IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
	)	Case No. 25-11446 (MFW)
AGDP HOLDING INC., et al.	)	
	)	
	)	
	)	
Debtors.	)	
	)	

SUMMARY SHEET TO THE FINAL FEE APPLICATION OF KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL, AS ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM AUGUST 4, 2025 THROUGH AND INCLUDING JUNE 9, 2026

General Information	
Name of Applicant:	Kurtzman Carson Consultants, LLC dba Verita Global
Authorized to Provide Services to:	The above-captioned debtors
Petition Date:	August 4, 2025
Date of Retention Order:	September 2, 2025, effective as of August 4, 2025
Type of Application:	Final
Summary of Fees and Expenses Sought in the Fee Application	
Period for Which Compensation and Reimbursement is Sought in the Fee Application:	August 4, 2025 through June 9, 2026
Amount of Compensation Sought as Actual, Reasonable, and Necessary for the Fee Period:	$55,521.35
Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary for the Fee Period:	$0.00
Total Compensation and Expense Reimbursement Request for the Fee Period:	$55,521.35

25114462607240000000000007

PRIOR APPLICATIONS

Type of Application	*Date Filed/ Docket No.*	*Period Covered*	*Fees Requested*	*Expenses Requested*	*Fees Approved*	*Expenses Approved*
Monthly	10/9/2025; D.I. 288	8/4/2025 – 8/31/2025	$1,708.80	$0.00	$1,708.80	$0.00
Monthly	10/30/2025; D.I. 389	9/1/2025 – 9/30/2025	$37,680.00	$0.00	$37,680.00	$0.00
Monthly	12/3/2025; D.I. 461	10/1/2025 – 10/31/2025	$2,820.00	$0.00	$2,820.00	$0.00
Monthly	12/19/2025; D.I. 494	11/1/2025 – 11/30/2025	$5,238.10	$0.00	$5,238.10	$0.00
Monthly	1/23/2026; D.I. 555	12/1/2025 – 12/31/2025	$7,304.45	$0.00	$7,304.45	$0.00
Monthly	2/23/2026 D.I. 600	1/1/2026 – 1/31/2026	$440.00	$0.00	$440.00	$0.00

AMOUNTS NOT PREVIOUSLY REQUESTED

Period Covered	***Fees Incurred***	***Expenses Incurred***
2/1/2026 – 2/28/2026	$330.00	-

COMPENSATION BY PROJECT CATEGORY

Project Category	**Total Hours**	**Total Fees**
Schedules & SOFA	219.5	$42,208.80
Solicitation	69.9	$13,312.55
Totals	**289.4**	**$55,521.35**

COMPENSATION BY INDIVIDUAL

Initials	Name	Position	Hours	Rate	Total
ADM	Adrian Mireles	Consultant	1.1	$184.50	$202.95
CJC	Caitlin Jane Corrie	Consultant	0.8	$142.00	$113.60
CVG	Cecilia Valencia Gonzalez	Consultant	0.8	$184.50	$147.60
DCA	Devina Christabella	Consultant	1.6	$184.50	$295.20
DIM	Diana Mauricio	Consultant	0.9	$184.50	$166.05
DPM	Daniel McSwigan	Solicitation Consultant	75.9	$196.00	$14,876.40
HBU	Hannah Bussey	Consultant	0.2	$184.50	$36.90
HEF	Heather Fellows	Consultant	0.7	$186.50	$130.55
IPA	Isabel Padilla	Consultant	0.4	$184.50	$73.80
JCN	Jacqueline Conklin	Solicitation Consultant	3.1	$196.00	$607.60
JDG	Jennifer Grageda	Senior Consultant	1.7	$189.50	$322.15
JMG	Jennifer Westwood	Solicitation Consultant	2.1	$196.00	$411.60
JTN	Jonathan Thomson	Solicitation Consultant	27.9	$196.00	$5,468.40
LRA	Luis Rios	Consultant	0.6	$184.50	$110.70
LVR	Leanne Scott	Solicitation Consultant	7.9	$200.00	$1,580.00
MPL	Michael Paque	Solicitation Consultant	28	$202.50	$5,670.00
MWC	Matthew Canty	Consultant	0.2	$184.50	$36.90
SMN	Sidney McClean	Consultant	1.3	$122.00	$158.60
SPS	Sandeep Singh	Technological Programming Consultant	13	$76.00	$988.00
SUS	Sumesh Srivastava	Senior Consultant	3.6	$189.50	$682.20
SYR	Sydney Reitzel	Solicitation Consultant	54.2	$200.00	$10,840.00
SZA	Sonia Zapien-Zelaya	Consultant	1	$184.50	$184.50
TFL	Teresa Flores	Consultant	0.7	$122.00	$85.40
TPE	Thomas Peterson	Consultant	0.5	$184.50	$92.25
WRG	William Gruber	Solicitation Consultant	61.2	$200.00	$12,240.00
	TOTALS		**289.4**		**$55,521.35**

Total Incurred:	**$55,521.35**
Blended Rate:	**$191.85**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
	)	Case No. 25-11446 (MFW)
AGDP HOLDING INC., et al.	)	
	)	
	)	
	)	
Debtors.	)	
	)	

FINAL FEE APPLICATION OF KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL AS ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM AUGUST 4, 2025 THROUGH AND INCLUDING JUNE 9, 2026

Pursuant to Sections 330 and 331 of Title 11 of the United States Code, §§ 101-1532 (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), administrative advisors for the above-captioned debtors (the "Debtors"), hereby submits its Final fee application (this "Fee Application") for allowance and payment of compensation for professional services provided in the amount of $55,521.35 for the period from August 4, 2025 through and including June 9, 2026 (the "Fee Period"). In support of this Fee Application, Verita represents as follows:

JURISDICTION

1. The United States Bankruptcy Court for the District of Delaware (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and Verita confirms its consent pursuant to Local Rule 9013-l(f) to the entry of a final order by the Court in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are section 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

BACKGROUND

4. On August 4, 2025 (the "Petition Date"), the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code.

5. On Petition Date, the Debtors filed an application to employ Verita as its claims and noticing agent (in such capacity, the "Claims and Noticing Agent") pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(e) [Docket No. 4] (the "Section 156(c) Application"), which was approved by the Court on August 5, 2025 [Docket No. 35] (the "Section 156(c) Order").

6. Given that the administration of these chapter 11 cases would require Verita to perform duties outside the scope of 28 U.S.C. § 156(c), the Debtors supplemented the Section 156(c) Application with the application to retain Verita to perform certain services as the Debtors' administrative advisor in this chapter 11 case (in such capacity, the "Administrative Advisor"). Accordingly, on August 14, 2025, the Debtor filed the *Debtors' Application for Entry of an Order*

Authorizing the Retention and Employment of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor to the Debtors and Debtors in Possession Effective as of the Petition Date [Docket No. 65]. On September 2, 2025, the Court entered the *Order Authorizing the Debtors to Retain Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor to the Debtors and Debtors in Possession, Effective as of the Petition Date* [Docket No. 127] (the "Retention Order"). The Retention Order authorized the Debtors to compensate Verita in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any orders entered in this chapter 11 case regarding professional compensation and reimbursement of expenses.

7. The Retention Order authorizes Verita to provide the following services:

(a) assisting with, among other things, the preparation of the Debtors' schedules of assets and liabilities, schedules of executory contracts and unexpired leases, and statements of financial affairs;

(b) assisting with, among other things, solicitation, balloting, tabulation, and calculation of votes, as well as preparing any appropriate reports required in furtherance of confirmation of any chapter 11 plan;

(c) generating an official ballot certification and testifying, if necessary, in support of the ballot tabulation results for any chapter 11 plan(s) in the chapter 11 cases;

(d) generating, providing, and assisting with claims objections, exhibits, claims reconciliation, and related matters;

(e) providing such other claims processing, noticing, solicitation, balloting, and administrative services described in the Services Agreement, but not included in the Section 156(c) Application, as may be requested by the Debtor from time to time.

8. The amounts sought in this Application do not include any fees that may be payable by the Debtors for services provided by Verita under the Section 156(c) Order. Procedures for the payment of such fees and disbursements are separately addressed in the Section 156(c) Order. Additionally, no fees and disbursements for services provided to the Debtors under the Retention

Order are or will be sought to be paid under the Section 156(c) Order.

9. All services for which compensation is requested by Verita were performed on behalf of the Debtors.

SUMMARY AND VALUATION OF SERVICES

10. The amount of time spent by each employee providing services to the Debtors for the Fee Period is detailed in line item listings of time entries and descriptive detail set forth herein and in the invoices attached hereto as Exhibit A. These are Verita's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Verita for the Fee Period as Administrative Advisor to the Debtors in this chapter 11 case is $55,521.35 due for fees. Verita is not seeking reimbursement for any expenses in this Application.

11. During the Fee Period, Verita's professionals performed 219.5 hours of work related to assisting the Debtors and their professionals with the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Schedules and Statements"). This included frequent communication regarding data, timelines, preparation status, and updates. Verita also gathered, organized, and tracked the Schedule and Statement data, and prepared and updated multiple drafts of the Schedules and Statements.

12. Additionally, during the Fee Period, Verita professionals performed 69.9 hours of work related to the Debtors' solicitation. This included reviewing and revising the voting amount spreadsheet, reviewing and processing ballots, and quality assurance related thereto, as well as preparing for and attending the confirmation hearing.

13. Verita believes that the time entries included in Exhibit A are in compliance with the requirements of Local Rule 2016-1.

14. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, Verita submits that the amount requested is fair and reasonable given (a) the complexity of this case, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

CONCLUSION

WHEREFORE, Verita respectfully requests that the Court enter an Order: (i) granting the Fee Application and allowing compensation in the amount of $55,521.35; (ii) directing payment by the Debtors of any amounts outstanding; and (iii) granting such other and further relief as the Court deems just and proper.

