IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
AMERICAN SIGNATURE, INC., *et al.*,[1]	)	Case No. 25-12105 (JKS)
Debtors.	)	(Jointly Administered)
	)	**Hearing Date:** ***Only if objections are filed***
	)	**Obj. Deadline: December 2, 2026 at 4:00 p.m. (ET)**

SUMMARY OF COMBINED SIXTH MONTHLY FEE APPLICATION OF COLE SCHOTZ P.C., CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM JULY 1, 2026 THROUGH OCTOBER 31 2026

Name of Applicant:	Cole Schotz P.C.
Authorized to provide professional services to:	Official Committee of Unsecured Creditors of American Signature, Inc., *et al.*
Date of retention:	January 23, 2026, effective as of December 5, 2025
Period for which compensation and reimbursement is sought:	July 1, 2026 through October 31, 2026
Amount of compensation sought as actual, reasonable and necessary:	$19,581.20 (80% of $24,476.50)
Amount of expense reimbursement sought as actual, reasonable and necessary:	$322.96
This is a:	__X__ monthly ___ interim ___ final application

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: American Signature, Inc. (6162); American Signature Home Inc. (8573); American Signature USA Inc. (6162); ASI Pure Promise Insurance LLC (6162); ASI Elston LLC (7520); ASI – Laporte LLC (6162); ASI Polaris LLC (6162); ASI Thomasville LLC (6162); and American Signature Woodbridge LLC (6162). The Debtors' business address is 4300 E. 5th Avenue, Columbus, OH 43235.

2512105261111000000000001

Prior Monthly Applications:

Monthly Fee Period, Application Docket No., and Date Filed	CNO Docket No. and Date Filed	Total Fees Requested	Total Expenses Requested	Total Fees Approved	Total Expenses Approved	Fees Holdback (20%)
12/05/25 – 1/31/26 D.I. 568 02/23/26	D.I. 619 03/17/26	$503,909.00	$7,703.27	$403,127.20	$7,703.27	$100,781.80
2/01/26 – 2/28/26 D.I. 664 04/02/26	D.I. 719 04/24/26	$54,386.00	$708.37	$43,508.80	$708.37	$10,877.20
3/01/26 – 3/31/26 D.I. 782 05/06/26	D.I. 861 5/28/26	$34,979.00	$223.00	$27,983.20	$223.00	$6,995.80
4/01/26 – 5/31/26 D.I. 925 07/06/26	D.I. 972 7/28/26	$41,251.00	$2,234.54	$33,000.80	$2,234.54	$8,250.20
6/01/26 – 6/30/26 D.I. 990 07/30/26	D.I. 1022 8/21/26	$3,430.00	$38.10	$2,744.00	$38.10	$686.00
TOTAL		**$637,955.00**	**$10,907.28**	**$510,364.00**	**$10,907.28**	**$127,951.80**

Prior Interim Applications:

Prior Application	Requested Fees and Expenses		Approved Fees and Expenses	
Fee Period Application Docket No. Date Filed	**Total Fees Requested**	**Total Expenses Requested**	**Total Fees Approved**	**Total Expenses Approved**
12/05/25 – 03/31/26 Docket No. 953 07/24/2026	$593,274.00	$8,634.64	N/A	N/A

AMERICAN SIGNATURE, INC., *ET AL.*

SUMMARY OF BILLING BY PROFESSIONAL
JULY 1, 2026 THROUGH OCTOBER 31, 2026

Name of Professional Person	Date of Bar Admission	Position (Department)	Hourly Billing Rate[1]	Total Billed Hours	Total Compensation
Stacy L. Newman	2007	Member (Bankruptcy)	$945.00	3.8	$3,591.00
			$875.00	5.2	$4,550.00
Carol E. Thompson	2022	Associate (Bankruptcy)	$585.00	0.2	$117.00
			$505.00	3.9	$1,969.50
			$252.50	0.2	$50.50
Michael A. Solimani	2024	Associate (Bankruptcy)	$515.00	6.8	$3,502.00
			$460.00	11.8	$5,428.00
Pauline Z. Ratkowiak	N/A	Paralegal (Bankruptcy)	$445.00	0.1	$44.50
Larry S. Morton	N/A	Paralegal (Bankruptcy)	$440.00	5.0	$2,200.00
			$420.00	7.2	$3,024.00
Blended Rate: $553.77			**TOTAL**	**44.2**	**$24,476.50**

[1] This rate is Cole Schotz P.C.'s regular hourly rate for legal services. All hourly rates are adjusted by Cole Schotz P.C. on a periodic basis (the last such adjustment occurred on September 1, 2026).

AMERICAN SIGNATURE, INC., *ET AL.*

COMPENSATION BY PROJECT CATEGORY
JULY 1, 2026 THROUGH OCTOBER 31, 2026

	TOTAL HOURS	TOTAL FEES
Asset Dispositions, Sales, Uses, and Leases (Section 363)	3.3	$2,389.50
Automatic Stay Matters/Litigation	0.2	$175.00
Case Administration	3.5	$1,518.00
Committee Matters and Creditor Meetings	2.0	$1,535.00
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Reorganization Plan	0.4	$350.00
Retention Matters	0.3	$138.00
TOTAL	**44.2**	**$24,476.50**

AMERICAN SIGNATURE, INC., *ET AL.*

EXPENSE SUMMARY
JULY 1, 2026 THROUGH OCTOBER 31, 2026

Expense Category	Service Provider (if applicable)	Total Expenses
Court Fees	PACER Service Center	$89.40
Delivery Services/Couriers	Reliable	$233.56
TOTAL		**$322.96**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
AMERICAN SIGNATURE, INC., *et al.*,[1]	)	Case No. 25-12105 (JKS)
Debtors.	)	(Jointly Administered)
	)	**Hearing Date:** ***Only if objections are filed***
	)	**Obj. Deadline: December 2, 2026 at 4:00 p.m. (ET)**

COMBINED SIXTH MONTHLY FEE APPLICATION OF COLE SCHOTZ P.C., CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM JULY 1, 2026 THROUGH OCTOBER 31, 2026

