IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AGDP HOLDING INC., *et al.*,[1]	Case No. 25-11446 (MFW)
Debtors.	(Jointly Administered)
	Hearing Date: September 3, 2026 at 11:30 a.m. (ET) **Obj. Deadline: August 14, 2026 at 4:00 p.m. (ET)**

SUMMARY OF FINAL APPLICATION OF TRIPLE P TRS, LLC AS RESTRUCTURING ADVISOR AND TRIPLE P SECURITIES, LLC AS INVESTMENT BANKER FOR THE DEBTORS AND DEBTORS IN POSSESSION FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM AUGUST 4, 2025 THROUGH FEBRUARY 12, 2026

Name of Applicant	Triple P TRS, LLC and Triple P Securities, LLC ("Portage Point")
Name of Client	Debtors and Debtors in Possession
Time Period Covered by Final Fee Application	August 4, 2025 through February 12, 2026
Total Compensation Sought by Triple P TRS, LLC During the Final Fee Application Period	$1,784,059.50
Total Expenses Sought by Triple P TRS, LLC During the Final Fee Application Period	$33,652.69
Total Compensation Sought by Triple P Securities, LLC During the Final Fee Application Period	$1,270,000.00
Total Expenses Sought by Triple P Securities, LLC During the Final Fee Application Period	$806.51
Petition Date	August 4, 2025
Retention Date	August 4, 2025
Date of Order Approving Employment	September 2, 2025
Total Compensation for Triple P TRS, LLC Approved by Interim Order to Date	$1,784,059.50
Total Expenses for Triple P TRS, LLC Approved by Interim Order to Date	$33,652.69
Total Compensation for Triple P Securities, LLC Approved by Interim Order to Date	$1,270,000.00

[1] The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

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Total Expenses for Triple P Securities, LLC Approved by Interim Order to Date	$806.51
Total Allowed Compensation Paid to Date	$3,054,059.50
Total Allowed Expenses Paid to Date	$34,459.20

This is a(n): monthly interim X final fee application.

TRIPLE P TRS COMPENSATION AND HOURS BY PROFESSIONAL
AUGUST 4, 2025, THROUGH AND INCLUDING FEBRUARY 12, 2026

			8/4/2025 - 2/12/2026	
Professional	**Position**	**Rate**	**Hours**	**Fees**
Jeff Gasbarra	Managing Director	$ 940.00	528.1	$ 496,414.00
		985.00	109.2	107,562.0
Ryan Williams	Senior Vice President	660.00	918.6	606,276.00
		695.00	93.1	64,704.50
Cosmo Giancaspro	Vice President	590.00	3.9	2,301.00
Nimesh Patel	Senior Associate	440.00	1,015.6	446,864.00
		460.00	130.3	59,938.00
Total Hours and Fees			**2,798.8**	**$ 1,784,059.50**

TRIPLE P TRS COMPENSATION BY PROJECT CATEGORY
AUGUST 4, 2025, THROUGH AND INCLUDING FEBRUARY 12, 2026

Project Category	**Hours**	**Fees**
Asset Sale Support & Due Diligence	103.5	$ 66,848.00
Business Operations	186.8	148,966.00
Business Planning & Analysis	1.6	880.00
Chapter 11 Process & Case Management	355.2	193,234.00
Claims Administration & Objection	79.7	56,481.00
Corporate Governance & Board Matters	63.3	48,142.00
Creditor Diligence	118.2	93,928.50
Employee Benefits & Pensions	2.7	1,782.00
Executory Contracts	45.5	30,112.50
Internal Meetings & Communication	106.2	67,784.50
Liquidity Management & Reporting	1,097.6	620,753.00
Litigation	9.5	5,350.00
Meetings & Communications with Creditors	70.5	54,545.00
Meetings & Communications with Management	159.0	99,791.00
Meetings & Communications with Professionals	153.2	107,506.00
Non-Working Travel	6.5	6,267.50
Plan & Disclosure Statement	88.8	71,818.50
Prepare for & Attend Court Hearings	30.4	24,439.50
Retention & Fee Applications	66.9	38,574.50
Tax	8.4	7,186.00
Vendor Management	45.3	39,670.00
Total Hours and Fees	**2,798.8**	**$ 1,784,059.50**

EXPENSES BY CATEGORY
APRIL 4, 2025, THROUGH AND INCLUDING FEBRUARY 12, 2026

Expense Category	Expense
Airfare	$ 1,637.88
Hotel	1,163.73
Legal	30,036.00
Meals	89.99
Transportation	717.09
Other Expenses	8.00
Total	**$ 33,652.69**

Portage Point's Prior Applications

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
9/11/2025 [D.I. 181]	8/4/2025 – 8/31/2025	$426,891.00	$1,474.31	$426,891.00	$1,474.31
10/15/2025 [D.I. 308]	9/1/2025 – 9/31/2025	$360,618.00	$27,768.00	$360,618.00	$27,768.00
11/10/2025 [D.I. 414]	10/1/2025 – 10/31/2025	$354,768.00	$2,268.00	$354,768.00	$2,268.00
11/17/2025 [D.I. 431]	8/4/2025 – 10/31/2025	$1,100,000.00	$806.51	$1,100,000.00	$806.51
12/10/2025 [D.I. 470]	11/1/2025 – 11/30/2025	$225,562.00	$0.00	$225,562.00	$0.00
1/13/2026 [D.I. 528]	12/1/2025 – 12/31/2025	$184,016.00	$774.12	$184,016.00	$774.12
2/18/2026 [D.I. 594]	1/1/2026 – 1/31/2026	$200,353.00	$1,368.26	$200,353.00	$1,368.26
3/4/2026 [D.I. 618]	2/1/2026 – 2/12/2026	$31,851.50	$0.00	$31,851.50	$0.00

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AGDP HOLDING INC., *et al.*,[1]	Case No. 25-11446 (MFW)
Debtors.	(Jointly Administered)
	Hearing Date: September 3, 2026 at 11:30 a.m. (ET) **Obj. Deadline: August 14, 2026 at 4:00 p.m. (ET)**

FINAL APPLICATION OF TRIPLE P TRS, LLC AS RESTRUCTURING ADVISOR AND TRIPLE P SECURITIES, LLC AS INVESTMENT BANKER FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD FROM AUGUST 4, 2025 THROUGH FEBRUARY 12, 2026

Pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (the "Bankruptcy Code"), and rule 2016 of the Federal Rules of Bankruptcy Procedure, and in accordance with that certain *Order (I) Authorizing the Retention and Employment of Triple P TRS, LLC as Restructuring Advisor and Triple P Securities, LLC as Investment Banker for the Debtors, Effective as of the Petition Date; (II) Waiving Certain Time Keeping Requirements; and (III) Granting Related Relief* [D.I. 129] (the "Retention Order") and that certain *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, and (II) Granting Related Relief* [D.I. 132] (the "Interim Compensation Order"), Triple P TRS, LLC ("Triple P TRS") and Triple P Securities, LLC ("Triple P Securities" and together with Triple P TRS, "Portage Point") hereby applies (this "Application") to the United States Bankruptcy Court for the District of Delaware (the "Court") for reasonable compensation

[1] The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

for professional services rendered as restructuring advisor for the above-captioned debtors and debtors in possession (collectively, the "Debtors"), in the amount of $2,884,059.50, together with reimbursement for actual and necessary expenses incurred in the amount of $34,459.20, for the period from August 4, 2025 through and including February 12, 2026 (the "Final Fee Period"). In support of this Application, Portage Point respectfully represents as follows:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the District of Delaware (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012.

2. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).

3. Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.

4. The statutory and other bases for the relief requested herein are sections 327(a) and 330 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, Local Rule 2016-1, and the Retention Order (defined below).

BACKGROUND

5. On August 4, 2025 (the "Petition Date"), each of the Debtors filed voluntary petitions for relief in the Court under chapter 11 of the Bankruptcy Code (these "Chapter 11 Cases"). The Debtors operated the business and managed their properties as debtors in possession pursuant to sections 1107 and 1108 of the Bankruptcy Code.

6. Pursuant to the Retention Order, Portage Point was retained as restructuring advisor and investment banker for the Debtors in connection with these chapter 11 cases, effective as of the Petition Date. The Retention Order further authorized Portage Point's compensation pursuant

to the fee and expense structure (the "Fee and Expense Structure") set forth in the Engagement Letter dated as of August 1, 2025 (the "Engagement Letter") between the Debtors and Portage Point. Specifically, the Retention Order authorizes Portage Point to be compensated for its Restructuring Advisory Services on an hourly basis. The Retention Order further authorizes Portage Point to be compensated for its Investment Banking Services on a Monthly Fee basis, with the opportunity for Portage Point to earn a Restructuring Fee, Sale Transaction Fee, and/or Financing Fee, as applicable (as each term is defined in the Retention Application); *provided that* Portage Point shall not be paid both a Restructuring Fee and a Sale Transaction Fee. The Retention Order also provides that Portage Point may be reimbursed for actual and necessary out-of-pocket expenses.

7. On October 24, 2025, the Court entered an order [D.I. 371] (the "Sale Order") approving the sale (the "Sale") of substantially all of the Debtors' assets to AG Acquisition 1 LLC. On February 12, 2026, the Court entered the *Findings of Fact, Conclusions of Law, and Order Approving the Disclosure Statement on a Final Basis and Confirming the Joint Chapter 11 Plan of Liquidation for AGDP Holding Inc. and Its Affiliated Debtors* [D.I. 589]. The Sale closed on June 4, 2026 [D.I. 721] and the effective date of the Debtors' chapter 11 plan of reorganization occurred on June 9, 2026 [D.I. 722].

THE PORTAGE POINT ENGAGEMENT

8. Pursuant to the Engagement Letter, Portage Point was retained to provide various services detailed below.

9. **Investment Banking Services.** Portage Point was retained to provide the following investment banking services (collectively, the "Investment Banking Services"):

(a) reviewing and analyzing the Debtors' business, operations, and financial projections;

(b) evaluating the Debtors' potential debt capacity in light of its projected cash flows;

(c) assisting in the determination of a capital structure for the Debtors;

(d) assisting in the determination of a range of values for the Debtors on a going-concern basis;

(e) advising and assisting the Debtors in evaluating any potential Financing by the Debtors, and, on behalf of the Debtors, contacting potential sources of capital as the Debtors may designate and assisting the Debtors in implementing such Financing;

(f) assisting the Debtors in identifying and evaluating candidates for any potential Sale Transaction, advising the Debtors in connection with negotiations and aiding in the consummation of any Sale Transaction; and

(g) advising the Debtors on the timing, nature, and terms of new securities, other consideration or other inducements to be offered pursuant to any Restructuring.

10. **Restructuring Advisory Services.** Portage Point was retained to provide the following restructuring advisory services (collectively, the "Restructuring Advisory Services"):

(a) assisting in the evaluation and/or development of a short-term cash flow model and/or related liquidity management tools for the Debtors for such purpose(s) as the Debtors may require;

(b) assisting in the evaluation and/or development of a business plan and/or such other related forecasts and analyses for the Debtors for such purpose(s) as the Debtors may require;

(c) assisting in the evaluation and/or development of various strategic and/or financial alternatives and financial analyses for such purpose(s) as the Debtors may require;

(d) assisting in the development and distribution of other information that may be required by the Debtors or the Constituents;

(e) assisting in obtaining and presenting information required by parties in interest in these chapter 11 cases, including any statutory committees appointed in these chapter 11 cases, or by the Court presiding over these chapter 11 cases; and

(f) assisting in the preparation of other business, financial and/or other reporting related to these chapter 11 cases, including, but not limited to, development and execution of asset sales, a chapter 11 plan of reorganization for the Debtors (a "Plan"), and a disclosure statement for the Plan.

11. **General Services.** Portage Point also provided the following general services (collectively, the "General Services"):

(a) advising the Debtors on tactics and strategies for negotiating with the Constituents;

(b) rendering financial advice to the Debtors and participating in meetings or negotiations with the Constituents and/or rating agencies or other appropriate parties in connection with any Restructuring, Sale Transaction and/or Financing;

(c) assisting the Debtors in preparing documentation within Portage Point's area of expertise that is required in connection with any Restructuring, Sale Transaction and/or Financing;

(d) attending meetings of the board of directors (or similar governing body) of the Debtors with respect to matters on which Portage Point has been engaged to advise hereunder;

(e) providing testimony, as necessary, with respect to matters on which Portage Point has been engaged to advise in these chapter 11 cases; and

(f) providing the Debtors with other financial restructuring advice as may be specifically agreed upon in writing by the Debtors and Portage Point.

12. Portage Point accepted this engagement conditioned upon its ability to be retained in accordance with its customary terms and conditions of employment, compensated for its services, and reimbursed for its out-of-pocket expenses incurred in accordance with its customary billing practices, subject to periodic adjustments as set forth in the Engagement Letter (the "Fee and Expense Structure").

13. Pursuant to the Retention Order, Triple P Securities is excused from the requirement to maintain or provide detailed time records in accordance with Bankruptcy Rule 2016(a), Local Rule 2016-1, and the Complex Case Procedures. The Retention Order requires Triple P Securities to maintain reasonably detailed time records in half hour (0.50) increments containing descriptions of the Investment Banking Services rendered for the Debtors, and the individuals who provided those services. These time records are attached to this Final Fee Application as **Exhibit A**. On December 16, 2025, the Court entered an order [D.I. 484] approving

Triple P Securities' Sale Transaction Fee and Financing Fee in the aggregate amount of $1,100,000 net of certain monthly fees. Since entry of that Order, Triple P Securities has received payment on account of two additional monthly fees. Accordingly, Triple P Securities' total compensation during these chapter 11 cases is $1,270,000.00.

SERVICES PROVIDED BY PORTAGE POINT DURING THE COMPENSATION PERIOD

14. Portage Point rendered the Investment Banking Services, the Restructuring Advisory Services, and the General Services to the Debtors as requested and in furtherance of the interests of the Debtors and the Debtors' estates. Portage Point respectfully submits that the professional services that it rendered on behalf of the Debtors were necessary and appropriate, and have directly contributed to the effective administration of these Chapter 11 Cases. Accordingly, Portage Point seeks final approval of its fees earned and expenses incurred during the Final Compensation Period.

BASIS FOR REQUESTED RELIEF

15. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 also sets forth the following non-exclusive criteria for the award of such compensation and reimbursement:

> In determining the amount of reasonable compensation to be awarded to . . . [a] professional person, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –
>
> A. the time spent on such services;
>
> B. the rates charged for such services;
>
> C. whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;

D. whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;

E. with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and

F. whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3); *see also In re XO Commc'ns, Inc.*, 398 B.R. 106, 113 (Bankr. S.D.N.Y. 2008) (quoting *In re Intelogic Trace, Inc.*, 188 B.R. 557, 559 (Bankr. W.D. Tex. 1995)).

