

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

AN GLOBAL LLC, et al.,¹

Debtors.

Chapter 11

Case No. 23-11294 (JKS)

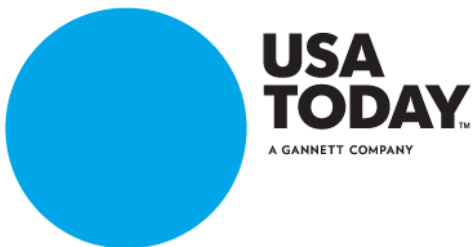
(Jointly Administered)

**AFFIDAVIT OF PUBLICATION OF NOTICE OF STALKING HORSE BID, BIDDING
PROCEDURES, AUCTION, AND SALE HEARING IN USA TODAY**

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1. The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number or registration number in the applicable jurisdiction, are: AN Global LLC (5504); AgileThought, Inc. (2509); 4th Source Holding Corp. (9629); 4th Source Mexico, LLC (7552); 4th Source, LLC (7626); AgileThought Brasil-Consultoria, Em Tecnologia LTDA (01-42); AgileThought Brasil Servicios de Consultoria Em Software (01-20); AgileThought Costa Rica S.A. (6822); AgileThought Digital Solutions, S.A.P.I. de C.V. (3KR0); AgileThought México S.A. de C.V. (7E46); AgileThought, LLC (7076); AgileThought Servicios Administrativos, S.A. de C.V. (4AG1); AgileThought Servicios México S.A. de C.V. (8MY5); AgileThought, S.A.P.I. de C.V. (No Tax ID); AGS Alpama Global Services USA, LLC (0487); AN Data Intelligence, S.A. de C.V. (8173); AN Extend, S.A. de C.V. (1D80); AN Evolution, S. de R.L. de C.V. (7973); AN USA (5502); AN UX, S.A. de C.V. (7A42); Cuarto Origen, S. de R.L. de C.V. (0IQ9); Entrepids México, S.A. de C.V. (OCYA); Entrepids Technology Inc. (No Tax ID); Facultas Analytics, S.A.P.I. de C.V. (6G37); Faktos Inc., S.A.P.I. de C.V. (3LLA); IT Global Holding LLC (8776); and QMX Investment Holdings USA, Inc. (9707); AgileThought Argentina, S.A. (No Tax ID); AGS Alpama Global Services México, S.A. de C.V. (No Tax ID); and Tarnow Investment, S.L. (No Tax ID). The Debtors' headquarters are located at 222 W. Las Colinas Boulevard, Suite 1650E, Irving, Texas 75039.



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VERIFICATION OF PUBLICATION

**COMMONWEALTH OF VIRGINIA
COUNTY OF FAIRFAX**

Being duly sworn, Vanessa Salvo says that she is the principal clerk of USA TODAY, and is duly authorized by USA TODAY to make this affidavit, and is fully acquainted with the facts stated herein: on **Friday, September 29, 2023**, the following legal advertisement – **AN GLOBAL LLC**– was published in the national edition of **USA TODAY**.

Vanessa Salvo

Principal Clerk of USA TODAY
September 29, 2023



Kamila Valieva competes at the 2022 Beijing Games.
ROBERT DEUTSCH/USA TODAY SPORTS

Olympic skater's doping hearing adjourned till Nov.

Christine Brennan
USA TODAY

LAUSANNE, Switzerland — In a surprising development that will add more than a month at least to the nearly 600-day-long Kamila Valieva doping saga, the Court of Arbitration for Sport abruptly announced late Thursday afternoon that the Russian skater's hearing had been adjourned until Nov. 10-11.

The reason? The three-member CAS panel "ordered the production of further documentation," CAS said in a statement given to USA TODAY Sports.

Apparently, one of the parties requested a file that was not previously a part of the proceedings. The timing of that request was a surprise as it came on the day that CAS had thought might bring an end to the hearing and a start to the deliberations by the arbitration panel.

It was unclear which party made the request, but U.S. Anti-Doping Agency CEO Travis Tygart told USA TODAY: "Of course, we all are for full and complete due process but this reeks of just further manipulation by the Russians and the system has to change to ensure this cannot continue to happen."

A CAS spokeswoman would not comment on the adjournment beyond the organization's statement.