Cole Schotz P.C. (the "Applicant" or "Cole Schotz"), co-counsel to the Official Committee of Unsecured Creditors (the "Committee") of American Signature, Inc. and the above-captioned debtors and debtors in possession (collectively, the "Debtors") in these chapter 11 cases (the "Chapter 11 Cases"), hereby applies (the "Application"), pursuant to (i) sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"), (ii) Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), (iii) Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), and (iv) the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 333] (the "Interim Compensation Order"),[2] for allowance of compensation for services

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: American Signature, Inc. (6162); American Signature Home Inc. (8573); American Signature USA Inc. (6162); ASI Pure Promise Insurance LLC (6162); ASI Elston LLC (7520); ASI – Laporte LLC (6162); ASI Polaris LLC (6162); ASI Thomasville LLC (6162); and American Signature Woodbridge LLC (6162). The Debtors' business address is 4300 E. 5th Avenue, Columbus, OH 43235.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Interim Compensation Order.

rendered and reimbursement of expenses for the period from July 1, 2026 through October 31, 2026 (the "Application Period"), and respectfully represents as follows:

Jurisdiction and Venue

1. The Court has jurisdiction to consider the Application pursuant to 28 U.S.C. §1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.

2. Pursuant to Local Rule 9013-1(f), the Committee consents to entry of a final judgment or order with respect to this Application if it is determined that the Court would lack Article III jurisdiction to enter such final order or judgment absent consent of the parties.

3. The statutory predicates for the relief sought herein are sections 330 and 331 of the Bankruptcy Code. Such relief also is warranted under Bankruptcy Rule 2016, Local Rule 2016-1 and the Interim Compensation Order.

Background

A. The Chapter 11 Cases

4. On November 22, 2025 (the "Petition Date"), each of the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. These Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b). Since the Petition Date, the Debtors have remained in possession of their assets and have continued to operate and manage their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

5. On December 4, 2025, the Office of the United States Trustee for Region 3 (the "U.S. Trustee") filed a notice appointing a seven-member Committee consisting of: (i) Man

Wah MCO; (ii) H317 Logistics, LLC;[3] (iii) Riverside Furniture Corp.; (iv) Holland House; (v) Tempur World, LLC; (vi) Everest Technologies, Inc.; and (vii) Realty Income Corp. *See* Docket No. 119. Man Wah MCO and Realty Income Corp. serve as co-chairs of the Committee.

B. The Retention of Cole Schotz

6. On December 29, 2025, the Committee applied to the Court for an order authorizing the retention and employment of Cole Schotz as co-counsel to the Committee, effective as of December 5, 2025. *See* Docket No. 262.

7. On January 23, 2026, the Court entered the *Order Pursuant to 11 U.S.C. §§ 328(a) and 1103 Authorizing and Approving the Retention and Employment of Cole Schotz P.C. as Co-Counsel to the Official Committee of Unsecured Creditors Effective as of December 5, 2025* [Docket No. 411] authorizing the retention and employment of Cole Schotz as co-counsel to the Committee.

C. The Interim Compensation Order

8. The Interim Compensation Order sets forth the procedures for interim compensation and reimbursement of expenses in these Chapter 11 Cases. Specifically, the Interim Compensation Order provides that on or after the fifth day of each month following the month for which compensation is sought, each Professional seeking compensation may file an application (each, a "Monthly Fee Statement") for interim allowance of compensation for services rendered and reimbursement of expenses incurred during the preceding month and serve such Monthly Fee Statement on the Application Recipients. *See* Interim Compensation Order ¶ 2(a). Provided that there are no objections to the Monthly Fee Statement filed within twenty-one (21) days after service of a Monthly Fee Statement, a Professional may file a certificate of no

[3] H317 Logistics, LLC has since resigned from the Committee.

objection with the Court with respect to the unopposed portion of the compensation and expenses requested in its Monthly Fee Statement, after which the Debtors are authorized to pay such Professional eighty percent (80%) of the fees and one-hundred percent (100%) of the expenses requested in such Monthly Fee Statement. *Id.* ¶ 2(b).

Relief Requested

9. Pursuant to the Interim Compensation Order and section 331 of the Bankruptcy Code, Cole Schotz is seeking compensation in the amount of $19,581.20, which is equal to eighty percent (80%) of the $24,476.50 in fees for professional services rendered by Cole Schotz during the Application Period. This amount is derived solely from the applicable hourly billing rates of Cole Schotz personnel who rendered such services to the Committee. In addition, Cole Schotz is seeking reimbursement of expenses incurred during the Application Period in the amount of $322.96.

D. Compensation Requested

10. Attached hereto as **Exhibit A** is a detailed itemization, by project category, of all services performed by Cole Schotz with respect to the Chapter 11 Cases during the Application Period. This detailed itemization complies with Local Rule 2016-1(d) in that each time entry contains a separate time allotment, a description of the type of activity and the subject matter of the activity, all time is billed in increments of one-tenth of an hour, time entries are presented chronologically in categories and all meetings or hearings are individually identified. *See* DEL. BANKR. L.R. 2016-1(d).

11. The attorneys and professionals who rendered services related to each category are identified in **Exhibit A**, along with the number of hours for each individual and the total compensation sought for each category.

E. Expense Reimbursement

12. Cole Schotz incurred out-of-pocket expenses during the Application Period in the amount of $322.96. Attached hereto as **Exhibit B** is a description of the expenses actually incurred by Cole Schotz in the performance of services rendered as co-counsel to the Committee. The expenses are broken down into categories of charges, including among other things, the following charges: photocopying, scanning and printing, telecopy, telephone, Court fees, transcription charges, filing fees, telephonic appearances, legal research and other non-ordinary expenses. *See* DEL. BANKR. L.R. 2016-1(e).[4]

Valuation of Services

13. Attorneys and professionals of Cole Schotz have expended a total of 44.2 hours in connection with this matter during the Application Period.

14. The amount of time spent by each of the professionals providing services to the Committee for the Application Period is set forth in **Exhibit A**. The rates are Cole Schotz's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Cole Schotz for the Application Period as co-counsel to the Committee in these Chapter 11 Cases is $24,476.50.