16. Each component of Portage Point's fee and expense Structure that became payable during the Compensation Period was earned under the terms of the Court-approved Engagement Letter, as modified by the Retention Order. Portage Point has made every reasonable effort to minimize its disbursements in these Chapter 11 Cases. All of the fees and expenses for which final allowance is requested are reasonable and necessary and Portage Point's work was performed for and on behalf of the Debtors during the Compensation Period, in accordance with the Engagement Letter and the Retention Order. The fees charged by Portage Point are comparable to those fees charged by Portage Point for professional services rendered in connection with similar chapter 11 cases and non-bankruptcy matters. Portage Point submits that such fees are reasonable and comparable to the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive national market. Portage Point submits that the services it performed on behalf of the Debtors, as summarized above and as more fully described in Portage Point's time records, were necessary for and beneficial to the Debtors' estates. Moreover, Portage Point's services were consistently performed in a timely, expert, and considered manner commensurate with the complexity and

importance of the issues involved.

17. Accordingly, final approval of the compensation for professional services and reimbursement of the expenses sought herein are warranted.

CERTIFICATE OF COMPLIANCE AND WAIVER

18. The undersigned representative of Portage Point certifies that Portage Point has reviewed the requirements of Local Rule 2016-1 and that this Final Fee Application substantially complies with that Local Rule. To the extent that this Final Fee Application does not comply in all respects with the requirements of Local Rule 2016-1, Portage Point believes that such deviations are not material and respectfully requests that any such requirement be waived.

[Remainder of Page Intentionally Left Blank]

WHEREFORE, Portage Point respectfully requests that the Court enter an order (a) granting final approval of (i) compensation for Portage Point's professional services to the Debtors during the Compensation Period in the amount of $3,054,059.50, and (ii) reimbursement of actual and necessary expenses incurred by Portage Point during the Compensation Period in connection with such services in the amount of $34,459.20; and (b) granting any other relief as the Court deems just and proper under the circumstances.

Dated: July 24, 2025

By: */s/ Jeffrey Gasbarra*
Jeffrey Gasbarra
Managing Director
Triple P TRS, LLC

By: */s/ Jason Cohen*
Jason Cohen
Managing Director
Triple P Securities, LLC

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AGDP HOLDING INC., *et al.*,[1]	Case No. 25-11446 (MFW)
Debtors.	(Jointly Administered)
	Hearing Date: September 3, 2026 at 11:30 a.m. (ET) **Obj. Deadline: August 14, 2026 at 4:00 p.m. (ET)**

NOTICE OF FINAL FEE APPLICATION

PLEASE TAKE NOTICE that the *Final Application of Triple P TRS, LLC as Restructuring Advisor and Triple P Securities, LLC as Investment Banker for the Debtors and Debtors in Possession for Allowance of Compensation and Reimbursement of Expenses for the Period from August 4, 2025 through February 12, 2026* (the "Application") has been filed with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, are required to be filed on or before **August 14, 2026 at 4:00 p.m. (ET)** (the "Objection Deadline") with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 N. Market Street, Wilmington, Delaware 19801. You must also serve any such objection so as to be received by the following on or before the Objection Deadline: (i) the Debtors, 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel; (ii) the Debtors' counsel, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn: Sean M. Beach (sbeach@ycst.com) and S. Alexander Faris (afaris@ycst.com); (iii) Alter Domus (US) LLC, in its capacity as administrative agent and collateral agent under the Prepetition Financing Agreement and the DIP Facility, Holland & Knight LLP, 150 N. Riverside Plaza, Suite 2700, Chicago, IL 60606, Attn: Joshua M. Spencer (joshua.spencer@hklaw.com); (iv) counsel to the DIP Lenders and Prepetition Term Loan Lender, McDermott, Will & Schulte, LLP, 919 Third Avenue, New York, NY 10022, Attn: Adam Harris (adam.harris@srz.com); (v) counsel to LiveStyle, Cullen and Dykman LLP, 333 Earle Ovington Boulevard, 2nd Floor, Uniondale, NY 11553, Attn: Thomas R. Sloane (tslome@cullenllp.com); (vi) the U.S. Trustee, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Jonathan W. Lipshie (Jon.Lipshie@usdoj.gov); and (vii) proposed counsel to the Committee, (a) Orrick, Herrington & Sutcliffe LLP, 51 West 52nd Street, New York, NY 10019, Attn: Mark Franke (mfranke@orrick.com) and Brandon Batzel (bbatzel@orrick.com), and (b) Morris James

[1] The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

LLP, 500 Delaware Avenue, Suite 1500, Wilmington, DE 19801, Attn: Eric J. Monzo (emonzo@morrisjames.com).

PLEASE TAKE FURTHER NOTICE THAT A HEARING ON THE APPLICATION, IF NECESSARY, WILL BE HELD ON **SEPTEMBER 3, 2026 AT 11:30 A.M. (ET)** BEFORE THE HONORABLE MARY F. WALRATH IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, 5TH FLOOR, COURTROOM NO. 4, WILMINGTON, DELAWARE 19801.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS OR RESPONSES TO THE APPLICATION ARE TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED THEREIN WITHOUT FURTHER NOTICE OR A HEARING.

Dated: July 24, 2026
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ S. Alexander Faris

Edmon L. Morton (No. 3856)
Sean M. Beach (No. 4070)
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Counsel to the Debtors and Debtors in Possession

Exhibit A

Triple P Securities Time Records

Triple P Securities - Hours by Professional
August 4, 2025 - February 12, 2026

Professional	Legend	Date	Hours	Description
Dafe Uvieghara	1	4-Aug-25	2.0	Maintain buyer log and track all NDAs
Dafe Uvieghara	1	4-Aug-25	1.8	Review and edit CIM text
Dafe Uvieghara	1	4-Aug-25	1.7	Update CIM financial pages given updated financials
Dafe Uvieghara	1	4-Aug-25	1.6	Update CIM financial pages given updated financials
Dafe Uvieghara	8	4-Aug-25	0.6	Participate in a conversation with S.Golmont, R.Williams, S.Weiner, N.Patel, D.Uvieghara: Post-exit modeling.
Dafe Uvieghara	8	4-Aug-25	0.5	Participate in a conversation with J.Cohen, S.Golmont, S.Weiner, D.Uvieghara: Process updates and overview.
Dafe Uvieghara	1	5-Aug-25	1.8	Update CIM revenue analysis
Dafe Uvieghara	1	5-Aug-25	1.7	CIM formatting adjustments chart tying to updated figures.
Dafe Uvieghara	1	5-Aug-25	1.7	Work on EBITDA bridge refinements
Dafe Uvieghara	1	5-Aug-25	1.5	Conduct ticket sales analysis
Dafe Uvieghara	1	5-Aug-25	1.5	Reviewed weekend and weekday show utilization rates
Dafe Uvieghara	3	5-Aug-25	1.0	Participated in first day hearing with AVG (G. Richards) and Portage Point (J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, R. Williams, D.Uvieghara, N. Patel)
Dafe Uvieghara	3	5-Aug-25	1.0	Participate in follow up conversation with G. Richards (Avant Gardner), J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, D.Uvieghara re: Process updates and potential investors
Dafe Uvieghara	1	6-Aug-25	1.7	Performed financial analysis to support CIM updates
Dafe Uvieghara	1	6-Aug-25	1.5	Performed financial analysis to support CIM updates
Dafe Uvieghara	1	6-Aug-25	1.5	Refreshed show count metrics and season utilization figures
Dafe Uvieghara	1	6-Aug-25	1.2	Maintained buyer log with recent outreach details
Dafe Uvieghara	1	6-Aug-25	1.2	Ran sensitivity checks on EBITDA bridge assumptions
Dafe Uvieghara	1	6-Aug-25	1.2	Updated charts and visuals in CIM for alignment with latest data
Dafe Uvieghara	4	6-Aug-25	0.8	Participate in an introductory conversation with J.Cohen, S.Golmont, S.Weiner, D.Uvieghara & Lender advisor
Dafe Uvieghara	4	6-Aug-25	0.4	Participate in an introductory conversation with J.Cohen, S.Golmont, S.Weiner, D.Uvieghara & Potential Buyer
Dafe Uvieghara	1	7-Aug-25	2.8	Reviewed full CIM draft for structure and flow and make corresponding edits
Dafe Uvieghara	1	7-Aug-25	2.5	Updated operating metrics section in CIM with revised KPIs
Dafe Uvieghara	1	7-Aug-25	2.2	Completed profitability analysis by event type
Dafe Uvieghara	1	7-Aug-25	2.0	Refined commentary in EBITDA bridge for clarity and accuracy and make corresponding edits to the CIM
Dafe Uvieghara	4	7-Aug-25	0.5	Participate in a conversation with Portage Point (J.Cohen, J. Gasbarra S.Golmont, S.Weiner, D.Uvieghara) & Andrew Axelrod (Axar Capital)
Dafe Uvieghara	4	7-Aug-25	0.2	Participate in an introductory conversation with J.Cohen, S.Golmont, S.Weiner, D.Uvieghara & potential buyer
Dafe Uvieghara	1	8-Aug-25	2.8	Made quick edits to CIM text for accuracy
Dafe Uvieghara	1	8-Aug-25	1.5	Maintained buyer log with minor updates
Dafe Uvieghara	1	8-Aug-25	1.5	Reviewed utilization metrics for upcoming shows
Dafe Uvieghara	1	8-Aug-25	1.5	Updated financial tables to reflect latest inputs
Dafe Uvieghara	3	8-Aug-25	1.0	Participate in conversation with S.Golmont, S.Weiner, D.Uvieghara & Avant Gardner
Dafe Uvieghara	1	9-Aug-25	1.8	Made a lot of edits for the CIM, updating the EBITDA bridges
Dafe Uvieghara	1	9-Aug-25	1.5	Updating the buyer logs, NDAs, tracking changes.
Dafe Uvieghara	1	10-Aug-25	2.0	Various edits and updates to the CIM
Dafe Uvieghara	1	10-Aug-25	1.5	Updated buyer log and execution of NDAs.
Dafe Uvieghara	2	10-Aug-25	1.5	Business plan updates to based on latest information
Dafe Uvieghara	1	11-Aug-25	3.0	Drafted and integrated new CIM content and reflected edits.
Dafe Uvieghara	1	11-Aug-25	2.5	Drafted and integrated new CIM content and reflected edits.
Dafe Uvieghara	1	11-Aug-25	2.5	Drafted and integrated new CIM content and reflected edits.
Dafe Uvieghara	1	11-Aug-25	2.5	Processing NDAs, back and forth correspondence with buyers, counsel, etc
Dafe Uvieghara	1	11-Aug-25	1.5	Cleaned financial/business plan sections for accuracy
Dafe Uvieghara	3	11-Aug-25	0.5	Participated in meeting with AVG (G. Richards, A. Thrush) and Portage Point (R. Williams, S. Weiner, D. Uvieghara, N. Patel) re: business plan
Dafe Uvieghara	1	12-Aug-25	3.0	Major CIM updates (operations, financials, market positioning)
Dafe Uvieghara	1	12-Aug-25	3.0	Major CIM updates (operations, financials, market positioning, EBITDA bridge, other commentary
Dafe Uvieghara	1	12-Aug-25	2.5	Additional CIM edits and other page creation
Dafe Uvieghara	1	12-Aug-25	2.5	Investor outreach (emails, calls, follow-ups), logged updates, tracking emails
Dafe Uvieghara	2	12-Aug-25	2.5	Working on the business plan and editing the different cases.
Dafe Uvieghara	1	13-Aug-25	3.5	Refined buyer log with latest outreach status and NDA progress, NDA execution and correspondence with various counsel's
Dafe Uvieghara	1	13-Aug-25	3.0	Major CIM updates and other analysis
Dafe Uvieghara	1	13-Aug-25	2.5	Cleaned up and aligned business plan content with CIM
Dafe Uvieghara	1	13-Aug-25	2.5	Coordinated investor outreach, scheduled follow-up discussions
Dafe Uvieghara	1	13-Aug-25	2.5	Major CIM updates (operations, financials, market positioning, EBITDA bridge, other commentary
Dafe Uvieghara	1	13-Aug-25	2.5	Major CIM updates and page revisions, notably on the lease language and proofreading
Dafe Uvieghara	1	14-Aug-25	4.5	Finalized major CIM sections (financial overview, process timeline)