Dated: July 23, 2026
El Segundo, California

/s/ *Sarah Harbuck*

KURTZMAN CARSON CONSULTANTS, LLC
DBA VERITA GLOBAL
Sarah Harbuck
Drake D. Foster
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, California 90245
Tel: 310.708.6926

Administrative Advisor to the Debtors

CERTIFICATION

I, Sarah Harbuck, pursuant to 28 U.S.C. § 1746, state as follows:

a) I am the Assistant General Counsel of the applicant firm, Kurtzman Carson Consultants, LLC dba Verita Global ("Verita").

b) I am familiar with the work performed by Verita on behalf of the Debtors.

c) I have reviewed the foregoing Fee Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-1, and submit that the Fee Application substantially complies with such order.

I certify, under penalty of perjury, that the foregoing statements are true to the best of my knowledge, information, and belief.

Dated: July 23, 2026
El Segundo, California

/s/ *Sarah Harbuck*

Sarah Harbuck

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AGDP HOLDING INC., *et al.*,[1]	Case No. 25-11446 (MFW)
Debtors.	(Jointly Administered)
	Hearing Date: September 3, 2026 at 11:30 a.m. (ET) **Obj. Deadline: August 14, 2026 at 4:00 p.m. (ET)**

NOTICE OF FINAL FEE APPLICATION

PLEASE TAKE NOTICE that the *Final Fee Application of Kurtzman Carson Consultants, LLC DBA Verita Global, as Administrative Advisor to the Debtors, for the Period from August 4, 2025 Through and Including June 9, 2026* (the "Application") has been filed with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, are required to be filed on or before **August 14, 2026 at 4:00 p.m. (ET)** (the "Objection Deadline") with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 N. Market Street, Wilmington, Delaware 19801. You must also serve any such objection so as to be received by the following on or before the Objection Deadline: (i) the Debtors, 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel; (ii) the Debtors' counsel, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn: Sean M. Beach (sbeach@ycst.com) and S. Alexander Faris (afaris@ycst.com); (iii) Alter Domus (US) LLC, in its capacity as administrative agent and collateral agent under the Prepetition Financing Agreement and the DIP Facility, Holland & Knight LLP, 150 N. Riverside Plaza, Suite 2700, Chicago, IL 60606, Attn: Joshua M. Spencer (joshua.spencer@hklaw.com); (iv) counsel to the DIP Lenders and Prepetition Term Loan Lender, McDermott, Will & Schulte, LLP, 919 Third Avenue, New York, NY 10022, Attn: Adam Harris (adam.harris@srz.com); (v) counsel to LiveStyle, Cullen and Dykman LLP, 333 Earle Ovington Boulevard, 2nd Floor, Uniondale, NY 11553, Attn: Thomas R. Sloane (tslome@cullenllp.com); (vi) the U.S. Trustee, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Jonathan W. Lipshie (Jon.Lipshie@usdoj.gov); and (vii) proposed counsel to the Committee, (a) Orrick, Herrington & Sutcliffe LLP, 51 West 52nd Street, New York, NY 10019, Attn: Mark Franke (mfranke@orrick.com) and Brandon Batzel (bbatzel@orrick.com), and (b) Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington, DE 19801, Attn: Eric J. Monzo (emonzo@morrisjames.com).

[1] The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

PLEASE TAKE FURTHER NOTICE THAT A HEARING ON THE APPLICATION, IF NECESSARY, WILL BE HELD ON **SEPTEMBER 3, 2026 AT 11:30 A.M. (ET)** BEFORE THE HONORABLE MARY F. WALRATH IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, 5TH FLOOR, COURTROOM NO. 4, WILMINGTON, DELAWARE 19801.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS OR RESPONSES TO THE APPLICATION ARE TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED THEREIN WITHOUT FURTHER NOTICE OR A HEARING.

Dated: July 24, 2026
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ S. Alexander Faris

Edmon L. Morton (No. 3856)
Sean M. Beach (No. 4070)
Kenneth J. Enos (No. 4544)
S. Alexander Faris (No. 6278)
Sarah G. Vaccarella (No. 7403)
Evan S. Saruk (No. 7452)
1000 North King Street
Rodney Square
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253
Email: emorton@ycst.com
sbeach@ycst.com
kenos@ycst.com
afaris@ycst.com
svaccarella@ycst.com
esaruk@ycst.com

Counsel to the Debtors and Debtors in Possession

EXHIBIT A

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

verita

September 11, 2025

AGDP Holding Inc.
General Counsel
140 Stewart Ave.
Brooklyn NY 11237
United States

Re: AGDP Holding Inc.
USBC Case No. 25-11446

Dear General Counsel,

Enclosed please find Kurtzman Carson Consultants, LLC dba Verita Global's ("Verita's") invoice for the period August 1, 2025 to August 31, 2025 in the amount of $1,708.80 for the above referenced matter. Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or EGershbein@VeritaGlobal.com

Sincerely,
Verita Global, LLC



Evan Gershbein
EVP Restructuring

Enclosures

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

verita

9/11/2025

Contact Parties

Verita Global LLC

Account Number	2511446FA	**Invoice Date**	September 11, 2025
Invoice Number	US-RESTR2710707	**Due Date**	Due upon receipt

AGDP Holding Inc.

Summary

Description	Amount
Hourly Fees	
Hourly Fees Charged	$1,708.80
Total of Hourly Fees	$1,708.80
Expenses	
Expenses	$0.00
Total Expenses	$0.00
Invoice Subtotal	$1,708.80
Sales and Use Tax	$0.00
Total Invoice	$1,708.80

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	2511446FA	**Check Payments to:**	**Wire Payments to:**
Invoice Number	US-RESTR2710707	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	$1,708.80		
Amount Paid	$		

Verita Global LLC

8/1/2025 - 8/31/2025

Total Hourly Fees by Employee

Initial	Employee Name	Position Type	Hours	Rate	Total
DPM	Daniel McSwigan	SOL	2.8	$196.00	$548.80
SYR	Sydney Reitzel	SOL	1.3	$200.00	$260.00
WRG	William Gruber	SOL	4.5	$200.00	$900.00

Verita Global LLC

8/1/2025 - 8/31/2025

Time Detail

Date	Employee	Description	Position Type	Category	Hours
8/5/2025	DPM	Prepare custom Templates and Memos in support of schedule and SOFA preparation	SOL	Schedules & SOFA	1.0
8/5/2025	WRG	Create E-Mail and Status Trackers	SOL	Schedules & SOFA	0.5
8/6/2025	DPM	Prepare for initial schedule preparation call by reviewing first day declarations	SOL	Schedules & SOFA	0.5
8/6/2025	DPM	Prepare for and attend conference call with Young Conaway, PPP to discuss Schedule and SOFA preparation	SOL	Schedules & SOFA	0.3
8/7/2025	SYR	Call with YCST and PPP regarding schedules preparation	SOL	Schedules & SOFA	0.5
8/7/2025	WRG	Teleconference with Young Conaway, Portage Partners, and Verita personnel regarding SOFA and SOAL preparation and status	SOL	Schedules & SOFA	0.6
8/12/2025	DPM	Prepare for and attend conference call with Young Conaway, PPP to discuss Schedule and SOFA preparation	SOL	Schedules & SOFA	0.2
8/12/2025	SYR	Call with YCST and PPP regarding schedules preparation	SOL	Schedules & SOFA	0.2
8/12/2025	WRG	Teleconference with Young Conaway, Portage Partners, and Verita personnel regarding SOFA and SOAL preparation and status	SOL	Schedules & SOFA	0.2
8/14/2025	DPM	Attend Conference call with YCST, Portage re: Schedule and SOFA preparation	SOL	Schedules & SOFA	0.2
8/14/2025	SYR	Call with YCST and PPP regarding schedules preparation	SOL	Schedules & SOFA	0.2
8/14/2025	WRG	Teleconference with Young Conaway, Portage Partners, and Verita personnel regarding SOFA and SOAL preparation and status	SOL	Schedules & SOFA	0.2
8/19/2025	DPM	Attend Conference call with YCST, Portage re: Schedule and SOFA preparation	SOL	Schedules & SOFA	0.2
8/19/2025	SYR	Call with PPP and YCST to discuss status of the Schedules	SOL	Schedules & SOFA	0.2
8/19/2025	WRG	Teleconference with Young Conaway, Portage Partners, and Verita personnel regarding SOFA and SOAL preparation and status	SOL	Schedules & SOFA	0.2
8/21/2025	DPM	Attend Conference call with YCST, Portage re: Schedule and SOFA preparation	SOL	Schedules & SOFA	0.2
8/21/2025	SYR	Call with YCST and PPP regarding schedules preparation	SOL	Schedules & SOFA	0.1
8/21/2025	WRG	Prepare proposed amendments to SOFAs and SOALs	SOL	Schedules & SOFA	2.1
8/21/2025	WRG	Teleconference with Young Conaway, Portage Partners, and Verita personnel regarding SOFA and SOAL preparation and status	SOL	Schedules & SOFA	0.2
8/21/2025	WRG	Update Status Tracker with Schedule and SOFA updates	SOL	Schedules & SOFA	0.1
8/26/2025	WRG	Teleconference with Young Conaway, Portage Partners, and Verita personnel regarding SOFA and SOAL preparation and status	SOL	Schedules & SOFA	0.2
8/27/2025	WRG	Teleconference with Young Conaway, Portage Partners, and Verita personnel regarding SOFA and SOAL preparation and status	SOL	Schedules & SOFA	0.2
8/28/2025	DPM	Attend Conference call with YCST, Portage re: Schedule and SOFA preparation	SOL	Schedules & SOFA	0.2

Verita Global LLC

8/1/2025 - 8/31/2025

Time Detail

Date	Employee	Description	Position Type	Category	Hours
8/28/2025	SYR	Call with YCST and PPP regarding schedules preparation	SOL	Schedules & SOFA	0.1

Verita Global LLC

8/1/2025 - 8/31/2025

Expenses

Description	Units	Rate	Amount
Printing and Mailing Expenses			$0.00
		Total Expenses	***$0.00***

Verita Global LLC

8/1/2025 - 8/31/2025

Printing and Mailing Expenses

Post Date	Mailing Name	Quantity	Description	Rate	Total
			Total Printing and Mailing Expenses		***$0.00***

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

October 10, 2025

AGDP Holding Inc.
General Counsel
140 Stewart Ave.
Brooklyn NY 11237
United States

Re: AGDP Holding Inc.
USBC Case No. 25-11446

Dear General Counsel,

Enclosed please find Kurtzman Carson Consultants, LLC dba Verita Global's ("Verita's") invoice for the period September 1, 2025 to September 30, 2025 in the amount of $37,680.00 for the above referenced matter. Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or EGershbein@VeritaGlobal.com

Sincerely,
Verita Global, LLC



Evan Gershbein
EVP Restructuring

Enclosures

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

verita

10/10/2025

Contact Parties

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verita

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Sydney Reitzel
222 N. Pacific Coast Highway, 3rd Floor
El Segundo CA 90245
United States

Verita Global LLC

Account Number	2511446FA	**Invoice Date**	October 10, 2025
Invoice Number	US-RESTR2710810	**Due Date**	Due upon receipt

AGDP Holding Inc.

