
L. Dickinson	02/03/26	Correspondence with GHA regarding discussion with committee on duty drawback (0.3); correspondence with A. Alfano on duty drawback internal review (0.1).	0.40	546.00
A. V. Alfano	02/04/26	Emails with S. Becker (Pillsbury; international trade) regarding the duty drawback strategy (0.2, 0.2, 0.1); outline duty drawback strategy (0.3).	0.80	1,216.00
S. E. Becker	02/04/26	Research and draft email to A. Alfano regarding duty drawback issues.	0.50	967.50
L. Dickinson	02/04/26	Correspondence with S. Becker regarding duty drawback issues (0.3); correspondence with A. Alfano regarding Rule 2004 requests (0.1).	0.40	546.00
H. M. Ray, III	02/04/26	Work with J. Dickinson on duty drawback analysis and issues.	0.20	393.00
A. V. Alfano	02/05/26	Coordinate call with the Bluewater group (B. Firestone, B. Dumas and others) (0.2); analyze Bluewater-related documents (0.4).	0.60	912.00

Timekeeper	Date	Service	Hours	Amount
L. Dickinson	02/05/26	Internal correspondence regarding Bluewater meeting (0.1).	0.10	136.50
J. Stenhjem	02/08/26	Review and analyze duty drawback redline sent from Bluewater (0.2).	0.20	223.00
A. V. Alfano	02/09/26	Prepare for (0.2) and participate (0.6) in call with Bluewater (B. Firestone and B. Dumas, among others), J. Dickinson and J. Stenhjem regarding the duty drawback; follow up call with H. Ray, J. Dickinson and J. Stenhjem regarding the duty drawback (0.3).	1.10	1,672.00
L. Dickinson	02/09/26	Correspondence regarding Bluewater contract redline (0.2); call with Bluewater (B. Firestone, B. Dumas et al) and Pillsbury (H. Ray, A. Alfano, J. Stenhjem) regarding drawback split (0.4); follow-up call regarding duty drawback strategy (0.3); correspondence with G. Sniesek regarding CBP form 7501 (0.1).	1.00	1,365.00
H. M. Ray, III	02/09/26	Research data from J. Dickinson and from battery purchaser about Duty Drawback options.	0.20	393.00
H. M. Ray, III	02/09/26	Research Duty Drawback options based on client and CRO information for committee and DIP Lender.	0.40	786.00
J. Stenhjem	02/09/26	Conference with Bluewater regarding duty drawback (0.5); conference with A. Alfano and J. Dickinson regarding duty drawback (0.3); draft duty drawback summary and circulate to team (0.7).	1.50	1,672.50
L. Dickinson	02/10/26	Call with GHA regarding duty drawback issues (0.4); call with A. Alfano regarding duty drawback issues (0.2); call with DIP lender regarding duty drawback issues (0.2); internal correspondence regarding Bluewater rule 2004 letter (0.4).	1.20	1,638.00
L. Dickinson	02/10/26	Correspondence with GHA regarding broker NDA (0.1).	0.10	136.50
H. M. Ray, III	02/10/26	Work with team on 2004 notice options or other means to collect on duty drawback and obtain information from buyer.	0.30	589.50

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	02/10/26	Conference with Getzler Henrich regarding duty drawback and asset recovery strategy (0.5); conference with A. Alfano and J. Dickinson regarding duty drawback next steps (0.2); conference with M. Fishel, A. Alfano, J. Dickinson, and H. Ray regarding duty drawback update and impact on asset recovery analysis (0.2); email Verita regarding adding Bluewater to service list (0.1); revise 2004 letter to Bluewater and circulate for review (1.2); revise 2004 letter to Bluewater per H. Ray comments (0.7).	2.90	3,233.50
L. Dickinson	02/11/26	Review Gordian duty drawback memorandum (0.1	0.10	136.50
J. Stenhjem	02/11/26	Finalize rule 2004 letter regarding duty drawback and circulate to committee counsel for approval (0.3).	0.30	334.50
L. Dickinson	02/13/26	Internal correspondence regarding message from Bluewater (0.1); correspondence with CRO regarding CITTA NDA (0.1); correspondence with CITTA regarding signed NDA (0.1).	0.30	409.50
L. Dickinson	02/16/26	Review diligence response to committee financial advisor regarding transfers to affiliates (0.2).	0.20	273.00
L. Dickinson	02/17/26	Internal correspondence with H. Ray, A. Alfano and J. Stenhjem regarding meet and confer with Bluewater (0.1); correspondence with committee counsel regarding meet and confer with Bluewater (0.4); correspondence with Blue water regarding meet and confer (0.2).	0.70	955.50
L. Dickinson	02/18/26	Correspondence with CITTA regarding information required to assess claims (0.2); correspondence with GHA regarding drawback claims quote (0.2).	0.40	546.00
A. V. Alfano	02/19/26	Prepare for (0.2) and participate in (0.4) meet and confer with counsel for Bluewater (B. Dumas), J. Dickinson, and others regarding requests for documents and information relating to the duty drawback; review the custom summaries provided by G. Sniezek (0.4).	1.00	1,520.00

Timekeeper	Date	Service	Hours	Amount
L. Dickinson	02/19/26	Call with H. Ray regarding Bluewater Rule 2004 notice (0.1); research regarding notice of rule 2004 examination requirements (0.1); call with B. Dumas regarding Rule 2004 notice (0.4); research regarding document production vendors (0.5); correspondence with GHA regarding duty payment documentation (0.3); prepare affidavit authenticating documents (1.0); edit notice of 2004 exam (0.5); draft confidentiality agreement and protective order (1.3).	4.20	5,733.00
J. Stenhjem	02/19/26	Meet and confer with Bluewater regarding 2004 discovery (0.3).	0.30	334.50
L. Dickinson	02/20/26	Draft confidentiality agreement and stipulated order with Bluewater (0.7).	0.70	955.50
L. Dickinson	02/23/26	Review battery cell documents provided by GHA (0.3); correspondence with G. Sniezek regarding import documentation (0.1).	0.40	546.00
L. Dickinson	02/27/26	Correspondence with GHA and CITTA regarding update on duty drawback assessment (0.3).	0.30	409.50
		Subtotal Task: B120 - Asset Analysis and Recovery	**22.50**	**$30,993.00**
Task: B130 - Asset Disposition				
A. V. Alfano	02/02/26	Email from F. Phillips (EPA) regarding the sale order (0.2); emails with H. Ray and J. Baumgartner regarding same (0.1); review other precedent sale orders in respect of their proposed language (0.5, 0.6).	1.40	$2,128.00
A. V. Alfano	02/03/26	Email from L. Ahearn regarding conversation with potential bidder (0.1); begin outlining form of sale order (2.8).	2.90	4,408.00
T. Rumberger	02/03/26	Draft form of asset purchase agreement.	1.00	1,830.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	02/04/26	Identify form precedent that can be used for the Ample sale transaction (0.8, 0.5); forward to M. Kelrikh under explanatory cover email (0.1); participate in call with T. Rumberger and M. Kelrikh regarding the draft form of APA (0.4); review approved bid procedures with respect to drafting the APA (0.3).	2.10	3,192.00
M. Kelrikh	02/04/26	Telephone conference with T. Rumberger and A. Alfano regarding APA (partial) (0.3); reviewing precedent form APA (0.9).	1.20	1,710.00
H. M. Ray, III	02/04/26	Call with team about APA form for bidders, equipment lease issues and related issues.	0.40	786.00
T. Rumberger	02/04/26	Prepare APA form.	1.40	2,562.00
T. Rumberger	02/04/26	Call with A Alfano regarding purchase agreement draft.	0.40	732.00
A. V. Alfano	02/06/26	Begin reviewing and revising the draft form of APA received from M. Kelrikh, including comparison against the bidding procedures (1.8, 2.7).	4.50	6,840.00
M. Kelrikh	02/06/26	Drafting asset purchase agreement.	4.10	5,842.50
A. V. Alfano	02/07/26	Continue revising the draft form of APA (1.6); send to M. Kelrikh under explanatory cover email (0.1); emails with M. Kelrikh regarding the draft (0.1).	1.80	2,736.00
M. Kelrikh	02/08/26	Reviewing interested party draft NDA comments (0.3), email correspondence with Gordian team regarding NDA and business issues (0.3); preparing mark-up of the NDA (0.3).	0.90	1,282.50
A. V. Alfano	02/09/26	Continue reviewing and revising the draft form of APA (2.3); emails with M. Kelrikh regarding the draft APA (0.2, 0.1, 0.1); incorporate H. Ray revisions to the draft form of APA (0.3); circulate to the Getzler and Gordian teams (0.2).	3.20	4,864.00