Triple P Securities - Hours by Professional
August 4, 2025 - February 12, 2026

Professional	Legend	Date	Hours	Description
Dafe Uvieghara	1	14-Aug-25	3.0	Processed new NDAs and updated tracker with execution status
Dafe Uvieghara	1	14-Aug-25	2.5	Staging the VDR files, cleaning up files and adding buyers to the VDr
Dafe Uvieghara	1	14-Aug-25	2.0	Cleaned up and aligned business plan content with CIM
Dafe Uvieghara	1	14-Aug-25	1.5	Coordinated investor outreach, scheduled follow-up discussions
Dafe Uvieghara	3	14-Aug-25	1.0	Participate in a conversation with: S.Golmont, S.Weiner, D.Uvieghara & Management re: the business plan
Dafe Uvieghara	1	15-Aug-25	3.0	Finalization of the CIM and other materials and opening of the VDR
Dafe Uvieghara	2	15-Aug-25	3.0	Worked on updating the business plan so that it can be ready for buyer view, removing case 3 etc.
Dafe Uvieghara	1	15-Aug-25	2.0	Conducted targeted outreach to secondary buyers, logged responses, working on follow-up outreach for parties that haven't gotten back to us
Dafe Uvieghara	1	16-Aug-25	0.5	Small work updating the buyer log and responding to investor questions and NDA stuff.
Dafe Uvieghara	1	17-Aug-25	2.5	Major edits to supplemental rebuild deck (layout refinements, regulatory issues, rebuild cost escalation)
Dafe Uvieghara	1	17-Aug-25	2.5	NDA processing emails with buyers/advisors and counsel
Dafe Uvieghara	1	17-Aug-25	1.5	Buyer log updates and brief outreach notes
Dafe Uvieghara	1	18-Aug-25	2.0	Major edits to supplemental rebuild deck (layout refinements, regulatory issues, rebuild cost escalation)
Dafe Uvieghara	4	18-Aug-25	2.0	Site visit with Jenel Real Estate (S.Weiner, D.Uvieghara)
Dafe Uvieghara	4	18-Aug-25	2.0	Travel to site visit with Jenel Real Estate (S.Weiner, D.Uvieghara)
Dafe Uvieghara	1	18-Aug-25	1.0	Buyer log updates and brief outreach notes
Dafe Uvieghara	3	18-Aug-25	1.0	Participated in meeting with Management and Portage Point (S.Golmont, S. Weiner, D. Uvieghara) re: process updates and investor outreach
Dafe Uvieghara	1	18-Aug-25	0.5	Major edits to supplemental rebuild deck (layout refinements, regulatory issues, rebuild cost escalation)
Dafe Uvieghara	1	18-Aug-25	0.5	NDA processing emails with buyers/advisors
Dafe Uvieghara	1	19-Aug-25	3.0	Incorporated management notes and supporting commentary into draft deck
Dafe Uvieghara	1	19-Aug-25	3.0	Supplemental rebuild deck: built new pages (permit scrutiny, rebuild budget deltas, artist relations)
Dafe Uvieghara	1	19-Aug-25	3.0	Supplemental rebuild deck: built new pages (permit scrutiny, rebuild budget deltas, artist relations)
Dafe Uvieghara	1	19-Aug-25	2.0	NDA processing and correspondence with counterparties
Dafe Uvieghara	1	19-Aug-25	1.0	Buyer log clean-up and updates
Dafe Uvieghara	8	19-Aug-25	0.5	Participated in internal meeting with Portage Point (S. Golmont, A. McCourt, R. Williams, S. Weiner, D. Uvieghara, N. Patel) re: cross function process check in
Dafe Uvieghara	1	20-Aug-25	2.5	Supplemental rebuild deck edits (artist booking timelines, multi-show utilization, financial impact)
Dafe Uvieghara	1	20-Aug-25	2.5	Supplemental rebuild deck edits (artist booking timelines, multi-show utilization, financial impact)
Dafe Uvieghara	1	20-Aug-25	2.0	Processed NDAs and coordinated executed versions with counsel
Dafe Uvieghara	3	20-Aug-25	2.0	Participated in a conversation with AVG (A. Isfhin, A. Thrush, G. Richards, H. Yazhari, P. Corrie), YCST (E. Morton, E. Saruk, F. Alexander, K. Enos, S. Beach), and PPP (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, N. Patel, D. Uvieghara) for a Restructuring Committee meeting.
Dafe Uvieghara	1	20-Aug-25	1.0	Buyer log maintenance and follow-ups
Dafe Uvieghara	3	20-Aug-25	1.0	Participated in meeting with AVG (S. Wyker), and Portage Point (S.Golmont, S. Weiner, D. Uvieghara) re: rebuild plan
Dafe Uvieghara	3	20-Aug-25	0.5	Participated in meeting with AVG (A. Ishfin), YCST (S. Faris, S.Gawrysiak, E.Saruk), and Portage Point (S.Golmont, R.Williams, S. Weiner, N.Patel, D. Uvieghara) re: process updates
Dafe Uvieghara	1	21-Aug-25	3.0	Supplemental rebuild deck edits (artist booking timelines, multi-show utilization, financial impact)
Dafe Uvieghara	1	21-Aug-25	2.0	Incorporated additional data points and graphics into deck
Dafe Uvieghara	1	21-Aug-25	1.5	NDA email processing and coordination with advisors
Dafe Uvieghara	1	21-Aug-25	1.0	Supplemental rebuild deck edits (artist booking timelines, multi-show utilization, financial impact)
Dafe Uvieghara	1	21-Aug-25	0.5	Buyer log updates
Dafe Uvieghara	5	21-Aug-25	0.5	Call with YCST and PPP (S. Golmont, D. Uvieghara, J. Cohen) discussing sale process
Dafe Uvieghara	1	22-Aug-25	3.0	Built and refined 2019–2024 historical financial exhibits
Dafe Uvieghara	1	22-Aug-25	1.5	Minor rebuild deck edits and formatting
Dafe Uvieghara	1	22-Aug-25	1.0	Final NDA follow-ups for week’s executed agreements
Dafe Uvieghara	1	22-Aug-25	0.5	Buyer log check-in and light updates
Dafe Uvieghara	1	25-Aug-25	3.0	Supplemental rebuild deck drafting, revisions, and formatting
Dafe Uvieghara	1	25-Aug-25	3.0	Supplemental rebuild deck drafting, revisions, and formatting
Dafe Uvieghara	1	25-Aug-25	1.5	Checking interactions and syncing with team tracker
Dafe Uvieghara	1	25-Aug-25	1.5	Supplemental rebuild deck drafting, revisions, and formatting
Dafe Uvieghara	1	25-Aug-25	1.0	VDR population and folder cleanup
Dafe Uvieghara	5	25-Aug-25	0.5	Participate in a conversation with YCST (C.Grear, S.Beach, E.Morton, A.Faris) & Portage Point (J.Cohen, J.Gasbarra, S.Golmont. S.Weiner, D.Uvieghara) re: process update.
Dafe Uvieghara	1	26-Aug-25	3.0	Supplemental deck content updates, integrating management notes
Dafe Uvieghara	1	26-Aug-25	3.0	Supplemental deck content updates, integrating management notes
Dafe Uvieghara	1	26-Aug-25	3.0	Supplemental deck content updates, integrating management notes
Dafe Uvieghara	1	26-Aug-25	1.5	Buyer log refresh and tagging follow-ups
Dafe Uvieghara	1	26-Aug-25	1.5	Tracking due diligence requests and compiling responses

Triple P Securities - Hours by Professional
August 4, 2025 - February 12, 2026

Professional	Legend	Date	Hours	Description
Dafe Uvieghara	5	26-Aug-25	1.0	Participate in a conversation with PPP (J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, D.Uvieghara), Dundon (J.Nahas, P.Hurwitz, C.Podesfinski, I.Byun), Island Capital (S.Landgraber, S.Woods) & AVG (G.Richards, A.Isfhin) re: AGDP model review.
Dafe Uvieghara	3	26-Aug-25	0.5	Participate in a conversation with PPP (S.Golmont, S.Weiner, D.Uvieghara) & Management re: UCC diligence call.
Dafe Uvieghara	8	26-Aug-25	0.5	Participated in internal meeting with Portage Point (J. Gasbarra, A. McCourt, R. Williams, S. Weiner, D. Uvieghara, N. Patel) re: cross function process check in
Dafe Uvieghara	1	27-Aug-25	3.0	Supplemental rebuild deck drafting, revisions, and formatting
Dafe Uvieghara	1	27-Aug-25	3.0	Supplemental rebuild deck drafting, revisions, and formatting
Dafe Uvieghara	1	27-Aug-25	3.0	Supplemental rebuild deck drafting, revisions, and formatting and working on historical financials
Dafe Uvieghara	6	27-Aug-25	1.5	Buyer log review and cross-checking with interaction log and board deck updates
Dafe Uvieghara	1	27-Aug-25	1.0	VDR uploads, permissions, and confirmations
Dafe Uvieghara	1	28-Aug-25	3.0	Supplemental rebuild deck drafting, revisions, and formatting
Dafe Uvieghara	1	28-Aug-25	3.0	Supplemental rebuild deck drafting, revisions, and formatting
Dafe Uvieghara	1	28-Aug-25	3.0	Supplemental rebuild deck drafting, revisions, and formatting
Dafe Uvieghara	2	28-Aug-25	1.5	Tying financial schedules back to QoE adjustments
Dafe Uvieghara	5	28-Aug-25	0.5	Prepared for and participated in meeting with Young Conaway (E. Morton, K. Enos, E. Saruk, C. Grear, E. Cowan) and Portage Point (S. Golmont, R. Williams, S. Weiner, D.Uvieghara, N. Patel) for advisors catch up discussion
Dafe Uvieghara	1	29-Aug-25	3.0	Supplemental deck edits (financial exhibits, process timeline)
Dafe Uvieghara	1	29-Aug-25	2.5	Supplemental deck edits (financial exhibits, process timeline)
Dafe Uvieghara	1	29-Aug-25	2.5	Tying financial schedules back to QoE adjustments
Dafe Uvieghara	1	29-Aug-25	1.5	Preparing diligence trackers for a potential buyer
Dafe Uvieghara	3	29-Aug-25	0.5	Participated in meeting with AVG (A. Ifshin), Young Conaway (E. Saruk, S. Gawrysiak, A. Lee) and Portage Point (J. Cohen, S. Golmont, D. Uvieghara, N. Patel) to discuss latest status on workstreams
Dafe Uvieghara	1	2-Sep-25	3.0	Reviewing CIM and preparing diligence items to analyze rebuild analysis and potential budgeting options
Dafe Uvieghara	1	2-Sep-25	2.5	Reviewing CIM and preparing diligence items to analyze rebuild analysis and potential budgeting options
Dafe Uvieghara	1	2-Sep-25	2.5	Updating buyer log and outreach notes in anticipation of weekly process updates and
Dafe Uvieghara	1	2-Sep-25	2.0	Process materials revisions and rebuild analysis and prepping debt document summary to be uploaded
Dafe Uvieghara	3	2-Sep-25	1.0	Participate in a conversation with Portage Point (J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, D.Uvieghara), AVG (G.Richards, A.Ishfin) & B.Bildstein re: Financial model assumptions
Dafe Uvieghara	3	2-Sep-25	0.5	Participate in a conversation with PPP (S.Weiner, D.Uvieghara), Management re: DICE agreement
Dafe Uvieghara	1	3-Sep-25	2.5	Buyer outreach and follow-ups for parties that we have reached out to but haven't responded
Dafe Uvieghara	1	3-Sep-25	2.5	Reviewing CIM and preparing diligence items for key stakeholders
Dafe Uvieghara	1	3-Sep-25	2.0	Updating process deck and uploading files to the dataroom for staging and upload for potential buyers and review from counsel
Dafe Uvieghara	1	3-Sep-25	2.0	Updating process deck and uploading files to the dataroom for staging and upload for potential buyers and review from counsel and chasing down requests from Company counsel
Dafe Uvieghara	3	3-Sep-25	1.5	Participate in a conversation with PPP (S.Golmont, R.Williams, S.Weiner, D.Uvieghara), AVG (G.Richards, F.Lateef, A.Ishfin) re: Due Diligence requests
Dafe Uvieghara	1	4-Sep-25	3.0	Diligence review and process material edits
Dafe Uvieghara	1	4-Sep-25	3.0	Rebuild analysis and CIM review, prepping diligence items for key potential bidders
Dafe Uvieghara	1	4-Sep-25	2.5	Updating buyer log and outreach calls prep
Dafe Uvieghara	1	4-Sep-25	2.5	Uploading diligence files and trackers to VDR and cleaning the files for proper consideration
Dafe Uvieghara	3	4-Sep-25	1.0	Prepared for and participated in meeting with AVG (G. Richards, A. Thrush), Young Conaway (E. Morton, K. Enos, E. Saruk, A. Faris, E. Cowan) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up discussion
Dafe Uvieghara	4	4-Sep-25	1.0	Participated in meeting with Greenberg Traurig, Latham & Watkins, Potential Buyer, Portage Point (J. Cohen, S. Golmont, S. Weiner, D. Uvieghara), AVG, and YCST for due diligence discussion
Dafe Uvieghara	4	4-Sep-25	0.5	Participated in meeting with Avant Gardner, McLaren Engineering , Greenberg Traurig, Latham & Watkins , Potential Buyer, and Portage Point (S. Golmont, S. Weiner, D. Uvieghara) for engineering due diligence discussion.
Dafe Uvieghara	8	4-Sep-25	0.5	Participate in conversation with S.Golmont, S.Weiner, R.Williams, N.Patel & D.Uvieghara re: process update
Dafe Uvieghara	1	5-Sep-25	2.5	Reviewing diligence items and supplemental materials for key stakeholders
Dafe Uvieghara	1	5-Sep-25	2.0	Buyer log updates and outreach follow-ups
Dafe Uvieghara	1	5-Sep-25	2.0	Process materials clean-up and rebuild analysis
Dafe Uvieghara	1	5-Sep-25	2.0	Process materials clean-up and rebuild analysis for historicals and forecast adjustments
Dafe Uvieghara	3	5-Sep-25	0.5	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie), YCST (E. Saruk, A. Faris, S. Beach, E. Cowan, C. Grear, A. Lee) and Portage Point (R. Williams, S. Weiner, D. Uvieghara, N. Patel) for restructuring committee meeting

Triple P Securities - Hours by Professional
August 4, 2025 - February 12, 2026

Professional	Legend	Date	Hours	Description
Dafe Uvieghara	3	5-Sep-25	0.5	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie, B. Bildstein), YCST (E. Saruk, A. Faris, K. Enos, S. Beach, E. Cowan, S. Gawrysiak, C. Grear, A. Lee), Greenspoon (V. Sahn, R. Wessely) and Portage Point (R. Williams, S. Weiner, D. Uvieghara, N. Patel) for board meeting
Dafe Uvieghara	3	7-Sep-25	1.0	Participate in a conversation with PPP (S.Golmont, S.Weiner, D.Uvieghara) and Management re: Due Diligence
Dafe Uvieghara	6	8-Sep-25	3.0	Prepared draft content for upcoming board materials, incorporating process updates
Dafe Uvieghara	1	8-Sep-25	2.0	Updated buyer log with latest NDA status and outreach notes
Dafe Uvieghara	1	8-Sep-25	1.5	Began light review of DICE payment data structure in Power Query
Dafe Uvieghara	3	8-Sep-25	1.0	Participate in a conversation with PP (S.Golmont, S.Weiner, & D.Uvieghara) & Management (A.Ishfin, R.Aguinaldo) re: historical financials
Dafe Uvieghara	8	8-Sep-25	1.0	Participate in a conversation with J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, R.Williams, N.Patel, & D.Uvieghara re: Declaration preparation
Dafe Uvieghara	3	8-Sep-25	0.5	Participated in meeting with AVG (G. Richards, A. Thrush, F. Lateef), DRPC Law (D. Bernstein), YCST (E. Morton, C. Grear, A. Faris, E. Cowan) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, S. Weiner, D. Uvieghara, N. Patel) to discuss liquor license
Dafe Uvieghara	7	8-Sep-25	0.5	Participated in status conference with Bankruptcy Court (Judge Walrath, L. Capp), US Trustee (J. Lipshie), MWS (A. Harris, R. Dizengoff), Orrick (M. Franke, B. Batzel), Morris James (B. Keilson, S. Cerra), Davis Polk (N. Sosnick), YCST (S. Beach, E. Morton, K. Enos, K. Guerke, A. Lee, E. Saruk, R. Pagano) and Portage Point (J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, R. Williams, D.Uvieghara, N. Patel
Dafe Uvieghara	1	9-Sep-25	3.5	Processed DICE payment exports in Power Query and standardized data formatting
Dafe Uvieghara	1	9-Sep-25	3.5	Reconciled processed DICE data against reported ticketing revenues
Dafe Uvieghara	1	9-Sep-25	3.0	Reconciled processed DICE data against reported ticketing revenues
Dafe Uvieghara	3	9-Sep-25	1.0	Participate in a conversation with PP (J.Cohen, S.Golmont, S.Weiner, D.Uvieghara) & Management re: process update
Dafe Uvieghara	3	9-Sep-25	0.5	Participate in a conversation with PP (J.Cohen, S.Golmont, S.Weiner, D.Uvieghara) & Management re: declaration prep.
Dafe Uvieghara	5	9-Sep-25	0.5	Participate in a conversation with PP (J.Cohen, S.Golmont, S.Weiner, D.Uvieghara) & GT re: Quality of Earnings