Summary

Description	**Amount**
Hourly Fees	
Hourly Fees Charged	$37,680.00
Total of Hourly Fees	$37,680.00
Expenses	
Expenses	$0.00
Total Expenses	$0.00
Invoice Subtotal	$37,680.00
Sales and Use Tax	$0.00
Total Invoice	$37,680.00

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	2511446FA	**Check Payments to:**	**Wire Payments to:**
Invoice Number	US-RESTR2710810	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	$37,680.00		
Amount Paid	$		

Verita Global LLC

9/1/2025 - 9/30/2025

Total Hourly Fees by Employee

Initial	Employee Name	Position Type	Hours	Rate	Total
DPM	Daniel McSwigan	SOL	70.1	$196.00	$13,739.60
JMG	Jennifer Westwood	SOL	2.1	$196.00	$411.60
JTN	Jonathan Thomson	SOL	3.8	$196.00	$744.80
LVR	Leanne Scott	SOL	7.4	$200.00	$1,480.00
MPL	Michael Paque	SOL	1.8	$200.00	$360.00
SPS	Sandeep Singh	TPC	9.0	$76.00	$684.00
SYR	Sydney Reitzel	SOL	46.1	$200.00	$9,220.00
WRG	William Gruber	SOL	55.2	$200.00	$11,040.00

Verita Global LLC

9/1/2025 - 9/30/2025

Time Detail

Date	Employee	Description	Position Type	Category	Hours
9/2/2025	DPM	Conference call with YCST to discuss schedule Preparation	SOL	Schedules & SOFA	0.2
9/4/2025	SYR	Call with YCST and PPP about status of Schedules	SOL	Schedules & SOFA	0.1
9/5/2025	WRG	Prepare draft Schedule D (.7) and Schedule H (.8) data	SOL	Schedules & SOFA	1.5
9/9/2025	DPM	Conference call with YCST, PPP to discuss schedule and SOFA preparation	SOL	Schedules & SOFA	0.2
9/9/2025	WRG	Teleconference with Young Conaway, Portage Partners, and Verita personnel regarding SOFA and SOAL preparation and status	SOL	Schedules & SOFA	0.2
9/10/2025	DPM	Conference call with L&W, FTI re: schedule and SOFA preparation	SOL	Schedules & SOFA	0.1
9/11/2025	WRG	Teleconference with Young Conaway, Portage Partners, and Verita personnel regarding SOFA and SOAL preparation and status	SOL	Schedules & SOFA	0.1
9/16/2025	DPM	Conference call with the Company, YCST, PPP regarding schedule and SOFA preparation	SOL	Schedules & SOFA	1.0
9/16/2025	SYR	Call with PPP and YCST teams re status of Schedules and SOFA	SOL	Schedules & SOFA	0.9
9/16/2025	SYR	Review Schedules and SOFA data from PPP team for upload to Verita CaseView	SOL	Schedules & SOFA	0.8
9/18/2025	DPM	Update schedules and SOFA data based on email correspondence from Portage Point Partners	SOL	Schedules & SOFA	0.8
9/18/2025	DPM	Set up Schedules project in Verita CaseView to prepare for data upload	SOL	Schedules & SOFA	0.5
9/18/2025	DPM	Teleconference call with the Company, YCST, PPP regarding Schedule and SOFA preparation	SOL	Schedules & SOFA	0.5
9/18/2025	SYR	Call with PPP and YCST teams re status of Schedules and SOFA	SOL	Schedules & SOFA	0.8
9/18/2025	WRG	Teleconference with Young Conaway, Portage Partners, and Verita personnel regarding SOFA and SOAL preparation and status	SOL	Schedules & SOFA	0.9
9/18/2025	WRG	Update SOFAs and SOALs based on email correspondence from Portage Point Partners	SOL	Schedules & SOFA	0.9
9/18/2025	WRG	Update Schedule Data Status Trackers	SOL	Schedules & SOFA	0.4
9/18/2025	WRG	Teleconference with Verita Case Team re status of SOFA and SOAL preparation	SOL	Schedules & SOFA	0.2
9/19/2025	DPM	Prepare cover sheets and global notes placeholder in Verita CaseView	SOL	Schedules & SOFA	1.3
9/19/2025	DPM	Prepare updates to SOFA data with information provided by Portage Point Partners	SOL	Schedules & SOFA	1.0
9/19/2025	DPM	Update schedules and SOFAs based on email correspondence from Portage Point Partners	SOL	Schedules & SOFA	0.8
9/19/2025	DPM	Attention to emails received by PPP re: schedule and SOFA updates	SOL	Schedules & SOFA	0.8
9/19/2025	SYR	Review master Schedule & SOFA excel data from PPP team for upload into Verita CaseView	SOL	Schedules & SOFA	0.7

Verita Global LLC

9/1/2025 - 9/30/2025

Time Detail

Date	Employee	Description	Position Type	Category	Hours
9/19/2025	WRG	Update SOFAs and SOALs based on email correspondence from Portage Point Partners	SOL	Schedules & SOFA	1.3
9/19/2025	WRG	Review updates to SOFA Question 7 based on email correspondence from Young Conaway	SOL	Schedules & SOFA	0.5
9/20/2025	DPM	Prepare SOFA updates in Verita CaseView with information provided by Portage Point Partners	SOL	Schedules & SOFA	2.8
9/20/2025	WRG	Prepare updates from Portage Partners to various SOFA questions	SOL	Schedules & SOFA	2.4
9/20/2025	WRG	Prepare updates from Portage Partners to SOFA 26c	SOL	Schedules & SOFA	1.6
9/20/2025	WRG	Prepare updates from Portage Partners to SOFA 26d	SOL	Schedules & SOFA	1.4
9/20/2025	WRG	Prepare updates from Portage Partners to SOFA 6	SOL	Schedules & SOFA	1.3
9/20/2025	WRG	Prepare updates from Portage Partners to SOFA 29	SOL	Schedules & SOFA	1.2
9/20/2025	WRG	Prepare updates from Portage Partners to SOFA 28	SOL	Schedules & SOFA	0.9
9/22/2025	DPM	Perform quality review of Schedules and SOFAs data in Verita CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	2.2
9/22/2025	DPM	Prepare Schedule A/B Part 10 data in Verita CaseView per information received from Portage Point Partners	SOL	Schedules & SOFA	1.8
9/22/2025	DPM	Generate and review Schedules and SOFA drafts (1.3); prepare comments and updates regarding open issues (0.5)	SOL	Schedules & SOFA	1.8
9/22/2025	DPM	Prepare Schedule A/B Part 11 data in Verita CaseView per information received from Portage Point Partners	SOL	Schedules & SOFA	1.2
9/22/2025	JMG	Perform quality review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	2.1
9/22/2025	JTN	Perform quality review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.6
9/22/2025	LVR	Review draft Schedules for all Debtors and provide comments to Verita team	SOL	Schedules & SOFA	2.0
9/22/2025	LVR	Review draft SOFAs for all Debtors (1.3); provide comments to Verita team regarding same (0.3)	SOL	Schedules & SOFA	1.6
9/22/2025	LVR	Quality control review of Schedules in Verita CaseView to ensure consistent formatting, proper print area and matching totals for all Debtors	SOL	Schedules & SOFA	0.9
9/22/2025	LVR	Review Schedules and SOFA tracker to ensure accuracy and completeness	SOL	Schedules & SOFA	0.4
9/22/2025	SYR	Prepare comments on Schedule and SOFA drafts for case team to update	SOL	Schedules & SOFA	0.7
9/22/2025	WRG	Attention to email correspondence from Portage Point Partners regarding updates to SOALs	SOL	Schedules & SOFA	2.7
9/22/2025	WRG	Review Verita CaseView data summaries for recent updates to SOALs to ensure accuracy and completeness	SOL	Schedules & SOFA	1.6