Timekeeper	Date	Service	Hours	Amount
M. Kelrikh	02/09/26	Reviewing revised draft of Asset Purchase Agreement (1.9); correspondence with A. Alfano regarding the same (0.2); correspondence and negotiation of interested party NDA with interested party & Gordian team (0.6, 0.5).	3.20	4,560.00
H. M. Ray, III	02/09/26	Edited draft asset purchase agreement as requested by bidder and review changes proposed by team and circulate again for comments and edits.	1.50	2,947.50
M. Kelrikh	02/10/26	Reviewing updated draft of interested party NDA (0.6), email correspondence with WiLan team (0.1, 0.1), email correspondence with Gordian team regarding outstanding issues (0.2), preparing execution version of the NDA (0.4)	1.40	1,995.00
H. M. Ray, III	02/10/26	Research requested information from bidder about specific assets.	0.40	786.00
M. Kelrikh	02/11/26	Reviewing clean copy of interested party NDA (0.2) and email correspondence with the interested party regarding execution (0.2).	0.40	570.00
A. V. Alfano	02/19/26	Review questions raised by potential bidder in respect of the sale process (0.2); emails between H. Ray, J. Baumgartner and L. Ahearn regarding same (0.1, 0.1, 0.1, 0.1).	0.60	912.00
H. M. Ray, III	02/19/26	Review request from bidder about legal questions and, after considering issues, decline to provide legal advice to a bidder (.3); Work with CRO on messaging to bidder about request (.2).	0.50	982.50
H. M. Ray, III	02/22/26	Research bidders and buyers in advance of the auction deadline.	0.60	1,179.00
A. V. Alfano	02/25/26	All hands professional call with J. Baumgartner, L. Ahearn, P. Kaufman, and others to discuss sale status and revised bidding process (0.5); follow up call with Dundon and Porzio teams, L. Ahearn, and J. Baumgartner to discuss bidding process (0.3).	0.80	1,216.00

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	02/25/26	Call with team about options for bidding procedures and changes and process.	0.50	982.50
A. V. Alfano	02/26/26	Prepare draft of modified bid deadline (0.5); calls with H. Ray to discuss the modified bid deadline and call with interested party's counsel (0.1, 0.1, 0.1); revisions to the modified bid deadline notice (0.2); analyze the bidding procedures in respect of the notice of modified bid deadline (0.4); further revisions to the notice (0.2); participate in call with the Shannon Lee team for Transform regarding their interest in the assets and the bidding procedures (0.5); follow up call with L. Ahearn and K. McGee regarding the same, the NDA, bidding procedures and asset issues (0.2); prepare draft update to J. Baumgartner, H. Ray, P. Kaufman, L. Ahearn, and others regarding my call with Stevens Lee (0.3); review and revise the draft email notice of modified bid process (0.5).	3.10	4,712.00
J. Stenhjem	02/26/26	Call with counsel to interested party and A. Alfano regarding sale procedure (0.4).	0.40	446.00
A. V. Alfano	02/27/26	Send the revised modified sale process notice to the Gordian and GH teams asking for comments (0.1); revisions to the modified sale process notice (0.1); coordinate finalizing and filing the notice (0.2); emails with the Epiq team regarding service of the notice (0.1).	0.50	760.00
		Subtotal Task: B130 - Asset Disposition	**39.20**	**$60,961.50**

Task: B150 - Meetings Of And Communications With Creditors

L. Dickinson	02/03/26	Call with committee counsel regarding duty drawback issues (0.2).	0.20	$273.00
L. Dickinson	02/12/26	Correspondence with committee counsel regarding 341 meeting (0.1).	0.10	136.50
		Subtotal Task: B150 - Meetings Of And Communications With Creditors	**0.30**	**$409.50**

Timekeeper	Date	Service	Hours	Amount
Task: B160 - Fee/Employment Applications				
L. Dickinson	02/02/26	Correspondence with CRO regarding proposed retention order (0.2); draft notice of revised proposed GHA retention order and prepare exhibits (0.5).	0.70	$955.50
A. V. Alfano	02/04/26	Revising to the draft Pillsbury certificate of no objection (0.1); emails with N. Jones and H. Ray regarding same (0.1).	0.20	304.00
N. J. Jones	02/04/26	Draft certificate of no objection regarding PWSP retention application (.5); finalize and file with the court certificate and proposed order (.5).	1.00	535.00
A. V. Alfano	02/05/26	Confirm no objections with the Getzler and Gordian teams to their applications (0.2	0.20	304.00
L. Dickinson	02/05/26	Correspondence with H. Ray, A. Alfano, J. Stenhjem and N. Jones regarding certificates of no objection related to various professional employment applications.	0.10	136.50
A. V. Alfano	02/06/26	Prepare certificates of no objection for Gordian (0.3) and Getzler (0.3).	0.60	912.00
A. V. Alfano	02/09/26	Email to the managing attorneys office regarding filing the Gordian retention order (0.2) and the Getzler retention order (0.2).	0.40	608.00
J. Stenhjem	02/09/26	Finalize Gordian employment application certificate of no objection and proposed order (0.3); finalize Getzler Henrich employment application certificate of no objection and proposed order (0.3).	0.60	669.00
A. V. Alfano	02/10/26	Revisions to the December fee statement exhibit (0.5).	0.50	760.00
A. V. Alfano	02/16/26	Review status on proposed OCP and interim compensation orders (0.2).	0.20	304.00
L. Dickinson	02/17/26	Revise proposed order for interim compensation procedure and draft certificate of no objection (1.3); draft ordinary course professionals motions certificate of no objection (0.3).	1.60	2,184.00

Timekeeper	Date	Service	Hours	Amount
N. J. Jones	02/17/26	Finalize and file with the court certificate of no objection as to (i) interim compensation motion for professionals, and (ii) ordinary course professionals motion.	0.60	321.00
J. Stenhjem	02/17/26	Analyze interim compensation proposed order and communicate to team about procedure (0.2).	0.20	223.00
L. Dickinson	02/20/26	Attention to SingerLewak declaration regarding OCP retention (0.2).	0.20	273.00
A. V. Alfano	02/23/26	Revisions to the exhibit to the monthly fee application for December (0.5, 0.8).	1.30	1,976.00
L. Dickinson	02/23/26	Correspondence with Pillsbury team regarding SingerLewak declaration filing (0.1).	0.10	136.50
A. V. Alfano	02/25/26	Call with J. Moore Radford to discuss fee statements (0.2); revisions to the fee statement exhibits for December (0.5, 0.6).	1.30	1,976.00
A. V. Alfano	02/26/26	Review and revise exhibit to the monthly fee statement for December (0.8).	0.80	1,216.00
A. V. Alfano	02/27/26	Correspond with H. Ray regarding the interim fee procedures (0.2); review and provide comments to the Getzler team on their application and the fee procedures (0.2).	0.40	608.00
N. J. Jones	02/27/26	Review and comment on prebill time entries ahead of filing first monthly fee statement (.5); file with the court first monthly fee statement of debtors' financial advisor and CRO (.2).	0.70	374.50
J. Stenhjem	02/27/26	Review billing narratives for compliance with local rules and U.S. Trustee guidelines (0.5).	0.50	557.50
		Subtotal Task: B160 - Fee/Employment Applications	**12.20**	**$15,333.50**
Task: B185 - Assumption/Rejection of Leases and Contracts				
H. M. Ray, III	02/01/26	Research issues to conclude dispute on lease rejection motion.	0.30	$589.50

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	02/02/26	Emails with I. Gold regarding 100 Hooper and a call today (0.1); prepare for (0.2) and participate in (0.3) call with I. Gold regarding 100 Hooper; review the draft proposed order for 100 Hooper (0.2).	0.80	1,216.00
L. Dickinson	02/02/26	Call with I. Gold on lease rejection date and revised proposed order (0.3); confer with J. Stenhjem regarding revised lease rejection order (0.3).	0.60	819.00
J. Stenhjem	02/02/26	Conference with opposing counsel regarding lease rejection (0.3); call with J. Dickinson regarding revising proposed lease rejection orders (0.3); revise lease rejection orders (1.2).	1.80	2,007.00
A. V. Alfano	02/03/26	Review and revise the lease rejection orders received from J. Stenhjem (0.3).	0.30	456.00
A. V. Alfano	02/04/26	Email to G. Sniezek regarding equipment leases (0.1); prepare draft orders on lease rejections and notice (1.5); respond to US Bank (A. Rohlik) regarding the forklifts (0.1).	1.70	2,584.00
L. Dickinson	02/04/26	Correspondence with J. Stenhjem re certificate of counsel (0.1); review notice of filing of revised rejection orders (0.2).	0.30	409.50
J. Stenhjem	02/04/26	Correspond with A. Alfano regarding lease rejection proposed order and exhibit (0.2).	0.20	223.00
A. V. Alfano	02/06/26	Prepare certificates of no objection for 100 Hooper (0.4).	0.40	608.00
A. V. Alfano	02/06/26	Prepare certificate of no objection for 100 Hooper (0.4); emails with I. Gold regarding the 100 Hooper rejection order (0.1, 0.1); incorporate comments from I. Gold to the order (0.2).	0.80	1,216.00
L. Dickinson	02/06/26	Confer with J. Stenhjem and A. Alfano regarding exit of 100 Hooper (0.1); confer with J. Stenhjem regarding certificates of no objection (0.1).	0.20	273.00
J. Stenhjem	02/06/26	Review and analyze certificate of no objection for local rule compliance (0.4).	0.40	446.00
J. Stenhjem	02/08/26	Review correspondence regarding forklift leases (0.1).	0.10	111.50

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	02/09/26	Revise and finalize lease rejection certificate of no objection, certificate of counsel, orders, and redlines (1.8).	1.80	2,007.00
A. V. Alfano	02/10/26	Outreach to Redwood's counsel regarding payment of January rent (0.2).	0.20	304.00
A. V. Alfano	02/11/26	Emails with G. Sniezek (0.1) and counsel for Raymond leasing (0.1, 0.1) regarding retrieval of rejected equipment leases.	0.30	456.00
A. V. Alfano	02/11/26	Review list of proposed rejected equipment leases and begin preparing draft motion (0.5).	0.50	760.00
A. V. Alfano	02/13/26	Review and revise the draft equipment lease rejection motion (0.7, 0.4).	1.10	1,672.00
L. Dickinson	02/13/26	Correspondence with N. Jones on equipment lease schedule (0.1); edit equipment lease motion (0.7); correspondence with GHA re equipment lease motion (0.2).	1.00	1,365.00
N. J. Jones	02/13/26	Finalize and file with the court motion to reject certain equipment leases.	0.30	160.50
H. M. Ray, III	02/13/26	Edited Motion to Reject Equipment Leases for form and consistency with local practice (.4) and discuss detailed edits with A. Alfano (NC).	0.40	786.00
A. V. Alfano	02/16/26	Email to counsel to Redwood (B. Rothschild) regarding payment of sublease rent (0.2); review status of proposed order on rejection of the real property leases (0.2).	0.20	304.00
A. V. Alfano	02/16/26	Call with G. Sniezek to discuss Redwood lease, lease rejection issues, and budget items, among other things (0.3).	0.30	456.00
A. V. Alfano	02/17/26	Review status of rejection of real property leases (0.3); review and revise the draft proposed certificate of no objection (0.2); coordinate filing and service of the certificate of no objection (0.2).	0.70	1,064.00
J. Stenhjem	02/17/26	Call with P. Real regarding certificate of no objection (0.1); resolve certificate of no objection filing issue (0.1).	0.20	223.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	02/18/26	Emails with counsel to Redwood (B. Rothschild) regarding nonpayment of January rent (0.1, 0.1); analyze the Redwood lease (0.1); emails with G. Sniezek regarding the Redwood lease (0.1).	0.40	608.00
A. V. Alfano	02/25/26	Draft rejection motion for facility leases (0.5).	0.50	760.00
A. V. Alfano	02/27/26	Prepare draft motion to reject executory contracts relating to real property services and HR services (0.7); revisions to the draft application (0.1) and prepare the proposed order (0.5); emails with J. Stenhjem regarding the proposed order (0.2); review further revisions from N. Jones to the draft motion and confirm sign off (0.2).	1.70	2,584.00
N. J. Jones	02/27/26	Finalize and file with the court motion to reject executory contracts.	0.50	267.50
J. Stenhjem	02/27/26	Revise contract rejection order and exhibit (0.9); circulate motion and order draft to H. Ray for review (0.1); revise motion and order with Getzler Henrich edits (0.4).	1.40	1,561.00
		Subtotal Task: B185 - Assumption/Rejection of Leases and Contracts	**19.40**	**$26,296.50**

Task: B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)

A. V. Alfano	02/04/26	WARN mediation research (0.9).	0.90	$1,368.00
A. V. Alfano	02/10/26	Research in respect of the WARN mediation (1.2).	1.20	1,824.00
A. V. Alfano	02/12/26	Prepare for (0.1) and participate in (0.4) call with H. Ray and A. Milano regarding the WARN mediation; follow up research on WARN/bankruptcy issues (0.6).	1.10	1,672.00
A. R. Milano	02/12/26	Teleconference with H. Ray and A. Alfano regarding WARN mediation.	0.40	574.00
H. M. Ray, III	02/12/26	Internal call on WARN mediation with A. Alfano and M. Milano to discuss strategy and streamline workflow of mediation statement.	0.40	786.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	02/17/26	Research WARN Act issues in connection with next month's mediation.	0.80	1,216.00
A. V. Alfano	02/23/26	WARN mediation research and analysis (1.0, 1.8).	2.80	4,256.00
A. V. Alfano	02/25/26	Prepare analysis in respect of the WARN mediation and issues (1.6).	1.60	2,432.00
A. V. Alfano	02/26/26	Research and analysis in respect of the WARN Act litigation in preparation for upcoming mediation (1.5, 0.6).	2.10	3,192.00
		Subtotal Task: B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)	**11.30**	**$17,320.00**
		Subtotal Phase: Administration	**114.00**	**$164,860.00**

Phase: B200 - Operations

Task: B210 - Business Operations

A. V. Alfano	02/27/26	Call from G. Sniezek regarding the monthly operating reports (0.1); review the monthly operations reports and global notes (0.3); email to H. Ray confirming signoff (0.1).	0.50	$760.00
		Subtotal Task: B210 - Business Operations	**0.50**	**$760.00**

Task: B220 - Employee Benefits/Pensions

H. M. Ray, III	02/13/26	Work with client and review information for insurance question and policy standard and extensions.	1.10	$2,161.50
		Subtotal Task: B220 - Employee Benefits/Pensions	**1.10**	**$2,161.50**

Task: B240 - Tax Issues

H. M. Ray, III	02/09/26	Review tax notice and information and research same (.3); Send information to client for follow up.	0.30	$589.50

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	02/13/26	Work with client on IRS Tax Returns question.	0.20	393.00
		Subtotal Task: B240 - Tax Issues	**0.50**	**$982.50**

Task: B260 - Board of Directors Matters

H. M. Ray, III	02/23/26	Prepare for (.7) and attend (.9) call with board of directors and CRO on sale process and issues.	1.60	$3,144.00
T. Rumberger	02/23/26	Attend special board meeting and take notes for minutes.	0.60	1,098.00
T. Rumberger	02/23/26	Prepare minutes for special board meeting.	0.50	915.00
J. Stenhjem	02/23/26	Attend board meeting regarding case status and restructuring strategy (0.6).	0.60	669.00
		Subtotal Task: B260 - Board of Directors Matters	**3.30**	**$5,826.00**
		Subtotal Phase: Operations	**5.40**	**$9,730.00**
		Total:	**119.40**	**$ 174,590.00**

Time Summary By Task

Task	Hours	Amount
B110 - Case Administration	9.10	13,546.00
B120 - Asset Analysis and Recovery	22.50	30,993.00
B130 - Asset Disposition	39.20	60,961.50
B150 - Meetings Of And Communications With Creditors	0.30	409.50
B160 - Fee/Employment Applications	12.20	15,333.50
B185 - Assumption/Rejection of Leases and Contracts	19.40	26,296.50
B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)	11.30	17,320.00
B210 - Business Operations	0.50	760.00
B220 - Employee Benefits/Pensions	1.10	2,161.50
B240 - Tax Issues	0.50	982.50
B260 - Board of Directors Matters	3.30	5,826.00
Total	**119.40**	**$ 174,590.00**

