Docket #0402 Date Filed: 08/28/2026
United States Bankruptcy Court
Southern District of Texas
ENTERED
August 28, 2026
Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: Ambipar Emergency Response, Debtor.	Chapter 11 Case No. 25-90524 (ARP)
In re: Ambipar Emergency Response, *et al*.[1] Debtors in a Foreign Proceeding.	Chapter 15 Case No. 26-90709 (ARP)

STIPULATED ORDER AND AGREEMENT
TO THE ADMISSION INTO EVIDENCE OF CERTAIN EXHIBITS

The above-captioned debtors (the "**Debtors**"), the Ad Hoc Group of Financial Creditors, Opportunity Dinâmico Fundo de Investimento em Participações Multiestratégia Responsabilidade Limitada ("**Opportunity**"), Caixa Econômica Federal, Deutsche Bank AG / Deutsche Bank S.A. – Banco Alemão, and the Ad Hoc Group of Green Noteholders hereby stipulate and agree (the "**Stipulation**") that the following exhibits are admitted into evidence in both the above-captioned Chapter 11 Case and Chapter 15 Cases, solely for purposes of the motions considered at the hearing in the above-captioned cases on August 21, 2026 (the "**August 21, 2026 Hearing**"). The Stipulation is subject to the Court's order at the August 21, 2026 Hearing granting the Debtors' *Corrected Emergency Motion to Enforce the Court's August 13, 2026 Orders*[2] *and Strike Portions*

[1] The debtors in the above-captioned cases (the "**Chapter 11 Case**" and/or the "**Chapter 15 Cases**"), along with the last four digits of each Debtor's tax identification or corporate registry number, are: Ambipar Emergency Response (0263), Ambipar Lux S.à.r.l. (9448), Ambipar Participações e Empreendimentos S.A. (01-24), Environmental ESG Participações S.A. (01-23), and Emergência Participações S.A. (01-49).

[2] The August 13, 2026 Orders are the: (1) *Order Granting Debtor's Emergency Motion to Compel Opportunity Dinmico Fundo de Investimento Em Participaes Multiestratgia Responsabilidade Limitada to Produce Documents* [Chapter 15 Docket No. 121], (2) *Order (I) Denying Opportunity's Emergency Motion*

2590524260828000000000001

of Opportunity Dinamico Fundo de Investimento em Participacoes Multiestrategia Responsabilidade Limitada's Objections Set Forth on Exhibit A [Chapter 15 Docket No. 148], *see* Courtroom Minutes (Aug. 21, 2026) [Chapter 15 Docket No. 179] (noting granting of Motion):

Joint Exhibit No.	Debtors' Exhibit No.	Ad Hoc Group of Financial Creditors Exhibit No.	Opportunity Exhibit No.	Ch. 15 Docket No(s).	Filed Under Seal?
001	DX-001			156-1 through 156-12	No
002	DX-002			175-13	Yes
003	DX-003			156-14 through 156-25	No
004	DX-004			175-26	Yes
005	DX-005			156-27	No
006	DX-006			156-28	No
007	DX-007			156-29	No
008	DX-008			175-30	Yes
010	DX-010			156-32	No
011	DX-011			156-33	No
012[3]	DX-012			156-34	No
013	DX-013			156-35	No
014	DX-017			156-39	No
015	DX-018			156-40	No
016	DX-019			156-41	No
017[4]	DX-020			156-42	No
018	DX-021			156-43	No

to Compel Deposition Testimony of Tercio Borlenghi Junior and (II) Granting Debtors' Emergency Motion for Protective Order [Chapter 15 Docket No. 122], and (3) *Order Quashing the Debtors' Notices of Deposition to Victor Almeida and Denying Debtors' Motion to Compel Victor Almeida for a Deposition and In-Person Hearing Testimony* [Chapter 15 Docket No. 123].

[3] Admitted not for the truth of the matter asserted, but for the purpose to show that it was filed.

[4] Admitted over the Ad Hoc Group of Financial Creditors' objection, not for the truth of the matter asserted, but for the purpose to show that it was filed.

Joint Exhibit No.	Debtors' Exhibit No.	Ad Hoc Group of Financial Creditors Exhibit No.	Opportunity Exhibit No.	Ch. 15 Docket No(s).	Filed Under Seal?
019	DX-024			156-46	No
020	DX-033			156-55	No
021	DX-034			156-56	No
022	DX-035			156-57	No
023	DX-036			156-58	No
024	DX-037			156-59	No
025	DX-038			156-60	No
026	DX-039			156-61	No
027	DX-040			156-62	No
028	DX-041			156-63	No
029	DX-042			156-64	No
030	DX-043			156-65	No
031	DX-046			156-68	No
032	DX-050			156-72	No
033	DX-051			175-73	Yes
034	DX-052			175-74	Yes
035[5]	DX-056			156-78	No
036	DX-057			156-79	No
037	DX-061			175-83	Yes
038	DX-062			175-84	Yes
039	DX-063			175-85	Yes
040	DX-064			175-86	Yes
041[6]			Exhibit 1	158-1[7]	Yes

[5] Admitted as an admission against interest.