Verita Global LLC

9/1/2025 - 9/30/2025

Time Detail

Date	Employee	Description	Position Type	Category	Hours
9/22/2025	WRG	Review Verita CaseView data summaries for recent updates to SOFAs to ensure accuracy and completeness	SOL	Schedules & SOFA	0.7
9/22/2025	WRG	Prepare initial draft SOFA PDFs	SOL	Schedules & SOFA	0.5
9/23/2025	DPM	Prepare SOFA 7 data with information provided by YCST	SOL	Schedules & SOFA	2.5
9/23/2025	DPM	Prepare updates to Schedule A/B Part 10 data for input into Verita CaseView with information provided by Portage Point Partners	SOL	Schedules & SOFA	1.5
9/23/2025	DPM	Prepare SOFA 11 data for input into Verita CaseView	SOL	Schedules & SOFA	1.5
9/23/2025	DPM	Generate and review Schedules, SOFA drafts (0.9); prepare comments and updates regarding open issues (0.3)	SOL	Schedules & SOFA	1.2
9/23/2025	DPM	Prepare SOFA data for input into Verita CaseView with information provided by Portage Point Partners	SOL	Schedules & SOFA	1.2
9/23/2025	DPM	Update Schedule data based on email correspondence received from Portage Point Partners	SOL	Schedules & SOFA	0.5
9/23/2025	DPM	Prepare for and attend conference call the Company, YCST, PPP regarding Schedules & SOFA preparation and review data received to date	SOL	Schedules & SOFA	0.5
9/23/2025	DPM	Prepare Schedule A/B data for input into Verita CaseView with information provided by Portage Point Partners	SOL	Schedules & SOFA	0.5
9/23/2025	DPM	Prepare updates to SOFA 26 data in Verita CaseView	SOL	Schedules & SOFA	0.4
9/23/2025	LVR	Review revised draft Schedules for all Debtors (.4) and provide comments to Verita team (.2)	SOL	Schedules & SOFA	0.6
9/23/2025	LVR	Review revised draft SOFAs for all Debtors (.3) and provide comments to Verita team (.2)	SOL	Schedules & SOFA	0.5
9/23/2025	SPS	Review and upload SOFA 3, 26, 28, 29 data into Verita CaseView	TPC	Schedules & SOFA	3.0
9/23/2025	SPS	Review and upload cover page signature data into Verita CaseView	TPC	Schedules & SOFA	1.0
9/23/2025	SYR	Review draft SOFA PDFs to confirm accuracy of data	SOL	Schedules & SOFA	0.9
9/23/2025	SYR	Review draft Schedule PDFs to confirm accuracy of data	SOL	Schedules & SOFA	0.7
9/23/2025	SYR	Prepare contract data for inclusion on Schedule G	SOL	Schedules & SOFA	0.7
9/23/2025	SYR	Review correspondence with team re Schedule & SOFA updates	SOL	Schedules & SOFA	0.5
9/23/2025	SYR	Call with YCST and PPP about status of Schedules & SOFA data	SOL	Schedules & SOFA	0.5
9/23/2025	WRG	Prepare updates to SOFA question 7 based on email correspondence received from Portage Point Partners	SOL	Schedules & SOFA	2.4
9/23/2025	WRG	Update SOFAs and SOALs based on email correspondence from Portage Point Partners	SOL	Schedules & SOFA	1.3

Verita Global LLC

9/1/2025 - 9/30/2025

Time Detail

Date	Employee	Description	Position Type	Category	Hours
9/23/2025	WRG	Review Verita CaseView data summaries for recent updates to SOFAs to ensure accuracy and completeness	SOL	Schedules & SOFA	1.2
9/23/2025	WRG	Prepare updated draft SOFAs and SOALs	SOL	Schedules & SOFA	1.2
9/23/2025	WRG	Teleconference with Young Conaway, Portage Partners, and Verita personnel regarding SOFA and SOAL preparation and status	SOL	Schedules & SOFA	0.6
9/24/2025	DPM	Prepare SOFA 3 data for input into Verita CaseView with information provided by Portage Point Partners	SOL	Schedules & SOFA	1.5
9/24/2025	DPM	Prepare for and attend conference call with the Company, YCST, PPP regarding Schedules & SOFA updates and review data received to date	SOL	Schedules & SOFA	1.0
9/24/2025	DPM	Generate and review Schedules, SOFA drafts (0.7); prepare comments and updates regarding open issues (0.2)	SOL	Schedules & SOFA	0.9
9/24/2025	DPM	Prepare SOFA 4 data for input into Verita CaseView with information provided by Portage Point Partners	SOL	Schedules & SOFA	0.9
9/24/2025	DPM	Update schedules and SOFA data based on email correspondence from PPP	SOL	Schedules & SOFA	0.8
9/24/2025	DPM	Prepare SOFA 26a data for input into Verita CaseView with information provided by Portage Point Partners	SOL	Schedules & SOFA	0.6
9/24/2025	DPM	Update Schedule data based on email correspondence received from Portage Point Partners	SOL	Schedules & SOFA	0.5
9/24/2025	DPM	Perform quality review of Schedules and SOFAs data in Verita CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	0.5
9/24/2025	DPM	Prepare email to PPP regarding updates to SOFA data	SOL	Schedules & SOFA	0.3
9/24/2025	SPS	Review and upload Schedule D, E, F data into Verita CaseView	TPC	Schedules & SOFA	4.0
9/24/2025	SPS	Review and upload SOFA 28 data into Verita CaseView	TPC	Schedules & SOFA	1.0
9/24/2025	SYR	Prepare contract data for inclusion on Schedule G	SOL	Schedules & SOFA	1.4
9/24/2025	SYR	Call with YCST and PPP about status of Schedules & SOFA data	SOL	Schedules & SOFA	0.8
9/24/2025	SYR	Review correspondence re Schedule & SOFA updates	SOL	Schedules & SOFA	0.4
9/24/2025	WRG	Update SOALs based on email correspondence from Portage Point Partners	SOL	Schedules & SOFA	1.9
9/24/2025	WRG	Teleconference with company, Young Conaway, Portage Partners, and Verita personnel regarding SOFA and SOAL preparation and status	SOL	Schedules & SOFA	1.0
9/24/2025	WRG	Update SOFAs based on email correspondence from Portage Point Partners	SOL	Schedules & SOFA	0.9
9/24/2025	WRG	Update SOFAs based on email correspondence from Portage Point Partners	SOL	Schedules & SOFA	0.5
9/24/2025	WRG	Review Verita CaseView data summaries for recent updates to SOFAs to ensure accuracy and completeness	SOL	Schedules & SOFA	0.5

Verita Global LLC

9/1/2025 - 9/30/2025

Time Detail

Date	Employee	Description	Position Type	Category	Hours
9/24/2025	WRG	Update SOFA question 26a based on email correspondence from company	SOL	Schedules & SOFA	0.3
9/25/2025	DPM	Prepare updates to SOFA 4 data in Verita CaseView to include intercompany data with information provided by the company	SOL	Schedules & SOFA	2.1
9/25/2025	DPM	Prepare updates to SOFA 3 data in Verita CaseView with information received from the company	SOL	Schedules & SOFA	1.5
9/25/2025	DPM	Prepare for and attend conference call with the Company, YCST, PPP regarding schedule preparation and review of issues	SOL	Schedules & SOFA	0.8
9/25/2025	DPM	Update schedules and SOFA data based on email correspondence from Portage Point Partners	SOL	Schedules & SOFA	0.8
9/25/2025	DPM	Prepare updates to Schedule A/B Part 1 data in Verita CaseView with information provided by Portage Point Partners	SOL	Schedules & SOFA	0.8
9/25/2025	DPM	Prepare updates to SOFA 4 data in Verita CaseView with information received from Portage Point Partners	SOL	Schedules & SOFA	0.8
9/25/2025	DPM	Prepare updates to Schedule A/B Part 7 data in Verita CaseView with information received from Portage Point Partners	SOL	Schedules & SOFA	0.5
9/25/2025	DPM	Perform quality review of Schedules and SOFAs data in Verita CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	0.5
9/25/2025	JTN	Perform quality review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	0.8
9/25/2025	JTN	Perform quality review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	0.6
9/25/2025	SYR	Prepare contract data for inclusion on Schedule G	SOL	Schedules & SOFA	3.2
9/25/2025	SYR	Prepare and format Schedule E/F Part 2 data for all debtors	SOL	Schedules & SOFA	2.4
9/25/2025	SYR	Incorporate comments from PPP and YCST into Schedule G updates	SOL	Schedules & SOFA	1.7
9/25/2025	SYR	Update noticing information for parties with missing addresses on Schedule G	SOL	Schedules & SOFA	1.2
9/25/2025	SYR	Call with PPP and YCST teams re status of Schedules and SOFA	SOL	Schedules & SOFA	0.7
9/25/2025	SYR	Update noticing information for parties with missing addresses on Schedule E/F Pt 2	SOL	Schedules & SOFA	0.7
9/25/2025	WRG	Prepare updates to SOFAs based on email correspondence received from Portage Point Partners	SOL	Schedules & SOFA	2.5
9/25/2025	WRG	Update SOALs based on email correspondence from Portage Point Partners	SOL	Schedules & SOFA	1.5
9/25/2025	WRG	Update SOFA question 4 based on email correspondence from company	SOL	Schedules & SOFA	0.9
9/25/2025	WRG	Teleconference with company, Young Conaway, Portage Partners, and Verita personnel regarding SOFA and SOAL preparation and status	SOL	Schedules & SOFA	0.8
9/26/2025	DPM	Prepare updates to SOFA 4 to include summary of Intercompany payments by date	SOL	Schedules & SOFA	1.9