Timekeeper Summary

Timekeeper	Hours	Rate	Value Billed

A. V. Alfano	54.70	$ 1,520.00	$ 83,144.00
S. E. Becker	0.50	1,935.00	967.50
L. Dickinson	18.80	1,365.00	25,662.00
N. J. Jones	3.10	535.00	1,658.50
M. Kelrikh	11.20	1,425.00	15,960.00
A. R. Milano	0.40	1,435.00	574.00
H. M. Ray, III	11.30	1,965.00	22,204.50
T. Rumberger	3.90	1,830.00	7,137.00
J. Stenhjem	15.50	1,115.00	17,282.50
Total:	**119.40**		**$174,590.00**

Disbursements Incurred

Date	Type	Description	Amount
02/11/26	Task E108 - Postage	Summary	$1.03
		Total Disbursements:	**$1.03**

Disbursement Summary

Type	Amount
Postage	1.03
Total:	**$1.03**

Total Due For Matter 0000006: **$174,591.03**

Exhibit C-3

Third Monthly Fee Statement

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
AMPLE, INC., *et al.*,[1]	§	Case No. 25-90817 (CML)
Debtors.	§	(Jointly Administered)

THIRD MONTHLY FEE STATEMENT OF PILLSBURY WINTHROP SHAW PITTMAN LLC FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS COUNSEL FOR THE DEBTORS FOR THE PERIOD BEGINNING MARCH 1, 2026 THROUGH AND INCLUDING MARCH 31, 2026

Name of Applicant:	**Pillsbury Winthrop Shaw Pittman LLC**	
Applicant's Role in Case:	Counsel for the Debtors	
Date of Retention:	December 16, 2025	
Date of Retention Order:	February 6, 2026 [Dkt. No. 154]	
	Beginning of Period	**End of Period**
Time period covered by this statement:	March 1, 2026	March 31, 2026

Summary of Total Fees and Expenses Requested	
Total Fees for Services Rendered During Statement Period	**$194,141.00**
Twenty Percent (20%) Holdback	**$38,828.20**
Fees Minus Holdback	**$155,312.80**
Expenses (100%)	**$217.52**
TOTAL FEES (80%) AND EXPENSES (100%)	**$155,530.32**

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 178] (the "Interim Compensation Order")

[1] The Debtors in these chapter 11 cases (the "Chapter 11 Cases") and the last four digits of each Debtor's taxpayer identification number are: Ample, Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Order is available on (a) the Court's website, at www.txs.uscourts.gov and (b) the website maintained by the Debtors' claims and noticing agent, Verita Global at https://veritaglobal.net/ample.

entered by the Court on February 18, 2026, Pillsbury Winthrop Shaw Pittman LLC ("Pillsbury"), Counsel for the Debtors, submits this *Third Monthly Fee Statement of Pillsbury Winthrop Shaw Pittman LLC for Services and Reimbursement of Expenses as Counsel for the Debtors for the Period Beginning March 1, 2026 Through and Including March 31, 2026* (the "Third Monthly Fee Statement") for professional services rendered and expenses incurred in the above-captioned case for the period from March 1, 2026 through March 31, 2026 (the "Statement Period").

SUMMARY OF PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED

A. Summary of Professional Services Rendered by Each Professional

The following is a list of individuals and their respective titles that provided professional services during the Statement Period. It includes information regarding their respective billing rates and the total number of hours spent by each individual during the Statement Period for which Pillsbury seeks compensation.

Professional	Title	Hours	Rate	Fees Requested
H. M. Ray, III	Partner	28.80	$1,965.00	$56,592.00
S. E. Becker	Partner	0.60	$1,935.00	$1,161.00
P. J. Jennings	Partner	0.40	$1,670.00	$668.00
C. Drymalla	Partner	0.40	$1,580.00	$632.00
A. V. Alfano	Counsel	44.80	$1,520.00	$68,096.00
I. Mitev	Special Counsel	1.10	$1,440.00	$1,584.00
A. R. Milano	Special Counsel	0.80	$1,435.00	$1,148.00
L. J. Dickinson	Senior Associate	34.60	$1,365.00	$47,229.00
J. Stenhjem	Associate	11.10	$1,115.00	$12,376.50
N. J. Jones	Paralegal	8.70	$535.00	$4,654.50
Total		**131.30**		**$194,141.00**

B. Summary of Professional and Services Rendered by Category

The following table presents a summary of the time spent providing services to the Debtors by Engagement Category.

Engagement Category	Hours	Fees Requested
B110 – Case Administration	7.00	$9,378.00
B120 – Asset Analysis and Recovery	17.10	$26,823.00
B130 – Asset Disposition	28.80	$47,342.00
B150 – Meetings of and Communications with Creditors	5.00	$6,871.50
B160 – Fee/Employment Applications	9.40	$7,854.50
B185 – Assumption/Rejection of Leases and Contracts	4.40	$5,744.50
B190 – Other Contested Matters (Excluding Assumptions/Rejections of Motions)	40.00	$54,433.00
B210 – Business Operations	2.00	$2,922.50
B230 – Financing/Cash Collections	4.50	$8,322.00
B260 – Board of Directors Meetings	0.30	$589.50
B310 – Claims Administration and Objections	9.50	$18,667.50
B410 – General Bankruptcy Advice/Opinions	1.90	$2,732.00
T5559 – Schedules and Statements	1.40	$2,461.00
Total	**131.30**	**$194,141.00**

C. Summary of Expenses Incurred by Category

The following table presents an itemization of expenses incurred by Pillsbury during the Statement Period.

Expense Category	Amount
Computer Research	$217.52
Total	**$217.52**

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WHEREFORE, Pillsbury respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (*i.e.*, payment of eighty percent (80%) of the compensation sought for fees in the amount of $155,312.80 and reimbursement of one hundred percent (100%) of expenses incurred) in the amount of $217.52 for the total amount of $155,530.32.

Date: April 15, 2026

PILLSBURY WINTHROP SHAW PITTMAN LLP

By: */s/ Hugh M. Ray, III*

Hugh M. Ray, III
TX Bar No. 24004246
L. James Dickinson
TX Bar No. 24105805
Joshua Stenhjem
TX Bar No. 24151465
609 Main Street, Suite 2000
Houston, TX 77002
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joshua.stenhjem@pillsburylaw.com

--and--

Andrew V. Alfano
NY Bar No. 5525241
31 West 52nd Street
New York, NY 10019-6131
Telephone: 212-858-1000
Facsimile: 212-858-1500
andrew.alfano@pillsburylaw.com

Counsel for the Debtors

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on April 15, 2026, a true and correct copy of the foregoing was served by electronic means at the addresses below on the following Notice Parties, as defined in and in accordance with the Interim Compensation Order:

i. The Debtors, Ample, Inc., 99 Park Lane, Brisbane, CA 94005 (Attn. John D. Baumgartner (jbaumgartner@getzlerhenrich.com));

ii. Counsel to the Debtors, Pillsbury Winthrop Shaw Pittman LLP, 609 Main Street, Suite 2000 Houston, TX 77002 (Attn: Hugh M. Ray, III (hugh.ray@pillsburylaw.com)) and Pillsbury Winthrop Shaw Pittman LLP,31 West 52nd Street, New York, NY 10019 (Attn: Andrew V. Alfano (andrew.alfano@pillsburylaw.com));

iii. The Office of the United States Trustee, 515 Rusk Street, Suite 3516, Houston, TX 77002; (Attn: Andrew Jiménez (andrew.jimenez@usdoj.gov) and Vianey Garza (vianey.garza@usdoj.gov));

iv. Counsel for the Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases, Porzio, Bromberg & Newman, P.C., 100 Southgate Parkway P.O. Box 1997 Morristown, New Jersey 07962 (Attn: Rachel A. Parisi (RAParisi@pbnlaw.com)); and

v. Local counsel for the Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases, Dykema Gossett PLLC, 5 Houston Center, 1401 McKinney Street, Suite 1625, Houston, TX 77010 (Attn: William Hotze (whotze@dykema.com)).