A decision by the arbitrators on Valieva's guilt or innocence was to have been expected within two to three months, but

that timeline has now been pushed back to the early months of 2024. That will be nearly two years after Russia won the gold medal, the United States won the silver medal and Japan won the bronze in the team figure skating competition Feb. 7, 2022, at the Beijing Olympics.

The following day, those results were thrown into disarray when Valieva, the then-15-year-old star of the Russian team, was found to have tested positive for the banned substance trimetazidine on Dec. 25, 2021, at the Russian championships, forcing the unprecedented cancellation of the event's medal ceremony.

The rest of 2022 was marked by dithering and delays by the sole organization charged with conducting the investigation, the Russian Anti-Doping Agency, an organization that was suspended from 2015 to 2018 for helping Russian athletes cheat.

All this time, the athletes from the United States, Japan and of course Russia (and potentially Canada, the fourth-place finisher) have been without their medals.

U.S. Figure Skating CEO Tracy Marek said in a statement to USA TODAY Sports the organization "is profoundly disheartened by the news of a delay in the CAS hearing."

The World Anti-Doping Agency has asked CAS to suspend Valieva for 4 years and disqualify her Beijing results.

Falcons-Jaguars will be in animated Toy Story telecast

Jordan Mendoza
USA TODAY

Get ready to see two NFL teams reach for the sky and try to go to infinity and beyond when they play across the Atlantic Ocean.

There will be a new way to watch the NFL when the Atlanta Falcons and Jacksonville Jaguars square off Sunday at Wembley Stadium in London, as ESPN and Disney will air "Toy Story Funday Football," putting the stars of the international game in one of the most iconic animated movie franchises.

Rather than viewing the action from inside Wembley Stadium, the game play will be simultaneously re-created in Andy's Room, the setting of where the friendship of Woody and Buzz Lightyear began. The broadcast will be part of the NFL and Disney's push to bring younger audiences into its fan base.

How will 'Toy Story Funday Football' work?

The plays from the Falcons-Jaguars game will be converted into animation-style football plays, with Woody and Buzz

on the sidelines to follow the action. Other "Toy Story" characters like Jesse, Bo Peep, Bullseye, Rex, Slinky Dog, Bunny, Ducky, Forky and the green aliens will also make appearances.

From every run, pass, juke and touchdown, the game will be re-created through "state-of-the-art tracking technology" using the NFL's Next Gen Stats player tracking data and Beyond Sports.

"In addition to the game play, all the surrounding aspects of the game — announcers, graphics, scoreboard, penalty announcements, celebrations, and more — will all embrace the 'Toy Story'-themed offering in their packaging and delivery, all occurring in Andy's room," ESPN said in a news release.

During the game, the broadcast will have demonstrations and "how to" videos to teach football, as well as prerecorded segments from players from both teams.

"Toy Story Funday Football" will air when the Falcons and Jaguars kick off at 9:30 a.m. EDT. It will be available to watch live on Disney+, ESPN+ and on mobile with NFL+.

Bucks show championship lean with trade for Lillard



Jeff Zillgitt
Columnist
USA TODAY

Milwaukee Bucks All-NBA forward Giannis Antetokounmpo wanted to see how committed the franchise is to winning another title before he signed another extension and continued his career in the Cream City.

The Bucks provided him with a persuasive reason to stay.

On Wednesday, Milwaukee reached a deal to acquire All-NBA guard Damian Lillard from the Portland Trail Blazers in a three-team deal also involving the Phoenix Suns.

Now, whether Antetokounmpo, 28, actually resigns with Milwaukee this year or next year remains a question, but the Bucks — from ownership, which now includes NFL Cleveland Browns owners Jimmy and Dee Haslam, through the front office, led by general manager Jon Horst — did what they had to do to convince Antetokounmpo that Milwaukee is still the best team and best place for him and his family.

The deal reshapes the landscape of both conferences — Portland is in a rebuild, Phoenix is retooling on the fly with the addition of Bradley Beal to Devin Booker and Kevin Durant and new coach Frank Vogel, and the Bucks, who won the title in 2021, want to take advantage of Antetokounmpo's prime years and win another title.

The trade is also a setback for the 2022-23 Eastern Conference champion Miami Heat, who wanted a high-scoring point guard to help Jimmy Butler and Bam Adebayo and were the perceived



Guard Damian Lillard played his first 11 seasons in the NBA with the Trail Blazers.
ROB GRAY/USA TODAY SPORTS

front-runners to acquire Lillard — who had a strong interest in playing for Miami.

What Milwaukee gave up versus what Miami offered is a debate that has Heat fans seething, and Butler posted on X, formerly Twitter, that the NBA should investigate Milwaukee for tampering.

That sounds more like a player upset that he didn't get what he wanted, and we will see how the trade works for Portland, which acquired Jrue Holiday, Deandre Ayton, Toumani Camara, a 2029 first-round pick and the right to swap first-round picks with Milwaukee in 2028 and 2030.

Horst swooped in with an offer that compelled Portland. Horst and his staff are low-key exploring opportunities and working the trade market.

Adding Lillard, 33, elevates the Bucks to East favorites right there with the Boston Celtics. Last season, he averaged a career high in points (32.2) and matched a career high in shooting percentage (.463) and shot 37.1% on 3-pointers and 91.4% on free throws.

Lillard, who has four years and \$216.2 million remaining on his contract, may not have mentioned Milwaukee as one of his preferred destinations, but Lil-

lard and Antetokounmpo have discussed playing together.

Once asked by a fan to pick one player who could help him win a title, Lillard answered: "Giannis."

Last season as an All-Star captain, Antetokounmpo picked Lillard to be on his team.

Lillard remains one of the league's top players — maybe even top 10 — and alongside Antetokounmpo, the NBA MVP in 2019 and 2020 and still a viable MVP candidate, the Bucks create a two-man combo that's as good as any in the league, especially offensively. The duo is right there with Phoenix (Durant, Booker), the Los Angeles Lakers (LeBron James, Anthony Davis), the Los Angeles Clippers (Kawhi Leonard, Paul George) and Boston (Jaylen Brown, Jayson Tatum).

Milwaukee gave up a top-30 player in Holiday and lost depth by sending Grayson Allen to Phoenix, which continues to build a strong roster around Beal, Booker and Durant with limited salary-cap flexibility.

But it was a deal Milwaukee had to make and one a team like Milwaukee, with Antetokounmpo's potential free agency following the 2024-25 season, couldn't pass up. Antetokounmpo can sign a three-year extension now or wait until next year and sign a four-year extension with the latter providing him more money.

Antetokounmpo has said it makes sense to wait on a possible extension, and that would also give him time to evaluate Milwaukee's direction.

A title this season is realistic, but even competing for a title, which the Bucks didn't do the past two seasons in the playoffs, might be enough to satisfy Antetokounmpo and keep him in Milwaukee.

It's hard to question the franchise's commitment with the Lillard trade.

MOTOR SPORTS WEEKEND

NASCAR Cup Series

YellaWood 500

TV: 2 p.m. EDT Sunday, NBC

Track: Talladega (Ala.) Superspeedway

William Byron secured a spot in the Round of Eight in the playoffs with a victory Sunday at Texas Motor Speedway, the 300th for Hendrick Motorsports. The winner of the Talladega playoff race has never gone on to win the title in the same season. Jeff Gordon (2007) and Joey Logano (2016) were championship runner-ups

the year they won the Talladega race.

NASCAR Craftsman Truck Series

Love's RV Stop 250

TV: 1 p.m. EDT Saturday, FS1

Track: Talladega Superspeedway

Christian Eckes, Carson Hocevar and Grant Enfinger trail Corey Heim, who won the first race in the Round of 8 at Bristol, in the standings and are trying to make the Championship 4 race finale.

— Associated Press

MARKETPLACE TODAY

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NOTICES

LEGAL NOTICE

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE
In re: AN GLOBAL LLC, et al., Chapter 11, Case No. 23-11294 (JKS)
Debtors. (Jointly Administered)

NOTICE OF STALKING HORSE BID, BIDDING PROCEDURES, AUCTION, AND SALE HEARING

PLEASE TAKE NOTICE that, on September 1, 2023, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed the Debtors' Motion for Entry of: (i) an Order (A) Scheduling a Hearing on the Approval of the Sale of All or Substantially All of the Debtors' Assets Free and Clear of All Encumbrances Other Than Assumed Liabilities and Permitted Encumbrances, and the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (B) Approving Certain Bidding Procedures, Bidding Protections, and Assumption and Assignment Procedures, and the Form and Manner of Notice Thereof, (C) Authorizing the Debtors to Enter into the Stalking Horse APA, and (D) Granting Related Relief; and (ii) an Order (A) Approving Asset Purchase Agreement, (B) Authorizing the Sale of All or Substantially All of the Debtors' Assets Free and Clear of All Encumbrances Other Than Assumed Liabilities and Permitted Encumbrances, (C) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (D) Granting Related Relief (Docket No. 72) (the "Sale Motion") with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") seeking entry of an order, (a) approving the Bidding Procedures in connection with the sale of substantially all of the Debtors' assets, as attached to the Bidding Procedures Order as Exhibit 1, (b) approving the form and manner of this notice, (c) scheduling an auction and sale hearing to consider approval of the proposed transaction, (d) establishing procedures for the assumption and assignment of executory contracts and unexpired leases of the Debtors, (e) approving the sale of the Debtors' assets free and clear, and (f) granting related relief.

PLEASE TAKE FURTHER NOTICE that the Debtors are soliciting offers for the purchase of the Assets consistent with the bidding procedures (the "Bidding Procedures") approved by the Bankruptcy Court by entry of an order on September 25, 2023 (Docket No. 132) (the "Bidding Procedures Order"). All interested bidders should carefully read the Bidding Procedures and Bidding Procedures Order. Any interested bidder should contact Stephen Preefer (Stephen.Preefer@guggenheimpartners.com), Jim Suprenant (Jim.Suprenant@guggenheimpartners.com), and Scott Green (Scott.Green@guggenheimpartners.com) at Guggenheim Securities, LLC, the Debtors' investment banker. A separate notice will be provided to counterparties to executory contracts and unexpired leases with the Debtors that may be assumed, assigned, and sold in connection with the Sale.

PLEASE TAKE FURTHER NOTICE that, if the Debtors receive qualified competing bids within the requirements and timeframe specified by the Bidding Procedures, the Debtors will conduct an auction (the "Auction") of the Assets on November 13, 2023 at 11:00 a.m. (prevailing Eastern Time) at the offices of Hughes Hubbard & Reed LLP, One Battery Park Plaza, New York, NY 10004 or on such other date and/or at such other location as determined by the Debtors in accordance with the Bidding Procedures and as to which the Debtors shall notify all Qualified Bidders.

PLEASE TAKE FURTHER NOTICE that the Debtors will seek approval of the Sale at a hearing scheduled to commence on November 16, 2023 at 11:00 a.m. (prevailing Eastern Time) (the "Sale Hearing") before the Honorable J. Kate Stickers, United States Bankruptcy Judge for the Bankruptcy Court for the District of Delaware, at 824 North Market Street, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that, except as otherwise set forth in the Bidding Procedures Order with respect to any objections to the Sale of the Assets, including, only in the event the Bankruptcy Court authorizes the Debtors to enter into the Stalking Horse APA at the Stalking Horse Hearing, any objections to the adequate assurance of future performance by the Stalking Horse Bidder in connection with the assumption, assignment and sale of Assigned Contracts, or any other objections to the relief requested in the Sale Motion must: (a) be in

writing; (b) conform to the applicable provisions of the Bankruptcy Rules and the Local Rules; (c) state with particularity the legal and factual basis for the objection and the specific grounds therefor; and (d) be filed with the Bankruptcy Court and served so as to be actually received on or before November 2, 2023 at 4:00 p.m. (prevailing Eastern Time) by the following parties and any other party that has filed a notice of appearance in these Chapter 11 Cases: (i) Counsel to the Debtors: Hughes Hubbard & Reed LLP, One Battery Park Plaza, 16th Floor, New York, NY 10004, Attn: Kathryn A. Coleman, Christopher Gartman & Elizabeth A. Beitler, katie.beitler@hugheshubbard.com, chris.gartman@hugheshubbard.com & elizabeth.beitler@hugheshubbard.com -and- Potter Anderson & Gorron LLP, 1313 North Market Street, Sixth Floor, P.O. Box 951, Wilmington, DE 19801-6108, Attn: Jeremy W. Ryan, jryan@potteranderson.com; (ii) The United States Trustee: Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Benjamin Hackman, benjamin.a.hackman@usdoj.gov; (iii) Counsel to the Agent and Stalking Horse Bidder: Ropes & Gray LLP, 1211 Avenue of the Americas, New York, NY 10036-8704, Attn: Gregg M. Galardi, Robb Tretter & Leonard Klingbaum, Gregg.Galardi@ropesgray.com, Robb.Tretter@ropesgray.com & Leonard.Klingbaum@ropesgray.com -and- Chipman Brown Cicero & Cole, LLC, 1313 N. Market Street, Suite 5400, Wilmington, DE 19801, Attn: Mark L. Desrosiers, mdesros@chipmanbrown.com, and (iv) Counsel to the Committee: Pucholski Stang Ziehl & Jones LLP, 919 N. Market Street, 17th Floor, P.O. Box 8705, Wilmington, DE 19899-8705, Attn: Robert J. Feinstein, Bradford J. Sandler, Colin R. Robinson, Cia H. Mackle, & Edward C. Corma, rfeinstein@pszjlaw.com, bsandler@pszjlaw.com, cobinson@pszjlaw.com, cmackle@pszjlaw.com, ecorma@pszjlaw.com

CONSEQUENCES OF FAILING TO TIMELY MAKE AN OBJECTION: ANY PARTY OR ENTITY WHO FAILS TO TIMELY MAKE AN OBJECTION TO THE SALE ON OR BEFORE THE SALE OBJECTION DEADLINE IN ACCORDANCE WITH THE BIDDING PROCEDURES ORDER SHALL BE FOREVER BARRED FROM ASSERTING ANY OBJECTION TO THE SALE, INCLUDING WITH RESPECT TO THE TRANSFER OF THE DEBTORS' ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES, AND OTHER INTERESTS, EXCEPT AS SET FORTH IN THE APPLICABLE PURCHASE AGREEMENT.

PLEASE TAKE FURTHER NOTICE that the copies of the Sale Motion, the Bidding Procedures, the Bidding Procedures Order, as well as all related exhibits, including the Stalking Horse Purchase Agreement and the proposed Sale Order, are available free of charge on the Debtors' restructuring website, <https://www.kcclcn.com/AgileThought>.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number or registration number in the applicable jurisdiction, are: AN Global LLC (5504); AgileThought, Inc. (2509); 4th Source Holding Corp. (8629); 4th Source Mexico, LLC (7532); 4th Source, LLC (7636); AgileThought Brasil-Consultoria Em Tecnologia LTDA (01-42); AgileThought Brasil Servicos de Consultoria Em Software (01-20); AgileThought (Costa Rica) S.A. (6822); AgileThought Digital Solutions, S.A.P.I. de C.V. (3KRO); AgileThought Mexico S.A. de C.V. (7E46); AgileThought, LLC (7076); AgileThought Servicios Administrativos, S.A. de C.V. (44G1); AgileThought Servicios Mexico S.A. de C.V. (8MYS); AgileThought, S.A.P.I. de C.V. (No Tax ID); AGS Alpama Global Services USA, LLC (0487); AN Data Intelligence, S.A. de C.V. (873); AN Extens S.A. de C.V. (1080); AN Evolution, S. de R.L. de C.V. (9737); AN USA (5502); AN UX, S.A. de C.V. (7A42); Cuarto Origen, S. de R.L. de C.V. (009); Entrepids Mexico, S.A. de C.V. (OCYA); Entrepids Technology Inc. (No Tax ID); Facultas Analytics, S.A.P.I. de C.V. (6G37); Faktos Inc., S.A.P.I. de C.V. (3LLA); IT Global Holding LLC (8776); and QMX Investment Holdings USA, Inc. (9707). The Debtors' headquarters are located at 222 W. Las Colinas Boulevard, Suite 1650E, Irving, Texas 75039.

² Capitalized terms used in this notice but not otherwise herein defined have the meanings given to such terms in the Sale Motion or Bidding Procedures, as applicable.

³ To the extent of any inconsistencies between this notice and the Bidding Procedures or the Bidding Procedures Order, the Bidding Procedures or the Bidding Procedures Order, as applicable, shall govern in all respects.