15. Cole Schotz believes that the time entries included in **Exhibit A** attached hereto and the expense breakdown set forth in **Exhibit B** attached hereto are in compliance with the requirements of Local Rule 2016-1.

16. Cole Schotz's itemized time records for professionals performing services for the Committee during the Application Period are attached hereto as **Exhibit C**.

[4] In accordance with Local Rule 2016-1(e)(iii), Cole Schotz does not charge more than $0.10 per page for photocopies. Applicant does not surcharge for computerized research. *See* DEL. BANKR. L.R. 2016-1(e)(iii).

17. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (a) the complexity of these Chapter 11 Cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

No Prior Request

18. No prior request for the relief sought in the Application has been made to this or any other court.

Certificate of Compliance and Waiver

19. The undersigned representative of Cole Schotz certifies that he has reviewed the requirements of Local Rule 2016-1, and that the Application substantially complies with that Local Rule. To the extent that the Application does not comply in all respects with the requirements of Local Rule 2016-1, Cole Schotz believes that such deviations are not material and respectfully requests that any such requirements be waived.

Notice

20. Cole Schotz will provide notice of this Application by electronic mail to: (i) counsel to the Debtors; (ii) counsel to the Conflicts Committee; (iii) counsel to the DIP Agent and Prepetition ABL Agent; (iv) counsel to the Prepetition Term Loan Agent; and (v) the U.S. Trustee. In light of the nature of the relief requested, Cole Schotz submits that no other or further notice is required.

Conclusion

WHEREFORE, Cole Schotz respectfully requests (a) allowance of compensation for professional services rendered to the Committee during the Application Period in the amount of $19,581.20 (80% of $24,476.50) and reimbursement for actual and necessary expenses incurred during the Application Period in the amount of $322.96; (b) payment by the Debtors of the foregoing amounts; and (c) such other and further relief as the Court deems just and proper.

Dated: November 11, 2026
Wilmington, Delaware

COLE SCHOTZ P.C.

/s/ Stacy L. Newman

Justin R. Alberto (No. 5126)
Stacy L. Newman (No. 5044)
Carol E. Thompson (No. 6936)
500 Delaware Avenue, Suite 600
Wilmington, DE 19801
Tel: (302) 652-3131
Fax: (302) 652-3117
Email: jalberto@coleschotz.com
snewman@coleschotz.com
cthompson@coleschotz.com
-and-

Seth Van Aalten (admitted *pro hac vice*)
Sarah A. Carnes (admitted *pro hac vice*)
1325 Avenue of the Americas, 19th Floor
New York, NY 10019
Tel: (212) 752-8000
Fax: (212) 752-8393
Email: svanaalten@coleschotz.com
scarnes@coleschotz.com

Counsel to the Official Committee of Unsecured Creditors

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
AMERICAN SIGNATURE, INC., *et al.*,[1]	)	Case No. 25-12105 (JKS)
Debtors.	)	(Jointly Administered)
	)	**Hearing Date:** ***Only if objections are filed***
	)	**Obj. Deadline: December 2, 2026 at 4:00 p.m. (ET)**

NOTICE OF COMBINED SIXTH MONTHLY FEE APPLICATION OF COLE SCHOTZ P.C., CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM JULY 1, 2026 THROUGH OCTOBER 31, 2026

PLEASE TAKE NOTICE that on November 11, 2026, Cole Schotz P.C. filed with the United States Bankruptcy Court for the District of Delaware (the "Court") the *Combined Sixth Monthly Fee Application of Cole Schotz P.C., Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2026 through October 31, 2026* (the "Application"), which seeks approval of fees for professional services rendered to the Official Committee of Unsecured Creditors in the amount of $19,581.20 (80% of $24,476.50), together with reimbursement of expenses in the amount of $322.96.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application are required to be filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, and served on the following, so as to be **received no later than 4:00 p.m. (ET) on December 2, 2026 (the "Objection Deadline")**: (i) counsel to the Debtors: Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, Wilmington, DE 19899-8705 (Courier 19801), Attn: Laura Davis Jones (ljones@pszjlaw.com) and David M. Bertenthal (dbertenthal@pszjlaw.com); (ii) counsel to the Conflicts Committee: (a) Goodwin Procter LLP, 620 Eighth Avenue, New York, NY 10018, Attn: Kizzy L. Jarashow (kjarashow@goodwinlaw.com) and Stacy Dasaro (sdasaro@goodwinlaw.com) and (b) Potter Anderson & Corroon LLP, 1313 North Market Street, 6th Floor, Wilmington, DE 19801, Attn: L. Katherine Good (kgood@potteranderson.com); (iii) counsel to the DIP Agent and Prepetition ABL Agent: (a) Choate, Hall & Stewart LLP, Two International Place, Boston, MA 02110, Attn: John F. Ventola (jventola@choate.com), Jonathan D. Marshall (jmarshall@choate.com), and Lucas B. Barrett (lbarrett@choate.com) and (b) Richards, Layton & Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, DE 19801, Attn: Daniel J. DeFranceschi (defranceschi@rlf.com), John H. Knight

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: American Signature, Inc. (6162); American Signature Home Inc. (8573); American Signature USA Inc. (6162); ASI Pure Promise Insurance LLC (6162); ASI Elston LLC (7520); ASI – Laporte LLC (6162); ASI Polaris LLC (6162); ASI Thomasville LLC (6162); and American Signature Woodbridge LLC (6162). The Debtors' business address is 4300 E. 5th Avenue, Columbus, OH 43235.

(knight@rlf.com), and Matthew P. Milana (milana@rlf.com); (iv) counsel to the Prepetition Term Loan Agent: (a) Goldberg Kohn, 55 East Monroe Street, Chicago, IL 60603-5792, Attn: Randall L. Klein (randall.klein@goldbergkohn.com) and Zachary J. Garrett (zachary.garrett@goldbergkohn.com) and (b) Blank Rome LLP, 1201 North Market Street, Suite 800, Wilmington, DE 19801, Attn: Stanley B. Tarr (stanley.tarr@blankrome.com); (v) the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Linda Casey (linda.casey@usdoj.gov); and (vi) counsel to the Official Committee of Unsecured Creditors: (a) Kelley Drye & Warren LLP, World Trade Center, 175 Greenwich Street, New York, NY 10007, Attn: Jason Adams (jadams@kelleydrye.com) and Maeghan McLoughlin (mmcloughlin@kelleydrye.com) and (b) Cole Schotz P.C., 500 Delaware Avenue, Suite 600, Wilmington, DE 19801, Attn: Justin Alberto (jalberto@coleschotz.com) and Sarah Carnes (scarnes@coleschotz.com).

