Docket #0446 Date Filed: 10/29/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
Ambipar Emergency Response,	No. 25-90524
Debtor.[1]	

AMENDED NOTICE OF APPEAL AND STATEMENT OF ELECTION

Part 1: Identify the appellant(s)

1. Name(s) of appellant(s):

   Ad Hoc Group of Financial Creditors

2. Position of appellant(s) in the adversary proceeding or bankruptcy case that is the subject of this appeal:

   Creditor

Part 2: Identify the subject of this appeal

Describe the judgment—or the appealable order or decree—from which the appeal is taken: *Order Suspending the Chapter 11 Case* [Docket No. 433], attached hereto as Exhibit A

State the date on which the judgment—or the appealable order or decree—was entered: October 13, 2026.

[1] The last four digits of the Debtor's taxpayer identification number are 0263. The Debtor's address is P.O. Box 10008, Willow House, Cricket Square, Grand Cayman, KY1-1001, Cayman Islands.

Part 3: Identify the other parties to the appeal

List the names of all parties to the judgment—or the appealable order or decree—from which the appeal is taken and the names, addresses, and telephone numbers of their attorneys (attach additional pages if necessary):

1. Ad Hoc Group of Financial Creditors

WHITE & CASE LLP
Charles R. Koster (Texas Bar No. 24128278)
609 Main Street, Suite 2900
Houston, Texas 77002
Telephone: (713) 496-9700
Email: charles.koster@whitecase.com

Ricardo M. Pasianotto (admitted *pro hac vice*)
Andrew F. Costello (admitted *pro hac vice*)
Loredana B. Miranda (admitted *pro hac vice*)
1221 Avenue of the Americas
New York, New York 10020
Telephone: (212) 819-8200
Email: ricardo.pasianotto@whitecase.com
andrew.costello@whitecase.com
loredana.miranda@whitecase.com

John K. Cunningham (admitted *pro hac vice*)
Richard S. Kebrdle (admitted *pro hac vice*)
200 South Biscayne Boulevard, Suite 4900
Miami, Florida 33131
Telephone: (305) 371-2700
Email: jcunningham@whitecase.com
rkebrdle@whitecase.com

Jason N. Zakia (admitted *pro hac vice*)
300 N. LaSalle Drive
Chicago, Illinois 60654
Telephone: (312) 881-5400
Email: jzakia@whitecase.com

Counsel to the Ad Hoc Group of Financial Creditors

2. Ambipar Emergency Response

GRAY REED
Jason S. Brookner (24033684)
Lydia R. Webb (24083758)
1300 Post Oak Blvd., Suite 2000
Houston, Texas 77056
Telephone: (713) 986-7000
Facsimile: (713) 986-7100
E-mail: jbrookner@grayreed.com
lwebb@grayreed.com

SIMPSON THACHER & BARTLETT LLP
David R. Zylberberg (*pro hac vice* pending)
Nicholas E. Baker (*pro hac vice* pending)
Moshe A. Fink (*pro hac vice* pending)
Rachael L. Foust (*pro hac vice* pending)
Zachary J. Weiner (*pro hac vice* pending)
425 Lexington Avenue
New York, New York 10017
Telephone: (212) 455-3702
Facsimile: (212) 455-2502
E-mail: david.zylberberg@stblaw.com
nbaker@stblaw.com
moshe.fink@stblaw.com
rachael.foust@stblaw.com
zachary.weiner@stblaw.com

Counsel to the Debtor

3. Ad Hoc Group of Green Noteholders

HAYNES AND BOONE, LLP
Charles A. Beckham, Jr.
Texas Bar No. 02016600
Kelli S. Norfleet
Texas Bar No. 24070678
Adam Schmit
Texas Bar No. 24138414
1221 McKinney Street
Suite 4000
Houston, TX 77010
Telephone: (713) 547-2000
Facsimile: (713) 547-2600
Email: charles.beckham@haynesboone.com
Email: kelli.norfleet@haynesboone.com
Email: adam.schmit@haynesboone.com