/s/ Hugh M. Ray, III
Hugh M. Ray, III

pillsbury

Tax ID No. 94-1311126

Khaled Hassounah
Ample Inc.
100 Hooper Street, Suite 25
San Francisco, CA 94107

April 9, 2026
Invoice No. 8709644
Client No. 090639
Matter No. 0000006
Todd Rumberger
(650) 233-4500

For Professional Services Rendered and Disbursements Incurred through March 31, 2026

Matter Name	Services	Disbursements	Balance Due
Chapter 11	$ 194,141.00	$ 217.52	$ 194,358.52
Total This Invoice:	**$ 194,141.00**	**$ 217.52**	**$ 194,358.52**

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Chapter 11

For Professional Services Rendered and Disbursements Incurred Through March 31, 2026

Time Detail By Task

Timekeeper	Date	Service	Hours	Amount
Phase: B100 - Administration				
Task: B110 - Case Administration				
A. V. Alfano	03/02/26	Participate in weekly professional call with Pillsbury, Getzler and Gordian teams (0.4).	0.40	$608.00
L. Dickinson	03/02/26	Strategy call with H. Ray, N. Jones, A. Alfano, and J. Stenhjem (0.5); weekly status call with H. Ray, A. Alfano, J. Stenhjem, N. Simons, K. McGee, L. Ahearn, A. Caravela, P. Long, J. Baumgartner, and G. Sniezek (0.4).	0.90	1,228.50
J. Stenhjem	03/02/26	Conference with H. Ray, A. Alfano, J. Dickinson, and N. Jones regarding case strategy (0.5); weekly case status meeting with H. Ray, A. Alfano, K. McGee, J. Dickinson, P. Long, J. Baumgartner, G. Sniezek, A. Caravela (0.4).	0.90	1,003.50
A. V. Alfano	03/09/26	Prepare for (0.1) and participate in (0.2) weekly status call with J. Baumgartner, G. Sniezek, P. Long, L. Ahearn, K. McGee, A. Caravela, N. Simons, H. Ray, J. Dickinson, and J. Stenhjem.	0.30	456.00
L. Dickinson	03/09/26	Weekly status call with J. Baumgartner, G. Sniezek, P. Long, L. Ahearn, K. McGee, A. Caravela, N. Simons, H. Ray, A. Alfano, and J. Stenhjem (0.2).	0.20	273.00
J. Stenhjem	03/09/26	Weekly case status meeting with H. Ray, J. Dickinson, A. Alfano, K. McGee, P. Long, J. Baumgartner, G. Sniezek, A. Caravela, N. Simons (0.2).	0.20	223.00

Client No: 090639
Matter No: 0000006
Todd Rumberger

April 9, 2026
Invoice No. 8709644

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	03/16/26	Weekly update call with Gordian (L. Ahearn, K. McGee and others), Getzler (J. Baumgartner and G. Sniezek) and H. Ray, J. Stenhjem and J. Dickinson at Pillsbury to discuss the sale process and other case issues (0.2).	0.20	304.00
L. Dickinson	03/16/26	Weekly status call with J. Baumgartner, G. Sniezek, P. Long, H. Ray, A. Alfano, J. Stenhjem, N. Simons, K. McGee, L. Ahearn, and A. Caravela (0.3).	0.30	409.50
J. Stenhjem	03/16/26	Weekly case status call with H. Ray, A. Alfano, J. Dickinson, J. Baumgartner, G. Sniezek, P. Long, K. McGee, N. Simons, A. Caravela (0.3) .	0.30	334.50
A. V. Alfano	03/23/26	Prepare notice of section 341 meeting and circulate to H. Ray for review (0.4); coordinate attendance with J. Baumgartner (0.1).	0.50	760.00
H. M. Ray, III	03/23/26	Attend weekly professional status call.	0.60	1,179.00
J. Stenhjem	03/23/26	Weekly status call with H. Ray, A. Alfano, J. Dickinson, J. Baumgartner, G. Sniezek, L. Ahearn, A. Caravela, and N. Simons (0.8).	0.80	892.00
N. J. Jones	03/24/26	Finalize and file with the court notice of section 341 creditors meeting.	0.20	107.00
L. Dickinson	03/25/26	Confer with H. Ray on case strategy (0.2).	0.20	273.00
L. Dickinson	03/26/26	Call with H. Ray regarding pending workstreams (0.2).	0.20	273.00
A. V. Alfano	03/30/26	Participate in a call with Gordian (K. McGee), Getzler (J. Baumgartner, G. Sniezek), H. Ray and J. Dickinson regarding the sale process, MORs, and other case issues (0.4).	0.40	608.00
J. Stenhjem	03/30/26	Weekly call regarding case status with H. Ray, A. Alfano, J. Dickinson, J. Baumgartner, G. Sniezek, K. McGee, P. Long, N. Simons, A. Caravela (0.4).	0.40	446.00
		Subtotal Task: B110 - Case Administration	**7.00**	**$9,378.00**

Timekeeper	Date	Service	Hours	Amount
Task: B120 - Asset Analysis and Recovery				
L. Dickinson	03/02/26	Draft correspondence to international trade partners regarding Ample's duty drawback status and perform related research (1.4).	1.40	$1,911.00
J. Stenhjem	03/02/26	Review J. Dickinson correspondence regarding tariffs and duty drawbacks (0.2).	0.20	223.00
A. V. Alfano	03/03/26	Outreach to S. Becker regarding the duty drawback process (0.1); review available drawback related documents (2.1).	2.20	3,344.00
L. Dickinson	03/03/26	Correspondence with A. Alfano and H. Ray regarding duty drawback issues (0.3); call with A. Alfano regarding duty drawback issues (0.1); draft correspondence to S. Becker and J. Beach regarding duty drawback issues (0.6).	1.00	1,365.00
L. Dickinson	03/09/26	Correspondence with CITTA regarding ACE portal access (0.1).	0.10	136.50
L. Dickinson	03/13/26	Review correspondence from Bluewater regarding discovery and check status of confidentiality agreement (0.2).	0.20	273.00
A. V. Alfano	03/17/26	Review UCC revisions to the confidentiality agreement for Bluewater discovery and send to B. Dumas at Bluewater (0.3).	0.30	456.00
L. Dickinson	03/17/26	Correspondence with G. Sniezek regarding Bluewater update (0.2).	0.20	273.00
L. Dickinson	03/19/26	Correspondence with DIP lender on drawback status (0.3).	0.30	409.50
H. M. Ray, III	03/19/26	Research status of duty drawback issues and delays in CBP application.	0.30	589.50
L. Dickinson	03/20/26	Attention to Bluewater correspondence regarding discovery (0.2); call with committee counsel regarding duty drawback status, Bluewater negotiations, and related issues (0.3).	0.50	682.50
L. Dickinson	03/23/26	Internal correspondence regarding NDA with Bluewater (0.2).	0.20	273.00
L. Dickinson	03/24/26	Send countersigned confidentiality agreement to Bluewater (0.1).	0.10	136.50

Timekeeper	Date	Service	Hours	Amount
L. Dickinson	03/25/26	Review documents produced by Bluewater on 3/25/2026 and circulate document summary internally (0.8).	0.80	1,092.00
A. V. Alfano	03/26/26	Call from H. Ray regarding the duty drawback/outreach from TQL (0.2); review notes and documents sent by J. Dickinson regarding the Bluewater duty drawback (0.2); emails with J. Dickinson and H. Ray regarding the duty drawback (0.1).	0.50	760.00
L. Dickinson	03/26/26	Correspondence with A. Alfano and H. Ray regarding Bluewater production (0.1).	0.10	136.50
H. M. Ray, III	03/26/26	Review email from TQL Logistics with information about potential refund (.5); Discuss with client (.2).	0.70	1,375.50
H. M. Ray, III	03/26/26	Review letter about sharing of information with TQL to obtain refund (.2); Research on same (.1); Discuss with client (.2); Email to TQL counsel about concerns and request for call (NC).	0.50	982.50
A. V. Alfano	03/27/26	Call from H. Ray to discuss the TQL issue (0.1); review correspondence and drawback calculations received from TQL (0.6); prepare a draft email for H. Ray review proposing construct (0.4); research ability of the bankruptcy code to toll IEEPA drawback period (0.8); confer with H. Ray regarding same (0.2).	2.10	3,192.00
L. Dickinson	03/27/26	Attention to correspondence with DIP lender and Committee regarding TQL claims (0.1); correspondence with Gordian regarding Committee document request (0.1); correspondence with Gordian and H. Ray regarding Mactech inquiry (0.2).	0.40	546.00
H. M. Ray, III	03/27/26	Review IEEPA Refunds and Drawbacks claim and contact TQL about same (.2) and contact DIP Lender and Committee about same (.3); work with client on options based on DIP issues (.3); schedule conference call (NC).	0.80	1,572.00
H. M. Ray, III	03/27/26	Email Committee and DIP Lender details about the TQL claim.	0.80	1,572.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	03/30/26	Prepare for (0.6) and participate in (0.7) call with TQL in-house, Dinsmore and H. Ray regarding TQL's claim and other issues; calls from H. Ray regarding same (0.3, 0.1, 0.2, 0.1); review proposed Onyx engagement agreement (0.2).	2.20	3,344.00
L. Dickinson	03/30/26	Confer with H. Ray regarding import and export documentation (0.1); update call with G. Sniezek regarding duty drawback (0.2).	0.30	409.50
H. M. Ray, III	03/30/26	Attend conference call with TQL logistics and their counsel and CRO on settlement of issues and options and claims.	0.90	1,768.50
		Subtotal Task: B120 - Asset Analysis and Recovery	**17.10**	**$26,823.00**