Verita Global LLC

9/1/2025 - 9/30/2025

Time Detail

Date	Employee	Description	Position Type	Category	Hours
9/26/2025	DPM	Prepare updates to Schedule A/B data in Verita CaseView with information provided by Portage Point Partners	SOL	Schedules & SOFA	1.4
9/26/2025	DPM	Generate and review Schedules, SOFA drafts (0.9); prepare comments and updates regarding open issues (0.3)	SOL	Schedules & SOFA	1.2
9/26/2025	DPM	Attention to pending updates in preparation for preparation of draft SOFAs and SOALs	SOL	Schedules & SOFA	1.0
9/26/2025	DPM	Generate and review Schedules, SOFA drafts (.6); prepare comments and updates regarding open issues (0.2)	SOL	Schedules & SOFA	0.8
9/26/2025	DPM	Prepare updates to SOFA 4 data with information provided on conference call with the company, YCST, Portage Point Partners	SOL	Schedules & SOFA	0.8
9/26/2025	DPM	Perform quality review of SOFAs data in Verita CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	0.8
9/26/2025	DPM	Update Schedule data based on information gathered during conference call with the company, YCST, Portage Point Partners	SOL	Schedules & SOFA	0.8
9/26/2025	DPM	Perform quality review of Schedules and SOFAs data in Verita CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	0.5
9/26/2025	DPM	Prepare updates to Schedule A/B Part 11 data in Verita CaseView with information provided by the company	SOL	Schedules & SOFA	0.5
9/26/2025	DPM	Prepare updates to Schedule A/B Part 1 data in Verita CaseView with information provided by the company	SOL	Schedules & SOFA	0.5
9/26/2025	DPM	Prepare for and participate in a conference call regarding Schedules and SOFA updates with the Company, YCST, Portage Point Partners	SOL	Schedules & SOFA	0.5
9/26/2025	DPM	Review emails from PPP regarding updates to Schedule and SOFA data	SOL	Schedules & SOFA	0.3
9/26/2025	DPM	Update SOFA data based on information gathered during conference call with the company, YCST, Portage Point Partners	SOL	Schedules & SOFA	0.3
9/26/2025	LVR	Review revised draft SOFAs for all Debtors and provide comments to Verita team	SOL	Schedules & SOFA	1.4
9/26/2025	MPL	Review draft SOFAs for all debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.2
9/26/2025	SYR	Prepare revised Schedule E/F Part 2 attachments for upload to Verita CaseView	SOL	Schedules & SOFA	2.4
9/26/2025	SYR	Prepare revised Schedule G attachments for upload to Verita CaseView	SOL	Schedules & SOFA	2.1
9/26/2025	SYR	Review draft Schedule PDFs to confirm accuracy of data	SOL	Schedules & SOFA	1.8
9/26/2025	SYR	Review draft SOFA PDFs to confirm accuracy of data	SOL	Schedules & SOFA	1.3
9/26/2025	SYR	Review addresses on liabilities schedules for individuals requiring redactions	SOL	Schedules & SOFA	1.2
9/26/2025	WRG	Review pending updates to SOFAs and SOALs	SOL	Schedules & SOFA	1.8
9/26/2025	WRG	Review draft SOFAs and SOALs for accuracy and completeness	SOL	Schedules & SOFA	1.6

Verita Global LLC

9/1/2025 - 9/30/2025

Time Detail

Date	Employee	Description	Position Type	Category	Hours
9/26/2025	WRG	Prepare updated SOFA drafts for all debtors	SOL	Schedules & SOFA	1.2
9/26/2025	WRG	Update draft SOFAs and SOALs based on email correspondence from Portage Point Partners	SOL	Schedules & SOFA	1.2
9/26/2025	WRG	Review Verita CaseView data summaries for recent updates to SOFAs to ensure accuracy and completeness	SOL	Schedules & SOFA	1.0
9/26/2025	WRG	Teleconference with company, Young Conaway, Portage Partners, and Verita personnel regarding SOFA and SOAL preparation and status	SOL	Schedules & SOFA	0.9
9/26/2025	WRG	Update Schedule D per 9/26 teleconference with company, Young Conaway, Portage Partners, and Verita personnel regarding SOFA and SOAL preparation and status	SOL	Schedules & SOFA	0.6
9/26/2025	WRG	Update Schedule A/B part 1 based on email correspondence from Portage Point Partners	SOL	Schedules & SOFA	0.5
9/26/2025	WRG	Review email correspondence from company regarding updates to Schedule A/B	SOL	Schedules & SOFA	0.5
9/27/2025	SYR	Review comments from company re Schedule updates	SOL	Schedules & SOFA	0.4
9/29/2025	DPM	Perform quality review of Schedules and SOFAs data in Verita CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	3.5
9/29/2025	DPM	Prepare for and participate in a conference call with The Company, YCST, and PPP to discuss Schedules and SOFA updates, review data received to date, and conduct a page-turn review of selected debtors	SOL	Schedules & SOFA	1.4
9/29/2025	DPM	Attention to pending updates in preparation for final Drafts	SOL	Schedules & SOFA	1.2
9/29/2025	DPM	Prepare updated Schedule data based on information gathered during conference call with the company, YCST, Portage Point Partners	SOL	Schedules & SOFA	0.8
9/29/2025	DPM	Prepare final updates to SOFAs and SOALs based on email correspondence from Portage Point Partners	SOL	Schedules & SOFA	0.5
9/29/2025	DPM	Prepare updates Schedule and SOFA data based on information provided by Portage Point Partners	SOL	Schedules & SOFA	0.5
9/29/2025	JTN	Perform quality review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	0.8
9/29/2025	SYR	Upload Schedule E/F Part 2 input data for each debtor in Verita CaseView	SOL	Schedules & SOFA	2.7
9/29/2025	SYR	Prepare updates to Schedule E/F Part 2 master file	SOL	Schedules & SOFA	1.8
9/29/2025	SYR	Upload Schedule G input data for each debtor in Verita CaseView	SOL	Schedules & SOFA	1.6
9/29/2025	SYR	Review draft Schedule PDFs to confirm accuracy of data	SOL	Schedules & SOFA	1.5
9/29/2025	SYR	Review draft SOFA PDFs to confirm accuracy of data	SOL	Schedules & SOFA	1.2
9/29/2025	SYR	Call with YCST and PPP about status of Schedules & SOFA data	SOL	Schedules & SOFA	1.0
9/29/2025	SYR	Administrative review of Schedule PDF drafts to confirm accuracy of data	SOL	Schedules & SOFA	0.9

Verita Global LLC

9/1/2025 - 9/30/2025

Time Detail

Date	Employee	Description	Position Type	Category	Hours
9/29/2025	SYR	Redact individual contact information on Schedule E/F Part 2 prior to upload in Verita CaseView	SOL	Schedules & SOFA	0.9
9/29/2025	SYR	Redact individual contact information on Schedule G prior to upload in Verita CaseView	SOL	Schedules & SOFA	0.8
9/29/2025	SYR	Generate Schedule PDF drafts for client review	SOL	Schedules & SOFA	0.6
9/29/2025	WRG	Update SOFAs based on email correspondence from Portage Point Partners	SOL	Schedules & SOFA	0.5
9/29/2025	WRG	Update SOFA question 11 based on email correspondence from company	SOL	Schedules & SOFA	0.3
9/29/2025	WRG	Update Schedule A/B Part 2 based on email correspondence from company	SOL	Schedules & SOFA	0.2
9/29/2025	WRG	Update Schedule A/B Part 7 based on email correspondence from company	SOL	Schedules & SOFA	0.2
9/30/2025	DPM	Attention to pending updates in preparation for filing	SOL	Schedules & SOFA	4.5
9/30/2025	DPM	Perform quality review of Schedules and SOFAs data in Verita CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	2.5
9/30/2025	DPM	Generate and review File ready Schedules, SOFA	SOL	Schedules & SOFA	1.4
9/30/2025	DPM	Generate and review version 2 of file ready Schedules and SOFAs	SOL	Schedules & SOFA	0.5
9/30/2025	DPM	Prepare for and attend conference call regarding Schedules & SOFA updates and review data received to date	SOL	Schedules & SOFA	0.4
9/30/2025	MPL	Review finalization and filing of Schedules and SOFAs for all debtors	SOL	Schedules & SOFA	0.6
9/30/2025	SYR	Update Schedule G data in Verita CaseView	SOL	Schedules & SOFA	1.3
9/30/2025	SYR	Update Schedule E/F Part 2 data in Verita CaseView	SOL	Schedules & SOFA	0.9
9/30/2025	SYR	Administrative review of revised draft schedule data uploaded into Verita CaseView to confirm accuracy of updates	SOL	Schedules & SOFA	0.8
9/30/2025	SYR	Prepare updates to Schedule E/F Part 2 master file	SOL	Schedules & SOFA	0.7
9/30/2025	SYR	Call with YCST and PPP about status of Schedules & SOFA data	SOL	Schedules & SOFA	0.4
9/30/2025	WRG	Prepare updates to prepare file-ready SOFAs for all debtors	SOL	Schedules & SOFA	3.6
9/30/2025	WRG	Prepare updates to prepare file-ready SOALs for all debtors	SOL	Schedules & SOFA	1.5
9/30/2025	WRG	Prepare file-ready SOFAs and SOALs for all debtors	SOL	Schedules & SOFA	0.6
9/30/2025	WRG	Teleconference with company, Young Conaway, Portage Partners, and Verita personnel regarding SOFA and SOAL preparation and status	SOL	Schedules & SOFA	0.4

Verita Global LLC

9/1/2025 - 9/30/2025

Time Detail

Date	Employee	Description	Position Type	Category	Hours
9/30/2025	WRG	Update SOFA question 16 based on email correspondence from company	SOL	Schedules & SOFA	0.3
9/30/2025	WRG	Update SOALs based on email correspondence from company	SOL	Schedules & SOFA	0.3
9/30/2025	WRG	Teleconference with Case Team re SOFA and SOAL filing status	SOL	Schedules & SOFA	0.2

Verita Global LLC

9/1/2025 - 9/30/2025

Expenses

Description	Units	Rate	Amount
Printing and Mailing Expenses			$0.00
		Total Expenses	***$0.00***

Verita Global LLC

9/1/2025 - 9/30/2025

Printing and Mailing Expenses

Post Date	Mailing Name	Quantity	Description	Rate	Total
			Total Printing and Mailing Expenses		***$0.00***

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

November 13, 2025

AGDP Holding Inc.
General Counsel
140 Stewart Ave.
Brooklyn NY 11237
United States

Re: AGDP Holding Inc.
USBC Case No. 25-11446

Dear General Counsel,

Enclosed please find Kurtzman Carson Consultants, LLC dba Verita Global's ("Verita's") invoice for the period October 1, 2025 to October 31, 2025 in the amount of $2,820.00 for the above referenced matter. Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or EGershbein@VeritaGlobal.com

Sincerely,
Verita Global, LLC



Evan Gershbein
EVP Restructuring

Enclosures

222 N. Pacific Coast Highway, Suite 300
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verita

11/13/2025

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Verita Global LLC

Account Number	2511446FA	**Invoice Date**	November 13, 2025
Invoice Number	US-RESTR2710935	**Due Date**	Due upon receipt

AGDP Holding Inc.

