IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
AMBIPAR EMERGENCY RESPONSE,	)	Case No. 25-90524 (ARP)
Debtor,[1]	)	

NOTICE OF FILING OF CERTIFIED TRANSLATIONS

PLEASE TAKE NOTICE that on September 9, 2026, the Ad Hoc Group of Financial Creditors (the "**Ad Hoc Group**") of the above-captioned debtor (the "**Chapter 11 Debtor**") filed the *Statement of the Ad Hoc Group of Financial Creditors* [Docket No. 406] (the "**Statement**") in the Chapter 11 Case.[2]

PLEASE TAKE FURTHER NOTICE that as noted in the Statement, the Ad Hoc Group hereby files certified translations of (i) the Notice of Creditors' Meeting (Aug. 7, 2026) (the "**Notice of Creditors' Meeting**"), (ii) the Brazilian Bankruptcy Court's Implementation Order, and (iii) Preliminary Injunction No. 1061 by the Superior Tribunal de Justiça (Sept. 1, 2026) (the "**Preliminary Injunction**"), attached hereto as **Exhibit A**, **Exhibit B**, and **Exhibit C**, respectively.

[Remainder of Page Left Intentionally Blank]

[1] The last four digits of the Debtor's taxpayer identification number are 0263. The Debtor's address is P.O. Box 10008, Willow House, Cricket Square, Grand Cayman, KY1-1001, Cayman Islands.

[2] Capitalized terms used but not otherwise defined in this notice shall have the meanings given to such terms in the Statement.

Dated: September 25, 2026
Houston, Texas

Respectfully submitted,

/s/ Charles R. Koster

WHITE & CASE LLP
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Counsel to the Ad Hoc Group of Financial Creditors

CERTIFICATE OF SERVICE

I certify that on September 25, 2026, I caused a copy of the foregoing document to be served via the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Charles R. Koster
Charles R. Koster

Exhibit A

Certified Translation of the Notice of Creditors' Meeting

sip

THE STATE OF FLORIDA }
}
COUNTY OF MIAMI DADE}

AFFIDAVIT OF ACCURACY

BEFORE ME, the undersigned authority, on this day personally appeared Cristina Gomez who, by oath and by presentation of identification, is personally known to me to be the person subscribing her name below and, after being by me duly sworn according to law, upon her oath deposes and says in due form of law that to the best of her knowledge, information and belief:

1. "My name is Cristina Gomez and I am over the age of twenty-one years and competent to make this affidavit.

2. I speak, read, and write fluently in both the English and Portuguese languages.

3. I have worked as a professional legal translator since 2002, and I hold a Juris Doctor degree from the UNED, Madrid, Spain. Additionally, I graduated with a degree in Linguistics from the Ecole de Langues in Geneva, Switzerland. I hereby state that I am qualified to translate from Portuguese into English. Furthermore, I am a voting member at the American Translators Association (#260303).

I hereby certify that the Portuguese to English translation of the document attached hereto, named "*Exhibit A – Notice of Creditors' Meeting (Aug. 7, 2026)*" is true, accurate, and complete English translation, to the best of my ability, of the original document in Portuguese.

Cristina Gomez
Professional Legal Translator
American Translators Association #260303

Sworn to before me this 21st of September, 2026

Notary Public in and for the State of Florida
My commission expires: Dec 26 2027

MARCO RANALLI
Notary Public - State of Florida
Commission # HH 475940
My Comm. Expires Dec 26, 2027

Federal Judiciary
Court of Justice of the State of Rio de Janeiro
3rd Commercial Court of the Capital District

AV. ERASMO BRAGA, 115, LAMINA I, SALA 713 - Bairro: Centro - CEP: 20020903 - Phone: 21 31332724 - Email: cap03vemp@tjrj.jus.br

MOTIONS FOR CLARIFICATION IN JUDICIAL REORGANIZATION Case No. 3014764-58.2025.8.19.0001/RJ

MOVANT: AMBIPAR RESPONSE ENVIRONMENTAL CONSULTING OFFSHORE, S.A.

