Docket #0762 Date Filed: 07/28/2026

UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re: AGDP Holding Inc., et al. §
§
§
Debtor(s) §

Case No. 25-11446

Lead Case No. 25-11446

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 06/30/2026

Petition Date: 08/04/2025

Plan Confirmed Date: 02/12/2026

Plan Effective Date: 06/09/2026

This Post-confirmation Report relates to:

○ Reorganized Debtor

◉ Other Authorized Party or Entity: Joshua Nahas, Liquidating Trustee

Name of Authorized Party or Entity

/s/ Eric J. Monzo
Signature of Responsible Party

07/28/2026
Date

Eric J. Monzo, Esquire
Printed Name of Responsible Party

Morris James, LLP
3205 Avenue North Blvd., Suite 100
Wilmington, DE 19803
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



Debtor's Name AGDP Holding Inc., et al. Case No. 25-11446

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	$0	$10,500
b. Non-cash securities transferred	$0	$0
c. Other non-cash property transferred	$0	$0
d. Total transferred (a+b+c)	$0	$10,500

Part 2: Preconfirmation Professional Fees and Expenses

				Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
a.	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		*Aggregate Total*	$0	$7,800,297	$0	$7,800,297
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Triple P TRS, LLC	Financial Professional	$0	$1,817,712	$0	$1,817,712
	ii	Triple P Securities, LLC	Financial Professional	$0	$1,185,807	$0	$1,185,807
	iii	Young Conaway Stargatt & Tay	Lead Counsel	$0	$4,741,587	$0	$4,741,587
	iv	Kurtzman Carson Consultants,	Other	$0	$55,191	$0	$55,191
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				Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor *Aggregate Total*			$0	$522,512	$0	$522,512
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Anchin, Block & Anchin LLP	Financial Professional	$0	$100,435	$0	$100,435
	ii	Marica LLC	Financial Professional	$0	$196,825		$196,825
	iii	Bryan Cave Leighton Paisner LL	Special Counsel	$0	$94,592	$0	$94,592
	iv	Ellenoff Grossman & Schole LL	Special Counsel	$0	$18,260	$0	$18,260
	v	Greenspoon Marder LLP	Special Counsel	$0	$93,339	$0	$93,339
	vi	Patrick Doerr	Special Counsel	$0	$2,800	$0	$2,800

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	vii	Bernstein Redo & Savitsky PC	Special Counsel	$0	$5,021	$0	$5,021
	viii	Adelman Matz	Special Counsel	$0	$11,240	$0	$11,240
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c.	All professional fees and expenses (debtor & committees)			$0	$11,842,781	$0	$11,732,676

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	$0	$0	$0	$0	0%
b. Secured claims	$0	$0	$0	$0	0%
c. Priority claims	$0	$0	$0	$0	0%
d. General unsecured claims	$0	$0	$0	$0	0%
e. Equity interests	$0	$0	$0		

Part 4: Questionnaire

a. Is this a final report? Yes ○ No ◉

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: _____

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ◉ No ○

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

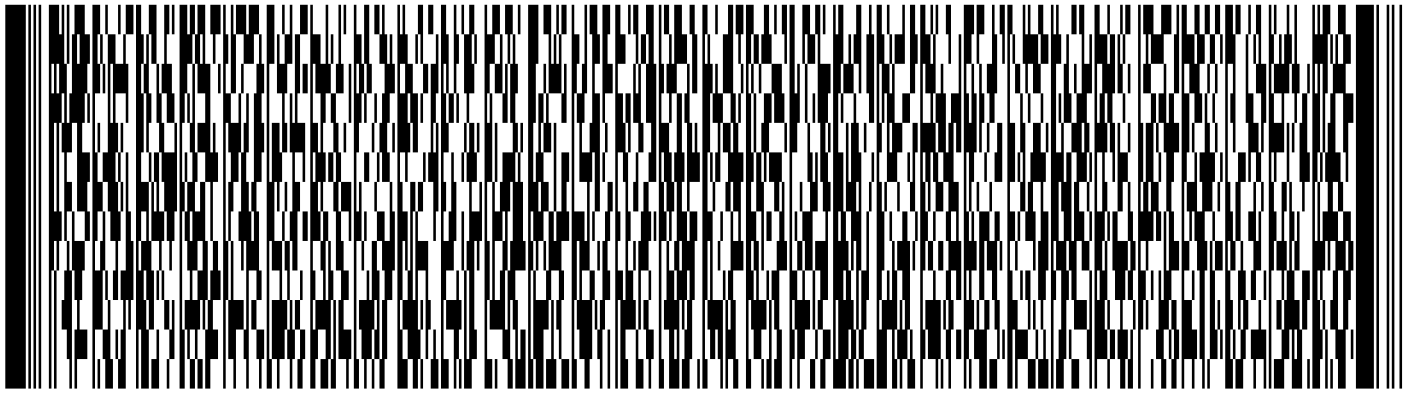
/s/ Joshua Nahas
Signature of Responsible Party