Task: B130 - Asset Disposition

A. V. Alfano	03/02/26	Call with H. Ray and counsel to potential bidder R. J. Shannon and M. Beatty (0.3).	0.30	$456.00
H. M. Ray, III	03/02/26	Work with counsel for bidder about bid and bid process and call to clarify.	0.20	393.00
H. M. Ray, III	03/02/26	Call with Committee counsel about bid process to determine best options with bids.	0.40	786.00
H. M. Ray, III	03/02/26	Call with counsel for bidder about bid process.	0.40	786.00
A. V. Alfano	03/03/26	Call from H. Ray to discuss current status of bid process (0.1).	0.10	152.00
H. M. Ray, III	03/03/26	Work with committee and financial advisors on extension of the bid deadline and notice to be filed about the same.	0.80	1,572.00
A. V. Alfano	03/04/26	Prepare notice of revised bid deadline and send to N. Jones.	0.40	608.00
N. J. Jones	03/04/26	Initial draft of notice of second extension of bid deadline; finalize and file same with the court.	0.60	321.00
H. M. Ray, III	03/04/26	Edited Notice of Modified Sale Process for filing and to remove potential confusion.	0.20	393.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	03/12/26	Review the form of mediation agreement (0.2) and strategize for the upcoming mediation with the WARN plaintiffs (0.7).	0.90	1,368.00
H. M. Ray, III	03/12/26	Prepare for (0.8) and attend call on the DIP Lender's credit bids.	1.20	2,358.00
A. V. Alfano	03/17/26	Calls with G. Sniezek and K. McGee regarding tax/sale issues (0.2, 0.1); email (0.2) and call (0.3) with I. Mitev to discuss tax and sale issues; further emails with I. Mitev regarding tax/sale issues (0.2); review tax forms provided by bidder and research (0.8); email to representative for potential bidder with respect to tax issues based on discussions with I. Mitev and others (0.2).	2.00	3,040.00
H. M. Ray, III	03/17/26	Review bid of one bidder and communicate with CRO on same.	0.80	1,572.00
H. M. Ray, III	03/17/26	Research bid status and outreach and prepare for bids.	0.40	786.00
A. V. Alfano	03/18/26	Call with L. Ahearn, K. McGee, J. Baumgartner, G. Sniezek, H. Ray and I. Mitev regarding tax issues (0.5); call from R. Parisi regarding the bids received thus far (0.1); call with Gordian (L. Ahearn and K. McGee), Getzler (J. Baumgartner and G. Sniezek) and Pillsbury (H. Ray, J. Dickinson and J. Stenhjem) to discuss/evaluate the bids received (0.5); analyze the bids received, including the draft APAs (1.4, 1.8).	4.30	6,536.00
H. M. Ray, III	03/18/26	Review bid of one bidder (0.8); Review another bid (0.7); compile comments of the same (0.4); research debt issues (0.2).	2.10	4,126.50
H. M. Ray, III	03/18/26	Prepare for and attend call about bids with CRO.	0.90	1,768.50
H. M. Ray, III	03/18/26	Review the correspondence relating to a bid of a bidder and research issues relating to the same.	0.50	982.50

Timekeeper	Date	Service	Hours	Amount
J. Stenhjem	03/18/26	Review bids (0.2); draft comparison chart regarding the same (0.3); bid deadline status call with H. Ray, A. Alfano, J. Baumgartner, G. Sniezek, L. Ahearn, P. Long, K. McGee, N. Simons, A. Caravela (0.5).	1.00	1,115.00
A. V. Alfano	03/19/26	Emails with Gordian (L. Ahearn and K. McGee regarding incoming bids (0.1, 0.1, 0.1, 0.1); call from H. Ray on the status of the bids (0.2); collect bid packages and prepare for sending to the UCC's counsel (R. Parisi) at her request (0.5); follow up with bidder's counsel regarding word version of the APA (0.1); review the APA from certain venture capital fund and provide thoughts to L. Ahearn via email (1.5).	2.70	4,104.00
H. M. Ray, III	03/19/26	Call with Gordian and CRO about bids and bid analysis.	0.60	1,179.00
A. V. Alfano	03/20/26	Participate in call with M. Fishel, the Getzler Team (J. Baumgartner and G. Sniezek), Gordian (L. Ahearn), among others, regarding the DIP lender's credit bid and other issues (0.7).	0.70	1,064.00
L. Dickinson	03/20/26	Call with DIP lender and committee regarding bid results and next steps (0.7); debrief and strategy with H. Ray and A. Alfano (0.3).	1.00	1,365.00
H. M. Ray, III	03/22/26	Review email from DIP Lender about bid options (0.1); Work with CRO on same (NC); respond to DIP Lender (NC).	0.10	196.50
A. V. Alfano	03/23/26	Participate in the weekly call with H. Ray, J. Dickinson, Gordian (L. Ahearn, N. Simmons, K. McGee), and Getzler (J. Baumgartner, G. Sniezek, P. Long), regarding the current status of the debtor's review of bids and other chapter 11 case issues (0.9); email to T. Rumberger regarding potential sale of the IP (0.1); emails with N. Simmons regarding sale of IP (0.1, 0.1).	1.20	1,824.00
A. V. Alfano	03/24/26	Outreach to I. Hallaj regarding the IP portfolio at Ample (0.1).	0.10	152.00

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	03/25/26	Call with CRO on status of sale and DIP and action items.	0.30	589.50
H. M. Ray, III	03/25/26	Review contract by Onyx for liquidation.	0.60	1,179.00
A. V. Alfano	03/27/26	Follow up with Intrinsic law regarding the IP (0.1); emails with P. Jennings (Pillsbury) regarding assignment of IP to prepare for a potential sale (0.2); review the draft form and proposed APAs in respect of same (0.4).	0.70	1,064.00
A. V. Alfano	03/30/26	Call with P. Jennings and C. Drymalla with respect to the IP transfers (0.5); review and search for additional patent and copyright information in contemplation of a sale of the IP (0.5, 0.8); review the draft form of APA in respect of same (0.2).	2.00	3,040.00
H. M. Ray, III	03/30/26	Attend call with CRO and professionals about strategy for sales and plan.	0.60	1,179.00
H. M. Ray, III	03/30/26	Review Onyx Disposition Agreement and provide edits to CRO.	0.50	982.50
A. V. Alfano	03/31/26	Call from H. Ray relating to sale issues and a potential plan as discussed with M. Fishel at his office (0.2).	0.20	304.00
		Subtotal Task: B130 - Asset Disposition	**28.80**	**$47,342.00**

Task: B150 - Meetings Of And Communications With Creditors

A. V. Alfano	03/19/26	Outreach to the UST (V. Garza and A. Jimenez) regarding 341 meeting (0.1).	0.10	$152.00
L. Dickinson	03/23/26	Weekly status call with J. Stenhjem, A. Alfano, H. Ray, L. Ahearn, N. Simons, A. Caravela, G. Sniezek, and J. Baumgartner (0.8).	0.80	1,092.00
A. V. Alfano	03/24/26	Outreach from A. Silver on behalf of Wuxi Aston relating to their claim (0.1); review correspondence from G. Sniezek regarding same (0.1).	0.20	304.00