Triple P Securities - Hours by Professional
August 4, 2025 - February 12, 2026

Professional	Legend	Date	Hours	Description
Dafe Uvieghara	1	10-Sep-25	3.5	Completed DICE data validation in Power Query and resolved discrepancies
Dafe Uvieghara	1	10-Sep-25	3.5	Reached out to targeted buyers, tracked engagement, and updated notes in the log
Dafe Uvieghara	6	10-Sep-25	3.5	Built supporting tables and charts for board materials summarizing diligence progress
Dafe Uvieghara	4	10-Sep-25	0.5	Participate in conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara) and a financial advisor re: process overview
Dafe Uvieghara	4	10-Sep-25	0.5	Participate in conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara) and a potential buyer re: process overview
Dafe Uvieghara	1	11-Sep-25	3.0	Conducted QA checks on DICE payment data and finalized cleaned files
Dafe Uvieghara	1	11-Sep-25	3.0	Conducted QA checks on DICE payment data and finalized cleaned files
Dafe Uvieghara	1	11-Sep-25	2.0	Coordinated internally on buyer outreach strategy and logged updated activity
Dafe Uvieghara	5	11-Sep-25	1.5	Participated in a conversation with YCST (S. Alexander Faris), Kostow Greenwood Architects (M. Kostow, P. Maguda), McLaren Engineering (R. Rivet-Frame), Bryan Cave Leighton Paisner (J. Colgate), Portage Point (J. Cohen, J. Gasbarra, S. Golmont, S. Weiner, D. Uvieghara), and AVG (G. Richards, A. Ifshin, S. Wyker, A. Thrush) re: DOB meeting.
Dafe Uvieghara	1	12-Sep-25	3.0	Followed up with buyers and updated the log to reflect current status
Dafe Uvieghara	1	12-Sep-25	2.5	Finalized VDR-ready files for DICE data diligence
Dafe Uvieghara	1	12-Sep-25	2.0	Updating process deck and uploading files to the dataroom for staging and upload for potential buyers and review from counsel
Dafe Uvieghara	3	12-Sep-25	1.5	Participate in a conversation with PP (S.Weiner & D.Uvieghara) & Management re: diligence requests
Dafe Uvieghara	3	13-Sep-25	1.0	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie, A. Thrush), YCST (E. Saruk, A. Faris, S. Beach, C. Grear, E. Morton, K. Guerke) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, D. Uvieghara) for restructuring committee meeting
Dafe Uvieghara	1	15-Sep-25	3.0	prepared historical financials and event P&Ls and model outputs for financial due diligence requests
Dafe Uvieghara	1	15-Sep-25	2.0	prepared historical financials and event P&Ls and model outputs for financial due diligence requests
Dafe Uvieghara	1	15-Sep-25	2.0	updated slides with revised financials estimates for remediation timeline commentary for the supplemental deck
Dafe Uvieghara	4	15-Sep-25	1.5	Participate in a conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara) Management & a potential buyer re: financial due diligence
Dafe Uvieghara	1	15-Sep-25	1.0	General buyer log updates and NDA processing
Dafe Uvieghara	3	15-Sep-25	0.5	Participate in a conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara), Management, & YCST re: diligence items.
Dafe Uvieghara	4	15-Sep-25	0.5	Participate in a conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara) & a potential buyer re: sale process
Dafe Uvieghara	1	16-Sep-25	2.5	built out support for revenue/expense bridges and diligence schedules for financial due diligence requests
Dafe Uvieghara	1	16-Sep-25	2.0	built out support for revenue/expense bridges and diligence schedules for financial due diligence requests
Dafe Uvieghara	1	16-Sep-25	1.0	General buyer log updates and NDA processing
Dafe Uvieghara	1	16-Sep-25	1.0	updated slides with revised financials estimates for remediation timeline commentary for the supplemental deck
Dafe Uvieghara	4	16-Sep-25	1.0	Participate in a conversation with Portage Point (S.Weiner, D.Uvieghara), Management, and a potential buyer re: diligence items
Dafe Uvieghara	1	17-Sep-25	2.0	analyzed event-level cash flows and reconciled against management model and provided corresponding analysis
Dafe Uvieghara	1	17-Sep-25	2.0	analyzed event-level cash flows and reconciled against management model and provided corresponding analysis
Dafe Uvieghara	3	17-Sep-25	1.5	Participate in a conversation with Portage Point (S.Weiner, D.Uvieghara) & Management re: financial due diligence
Dafe Uvieghara	1	17-Sep-25	1.0	General buyer log updates and NDA processing
Dafe Uvieghara	6	17-Sep-25	1.0	Outreach tracker presentation, made updates to board materials and other materials for the UCC
Dafe Uvieghara	1	18-Sep-25	2.0	Other key updates to the supplemental deck based on the revised remediation budget pages
Dafe Uvieghara	1	18-Sep-25	2.0	revised remediation budget pages and clarified language on stage/structure assumptions on the supplemental deck
Dafe Uvieghara	1	18-Sep-25	1.0	circulated NDAs to new buyers and and VDR invites and other buyer log updates
Dafe Uvieghara	1	18-Sep-25	1.0	General buyer log updates and NDA processing
Dafe Uvieghara	3	18-Sep-25	0.5	Participated in a conversation with PP (S.Weiner, D.Uvieghara) & Management re: diligence requests.
Dafe Uvieghara	5	18-Sep-25	0.5	Participate in a conversation with Portage Point (S.Weiner, D.Uvieghara) & Management re: financial due diligence
Dafe Uvieghara	5	18-Sep-25	0.5	Prepared for and participated in meeting with Young Conaway (E. Morton, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan, S. Gawrysiak, A. Lee) and Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up discussion
Dafe Uvieghara	8	18-Sep-25	0.5	Participated in call with Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) to discuss cross-functional workstreams
Dafe Uvieghara	1	19-Sep-25	3.0	Financial analysis – finalized historical cash flows and QC'd show-level revenue data
Dafe Uvieghara	1	19-Sep-25	2.0	Financial analysis – finalized historical cash flows and QC'd show-level revenue data and provided the historical capacity of venues based on TPA permitting

Triple P Securities - Hours by Professional
August 4, 2025 - February 12, 2026

Professional	Legend	Date	Hours	Description
Dafe Uvieghara	1	19-Sep-25	1.0	Buyer log – logged new outreach activity and captured follow-ups from interested parties
Dafe Uvieghara	8	19-Sep-25	1.0	Participated in internal call with Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) to discuss settlement waterfall
Dafe Uvieghara	3	19-Sep-25	0.5	Participate in a conversation with Portage Point (S.Weiner, D.Uvieghara) & Management re: historical financials
Dafe Uvieghara	1	20-Sep-25	1.5	Made incremental updates to the supplemental deck.
Dafe Uvieghara	1	22-Sep-25	2.0	Reviewed and reconciled data for buyer log updates
Dafe Uvieghara	6	22-Sep-25	2.0	Updated board materials with based on latest buyer log updates.
Dafe Uvieghara	6	23-Sep-25	3.0	Refined and reformatted board materials for circulation
Dafe Uvieghara	1	23-Sep-25	1.5	Updated buyer log entries and added recent outreach details
Dafe Uvieghara	4	23-Sep-25	1.0	Participate in a call with PP (S.Golmont, S.Weiner, D.Uvieghara) and a potential buyer re: diligence items.
Dafe Uvieghara	5	23-Sep-25	1.0	Prepared for and participated in meeting with Young Conaway (S. Beach, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan, S. Gawrysiak) and Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up discussion
Dafe Uvieghara	8	23-Sep-25	0.5	Participated in call with Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) to discuss cross-functional workstreams
Dafe Uvieghara	6	24-Sep-25	2.5	Incorporated comments into board materials and validated supporting metrics
Dafe Uvieghara	1	24-Sep-25	2.0	Prepared updated version of buyer log with new buyer statuses
Dafe Uvieghara	3	24-Sep-25	1.0	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie, V.Jindal), YCST (E. Saruk, A. Faris, E.Morton, K. Enos, S. Beach, E. Cowan, S. Gawrysiak, C. Grear, A. Lee), and Portage Point (J.Cohen, S.Golmont, J.Gasbarra, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for board meeting
Dafe Uvieghara	4	24-Sep-25	0.5	Participate in a conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara) and potential buyers re: sale process.
Dafe Uvieghara	1	25-Sep-25	2.5	Conducted Power Query analysis of DICE payment files for financial due diligence requests
Dafe Uvieghara	1	25-Sep-25	2.0	Conducted Power Query analysis of DICE payment files for financial due diligence requests
Dafe Uvieghara	1	25-Sep-25	1.5	Drafted notes on payment file outputs and reconciled to cash management motion assumptions and other research on potentially interested parties
Dafe Uvieghara	4	25-Sep-25	0.5	Participate in a conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara) and a potential buyer re: sale process.
Dafe Uvieghara	1	26-Sep-25	2.5	Made some edits to remediation deck and cross-checked against McLaren feasibility study
Dafe Uvieghara	1	26-Sep-25	2.0	Added and cleaned files into the data room and prepared materials for potential buyers to review
Dafe Uvieghara	4	26-Sep-25	1.5	Participate in a conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara), Management, YCST, External Counsel, and a potential bidder re: real estate diligence
Dafe Uvieghara	3	26-Sep-25	1.0	Participate in a conversation with Portage Point (S.Weiner, D.Uvieghara) and Management re: equipment rental scenarios
Dafe Uvieghara	8	26-Sep-25	0.5	Participate in a conversation with Portage Point (S.Golmont, R.Williams, S.Weiner, N.Patel, D.Uvieghara) re: cash flow build
Dafe Uvieghara	1	29-Sep-25	3.0	Reviewed updated buyer outreach log and confirmed follow-up priorities ahead of bid deadline and performed additional outreach
Dafe Uvieghara	6	30-Sep-25	2.0	Updated buyer log and board materials ahead of board meeting.
Dafe Uvieghara	3	30-Sep-25	1.0	Participate in a conversation with Portage Point (J.Gasbarra, S.Golmont, R.Williams, S.Weiner, N.Patel, D.Uvieghara) and AVG (A.Ifshin, R.Aguinaldo) and a potential buyer re: financial due diligence
Dafe Uvieghara	6	1-Oct-25	2.0	Updated buyer log and board materials ahead of board meeting.
Dafe Uvieghara	3	1-Oct-25	1.0	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie, V.Jindal, A. Thrush), YCST (E. Saruk, A. Faris, E.Morton, K. Enos, S. Beach, E. Cowan, A. Lee, K. Guerke), and Portage Point (J.Gasbarra, S.Golmont, S. Weiner, D. Uvieghara, N. Patel) for board meeting
Dafe Uvieghara	3	1-Oct-25	0.5	Participate in a conversation with Portage Point (J.Gasbarra, S.Golmont, S.Weiner, N.Patel, D.Uvieghara) and AVG (G.Richards, A.Ifshin) re: cash flow build.
Dafe Uvieghara	1	2-Oct-25	1.5	Misc. updates to the buyer log, outreach to buyers, scheduling diligence calls, etc.
Dafe Uvieghara	8	2-Oct-25	0.5	Participated in internal meeting with Portage Point (J, Gasbarra, S. Golmont, R. Williams, D. Uvieghara, N. Patel) re: cross function process check in
Dafe Uvieghara	1	3-Oct-25	1.5	Misc. updates to the buyer log, outreach to buyers, scheduling diligence calls, etc.
Dafe Uvieghara	4	3-Oct-25	0.5	Participate in a conversation with Portage Point (S.Weiner, D.Uvieghara), McAlpine, and a potential buyer and their advisors re: construction due diligence
Dafe Uvieghara	3	8-Oct-25	1.0	Participated in a conversation with AVG (G. Richards, H. Yazhari, P. Corrie, V.Jindal, A. Thrush), YCST (E. Saruk, A. Faris, E.Morton, K. Enos, S. Beach, E. Cowan, A. Lee, K. Guerke), and Portage Point (J.Cohen, J.Gasbarra, S.Golmont, R.Williams, S. Weiner, D. Uvieghara, N. Patel) for board meeting
Dafe Uvieghara	4	8-Oct-25	1.0	Participate in a conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara), McLaren and a potential buyer and their advisors re: construction due diligence
Dafe Uvieghara	3	8-Oct-25	0.5	Participated in a conversation with Portage Point (J.Cohen, S. Golmont, D.Uvieghara, S. Weiner), Avant Gardner (G. Richards), and YCST (E.Cowan, E.Morton, C.Grear, S.Beach, A.Faris) re: next steps.

Triple P Securities - Hours by Professional
August 4, 2025 - February 12, 2026

Professional	Legend	Date	Hours	Description
Dafe Uvieghara	5	9-Oct-25	0.5	Participate in a conversation with Portage Point (J.Gasbarra, S.Golmont, S.Weiner, D.Uvieghara), and Lisbeth Barron (S.Garg, R.Wu) re: financial model
Dafe Uvieghara	5	10-Oct-25	0.5	Participate in a conversation with Portage Point (J.Cohen, S.Golmont, S.Weiner, D.Uvieghara), a financial advisor and the stalking horse bidder re: sales process
Dafe Uvieghara	10	16-Oct-25	1.0	Prepare Fee Application
Dafe Uvieghara	10	17-Oct-25	2.0	Prepare Fee Application
Dafe Uvieghara	10	18-Oct-25	1.0	Prepare Fee Application
Dafe Uvieghara	10	25-Oct-25	5.0	Fee App work.

