

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

AN GLOBAL LLC, et al.,¹

Debtors.

Chapter 11

Case No. 23-11294 (JKS)

(Jointly Administered)

Re: Docket No. 72, 111, 132, & 233

**Extended Sale Objection Deadline:
November 13, 2023 at 4:00 p.m. (ET)**

NOTICE OF EXTENDED SALE OBJECTION DEADLINE

PLEASE TAKE NOTICE that, on September 1, 2023, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Debtors’ Motion for Entry of: (I) an Order (A) Scheduling a Hearing on the Approval of the Sale of All or Substantially All of the Debtors’ Assets Free and Clear of All Encumbrances Other Than Assumed Liabilities and Permitted Encumbrances, and the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (B) Approving Certain Bidding Procedures, Bidding Protections, and Assumption and Assignment Procedures, and the Form and Manner of Notice Thereof, (C) Authorizing the Debtors to Enter into the Stalking Horse APA, and (D) Granting Related Relief;*

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number or registration number in the applicable jurisdiction, are: AN Global LLC (5504); AgileThought, Inc. (2509); 4th Source Holding Corp. (9629); 4th Source Mexico, LLC (7552); 4th Source, LLC (7626); AgileThought BrasilConsultoria Em Tecnologia LTDA (01-42); AgileThought Brasil Servicos de Consultoria Em Software (01-20); AgileThought Costa Rica S.A. (6822); AgileThought Digital Solutions, S.A.P.I. de C.V. (3KR0); AgileThought México S.A. de C.V. (7E46); AgileThought, LLC (7076); AgileThought Servicios Administrativos, S.A. de C.V. (4AG1); AgileThought Servicios México S.A. de C.V. (8MY5); AgileThought, S.A.P.I. de C.V. (No Tax ID); AGS Alpama Global Services USA, LLC (0487); AN Data Intelligence, S.A. de C.V. (8173); AN Extend, S.A. de C.V. (1D80); AN Evolution, S. de R.L. de C.V. (7973); AN USA (5502); AN UX, S.A. de C.V. (7A42); Cuarto Origen, S. de R.L. de C.V. (0IQ9); Entrepids México, S.A. de C.V. (OCYA); Entrepids Technology Inc. (No Tax ID); Facultas Analytics, S.A.P.I. de C.V. (6G37); Faktos Inc., S.A.P.I. de C.V. (3LLA); IT Global Holding LLC (8776); QMX Investment Holdings USA, Inc. (9707); AgileThought Argentina, S.A. (No Tax ID); AGS Alpama Global Services México, S.A. de C.V. (No Tax ID); Tarnow Investment, S.L. (No Tax ID); and Anzen Soluciones, S.A. de C.V. (No Tax ID). The Debtors’ headquarters are located at 222 W. Las Colinas Boulevard, Suite 1650E, Irving, Texas 75039.



and (II) an Order (A) Approving Asset Purchase Agreement, (B) Authorizing the Sale of All or Substantially All of the Debtors' Assets Free and Clear of All Encumbrances Other Than Assumed Liabilities and Permitted Encumbrances, (C) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (D) Granting Related Relief [Docket No. 72] (the "Sale Motion")² with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that on September 25, 2023, the Court entered the Order (I) Scheduling a Hearing on the Approval of the Sale of All or Substantially All of the Debtors' Assets Free and Clear of All Encumbrances Other Than Assumed Liabilities and Permitted Encumbrances, and the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (II) Approving Certain Bidding Procedures, and Assumption and Assignment Procedures, and the Form and Manner of Notice Thereof, and (III) Granting Related Relief [Docket No. 132] (the "Bidding Procedures Order") which approved, among other things, the timeline for the sale of the Debtors' Assets.

PLEASE TAKE FURTHER NOTICE that, on September 26, 2023, the Debtors filed and served the *Notice of Stalking Horse Bid, Bidding Procedures, Auction, and Sale Hearing* [Docket No. 135].