Joshua Nahas
Printed Name of Responsible Party

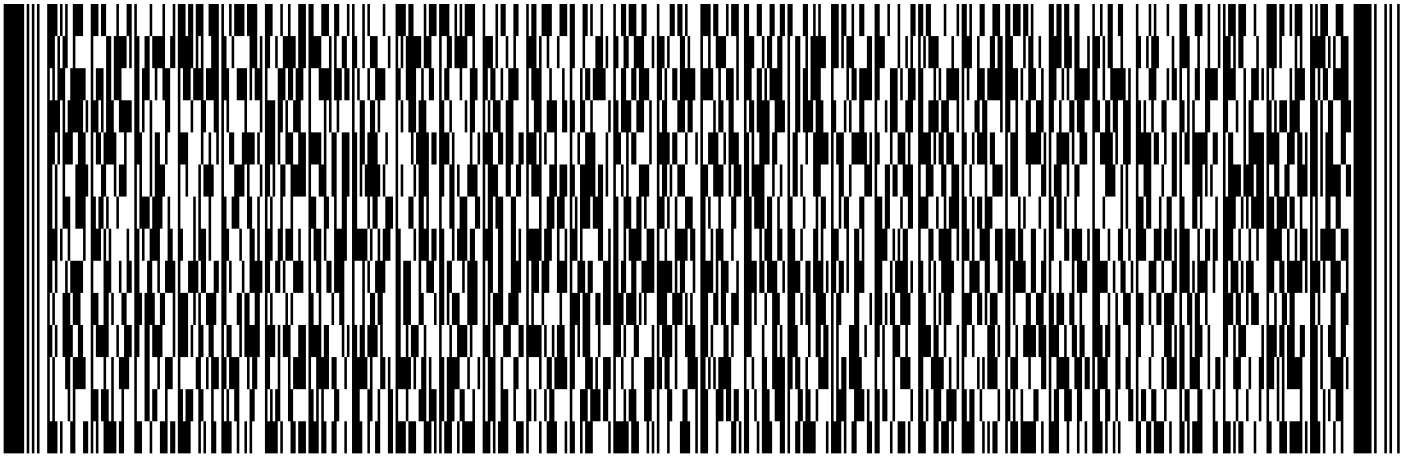
Liquidating Trustee
Title

07/28/2026
Date

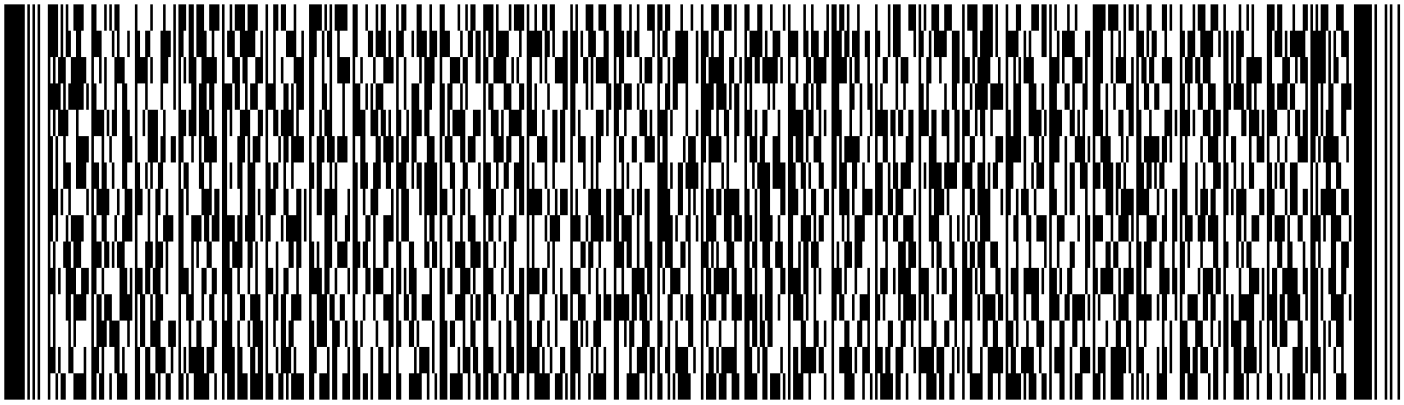