Location: Rio de Janeiro **Date:** 08/04/2026

NOTICE No. 190004070464

NOTICE OF SUMMONS TO THE GENERAL MEETING OF CREDITORS IN THE JUDICIAL REORGANIZATION OF THE "AMBIPAR GROUP," consisting of AMBIPAR RESPONSE ENVIRONMENTAL CONSULTING OFFSHORE S.A.; AMBIPAR CBL INDÚSTRIA E COMÉRCIO DE MANUFATURADOS S.A.; AMBIPAR CERTIFICATION LTDA.; AMBIPAR COMPLIANCE SOLUTIONS S.A.; AMBIPAR C-SAFETY COMÉRCIO, INDÚSTRIA E SERVIÇOS LTDA.; AMBIPARJUDICIAL DO "GRUPO AMBIPAR", integrado pelas sociedades AMBIPAR RESPONSE ENVIRONMENTAL CONSULTING OFFSHORE S.A.; AMBIPAR CBL INDÚSTRIA E COMÉRCIO DE MANUFATURADOS S.A.; AMBIPAR CERTIFICATION LTDA.; AMBIPAR COMPLIANCE SOLUTIONS S.A.; AMBIPAR C-SAFETY COMÉRCIO, INDÚSTRIA E SERVIÇOS LTDA.; AMBIPAR ECO PRODUCTS S.A.; AMBIPAR ENVIRONMENT CIRCULAR ECONOMY FPI PARANÁ LTDA.; AMBIPAR ENVIRONMENT CIRCULAR ECONOMY FPI S.A.; AMBIPAR ENVIRONMENT CIRCULAR ECONOMY NE LTDA.; AMBIPAR ENVIRONMENT CIRCULAR ECONOMY RM S.A.; AMBIPAR ENVIRONMENT ECONOMIA CIRCULAR NORDESTE S.A.; AMBIPAR ENVIRONMENT MANAUS LTDA.; AMBIPAR ENVIRONMENT RESIDENTIAL COLLECTION S.A.; AMBIPAR ENVIRONMENT REVERSE MANUFACTURING S.A.; AMBIPAR ENVIRONMENT WASTE MANAGEMENT AL S.A.; AMBIPAR ENVIRONMENT WASTE MANAGEMENT SUL LTDA.; AMBIPAR ENVIRONMENTAL CENTROESTE S.A.; AMBIPAR ENVIRONMENTAL GLASS CULLET RECYCLING SP LTDA.; AMBIPAR ENVIRONMENTAL GREEN TIRE AMBIENTAL LTDA; AMBIPAR ENVIRONMENTAL MACHINES S.A.; AMBIPAR ENVIRONMENTAL MINING LTDA; AMBIPAR ENVIRONMENTAL NORDESTE LTDA; AMBIPAR ENVIRONMENTAL NORDESTE S.A.; AMBIPAR ENVIRONMENTAL SOLUTIONS - SOLUÇÕES AMBIENTAIS LTDA; AMBIPAR ENVIRONMENTAL SUPREMA INDUSTRIAL SOLUTIONS S.A.; AMBIPAR ENVIRONMENTAL VIRASER S.A.; AMBIPAR ESG BRASIL S.A.; AMBIPAR ESG RISK MANAGEMENT LTDA; AMBIPAR FLYONE SERVIÇO AÉREO ESPECIALIZADO, COMÉRCIO E SERVIÇOS S.A.; AMBIPAR GREEN TECH LTDA; AMBIPAR HEALTH WASTE SERVICES S.A.; AMBIPAR INCORPORATION INVESTMENTS LTDA.; AMBIPAR METAL RECYCLING LTDA; AMBIPAR PARTICIPAÇÕES E EMPREENDIMENTOS S.A.; AMBIPAR RESPONSE ANALYTICAL S.A.; AMBIPAR RESPONSE DRACARES APOIO MARÍTIMO E PORTUÁRIO S.A.; AMBIPAR RESPONSE EMERGENCY MEDICAL SERVICES H S.A.; AMBIPAR RESPONSE EMERGENCY MEDICAL SERVICES R S.A.; AMBIPAR RESPONSE EMERGENCY MEDICAL SERVICES S S.A.; AMBIPAR RESPONSE ENVIRONMENTAL REMEDIATION LTDA; AMBIPAR RESPONSE ENVIRONMENTAL SERVICES LTDA; AMBIPAR RESPONSE ESPÍRITO SANTO S.A.; AMBIPAR RESPONSE FAUNA E FLORA LTDA; AMBIPAR RESPONSE GEOCIÊNCIAS LTDA; AMBIPAR RESPONSE INDUSTRIAL ROBOT S.A.; AMBIPAR RESPONSE INDUSTRIAL SERVICES S.A.; AMBIPAR RESPONSE MARINE S.A.; AMBIPAR RESPONSE MARITIME SERVICES PDA S.A.; AMBIPAR RESPONSE S.A.; AMBIPAR RESPONSE TANK CLEANING S.A.; AMBIPAR WASTE TO ENERGY S.A.; AMBIPAR WORKFORCE SOLUTION - MÃO DE OBRA TEMPORÁRIA LTDA; BOOMERA AMBIPAR GESTÃO AMBIENTAL S.A.; DRYPOL AMBIPAR ENVIRONMENTAL PET SOLUTIONS S.A.; EMERGÊNCIA PARTICIPAÇÕES S.A.; ENVIRONMENTAL ESG PARTICIPAÇÕES S.A.; JM SERVIÇOS INTEGRADOS S.A.; RG RESPONSE SA; RMC2 SOLUÇÕES AMBIENTAIS LTDA; TERRA DRONE BRASIL SERVIÇOS DE ENGENHARIA S.A.; AMBIPAR ENVIRONMENT CULLET RECICLYNG BRASIL S.A.; AMBIPAR ENVIRONMENT POS CONSUMO LTDA.; AMBIPAR ENVIRONMENTAL ECOPARQUE S.A.; AMBIPAR ENVIRONMENT INDUSTRIAL WATER SOLUTIONS LTDA.; AMBIPAR ENVIRONMENT WATER SOLUTIONS LTDA.; AMBIPAR RESPONSE PARTICIPAÇÕES BRASIL S.A.; AMAZONIA INCORPORAÇÃO E PARTICIPAÇÃO S.A.; NUTRIGÁS S.A.; NUTRIPETRO S.A.; EVEREST PARTICIPAÇÕES E EMPREENDIMENTOS S.A.; AMBIPAR LUX S.À.R.L.; AMBIPAR EMERGENCY ECO PRODUCTS S.A.; AMBIPAR ENVIRONMENT CIRCULAR ECONOMY FPI PARANÁ LTDA.; AMBIPAR ENVIRONMENT CIRCULAR ECONOMY FPI S.A.; AMBIPAR ENVIRONMENT CIRCULAR ECONOMY NE LTDA.; AMBIPAR ENVIRONMENT CIRCULAR ECONOMY RM S.A.; AMBIPAR ENVIRONMENT CIRCULAR ECONOMY NORDESTE S.A.; AMBIPAR ENVIRONMENT MANAUS LTDA.; AMBIPAR ENVIRONMENT RESIDENTIAL COLLECTION S.A.; AMBIPAR ENVIRONMENT REVERSE MANUFACTURING S.A.; AMBIPAR ENVIRONMENT WASTE MANAGEMENT AL S.A.; AMBIPAR ENVIRONMENT WASTE MANAGEMENT SUL, LTD.; AMBIPAR ENVIRONMENTAL CENTROESTE S.A.; AMBIPAR ENVIRONMENTAL GLASS CULLET RECYCLING SP LTDA.; AMBIPAR ENVIRONMENTAL GREEN TIRE AMBIENTAL LTDA; AMBIPAR ENVIRONMENTAL MACHINES S.A.; AMBIPAR ENVIRONMENTAL MINING LTDA; AMBIPAR ENVIRONMENTAL NORDESTE, LTD.; AMBIPAR ENVIRONMENTAL NORDESTE, INC.; AMBIPAR ENVIRONMENTAL SOLUTIONS - SOLUÇÕES AMBIENTAIS, LTD.; AMBIPAR ENVIRONMENTAL SUPREMA INDUSTRIAL SOLUTIONS S.A.; AMBIPAR ENVIRONMENTAL VIRASER S.A.; AMBIPAR ESG BRASIL S.A.; AMBIPAR ESG RISK MANAGEMENT LTDA; AMBIPAR FLYONE SPECIALIZED AIR SERVICES, COMMERCE, AND SERVICES S.A.; AMBIPAR GREEN TECH LTDA; AMBIPAR HEALTH WASTE SERVICES S.A.; AMBIPAR INCORPORATION INVESTMENTS LTDA.; AMBIPAR METAL RECYCLING, LTD.; AMBIPAR PARTICIPAÇÕES E EMPREENDIMENTOS, S.A.; AMBIPAR RESPONSE ANALYTICAL, S.A.; AMBIPAR RESPONSE DRACARES MARITIME AND PORT SUPPORT, S.A.; AMBIPAR RESPONSE EMERGENCY MEDICAL SERVICES H S.A.; AMBIPAR RESPONSE EMERGENCY MEDICAL SERVICES R S.A.; AMBIPAR RESPONSE EMERGENCY MEDICAL SERVICES S S.A.; AMBIPAR RESPONSE ENVIRONMENTAL REMEDIATION LTDA; AMBIPAR RESPONSE ENVIRONMENTAL SERVICES, LTD.; AMBIPAR RESPONSE ESPÍRITO SANTO, INC.; AMBIPAR RESPONSE FAUNA AND FLORA, LTD.; AMBIPAR RESPONSE GEOSCIENCES, LTD.; AMBIPAR RESPONSE INDUSTRIAL ROBOT, S.A.; AMBIPAR RESPONSE INDUSTRIAL SERVICES, S.A.; AMBIPAR RESPONSE MARINE, S.A.; AMBIPAR RESPONSE MARITIME SERVICES, PDA, S.A.; AMBIPAR RESPONSE, S.A.; AMBIPAR RESPONSE TANK CLEANING S.A.; AMBIPAR WASTE TO ENERGY S.A.; AMBIPAR WORKFORCE SOLUTION - TEMPORARY LABOR LTDA; BOOMERA AMBIPAR ENVIRONMENTAL MANAGEMENT S.A.; DRYPOL AMBIPAR ENVIRONMENTAL PET SOLUTIONS S.A.; EMERGÊNCIA PARTICIPAÇÕES S.A.; ENVIRONMENTAL ESG PARTICIPAÇÕES S.A.; JM SERVIÇOS INTEGRADOS S.A.; RG RESPONSE S.A.; RMC2 SOLUÇÕES AMBIENTAIS LTDA; TERRA DRONE BRASIL SERVIÇOS DE ENGENHARIA S.A.; AMBIPAR ENVIRONMENT CULLET RECYCLING BRASIL S.A.; AMBIPAR ENVIRONMENT POS CONSUMO LTDA.; AMBIPAR ENVIRONMENTAL ECOPARQUE, S.A.; AMBIPAR ENVIRONMENT INDUSTRIAL WATER SOLUTIONS, LTDA.; AMBIPAR ENVIRONMENT WATER SOLUTIONS, LTDA.; AMBIPAR RESPONSE PARTICIPAÇÕES BRASIL, S.A.; AMAZONIA INCORPORAÇÃO E PARTICIPAÇÃO, S.A.; NUTRIGÁS, S.A.; NUTRIPETRO, S.A.; EVEREST PARTICIPAÇÕES E EMPREENDIMENTOS, S.A.; AMBIPAR LUX, S.À.R.L.; AMBIPAR EMERGENCY RESPONSE; and AMBIPAR LOGISTICS LTDA., extracted pursuant to the provisions of Articles 36 and 56 of Law No. 11,101/2005, from the case file of Case No. 3014764-58.2025.8.19.0001—available on the Joint Judicial Administration website: **https://carapetcovaj.com.br/processos/** and **https://gomesdemattos.com.br/admjudicial/lista-de-processos/grupo-ambipar/**.

