IN THE U.S. Bankruptcy Court
District of Delaware

In re:	)	
	)	Chapter 11
AGDP HOLDING INC., et al.,	)	
	)	Case Number: 25-11446

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

TRC MASTER FUND LLC
Name of Transferee

Name and Address where notices to transferee should be sent:

TRC MASTER FUND LLC
Attn: Terrel Ross
PO BOX 633
Woodmere, NY 11598

Phone: 516-255-1801
Last four digits of Acct#: N/A

Name and address where transferee payments should be sent (if different from above):

Phone: N/A
Last four digits of Acct#: N/A

TVT Capital Source, LLC.
Name of Transferor

Claim # (if known): 357
Filed Claim Amount: $3,187,151.47
Allowed Claim Amount: $3,187,151.47
Date Claim Filed: 5/21/26

Phone: (516) 761-1401
Last four digits of Acct.# N/A

Name and Current Address of Transferor:

TVT Capital Source, LLC
Attn Christopher P. Mazza, Esq.
c/o Porzio, Bromberg and Newman, P.C
100 Southgate Parkway
PO Box 1997
Morristown, NJ 07962

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/Terrel Ross
Transferee/Transferee's Agent

Date: July 30, 2026

Penalty for making a false statement: Fine up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.



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EVIDENCE OF TRANSFER OF CLAIM

Exhibit A to Assignment of Claim

TO: United States Bankruptcy Court ("Bankruptcy Court")
District of Delaware
Attention: Clerk

AND TO: Avant Gardener, LLC.
Case No. 25-11443 (the "Debtor")
(Jointly Administered under AGDP Holding, Inc., et al., Case No. 11446)

Claim #357

TVT Capital Source LLC, its successors and assigns ("Assignor"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

TRC MASTER FUND LLC
PO Box 633
Woodmere, NY 11598
Attention: Terrel Ross

its successors and assigns ("Assignee"), all of Assignor's rights, title, interest, claims and causes of action in and to, or arising under or in connection with its Claim in the amount of **USD$3,187,151.47** ("Claim"), against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Assignor hereby waives any objection to the transfer of the Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by rule 3001 of the federal Rules of Bankruptcy procedure, the Bankruptcy code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring the Claim and recognizing the Assignee as the sole owners and holders of the Claim.

Assignor further directs each Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, THIS EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 30 DAY OF July, 2026

ASSIGNOR: TVT Capital Source LLC

DocuSigned by:
ANDREW FELLUS
73EBA1ECA4654DB...
(Signature)

ANDREW FELLUS
(Print Name)

Manager
(Title)

ASSIGNEE: TRC MASTER FUND LLC

(Signature)

Terrel Ross
(Print Name)

Managing Member
(Title)

Creditor Data for Claim Number 357

Creditor Data

Creditor
TVT Capital Source LLC
Attn Christopher P. Mazza, Esq.
c/o Porzio, Bromberg and Newman, P.C.
100 Southgate Parkway
PO Box 1997
Morristown, NJ 07962

Notice Parties

Date Claim Filed: 5/21/2026

Claim #: 357

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Debtor Info

Debtor Name: Avant Gardner, LLC

Debtor Case Number: 25-11443

Claim Amounts

General Unsecured

Claim Amount: $3,187,151.47

Original Claim Amount: $3,187,151.47

Schedule Amount: –

TOTALS

Claim Amount: $3,187,151.47

Original Claim Amount: $3,187,151.47

Scheduled Amount: –

WHEREAS, on February 11, 2026, the Bankruptcy Court entered an order confirming the *Second Amended Joint Chapter 11 Plan of Liquidation for AGDP Holding Inc. and Its Affiliated Debtors* (as may be amended, modified, or supplemented from time to time, the "Plan")[1];

WHEREAS, to avoid the time, expense, and risk of litigation, the Parties wish to compromise and resolve their disputes on the terms set forth herein, without admission of liability, alleged wrongdoing, or any issue of fact or law; and `

NOW THEREFORE, for the good and valuable consideration set forth herein, the adequacy and sufficiency of which is acknowledged by the Parties, the Parties agree as follows:

1. Recitals.

The foregoing Recitals are incorporated into, and are a material part of, this Agreement.

2. Settlement Amount.

(a) No later than ten (10) business days after the Effective Date (defined below), and contemporaneously with the payment to be made to Axar pursuant to Paragraph 2(b) hereof, the Debtors shall pay to PBN for distribution among the TVT Parties in their discretion, the amount of $1,350,000.00 (the "Settlement Payment") from the following sources: (i) $1,250,000.00 shall be paid solely from the F&B Reserve, and (ii) $100,000 shall be paid solely from funds that StarStone advanced to the Debtors prior to the Effective Date of this Settlement Agreement. The Debtors and the TVT Parties agree that, following TVT's receipt of the Settlement Payment, the TVT Parties irrevocably waive any claim they purport to have against the remaining funds in the F&B Reserve or any other funds in any other Debtor account. For the avoidance of doubt, neither Messrs. Yazhari nor Richards shall have any personal liability for the Settlement Payment.

(b) No later than ten (10) business days after the Effective Date, and contemporaneously with the payment to be made to PBN pursuant to Paragraph 2(a) hereof, the Debtors shall distribute to Axar all remaining amounts in the F&B Reserve (including any amounts received prior to or after the Effective Date), which shall equal the total amount in the F&B Reserve minus the Settlement Payment.

3. Allowance of General Unsecured Claims. The Debtors and the TVT Parties agree that TVT, on behalf of itself and the other TVT Parties, shall hold a general unsecured claim in the amount of $6,000,000.00, and that such claim is allowed pursuant to the terms of the Plan (the "Allowed GUC"). The Allowed GUC shall be allocated among the TVT Parties in accordance with Schedule B hereto. For the avoidance of doubt, such claim is an "Allowed" claim, as that term is defined in the Plan, and is not subject to any objection, requested modification, or any form of subordination from the Debtors, the Committee, or any other party in the Debtors' chapter 11 cases, whether in regard to its allowed status, amount, classification, or otherwise; *provided, however*, that the Allowed GUC shall supersede in all respects the claims asserted in the Proofs of Claim, and the Debtors and their claims and noticing agent may take any action necessary to adjust the claims register to implement the terms of this Settlement Agreement. The Allowed GUC shall receive treatment as set forth in the Plan, subject to the terms of this Settlement Agreement. Any

[1] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.

Schedule B

Allowed GUC

Party	Allowed General Unsecured Claim
TVT Capital Source LLC	$3,187,151.47
White Star Funding Inc. d/b/a TVT Cap	$959,835.71
Insta Funding LLC	$1,335,702.34
Pinnacle Business Funding LLC	$517,310.49
Total:	**$6,000,000.00**