[6] Admitted over Debtors' objection, for the purpose of showing that it was filed.

[7] Filed under seal in Case No. 25-90524 at Docket No. 342; redacted version publicly available at Docket No. 341.

Joint Exhibit No.	Debtors' Exhibit No.	Ad Hoc Group of Financial Creditors Exhibit No.	Opportunity Exhibit No.	Ch. 15 Docket No(s).	Filed Under Seal?
042[8]			Exhibit 2	158-2[9]	Yes
043			Exhibit 3	158-3	No
044			Exhibit 4	158-4[10]	Yes
045			Exhibit 5	158-5	No
046[11]			Exhibit 6	158-6	No
047			Exhibit A	173-1	No
048		Exhibit 1		157-1	No
049		Exhibit 2		157-2	No
050		Exhibit 3		157-3	No
051		Exhibit 4		157-4	No
052		Exhibit 5		157-5	No
053		Exhibit 6		157-6	No
054		Exhibit 7		157-7	No
055		Exhibit 8		157-8	No
056		Exhibit 9		157-9	No
057		Exhibit 10		157-10	No
058		Exhibit 11		157-11	No
059		Exhibit 12		157-12	No
060		Exhibit 13		157-13	No
061		Exhibit 14		157-14	No
062		Exhibit 15		160-1	Yes
063		Exhibit 16		160-2	Yes

[8] Admitted over Debtors' objection, for the purpose of showing that it was filed.

[9] Filed under seal in Case No. 26-90709 at Docket No. 132; redacted version publicly available at Docket No. 131.

[10] Filed under seal in Case No. 26-90709 at Docket No. 134 and Case No. 25-90524 at Docket No. 346.

[11] Statements by counsel not admitted for the truth of the matters stated.

Joint Exhibit No.	Debtors' Exhibit No.	Ad Hoc Group of Financial Creditors Exhibit No.	Opportunity Exhibit No.	Ch. 15 Docket No(s).	Filed Under Seal?
064		Exhibit 17		160-3	Yes
064		Exhibit 18		160-4	Yes
066		Exhibit 19		160-5	Yes
067		Exhibit 20		157-20	No
068[12]		Exhibit 21		160-6	Yes
069[13]		Exhibit 22		160-7	Yes
070		Exhibit 23		160-8	Yes
071		Exhibit 24		160-9	Yes
072		Exhibit 25		160-10	Yes
073		Exhibit 26		157-26	No
074[14]		Exhibit 27		160-11	Yes
075		Exhibit 28		160-12	Yes
076		Exhibit 29		157-29	No
077		Exhibit 30		160-13	Yes
078		Exhibit 31		157-31	No
079		Exhibit 32		157-32	No
080		Exhibit 33		157-33	No
081		Exhibit 34		160-14	Yes
082		Exhibit 35		160-15	Yes
083		Exhibit 36		160-16	Yes
084		Exhibit 37		157-37	No
085		Exhibit 38		160-17	Yes
086		Exhibit 39		157-39	No
087		Exhibit 40		160-18	Yes

[12] Admitted not for the truth of the matter asserted, but simply to show that the information was provided.

[13] Admitted not for the truth of the matter asserted, but simply to show that the information was provided.

[14] Admitted not for the truth of the matter asserted, but simply to show that the information was provided.

Joint Exhibit No.	Debtors' Exhibit No.	Ad Hoc Group of Financial Creditors Exhibit No.	Opportunity Exhibit No.	Ch. 15 Docket No(s).	Filed Under Seal?
088		Exhibit 41		160-19	Yes
089		Exhibit 42		160-20	Yes
090		Exhibit 43		160-21	Yes
091		Exhibit 44		160-22	Yes
092		Exhibit 45		160-23	Yes
093		Exhibit 46		160-24	Yes
094		Exhibit 47		160-25	Yes
095		Exhibit 48		160-26	Yes
096		Exhibit 49		160-27	Yes
097		Exhibit 50		160-28	Yes
098		Exhibit 51		160-29	Yes
099		Exhibit 52		160-30	Yes
100		Exhibit 53		160-31	Yes
101		Exhibit 54		160-32	Yes
102		Exhibit 55		160-33	Yes
103		Exhibit 57		157-57	No
104		Exhibit 61		160-35	Yes
105		Exhibit 62		160-36	Yes
106		Exhibit 63		160-37	Yes
107		ECF 162		162	No
108		ECF 163		163	Yes
109		ECF 164		164	No
110		ECF 165		165	Yes

SO ORDERED:

Signed: August 28, 2026

Alfredo R Pérez
United States Bankruptcy Judge

Respectfully submitted this 27th day of August 2026.