PLEASE TAKE FURTHER NOTICE that pursuant to the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 333], if no objections are filed and served in accordance with the above procedures, the Debtors will be authorized to pay 80% of the requested fees and 100% of the requested expenses without further order of the Court.

PLEASE TAKE FURTHER NOTICE THAT A HEARING ON THE APPLICATION WILL BE HELD ONLY IF AN OBJECTION IS TIMELY FILED, OR THE COURT DIRECTS OTHERWISE, AT A DATE AND TIME TO BE SCHEDULED BEFORE THE HONORABLE J. KATE STICKLES, UNITED STATES BANKRUPTCY JUDGE, UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 5TH FLOOR, COURTROOM NO. 6, 824 NORTH MARKET STREET, WILMINGTON, DELAWARE 19801.

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Dated: November 11, 2026
Wilmington, Delaware

COLE SCHOTZ P.C.

/s/ Stacy L. Newman
Justin R. Alberto (No. 5126)
Stacy L. Newman (No. 5044)
Carol E. Thompson (No. 6936)
500 Delaware Avenue, Suite 600
Wilmington, DE 19801
Tel: (302) 652-3131
Fax: (302) 652-3117
Email: jalberto@coleschotz.com
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-and-

Seth Van Aalten (admitted *pro hac vice*)
Sarah A. Carnes (admitted *pro hac vice*)
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-and-

KELLEY DRYE & WARREN LLP

Eric R. Wilson (admitted *pro hac vice*)
Jason R. Adams (admitted *pro hac vice*)
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jadams@kelleydrye.com
mmcloughlin@kelleydrye.com

Counsel to the Official Committee of Unsecured Creditors

EXHIBIT A

AMERICAN SIGNATURE, INC., *ET AL.*

COMPENSATION BY PROJECT CATEGORY
JULY 1, 2026 THROUGH OCTOBER 31, 2026

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AMERICAN SIGNATURE, INC., *ET AL.*

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JULY 1, 2026 THROUGH OCTOBER 31, 2026

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			$420.00	7.2	$3,024.00
Blended Rate: $553.77			**TOTAL**	**44.2**	**$24,476.50**

[5] This rate is Cole Schotz P.C.'s regular hourly rate for legal services. All hourly rates are adjusted by Cole Schotz P.C. on a periodic basis (the last such adjustment occurred on September 1, 2026).

EXHIBIT B

AMERICAN SIGNATURE, INC., *ET AL.*

EXPENSE SUMMARY
JULY 1, 2026 THROUGH OCTOBER 31, 2026

Expense Category	Service Provider (if applicable)	Total Expenses
Court Fees	PACER Service Center	$89.40
Delivery Services/Couriers	Reliable	$233.56
TOTAL		**$322.96**

EXHIBIT C

AMERICAN SIGNATURE, INC., *ET AL.*

ITEMIZED TIME RECORDS
JULY 1, 2026 THROUGH OCTOBER 31, 2026

100 YEARS COLE SCHOTZ P.C.

Cole Schotz P.C.
500 Delaware Avenue
Suite 600
Wilmington, DE 19801

FEDERAL ID# 22-2113414

NJ — NY — DE — MD — DC — FL — TX

AMERICAN SIGNATURE, INC.
C/O KCC DBA VERITA
222 N. PACIFIC COAST HIGHWAY, SUITE 300
EL SEGUNDO, CA 90245

	Invoice Date:	August 5, 2026
	Invoice Number:	1043405
Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS	Matter Number:	70757-0001

FOR PROFESSIONAL SERVICES THROUGH JULY 31, 2026

ASSET DISPOSITIONS, SALES, USES, AND LEASES (SECTION 363) **3.00** **2,127.00**

DATE	INITIALS	Description	HOURS	AMOUNT
07/15/26	MAS	REVIEW RE: GOOGLE CLAIMS MOTION, APA AND RELATED PLEADINGS	1.20	552.00
07/15/26	SLN	CORRESPONDENCE WITH DEBTORS REGARDING MOTION TO SHORTEN GOOGLE PRIVATE SALE MOTION (.2); REVIEW GOOGLE PRIVATE SALE MOTION (1.0); REVIEW MOTION TO SEAL (.3); REVIEW MOTION TO SHORTEN NOTICE (.2);	1.70	1,487.50
07/17/26	SLN	REVIEW MODIFIED ORDER SHORTENING NOTICE OF GOOGLE SALE (.1);	0.10	87.50

AUTOMATIC STAY MATTERS/LITIGATION **0.20** **175.00**

DATE	INITIALS	Description	HOURS	AMOUNT
07/28/26	SLN	REVIEW DEBTORS OBJECTION TO DALEY STAY RELIEF MOTION (.2);	0.20	175.00

CASE ADMINISTRATION **1.10** **462.00**

DATE	INITIALS	Description	HOURS	AMOUNT
07/06/26	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION AND FILING DEADLINES	0.20	84.00
07/13/26	LSM	REVIEW BANKRUPTCY COURT DOCKET FOR CRITICAL DATES	0.20	84.00
07/22/26	LSM	REVIEW BANKRUPTCY COURT DOCKET FOR CRITICAL DATES	0.20	84.00
07/24/26	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION AND FILING DEADLINES	0.30	126.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 70757-0001

Invoice Number 1043405
August 5, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
07/30/26	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION AND FILING DEADLINES	0.20	84.00
COMMITTEE MATTERS AND CREDITOR MEETINGS			**1.00**	**626.00**