Triple P Securities - Hours by Professional
August 4, 2025 - February 12, 2026

Professional	Legend	Date	Hours	Description
Jason Cohen	5	4-Aug-25	1.5	Call with YCST and PPP (J. Gasbarra, S. Golmont, J. Cohen) preparing for first day hearing.
Jason Cohen	1	4-Aug-25	1.0	Review and comments of the CIM
Jason Cohen	8	4-Aug-25	0.5	Participate in a conversation with J.Cohen, S.Golmont, S.Weiner, & D.Uvieghara: Process updates and overview.
Jason Cohen	8	4-Aug-25	0.5	Participate in a conversation with J.Cohen, S.Golmont, S.Weiner, D.Uvieghara: Process updates and overview.
Jason Cohen	6	5-Aug-25	1.0	Review and comment on sale process log
Jason Cohen	3	5-Aug-25	1.0	Participated in first day hearing with AVG (G. Richards) and Portage Point (J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, R. Williams, D.Uvieghara, N. Patel)
Jason Cohen	3	5-Aug-25	1.0	Participate in follow up conversation with G. Richards (Avant Gardner), J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, D.Uvieghara re: Process updates and potential investors
Jason Cohen	4	6-Aug-25	0.8	Participate in an introductory conversation with J.Cohen, S.Golmont, S.Weiner, D.Uvieghara & Lender advisor
Jason Cohen	4	6-Aug-25	0.4	Participate in an introductory conversation with J.Cohen, S.Golmont, S.Weiner, D.Uvieghara & Potential Buyer
Jason Cohen	4	7-Aug-25	0.5	Participate in a conversation with Portage Point (J.Cohen, J. Gasbarra S.Golmont, S.Weiner, D.Uvieghara) & Andrew Axelrod (Axar Capital)
Jason Cohen	4	7-Aug-25	0.2	Participate in an introductory conversation with J.Cohen, S.Golmont, S.Weiner, D.Uvieghara & potential buyer
Jason Cohen	4	7-Aug-25	0.2	Participate in an introductory conversation with J.Cohen, S.Golmont, S.Weiner, D.Uvieghara & potential buyer
Jason Cohen	3	8-Aug-25	1.0	Call with YCST, PPP (J. Cohen, J. Gasbarra, S. Golmont) and Restructuring Committee
Jason Cohen	7	11-Aug-25	1.0	Review and comment of the sale declaration
Jason Cohen	3	11-Aug-25	1.0	Board call with YCST, PPP (J. Gasbarra, J. Cohen, S. Golmont), mgmt and BoD
Jason Cohen	3	11-Aug-25	0.8	Participate in board meeting with board of directors, YCST(S. Beach, C. Grear, E. Morton) and Portage Point (J. Gasbarra, J. Cohen)
Jason Cohen	6	12-Aug-25	1.0	Review and comment of the Board Minutes
Jason Cohen	3	13-Aug-25	1.8	Participate in board meeting with board of directors, YCST (S. Beach, E. Morton, C. Grear) and Portage Point (J. Gasbarra, J. Cohen)
Jason Cohen	1	13-Aug-25	1.0	Reviewing and commenting on draft CIM
Jason Cohen	1	13-Aug-25	1.0	Reviewing and coordinating sales process considerations
Jason Cohen	1	13-Aug-25	0.5	Reviewing draft APA
Jason Cohen	1	14-Aug-25	1.0	Review and comment of the sale declaration
Jason Cohen	6	14-Aug-25	1.0	Review and comment on sale process log
Jason Cohen	6	15-Aug-25	0.5	Review and comment on sale process log
Jason Cohen	1	17-Aug-25	1.0	Review and comments of the CIM
Jason Cohen	5	18-Aug-25	0.5	Coordinated sales process via communication counsel and potential acquirors
Jason Cohen	6	19-Aug-25	0.5	Review and comment on sale process log
Jason Cohen	5	19-Aug-25	0.5	Reviewing and coordinating sales process considerations
Jason Cohen	3	20-Aug-25	1.7	Participated in a conversation with AVG (A. Isfhin, A. Thrush, G. Richards, H. Yazhari, P. Corrie), YCST (E. Morton, E. Saruk, F. Alexander, K. Enos, S. Beach), and PPP (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, N. Patel, D. Uvieghara) for a Restructuring Committee meeting.
Jason Cohen	6	20-Aug-25	1.0	Reviewed and commented on sale process log
Jason Cohen	5	21-Aug-25	0.6	Prepared for and participated in meeting with Young Conaway (S. Beach, E. Morton, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan) and Portage Point (J. Cohen, J. Gasbarra, R. Williams, S. Weiner, N. Patel) for advisors catch up discussion
Jason Cohen	6	21-Aug-25	0.5	Reviewed and commented on sale process log
Jason Cohen	5	21-Aug-25	0.5	Meetings & Communication with Professionals Call with YCST and PPP (S. Golmont, D. Uvieghara, J. Cohen) discussing sale process
Jason Cohen	11	21-Aug-25	0.5	Call with UCC advisors and PPP (J. Gasbarra, J. Cohen, S. Weiner, S. Golmont)
Jason Cohen	5	22-Aug-25	0.5	Coordinated sales process via communication counsel and potential acquirors
Jason Cohen	5	22-Aug-25	0.5	Call with PPP (J. Cohen, S. Golmont) and YCST discussing sale process considerations
Jason Cohen	11	22-Aug-25	0.5	Call with PPP (J. Cohen, S. Golmont), YCST and stalking horse advisors discussing process considerations.
Jason Cohen	1	25-Aug-25	0.5	Reviewing incremental buyer list
Jason Cohen	5	25-Aug-25	0.5	Participate in a conversation with YCST (C.Grear, S.Beach, E.Morton, A.Faris) & Portage Point (J.Cohen, J.Gasbarra, S.Golmont. S.Weiner, D.Uvieghara) re: process update
Jason Cohen	5	26-Aug-25	1.0	Participate in a conversation with PPP (J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, D.Uvieghara), Dundon (J.Nahas, P.Hurwitz, C.Podesfinski, I.Byun), Island Capital (S.Landgraber, S.Woods) & AVG (G.Richards, A.Isfhin) re: AGDP model review.
Jason Cohen	1	26-Aug-25	0.5	Reviewing and coordinating UCC diligence
Jason Cohen	8	26-Aug-25	0.5	Internal Call (S. Golmont, J. Cohen) discussing various sale process workstreams
Jason Cohen	1	27-Aug-25	0.5	Reviewing and commenting on UCC Settlement proposal
Jason Cohen	7	27-Aug-25	0.5	Reviewing bid procedures from prior 363 sale process cases
Jason Cohen	7	28-Aug-25	1.0	Coordinating and preparing 30(b)(6) deposition witness
Jason Cohen	5	28-Aug-25	1.0	Call with YCST and PPP (J. Gasbarra, J.Cohen, S. Golmont) discussing responses to UCC requests

Triple P Securities - Hours by Professional
August 4, 2025 - February 12, 2026

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Jason Cohen	6	28-Aug-25	0.5	Reviewed and commented on process materials ahead of weekly board meeting
Jason Cohen	5	29-Aug-25	1.6	Participate in meeting with AVG (GRichards, AIfshin), Young Conaway (KGuerke, EMorton, SBeach, AFaris) and Portage Point (JCohen, JGasbarra, SGolmont, RWilliams) to prepare for depositions
Jason Cohen	1	29-Aug-25	1.0	Reviewed and commented on buyer diligence materials
Jason Cohen	1	29-Aug-25	1.0	Revewing UCC Settlement proposal
Jason Cohen	3	29-Aug-25	0.9	Participated in a conversation with AVG (A. Isfhin, G. Richards, H. Yazhari, P. Corrie, B. Bildstein), YCST (E. Morton, E. Saruk, F. Alexander, K. Enos, S. Beach, E. Cowan, S. Gawrysiak, C. Grear, A. Lee), Greenspoon (V. Sahn, R. Wessely) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, N. Patel) for board meeting
Jason Cohen	3	29-Aug-25	0.6	Participated in a conversation with AVG (A. Isfhin, G. Richards, H. Yazhari, P. Corrie), YCST (E. Morton, E. Saruk, F. Alexander, K. Enos, S. Beach, E. Cowan, S. Gawrysiak, C. Grear, A. Lee) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, N. Patel) for restructuring committee meeting
Jason Cohen	3	29-Aug-25	0.5	Participated in meeting with AVG (A. Ifshin), Young Conaway (E. Saruk, S. Gawrysiak, A. Lee) and Portage Point (J. Cohen, S. Golmont, D. Uvieghara, N. Patel) to discuss latest status on workstreams
Jason Cohen	3	2-Sep-25	1.0	Participate in a conversation with Portage Point (J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, D.Uvieghara), AVG (G.Richards, A.Ishfin) & B.Bildstein re: Financial model assumptions
Jason Cohen	5	2-Sep-25	1.0	Prepared for and participated in meeting with Young Conaway (S. Beach, E. Morton, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up
Jason Cohen	5	2-Sep-25	1.0	Participate in discussion with YCST (S. Beach, K. Guerke, E. Morton, A. Faris) and Portage Point (J. Gasbarra, J. Cohen) regarding deposition prep
Jason Cohen	5	2-Sep-25	0.7	Participate in discussion with YCST (S. Beach, K. Guerke) and Portage Point (J. Gasbarra, J. Cohen) regarding deposition preparation
Jason Cohen	4	3-Sep-25	1.5	Participating in site visit with potential buyer, management and PPP (J. Cohen, S. Golmont)
Jason Cohen	7	4-Sep-25	1.0	Coordinating and preparing 30(b)(6) deposition witness
Jason Cohen	3	4-Sep-25	1.0	Prepared for and participated in meeting with AVG (G. Richards, A. Thrush), Young Conaway (E. Morton, K. Enos, E. Saruk, A. Faris, E. Cowan) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up discussion
Jason Cohen	4	4-Sep-25	1.0	Participated in meeting with Greenberg Traurig (B. Greer, O. Pinkas, A. Namoury, D. Seth), Latham & Watkins (C. Adams), FIVE Holdings (K.Mulchandani, K. Kundu, A. Batra, N. Akiki, J. Anand, I. Shah, H. Koduri, M. Nisthar), Portage Point (J. Cohen, S. Golmont, S. Weiner, D. Uvieghara), AVG (G. Richards, A. Ishfin, F. Lateef), and YCST (E. Cowan, A. Faris) for due diligence discussion
Jason Cohen	1	4-Sep-25	0.5	Revewing UCC Settlement proposal
Jason Cohen	6	4-Sep-25	0.5	Reviewed and commented on process materials ahead of weekly board meeting
Jason Cohen	6	5-Sep-25	0.5	Reviewed and commented on process materials ahead of weekly board meeting
Jason Cohen	7	7-Sep-25	1.5	Reviewing UCC Objection
Jason Cohen	1	7-Sep-25	1.0	Review of Historical Financials, CIM, DOB Objections and all other materials
Jason Cohen	5	7-Sep-25	0.5	Call with YCST and PPP (J. Cohen, J. Gasbarra, S. Golmont) discussing UCC motions and objections
Jason Cohen	7	8-Sep-25	2.0	Diligence and analysis of UCC objection
Jason Cohen	8	8-Sep-25	1.0	Participate in a conversation with J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, R.Williams, N.Patel, & D.Uvieghara re: Declaration preparation
Jason Cohen	3	8-Sep-25	0.5	Participated in meeting with AVG (G. Richards, A. Thrush, F. Lateef), DRPC Law (D. Bernstein), YCST (E. Morton, C. Grear, A. Faris, E. Cowan) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, S. Weiner, D. Uvieghara, N. Patel) to discuss liquor license
Jason Cohen	7	8-Sep-25	0.4	Participated in status conference with Bankruptcy Court (Judge Walrath, L. Capp), US Trustee (J. Lipshie), MWS (A. Harris, R. Dizengoff), Orrick (M. Franke, B. Batzel), Morris James (B. Keilson, S. Cerra), Davis Polk (N. Sosnick), YCST (S. Beach, E. Morton, K. Enos, K. Guerke, A. Lee, E. Saruk, R. Pagano) and Portage Point (J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, R. Williams, D.Uvieghara, N. Patel)
Jason Cohen	7	9-Sep-25	3.0	Analysis of UCC objection
Jason Cohen	5	9-Sep-25	1.0	Participate in a conversation with PP (J.Cohen, S.Golmont, S.Weiner, D.Uvieghara) & Management re: process update

Triple P Securities - Hours by Professional
August 4, 2025 - February 12, 2026

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Jason Cohen	5	9-Sep-25	0.6	Participate in meeting with YCST (K. Guerke) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, N. Patel) to discuss UCC objections
Jason Cohen	6	9-Sep-25	0.5	Reviewed and commented on process materials ahead of weekly board meeting
Jason Cohen	3	9-Sep-25	0.5	Participate in a conversation with PP (J.Cohen, S.Golmont, S.Weiner, D.Uvieghara) & Management re: declaration prep.
Jason Cohen	5	9-Sep-25	0.5	Call with YCST and PPP (J. Gasbarra, S.Golmont and J.Cohen) discussing UCC objection considerations
Jason Cohen	5	9-Sep-25	0.5	Participate in a conversation with PP (J.Cohen, S.Golmont, S.Weiner, D.Uvieghara) & GT re: Quality of Earnings
Jason Cohen	5	9-Sep-25	0.5	Prepared for and participated in meeting with Young Conaway (E. Morton, E. Saruk, A. Faris, E. Cowan, S. Gawrysiak, C. Grear) and Portage Point (J. Cohen, R. Williams, N. Patel) for advisors catch up discussion
Jason Cohen	3	10-Sep-25	1.0	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie, A. Thrush), YCST (E. Saruk, A. Faris, S. Beach, C. Grear, E. Morton, K. Guerke) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, D. Uvieghara, N. Patel) for restructuring committee meeting
Jason Cohen	1	10-Sep-25	0.5	Review and comments of the CIM
Jason Cohen	3	10-Sep-25	0.5	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie, A. Thrush, B. Bildstein), YCST (E. Saruk, A. Faris, S. Beach, C. Grear, E. Morton, K. Guerke), Greenspoon (V. Sahn) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, D. Uvieghara, N. Patel) for board meeting
Jason Cohen	5	11-Sep-25	1.5	Participated in a conversation with YCST (S. Alexander Faris), Kostow Greenwood Architects (M. Kostow, P. Maguda), McLaren Engineering (R. Rivet-Frame), Bryan Cave Leighton Paisner (J. Colgate), Portage Point (J. Cohen, J. Gasbarra, S. Golmont, S. Weiner, D. Uvieghara), and AVG (G. Richards, A. Ifshin, S. Wyker, A. Thrush) re: DOB meeting.
Jason Cohen	5	11-Sep-25	0.5	Coordinated sales process via communication counsel and potential acquirors
Jason Cohen	5	11-Sep-25	0.5	Prepared for and participated in meeting with Young Conaway (S. Beach, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan, S. Gawrysiak) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up discussion
Jason Cohen	5	12-Sep-25	0.5	Call with YCST and PPP (J. Cohen, J. Gasbarra, S. Golmont) discussing UCC settlement and buyer considerations
Jason Cohen	3	13-Sep-25	1.5	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie, A. Thrush), YCST (E. Saruk, A. Faris, S. Beach, C. Grear, E. Morton, K. Guerke) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, D. Uvieghara) for restructuring committee meeting
Jason Cohen	3	14-Sep-25	1.5	Call with management, advisors and PPP (J. Cohen, S. Golmont, R. Williams) discussing response to DOB inquiries.
Jason Cohen	7	15-Sep-25	1.0	Reviewing response to UCC objection
Jason Cohen	1	15-Sep-25	0.5	Review and coordination of sale process
Jason Cohen	5	16-Sep-25	0.7	Prepared for and participated in meeting with Young Conaway (S. Beach, E. Morton, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan, S. Gawrysiak, A. Lee) and Portage Point (J. Cohen, S. Golmont, R. Williams, S. Weiner, N. Patel) for advisors catch up discussion
Jason Cohen	3	16-Sep-25	0.6	Participate in call with Board (HYazhari), AVG (GRichards, AIfshin), YCST (SBeach, EMorton, AFarish) and Portage Point (JCohen, JGasbarra, SGolmont, RWilliams) to discuss status of UCC settlement
Jason Cohen	5	16-Sep-25	0.5	Call with DIP Lender Advisors, UCC advisors, YCST and PPP (J.Cohen, J.Gasbarra, S. Golmont)
Jason Cohen	5	16-Sep-25	0.5	Discussion with YCST (S. Beach) and Portage Point (J. Cohen, J. Gasbarra) regarding UCC diligence
Jason Cohen	11	17-Sep-25	0.5	Sale process update call with UCC advisors and PPP (J. Cohen, S. Golmont, S. Weiner, D. Uvieghara)
Jason Cohen	1	18-Sep-25	0.5	Reviewing UCC Settlement SH bid summary
Jason Cohen	8	19-Sep-25	0.9	Participated in internal call with Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) to discuss settlement waterfall
Jason Cohen	1	19-Sep-25	0.5	Reviewing UCC Settlement SH bid summary
Jason Cohen	5	21-Sep-25	0.5	Coordinated sales process via communication counsel and potential acquirors
Jason Cohen	1	22-Sep-25	0.5	Reviewing UCC Settlement SH bid summary
Jason Cohen	3	24-Sep-25	1.0	Participate in call with AVG Board (PCorrie, HYazhari, VJindal), AVG (GRichards, AIfshin), YCST (SBeach, EMorton, AFaris) and Portage Point (JGasbarra, JCohen, SGolmont, RWilliams) to discuss case updates
Jason Cohen	3	24-Sep-25	1.0	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie, V.Jindal), YCST (E. Saruk, A. Faris, E.Morton, K. Enos, S. Beach, E. Cowan, S. Gawrysiak, C. Grear, A. Lee), and Portage Point (J.Cohen, S.Golmont, J.Gasbarra, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for board meeting
Jason Cohen	5	24-Sep-25	1.0	Onboarding call with new BOD member, YCST, and PPP (J. Cohen, J. Gasbarra, R. Williams, S. Golmont)
Jason Cohen	6	24-Sep-25	0.5	Reviewed process materials ahead of weekly board meeting
Jason Cohen	5	25-Sep-25	0.5	Prepared for and participated in meeting with Young Conaway (S. Beach, E. Morton, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan, A. Lee) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up discussion