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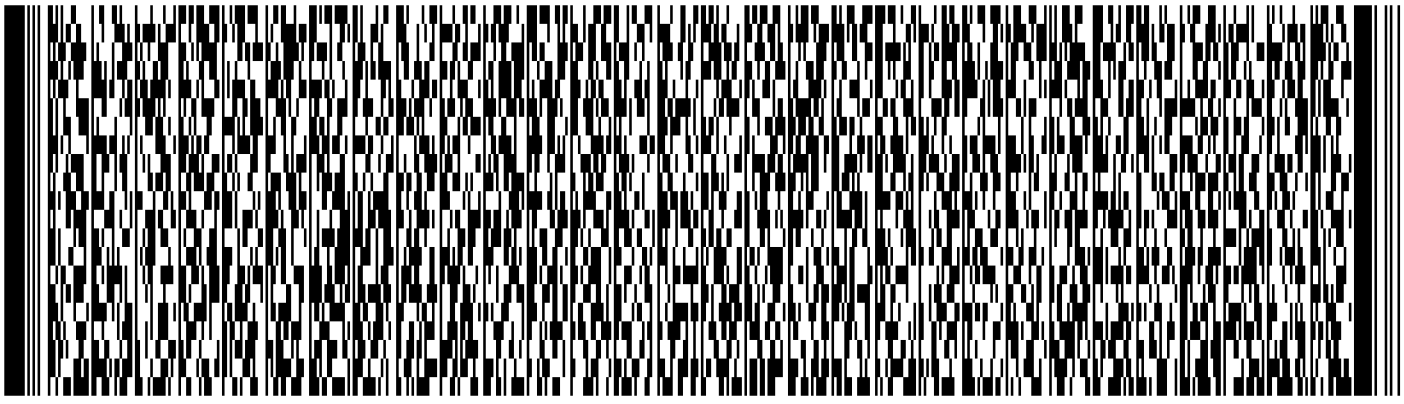
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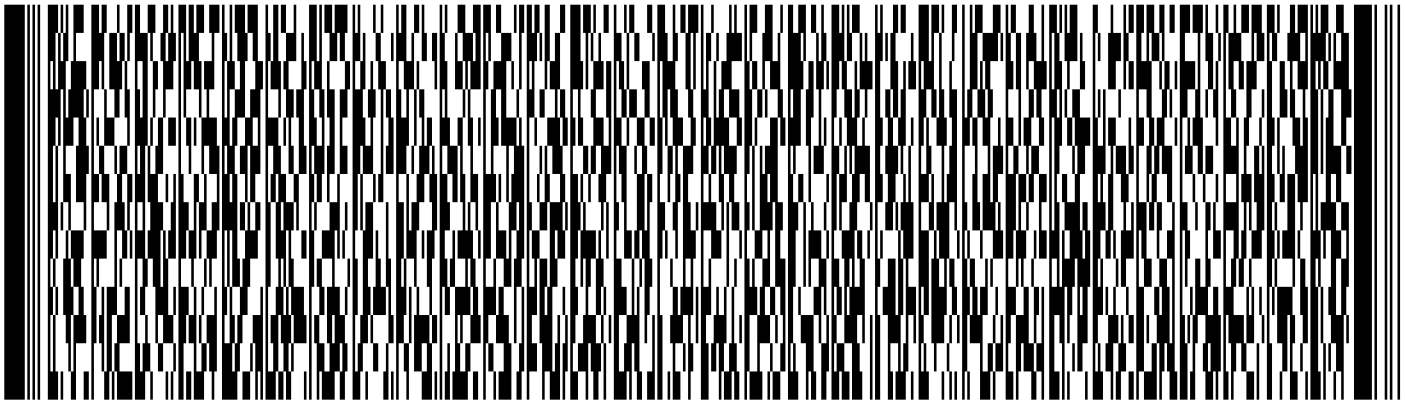


