Fill in this information to identify the case:

Debtor 1: Ambipar Emergency Response

Debtor 2 (Spouse, if filing):

United States Bankruptcy Court for the: Southern District of Texas (State)

Case number: 25-90524

United States Courts
Southern District of Texas
FILED

FEB 18 2026

Nathan Ochsner, Clerk of Court

Official Form 410

Proof of Claim

12/15

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) **that you received.**

Part 1: Identify the Claim

1. Who is the current creditor?

Boies Schiller Flexner LLP
Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor

2. Has this claim been acquired from someone else?

☒ No
☐ Yes. From whom?

3. Where should notices and payments to the creditor be sent?

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?	**Where should payments to the creditor be sent?** (if different)
Boies Schiller Flexner LLP (Name)	(Name)
55 Hudson Yards (Number Street)	(Number Street)
New York NY 10001 (City State ZIP Code)	(City State ZIP Code)
Contact phone 212-446-2371	Contact phone
Contact email MFay@bsfllp.com; RZaytsev@bsfllp.com	Contact email

Uniform claim identifier for electronic payments in chapter 13 (if you use one):

4. Does this claim amend one already filed?

☒ No
☐ Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

☒ No
☐ Yes. Who made the earlier filing?

2590524260219000000000001

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. **Do you have any number you use to identify the debtor?**
☒ No
☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ ____ ____ ____

7. **How much is the claim?** $ $151,401.57 . **Does this amount include interest or other charges?**
☒ No
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. **What is the basis of the claim?**
Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.
see addendum

9. **Is all or part of the claim secured?**
☒ No
☐ Yes. The claim is secured by a lien on property.

Nature of property:
☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
☐ Motor vehicle
☐ Other. Describe: _____

Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: $_____
Amount of the claim that is secured: $_____
Amount of the claim that is unsecured: $_____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: $_____

Annual Interest Rate (when case was filed)_____%
☐ Fixed
☐ Variable

10. **Is this claim based on a lease?**
☒ No
☐ Yes. **Amount necessary to cure any default as of the date of the petition.** $_____

11. **Is this claim subject to a right of setoff?**
☐ No
☒ Yes. Identify the property: client retainer

12. **Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?**

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☒ No

☐ Yes. *Check all that apply:*

	Amount entitled to priority
☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	$_____
☐ Up to $2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	$_____
☐ Wages, salaries, or commissions (up to $12,475*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	$_____
☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	$_____
☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	$_____
☐ Other. Specify subsection of 11 U.S.C. § 507(a)(__) that applies.	$_____

* Amounts are subject to adjustment on 4/01/16 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.
☒ I am the creditor's attorney or authorized agent.
☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 02/17/2026
MM / DD / YYYY

Signature

Print the name of the person who is completing and signing this claim:

Name: Andrew (First name) Philip (Middle name) Steinmetz (Last name)

Title: Partner

Company: Boies Schiller Flexner LLP
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address: 55 Hudson Yards, 20th Floor
Number Street

New York (City) NY (State) 10001 (ZIP Code)

Contact phone: (212) 446-2300 Email: asteinmetz@bsfllp.com

United States Courts
Southern District of Texas
FILED

FEB 18 2026

Nathan Ochsner, Clerk of Court

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
AMBIPAR EMERGENCY RESPONSE,	Case No. 25-90524 (ARP)
Debtor.	

ADDENDUM TO PROOF OF CLAIM OF
BOIES SCHILLER FLEXNER LLP

1. Claimant. Boies Schiller Flexner LLP (the "Claimant") files this proof of claim (the "Proof of Claim") as a holder of one or more claims against Ambipar Emergency Response (the "Debtor") arising from prepetition legal services provided by the Claimant to the Debtor, as described more fully below.

2. Transactions Between the Parties. This Proof of Claim makes reference to the October 3, 2025 engagement letter (together with invoices issued pursuant thereto, the "Engagement Letter") between the Claimant, the Debtor, and Debtor affiliates Ambipar Participações e Empreendimentos S.A. ("Ambipar Parent") and Environmental ESG Participações S.A. (together with Ambipar and Ambipar Parent, the "Ambipar Clients"), pursuant to which the Ambipar Clients retained the Claimant to provide legal services in connection with certain disputes related to the Ambipar Clients' contemplated insolvency proceedings.