DAVIS POLK & WARDWELL LLP
Timothy Graulich (admitted *pro hac vice*)
Elliot Moskowitz (admitted *pro hac vice*)
Jonah A. Peppiatt (admitted *pro hac vice*)
Stephanie I. Rosner (admitted *pro hac vice*)
450 Lexington Avenue
New York, NY 10017
Telephone: (212) 450-4000
Facsimile: (212) 701-5800
Email: timothy.graulich@davispolk.com
Email: elliot.moskowitz@davispolk.com
Email: jonah.peppiatt@davispolk.com
Email: stephanie.rosner@davispolk.com

Counsel for the Ad Hoc Group of Green Noteholders

4. Opportunity Dinâmico Fundo de Investimento em Participações Multiestratégia Responsabilidade Limitada

Bradley Arant Boult Cummings LLP
Jarrod Martin
Michael K. Riordan
JPMorgan Chase Tower
600 Travis Street, Suite 5600
Houston, TX 77002
Telephone: (713) 576-0388
Emails: jbmartin@bradley.com
mriordan@bradley.com

CHAFFETZ LINDSEY LLP
Alan J. Lipkin (admitted *pro hac vice*)
Andreas A. Frischknecht (admitted *pro hac vice*)
Sarah M. Schrag (admitted *pro hac vice*)
1700 Broadway, 33rd Floor
New York, New York 10019
Telephone: (212) 257-6065
Facsimile: (212) 257-6050
Email: a.lipkin@chaffetzlindsey.com
a.frischknecht@chaffetzlindsey.com
s.schrag@chaffetzlindsey.com

Counsel for Opportunity Dinâmico Fundo de Investimento em Participações Multiestratégia Responsabilidade Limitada

5. Caixa Econômica Federal	**CLIFFORD CHANCE US LLP** Maja Zerjal Fink (admitted *pro hac vice*) John Friel (admitted *pro hac vice*) Two Manhattan West 375 9th Avenue New York, New York 10001 Telephone: +1 (212) 878-3188 Email: maja.zerjalfink@cliffordchance.com and David S. Smith (Texas Bar No. 24117073) Texas Tower 845 Texas Avenue, Suite 2700 Houston, Texas 77002 Telephone: +1 (713) 821-2800 Email: david.smith@cliffordchance.com *Counsel to Caixa Econômica Federal*
6. Deutsche Bank AG and Deutsche Bank S.A. – Banco Alemão	**DLA PIPER LLP (US)** James P. Muenker (TX 24002659) 1900 North Pearl Street, Suite 2200 Dallas, Texas 75201 Telephone: (214) 743-4500 Email: james.muenker@us.dlapiper.com - and - Dennis O'Donnell (admitted *pro hac vice*) 1251 Avenue of the Americas New York, New York 10020 Telephone: (212) 335-4500 Email: dennis.odonnell@us.dlapiper.com *Counsel for Deutsche Bank AG and Deutsche Bank S.A. – Banco Alemão*

Part 4: Optional election to have appeal heard by District Court (applicable only in certain districts)

If a Bankruptcy Appellate Panel is available in this judicial district, the Bankruptcy Appellate Panel will hear this appeal unless, pursuant to 28 U.S.C. § 158(c)(1), a party elects to have the appeal heard by the United States District Court. If an appellant filing this notice wishes to have the appeal heard by the United States District Court, check below. Do not check the box if the appellant wishes the Bankruptcy Appellate Panel to hear the appeal.

☒ Appellant(s) elect to have the appeal heard by the United States District Court rather than by the Bankruptcy Appellate Panel.

Part 5: Sign Below

Dated: October 29, 2026
Houston, Texas

Respectfully submitted,

/s/ Charles R. Koster

WHITE & CASE LLP
Charles R. Koster (Texas Bar No. 24128278)
609 Main Street, Suite 2900
Houston, Texas 77002
Telephone: (713) 496-9700
Email: charles.koster@whitecase.com

Ricardo M. Pasianotto (admitted *pro hac vice*)
Andrew F. Costello (admitted *pro hac vice*)
Loredana B. Miranda (admitted *pro hac vice*)
1221 Avenue of the Americas
New York, New York 10020
Telephone: (212) 819-8200
Email: ricardo.pasianotto@whitecase.com
andrew.costello@whitecase.com
loredana.miranda@whitecase.com