Timekeeper	Date	Service	Hours	Amount
L. Dickinson	03/24/26	Attend adversary proceeding mediation before Judge Hale (3.6); confer with J. Stenhjem regarding mediation status (0.1); confer with H. Ray regarding DIP lender issues (0.2).	3.90	5,323.50
		Subtotal Task: B150 - Meetings Of And Communications With Creditors	**5.00**	**$6,871.50**
Task: B160 - Fee/Employment Applications				
A. V. Alfano	03/02/26	Calls from N. Jones and H. Ray regarding the January fee statement (0.1, 0.1); revisions to the January fee statement exhibits (1.0).	1.20	$1,824.00
N. J. Jones	03/02/26	Draft notice of Pillsbury first monthly fee statement (0.5); edits to December prebill (0.5); review and edit January prebill (2.0).	3.00	1,605.00
N. J. Jones	03/03/26	Work on Pillsbury's monthly fee statement notice and invoices (1.0); finalize and file same with the court (0.5).	1.50	802.50
N. J. Jones	03/10/26	Review and comment on February prebill of Pillsbury time.	0.70	374.50
A. V. Alfano	03/11/26	Review and revise exhibit to January fee statement (1.0).	1.00	1,520.00
A. V. Alfano	03/31/26	Review the interim compensation procedures and confer with J. Dickinson regarding same (0.2). Review and revise the monthly fee statement for February (0.2). Coordinate finalizing and filing (0.1).	0.50	760.00
L. Dickinson	03/31/26	Correspondence with A. Alfano regarding interim fee application deadlines (0.2); correspondence with N. Jones, A. Alfano, and J. Stenhjem regarding interim application requirements (0.2).	0.20	273.00
N. J. Jones	03/31/26	Draft second monthly fee statement (1); finalize and file with the court (.3).	1.30	695.50
		Subtotal Task: B160 - Fee/Employment Applications	**9.40**	**$7,854.50**

Timekeeper	Date	Service	Hours	Amount
Task: B185 - Assumption/Rejection of Leases and Contracts				
A. V. Alfano	03/03/26	Outreach to C. Stahl regarding retrieval of his client's leased equipment (0.1); follow up with B. Rothschild regarding utilities owed by Redwood (0.1); provide invoice to B. Rothschild and follow up with G. Sniezek regarding proof of payment (0.1).	0.20	$304.00
A. V. Alfano	03/24/26	Email from B. Rothschild regarding setoff of the deposit (0.3); research and analysis in respect of same (0.2).	0.50	760.00
A. V. Alfano	03/24/26	Email from B. Rothschild regarding setoff of the deposit (0.3); research and analysis in respect of same (0.2).	0.30	456.00
A. V. Alfano	03/25/26	Prepare for (0.2) and participate in (0.2) call with B. Rothschild to discuss Redwood owing utilities to the estate; emails with G. Sniezek regarding post-petition utilities (0.2); calculations in respect of same (0.2); research relating to treatment of a deposit by a sublessee (0.5).	1.30	1,976.00
A. V. Alfano	03/30/26	Confer with J. Stenhjem regarding proposed orders on rejection motions (0.1); review docket in respect of same (0.1).	0.20	304.00
N. J. Jones	03/30/26	Finalize and file certificates of no objection related to rejection of leases (dkt168) and contracts (dkt201).	0.30	160.50
J. Stenhjem	03/30/26	Review Docket for orders on rejection motions (0.2); draft certificate of no objection for equipment lease rejection (0.4); draft certificate of no objection for executory contract rejection (0.3); correspond with A. Alfano regarding proposed order revisions (0.1); revise proposed order on equipment lease rejection (0.3); finalize certificates of no objection and circulate for approval (0.3).	1.60	1,784.00
		Subtotal Task: B185 - Assumption/Rejection of Leases and Contracts	**4.40**	**$5,744.50**

Timekeeper	Date	Service	Hours	Amount
Task: B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)				
A. V. Alfano	03/10/26	Follow up with S. Becker regarding the duty drawback (0.1); confer with H. Ray regarding the same (0.2); review and outline potential issues in respect of the duty drawback (1.0).	1.30	$1,976.00
A. V. Alfano	03/13/26	Review WARN mediation related materials (0.9, 0.7); outline mediation statements/strategy (2.1); outreach to A. Milano (Pillsbury employment) regarding the mediation (0.2).	3.90	5,928.00
J. Stenhjem	03/13/26	Research WARN priority claims (4.1); conference with A. Alfano regarding WARN research (0.2); draft analysis on WARN priority claims (0.9).	5.20	5,798.00
A. V. Alfano	03/16/26	Outline themes for the mediation statement that's due tomorrow (0.9); review research from J. Stenhjem on WARN mediation (0.2); emails with A. Milano regarding the mediation statement and calculations (0.2); review employee census information (0.9); call with H. Ray, J. Stenhjem and J. Dickinson to discuss the mediation statement (0.3).	2.50	3,800.00
L. Dickinson	03/16/26	Analyze WARN Act claimants complaint and review J. Stenhjem research regarding WARN Act claims (0.7); research regarding priority treatment of WARN Act claims (0.9); confer with J. Stenhjem regarding WARN Act research (0.1); call with A. Alfano, H. Ray, and J. Stenhjem regarding mediation brief (0.2); correspondence with A. Alfano, H. Ray, and J. Stenhjem regarding joint mediation call (0.2); correspondence with plaintiffs' counsel regarding mediation call (0.2); correspondence with mediator's case manager (0.1); draft mediation brief (6.2).	8.60	11,739.00
J. Stenhjem	03/16/26	Case strategy call regarding mediation statement with H. Ray, A. Alfano, and J. Dickinson (0.2).	0.20	223.00

Timekeeper	Date	Service	Hours	Amount
A. V. Alfano	03/17/26	Revisions to the draft mediation statement (1.0, 1.2); discuss the draft mediation statement with H. Ray (0.2, 0.1); implement H. Ray revisions to the mediation statement (0.1); further revisions to the mediation statement (0.3); coordinate finalizing/filing of the statement (0.1).	3.00	4,560.00
L. Dickinson	03/17/26	Attention to JAMS agreement and JAMS access (0.2); review H. Ray edits to mediator statement (0.1).	0.30	409.50
N. J. Jones	03/17/26	Finalize and file with JAMS confidential mediation statement (mediator's eyes only).	0.30	160.50
J. Stenhjem	03/17/26	Review mediation statement (0.2); conference with H. Ray regarding the same (0.1).	0.30	334.50
N. J. Jones	03/18/26	Mediation preparations related to WARN Act plaintiffs.	0.50	267.50
A. V. Alfano	03/19/26	Review and respond to email from J. Dickinson with calculations regarding purported WARN damages (0.5, 0.4).	0.90	1,368.00
L. Dickinson	03/19/26	Pre-mediation joint call with Judge Hale (0.1); perform damage calculation estimates for mediation (0.6).	0.70	955.50
L. Dickinson	03/20/26	Pre-call with H. Ray regarding mediation strategy (0.1); pre-mediation call with J. Hale and H. Ray (0.5); post-call debrief with H. Ray (0.2); prepare damage calculations for exchange with WARN Act claimants (0.6).	1.40	1,911.00
L. Dickinson	03/23/26	Confer with N. Jones regarding mediation agreement (0.3); coordinate signatures for mediation agreement (0.5).	0.80	1,092.00
A. V. Alfano	03/24/26	Prepare for and attend (partial) today's mediation session (0.5).	0.50	760.00
A. V. Alfano	03/25/26	Review requests from the UCC to employee (0.2); email with R. Parisi regarding same (0.1).	0.30	456.00
L. Dickinson	03/26/26	Correspondence with H. Ray regarding mediation status (0.1).	0.10	136.50
L. Dickinson	03/26/26	Draft second motion for substantive consolidation (8.6).	8.60	11,739.00

Timekeeper	Date	Service	Hours	Amount
L. Dickinson	03/30/26	Confer with H. Ray regarding proposed settlement with TQL (0.2).	0.20	273.00
L. Dickinson	03/30/26	Weekly status conference with professionals (0.4).	0.40	546.00
		Subtotal Task: B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)	**40.00**	**$54,433.00**
		Subtotal Phase: Administration	**111.70**	**$158,446.50**

Phase: B200 - Operations

Task: B210 - Business Operations

N. J. Jones	03/02/26	File with the court debtors' monthly operating reports for period ending 1-31-26.	0.30	$160.50
H. M. Ray, III	03/02/26	Weekly case status meeting with J. Dickinson, A. Alfano, J. Stenhjem, N. Simons, K. McGee, L. Ahearn, A. Caravela, P. Long, J. Baumgartner, and G. Sniezek.	0.40	786.00
A. V. Alfano	03/31/26	Call from H. Ray relating to the MORs (0.1, 0.1). Review the MORs and global notes (0.3); emails with G. Sniezek regarding the MORs (0.3); research claim that LC constitutes a disbursement and thus subject to UST fees (0.5).	1.30	1,976.00
		Subtotal Task: B210 - Business Operations	**2.00**	**$2,922.50**