3. The Engagement Letter provides that the Claimant will send monthly invoices for amounts due thereunder, which shall be payable upon receipt, and that the Ambipar Clients are joint and severally liable for such amounts. It also requires that the Ambipar Clients deliver to the Claimant an initial retainer in the amount of USD $250,000 prior to the Claimant commencing work and provides that Claimant may in its discretion apply those funds to amounts due.

4. On October 7, 2025 and as required by the Engagement Letter, Ambipar Parent wired the Claimant USD $250,000 (the "Retainer"). The Claimant continues to hold the Retainer in a segregated client sub-account pending further order of this Court.

5. Prior to the commencement of this chapter 11 case and pursuant to the terms of the Engagement Letter, the Claimant performed legal services and incurred related reimbursable costs totaling $151,401.57.

6. Commencement of the Chapter 11 Case. On October 20, 2025 (the "Petition Date"), the Debtor commenced this chapter 11 case by filing a voluntary petition under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code") with the Bankruptcy Court for the Southern District of Texas (Houston Division) (the "Court").

7. Bar Date. On October 27, 2025, the general deadline for filing proofs of claim in this chapter 11 case was set for February 18, 2026 [Docket No. 23].

8. Claims. The Claimant holds various claims and contingent claims against the Debtor, including (i) a contractual claim for amounts owed pursuant to the terms of the Engagement Letter; (ii) a contingent rejection damages claim that may ripen if the Debtor rejects the Engagement Letter; and (iii) potential indemnification claims under the Engagement Letter.

9. The Claimant hereby asserts a claim for (i) all fees, costs, expenses, damages, losses, and other remedial amounts that are or may be owed, sustained, or incurred under the Engagement Letter or as a result of or in connection with any failure of the Debtor to perform any of its duties or obligations thereunder (including as a result of rejection) (together with subsequently incurred expenses, the "Claim"), whether now due or hereafter arising, under law or in equity, which amounts may be presently unliquidated or contingent, including, without

limitation, the past and continuing post-petition accrual of interest, reasonable attorneys' fees and court costs, and other amounts owed for indemnification, reimbursement, and/or contribution.

10. Supporting Documents. The Engagement Letter is in the Debtor's possession and consists of confidential commercial information and information that may be subject to client-attorney privilege, and therefore it is not attached to the Proof of Claim. Claimant refers instead to the summary of the nature of the Debtor's obligations set forth above.

11. Judgments. No judgment has been rendered on the Claim.

12. Reservation of Rights. The execution and filing of this Proof of Claim is not and shall not be deemed: (a) a waiver or release of the Claimant's rights against any other entity or person liable for all or any part of the Claim asserted herein, including the Debtor's non-debtor affiliates; (b) a waiver of the right to seek withdrawal of the reference with respect to the subject matter of the Claim, any objection or other proceedings commenced with respect thereto or any other proceedings commenced in this case against or otherwise involving the Claimant; (c) a waiver or release by the Claimant of any right to trial by jury, or a consent by the Claimant to a trial by jury, in this Court or any other court; (d) a waiver of any right to the subordination or re-characterization, in favor of the Claimant, of indebtedness or liens held by any creditors of the Debtor or any of its affiliates; or (e) an election of remedies which waives or otherwise affects any other remedy.

13. Amendments. The Claimant expressly reserves its rights to file any separate or additional proof of claim with respect to the Claim set forth herein or otherwise (which proof of claim, if so filed, shall not be deemed to supersede this Proof of Claim unless expressly so stated therein), to amend or supplement this Proof of Claim in any respect, including with respect to the filing of an additional or amended claim for the purpose of fixing and liquidating any contingent

or unliquidated claim set forth herein, or to file additional proofs of claim in respect of additional amounts or for any other reason.

14. All notices and payments with respect to this Claim should be sent to:

Boies Schiller Flexner LLP
55 Hudson Yards
New York, NY 10001
Attn: Michael Fay, Renee Zaytsev, Andrew Steinmetz

Creditor: (13201727) Boies Schiller Flexner LLP 55 Hudson Yards New York, NY 10001	**Claim No: 7** *Original Filed Date*: 02/18/2026 *Original Entered Date*: 02/19/2026	*Status:* *Filed by:* CR *Entered by:* 1 Dorina Reyna DorinaReyna *Modified:*
Amount claimed: $151401.57		

History:

Details	7-1	02/18/2026	Claim #7 filed by Boies Schiller Flexner LLP, Amount claimed: $151401.57 (DorinaReyna, 1)

Description:

Remarks: