Docket #0826 Date Filed: 10/26/2026

UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re: AGDP Holding Inc., et al. §
§
§
Debtor(s) §

Case No. 25-11446

Lead Case No. 25-11446

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2026

Petition Date: 08/04/2025

Plan Confirmed Date: 02/12/2026

Plan Effective Date: 06/09/2026

This Post-confirmation Report relates to: ◉ Reorganized Debtor

○ Other Authorized Party or Entity: _____
Name of Authorized Party or Entity

/s/ S. Alexander Faris
Signature of Responsible Party

S. Alexander Faris
Printed Name of Responsible Party

10/26/2026
Date

Rodney Square, 1000 North King Street Wilmington, DE 19801
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



Debtor's Name AGDP Holding Inc., et al. Case No. 25-11446

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	$493,640	$1,688,015
b. Non-cash securities transferred	$0	$0
c. Other non-cash property transferred	$0	$0
d. Total transferred (a+b+c)	$493,640	$1,688,015

Part 2: Preconfirmation Professional Fees and Expenses

				Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
a.	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		*Aggregate Total*	$0	$7,800,297	$0	$7,800,297
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Triple P TRS, LLC	Financial Professional	$0	$1,817,712	$0	$1,817,712
	ii	Triple P Securities, LLC	Financial Professional	$0	$1,185,807	$0	$1,185,807
	iii	Young Conaway Stargatt & Tay	Lead Counsel	$0	$4,741,587	$0	$4,741,587
	iv	Kurtzman Carson Consultants,	Other	$0	$55,191	$0	$55,191
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Debtor's Name AGDP Holding Inc., et al. Case No. 25-11446

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Debtor's Name AGDP Holding Inc., et al. Case No. 25-11446

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				Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor *Aggregate Total*			$0	$522,511	$0	$522,511
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Anchin, Block & Anchin LLP	Financial Professional	$0	$100,435	$0	$100,435
	ii	Marica LLC	Financial Professional	$0	$196,825	$0	$196,825
	iii	Bryan Cave Leighton Paisner LL	Special Counsel	$0	$94,592	$0	$94,592
	iv	Ellenoff Grossman & Schole LL	Special Counsel	$0	$18,260	$0	$18,260
	v	Greenspoon Marder LLP	Special Counsel	$0	$93,339	$0	$93,339
	vi	Patrick Doerr	Special Counsel	$0	$2,800	$0	$2,800

Debtor's Name AGDP Holding Inc., et al. Case No. 25-11446

	vii	Bernstein Redo & Savitsky PC	Special Counsel	$0	$5,021	$0	$5,021
	viii	Adelman Matz	Special Counsel	$0	$11,240	$0	$11,240
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Debtor's Name AGDP Holding Inc., et al. Case No. 25-11446

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Debtor's Name AGDP Holding Inc., et al. Case No. 25-11446

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c.	All professional fees and expenses (debtor & committees)			$0	$11,842,781	$0	$11,732,676

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	$131,544	$0	$0	$131,544	0%
b. Secured claims	$739,168	$0	$0	$739,168	0%
c. Priority claims	$13,458,560	$0	$0	$13,458,560	0%
d. General unsecured claims	$0	$0	$0	$39,541,816	0%
e. Equity interests	$0	$0	$0		

Part 4: Questionnaire

a. Is this a final report? Yes ○ No ◉

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: _____

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ◉ No ○

Debtor's Name AGDP Holding Inc., et al. Case No. 25-11446

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

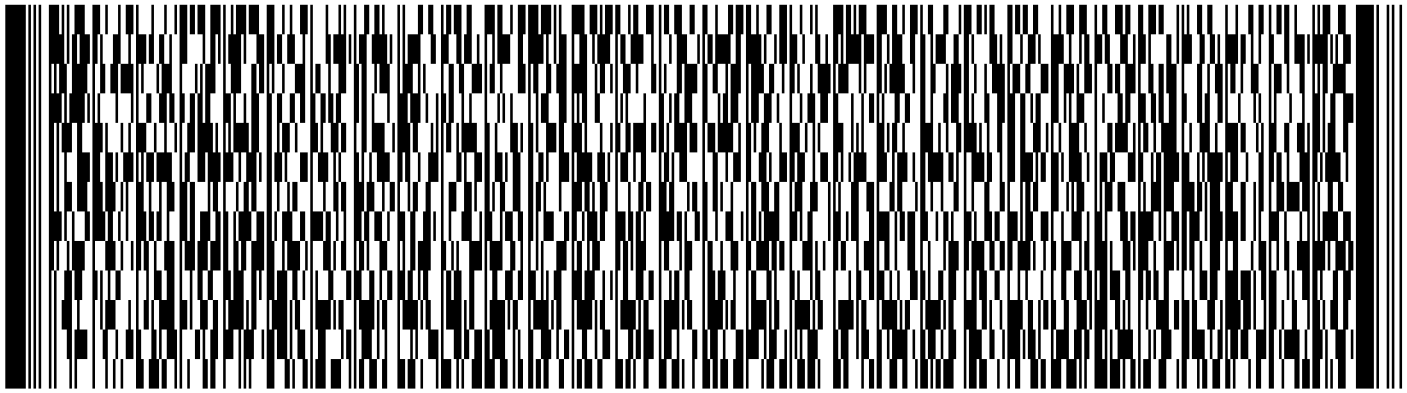
/s/ Hooman Yazhari
Signature of Responsible Party

Hooman Yazhari
Printed Name of Responsible Party

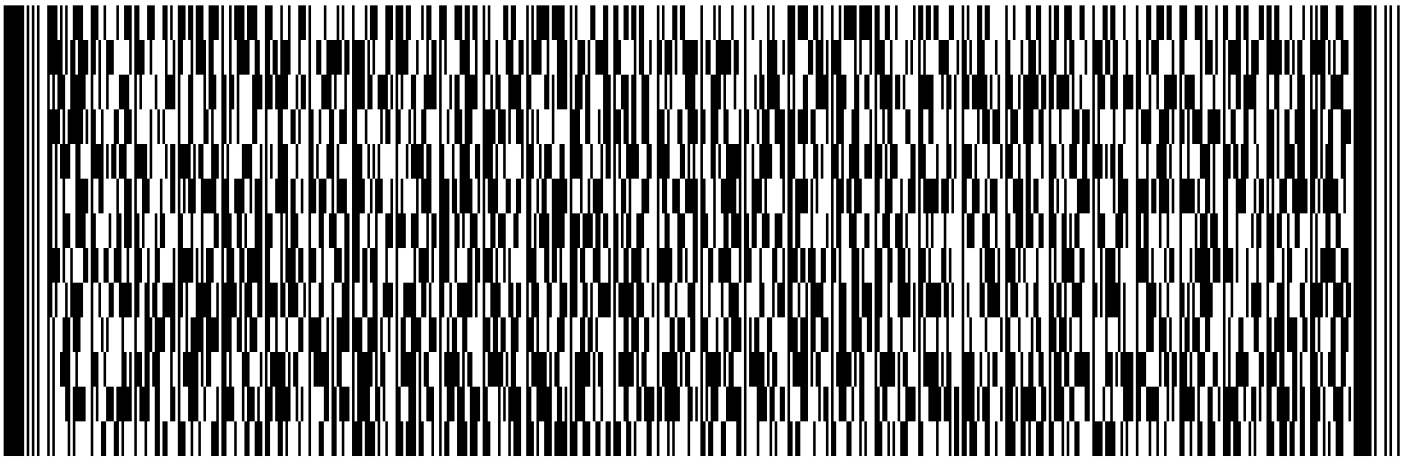
Solely in his Capacity as Plan Administrator
Title

10/26/2026
Date

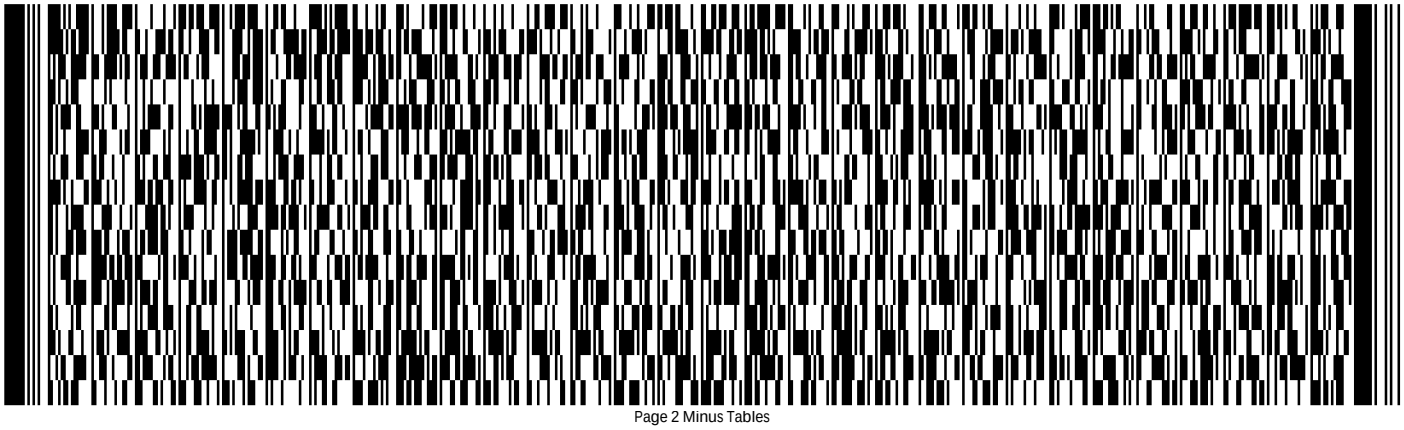
Debtor's Name AGDP Holding Inc., et al. Case No. 25-11446



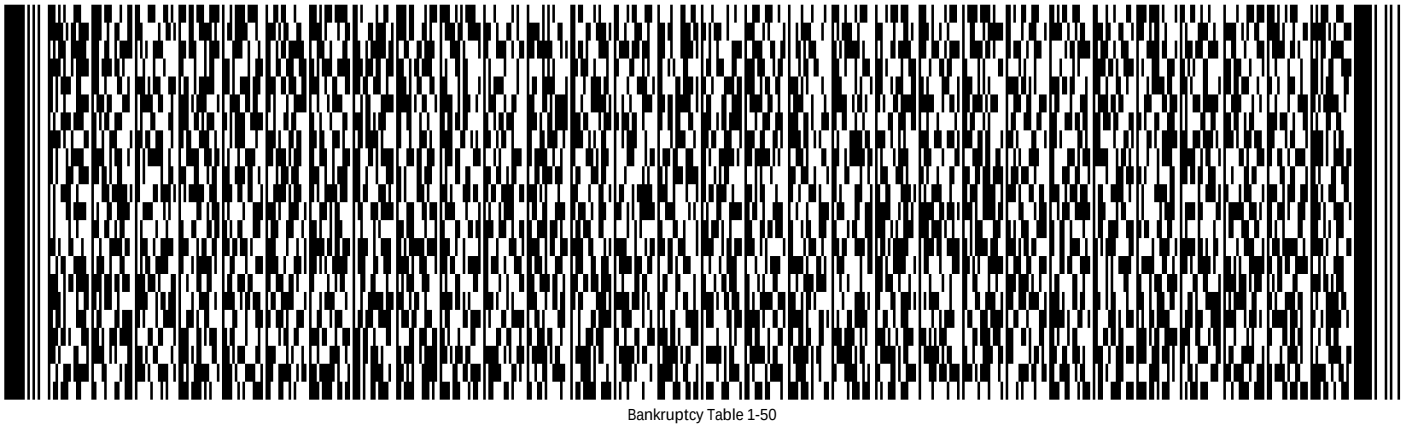
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Other Page 1

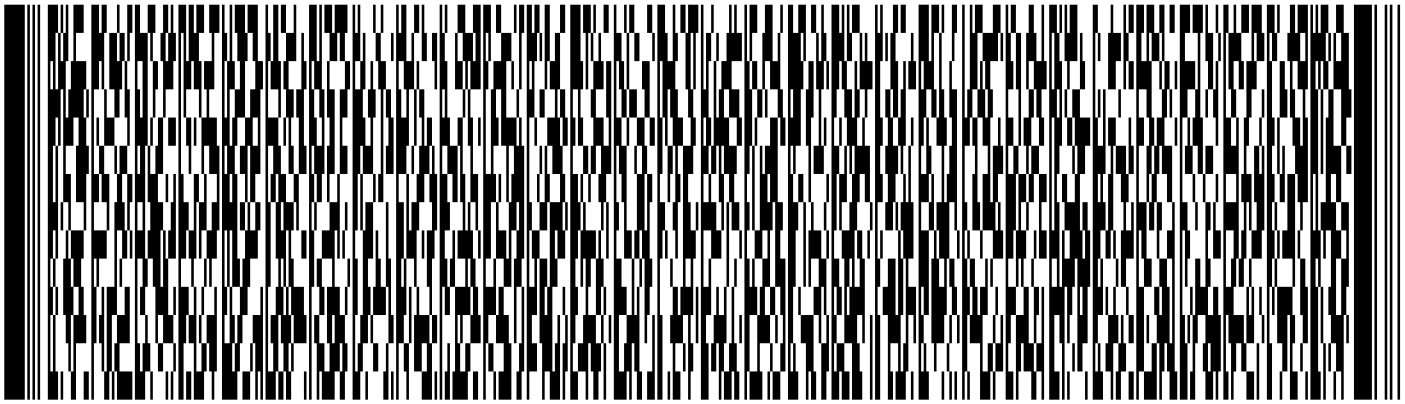


Page 2 Minus Tables

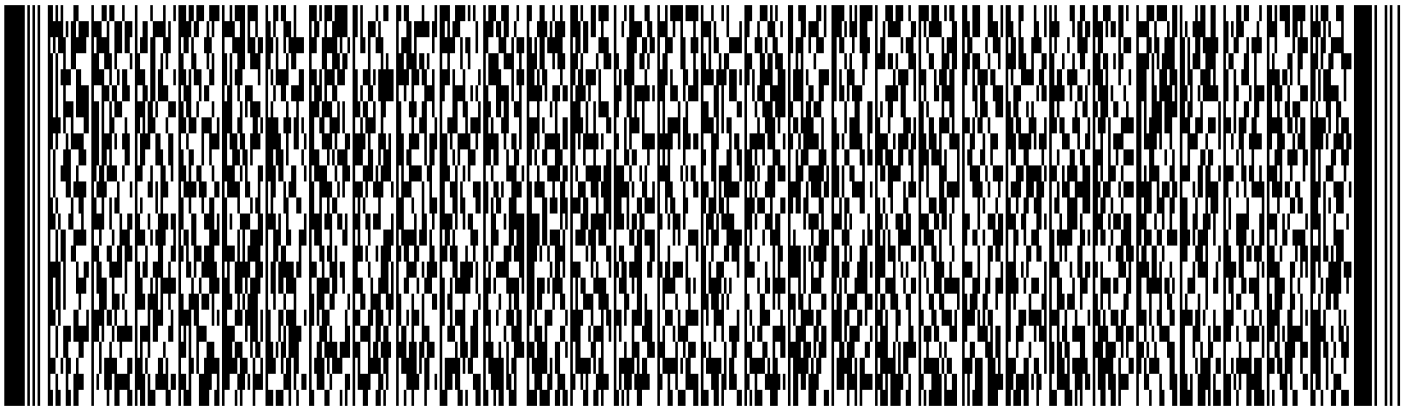


Bankruptcy Table 1-50

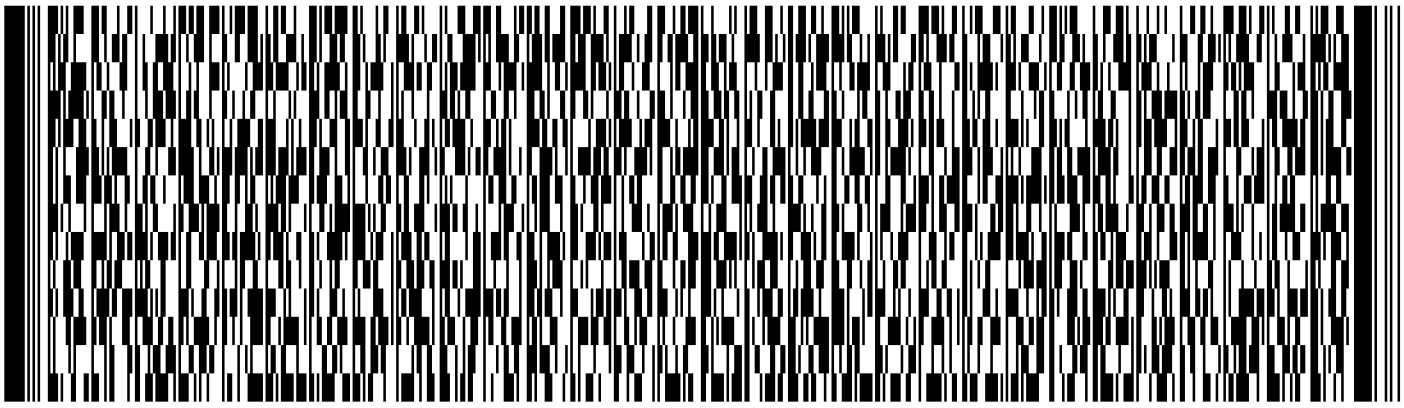
Debtor's Name AGDP Holding Inc., et al. Case No. 25-11446



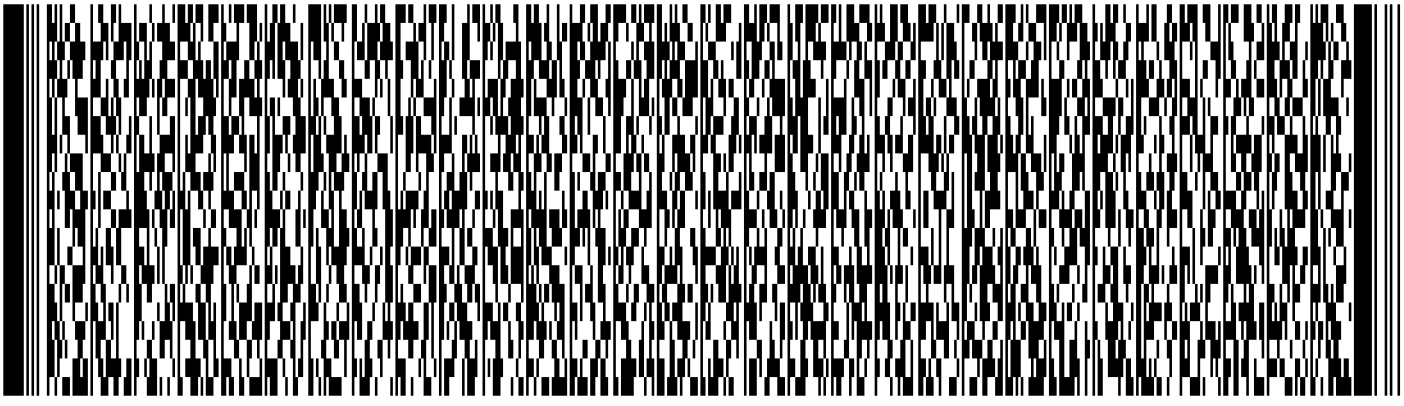
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AGDP HOLDING INC., *et al.*,[1]	Case No. 25-11446 (MFW)
Debtors.	(Jointly Administered)

GLOBAL NOTES TO POST-CONFIRMATION REPORTS FOR AGDP HOLDING INC. AND ITS DEBTOR AFFILIATES

On August 4, 2025 (the "Petition Date"), AGDP Holding Inc. and its affiliates (collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (these "Chapter 11 Cases") in the United States Bankruptcy Court for the District of Delaware (the "Court"). The Debtors operated as debtors and debtors in possession from the Petition Date through June 9, 2026, the effective date (the "Effective Date") of the *Second Amended Joint Chapter 11 Plan of Liquidation for AGDP Holding Inc. and Its Debtor Affiliates* (the "Plan").[2] On the Effective Date of the Plan, a plan administrator (the "Plan Administrator") was appointed to wind-down the Debtors' affairs and a liquidating trustee (the "Liquidating Trustee") was appointed to administer the Liquidating Trust. The Plan Administrator hereby files the attached post-confirmation report (the "PCR"). The PCR was prepared solely for the purpose of complying with the post-confirmation quarterly reporting requirements established by the United States Trustee Program. The PCR should not be relied upon by any persons for any information in connection with current or future financial conditions or events relating to the Debtors or the Liquidating Trust.

The financial information contained in the PCR is preliminary, unaudited, limited in scope, and is not prepared in accordance with accounting principles generally accepted in the United States of America nor in accordance with other applicable non-bankruptcy law. In preparing the PCR, the Plan Administrator has relied upon financial data from the books and records of the Debtors that were available to him at the time of such preparation, as well as certain filings on the docket in the Chapter 11 Cases. Although the Plan Administrator made commercially reasonable efforts to ensure the accuracy and completeness of the PCR, inadvertent errors or omissions may exist. The Plan Administrator and the Liquidating Trustee reserve the right to amend and supplement the PCR as may be necessary or appropriate.

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[1] The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals, LLC (8854); Made Event, LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

[2] Capitalized terms used but not otherwise defined herein have the meaning given to such terms in the Plan.

Global Note Specific to PCR Part 3: Recovers of the Holders of Claims and Interests Under the Confirmed Plan

The amounts shown in the PCR in the column labeled, "Total Anticipated Payments Under the Plan" are derived from the claims register as of no later than October 21, 2026 and represent the Debtors' best estimates available at the time this PCR was filed.

Exact amounts for "Total Anticipated Payments Under Plan" are unknown at this time and will depend on, among other things, the Plan Administrator's and Liquidating Trustee's ongoing claims reconciliation efforts and the resultant final allowed amount of such claims and the post-Effective Date administrative expenses of the Debtors and the Liquidating Trust.

The claims reconciliation process is ongoing, and the Plan Administrator and Liquidating Trustee are not able to determine at this time the total amount of claims that ultimately will be allowed. As such, precise reporting with respect to the anticipated total amount of "Allowed Claims" of all priority levels is not possible at this time.