Task: B230 - Financing/Cash Collections

H. M. Ray, III	03/04/26	Work with DIP Lender and committee counsel on financial issues and DIP Issues and processes for extending or altering auction process.	0.80	$1,572.00
A. V. Alfano	03/06/26	Emails with H. Ray and G. Sniezek regarding the DIP budget and fee escrow.	0.30	456.00
A. V. Alfano	03/11/26	Review the latest DIP financing update and correspond with the Pillsbury team (0.6).	0.60	912.00

Timekeeper	Date	Service	Hours	Amount
H. M. Ray, III	03/20/26	Call with CRO about budget and bids.	0.50	982.50
H. M. Ray, III	03/20/26	Call with DIP Lender about budget and bids and options for case.	0.60	1,179.00
L. Dickinson	03/31/26	Confer with H. Ray regarding meeting with DIP lender (0.2).	0.20	273.00
H. M. Ray, III	03/31/26	Prepare for meeting with DIP Lender (.5); Meet with DIP Lender counsel in person to discuss case progress (1.0).	1.50	2,947.50
		Subtotal Task: B230 - Financing/Cash Collections	**4.50**	**$8,322.00**
Task: B260 - Board of Directors Matters				
H. M. Ray, III	03/23/26	Speak with board member about case status.	0.30	$589.50
		Subtotal Task: B260 - Board of Directors Matters	**0.30**	**$589.50**
		Subtotal Phase: Operations	**6.80**	**$11,834.00**
Phase: B300 - Claims Administration and Objections				
Task: B310 - Claims Administration and Objections				
H. M. Ray, III	03/10/26	Prepare for mediation by review of legal authorities and precis for mediation statement.	0.70	$1,375.50
H. M. Ray, III	03/11/26	Prepare for mediation by review of claims and plan dynamics and issues for leverage and payment.	1.30	2,554.50
H. M. Ray, III	03/16/26	Review and finalize mediation statement and prepare for mediation of WARN Act claims.	2.30	4,519.50
H. M. Ray, III	03/19/26	Call with Mediator in advance of mediation about issues.	0.60	1,179.00
H. M. Ray, III	03/20/26	Call with Mediator about WARN claim mediation.	0.60	1,179.00
H. M. Ray, III	03/24/26	Attend mediation, which was suspended.	4.00	7,860.00

Timekeeper	Date	Service	Hours	Amount
		Subtotal Task: B310 - Claims Administration and Objections	**9.50**	**$18,667.50**
		Subtotal Phase: Claims Administration and Objections	**9.50**	**$18,667.50**
Phase: B400 - Bankruptcy-Related Advice				
Task: B410 - General Bankruptcy Advice/Opinions				
A. R. Milano	03/14/26	Correspond with A. Alfano regarding WARN Act mediation prep efforts.	0.30	$430.50
A. R. Milano	03/16/26	Review pay data and correspond with internal team regarding ability to calculate damages from same.	0.50	717.50
I. Mitev	03/17/26	Tax analysis and internal communication, regarding withholding issues.	0.70	1,008.00
I. Mitev	03/18/26	Prep for call and call, regarding: withholding and treaty certificates.	0.40	576.00
		Subtotal Task: B410 - General Bankruptcy Advice/Opinions	**1.90**	**$2,732.00**
		Subtotal Phase: Bankruptcy-Related Advice	**1.90**	**$2,732.00**
Task: T5559 - Schedules and Statements				
S. E. Becker	03/10/26	Draft email regarding drawback sharing issue.	0.60	$1,161.00
C. Drymalla	03/30/26	Confer with A. Alfano and P. Jennings regarding intellectual property assets and potential assignments and related ownership transfer (0.4 hrs).	0.40	632.00
P. J. Jennings	03/30/26	Phone call with A. Alfano and C. Drymalla to discuss Ample IP assignment considerations (0.4).	0.40	668.00
		Subtotal Task: T5559 - Schedules and Statements	**1.40**	**$2,461.00**
		Total:	**131.30**	**$ 194,141.00**

Time Summary By Task

Task	Hours	Amount
B110 - Case Administration	7.00	9,378.00
B120 - Asset Analysis and Recovery	17.10	26,823.00
B130 - Asset Disposition	28.80	47,342.00
B150 - Meetings Of And Communications With Creditors	5.00	6,871.50
B160 - Fee/Employment Applications	9.40	7,854.50
B185 - Assumption/Rejection of Leases and Contracts	4.40	5,744.50
B190 - Other Contested Matters (Excluding Assumptions/Rejections of Motions)	40.00	54,433.00
B210 - Business Operations	2.00	2,922.50
B230 - Financing/Cash Collections	4.50	8,322.00
B260 - Board of Directors Matters	0.30	589.50
B310 - Claims Administration and Objections	9.50	18,667.50
B410 - General Bankruptcy Advice/Opinions	1.90	2,732.00
T5559 - Schedules and Statements	1.40	2,461.00
Total	**131.30**	**$ 194,141.00**

Timekeeper Summary

Timekeeper	Hours	Rate	Value Billed
A. V. Alfano	44.80	$ 1,520.00	$ 68,096.00
S. E. Becker	0.60	1,935.00	1,161.00
L. Dickinson	34.60	1,365.00	47,229.00
C. Drymalla	0.40	1,580.00	632.00
P. J. Jennings	0.40	1,670.00	668.00
N. J. Jones	8.70	535.00	4,654.50
A. R. Milano	0.80	1,435.00	1,148.00
I. Mitev	1.10	1,440.00	1,584.00
H. M. Ray, III	28.80	1,965.00	56,592.00
J. Stenhjem	11.10	1,115.00	12,376.50
Total:	**131.30**		**$194,141.00**

Disbursements Incurred

Date	Type	Description	Amount
03/13/26	Task E106 - Computer Research	Summary	$217.52
		Total Disbursements:	**$217.52**

Disbursement Summary

Type	Amount
Computer Research	217.52
Total:	**$217.52**

Total Due For Matter 0000006: **$194,358.52**

pillsbury

Tax ID No. 94-1311126

Khaled Hassounah
Ample Inc.
100 Hooper Street, Suite 25
San Francisco, CA 94107

April 9, 2026
Invoice No. 8709644
Client No. 090639
Matter No. 0000006
Todd Rumberger
(650) 233-4500

Remittance Advice

Enclose this Remittance Advice for Proper Credit

Matter Number	Services	Disbursements	Balance Due
0000006	$ 194,141.00	$ 217.52	$ 194,358.52
Total This Invoice:	**$ 194,141.00**	**$ 217.52**	**$ 194,358.52**

Payable in U.S. Dollars upon receipt.

Payment Options:

For payment by mail, remit to: Pillsbury Winthrop Shaw Pittman LLP, P.O. Box 742262, Los Angeles, CA 90074-2262

For Wire Transfer and **SWIFT Payments send to:** Bank of America, ABA # 026009593 (S.W.I.F.T. Code BOFAUS3N), for credit to Pillsbury Winthrop Shaw Pittman LLP, Acct # 14993-05201.

For ACH Payments, send to: Bank of America, ABA # 121000358, Acct # 14993-05201.

Please include our client, matter and invoice number for proper credit.

[Additional remittance information may also be forwarded to accountsreceivable@pillsburylaw.com]

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
AMPLE, INC., *et al.*,[1]	§	Case No. 25-90817 (CML)
Debtors.	§	(Jointly Administered)

ORDER GRANTING FIRST INTERIM FEE APPLICATION OF PILLSBURY WINTHROP SHAW PITTMAN LLP FOR COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL FOR THE DEBTORS FOR THE PERIOD FROM DECEMBER 16, 2025 THROUGH MARCH 31, 2026

The Court has considered the *First Interim Fee Application of Pillsbury Winthrop Shaw Pittman LLP for Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Counsel for the Debtors for the Period from December 16, 2025 through March 31, 2026*, filed by Pillsbury Winthrop Shaw Pittman LLP (the "Applicant"). The Court orders:

1. The Applicant is allowed interim compensation and reimbursement of expenses in the amount of $985,134.04 for the period set forth in the application.

2. The Debtors are authorized to disburse any unpaid amounts allowed by paragraph 1 of this Order.

Signed: _____, 2026

_____
CHRISTOPHER M. LOPEZ
UNITED STATES BANKRUPTCY JUDGE

[1] The Debtors in these chapter 11 cases (the "Chapter 11 Cases") and the last four digits of each Debtor's taxpayer identification number are: Ample, Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Order is available on (a) the Court's website, at www.txs.uscourts.gov and (b) the website maintained by the Debtors' claims and noticing agent, Verita Global at https://veritaglobal.net/ample.