3RD COMMERCIAL COURT OF THE CAPITAL DISTRICT OF THE STATE OF RIO DE JANEIRO, in the case file of judicial reorganization proceeding No. 3014764-58.2025.8.19.0001, filed by the companies comprising the "AMBIPAR GROUP," HEREBY GIVES NOTICE to all who may see this notice or become aware of it that, in the case file of judicial reorganization No. 3014764-58.2025.8.19.0001, in view of the filing of objections to the Judicial Reorganization Plan (contained in Exhibit 482 of the case file), all creditors and interested parties are hereby SUMMONED, pursuant to Articles 36 and 56, *main section*, of Law No. 11,101/2005, to a General Meeting of Creditors - AGC, the purpose of which will be to deliberate on the Judicial Reorganization Plan for the Ambipar Group, attached as Exhibit 482 to the case file, as well as any amendments thereto, pursuant to the decision set forth in Exhibit 1095.

The AGC will be chaired by the appointed Joint Judicial Administration—CARAPETCOV ADMINISTRAÇÃO JUDICIAL, represented by its partner Thiago Carapetcov, and GOMES DE MATTOS – ADVOGADOS ASSOCIADOS, represented by its partner, Augusto Alves Moreira Neto –, and will be held in a hybrid format, at the first call, at the following physical address: Av. das Américas, 8585 - Barra da Tijuca, Rio de Janeiro - RJ, 22793-081 – Square Design Hotel, and through the "Assemblex Pilar" platform via the access link

https://assemblexpillar.com.br/, on August 25, 2026, at 14:00 (2 o'clock in the afternoon), at which time the Meeting will be called to order with the presence of creditors holding more than half of the credits with voting rights in each class, calculated by value. If a quorum is not present at the first call, the creditors are hereby summoned to the Meeting to be held at the second call, which will be called to order with the presence of any number of creditors and held at the same locations on September 1, 2026, at 14:00 (2 o'clock in the afternoon), all in accordance with Article 37, §2, of Law No. 11,101/2005. It is important to note that, in order to participate in the Meeting, creditors with voting rights and/or authorized representatives attending in person must arrive at the event venue at least 2 hours and 30 minutes (two hours and thirty minutes) in advance, that is, at 11:30 (eleven thirty), to complete the accreditation process and sign the attendance list. The creditor and/or eligible representative must arrive on the day of the event with an original personal identification document and CPF. Registration will take place from 11:30 a.m. until 1:45 p.m., 15 minutes before the Meeting begins. Creditors/Representatives who choose to participate via the "Assemblex Pilar" platform must also ensure they log in at least 15 minutes before the beginning of the Meeting. The purpose of the Meeting convened under the terms set forth herein, is for the creditors to deliberate on the following agenda points: a) approval, rejection, or amendment of the Judicial Reorganization Plan and any subsequent amendments submitted by the Companies in Reorganization, with votes to be tallied in accordance with Article 45 of Law 11,101/05; b) other matters that fall within the scope of the authority of the Meeting, pursuant to Article 35, I, of Law 11,101/05.

PRIOR ELIGIBILITY: IN ORDER TO PARTICIPATE IN THE AGC, REPRESENTATIVES AND/OR ATTORNEYS FOR THE CREDITORS MUST FIRST OBTAIN INDIVIDUAL CERTIFICATION OF THEIR ELIGIBILITY FROM THE JOINT JUDICIAL ADMINISTRATION, following the procedure described below regardless of the method of participation (whether in person or virtually).

Register on the platform **no later than** 24 (twenty-four) hours before the meeting is held at the first or second call, using the link **https://assemblexpillar.com.br/,** providing full name, CPF, 01 (one) valid and updated email address, cell phone number (including area code) capable of receiving text messages and WhatsApp messages, and a "selfie" photo holding an official identification document, along with the date the photo was taken. Subsequently, the participant will receive a confirmation link via email to complete the registration process and set their password. Once registration is complete, the participant must log in to the Platform **https://assemblexpillar.com.br/** and click on **"RJ Cases"** in the menu to locate the Ambipar Group Judicial Reorganization, then click on **"Request Eligibility Certification"** no **later than 24 (twenty-four) hours** before the meeting is held at the first or second call, attaching the Representation Documents and/or Power of Attorney described in this notice (as applicable in each case). Under the **"My Requests"** option, participants will be able to track the status of their request, which will be reviewed by the Judicial Administration. Only participants whose eligibility applications were approved by the Judicial Administration will be allowed to access the General Meeting of Creditors and will be able to complete their accreditation in person on the scheduled dates, at the designated location and during the specified times. Creditors and/or Representatives who prefer to participate in the General Meeting of Creditors virtually, also subject to approval of their eligibility by the Judicial Administration as described above, on the day of the General Meeting of Creditors, must access the "Assemblex Pilar" platform, click on the "RJ Cases" page, locate the Ambipar Group Judicial Reorganization case, and click the "Access Meeting" button. Only 01 (one) access per login (Registration) will be allowed on the platform during the AGC. Participants who choose to participate virtually must be connected to the internet via a secure, stable, and functional network, using the device of their choice (computer or cell phone). We recommend using laptops or desktop computers with an updated web browser (preferably the Windows operating system and Google Chrome browser), as well as a backup device in the event that the primary device malfunctions. Participants will also be able to find detailed, illustrated instructions on how to access and use the "Assemblex Pilar" digital platform (on which the AGC will be conducted) in the User Manual, which will be available on the homepage at the following link: **https://assemblexpillar.com.br/**. Each participant is responsible to ensure the accuracy of their personal information at the time of registration, eligibility certification, and participation in the General Meeting of Creditors, as well to protect their access password, which is personal and non-transferable. Participants will have access to technical support via online chat on the platform and via WhatsApp at 48 3372-8910, Monday through Friday from 8:00 a.m. to 6:00 p.m. Support through these customer service channels is provided solely to answer your questions and assist you in using the platform. Only 01 (one) access per login (Registration) will be allowed on the platform during the General Meeting of Creditors.

Furthermore, with regard to in-person Accreditation, it is important to note that the eligibility of the Representative/Proxy must be previously certified as described above, and the person in question must personally appear at the designated location and date, arriving well in advance, so that the support team may print their information individually and complete their registration.

With regard to Representation and/or Power of Attorney documents, pursuant to Article 37, §4, of Law No. 11,101/2005, the creditor may be represented at the AGC by an attorney-in-fact or legal representative, provided that a public or private power of attorney granting specific powers to participate and vote at the AGC, or an indication of the pages in the case file where the document is located, is submitted to the Judicial Administration no later than 24 hours (twenty-four hours) prior to the date of the meeting. Any private power of attorney must be accompanied by a copy of the identity document and CPF of an individual principal, and may be digitally signed using a digital certificate or another means of verifying the authenticity and integrity of electronic documents. In the case of a legal entity, the power of attorney must be accompanied by the articles of incorporation of the company, which must specify the authority of the person who signs the power of attorney; in such cases, notarization of the principal's signature is not required. In the case of a foreign creditor, the power of attorney, articles of incorporation, and other documents relevant to proving legal representation must be accompanied by a certified translation; apostille or notarization is not required. ON THE DAY OF THE MEETING, NO DOCUMENTS RELATED TO DEMONSTRATION OF THE LEGAL REPRESENTATION OF A CORPORATE CREDITOR WILL BE ACCEPTED; SUCH DOCUMENTS MUST BE SUBMITTED WITHIN THE TIME PERIOD INDICATED ABOVE, UNDER PENALTY OF

FAILURE TO RECEIVE ACCREDITATION TO ATTEND THE MEETING, AND SUCH DOCUMENTS MAY ONLY BE SUBMITTED VIA THE ASSEMBLEX PLATFORM, IN ACCORDANCE WITH THE PROCEDURE AND DEADLINES SET FORTH IN THIS NOTICE. The same principle applies to individual and corporate creditors represented by attorneys in-fact.

Pursuant to Article 37, §§5 and 6, of Law No. 11,101/2005, labor unions may represent their members who are entitled to claims under labor laws or those resulting from a work-related accident and who do not attend the meeting in person or through a representative; they must submit a list of the members they intend to represent to the judicial administrator no later than 10 (ten) days prior to the date of the meeting. No later than 24 (twenty-four) hours before the meeting, any employee who is a member of more than one union must specify which union represents him or her; otherwise, he or she will not be represented at the meeting by any union. In these cases, communication should be conducted in advance using the following email addresses: **ambipar@carapetcovaj.com.br** and **admjud@gomesdemattos.com.br** and then the registration process outlined in this notice will be followed.