Triple P Securities - Hours by Professional
August 4, 2025 - February 12, 2026

Professional	Legend	Date	Hours	Description
Jason Cohen	7	26-Sep-25	0.5	Reviewing sale process update for UCC advisors
Jason Cohen	5	30-Sep-25	0.5	Prepared for and participated in meeting with Young Conaway (S. Beach, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan, S. Gawrysiak) and Portage Point (J.Cohen, J.Gasbarra, S. Golmont, R. Williams, S. Weiner) for advisors catch up discussion
Jason Cohen	6	1-Oct-25	0.5	Reviewed process materials ahead of weekly board meeting
Jason Cohen	5	1-Oct-25	0.5	Coordinated sales process via communication counsel and potential acquirors
Jason Cohen	6	7-Oct-25	0.5	Reviewed process materials ahead of weekly board meeting
Jason Cohen	1	8-Oct-25	0.5	Reviewing sale process and NDAs with buyers
Jason Cohen	4	10-Oct-25	0.5	Participate in a conversation with Portage Point (J.Cohen, S.Golmont, S.Weiner, D.Uvieghara), a financial advisor and the stalking horse bidder re: sales process
Jason Cohen	7	18-Oct-25	0.5	Reviewing and evaluating UCC settlement
Jason Cohen	7	19-Oct-25	1.0	Reviewing and commmenting on sale declaration
Jason Cohen	7	19-Oct-25	0.5	Reviewing and evaluating UCC settlement
Jason Cohen	7	20-Oct-25	1.0	Reviewing and commmenting on sale declaration
Jason Cohen	7	20-Oct-25	1.0	Reviewing objection replies by Debtors and UCC
Jason Cohen	1	20-Oct-25	0.5	Reviewing declaration from Debtor professionals
Jason Cohen	1	21-Oct-25	0.5	Reviewing sale process declarations
Jason Cohen	7	22-Oct-25	1.3	Participated in Avant Gardner special hearing
Jason Cohen	7	22-Oct-25	1.2	Participated in Avant Gardner special hearing
Jason Cohen	7	22-Oct-25	1.0	Reviewing sale process and preparing for sale hearing

Triple P Securities - Hours by Professional
August 4, 2025 - February 12, 2026

Professional	Legend	Date	Hours	Description
Stephen Golmont	1	4-Aug-25	2.0	Preparation ahead of first day hearing
Stephen Golmont	5	4-Aug-25	1.5	Call with YCST and PPP (J. Gasbarra, S. Golmont, J. Cohen) preparing for first day hearing.
Stephen Golmont	3	4-Aug-25	1.0	Call with PPP (S. Golmont, S. Weiner, D. Uvieghara) and mgmt discussing business plan
Stephen Golmont	8	4-Aug-25	0.6	Participate in a conversation with S.Golmont, R.Williams, S.Weiner, N.Patel, D.Uvieghara: Post-exit modeling.
Stephen Golmont	1	4-Aug-25	0.5	Coordinating with mgmt and professionals regarding recent ch.11 filing
Stephen Golmont	1	4-Aug-25	0.5	Reviewing buyer list
Stephen Golmont	8	4-Aug-25	0.5	Participate in a conversation with J.Cohen, S.Golmont, S.Weiner, & D.Uvieghara: Process updates and overview.
Stephen Golmont	1	5-Aug-25	2.0	Reveiwing and commenting on draft CIM
Stephen Golmont	4	5-Aug-25	2.0	Preparation of and outreach to potential buyers
Stephen Golmont	1	5-Aug-25	1.0	Preparation for first day hearing
Stephen Golmont	2	5-Aug-25	1.0	Reviewing diligence materials
Stephen Golmont	3	5-Aug-25	1.0	Participated in first day hearing with AVG (G. Richards) and Portage Point (J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, R. Williams, D.Uvieghara, N. Patel)
Stephen Golmont	3	5-Aug-25	1.0	Participate in follow up conversation with G. Richards (Avant Gardner), J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, D.Uvieghara re: Process updates and potential investors
Stephen Golmont	5	5-Aug-25	1.0	Call with YCST and PPP (S.Golmont, J. Gasbarra) discussing draft APA
Stephen Golmont	1	5-Aug-25	0.5	Reviewing buyer list
Stephen Golmont	3	5-Aug-25	0.5	Participated in meeting with AVG (A. Ifshin) and Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) re: discuss first day hearing
Stephen Golmont	5	5-Aug-25	0.5	Call with PPP(J. Gasbarra, S. Golmont) YCST, mgmt and liquor counsel discussing liquor license
Stephen Golmont	1	6-Aug-25	2.0	Preparation for outreach calls to buyers
Stephen Golmont	1	6-Aug-25	1.5	Reviewing and coordinating buyer list
Stephen Golmont	2	6-Aug-25	1.0	Reviewing draft business plan model
Stephen Golmont	4	6-Aug-25	1.0	Participate in an introductory conversation with J.Cohen, S.Golmont, S.Weiner, D.Uvieghara & Lender advisor
Stephen Golmont	3	6-Aug-25	0.8	Participated in meeting with AVG (G. Richards, A. Ifshin) and Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) re: business plan discussion
Stephen Golmont	1	6-Aug-25	0.5	Prepare for and participate in purchase agreement discussion with YCST and PPP (S. Golmont)
Stephen Golmont	1	6-Aug-25	0.5	Reviewing and commenting on draft CIM
Stephen Golmont	1	6-Aug-25	0.5	Reviewing draft sale process NDA
Stephen Golmont	2	6-Aug-25	0.5	Reviewing construction / rebuild materials
Stephen Golmont	2	6-Aug-25	0.5	Reviewing liability analysis in connection with sale process
Stephen Golmont	4	6-Aug-25	0.5	Participate in an introductory conversation with J.Cohen, S.Golmont, S.Weiner, D.Uvieghara & Potential Buyer
Stephen Golmont	5	6-Aug-25	0.5	Call with YCST, PPP (J. Gasbarra, S. Golmont), mgmt and liquor counsel
Stephen Golmont	8	6-Aug-25	0.5	Call with S. Weiner, S.Golmont discussing business plan
Stephen Golmont	4	7-Aug-25	2.5	Outreach and correspondence with potential buyers
Stephen Golmont	2	7-Aug-25	1.5	Reviewing draft business plan model
Stephen Golmont	3	7-Aug-25	1.4	Participate in asset purchase agreement review session with YCST (S. Beach, K. Enos) and Portage Point (J. Gasbarra, S. Golmont, R. Williams)
Stephen Golmont	1	7-Aug-25	1.0	Reviewing and commenting on draft APA
Stephen Golmont	1	7-Aug-25	1.0	Reviewing and coordinating process update materials
Stephen Golmont	1	7-Aug-25	1.0	Reviewing draft CIM
Stephen Golmont	4	7-Aug-25	1.0	Calls with potential buyers
Stephen Golmont	3	7-Aug-25	0.5	Participated in meeting with AVG (A. Ifshin), Young Conaway (A. Faris, E. Saruk, S. Gawrysiak) and Portage Point (S. Golmont, R. Williams, N. Patel) re: process check in to discuss UST requests
Stephen Golmont	4	7-Aug-25	0.5	Participate in a conversation with Portage Point (J.Cohen, J. Gasbarra S.Golmont, S.Weiner, D.Uvieghara) & Andrew Axelrod (Axar Capital)
Stephen Golmont	5	7-Aug-25	0.5	Call with mgmt, YCST, PPP (J. Gasbarra, S. Golmont) and liquor counsel
Stephen Golmont	4	7-Aug-25	0.2	Participate in an introductory conversation with J.Cohen, S.Golmont, S.Weiner, D.Uvieghara & potential buyer
Stephen Golmont	4	8-Aug-25	4.0	General outreach to interested parties
Stephen Golmont	1	8-Aug-25	1.0	Coordinating potential buyer interest and NDA processing
Stephen Golmont	1	8-Aug-25	1.0	Reviewing and coordinating diligence
Stephen Golmont	3	8-Aug-25	1.0	Call with YCST, PPP (J. Cohen, J. Gasbarra, S. Golmont) and Restructuring Committee
Stephen Golmont	3	8-Aug-25	1.0	Participate in conversation with S.Golmont, S.Weiner, D.Uvieghara & Avant Gardner
Stephen Golmont	4	8-Aug-25	1.0	Calls with potential buyers
Stephen Golmont	1	8-Aug-25	0.5	Reviewing draft APA
Stephen Golmont	3	8-Aug-25	0.4	Participated in meeting with AVG (A. Ifshin), Young Conaway (A. Faris, E. Saruk, S. Gawrysiak) and Portage Point (S. Golmont, R. Williams, S. Weiner, N. Patel) re: process check in to discuss business plan
Stephen Golmont	4	9-Aug-25	1.5	General outreach and coordination with interested parties
Stephen Golmont	4	11-Aug-25	2.0	Emails and correspondence with interested parties
Stephen Golmont	2	11-Aug-25	1.5	Participate in a call regarding business plan modeling with Stephen Weiner and Stephen Golmont

Triple P Securities - Hours by Professional
August 4, 2025 - February 12, 2026

Professional	Legend	Date	Hours	Description
Stephen Golmont	1	11-Aug-25	1.0	Reviewing and revising sale process marketing materials
Stephen Golmont	1	11-Aug-25	1.0	Reviewing and Responding to general diligence
Stephen Golmont	3	11-Aug-25	1.0	Board call with YCST, PPP (J. Gasbarra, J. Cohen, S. Golmont), mgmt and BoD
Stephen Golmont	4	11-Aug-25	1.0	Calls with potential buyers
Stephen Golmont	12	11-Aug-25	1.0	Reviewing prepetition DIP process and coordinating follow up outreach with contacted parties
Stephen Golmont	1	11-Aug-25	0.5	Reviewing lease documents in connection with diligence
Stephen Golmont	3	11-Aug-25	0.5	Participated in meeting with AVG (A. Ifshin), Young Conaway (A. Faris, E. Saruk, S. Gawrysiak) and Portage Point (S. Golmont, R. Williams, S. Weiner, N. Patel) re: check in to discuss payments and accounting function
Stephen Golmont	4	11-Aug-25	0.5	Call with advisor to potential buyer
Stephen Golmont	4	11-Aug-25	0.5	Call with potential buyer
Stephen Golmont	1	12-Aug-25	1.0	Coordinating diligence and site visits for interested parties
Stephen Golmont	4	12-Aug-25	1.0	Calls with potential DIP Lenders
Stephen Golmont	4	12-Aug-25	1.0	Calls with potential buyers
Stephen Golmont	4	12-Aug-25	1.0	Emails and correspondence with interested parties
Stephen Golmont	12	12-Aug-25	1.0	Reviewing and commenting on CIM materials
Stephen Golmont	3	12-Aug-25	0.5	Participated in meeting with AVG (G. Richards, A. Ifshin, A. Thrush) and Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) re: business plan
Stephen Golmont	4	12-Aug-25	0.5	Follow up DIP outreach to prospective lenders
Stephen Golmont	7	12-Aug-25	0.5	Reviewing BoD Minutes
Stephen Golmont	12	12-Aug-25	0.5	Emails with debtor advisors and potential DIP lenders regarding DIP process
Stephen Golmont	12	12-Aug-25	0.5	Reviewing and preparing DIP process materials
Stephen Golmont	13	12-Aug-25	0.5	Update call with senior lender
Stephen Golmont	3	13-Aug-25	1.5	Participating in board of directors meeting
Stephen Golmont	4	13-Aug-25	1.5	Emails and correspondence with interested parties
Stephen Golmont	1	13-Aug-25	1.0	Reviewing and commenting on draft CIM
Stephen Golmont	1	13-Aug-25	1.0	Reviewing and commenting on draft CIM
Stephen Golmont	2	13-Aug-25	1.0	Reviewing and preparing business plan
Stephen Golmont	3	13-Aug-25	0.5	Participated in meeting with AVG (A. Ifshin), Young Conaway (E. Saruk, S. Gawrysiak) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, S. Weiner, N. Patel) re: initial debtor interview preparation
Stephen Golmont	4	13-Aug-25	0.5	Call with stalking horse bidder discussing diligence
Stephen Golmont	6	13-Aug-25	0.5	Reviewing and preparing sale process update materials
Stephen Golmont	1	14-Aug-25	1.5	Reviewing and commenting on draft CIM
Stephen Golmont	1	14-Aug-25	1.0	Emails and correspondence with interested parties
Stephen Golmont	1	14-Aug-25	1.0	Reviewing and Coordinating diligence
Stephen Golmont	3	14-Aug-25	1.0	Participate in a conversation with: S.Golmont, S.Weiner, D.Uvieghara & Management re: the business plan
Stephen Golmont	1	14-Aug-25	0.5	Call with S.Weiner discussing marketing materials
Stephen Golmont	1	14-Aug-25	0.5	Reviewing APA and bid procedures motion
Stephen Golmont	4	14-Aug-25	0.5	Buyer call with Jason Cohen
Stephen Golmont	8	14-Aug-25	0.5	Call with S. Golmont, N. Patel and S. Weiner discussing potential liability sizing
Stephen Golmont	1	15-Aug-25	1.0	Reviewing buyer outreach and coordinating follow ups
Stephen Golmont	1	15-Aug-25	0.5	Emails and correspondence with interested parties
Stephen Golmont	1	16-Aug-25	0.5	Emails and correspondence with interested parties
Stephen Golmont	1	17-Aug-25	1.0	Coordinating buyer diligence request with mgmt and profressionals
Stephen Golmont	4	18-Aug-25	1.5	Calls with various potential buyers discussing process
Stephen Golmont	1	18-Aug-25	1.0	Reviewing buyer outreach and solicitation process
Stephen Golmont	2	18-Aug-25	1.0	Reviewing potential buildout scenarios
Stephen Golmont	3	18-Aug-25	1.0	Participated in meeting with Management and Portage Point (S.Golmont, S. Weiner, D. Uvieghara) re: process updates and investor outreach
Stephen Golmont	3	18-Aug-25	0.5	Participated in meeting with AVG (A. Ifshin), Young Conaway (A. Faris, S. Gawrysiak, E. Saruk, A. Lee) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, S. Weiner, N. Patel) re: process check in to discuss workstreams
Stephen Golmont	3	18-Aug-25	0.5	Call with Management discussing construction workstream
Stephen Golmont	4	18-Aug-25	0.5	Call with potential buyer discussing bidding procedures and stalking horse bid
Stephen Golmont	5	18-Aug-25	0.5	Reviewing and responding to emails with professionals related to buyer outreach
Stephen Golmont	8	18-Aug-25	0.5	Participate in catch up call with S.Golmont, S.Weiner, D.Uvieghara
Stephen Golmont	1	19-Aug-25	1.0	Reviewing questions and follow up requests from buyer calls related to diligence
Stephen Golmont	2	19-Aug-25	1.0	Diligence related to potential site build / rebuild remediation plans
Stephen Golmont	3	19-Aug-25	1.0	Call with management discussing build / rebuild remediation plans
Stephen Golmont	4	19-Aug-25	1.0	Emails and correspondence with buyers regarding sale process
Stephen Golmont	1	19-Aug-25	0.5	Coordinating buyer NDAs
Stephen Golmont	5	19-Aug-25	0.5	Call with YCST and Portage Point (J. Cohen, J. Gasbarra, S. Golmont) discussing communication strategy