Summary

Description	Amount
Hourly Fees	
Hourly Fees Charged	$2,820.00
Total of Hourly Fees	$2,820.00
Expenses	
Expenses	$0.00
Total Expenses	$0.00
Invoice Subtotal	$2,820.00
Sales and Use Tax	$0.00
Total Invoice	$2,820.00

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	2511446FA	**Check Payments to:**	**Wire Payments to:**
Invoice Number	US-RESTR2710935	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	$2,820.00		
Amount Paid	$		

Verita Global LLC

10/1/2025 - 10/31/2025

Total Hourly Fees by Employee

Initial	Employee Name	Position Type	Hours	Rate	Total
DPM	Daniel McSwigan	SOL	3.0	$196.00	$588.00
MPL	Michael Paque	SOL	2.5	$200.00	$500.00
SPS	Sandeep Singh	TPC	2.0	$76.00	$152.00
SYR	Sydney Reitzel	SOL	6.4	$200.00	$1,280.00
WRG	William Gruber	SOL	1.5	$200.00	$300.00

Verita Global LLC

10/1/2025 - 10/31/2025

Time Detail

Date	Employee	Description	Position Type	Category	Hours
10/1/2025	DPM	Prepare final Schedule and SOFA templates per request from UCC	SOL	Schedules & SOFA	3.0
10/1/2025	MPL	Coordinate amendment of Schedules E/F and G per comments received from counsel	SOL	Schedules & SOFA	2.5
10/1/2025	SPS	Review and upload Schedule [E / F] data into Verita CaseView	TPC	Schedules & SOFA	1.0
10/1/2025	SYR	Prepare further revised Amendments to court forms for Schedule G data	SOL	Schedules & SOFA	3.4
10/1/2025	SYR	Prepare Amendments to court forms for Schedule G data per comments from counsel	SOL	Schedules & SOFA	1.6
10/1/2025	SYR	Prepare Amendments to court forms for Schedule E/F Part 2 data per comments from counsel	SOL	Schedules & SOFA	1.4
10/1/2025	WRG	Update Master templates for Portage Point Partners	SOL	Schedules & SOFA	1.5
10/2/2025	SPS	Review and upload Schedule [G] data into Verita CaseView	TPC	Schedules & SOFA	1.0

Verita Global LLC

10/1/2025 - 10/31/2025

Expenses

Description	Units	Rate	Amount
Printing and Mailing Expenses			$0.00
		Total Expenses	***$0.00***

Verita Global LLC

10/1/2025 - 10/31/2025

Printing and Mailing Expenses

Post Date	Mailing Name	Quantity	Description	Rate	Total
			Total Printing and Mailing Expenses		***$0.00***

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

December 9, 2025

AGDP Holding Inc.
General Counsel
140 Stewart Ave.
Brooklyn NY 11237
United States

Re: AGDP Holding Inc.
USBC Case No. 25-11446

Dear General Counsel,

Enclosed please find Kurtzman Carson Consultants, LLC dba Verita Global's ("Verita's") invoice for the period November 1, 2025 to November 30, 2025 in the amount of $5,238.10 for the above referenced matter. Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or EGershbein@VeritaGlobal.com

Sincerely,
Verita Global, LLC



Evan Gershbein
EVP Restructuring

Enclosures

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verita

12/9/2025

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Verita Global LLC

Account Number	2511446FA	**Invoice Date**	December 9, 2025
Invoice Number	US-RESTR2710980	**Due Date**	Due upon receipt

AGDP Holding Inc.

Summary

Description	**Amount**
Hourly Fees	
Hourly Fees Charged	$5,238.10
Total of Hourly Fees	$5,238.10
Expenses	
Expenses	$0.00
Total Expenses	$0.00
Invoice Subtotal	$5,238.10
Sales and Use Tax	$0.00
Total Invoice	$5,238.10

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	2511446FA	**Check Payments to:**	**Wire Payments to:**
Invoice Number	US-RESTR2710980	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	$5,238.10		
Amount Paid	$		

Verita Global LLC

11/1/2025 - 11/30/2025

Total Hourly Fees by Employee

Initial	Employee Name	Position Type	Hours	Rate	Total
CVG	Cecilia Valencia Gonzalez	CON	0.6	$184.50	$110.70
DCA	Devina Christabella	CON	0.5	$184.50	$92.25
JCN	Jacqueline Conklin	SOL	1.7	$196.00	$333.20
JTN	Jonathan Thomson	SOL	11.0	$196.00	$2,156.00
LRA	Luis Rios	CON	0.3	$184.50	$55.35
MPL	Michael Paque	SOL	9.6	$200.00	$1,920.00
SPS	Sandeep Singh	TPC	2.0	$76.00	$152.00
SZA	Sonia Zapien-Zelaya	CON	0.4	$184.50	$73.80
SUS	Sumesh Srivastava	SC	1.3	$189.50	$246.35
SYR	Sydney Reitzel	SOL	0.4	$200.00	$80.00
TPE	Thomas Peterson	CON	0.1	$184.50	$18.45

Verita Global LLC

11/1/2025 - 11/30/2025

Time Detail

Date	Employee	Description	Position Type	Category	Hours
11/4/2025	JTN	Administrative review of voting amount spreadsheet for solicitation service	SOL	Solicitation	0.3
11/4/2025	MPL	Review and revise voting amount spreadsheet including review of voting parties and amounts	SOL	Solicitation	1.4
11/4/2025	MPL	Draft and send email to counsel with voting amount and solicitation data	SOL	Solicitation	0.3
11/5/2025	JTN	Assist with preparation and formatting of voting amount spreadsheet for upcoming solicitation	SOL	Solicitation	2.8
11/5/2025	JTN	Setup plan, voting classes, and ballot questions in Verita CaseView	SOL	Solicitation	0.8
11/5/2025	MPL	Review and revise voting amount spreadsheet per comments received and classify creditors into appropriate classes	SOL	Solicitation	3.3
11/5/2025	MPL	Corr with A. Faris and R. Williams re claim and schedule parties and voting amount spreadsheet and review and revise voting amount accordingly	SOL	Solicitation	0.4
11/5/2025	SYR	Call with case team re setting up eBallot for voting classes	SOL	Solicitation	0.4
11/6/2025	JTN	Setup plan, voting classes, and ballot questions in Verita CaseView	SOL	Solicitation	4.2
11/11/2025	SPS	Update ballot setup in Verita CaseView (DR49949)	TPC	Solicitation	2.0
11/14/2025	JTN	Administrative review and updates to solicitation ballot review procedures and internal notification of deadlines and said procedures	SOL	Solicitation	0.8
11/14/2025	MPL	Coordinate preparation for processing of ballots including review of classes and voting parties and preparation for scanning and input	SOL	Solicitation Fee App	0.7
11/17/2025	MPL	Review ballots input into Verita CaseView	SOL	Solicitation Fee App	0.5
11/17/2025	MPL	Prepare voting report of all received ballots and circulate to counsel for review	SOL	Solicitation Fee App	0.4
11/17/2025	MPL	Coordinate processing and input of ballots received	SOL	Solicitation Fee App	0.4
11/17/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	0.6
11/18/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	1.0
11/18/2025	MPL	Coordinate input and processing of ballots received	SOL	Solicitation Fee App	0.6
11/19/2025	MPL	Review ballots input into Verita CaseView	SOL	Solicitation Fee App	0.3
11/20/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.3
11/20/2025	SUS	Review ballots input into Verita CaseView	SC	Solicitation	0.4
11/21/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.2
11/21/2025	MPL	Coordinate processing and input of ballots received	SOL	Solicitation Fee App	0.2

Verita Global LLC

11/1/2025 - 11/30/2025

Time Detail

Date	Employee	Description	Position Type	Category	Hours
11/24/2025	CVG	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.4
11/24/2025	DCA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.3
11/24/2025	LRA	Review ballots input into Verita CaseView	CON	Solicitation	0.2
11/24/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	0.2
11/24/2025	SZA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.4
11/25/2025	CVG	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.2
11/25/2025	DCA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.2
11/25/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.2
11/25/2025	JTN	Generate and prepare solicitation ballot report for period ending November 25, 2025	SOL	Solicitation	0.9
11/25/2025	LRA	Review ballots input into Verita CaseView	CON	Solicitation	0.1
11/25/2025	MPL	Coordinate preparation of voting summary report and voting detail	SOL	Solicitation Fee App	0.8
11/25/2025	MPL	Coordinate processing and input of ballots received	SOL	Solicitation Fee App	0.3
11/25/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	0.1
11/25/2025	TPE	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.1
11/26/2025	JTN	Administrative review and updates to ballots and voting amounts for TVT parties	SOL	Solicitation	0.9
11/26/2025	JTN	Review ballots input into Verita CaseView	SOL	Solicitation	0.3

Verita Global LLC

11/1/2025 - 11/30/2025

Expenses

Description	Units	Rate	Amount
Printing and Mailing Expenses			$0.00
		Total Expenses	***$0.00***

Verita Global LLC

11/1/2025 - 11/30/2025

Printing and Mailing Expenses

Post Date	Mailing Name	Quantity	Description	Rate	Total
			Total Printing and Mailing Expenses		***$0.00***

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

January 16, 2026

AGDP Holding Inc.
General Counsel
140 Stewart Ave.
Brooklyn NY 11237
United States

Re: AGDP Holding Inc.
USBC Case No. 25-11446

Dear General Counsel,

Enclosed please find Kurtzman Carson Consultants, LLC dba Verita Global's ("Verita's") invoice for the period December 1, 2025 to December 31, 2025 in the amount of $7,304.45 for the above referenced matter. Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or EGershbein@VeritaGlobal.com

Sincerely,
Verita Global, LLC



Evan Gershbein
EVP Restructuring

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1/16/2026

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Verita Global LLC

Account Number	2511446FA	**Invoice Date**	January 16, 2026
Invoice Number	US-RESTR2711158	**Due Date**	Due upon receipt

AGDP Holding Inc.