INVESTOR CREDITOR: In order for an investor creditor who holds debt securities issued by the companies undergoing reorganization that are registered in the names of fiduciary agents to participate in the meeting and follow the procedures set forth herein, the investor creditor must first split their claim in accordance with the specific notice already published for that purpose and, only after doing so, access the Assemblex platform to proceed with the eligibility certification for their Representative and/or Attorney-in-Fact.

ACCESS TO THE JUDICIAL REORGANIZATION PLAN: Creditors may obtain a copy of the judicial reorganization plan to be submitted for approval in the Meeting of Creditors on the websites of the Judicial Administrators (**https://carapetcovaj.com.br/processos/** and **https://gomesdemattos.com.br/admjudicial/lista-de-processos/grupo-ambipar/**) and the companies undergoing reorganization (**https://ri.ambipar.com/documentos-da-recuperacao-judicial/**), or by sending a request to the Joint Judicial Administration via email. The Plan may also be retrieved from the case file of the electronic judicial reorganization proceeding (No. 3014764-58.2025.8.19.0001) through the case management system (EPROC) on the website **eproc1g.tjrj.jus.br**.

Given the extensive list of creditors undergoing judicial reorganization and the need to ensure that the proceedings are conducted in an orderly manner, creditors will be granted the right to speak for up to 3 (three) minutes during the AGC.

The AGC will be recorded. Companies undergoing reorganization must prominently post a copy of the notice convening the AGC at their head offices and affiliates. Furthermore, to ensure that all interested parties are made aware, I hereby order the issuance of this notice, which will be published and posted in accordance with the law and made available on the websites of the Judicial Administrators and the Companies Undergoing Reorganization. Please be advised that this Court is located at 115 Erasmo Braga Ave., Lâmina Central – Room 713 – CEP: 20020-903 – Centro – Rio de Janeiro – RJ.

Issued and adopted in the city of Rio de Janeiro, on August 4, 2026.

I, _Marceli da Silva Argento_, Head of the Office of the Court, License No. _31466_, requested the preparation of this document and it is signed by me. (signature) Dr. LEONARDO DE CASTRO GOMES – JUDGE.

Document electronically signed by **LEONARDO DE CASTRO GOMES, Judge**, on 08/05/2026, at 12:28:45 p.m., pursuant to Article 1, III, "b" of Law No. 11,419 of 2006. The authenticity of the document may be verified on the website https://eproc1g.tjrj.jus.br/eproc/externo_controlador.php?acao=consulta_autenticidade_documentos by entering verification code **190004070464v2** and CRC code **366e31fb**.

3014764-58.2025.8.19.0001 **190004070464 .V2**

Exhibit B

Certified Translation of the Brazilian Bankruptcy Court's Implementation Order

sip

THE STATE OF FLORIDA }
}
COUNTY OF MIAMI DADE}

AFFIDAVIT OF ACCURACY

BEFORE ME, the undersigned authority, on this day personally appeared Cristina Gomez who, by oath and by presentation of identification, is personally known to me to be the person subscribing her name below and, after being by me duly sworn according to law, upon her oath deposes and says in due form of law that to the best of her knowledge, information and belief:

1. "My name is Cristina Gomez and I am over the age of twenty-one years and competent to make this affidavit.

2. I speak, read, and write fluently in both the English and Portuguese languages.

3. I have worked as a professional legal translator since 2002, and I hold a Juris Doctor degree from the UNED, Madrid, Spain. Additionally, I graduated with a degree in Linguistics from the Ecole de Langues in Geneva, Switzerland. I hereby state that I am qualified to translate from Portuguese into English. Furthermore, I am a voting member at the American Translators Association (#260303).

I hereby certify that the Portuguese to English translation of the document attached hereto, named "*Exhibit B– Brazilian Bankruptcy Court's Implementation Order*" is true, accurate, and complete English translation, to the best of my ability, of the original document in Portuguese.

Cristina Gomez
Professional Legal Translator
American Translators Association #260303

Sworn to before me this 21st of September, 2026

Notary Public in and for the State of Florida
My commission expires: Dec 26 2027

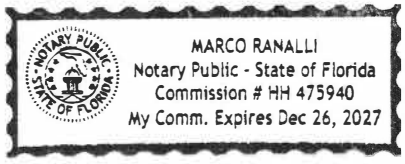


Exhibit 1276 - DESPACHO

Judiciary of the State of Rio de Janeiro
Capital District
3rd Commercial Court of the Capital District

JUDICIAL REORGANIZATION No. 3014764-58.2025.8.19.0001/RJ

PLAINTIFF: AMBIPAR RESPONSE ENVIRONMENTAL CONSULTING OFFSHORE, S.A.

DEFENDANT: DEUTSCHE BANK SA GERMAN BANK

ORDER/DECISION

Exhibit 1273. In view of the decision of the Superior Court of Justice within the scope of Preliminary Injunction No. 1061, the AGC [General Meeting of Creditors] scheduled for today (09/01/2026) at 2:00 p.m. is hereby suspended. Notice is to be sent immediately to the Joint Judicial Administration.

I confirm that I reviewed the stages of the relevant case on the website of the aforementioned Superior Court at 1:58 p.m. and found no changes to the judgment.

Please await a further decision.

In addition, responses are requested from the companies undergoing reorganization, the Judicial Administration, and, finally, the Office of the Public Prosecutor, regarding the petition found in **Exhibit No. 1268**, filed on behalf of OLIVEIRA TRUST DISTRIBUIDORA DE TÍTULOS E VALORES MOBILIÁRIOS S.A.

Document electronically signed by **LEONARDO DE CASTRO GOMES, Judge**, on 09/01/2026, at 13:59:18 p.m., pursuant to Article 1, III, "b," of Law No. 11,419/2006. The authenticity of the document may be verified at https://eproc1g.tjrj.jus.br/eproc/externo_controlador.php?acao=consulta_autenticidade_documentos by entering verification code **190004802392v4** and CRC code **49095e63**.

3014764-58.2025.8.19.0001 **190004802392 .V4**

Exhibit C

Certified Translation of the Preliminary Injunction

sip

THE STATE OF FLORIDA }
}
COUNTY OF MIAMI DADE}

AFFIDAVIT OF ACCURACY

BEFORE ME, the undersigned authority, on this day personally appeared Cristina Gomez who, by oath and by presentation of identification, is personally known to me to be the person subscribing her name below and, after being by me duly sworn according to law, upon her oath deposes and says in due form of law that to the best of her knowledge, information and belief:

1. "My name is Cristina Gomez and I am over the age of twenty-one years and competent to make this affidavit.

2. I speak, read, and write fluently in both the English and Portuguese languages.

3. I have worked as a professional legal translator since 2002, and I hold a Juris Doctor degree from the UNED, Madrid, Spain. Additionally, I graduated with a degree in Linguistics from the Ecole de Langues in Geneva, Switzerland. I hereby state that I am qualified to translate from Portuguese into English. Furthermore, I am a voting member at the American Translators Association (#260303).

I hereby certify that the Portuguese to English translation of the document attached hereto, named "*Exhibit C – Preliminary Injunction No. 1061 by the Superior Tribunal de Justiça (Sept. 1, 2026)*" is true, accurate, and complete English translation, to the best of my ability, of the original document in Portuguese.