Triple P Securities - Hours by Professional
August 4, 2025 - February 12, 2026

Professional	Legend	Date	Hours	Description
Stephen Golmont	8	19-Aug-25	0.5	Participated in internal meeting with Portage Point (S. Golmont, A. McCourt, R. Williams, S. Weiner, D. Uvieghara, N. Patel) re: cross function process check in
Stephen Golmont	3	20-Aug-25	2.0	Participated in a conversation with AVG (A. Isfhin, A. Thrush, G. Richards, H. Yazhari, P. Corrie), YCST (E. Morton, E. Saruk, F. Alexander, K. Enos, S. Beach), and PPP (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, N. Patel, D. Uvieghara) for a Restructuring Committee meeting.
Stephen Golmont	3	20-Aug-25	1.0	Participated in meeting with AVG, and Portage Point (S.Golmont, S. Weiner, D. Uvieghara) re: rebuild plan
Stephen Golmont	4	20-Aug-25	1.0	Emails and correspondance with various potential buyer parties
Stephen Golmont	6	20-Aug-25	1.0	Reviewing and preparing sale process update materials
Stephen Golmont	1	20-Aug-25	0.5	Reviewing and coordinating follow up diligence requests
Stephen Golmont	3	20-Aug-25	0.5	Participated in meeting with AVG (A. Ishfin), YCST (S. Faris, S.Gawrysiak, E.Saruk), and Portage Point (S.Golmont, R.Williams, S. Weiner, N.Patel, D. Uvieghara) re: process updates
Stephen Golmont	1	21-Aug-25	1.0	Reviewing and updating sale process tracking materials
Stephen Golmont	1	21-Aug-25	1.0	Reviewing and diligencing bid procedures
Stephen Golmont	4	21-Aug-25	1.0	Emails and correspondence with potential buyers
Stephen Golmont	1	21-Aug-25	0.5	Reviewing stalking horse bid and considerations for bid analysis
Stephen Golmont	1	21-Aug-25	0.5	Coordinating buyer NDAs and access
Stephen Golmont	1	21-Aug-25	0.5	Reviewing and coordinating diligence
Stephen Golmont	4	21-Aug-25	0.5	Call with potential buyer discussing asset and process
Stephen Golmont	5	21-Aug-25	0.5	Call with YCST and PPP (S. Golmont, D. Uvieghara, J. Cohen) discussing sale process
Stephen Golmont	11	21-Aug-25	0.5	Call with UCC advisors and PPP (J. Gasbarra, J. Cohen, S. Weiner, S. Golmont)
Stephen Golmont	1	22-Aug-25	1.0	Reviewing emails and corresponding with interested parties
Stephen Golmont	1	22-Aug-25	0.5	Reviewing and coordinating buyer outreach
Stephen Golmont	1	22-Aug-25	0.5	Reviewing environmental diligence
Stephen Golmont	3	22-Aug-25	0.5	Participated in meeting with AVG (A. Ifshin), Young Conaway (E. Saruk) and Portage Point (S. Golmont, R. Williams, S. Weiner, N. Patel) re: process check in to discuss workstreams
Stephen Golmont	5	22-Aug-25	0.5	Call with PPP (J. Cohen, S. Golmont) and YCST discussing sale process considerations
Stephen Golmont	11	22-Aug-25	0.5	Call with PPP (J. Cohen, S. Golmont), YCST and stalking horse advisors discussing process considerations.
Stephen Golmont	5	24-Aug-25	1.0	Emails with professionals coordinating process matters
Stephen Golmont	4	24-Aug-25	0.5	Emails with parties coordinating NDAs
Stephen Golmont	1	25-Aug-25	1.5	Diligence and review of build / rebuild plans
Stephen Golmont	4	25-Aug-25	1.0	Calls with potential buyer parties
Stephen Golmont	3	25-Aug-25	0.5	Participated in meeting with AVG (A. Ifshin), Young Conaway (A. Faris, S. Gawrysiak, A. Lee) and Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) to discuss UCC request list
Stephen Golmont	4	25-Aug-25	0.5	Emails and correspondence with potential buyers
Stephen Golmont	5	25-Aug-25	0.5	Participate in a conversation with YCST (C.Grear, S.Beach, E.Morton, A.Faris) & Portage Point (J.Cohen, J.Gasbarra, S.Golmont. S.Weiner, D.Uvieghara) re: process update.
Stephen Golmont	1	26-Aug-25	1.5	Internal calls with S. Weiner, S. Golmont discussing diligence requests and deliverables
Stephen Golmont	5	26-Aug-25	1.0	Participate in a conversation with PPP (J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, D.Uvieghara), Dundon (J.Nahas, P.Hurwitz, C.Podesfinski, I.Byun), Island Capital (S.Landgraber, S.Woods) & AVG (G.Richards, A.Isfhin) re: AGDP model review.
Stephen Golmont	1	26-Aug-25	0.5	Internal PPP Call (S. Golmont, S. Weiner) discussing UCC diligence request workstreams
Stephen Golmont	1	26-Aug-25	0.5	Reviewing and coordinating UCC diligence
Stephen Golmont	3	26-Aug-25	0.5	Call with management discussing sale process
Stephen Golmont	3	26-Aug-25	0.5	Participate in a conversation with PPP (S.Golmont, S.Weiner, D.Uvieghara) & Management re: UCC diligence call.
Stephen Golmont	4	26-Aug-25	0.5	Emails and correspondence with buyers
Stephen Golmont	5	26-Aug-25	0.5	Prepared for and participated in meeting with Young Conaway (E. Morton, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D.Uvieghara, N. Patel) for advisors catch up discussion
Stephen Golmont	8	26-Aug-25	0.5	Internal Call (S. Golmont, J. Cohen) discussing various sale process workstreams
Stephen Golmont	8	26-Aug-25	0.5	Internal call (S. Golmont, S. Weiner, D. Uvieghara) discussing process workstreams
Stephen Golmont	1	27-Aug-25	1.0	Reviewing and diligencing bid procedures
Stephen Golmont	3	27-Aug-25	1.0	Call with management and PPP (S. Golmont, S. Weiner, D. Uvieghara) discussing Mirage venue issues and remediation plan status
Stephen Golmont	1	27-Aug-25	0.5	Reviewing and commenting on diligence materials
Stephen Golmont	4	27-Aug-25	0.5	Emails and correspondence with potential buyers
Stephen Golmont	7	27-Aug-25	0.5	Reviewing bid procedures from prior 363 sale process cases
Stephen Golmont	9	27-Aug-25	0.5	Reviewing and commenting on UCC Settlement proposal
Stephen Golmont	13	27-Aug-25	0.5	Call with DIP lender and PPP (J. Gasbarra, S. Golmont) discussing case status and process considerations
Stephen Golmont	1	28-Aug-25	1.5	Reviewing and commenting on supplemental marketing materials
Stephen Golmont	5	28-Aug-25	1.0	Call with YCST and PPP (J. Gasbarra, J.Cohen, S. Golmont) discussing responses to UCC requests
Stephen Golmont	1	28-Aug-25	0.5	Reviewing financial diligence materials

Triple P Securities - Hours by Professional
August 4, 2025 - February 12, 2026

Professional	Legend	Date	Hours	Description
Stephen Golmont	4	28-Aug-25	0.5	Call with potential buyer discussing process
Stephen Golmont	4	28-Aug-25	0.5	Call with YCST and potential buyer discussing process
Stephen Golmont	5	28-Aug-25	0.5	Call with PPP (J. Gasbarra, S. Golmont), Greenspoon and management regarding operations
Stephen Golmont	5	28-Aug-25	0.5	Prepared for and participated in meeting with Young Conaway (E. Morton, K. Enos, E. Saruk, C. Grear, E. Cowan) and Portage Point (S. Golmont, R. Williams, S. Weiner, D.Uvieghara, N. Patel) for advisors catch up discussion
Stephen Golmont	5	29-Aug-25	1.5	Participate in meeting with AVG (GRichards, AIfshin), Young Conaway (KGuerke, EMorton, SBeach, AFaris) and Portage Point (JCohen, JGasbarra, SGolmont, RWilliams) to prepare for depositions
Stephen Golmont	1	29-Aug-25	1.0	Reviewing and commenting on supplemental marketing materials
Stephen Golmont	3	29-Aug-25	1.0	Participated in a conversation with AVG (A. Isfhin, G. Richards, H. Yazhari, P. Corrie, B. Bildstein), YCST (E. Morton, E. Saruk, F. Alexander, K. Enos, S. Beach, E. Cowan, S. Gawrysiak, C. Grear, A. Lee), Greenspoon (V. Sahn, R. Wessely) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, N. Patel) for board meeting
Stephen Golmont	7	29-Aug-25	1.0	Coordinating and reviewing deposition prep diligence
Stephen Golmont	1	29-Aug-25	0.5	Reviewing and commentary on diligence inquiries from buyers
Stephen Golmont	3	29-Aug-25	0.5	Participated in a conversation with AVG (A. Isfhin, G. Richards, H. Yazhari, P. Corrie), YCST (E. Morton, E. Saruk, F. Alexander, K. Enos, S. Beach, E. Cowan, S. Gawrysiak, C. Grear, A. Lee) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, N. Patel) for restructuring committee meeting
Stephen Golmont	3	29-Aug-25	0.5	Participated in meeting with AVG (A. Ifshin), Young Conaway (E. Saruk, S. Gawrysiak, A. Lee) and Portage Point (J. Cohen, S. Golmont, D. Uvieghara, N. Patel) to discuss latest status on workstreams
Stephen Golmont	1	30-Aug-25	0.5	Reviewing and commenting on buyer diligence
Stephen Golmont	1	31-Aug-25	1.5	Reviewing and preparing diligence responses for buyers
Stephen Golmont	1	2-Sep-25	1.0	Reviewing and preparing diligence responses for buyers
Stephen Golmont	1	2-Sep-25	1.0	Reviewing supplemental materials and coordinating feedback
Stephen Golmont	3	2-Sep-25	1.0	Participate in a conversation with Portage Point (J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, D.Uvieghara), AVG (G.Richards, A.Ishfin) & B.Bildstein re: Financial model assumptions
Stephen Golmont	1	2-Sep-25	0.5	Reviewing and updating sale process tracker
Stephen Golmont	1	2-Sep-25	0.5	Coordinating diligence calls for interested parties
Stephen Golmont	4	2-Sep-25	0.5	Emails and correspondence with potential buyers
Stephen Golmont	5	2-Sep-25	0.5	Prepared for and participated in meeting with Young Conaway (S. Beach, E. Morton, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up
Stephen Golmont	8	2-Sep-25	0.5	Participated in internal meeting with Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) re: cross function process check in
Stephen Golmont	4	3-Sep-25	1.5	Participating in site visit with potential buyer, management and PPP (J. Cohen, S. Golmont)
Stephen Golmont	1	3-Sep-25	1.0	Reviewing and commenting on diligence items for buyers
Stephen Golmont	1	3-Sep-25	0.5	Reviewing NDAs from potential buyers and other administrative sale tasks
Stephen Golmont	1	3-Sep-25	0.5	Coordinating sale process outreach and next steps
Stephen Golmont	3	3-Sep-25	0.5	Buyer call prep with management
Stephen Golmont	3	3-Sep-25	0.5	Participate in a conversation with PPP (S.Golmont, R.Williams, S.Weiner, D.Uvieghara), AVG (G.Richards, F.Lateef, A.Ishfin) re: Due Diligence requests
Stephen Golmont	4	3-Sep-25	0.5	Communications with potential buyer coordinating diligence
Stephen Golmont	6	3-Sep-25	0.5	Reviewing and preparing sale process update materials
Stephen Golmont	1	4-Sep-25	1.0	Reviewing and updating sale process tracker
Stephen Golmont	1	4-Sep-25	1.0	Coordinating buyer outreach and follow up
Stephen Golmont	3	4-Sep-25	1.0	Prepared for and participated in meeting with AVG (G. Richards, A. Thrush), Young Conaway (E. Morton, K. Enos, E. Saruk, A. Faris, E. Cowan) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up discussion
Stephen Golmont	4	4-Sep-25	1.0	Participated in meeting with Greenberg Traurig (B. Greer, O. Pinkas, A. Namoury, D. Seth), Latham & Watkins (C. Adams), FIVE Holdings (K.Mulchandani, K. Kundu, A. Batra, N. Akiki, J. Anand, I. Shah, H. Koduri, M. Nisthar), Portage Point (J. Cohen, S. Golmont, S. Weiner, D. Uvieghara), AVG (G. Richards, A. Ishfin, F. Lateef), and YCST (E. Cowan, A. Faris) for due diligence discussion
Stephen Golmont	4	4-Sep-25	1.0	Emails and correspondence with potential buyers
Stephen Golmont	4	4-Sep-25	0.5	Participated in meeting with Avant Gardner, McLaren Engineering , Greenberg Traurig, Latham & Watkins , Potential Buyer, and Portage Point (S. Golmont, S. Weiner, D. Uvieghara) for engineering due diligence discussion.
Stephen Golmont	8	4-Sep-25	0.5	Participate in conversation with S.Golmont, S.Weiner, R.Williams, N.Patel & D.Uvieghara re: process update
Stephen Golmont	11	5-Sep-25	1.0	Call with UCC advisors, mgmt and PPP (S. Golmont, S. Weiner, D. Uvieghara) discussing diligence
Stephen Golmont	3	5-Sep-25	0.5	Call with management discussing diligence
Stephen Golmont	1	6-Sep-25	0.5	General correspondence regarding sale process adminsitration
Stephen Golmont	7	7-Sep-25	1.5	Reviewing UCC Objection
Stephen Golmont	1	7-Sep-25	1.0	Reviewing and coordinating buyer diligence.
Stephen Golmont	3	7-Sep-25	1.0	Participate in a conversation with PPP (S.Golmont, S.Weiner, D.Uvieghara) and Management re: Due Diligence