DATE	INITIALS	Description	HOURS	AMOUNT
07/16/26	MAS	REVIEW OF M. MCLOUGHLIN CORRES RE: UCC UPDATE	0.10	46.00
07/16/26	SLN	CORRESPONDENCE WITH COMMITTEE (.1);	0.10	87.50
07/22/26	SLN	CORRESPONDENCE WITH COMMITTEE (.1);	0.10	87.50
07/28/26	MAS	ATTENDANCE RE: 7/28 UCC MEETING	0.50	230.00
07/28/26	SLN	CORRESPONDENCE WITH COMMITTEE (.1); REVIEW MATERIALS (.1);	0.20	175.00
CREDITOR INQUIRIES			**0.20**	**175.00**

DATE	INITIALS	Description	HOURS	AMOUNT
07/01/26	SLN	REVIEW LETTER FROM KONICA MINOLTA (.2);	0.20	175.00
FEE APPLICATION MATTERS/OBJECTIONS			**15.40**	**7,667.00**

DATE	INITIALS	Description	HOURS	AMOUNT
07/01/26	SLN	CORRESPONDENCE WITH CS TEAM REGARDING FEE APPS (.1);	0.10	87.50
07/01/26	MAS	REVIEW L. MORTON DRAFT CNOS RE: PROVINCE THIRD AND FOURTH FEE APPS (.2); CORRES WITH L. MORTON RE: SAME (.1)	0.30	138.00
07/06/26	SLN	CORRESPONDENCE WITH CS TEAM REGARDING FEE APPS (.1);	0.10	87.50
07/06/26	CET	EMAILS WITH S. NEWMAN, L. MORTON AND T. ZAPATA RE: KELLEY DRYE FEE STATEMENT FOR APRIL/ MAY 2026 (.2); CALL WITH S. CARNES RE: COLE SCHOTZ FEE STATEMENT FOR APRIL/MAY 2026 (.1); FINALIZE KELLEY DRYE FEE APPLICATION FOR FILING (.7); REVIEW AND FINALIZE COLE SCHOTZ FEE APPLICATION FOR FILING (1.2)	2.20	1,111.00
07/06/26	LSM	REVISE, FILE AND ORGANIZE SERVICE OF TWO FOURTH MONTHLY FEE APPLICATIONS FOR KELLEY DRYE AND COLE SCHOTZ	0.70	294.00
07/13/26	MAS	DRAFTING RE: CS FIFTH MONTHLY FEE APP	2.20	1,012.00
07/15/26	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING INTERIM FEE APP (.1); FOLLOW UP WITH CS TEAM (.1); REVIEW AND REVISE CS INTERIM FEE APPLICATION (.9);	1.10	962.50

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 70757-0001

Invoice Number 1043405
August 5, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
07/15/26	MAS	FURTHER REVIEW/EDITS RE: CS INTERIM FEE APPS (.6); CORRES WITH S. NEWMAN RE: SAME (.1); CORRES WITH T. ZAPATA RE: SAME (.1)	0.80	368.00
07/15/26	LSM	REVIEW EMAILS AND DRAFT REGARDING FIRST INTERIM FEE APPLICATION FOR COLE SCHOTZ	0.30	126.00
07/24/26	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING FEE APPS (.1);	0.10	87.50
07/24/26	MAS	REVIEW AND FINALIZE RE: CS, KDW, AND PROVINCE INTERIM FEE APPS (1.6); CORRESPONDENCE WITH L. MORTON RE: SAME (.2); DRAFT NOTICE TO PROVINCE APPLICATION RE: SAME (.3)	2.10	966.00
07/24/26	LSM	REVISE NOTICE TO FIRST INTERIM FEE APPLICATION FOR KELLEY DRYE AND FORWARD SAME TO M. SOLIMANI	0.20	84.00
07/24/26	LSM	REVIEW, FILE AND ORGANIZE SERVICE OF THREE FIRST INTERIM FEE APPLICATIONS FOR COLE SCHOTZ, KELLEY DRYE, AND PROVINCE	0.60	252.00
07/24/26	LSM	REVIEW, REVISE AND FORWARD TO M. SOLIMANI OF THREE FIRST INTERIM FEE APPLICATIONS FOR COLE SCHOTZ, KELLEY DRYE, AND PROVINCE	0.50	210.00
07/28/26	MAS	CORRESPONDENCE WITH KDW TEAM RE: 4TH FEE APP CNOS (.1); CORRESPONDENCE WITH CS TEAM RE: SAME (.1); REVIEW L. MORTON DRAFTS RE: SAME (.2); CORRESPONDENCE WITH L. MORTON RE: SAME (.1)	0.50	230.00
07/28/26	LSM	UPDATE, FILE AND CIRCULATE TO CS TEAM THE CNO REGARDING COLE SCHOTZ FOURTH MONTHLY FEE APPLICATION	0.30	126.00
07/28/26	LSM	REVIEW BANKRUPTCY COURT DOCKET FOR RESPONSES AND DRAFT TWO CERTIFICATES OF NO OBJECTION REGARDING FOURTH MONTHLY FEE APPLICATIONS FOR KELLEY DRYE AND COLE SCHOTZ	0.40	168.00
07/30/26	MAS	REVIEW/EDITS RE: KDW FIFTH FEE APP (.5); CORRESPONDENCE WITH L. MORTON RE: SAME (.1)	0.60	276.00
07/30/26	MAS	CALL WITH T. ZAPATA RE: FIFTH FEE APPS AND CNOS	0.10	46.00
07/30/26	MAS	FINAL REVIEW/EDITS RE: CS FIFTH FEE APP (.3); CORRES WITH S. NEWMAN RE: SAME (.1); CORRES WITH L. MORTON RE: SAME (.1)	0.50	230.00
07/30/26	LSM	REVISE, FILE AND CIRCULATE TO M. SOLIMANI THE CNO REGARDING FOURTH MONTHLY FEE APPLICATION FOR KELLEY DRYE	0.30	126.00
07/30/26	LSM	UPDATE, FILE AND ORGANIZE ELECTRONIC SERVICE OF TWO FIFTH MONTHLY FEE APPLICATIONS FOR KELLEY DRYE AND COLE SCHOTZ AND FORWARD SAME TO M. SOLIMANI	0.60	252.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 70757-0001