John K. Cunningham (admitted *pro hac vice*)
Richard S. Kebrdle (admitted *pro hac vice*)
200 South Biscayne Boulevard, Suite 4900
Miami, Florida 33131
Telephone: (305) 371-2700
Email: jcunningham@whitecase.com
rkebrdle@whitecase.com

Jason N. Zakia (admitted *pro hac vice*)
300 N. LaSalle Drive
Chicago, Illinois 60654
Telephone: (312) 881-5400
Email: jzakia@whitecase.com

Counsel to the Ad Hoc Group of Financial Creditors

CERTIFICATE OF SERVICE

I certify that on October 29, 2026, I caused a copy of the foregoing document to be served via the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Charles R. Koster
Charles R. Koster

Exhibit A

Order Suspending the Chapter 11 Case **[Docket No. 433]**

United States Bankruptcy Court
Southern District of Texas
ENTERED
October 13, 2026
Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
	)	
AMBIPAR EMERGENCY RESPONSE,	)	Case No. 25-90524 (ARP)
	)	
Debtor.[1]	)	

ORDER SUSPENDING THE CHAPTER 11 CASE

Upon the *Debtor Parties' Motion to Suspend the Chapter 11 Case* (the "Motion") pursuant to sections 305(a)(2) and (b), 349(b), and 1529(4) of the Bankruptcy Code and the principles of cooperation and comity of chapter 15 of the Bankruptcy Code, in favor of the chapter 15 case of the Debtor commenced by the Foreign Representative at Case No. 26-90709 (ARP) (the "Chapter 15 Case"); and this Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 1334; and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having entered an order granting recognition of the *recuperação judicial* proceeding in Brazil (the "RJ Proceeding") as a foreign main proceeding for the Debtor in the Chapter 15 Case pursuant to chapter 15 of the Bankruptcy Code; and no trustee, examiner, or statutory committee having been appointed in the Chapter 11 Case; and it appearing that the purposes of chapter 15 of the Bankruptcy Code, as set forth in 11 U.S.C. § 1501(a), would be best served by suspension of the Chapter 11 Case, as set forth in the Motion; and it appearing that cause exists to leave standing, upon suspension, all orders entered in

[1] The last four digits of the Debtor's taxpayer identification number are 0263. The Debtor's address is P.O. Box 10008, Willow House, Cricket Square, Grand Cayman, KY1-1001, Cayman Islands.

the Chapter 11 Case; and due and proper notice of the Motion having been provided, and it appearing that no other or further notice need be provided; and this Court having reviewed the Motion; and a hearing having been held to consider the relief requested in the Motion; and the objections to the Motion having been withdrawn, resolved, or overruled; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause exists for the relief granted herein as set forth in the *Memorandum Opinion Granting Debtors' Motion for (I) Recognition of Foreign Main Proceeding and (II) Motion to Suspend the Chapter 11 Case* [ECF No. 417] (the "Memorandum Opinion"); and the Court having determined that the relief set forth herein is in the best interests of the Debtor and its estate and creditors; and upon all of the proceedings had before this Court and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted to the extent set forth herein.

2. The Chapter 11 Case is hereby suspended, without prejudice, pursuant to sections 305(a)(2) and 1529(4) of the Bankruptcy Code, and may be dismissed by the Court upon a separate motion of the Debtor, subject to notice and a hearing, as provided under the Bankruptcy Code.

3. Unless otherwise provided herein, all orders entered in the Chapter 11 Case shall survive and remain in full force and effect upon the suspension of the Chapter 11 Case.

4. This case shall remain open solely for (a) the hearing and determination of final applications for the allowance of professional fees and any other administrative expenses pursuant to sections 330 and 331 of the Bankruptcy Code (or otherwise) and (b) consideration of any motions to unsuspend or dismiss the Chapter 11 Case.

5. This Order and the suspension of the Chapter 11 Case shall not limit the rights available to the parties in the Chapter 15 Case.

6. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion, and the requirements of the Bankruptcy Rules, the Bankruptcy Local Rules, and the *Procedures for Complex Cases in the Southern District of Texas* are satisfied by such notice.

7. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry. In the event of any conflicts between the Motion and this Order, the terms of this Order shall control.

8. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

9. The Debtor is authorized to take all steps necessary or appropriate to carry out the relief granted in this Order.

10. This Court retains jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: October 12, 2026

Alfredo R Pérez
United States Bankruptcy Judge

Exhibit A

Order Suspending the Chapter 11 Case **[Docket No. 433]**

United States Bankruptcy Court
Southern District of Texas
ENTERED
October 13, 2026
Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
	)	
AMBIPAR EMERGENCY RESPONSE,	)	Case No. 25-90524 (ARP)
	)	
Debtor.[1]	)	
	)	

ORDER SUSPENDING THE CHAPTER 11 CASE

Upon the *Debtor Parties' Motion to Suspend the Chapter 11 Case* (the "Motion") pursuant to sections 305(a)(2) and (b), 349(b), and 1529(4) of the Bankruptcy Code and the principles of cooperation and comity of chapter 15 of the Bankruptcy Code, in favor of the chapter 15 case of the Debtor commenced by the Foreign Representative at Case No. 26-90709 (ARP) (the "Chapter 15 Case"); and this Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 1334; and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having entered an order granting recognition of the *recuperação judicial* proceeding in Brazil (the "RJ Proceeding") as a foreign main proceeding for the Debtor in the Chapter 15 Case pursuant to chapter 15 of the Bankruptcy Code; and no trustee, examiner, or statutory committee having been appointed in the Chapter 11 Case; and it appearing that the purposes of chapter 15 of the Bankruptcy Code, as set forth in 11 U.S.C. § 1501(a), would be best served by suspension of the Chapter 11 Case, as set forth in the Motion; and it appearing that cause exists to leave standing, upon suspension, all orders entered in

[1] The last four digits of the Debtor's taxpayer identification number are 0263. The Debtor's address is P.O. Box 10008, Willow House, Cricket Square, Grand Cayman, KY1-1001, Cayman Islands.

the Chapter 11 Case; and due and proper notice of the Motion having been provided, and it appearing that no other or further notice need be provided; and this Court having reviewed the Motion; and a hearing having been held to consider the relief requested in the Motion; and the objections to the Motion having been withdrawn, resolved, or overruled; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause exists for the relief granted herein as set forth in the *Memorandum Opinion Granting Debtors' Motion for (I) Recognition of Foreign Main Proceeding and (II) Motion to Suspend the Chapter 11 Case* [ECF No. 417] (the "Memorandum Opinion"); and the Court having determined that the relief set forth herein is in the best interests of the Debtor and its estate and creditors; and upon all of the proceedings had before this Court and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted to the extent set forth herein.

2. The Chapter 11 Case is hereby suspended, without prejudice, pursuant to sections 305(a)(2) and 1529(4) of the Bankruptcy Code, and may be dismissed by the Court upon a separate motion of the Debtor, subject to notice and a hearing, as provided under the Bankruptcy Code.

3. Unless otherwise provided herein, all orders entered in the Chapter 11 Case shall survive and remain in full force and effect upon the suspension of the Chapter 11 Case.

4. This case shall remain open solely for (a) the hearing and determination of final applications for the allowance of professional fees and any other administrative expenses pursuant to sections 330 and 331 of the Bankruptcy Code (or otherwise) and (b) consideration of any motions to unsuspend or dismiss the Chapter 11 Case.

5. This Order and the suspension of the Chapter 11 Case shall not limit the rights available to the parties in the Chapter 15 Case.

6. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion, and the requirements of the Bankruptcy Rules, the Bankruptcy Local Rules, and the *Procedures for Complex Cases in the Southern District of Texas* are satisfied by such notice.

7. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry. In the event of any conflicts between the Motion and this Order, the terms of this Order shall control.

8. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

9. The Debtor is authorized to take all steps necessary or appropriate to carry out the relief granted in this Order.

10. This Court retains jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: October 12, 2026

Alfredo R Pérez
United States Bankruptcy Judge