Summary

Description	**Amount**
Hourly Fees	
Hourly Fees Charged	$7,304.45
Total of Hourly Fees	$7,304.45
Expenses	
Expenses	$0.00
Total Expenses	$0.00
Invoice Subtotal	$7,304.45
Sales and Use Tax	$0.00
Total Invoice	$7,304.45

Please detach and return this portion of the statement with your check to KCC.

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Account Number	2511446FA	**Check Payments to:**	**Wire Payments to:**
Invoice Number	US-RESTR2711158	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	$7,304.45		
Amount Paid	$		

Verita Global LLC

12/1/2025 - 12/31/2025

Total Hourly Fees by Employee

Initial	Employee Name	Position Type	Hours	Rate	Total
ADM	Adrian Mireles	CON	1.1	$184.50	$202.95
CJC	Caitlin Jane Corrie	CON	0.8	$142.00	$113.60
CVG	Cecilia Valencia Gonzalez	CON	0.2	$184.50	$36.90
DCA	Devina Christabella	CON	1.1	$184.50	$202.95
DIM	Diana Mauricio	CON	0.9	$184.50	$166.05
HBU	Hannah Bussey	CON	0.2	$184.50	$36.90
HEF	Heather Fellows	CON	0.7	$186.50	$130.55
IPA	Isabel Padilla	CON	0.4	$184.50	$73.80
JCN	Jacqueline Conklin	SOL	1.4	$196.00	$274.40
JDG	Jennifer Grageda	SC	1.7	$189.50	$322.15
JTN	Jonathan Thomson	SOL	13.1	$196.00	$2,567.60
LVR	Leanne Scott	SOL	0.5	$200.00	$100.00
LRA	Luis Rios	CON	0.3	$184.50	$55.35
MWC	Matthew Canty	CON	0.2	$184.50	$36.90
MPL	Michael Paque	SOL	10.6	$200.00	$2,120.00
SMN	Sidney McClean	CON	1.3	$122.00	$158.60
SZA	Sonia Zapien-Zelaya	CON	0.6	$184.50	$110.70
SUS	Sumesh Srivastava	SC	2.3	$189.50	$435.85
TFL	Teresa Flores	CON	0.7	$122.00	$85.40
TPE	Thomas Peterson	CON	0.4	$184.50	$73.80

Verita Global LLC

12/1/2025 - 12/31/2025

Time Detail

Date	Employee	Description	Position Type	Category	Hours
12/1/2025	DCA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.3
12/1/2025	DIM	Review ballots input into Verita CaseView	CON	Solicitation Fee App	0.2
12/1/2025	IPA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.3
12/1/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation Fee App	0.2
12/1/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
12/1/2025	JTN	Generate and prepare solicitation ballot report for period ending December 1, 2025	SOL	Solicitation Fee App	0.8
12/1/2025	JTN	Prepare and generate supplemental Class 4 voting ballot for TVT claimant	SOL	Solicitation Fee App	0.7
12/1/2025	JTN	Meeting with case team re supplemental Class 4 Voting parties and administrative ballot review	SOL	Solicitation Fee App	0.4
12/1/2025	JTN	Review ballots input into Verita CaseView	SOL	Solicitation Fee App	0.3
12/1/2025	LRA	Review ballots input into Verita CaseView	CON	Solicitation Fee App	0.1
12/1/2025	LVR	Attention to processing duplicative ballots in Verita CaseView (0.3); discussion with Verita team re: same (0.2)	SOL	Solicitation Fee App	0.5
12/1/2025	MPL	Review ballots input into Verita CaseView	SOL	Solicitation Fee App	0.6
12/1/2025	MPL	Coordinate preparation of revised ballot report of all voting parties	SOL	Solicitation Fee App	0.4
12/1/2025	MPL	Review and update solicitation amounts and records in preparation for solicitation	SOL	Solicitation Fee App	0.4
12/1/2025	MPL	Oversee processing and input of ballots received	SOL	Solicitation Fee App	0.3
12/1/2025	MPL	Draft and revise ballot report with all received ballots	SOL	Solicitation Fee App	0.2
12/1/2025	SMN	Input received ballots into Verita CaseView	CON	Document Processing	0.3
12/1/2025	SMN	Process and prepare ballots received for scanning into Verita CaseView	CON	Document Processing	0.2
12/1/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation Fee App	0.3
12/1/2025	SUS	Review of ballots in Verita CaseView	SC	Solicitation Fee App	0.2
12/1/2025	SZA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.2
12/1/2025	TFL	Scan received ballots into Verita CaseView	CON	Document Processing	0.1
12/2/2025	ADM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.1

Verita Global LLC

12/1/2025 - 12/31/2025

Time Detail

Date	Employee	Description	Position Type	Category	Hours
12/2/2025	CVG	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.2
12/2/2025	DCA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.1
12/2/2025	DIM	Review ballots input into Verita CaseView	CON	Solicitation Fee App	0.1
12/2/2025	HBU	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.2
12/2/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation Fee App	0.2
12/2/2025	JTN	Generate and prepare solicitation ballot report for period ending December 2, 2025	SOL	Solicitation Fee App	0.8
12/2/2025	MPL	Coordinate preparation of updated voting report (0.3); email correspondence to counsel re: same (0.1)	SOL	Solicitation Fee App	0.4
12/2/2025	SMN	Input received ballots into Verita CaseView	CON	Document Processing	0.1
12/2/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation Fee App	0.2
12/2/2025	SUS	Facilitate review of ballots into Verita CaseView	SC	Solicitation Fee App	0.1
12/2/2025	TPE	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.1
12/3/2025	ADM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.1
12/3/2025	CJC	Process and prepare ballots received for scanning into Verita CaseView	CON	Document Processing	0.1
12/3/2025	CJC	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.1
12/3/2025	DCA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.1
12/3/2025	DIM	Review ballots input into Verita CaseView	CON	Solicitation Fee App	0.2
12/3/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation Fee App	0.2
12/3/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
12/3/2025	JTN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation Fee App	0.1
12/3/2025	MPL	Coordinate input and processing of ballots received	SOL	Solicitation Fee App	0.3
12/3/2025	MPL	Coordinate review of ballots received	SOL	Solicitation Fee App	0.2
12/3/2025	SMN	Input received ballots into Verita CaseView	CON	Document Processing	0.2

Verita Global LLC

12/1/2025 - 12/31/2025

Time Detail

Date	Employee	Description	Position Type	Category	Hours
12/3/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation Fee App	0.1
12/3/2025	SUS	Facilitate review of ballots into Verita CaseView	SC	Solicitation Fee App	0.1
12/3/2025	SZA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.1
12/3/2025	TFL	Scan received ballots into Verita CaseView	CON	Document Processing	0.1
12/4/2025	ADM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.2
12/4/2025	CJC	Process and prepare ballots received for scanning into Verita CaseView	CON	Document Processing	0.1
12/4/2025	DIM	Review ballots input into Verita CaseView	CON	Solicitation Fee App	0.1
12/4/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.2
12/4/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation Fee App	0.2
12/4/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.1
12/4/2025	JTN	Generate and prepare solicitation ballot report for period ending December 4, 2025	SOL	Solicitation Fee App	1.3
12/4/2025	JTN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation Fee App	0.3
12/4/2025	MPL	Coordinate preparation and circulation of updated voting report	SOL	Solicitation Fee App	0.4
12/4/2025	MPL	Review and finalize updated voting report	SOL	Solicitation Fee App	0.2
12/4/2025	MWC	Review ballots input into Verita CaseView	CON	Solicitation Fee App	0.2
12/4/2025	SMN	Input received ballots into Verita CaseView	CON	Document Processing	0.1
12/4/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation Fee App	0.2
12/4/2025	SUS	Facilitate review of ballots into Verita CaseView	SC	Solicitation Fee App	0.2
12/4/2025	SZA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.1
12/4/2025	TFL	Scan received ballots into Verita CaseView	CON	Document Processing	0.1
12/5/2025	ADM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.1
12/5/2025	DCA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.2

Verita Global LLC

12/1/2025 - 12/31/2025

Time Detail

Date	Employee	Description	Position Type	Category	Hours
12/5/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation Fee App	0.3
12/5/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
12/5/2025	JTN	Generate and prepare solicitation ballot report for period ending December 5, 2025	SOL	Solicitation Fee App	1.3
12/5/2025	JTN	Review ballots input into Verita CaseView	SOL	Solicitation Fee App	0.4
12/5/2025	MPL	Coordinate input and review of ballots received	SOL	Solicitation Fee App	0.5
12/5/2025	MPL	Coordinate preparation of additional updated voting report with all ballots received	SOL	Solicitation Fee App	0.4
12/5/2025	MPL	Correspondence with counsel re: updated voting report with additional ballots received	SOL	Solicitation Fee App	0.2
12/5/2025	MPL	Review voting reports and solicitation procedures in preparation for drafting of voting affidavit	SOL	Solicitation Fee App	0.2
12/5/2025	MPL	Coordinate preparation of voting report of all tabulated ballots	SOL	Solicitation Fee App	0.2
12/5/2025	SMN	Input received ballots into Verita CaseView	CON	Document Processing	0.2
12/5/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation Fee App	0.2
12/5/2025	SZA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.2
12/5/2025	TFL	Scan received ballots into Verita CaseView	CON	Document Processing	0.1
12/5/2025	TPE	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.1
12/8/2025	ADM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.6
12/8/2025	CJC	Process and prepare ballots received for scanning into Verita CaseView	CON	Document Processing	0.3
12/8/2025	CJC	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.1
12/8/2025	DCA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.4
12/8/2025	DIM	Review ballots input into Verita CaseView	CON	Solicitation Fee App	0.3
12/8/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.2
12/8/2025	IPA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.1
12/8/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation Fee App	0.3