Cristina Gomez
Professional Legal Translator
American Translators Association #260303

Sworn to before me this 21st of September, 2026

Notary Public in and for the State of Florida
My commission expires: DEC 26 2027

MARCO RANALLI
Notary Public - State of Florida
Commission # HH 475940
My Comm. Expires Dec 26, 2027

SUPERIOR TRIBUNAL DE JUSTIÇA

PRELIMINARY INJUNCTION No. 1061 - RJ (2026/0374216-8)

RAPPORTEUR : JUSTICE RAUL ARAÚJO

PETITIONER: ATIVOS ESPECIAIS III - FUNDO DE INVESTIMENTO EM DIREITOS CREDITORIOS DE RESPONSABILIDADE LIMITADA

ATTORNEYS: BEATRIZ PACHECO VILLAR - DF082785
JORGE LUIS DA COSTA SILVA - DF084110
PATRICIA RIOS SALLES DE OLIVEIRA - DF040428
RAFAEL BARUD CASQUEIRA PIMENTA - DF073993
YASMIN VALLE VIANA MARQUES PAIVA - DF073995

PETITIONER: OLIVEIRA TRUST DISTRIBUIDORA DE TÍTULOS E VALORES MOBILIARIOS S.A.

ATTORNEYS: ALFREDO CABRINI SOUZA E SILVA - SP405181
GABRIEL JOSÉ DE ORLEANS E BRAGANÇA - RJ132374
HUGO TUBONE YAMASHITA - SP300097
ISABELA TAN ARCURI - SP456776

PETITIONER : BANCO SUMITOMO MITSUI BRASILEIRO S/A

ATTORNEYS: GABRIEL JOSÉ DE ORLEANS E BRAGANÇA - RJ132374 MARCELO DICKSTEIN - RJ155674
MARCELO BARBOSA SACRAMONE - SP240389 PETITIONER: BANCO ABC BRASIL S.A.

ATTORNEYS: FELIPE SENE TAMBURUS - SP221974
GUSTAVO JOSE MENDES TEPEDINO - RJ041245
MARINA BRANCO CAMPOS MELO E SILVA - SP311802

PETITIONER: DIREITOS FUNDO DE INVESTIMENTO EM DIREITOS CREDITORIOS - RESPONSABILIDADE LIMITADA

ATTORNEYS: ADRIANA MARIA CRUZ DIAS DE OLIVEIRA - SP236521 IVO WAISBERG - SP146176
MÁRCIO SOUZA GUIMARÃES - DF072054

RESPONDENT: AMBIPAR PARTICIPACOES E EMPREENDIMENTOS S.A. ATTORNEYS: GUSTAVO FONTES VALENTE SALGUEIRO - RJ135064
LUIS FELIPE SALOMÃO FILHO - RJ234563
RODRIGO CUNHA MELLO SALOMÃO - RJ211150
ANA TEREZA BASILIO - RJ074802
RODRIGO FIGUEIREDO DA SILVA COTTA - RJ168001

DECISION

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The subject of this petition is an **emergency injunction** filed by ATIVOS ESPECIAIS III - FUNDO DE INVESTIMENTO EM DIREITOS CREDITORIOS DE RESPONSABILIDADE LIMITADA, et AL, **financial creditors of the Ambipar Group**, seeking the **attribution of suspensive effect to the special appeal filed against the decision of the Honorable Court of Justice of the State of Rio de Janeiro which upheld the jurisdiction of the Rio de Janeiro courts over the judicial reorganization of the conglomerate** in a ruling summarized as follows:

> "*INTERLOCUTORY APPEAL.* ***APPEAL AGAINST THE DECISION GRANTING THE INITIATION OF JUDICIAL REORGANIZATION PROCEEDINGS FOR THE APPELLEE COMPANIES****, IN A CONSOLIDATED PROCEEDING BOTH PROCEDURALLY AND ON THE MERITS. UPHELD.* ***PRELIMINARY APPEAL BASED ON LACK OF JURISDICTION. DENIED. 'MAIN ESTABLISHMENT OF THE DEBTOR,' AS PROVIDED FOR IN ARTICLE 3 OF LAW No. 11,101/2005, WHICH REFERS TO THE LOCATION WHERE THE MAIN ACTIVITIES OF THE COMPANY ARE CONCENTRATED, THAT IS, WHERE THE LARGEST VOLUME OF BUSINESS IS CONDUCTED, AND IS NOT LIMITED TO THE REGISTERED ADDRESS.*** *DOCUMENTARY EVIDENCE IN THE ORIGINAL CASE FILE INDICATES THAT THE* ***AMBIPAR GROUP****, ALTHOUGH IT OPERATES IN VARIOUS COUNTRIES* ***AND CONDUCTS A LARGE VOLUME OF BUSINESS ACTIVITIES IN THE STATE OF SÃO PAULO, CONCENTRATES ITS MANAGEMENT AND GENERATES THE LARGEST VOLUME OF BUSINESS IN THE CAPITAL OF RIO DE JANEIRO, A FACTOR THAT DETERMINES JURISDICTION FOR THE JUDICIAL REORGANIZATION PROCEEDINGS****. PRELIMINARY MOTION TO DISMISS, BASED ON AN ALLEGED VIOLATION OF THE PRINCIPLE OF CONGRUENCE, LIKEWISE DENIED. DECISION RENDERED IN STRICT COMPLIANCE WITH THE GUIDING PRINCIPLES SET FORTH BY THE PLAINTIFF IN ITS COMPLAINT. INTERPRETATION OF THE PETITION, WHICH MUST TAKE INTO ACCOUNT THE TOTALITY OF THE ALLEGATIONS AND COMPLY WITH THE PRINCIPLE OF GOOD FAITH. UNDERSTANDING OF ARTICLE 322, § 2, CPC. FORMAL REQUIREMENTS SET FORTH IN LAW No. 11,101/2005 FOR THE PROCESSING OF JUDICIAL REORGANIZATION. A CASE IN WHICH THE APPELLEES MET THE REQUIREMENTS SET FORTH IN APPLICABLE LAW, AS WAS EVEN CONFIRMED BY THE JUDICIAL ADMINISTRATION IN A STATEMENT FOUND IN THE CASE FILE FOR THE PRIMARY CASE. THE POSSIBILITY, IN THIS SPECIFIC CASE, OF CONSOLIDATING THE ASSETS AND LIABILITIES OF THE APPELLEES, WHICH ARE MEMBERS OF THE SAME ECONOMIC GROUP, IN A SUBSTANTIAL CONSOLIDATION, PURSUANT TO ARTICLE 69 – J OF LAW No. 11,101/2005. NO EVIDENCE WAS PRESENTED THAT THE FIRST INSTANCE COURT JUDGE EXTRAPOLATED THE EFFECTS OF JUDICIAL REORGANIZATION AS PROVIDED FOR IN LAW No. 11,101/2005. PRECEDENTS FROM THE STJ [Supreme Court of Justice] AND TJRJ [Court of Justice of Rio de Janeiro].* ***THE APPEAL IS DENIED.***" (e-STJ, p. 551), emphasis added

There is no indication in the case file that a motion for clarification was filed.

The petitioners allege the existence of ***fumus boni iuris***, emphasizing the likelihood that their special appeal will be granted.

In their appeal, filed pursuant to subparagraph "a" of the constitutional provision, they alleged violations of the following provisions of federal law, along with the respective legal arguments:

(i) Article 3 of Law No. 11,101 of 2005, since **the concept of "principal establishment" was improperly narrowed to the location with the highest profitability, disregarding the actual**

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center where corporate management, administration, and organization occurs, which is located in São Paulo, SP;

(ii) Articles 489, § 1, IV, of the Code of Civil Procedure (CPC) and 48 and 51 of Law 11,101/2005, since the ruling relied on **generic reasoning** without addressing the allegations of insufficient documentation, failure to demonstrate the economic and financial crisis, and corporate irregularities involving the companies named as plaintiffs;

(iii) Articles 489, § 1, IV, of the Code of Civil Procedure (CPC) and 48 and 51 of Law No. 11,101/2005, since the judicial reorganization proceedings were allowed to proceed **without proof of compliance with the minimum legal requirements**, the verification of which could not be waived due to the summary nature of the initial review, thereby requiring a prior determination, if necessary;

(iv) Article 69-J of Law 11,101/2005, since **the substantial consolidation** was granted without proof that the legal requirements had been met, despite the existence of evidence suggesting the nonexistence of commingling of assets or interconnection between certain companies undergoing reorganization;

(v) Articles 6 and 49, main text and § 1, of Law 11,101/2005, since, by recognizing **the supervening loss of the subject matter**, the ruling validated the extension of the stay period and the effects of the judicial reorganization to related parties not included in the plaintiff's group, thereby limiting collection against third parties, co-obligors, and guarantors;

(vi) Article 49, § 3, of Law 11.101/2005, since **limitations** were imposed **on the enforcement of fiduciary guarantees and on the enforceability of early termination clauses**, even though the respective claims were not subject to judicial reorganization and the essential nature of the assets had not been recognized on a case-by-case basis;

(vii) Article 47 of Law No. 11,101 of 2005, since the principle of preserving the company was allegedly used as an absolute basis for **extending the stay period, extending protection to third parties, and limiting the rights of non-bankruptcy creditors,** thereby setting aside mandatory provisions of the regulatory framework applicable to reorganization;

(viii) Article 492 of the CPC, since an ***ultra petita*** **decision** was upheld, one that granted broader relief than was requested regarding the suspension of termination and early expiration clauses, extension of the effects to related parties, and the repossession of assets tied to credits not subject to judicial reorganization.