/s/ David R. Zylberberg

SIMPSON THACHER & BARTLETT LLP
David R. Zylberberg (admitted *pro hac vice*)
Nicholas E. Baker (admitted *pro hac vice*)
Moshe A. Fink (admitted *pro hac vice*)
Bryce Friedman (admitted *pro hac vice*)
Rachel L. Foust (admitted *pro hac vice*)
Zachary J. Weiner (admitted *pro hac vice*)
425 Lexington Avenue
New York, NY 10016
Telephone: (212) 455-2000
Facsimile: (212) 455-2502
Email: david.zylberberg@stblaw.com
nbaker@stblaw.com
bfriedman@stblaw.com
moshe.fink@stblaw.com
rachel.foust@stblaw.com
zachary.weiner@stblaw.com

-and-

GRAY REED
Jason S. Brookner (TX Bar No. 24033684)
Lydia R. Webb (TX Bar No. 24083758)
1300 Post Oak Boulevard, Suite 2000
Houston, Texas 77056
Telephone: (713) 986-7000
Facsimile: (713) 986-7100
Email: jbrookner@grayreed.com
lwebb@grayreed.com

Counsel to the Debtors

/s/ Alan J. Lipkin

CHAFFETZ LINDSEY LLP
Alan J. Lipkin (admitted *pro hac vice*)
Andreas A. Frischknecht (admitted *pro hac vice*)
1700 Broadway, 33rd Floor
New York, NY 10019
Telephone: (212) 257-6922
Emails: a.lipkin@chaffetzlindsey.com
a.frischknecht@chaffetzlindsey.com

-and-

/s/ Charles R. Koster

WHITE & CASE LLP
Charles R. Koster (Texas Bar No. 24128278)
609 Main Street, Suite 2900
Houston, Texas 77002
Telephone: (713) 496-9700
Facsimile: (713) 496-9701
Email: charles.koster@whitecase.com

-and-

John K. Cunningham (admitted *pro hac vice*)
Ricardo M. Pasianotto (admitted *pro hac vice*)
1221 Avenue of the Americas
New York, New York 10020-1095
Telephone: (212) 819-8200
Email: jcunningham@whitecase.com
ricardo.pasianotto@whitecase.com

-and-

Richard S. Kebrdle (admitted *pro hac vice*)
200 South Biscayne Blvd., Suite 4900
Miami, Florida 33131
Telephone: (305) 371-2700
Email: rkebrdle@whitecase.com

Counsel to the Ad Hoc Group of Financial Creditors

/s/ Charles A. Beckham, Jr.

HAYNES AND BOONE, LLP
Charles A. Beckham, Jr. (TX Bar No. 02016600)
Kelli S. Norfleet (TX Bar No. 24070678)
Adam J. Schmit (TX Bar No. 24138414)
1221 McKinney Street, Suite 4000
Houston, TX 77010
Telephone: (713) 547-2000
Facsimile: (713) 547-2600
Email: charles.beckham@haynesboone.com
kelli.norfleet@haynesboone.com
adam.schmit@haynesboone.com

Bradley Arant Boult Cummings LLP
Jarrod Martin
Michael Riordan
JPMorgan Chase Tower 600 Travis Street
Suite 5600 Houston, TX 77002
Telephone: (713) 576-0388
Emails: jbmartin@bradley.com
mriordan@bradley.com

Counsel to Opportunity

/s/ Maja Zerjal Fink
CLIFFORD CHANCE US LLP
Maja Zerjal Fink (admitted *pro hac vice*)
Two Manhattan West
375 9th Avenue
New York, New York 10001
Telephone: +1 (212) 878-3188
Email: maja.zerjalfink@cliffordchance.com

-and-

David S. Smith (Texas Bar No. 24117073)
Texas Tower
845 Texas Avenue, Suite 2700
Houston, Texas 77002
Telephone: +1 (713) 821-2800
Email: david.smith@cliffordchance.com

Counsel to Caixa Econômica Federal

- and -

DAVIS POLK & WARDWELL LLP

Timothy Graulich (admitted pro hac vice)
Elliot Moskowitz (admitted pro hac vice)
Jonah A. Peppiatt (admitted pro hac vice)
Stephanie I. Rosner (admitted pro hac vice)
450 Lexington Avenue
New York, New York 10017
Telephone: (212) 455-2000
Facsimile: (212) 455-2502
Email: timothy.graulich@davispolk.com
elliot.moskowitz@davispolk.com
jonah.peppiatt@davispolk.com
stephanie.rosner@davispolk.com

Counsel to the Ad Hoc Group of Green Noteholders

/s/ James P. Muenker
DLA PIPER LLP (US)
James P. Muenker (TX 24002659)
1900 North Pearl Street, Suite 2200
Dallas, Texas 75201
Telephone: (214) 743-4500
Email: james.muenker@us.dlapiper.com

- and -

Dennis O'Donnell (admitted pro hac vice)
1251 Avenue of the Americas
New York, New York 10020
Telephone: (212) 335-4500
Email: dennis.odonnell@us.dlapiper.com

Counsel for Deutsche Bank AG and Deutsche Bank S.A. – Banco Alemão