Invoice Number 1043405
August 5, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
07/30/26	LSM	REVIEW/REVISE TWO FIFTH MONTHLY FEE APPLICATIONS FOR KELLEY DRYE AND COLE SCHOTZ AND FORWARD SAME TO M. SOLIMANI	0.60	252.00
07/30/26	SLN	REVIEW AND REVISE CS MONTHLY FEE APPLICATION (.2);	0.20	175.00
PREPARATION FOR AND ATTENDANCE AT HEARINGS			**0.50**	**259.50**

DATE	INITIALS	Description	HOURS	AMOUNT
07/31/26	MAS	REVIEW RE: 8/4 HEARING AGENDA	0.10	46.00
07/31/26	LSM	COMPILE, REVIEW AND CIRCULATE TO CS TEAM THE AGENDA FOR THE AUGUST 4, 2026 HEARING	0.30	126.00
07/31/26	SLN	REVIEW AGENDA FOR 8/4 HEARING (.1);	0.10	87.50
REORGANIZATION PLAN			**0.40**	**350.00**

DATE	INITIALS	Description	HOURS	AMOUNT
07/20/26	SLN	REVIEW DEBTORS MOTION TO EXTEND EXCLUSIVITY (.4);	0.40	350.00
		TOTAL HOURS	21.80	

PROFESSIONAL SERVICES: $11,841.50

TIMEKEEPER SUMMARY

NAME	TIMEKEEPER TITLE	HOURS	RATE	AMOUNT
Carol E. Thompson	Associate	2.20	505.00	1,111.00
Larry S. Morton	Paralegal	5.90	420.00	2,478.00
Michael A. Solimani	Associate	9.00	460.00	4,140.00
Stacy L. Newman	Member	4.70	875.00	4,112.50
	Total	**21.80**		**$11,841.50**

COST SUMMARY

Description	AMOUNT
COURT FEES	21.80
TOTAL COSTS	**$21.80**

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 70757-0001

Invoice Number 1043405
August 5, 2026

TOTAL SERVICES AND COSTS:	$	11,863.30
PREVIOUS BALANCE DUE:	$	193,814.64
TOTAL DUE THIS INVOICE:	**$**	**205,677.94**

100 YEARS COLE SCHOTZ P.C.

Cole Schotz P.C.
500 Delaware Avenue
Suite 600
Wilmington, DE 19801

FEDERAL ID# 22-2113414

NJ — NY — DE — MD — DC — FL — TX

AMERICAN SIGNATURE, INC.
C/O KCC DBA VERITA
222 N. PACIFIC COAST HIGHWAY, SUITE 300
EL SEGUNDO, CA 90245

	Invoice Date:	October 20, 2026
	Invoice Number:	1051043
Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS	Matter Number:	70757-0001

FOR PROFESSIONAL SERVICES THROUGH AUGUST 31, 2026

AUTOMATIC STAY MATTERS/LITIGATION **0.30** **262.50**

DATE	INITIALS	Description	HOURS	AMOUNT
08/20/26	SLN	REVIEW DEBTORS OBJECTION TO NOBLE STAY RELIEF MOTION (.3);	0.30	262.50

CREDITOR INQUIRIES **0.10** **87.50**

DATE	INITIALS	Description	HOURS	AMOUNT
08/24/26	SLN	CORRESPONDENCE WITH CREDITOR AND KDW REGARDING CREDITOR INQUIRY (.1);	0.10	87.50

FEE APPLICATION MATTERS/OBJECTIONS **3.50** **1,566.00**

DATE	INITIALS	Description	HOURS	AMOUNT
08/20/26	MAS	CORRESPONDENCE WITH M. MCLOUGHLIN RE: INTERIM FEE APPLICATIONS (.1); CORRESPONDENCE WITH PSZJ TEAM RE: SAME (.1)	0.20	92.00
08/21/26	MAS	CORRESPONDENCE WITH M. MCLOUGHLIN RE: FEE APP CNOS (.1); CORRESPONDENCE WITH S. NEWMAN RE: SAME (.1); REVIEW AND CORRESPOND WITH L. MORTON CONCERNING DRAFTS RE: SAME (.2)	0.40	184.00
08/21/26	LSM	REVISE, FILE AND ORGANIZE SERVICE OF NOTICE OF RATE INCREASE FOR PROFESSIONALS	0.30	126.00
08/21/26	LSM	REVISE, FILE AND CIRCULATE TO CS TEAM TWO CERTIFICATES OF NO OBJECTION REGARDING FIFTH MONTHLY FEE APPLICATION FOR KELLEY DRYE AND COLE SCHOTZ	0.40	168.00
08/21/26	LSM	DRAFT TWO CERTIFICATES OF NO OBJECTIONS REGARDING FIFTH MONTHLY FEE APPLICATIONS FOR COLE SCHOTZ AND KELLEY DRYE	0.40	168.00
08/25/26	MAS	DRAFTING RE: SIXTH CS FEE APP	1.70	782.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 70757-0001

Invoice Number 1051043
October 20, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
08/31/26	MAS	FURTHER CORRESPONDENCE WITH M. MCLAUGHLIN RE: INTERIM FEE APPLICATIONS	0.10	46.00
NON-WORKING TRAVEL TIME			**0.10**	**50.50**

DATE	INITIALS	Description	HOURS	AMOUNT
08/04/26	CET	TRAVEL TO AND FROM COURT FOR HEARING	0.20	50.50
PREPARATION FOR AND ATTENDANCE AT HEARINGS			**2.10**	**1,076.00**

DATE	INITIALS	Description	HOURS	AMOUNT
08/03/26	SLN	CORRESPONDENCE WITH CS TEAM REGARDING 8/4 HEARING (.1);	0.10	87.50
08/03/26	CET	EMAILS WITH COLE SCHOTZ TEAM RE: HEARING ON 8/4	0.10	50.50
08/03/26	CET	EMAILS WITH COLE SCHOTZ TEAM RE: 8/4 HEARING	0.10	50.50
08/04/26	MAS	REVIEW AMENDED AGENDA RE: 8/4 HEARING	0.10	46.00
08/04/26	CET	ATTEND HEARING	1.40	707.00
08/04/26	CET	REVIEW AGENDA	0.10	50.50
08/04/26	LSM	COMPILE, REVIEW AND CIRCULATE TO CS TEAM THE AMENDED AGENDA FOR AUGUST 4, 2026 HEARING	0.20	84.00
RETENTION MATTERS			**0.30**	**138.00**