Page 2 Minus Tables

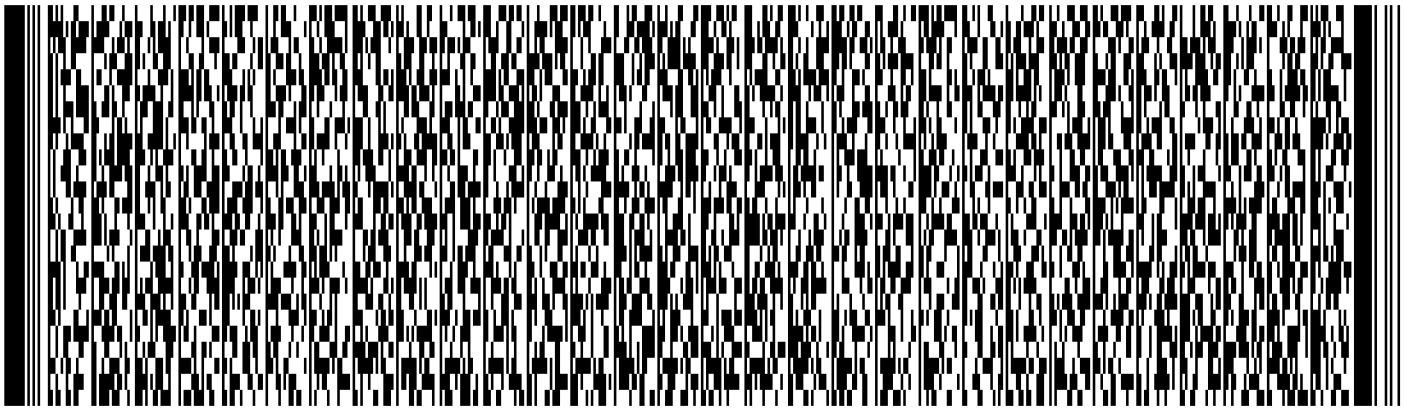


Bankruptcy Table 1-50

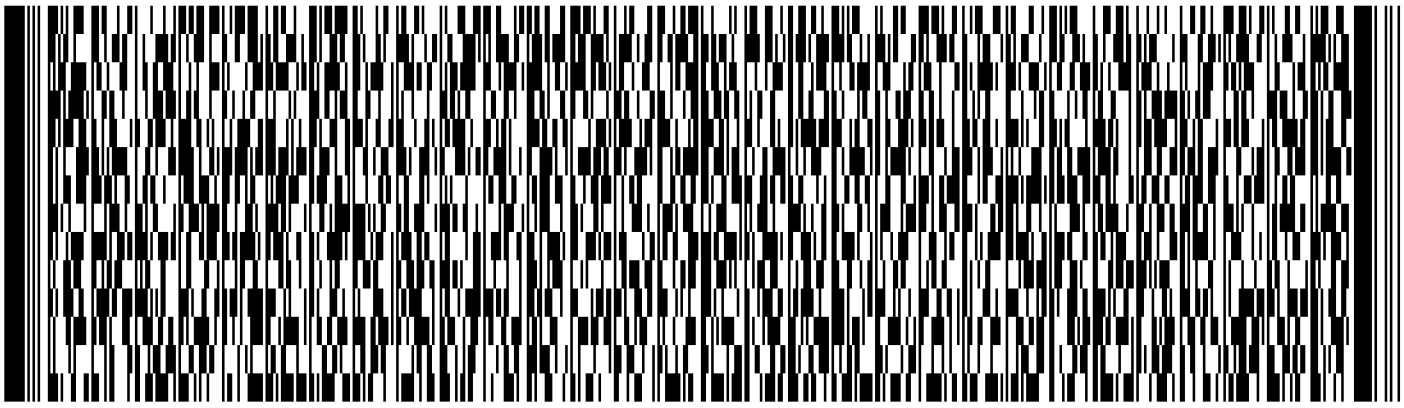
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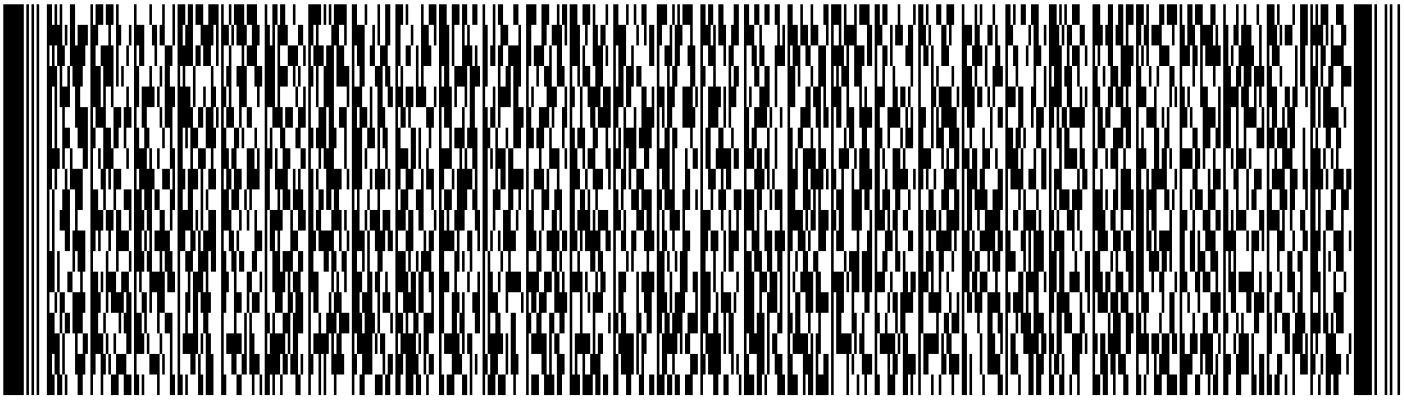
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

Post Confirmation Report Notes

Notes to Part 1: Summary of Post-confirmation Transfers: Amounts in Part 1 reflect the activity from Avant Gardner GUC Trust 1 WAB account ending in *6659, and have been reported here under the lead case.

Notes to Part 2: Preconfirmation Professional Fees and Expenses: The Liquidating Trustee was appointed on the Effective Date of the Plan and was not responsible for paying the majority of preconfirmation professional fees and expenses. The amounts set forth on this PCR were derived from the latest MOR filed to the docket, fee orders and/or related applications or statements.

Notes to Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan: "Total Anticipated Payments Under Plan" will depend on, among other things: (i) any claims reconciliation efforts and the resultant final allowed amount of such claims; any operating expenses of the Liquidation Trust; and (iii) any potential recoveries from retained causes of actions, if any are retained. As such, reporting with respect to the anticipated total amount of "Allowed Claims" of all priority has not be assessed, and a figure of "$0" has been entered in the PCR in the columns "Total Anticipated Payments Under Plan" and "Allowed Claims." More information can be found on Docket No. 583