Verita Global LLC

12/1/2025 - 12/31/2025

Time Detail

Date	Employee	Description	Position Type	Category	Hours
12/8/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
12/8/2025	JTN	Generate and prepare solicitation ballot report for period ending December 8, 2025	SOL	Solicitation Fee App	1.1
12/8/2025	JTN	Meeting with case team re Voting Declaration	SOL	Solicitation Fee App	0.5
12/8/2025	JTN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation Fee App	0.3
12/8/2025	JTN	Meeting with case team re post-voting deadline ballot report	SOL	Solicitation Fee App	0.2
12/8/2025	LRA	Review ballots input into Verita CaseView	CON	Solicitation Fee App	0.2
12/8/2025	MPL	Prepare updated voting declaration with revised case and solicitation information	SOL	Solicitation Fee App	0.4
12/8/2025	MPL	Coordinate input and review of ballots received	SOL	Solicitation Fee App	0.4
12/8/2025	MPL	Draft and revise tabulation report	SOL	Solicitation Fee App	0.3
12/8/2025	MPL	Review ballot processing (0.1); review Verita CaseView for additional ballots received (0.1)	SOL	Solicitation Fee App	0.2
12/8/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation Fee App	0.4
12/8/2025	SUS	Facilitate review of ballots into Verita CaseView	SC	Solicitation Fee App	0.3
12/8/2025	TFL	Scan received ballots into Verita CaseView	CON	Document Processing	0.1
12/8/2025	TPE	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.2
12/9/2025	CJC	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.1
12/9/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
12/9/2025	JTN	Prepare Ballot Tabulation and Voting Declaration for solicitation	SOL	Solicitation Fee App	2.5
12/9/2025	MPL	Coordinate processing of ballots received	SOL	Solicitation Fee App	0.5
12/9/2025	MPL	Review ballots and voting records for various parties (0.2); corresponde with E. Saruk re: ballots and mailing (0.1)	SOL	Solicitation Fee App	0.3
12/9/2025	MPL	Input and review received ballots	SOL	Solicitation Fee App	0.2
12/9/2025	MPL	Review updated solicitation report with all timely filed ballots	SOL	Solicitation Fee App	0.2
12/9/2025	MPL	Review ballots and correspond with A. Faris re processing of additional ballot received	SOL	Solicitation Fee App	0.2

Verita Global LLC

12/1/2025 - 12/31/2025

Time Detail

Date	Employee	Description	Position Type	Category	Hours
12/10/2025	JTN	Prepare Ballot Tabulation and Voting Declaration for solicitation	SOL	Solicitation Fee App	1.0
12/10/2025	JTN	Generate and prepare solicitation ballot report for period ending December 10, 2025	SOL	Solicitation Fee App	0.6
12/10/2025	JTN	Review ballots input into Verita CaseView	SOL	Solicitation Fee App	0.2
12/10/2025	MPL	Review and revise voting declaration and circulate for review	SOL	Solicitation Fee App	1.3
12/10/2025	MPL	Coordinate preparation of updated voting report	SOL	Solicitation Fee App	0.4
12/10/2025	MPL	Email correspondence to A. Faris re: preparation of voting declaration	SOL	Solicitation Fee App	0.2
12/10/2025	MPL	Review ballots input into Verita CaseView	SOL	Solicitation Fee App	0.1
12/11/2025	MPL	Review voting declaration (0.2); email correspondence to counsel re: same (0.1)	SOL	Solicitation Fee App	0.3
12/12/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.2
12/12/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
12/12/2025	TFL	Scan received ballots into Verita CaseView	CON	Document Processing	0.1
12/15/2025	JTN	Prepare Ballot Tabulation and Voting Declaration for solicitation	SOL	Solicitation Fee App	0.3
12/15/2025	MPL	Review and revise voting declaration and circulate for filing	SOL	Solicitation Fee App	0.3
12/15/2025	TFL	Scan received ballots into Verita CaseView	CON	Document Processing	0.1
12/16/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
12/16/2025	MPL	Review input and processing of ballots received	SOL	Solicitation Fee App	0.2
12/16/2025	MPL	Coordinate finalization and filing of voting declaration	SOL	Solicitation Fee App	0.2
12/17/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.1
12/17/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
12/17/2025	SMN	Input received ballots into Verita CaseView	CON	Document Processing	0.2

Verita Global LLC

12/1/2025 - 12/31/2025

Expenses

Description	Units	Rate	Amount
Printing and Mailing Expenses			$0.00
		Total Expenses	***$0.00***

Verita Global LLC

12/1/2025 - 12/31/2025

Printing and Mailing Expenses

Post Date	Mailing Name	Quantity	Description	Rate	Total
			Total Printing and Mailing Expenses		***$0.00***

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

February 13, 2026

AGDP Holding Inc.
General Counsel
140 Stewart Ave.
Brooklyn NY 11237
United States

Re: AGDP Holding Inc.
USBC Case No. 25-11446

Dear General Counsel,

Enclosed please find Kurtzman Carson Consultants, LLC dba Verita Global's ("Verita's") invoice for the period January 1, 2026 to January 31, 2026 in the amount of $440.00 for the above referenced matter. Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or EGershbein@VeritaGlobal.com

Sincerely,
Verita Global, LLC

Evan Gershbein
EVP Restructuring

Enclosures

222 N. Pacific Coast Highway, Suite 300
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verita

2/13/2026

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El Segundo CA 90245
United States

Verita Global LLC

Account Number	2511446FA	**Invoice Date**	February 13, 2026
Invoice Number	US-RESTR2711238	**Due Date**	Due upon receipt

AGDP Holding Inc.

Summary

Description	Amount
Hourly Fees	
Hourly Fees Charged	$440.00
Total of Hourly Fees	$440.00
Expenses	
Expenses	$0.00
Total Expenses	$0.00
Invoice Subtotal	$440.00
Sales and Use Tax	$0.00
Total Invoice	$440.00

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	2511446FA	**Check Payments to:**	**Wire Payments to:**
Invoice Number	US-RESTR2711238	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	$440.00		
Amount Paid	$		

Verita Global LLC

1/1/2026 - 1/31/2026

Total Hourly Fees by Employee

Initial	Employee Name	Position Type	Hours	Rate	Total
MPL	Michael Paque	SOL	2.0	$220.00	$440.00

Verita Global LLC

1/1/2026 - 1/31/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
1/19/2026	MPL	Review confirmation hearing information and tabulation report in preparation for hearing	SOL	Solicitation Fee App	1.1
1/19/2026	MPL	Review ballots input into Verita CaseView	SOL	Solicitation Fee App	0.2
1/20/2026	MPL	Prepare for and attend Confirmation Hearing	SOL	Solicitation Fee App	0.5
1/29/2026	MPL	Review solicitation materials in preparation for confirmation hearing	SOL	Solicitation Fee App	0.2

Verita Global LLC

1/1/2026 - 1/31/2026

Expenses

Description	Units	Rate	Amount
Printing and Mailing Expenses			$0.00
		Total Expenses	***$0.00***

Verita Global LLC

1/1/2026 - 1/31/2026

Printing and Mailing Expenses

Post Date	Mailing Name	Quantity	Description	Rate	Total
			Total Printing and Mailing Expenses		***$0.00***

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

March 11, 2026

AGDP Holding Inc.
General Counsel
140 Stewart Ave.
Brooklyn NY 11237
United States

Re: AGDP Holding Inc.
USBC Case No. 25-11446

Dear General Counsel,

Enclosed please find Kurtzman Carson Consultants, LLC dba Verita Global's ("Verita's") invoice for the period February 1, 2026 to February 28, 2026 in the amount of $330.00 for the above referenced matter. Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or EGershbein@VeritaGlobal.com

Sincerely,
Verita Global, LLC



Evan Gershbein
EVP Restructuring

Enclosures

222 N. Pacific Coast Highway, Suite 300
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verita

3/11/2026

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Verita Global LLC

Account Number	2511446FA	**Invoice Date**	March 11, 2026
Invoice Number	US-RESTR2711374	**Due Date**	Due upon receipt

AGDP Holding Inc.

Summary

Description	**Amount**
Hourly Fees	
Hourly Fees Charged	$330.00
Total of Hourly Fees	$330.00
Expenses	
Expenses	$0.00
Total Expenses	$0.00
Invoice Subtotal	$330.00
Sales and Use Tax	$0.00
Total Invoice	$330.00

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	2511446FA	**Check Payments to:**	**Wire Payments to:**
Invoice Number	US-RESTR2711374	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	$330.00		
Amount Paid	$		

Verita Global LLC

2/1/2026 - 2/28/2026

Total Hourly Fees by Employee

Initial	Employee Name	Position Type	Hours	Rate	Total
MPL	Michael Paque	SOL	1.5	$220.00	$330.00

Verita Global LLC

2/1/2026 - 2/28/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
2/6/2026	MPL	Review processing of ballots opt out forms received	SOL	Solicitation Fee App	0.2
2/9/2026	MPL	Prepare for upcoming hearing including review of solicitation status and hearing status	SOL	Solicitation Fee App	0.3
2/11/2026	MPL	Review pleadings and court information in preparation for confirmation hearing	SOL	Solicitation Fee App	0.2
2/12/2026	MPL	Prepare for and participate in confirmation hearing	SOL	Solicitation Fee App	0.8

Verita Global LLC

2/1/2026 - 2/28/2026

Expenses

Description	Units	Rate	Amount
Printing and Mailing Expenses			$0.00
		Total Expenses	***$0.00***

Verita Global LLC

2/1/2026 - 2/28/2026

Printing and Mailing Expenses

Post Date	Mailing Name	Quantity	Description	Rate	Total
			Total Printing and Mailing Expenses		***$0.00***