DATE	INITIALS	Description	HOURS	AMOUNT
08/21/26	MAS	DRAFTING RE: NOTICE OF RATE CHANGES (.2); CORRESPONDENCE WITH L. MORTON RE: SAME (.1)	0.30	138.00
		TOTAL HOURS	6.50	

PROFESSIONAL SERVICES: $3,180.50

TIMEKEEPER SUMMARY

NAME	TIMEKEEPER TITLE	HOURS	RATE	AMOUNT
Carol E. Thompson	Associate	1.80	505.00	909.00
Larry S. Morton	Paralegal	1.30	420.00	546.00
Michael A. Soliman	Associate	2.80	460.00	1,288.00
iStacy L. Newman	Member	0.50	875.00	437.50
Carol E. Thompson	Associate	0.20	202.50	50.50
	Total	**6.50**		**$3,180.50**

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 70757-0001

Invoice Number 1051043
October 20, 2026

COST SUMMARY

Description	**AMOUNT**
COURT FEES	62.30
DELIVERY SERVICES/COURIERS	233.56
TOTAL COSTS	**$295.86**

TOTAL SERVICES AND COSTS:	$	3,476.36
PREVIOUS BALANCE DUE:	$	146,111.20
TOTAL DUE THIS INVOICE:	**$**	**149,587.56**

100 YEARS COLE SCHOTZ P.C.

Cole Schotz P.C.
500 Delaware Avenue
Suite 600
Wilmington, DE 19801

FEDERAL ID# 22-2113414

NJ — NY — DE — MD — DC — FL — TX

AMERICAN SIGNATURE, INC.
C/O KCC DBA VERITA
222 N. PACIFIC COAST HIGHWAY, SUITE 300
EL SEGUNDO, CA 90245

	Invoice Date:	October 7, 2026
	Invoice Number:	1049874
Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS	Matter Number:	70757-0001

FOR PROFESSIONAL SERVICES THROUGH SEPTEMBER 30, 2026

CASE ADMINISTRATION **1.20** **528.00**

DATE	INITIALS	Description	HOURS	AMOUNT
09/01/26	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION AND FILING DEADLINES	0.30	132.00
09/04/26	LSM	REVIEW BANKRUPTCY COURT DOCKET FOR CRITICAL DATES	0.20	88.00
09/11/26	LSM	REVISE BANKRUPTCY COURT DOCKET FOR CRITICAL DATES	0.20	88.00
09/16/26	LSM	REVIEW BANKRUPTCY COURT DOCKET FOR CRITICAL DATES	0.20	88.00
09/25/26	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION AND FILING DEADLINES	0.30	132.00

COMMITTEE MATTERS AND CREDITOR MEETINGS **0.70** **661.50**

DATE	INITIALS	Description	HOURS	AMOUNT
09/09/26	SLN	CORRESPONDENCE WITH COMMITTEE (.1); ATTENDANCE AT TELEPHONE CALL WITH COMMITTEE (.6);	0.70	661.50

FEE APPLICATION MATTERS/OBJECTIONS **4.80** **2,352.00**

DATE	INITIALS	Description	HOURS	AMOUNT
09/01/26	LSM	REVISE, FILE AND ORGANIZE SERVICE OF SIXTH MONTHLY FEE APPLICATION FOR KELLEY DRYE AND WARREN	0.40	176.00
09/15/26	MAS	EDITS RE: CS SIXTH FEE APP RE: AUGUST FEES	1.90	978.50
09/22/26	LSM	DRAFT CNO REGARDING KDW SIXTH MONTHLY FEE APPLICATION AND CIRCULATE SAME TO CS TEAM WITH COMMENTS	0.30	132.00
09/23/26	LSM	REVISE, FILE AND CIRCULATE TO M. SOLIMANI THE CNO REGARDING KELLEY DRYE SIXTH MONTHLY FEE APPLICATION	0.40	176.00
09/23/26	MAS	FURTHER CORRESPONDENCE WITH PSZJ TEAM RE: PROPOSED OMNIBUS FEE ORDER	0.10	51.50

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 70757-0001

Invoice Number 1049874
October 7, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
09/23/26	MAS	REVIEW L. MORTON DRAFT RE: KDW SIXTH FEE APP CNO (.2); CORRESPONDENCE WITH L. MORTON AND KDW TEAM RE: SAME (.2)	0.40	206.00
09/25/26	LSM	REVISE, FILE AND ORGANIZE SERVICE OF FIFTH MONTHLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROVINCE, LLC	0.50	220.00
09/25/26	MAS	REVIEW/EDITS RE: PROVINCE FIFTH FEE APP (.5); CORRESPONDENCE WITH L. MORTON RE: SAME (.2); CORRESPONDENCE WITH S. KIETLINSKI RE: SAME (.1)	0.80	412.00
LITIGATION/ GEN. (EXCEPT AUTOMATIC STAY RELIEF)			**0.30**	**283.50**

DATE	INITIALS	Description	HOURS	AMOUNT
09/09/26	SLN	REVIEW CIT 9019 MOTION (.3);	0.30	283.50
PREPARATION FOR AND ATTENDANCE AT HEARINGS			**0.10**	**44.50**

DATE	INITIALS	Description	HOURS	AMOUNT
09/09/26	PVR	REVIEW DOCKET AND UPDATE CASE CALENDAR RE: NOVEMBER 10, 2026 HEARING	0.10	44.50
		TOTAL HOURS	7.10	

PROFESSIONAL SERVICES: $3,869.50

TIMEKEEPER SUMMARY

NAME	TIMEKEEPER TITLE	HOURS	RATE	AMOUNT
Larry S. Morton	Paralegal	2.80	440.00	1,232.00
Michael A. Solimani	Associate	3.20	515.00	1,648.00
Pauline Z. Ratkowiak	Paralegal	0.10	445.00	44.50
Stacy L. Newman	Member	1.00	945.00	945.00
	Total	**7.10**		**$3,869.50**