In a preliminary ruling on admissibility, the TJ-RJ [Court of Justice of Rio de Janeiro] denied the appeal (e-STJ, pp.

425–431).

The petitioners assert that **the primary dispute centers on the definition of "*principal establishment*" for the purposes of Article 3 of Law 11,101/2005**.

They allege that **the appealed ruling** violated Article 3 of Law 11,101/2005, since **it allegedly determined jurisdiction based solely on a snapshot of profitability in three municipalities, without considering the group's management, administration, and governance center,** a principle consistently upheld by Division Two.

The petitioners point out that the controlling holding company is headquartered in São Paulo, that a substantial portion of the group's Brazilian companies are located in that state, and that the companies undergoing reorganization themselves, in a statement to the U.S. courts, indicate that

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the city of São Paulo is the operational hub, where senior management, corporate functions, and books and records are concentrated.

They argue that the *"principal place of business*" cannot be defined solely by accounting metrics generated by the debtor itself, since this would render the rule of absolute and functional jurisdiction meaningless.

They affirm that ***periculum in mora*** is also present. The petitioners state that the **case involves approximately 74 companies and liabilities in the billions, with a general meeting of creditors scheduled for September 1, 2026, at 2:00 p.m., at the second call and with no quorum requirement**.

They note that the general meeting of creditors **may approve the reorganization plan**, resulting in **the novation of claims, discharges, releases, and far-reaching implementation measures**.

They point out that such effects would occur in proceedings whose jurisdiction is precisely the subject of the appeal, creating a *fait accompli* that would be difficult to reverse and potentially render this Court's ruling moot.

The suspension of the conclave is presented as a measure that would safeguard the effectiveness of the appeal, the legal certainty of the collective action, and the preservation of the company, since it does not interrupt operations, does not affect the stay period, and ensures that the decision is rendered by the constitutionally appropriate court.

Based on the above, **they request that the order take immediate effect so that the reorganization case may be referred to the District Court of São Paulo, which will then rule on whether the actions already taken should be upheld, and that suspensive effect be applied to the order to halt the meeting until jurisdiction is determined.**

The above is a summary of the facts and legal basis of the case. My decision follows.

Regarding provisional relief, the 2015 Code of Civil Procedure provides as follows:

> "*Article 294. A **provisional injunction** may be based **on urgency or evidence**. Sole paragraph. **Provisional injunctions, whether urgent, precautionary, or preliminary,** may be granted either as a preliminary measure or in response to a motion.*"
>
> "*Article 299. A provisional injunction shall be sought from the court hearing the case and, if filed prior to the main action, from the court with jurisdiction to hear the main claim. Sole paragraph. "Unless otherwise provided by special provision, in actions subject to the original jurisdiction of a court and in appeals, a request for a provisional injunction shall be filed with the court with jurisdiction to hear the merits of the case.*"
>
> "*Article 300. "An **emergency injunction shall be granted when evidence demonstrates the likelihood that a claim will be upheld and the danger of harm or the risk of prejudice to the outcome** of the proceedings.*"

Specifically with regard to granting suspensive effect to a special appeal, the Code of Civil Procedure provides that:

> "*Article 1,029. Extraordinary appeals and **special appeals**, in the cases provided for in the Federal Constitution, shall be filed with the president or vice president of the appellate court, in separate petitions that shall contain: (...)*

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> *§ 5. A* ***request for suspensive effect in an extraordinary appeal*** *or a special appeal may be made by filing a petition addressed to:*
> *I - the respective higher court, during the period between the publication of the decision granting leave to appeal and its distribution, with the judge assigned to review the case being preemptively designated to rule on the appeal;*
> *II - the rapporteur in the case, if the appeal has already been assigned;*
> *III - the president or vice president of the appellate court, during the period between the filing of the appeal and the publication of the decision granting leave to appeal, as well as in the event that the appeal has been stayed, pursuant to Article 1,037."*

Based on a systematic-teleological interpretation of the legal provisions transcribed herein, it may be concluded that granting suspensive effect to a special appeal and, as a logical consequence, to an interlocutory appeal in a special appeal, just as in the previous procedural system, requires the concurrent presence of *fumus boni iuris,* consisting of the plausibility of the right invoked in the appeal, and *periculum in mora*, the existence of which requires a demonstration of the risk of irreparable harm or harm that is difficult to remedy resulting from any delay in resolving the case.

In this case, **with regard to the requested suspensive effect, the conditions for partially granting the request have been met.**

For the purposes of determining jurisdiction over a petition for judicial reorganization, in accordance with the guidance of this Superior Court, **identifying the debtor's *"principal place of business*" requires a substantive assessment that takes into account the center of management and administration of operations, the greatest concentration of business activities, and the center of governance.** In that regard, the following is applicable:

> *"INTERNAL APPEAL IN A JURISDICTIONAL DISPUTE. GENERAL COURTS OF THE STATES OF SÃO PAULO AND PARÁ. INDIVIDUAL ENFORCEMENT PROCEEDINGS AND MEDIATION PRIOR TO A PETITION FOR COURT-ORDERED REORGANIZATION. INTERIM RELIEF. COURT WITH JURISDICTION OVER THE MAIN CLAIM. THE DEBTOR'S PRINCIPAL PLACE OF BUSINESS. ECONOMIC CRITERION: THE COMPANY'S HIGHEST VOLUME OF BUSINESS AND CENTER OF GOVERNANCE. JURISDICTIONAL DISPUTE HEARD. JURISDICTION OF THE SÃO PAULO COURTS.*
> *1. Also, in judicial reorganization proceedings, the general rule applies that jurisdiction to hear and decide on a motion for a preliminary injunction lies with the court which has jurisdiction to hear and rule on the main petition for judicial reorganization.*
> ***2. Pursuant to Article 3 of Law No. 11,101 of 2005, the court with jurisdiction over a petition for judicial reorganization is the court in the jurisdiction where the debtor's principal place of business is located, defined as the most important location for the debtor's business activities, in other words, the location with the highest volume of business and the center of governance for those business operations.***
> *3. This understanding is even more appropriate in the case of* ***large business corporations engaged in complex economic activities involving the production and distribution of goods and services****, such as the production of agricultural, mineral, and forestry commodities, situations in which, while production and extraction take place in the interior of the country, across vast areas in various states, or even on the high seas, as in the case of oil and gas,* ***the nerve center of the enterprise, where decisions are made and where key transactions are carried out, is located in distant major urban, business, and financial centers.***
> *4. We must not lose sight of the extreme complexity and necessary interconnection of activities and businesses within the vast machinery of the globalized*

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world capitalist system, characterized by a diversity of specialized, interrelated contracts, often involving ***a complex production chain that encompasses exports, foreign exchange, maritime transport, forward sales of production, trading on commodity exchanges, and the financing of these activities.***
5. This is the context in the case before the court, in which the debtor's complex activities range from mineral extraction, carried out in the interior of the state of Pará, to numerous contracts entered into in the metropolitan area, where ***the most important location for the company's operations is identified, since it encompasses the largest volume of business and serves as the company's decision-making center located in the city of São Paulo, which is the main establishment of the company in question****.*
6. "Jurisdictional dispute heard for the purpose of affirming the jurisdiction of the courts of the State of São Paulo."
(Interlocutory Appeal No. 186.905/SP, Justice RAUL ARAÚJO, Rapporteur, DIVISION TWO, decided on 9/28/2022, published in the Judicial Gazette on 10/13/2022, emphasis added)