PLEASE TAKE FURTHER NOTICE that, pursuant to the Bidding Procedures attached as Exhibit 1 to the Bidding Procedures Order, the Debtors, in consultation with the Consultation Parties may extend the deadlines set forth in the Bidding Procedures Order.

² Capitalized terms used but not otherwise defined herein shall have the meanings given to them in the Sale Motion or Bidding Procedures Order (defined below), as applicable.

PLEASE TAKE FURTHER NOTICE that, the Debtors have agreed to extend the deadline to object to the Sale of the Debtors’ Assets to **November 13, 2023 at 4:00 p.m. (ET)** (the “**Sale Objection Deadline**”). Any objections to the Sale of the Debtors’ Assets **must**: (a) be in writing; (b) conform to the applicable provisions of the Bankruptcy Rules and the Local Rules; (c) state with particularity the legal and factual basis for the objection and the specific grounds therefor; and (d) be filed with the Court and served so as to be **actually received on or before the Sale Objection Deadline** by the following parties and any other party that has filed a notice of appearance in these Chapter 11 Cases:

Counsel to the Debtors	The United States Trustee
<p>Hughes Hubbard & Reed LLP One Battery Park Plaza, 16th Floor New York, NY 10004 Attn: Kathryn A. Coleman, Christopher Gartman & Elizabeth A. Beitler katie.coleman@hugheshubbard.com, chris.gartman@hugheshubbard.com & elizabeth.beitler@hugheshubbard.com</p> <p>Potter Anderson & Corroon LLP 1313 North Market Street, Sixth Floor P.O. Box 951 Wilmington, DE 19801-6108 Attn: Jeremy W. Ryan jryan@potteranderson.com</p>	<p>Office of the United States Trustee for the District of Delaware 844 King Street, Suite 2207, Lockbox 35 Wilmington, DE, 19801 Attn: Benjamin Hackman benjamin.a.hackman@usdoj.gov</p>
Counsel to the Agent and Stalking Horse Bidder	Counsel to the Committee
<p>Ropes & Gray LLP 1211 Avenue of the Americas New York, NY 10036-8704 Attn: Gregg M. Galardi, Robb Tretter & Leonard Klingbaum Gregg.Galardi@ropesgray.com, Robb.Tretter@ropesgray.com & Leonard.Klingbaum@ropesgray.com</p> <p>Chipman Brown Cicero & Cole, LLP 1313 N. Market Street, Suite 5400 Wilmington, DE 19801 Attn: Mark L. Desgrosseilliers desgross@chipmanbrown.com</p>	<p>Pachulski Stang Ziehl & Jones LLP 919 N. Market Street, 17th Floor P.O. Box 8705 Wilmington, DE 19899-8705 Attn: Robert J. Feinstein, Bradford J. Sandler, Colin R. Robinson, Cia H. Mackle, & Edward C. Corma rfeinstein@pszjlaw.com bsandler@pszjlaw.com crobenson@pszjlaw.com cmackle@pszjlaw.com ecorma@pszjlaw.com</p>

ANY PARTY OR ENTITY WHO FAILS TO TIMELY MAKE AN OBJECTION TO THE SALE ON OR BEFORE THE SALE OBJECTION DEADLINE IN ACCORDANCE WITH THIS NOTICE SHALL BE FOREVER BARRED FROM ASSERTING ANY OBJECTION TO THE SALE, INCLUDING WITH RESPECT TO THE TRANSFER OF THE DEBTORS' ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES, AND OTHER INTERESTS, EXCEPT AS SET FORTH IN THE APPLICABLE PURCHASE AGREEMENT.

PLEASE TAKE FURTHER NOTICE that copies of the Sale Motion, the Bidding Procedures, the Bidding Procedures Order, as well as all related exhibits, including the Stalking Horse Purchase Agreement and the proposed Sale Order, are available free of charge on the Debtors' restructuring website, <https://www.kccllc.net/AgileThought>.

Dated: November 2, 2023
Wilmington, Delaware

Respectfully submitted,

/s/ Gregory J. Flasser

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