COST SUMMARY

Description	AMOUNT
COURT FEES	5.30
TOTAL COSTS	**$5.30**

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 70757-0001

Invoice Number 1049874
October 7, 2026

TOTAL SERVICES AND COSTS:	$	3,874.80
PREVIOUS BALANCE DUE:	$	145,763.26
TOTAL DUE THIS INVOICE:	**$**	**149,638.06**

100 YEARS COLE SCHOTZ P.C.

Cole Schotz P.C.
500 Delaware Avenue
Suite 600
Wilmington, DE 19801

FEDERAL ID# 22-2113414

NJ — NY — DE — MD — DC — FL — TX

AMERICAN SIGNATURE, INC.
C/O KCC DBA VERITA
222 N. PACIFIC COAST HIGHWAY, SUITE 300
EL SEGUNDO, CA 90245

Invoice Date: November 4, 2026
Invoice Number: 1051894
Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS Matter Number: 70757-0001

FOR PROFESSIONAL SERVICES THROUGH OCTOBER 31, 2026

CASE ADMINISTRATION **1.20** **528.00**

DATE	INITIALS	Description	HOURS	AMOUNT
10/06/26	LSM	REVIEW BANKRUPTCY COURT DOCKET FOR CRITICAL DATES	0.20	88.00
10/09/26	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH HEARING DATE	0.10	44.00
10/15/26	LSM	REVIEW BANKRUPTCY COURT DOCKET FOR CRITICAL DATES	0.20	88.00
10/20/26	LSM	REVIEW BANKRUPTCY COURT DOCKET FOR CRITICAL DATES	0.20	88.00
10/27/26	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION AND FILING DEADLINES	0.30	132.00
10/29/26	LSM	REVIEW BANKRUPTCY COURT DOCKET FOR CRITICAL DATES	0.20	88.00

COMMITTEE MATTERS AND CREDITOR MEETINGS **0.30** **247.50**

DATE	INITIALS	Description	HOURS	AMOUNT
10/02/26	SLN	CORRESPONDENCE WITH COMMITTEE (.1);	0.10	94.50
10/20/26	SLN	CORRESPONDENCE WITH COMMITTEE (.1);	0.10	94.50

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 70757-0001

Invoice Number 1051894
November 4, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
10/20/26	CET	REVIEW COMMITTEE UPDATE EMAIL FROM KELLEY DRYE	0.10	58.50
CREDITOR INQUIRIES			**0.10**	**58.50**

DATE	INITIALS	Description	HOURS	AMOUNT
10/07/26	CET	EMAILS WITH COLE SCHOTZ, KELLEY DRYE, AND CREDITOR RE: INQUIRY ON DISTRIBUTIONS	0.10	58.50
FEE APPLICATION MATTERS/OBJECTIONS			**4.10**	**2,036.50**

DATE	INITIALS	Description	HOURS	AMOUNT
10/19/26	LSM	UPDATE, FILE AND CIRCULATE TO CS TEAM THE CNO REGARDING FIFTH FEE APPLICATION FOR PROVINCE	0.30	132.00
10/19/26	LSM	DRAFT, REVISE AND CIRCULATE TO CS TEAM THE CNO REGARDING FIFTH MONTHLY FEE APPLICATION FOR PROVINCE	0.30	132.00
10/19/26	MAS	CORRESPONDENCE WITH S. KIETLINSKI RE: PROVINCE 5TH FEE APP CNO (.1); CORRESPONDENCE WITH L. MORTON RE: SAME (.1); REVIEW DRAFT RE: SAME (.1)	0.30	154.50
10/20/26	MAS	UPDATE SIXTH FEE APP RE: SEPTEMBER FEES (1.6); CORRESPONDENCE WITH CS TEAM RE: SAME (.1)	1.70	875.50
10/27/26	LSM	REVISE, FILE AND ORGANIZE SERVICE OF SIXTH MONTHLY FEE APPLICATION FOR PROVINCE	0.40	176.00
10/27/26	MAS	CORRESPONDENCE WITH S. KIETLINSKI RE: PROVINCE FEE APP (.1); REVIEW/EDITS RE: SAME (.5); CORRESPONDENCE WITH L. MORTON RE: SAME (.2); DRAFT NOTICE RE: SAME (.2)	1.10	566.50
LITIGATION/ GEN. (EXCEPT AUTOMATIC STAY RELIEF)			**0.20**	**189.00**

DATE	INITIALS	Description	HOURS	AMOUNT
10/29/26	SLN	REVIEW DEBTOR 2004 RESPONSE (.2);	0.20	189.00
PREPARATION FOR AND ATTENDANCE AT HEARINGS			**2.90**	**2,525.50**

DATE	INITIALS	Description	HOURS	AMOUNT
10/12/26	MAS	CORRESPONDENCE WITH M. SANCHEZ RE: 10.14 HEARING (.1); PREPARE RE: SAME (.1); REVIEW AGENDA RE: SAME (.1)	0.30	154.50
10/13/26	MAS	CALL WITH S. NEWMAN RE: 10.14 HEARING (.1); CORRESPONDENCE WITH S. NEWMAN RE: SAME (.1)	0.20	103.00
10/14/26	SLN	ATTENDANCE AT HEARING;	2.40	2,268.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 70757-0001

Invoice Number 1051894
November 4, 2026

TOTAL HOURS 8.80

PROFESSIONAL SERVICES: $5,585.00

TIMEKEEPER SUMMARY

NAME	TIMEKEEPER TITLE	HOURS	RATE	AMOUNT
Carol E. Thompson	Associate	0.20	585.00	117.00
Larry S. Morton	Paralegal	2.20	440.00	968.00
Michael A. Solimani	Associate	3.60	515.00	1,854.00
Stacy L. Newman	Member	2.80	945.00	2,646.00
	Total	**8.80**		**$5,585.00**

TOTAL SERVICES:	$ 5,585.00
PREVIOUS BALANCE DUE:	$ 149,587.56
TOTAL DUE THIS INVOICE:	**$ 155,172.56**