"*BUSINESS LAW. INTERNAL APPEAL. JUDICIAL REORGANIZATION. DEFINITION OF THE COURT WITH JURISDICTION. MAIN ESTABLISHMENT CRITERION. INTERNAL APPEAL DENIED.*
I. Case under review
1. Internal appeal filed against a single-judge decision that held that the 4th Civil Court of Aparecida de Goiânia (GO) has jurisdiction to hear and decide a petition for judicial reorganization, based on Article 3 of Law
No. 11,101/2005 and the literal interpretation of the concept of "principal establishment."
2. The appealed decision was based on evidence indicating that the company's operational and financial center is located in Aparecida de Goiânia, thereby ruling out the application of the precedence of preventive jurisdiction in view of absolute jurisdiction.
3. The appellants allege a procedural irregularity in the filing of the motion and the failure to serve essential documents. They argue that the company's principal place of business is São Paulo, based on balance sheets, financial statements, and a list of creditors. Alternatively, they request that the matter be referred back to the court of origin for reconsideration of the prejudiced claims.
II. Issue under discussion
4. The issue under discussion is whether the court with jurisdiction to hear a judicial reorganization case should be determined based on the substantive criterion of the "principal place of business," considering the center of management and administration of the company's activities, or whether the formal headquarters or other factors, such as balance sheets and lists of creditors, should take precedence.
III. Basis for the Decision
5. The debtor's "principal place of business," for purposes of jurisdiction, must be determined on a substantive basis, taking into account the center of management and administration of its activities, the highest volume of business, and the center of governance, in accordance with the consolidated case law issued by this Court.
6. The appealed decision emphasized that the evidence indicates that the company's logistical and financial operations are concentrated in Aparecida de Goiânia, including a significantly higher volume of invoices issued and the location of its operational headquarters in that municipality.
7. The argument that accounting documents and a list of creditors would establish jurisdiction in São Paulo was rejected, since the body of evidence shows that the center of operations is located in Goiás, and any delay in formalizing the registration is irrelevant.
8. Case law issued by the STJ rejects the claim for reevaluation of evidence in an internal appeal, upholding the substantive criterion as the guiding principle for determining jurisdiction.
9. The alternative motion to refer the matter to the court of origin for reconsideration of the affected claims was denied because the jurisdiction

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dispute is limited to determining which court has jurisdiction, while preserving the possibility for the court declared to have jurisdiction to review the actions.
IV. Holding and basis
10. Internal appeal denied.
Basis for the judgment: 1. The debtor's "principal place of business," for purposes of jurisdiction in judicial reorganization proceedings, must be determined on a substantive basis, taking into account the center of management and administration of its activities, the highest volume of business, and the center of governance, rather than the formal registered office listed in tax records. 2. Absolute jurisdiction in matters of judicial reorganization takes precedence over preventive jurisdiction. 3. The dispute regarding jurisdiction is limited to determining which court has jurisdiction; it is up to the court found to have jurisdiction to review procedural acts, if necessary.
Relevant provision cited: Law No. 11,101/2005, Article 3. Relevant case law cited: STJ, Interlocutory Appeal No. 186.905/SP; STJ, Civil Case No. 183.402/MG." (Interlocutory Appeal in Civil Case No. 214.133/SP, Justice JOÃO OTÁVIO DE NORONHA, Rapporteur, DIVISION TWO, decided on 3/11/2026, published in the Judicial Gazette on 3/16/2026,
emphasis added)

"*DISPUTE REGARDING JURISDICTION. JUDICIAL REORGANIZATION. PROCESSING OF THE PETITION. JURISDICTION BASED ON THE LOCATION OF THE DEBTOR'S PRINCIPAL PLACE OF BUSINESS.*
1. In Article 3, the Corporate Reorganization and Bankruptcy Law (Law No. 11,101/2005) provides for the need to define the location of the "debtor's principal place of business" as the basis for determining jurisdiction over judicial reorganization proceedings.
2. According to the case law issued by this Division Two, the debtor's principal place of business should be considered to be the location that is most important to its business activities, in other words, where the largest volume of business is concentrated and where the center of governance of the business is located.
3. In the case before the court, the petitioner's principal place of business is located in Ponte Alta do Bom Jesus, Tocantins, a locality within the jurisdiction of the Taguatinga, Tocantins, District Court; therefore, the case must be filed there.
Dispute heard to determine the jurisdiction of the referring Court."
(CC No. 213.738/TO, Justice HUMBERTO MARTINS, Rapporteur, DIVISION TWO, decided on 12/4/2025, published in the Judicial Gazette on 12/11/2025, emphasis added)

A **cursory analysis, typical of interlocutory appeals,** reveals that, while it recognized **the business governance center in São Paulo** as **legally relevant, the appealed ruling determined jurisdiction based on the principal place of business using indicators related to economic performance and** operational infrastructure, and therefore did not assert that the higher revenue generated by the Rio de Janeiro operation corresponds to the decision-making center of the conglomerate.

Please see the following excerpts from the ruling:

"***Higher sales volume directly impacts billing, operating revenue, and profit margin****, which, in turn,* ***are shown to be substantially higher than the performance verified in the State of São Paulo, as can be seen from the following data reported by the debtors:***

'- City of São Paulo: Reports Net Operating Revenue (NOR) of 40,634 and Net Profit (NP) of 4,984, equivalent to a margin of 12.3%. It has 75 employees, resulting in an NP per employee of 66.5.

- City of Rio de Janeiro: It stands out as the group's main operation location, with NOR of 210,986 and NP of 38,898 (a margin of 18.4%), involving 246 employees. The

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> *NP per employee is 158.1, indicating high productivity and a significant concentration of the economic operations of the group in this city.*
>
> *- Nova Odessa, São Paulo: It is underperforming, with NOR of 131,228 and NP of 11,020 (margin of -8.4%), and has 243 employees. The NP per employee is negative (-45.3), indicating that the unit does not generate significant profit and has low operational efficiency.'*
>
> *As confirmation that the courts of Rio de Janeiro have jurisdiction to hear the judicial reorganization case under consideration, the case file (Exhibit 17 – Annex 4) contains an opinion issued by Professor* ***Daniel Carnio Costa****, which reads as follows:*
>
> *'*[...] *According to information provided by the Group,* ***the city of Rio de Janeiro, among all other cities in the country and around the world, accounts for the majority of the Group's operations, generating the highest billing, operating revenue, and profit margin****. This factor highlights that the ability to pay debts, a central element of the reorganization process, is located within this judicial district. Rio de Janeiro also hosts* ***significant operational infrastructure*** *for the group, including bases in Duque de Caxias, at the Port of Açu, and at the Barra da Tijuca airport (where the entire helicopter fleet is based), concentrating strategic activities in the oil and gas, port, and maritime support sectors. 34. In addition, the Rio de Janeiro headquarters, located at Rua Lauro Muller, No. 116, 27th Floor, Botafogo, is responsible for managing the group's largest volume of critical business, since this is where strategic and administrative decisions regarding the most significant economic operations are concentrated. The following photographs and screenshots from social media posted by representatives of the group confirm the existence of this physical, administrative, and managerial facility of significant importance. It should be noted that the facility is also used for planning, training, and establishing new partnerships. (...) 47. Given these factors, it is clear, at least based on the information and documents provided by the consultant, that Rio de Janeiro is the most important economic, operational, and strategic hub for the reorganization of the Ambipar Group. Furthermore, Rio de Janeiro is where the most significant and lucrative contracts are found, as well as the activities with the greatest economic and social impact, which consequently establishes that the local court has jurisdiction to hear and rule on both the preliminary injunction and the future petition for judicial reorganization. (...) 48. In light of the information presented, it is concluded that jurisdiction over the judicial reorganization proceedings of the Ambipar Group corresponds to the Judicial Reorganization Court of the Judicial District of Rio de Janeiro, RJ.'*
> [...]
> *From this perspective, the Rio de Janeiro court is responsible to jointly hear and rule on the petition for judicial reorganization concerning the companies that are members of the same economic group, since, according to documents included in the case file, the largest volume of business is concentrated here,*
> [...]" (e-STJ, pp. 543–544), emphasis added.

In contrast, ***primo ictu oculi*****, the factual framework set forth in the appealed decision and the ruling reveals that Ambipar Participações e Empreendimentos S.A., a holding company headquartered in São Paulo and established to consolidate control over the group's various companies (with 600 operational bases in more than 41 countries), exercises control over the other members of the conglomerate, which has an integrated governance structure**.

It also reveals that **it was within the financial management of that holding company that the strategic operations identified in the judgment itself as the cause and trigger of the Ambipar Group's economic and financial crisis occurred**.

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See the **excerpts from the appealed decision—** reproduced in full in the ruling:

> "[...] *As **historical background**, they note: the company was founded in 1995, initially focusing on industrial waste management; in May 1996, it expanded into the logistics sector with GETEL LOGÍSTICA, and began providing transportation services to large companies and industries throughout Brazil. Decades of growth followed, described as exponential, driven by a pioneering spirit and excellence in service, combined with an unwavering commitment to environmental protection, job creation, revenue generation, and local development.*
> *The founding of BRASIL AMBIENTAL CENTRAL DE TRATAMENTO DE RESÍDUOS (CTR) was registered in 2005. In 2008, PLANETA AMBIENTAL – CENTRAL DE SERVIÇOS COMPARTILHADOS was incorporated, with corporate purposes*
> *focused on emergency response. They affirm ongoing investments in technology, technical training, and corporate governance, with standards of compliance and transparency that have enhanced the reputation of the group in the sector. In this vein, rather than merely being a service provider, it positions itself as an agent of environmental transformation, promoting the circular economy, waste recovery, and large-scale decarbonization.*
> ***They report that AMBIPAR PARTICIPAÇÕES E EMPREENDIMENTOS S.A. ("AMBIPAR INVESTMENTS") was founded in September 2010,***
> ***with the aim of consolidating control over the various companies in the group. In May 2011, the holding company became the parent company of the group and, in the same month, acquired a 51% stake in DESCARTE CERTO (the reverse manufacturing division responsible for the post-consumer product chain).** In 2019, the company underwent a rebranding, along with a corporate restructuring that divided the group into two business units: AMBIPAR RESPONSE and AMBIPAR ENVIRONMENTAL*
> *(Environmental solutions provided by Vertical Environmental; emergency response services provided by Vertical Response).*
> ***In the capital markets, in July 2020, the company went public on B3, enabling the group to raise approximately R$ 1.08 billion through the issuance of shares of AMBIPAR PARTICIPAÇÕES.** The following year, AMBIPAR EMERGENCY RESPONSE went public on the NYSE, marking a milestone in corporate governance and strategic importance. According to the report, the funds were allocated to organic growth and acquisitions in Brazil and abroad, thereby consolidating the company's leadership in environmental management.*
> *Beginning in 2020, the report mentions acquisitions such as REVALORE, SUPPLY, VERDE GHAIA, and ÂMBITO, and throughout 2021, AFC, METAL AR, CENTROESTE, BOOMERA, ECOLÓGICA NORDESTE (through AFC), BIOFÍLICA, DRYPOL, TRICICLO, SUPREMA, SIR, BRASIL COLETA, MCZ,*
> *ECOLÓGICA RESÍDUOS, WATU, and ECOTEC—all key players in waste management. Finally, **they report that they have a network of 600 operational bases in more than 41 countries, strategically located near industrial hubs, ports, highways, and railroads.***
> [...]
> *The joint plaintiffs cite support based on Article 69-G of the LRF, since the **companies** are **under the corporate control of the same holding company (AMBIPAR PARTICIPAÇÕES E EMPREENDIMENTOS S. A.)***, according to the organizational chart provided in document 7 of Exhibit 89. [...] *At the same time, **they explain that the control relationships and the corporate ownership structure are set forth in the aforementioned organizational chart and they point out that the administrative, legal, financial, and governance structures are interconnected** in such a way that the segregation of assets and liabilities would require an excessive expenditure of time and resources.* [...].
> [...]
> *Furthermore, **from the perspective of control and dependence, the organizational chart included in Annex 8 ("DOC 6") of Exhibit 89 clearly and objectively demonstrates the control exercised by the holding company over various companies in the group, as well as the integration of their governance**.*

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> [...]
> *The evidence in the case file clearly shows the causes of the economic and financial crisis, since, after Mr. João Arruda became* ***CFO of AMBIPAR PARTICIPAÇÕES****,* ***it is noted that the swap agreements originally*** *entered into with Bank of America* ***were transferred to*** *Deutsche Bank* ***and subsequently amended*** *to provide for the possibility of payment in kind using the Green Bonds issued by AMBIPAR LUX abroad.* ***With this amendment, a speculative element was introduced, whereas the previous adjustments were non-speculative in nature and were limited to foreign exchange hedging*** [...].
> [...]
> *After this turning point, Deutsche Bank began requiring AMBIPAR PARTICIPAÇÕES to provide additional collateral at levels higher than the levels originally stipulated in the swaps, ultimately requiring a capital injection of R$ 60 million, under penalty of automatic and early maturation of the hedge contracts, along with the resulting loan of USD 35 million entered into with that institution.*
> *This acceleration, in turn, triggered a chain reaction among other financial institutions, driven by fears of systemic default within the Ambipar Group, a dynamic explained by the inclusion in the Group's financial contracts of early termination cross-default clauses, in which the acceleration of one obligation has ripple effects on the others.*" (e-STJ, pp. 526–533)

Although at this preliminary stage of the proceedings, this set of elements does not allow a definitive conclusion to be reached regarding the location of the Ambipar Group's principal place of business, it does, at first glance, reveal sufficient legal plausibility to establish the existence of *fumus boni iuris*.

The dispute requires a more in-depth examination of the parameters set forth in the ruling regarding the conglomerate's corporate and management structure, particularly for the purpose of determining whether the location of greatest economic performance and the location where the center of corporate governance and decision-making is effectively concentrated are the same or different.

The current stage of the proceedings therefore calls for caution, in order to prevent the immediate effects of the aforementioned ruling issued by the Rio de Janeiro court from creating a situation that would be difficult to reverse before the matter has been properly investigated, a circumstance that justifies granting suspensive effect to the appeal.

Periculum in mora is also evident, given the **impending general meeting of creditors, convened for September 1, 2026, at 2:00 p.m., at the second call,** at which time the meeting may be held with any number of creditors, within the context of **a judicial reorganization proceeding involving approximately 74 companies and liabilities in the billions.**

The possible approval of the plan could trigger its subsequent ratification and implementation, including the novation of claims, the granting of discharges, the release of guarantees, and the implementation of highly complex actions with significant financial implications. Such measures would be carried out before a court whose **jurisdiction is the central issue of the appeal, posing a real risk of solidifying legal and economic situations that would be difficult to reverse and could undermine the effectiveness of the final judgment.**

The impending date of the meeting and the magnitude of the potential effects of its decisions therefore underscore the **urgency of the measure and warrant the**

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suspension of the reorganization proceedings pending a more thorough review of the dispute by this Court.

It should be clarified that the subject matter of the special appeal is not examined within the context of preliminary injunctions. In summary proceedings, only the existence of the legal prerequisites for granting the preliminary injunction is examined, without an in-depth review of the dispute, which only occurs during the examination of the main appeal.

Holding.

In view of the foregoing, **I partially grant the petition, ordering the suspension of the general meeting of creditors scheduled at the second call, for 09/01/2026, at 2:00 p.m., as well as any subsequent calls,** until such time as the dispute regarding jurisdiction is resolved or until the Superior Court of Justice issues a further ruling.

Official notice is to be sent to the following **as a matter of urgency**. Court of Justice of the State of Rio de Janeiro and the Honorable Judge of the 3rd Commercial Court of the Judicial District of the Capital of the State of Rio de Janeiro, granting this petition.

Publication is ordered.

Brasília, August 31, 2026.

Justice RAUL ARAÚJO,
Rapporteur

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