Triple P Securities - Hours by Professional
August 4, 2025 - February 12, 2026

Professional	Legend	Date	Hours	Description
Stephen Golmont	5	7-Sep-25	0.5	Call with YCST and PPP (J. Cohen, J. Gasbarra, S. Golmont) discussing UCC motions and objections
Stephen Golmont	5	7-Sep-25	0.5	Call with YCST discussing various case considerations
Stephen Golmont	4	8-Sep-25	2.0	Calls with potential buyers
Stephen Golmont	7	8-Sep-25	2.0	Diligence and analysis of UCC objection
Stephen Golmont	2	8-Sep-25	1.0	Reviewing business plan analysis
Stephen Golmont	3	8-Sep-25	1.0	Participate in a conversation with PP (S.Golmont, S.Weiner, & D.Uvieghara) & Management (A.Ishfin, R.Aguinaldo) re: historical financials
Stephen Golmont	8	8-Sep-25	1.0	Participate in a conversation with J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, R.Williams, N.Patel, & D.Uvieghara re: Declaration preparation
Stephen Golmont	3	8-Sep-25	0.5	Participated in meeting with AVG (G. Richards, A. Thrush, F. Lateef), DRPC Law (D. Bernstein), YCST (E. Morton, C. Grear, A. Faris, E. Cowan) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, S. Weiner, D. Uvieghara, N. Patel) to discuss liquor license
Stephen Golmont	3	8-Sep-25	0.5	Participate in a conversation with PP (J.Cohen, S.Golmont, S.Weiner, D.Uvieghara) & Management re: declaration prep.
Stephen Golmont	7	8-Sep-25	0.5	Participated in status conference with Bankruptcy Court (Judge Walrath, L. Capp), US Trustee (J. Lipshie), MWS (A. Harris, R. Dizengoff), Orrick (M. Franke, B. Batzel), Morris James (B. Keilson, S. Cerra), Davis Polk (N. Sosnick), YCST (S. Beach, E. Morton, K. Enos, K. Guerke, A. Lee, E. Saruk, R. Pagano) and Portage Point (J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, R. Williams, D.Uvieghara, N. Patel)
Stephen Golmont	7	9-Sep-25	3.0	Analysis of UCC objection
Stephen Golmont	1	9-Sep-25	1.0	Reviewing buyer diligence responses
Stephen Golmont	5	9-Sep-25	1.0	Participate in a conversation with PP (J.Cohen, S.Golmont, S.Weiner, D.Uvieghara) & Management re: process update
Stephen Golmont	3	9-Sep-25	0.5	Participate in a conversation with PP (J.Cohen, S.Golmont, S.Weiner, D.Uvieghara) & Management re: declaration prep.
Stephen Golmont	4	9-Sep-25	0.5	Call with potential buyer discussing diligence and process
Stephen Golmont	5	9-Sep-25	0.5	Call with YCST and PPP (J. Gasbarra, S.Golmont and J.Cohen) discussing UCC objection considerations
Stephen Golmont	5	9-Sep-25	0.5	Participate in a conversation with PP (J.Cohen, S.Golmont, S.Weiner, D.Uvieghara) & GT re: Quality of Earnings
Stephen Golmont	5	9-Sep-25	0.5	Participate in meeting with YCST (K. Guerke) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, N. Patel) to discuss UCC objections
Stephen Golmont	5	9-Sep-25	0.5	Participate in meeting with YCST (K. Guerke) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, N. Patel) to discuss UCC objections
Stephen Golmont	1	10-Sep-25	1.0	Reviewing buyer diligence responses
Stephen Golmont	3	10-Sep-25	1.0	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie, A. Thrush), YCST (E. Saruk, A. Faris, S. Beach, C. Grear, E. Morton, K. Guerke) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, D. Uvieghara, N. Patel) for restructuring committee meeting
Stephen Golmont	4	10-Sep-25	1.0	Calls with potential buyers
Stephen Golmont	5	10-Sep-25	1.0	Site visit with UCC Professionals
Stephen Golmont	3	10-Sep-25	0.5	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie, A. Thrush, B. Bildstein), YCST (E. Saruk, A. Faris, S. Beach, C. Grear, E. Morton, K. Guerke), Greenspoon (V. Sahn) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, D. Uvieghara, N. Patel) for board meeting
Stephen Golmont	4	10-Sep-25	0.5	Participate in conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara) and a financial advisor re: process overview
Stephen Golmont	4	10-Sep-25	0.5	Participate in conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara) and a potential buyer re: process overview
Stephen Golmont	5	11-Sep-25	1.5	Participated in a conversation with YCST (S. Alexander Faris), Kostow Greenwood Architects (M. Kostow, P. Maguda), McLaren Engineering (R. Rivet-Frame), Bryan Cave Leighton Paisner (J. Colgate), Portage Point (J. Cohen, J. Gasbarra, S. Golmont, S. Weiner, D. Uvieghara), and AVG (G. Richards, A. Ifshin, S. Wyker, A. Thrush) re: DOB meeting.
Stephen Golmont	1	11-Sep-25	1.0	Emails and correspondence regarding sale process administration
Stephen Golmont	2	11-Sep-25	1.0	Internal PPP Call (S. Golmont, S. Weiner) discussing historical financial analysis
Stephen Golmont	1	11-Sep-25	0.5	Reviewing diligence materials related to remediation of the venue
Stephen Golmont	1	11-Sep-25	0.5	Reviewing and updating sale process tracker
Stephen Golmont	5	11-Sep-25	0.5	Call with construction advisors discussion potential rebuild plans
Stephen Golmont	5	11-Sep-25	0.5	Prepared for and participated in meeting with Young Conaway (S. Beach, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan, S. Gawrysiak) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up discussion
Stephen Golmont	1	12-Sep-25	1.0	Reviewing and commenting on diligence items for buyers
Stephen Golmont	9	12-Sep-25	1.0	Reviewing bid from potential buyer
Stephen Golmont	1	12-Sep-25	0.5	Reviewing and preparing materials associated with mirage construction
Stephen Golmont	5	12-Sep-25	0.5	Call with YCST and PPP (J. Cohen, J. Gasbarra, S. Golmont) discussing UCC settlement and buyer considerations
Stephen Golmont	9	12-Sep-25	0.5	Reviewing UCC settlement proposals

Triple P Securities - Hours by Professional
August 4, 2025 - February 12, 2026

Professional	Legend	Date	Hours	Description
Stephen Golmont	3	13-Sep-25	1.5	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie, A. Thrush), YCST (E. Saruk, A. Faris, S. Beach, C. Grear, E. Morton, K. Guerke) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, D. Uvieghara) for restructuring committee meeting
Stephen Golmont	1	13-Sep-25	0.5	General correspondence related to sale process administration
Stephen Golmont	3	14-Sep-25	1.5	Call with management, advisors and PPP (J. Cohen, S. Golmont, R. Williams) discussing response to DOB inquiries.
Stephen Golmont	1	14-Sep-25	0.5	Emails and correspondence regarding sale process administration
Stephen Golmont	4	15-Sep-25	1.5	Participate in a conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara) Management & a potential buyer re: financial due diligence
Stephen Golmont	1	15-Sep-25	1.0	Reviewing stalking horse APA and analyzing bid components and waterfall
Stephen Golmont	9	15-Sep-25	1.0	Reviewing notes and debriefing call with DOB
Stephen Golmont	3	15-Sep-25	0.5	Call with manaagement and the Department of Buildings discussing Company's response to certain notices.
Stephen Golmont	3	15-Sep-25	0.5	Participate in a conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara), Management, & YCST re: diligence items.
Stephen Golmont	4	15-Sep-25	0.5	Participate in a conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara) & a potential buyer re: sale process
Stephen Golmont	5	15-Sep-25	0.5	Call with YCST discussing various process workstreams
Stephen Golmont	8	15-Sep-25	0.5	Call with S. Weiner, S.Golmont discussing business plan forecast
Stephen Golmont	3	16-Sep-25	1.0	Call with Management and advisors discussing DOB meeting and next steps
Stephen Golmont	3	16-Sep-25	0.5	Call with management and PPP (S. Golmont, S. Weiner, D. Uvieghara) discussing remediation and building costs
Stephen Golmont	3	16-Sep-25	0.5	Participate in call with Board (HYazhari), AVG (GRichards, AIfshin), YCST (SBeach, EMorton, AFarish) and Portage Point (JCohen, JGasbarra, SGolmont, RWilliams) to discuss status of UCC settlement
Stephen Golmont	4	16-Sep-25	0.5	Call with potential buyer
Stephen Golmont	4	16-Sep-25	0.5	Emails and correspondence with potential buyers
Stephen Golmont	5	16-Sep-25	0.5	Call with DIP Lender Advisors, UCC advisors, YCST and PPP (J.Cohen, J.Gasbarra, S. Golmont)
Stephen Golmont	5	16-Sep-25	0.5	Prepared for and participated in meeting with Young Conaway (S. Beach, E. Morton, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan, S. Gawrysiak, A. Lee) and Portage Point (J. Cohen, S. Golmont, R. Williams, S. Weiner, N. Patel) for advisors catch up discussion
Stephen Golmont	9	16-Sep-25	0.5	Reviewing meeting notes and next steps from DOB meeting on 9/15
Stephen Golmont	9	17-Sep-25	2.0	Analyzing UCC Settlement and preparing SH bid summary
Stephen Golmont	1	17-Sep-25	1.0	Emails and correspondence related to sale process administration
Stephen Golmont	1	17-Sep-25	0.5	Reviewing and updating sale process tracker
Stephen Golmont	11	17-Sep-25	0.5	Calls with PPP (S. Weiner, S. Golmont) and various potential buyers
Stephen Golmont	11	17-Sep-25	0.5	Intro call with potential buyer
Stephen Golmont	11	17-Sep-25	0.5	Sale process update call with UCC advisors and PPP (J. Cohen, S. Golmont, S. Weiner, D. Uvieghara)
Stephen Golmont	1	18-Sep-25	2.0	Internal meeting (S. Weiner, S. Golmont) discussing cash flow modeling and other sale process workstreams
Stephen Golmont	4	18-Sep-25	1.0	Calls with potential buyers
Stephen Golmont	5	18-Sep-25	0.5	Prepared for and participated in meeting with Young Conaway (E. Morton, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan, S. Gawrysiak, A. Lee) and Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up discussion
Stephen Golmont	8	18-Sep-25	0.5	Participated in call with Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) to discuss cross-functional workstreams
Stephen Golmont	9	18-Sep-25	0.5	Analyzing UCC Settlement and preparing SH bid summary
Stephen Golmont	1	19-Sep-25	1.0	Emails and correspondence regarding sale process administration
Stephen Golmont	8	19-Sep-25	1.0	Participated in internal call with Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) to discuss settlement waterfall
Stephen Golmont	9	19-Sep-25	0.5	Analyzing UCC Settlement and preparing SH bid summary
Stephen Golmont	1	20-Sep-25	1.0	Reviewing and commenting on diligence materials
Stephen Golmont	1	20-Sep-25	0.5	Reviewing diligence related to liquor license
Stephen Golmont	1	21-Sep-25	0.5	Coordinating buyer diligence
Stephen Golmont	9	21-Sep-25	0.5	Analyzing UCC Settlement and preparing SH bid summary
Stephen Golmont	2	22-Sep-25	1.0	Internal call with S. Weiner / S. Golmont discussing business plan and cash flows forecast
Stephen Golmont	5	22-Sep-25	1.0	Call with YCST discussing UCC settlement and Stalking Horse bid
Stephen Golmont	1	22-Sep-25	0.5	Emails and correspondence regarding sale process administration
Stephen Golmont	4	22-Sep-25	0.5	Calls with potential buyers
Stephen Golmont	8	22-Sep-25	0.5	Internal call with S.Weiner / S. Golmont discussing various process workstreams
Stephen Golmont	1	23-Sep-25	1.0	Internal call with S. Weiner / S. Golmont discussing supplemental deck edits and various process workstreams
Stephen Golmont	4	23-Sep-25	1.0	Participate in a call with PP (S.Golmont, S.Weiner, D.Uvieghara) and a potential buyer re: diligence items.

Triple P Securities - Hours by Professional
August 4, 2025 - February 12, 2026

Professional	Legend	Date	Hours	Description
Stephen Golmont	5	23-Sep-25	1.0	Prepared for and participated in meeting with Young Conaway (S. Beach, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan, S. Gawrysiak) and Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up discussion
Stephen Golmont	9	23-Sep-25	1.0	Review and analysis of UCC settlement and stalking horse bid
Stephen Golmont	1	23-Sep-25	0.5	Reviewing diligence deliverables
Stephen Golmont	4	23-Sep-25	0.5	Emails and correspondence with potential buyers
Stephen Golmont	5	23-Sep-25	0.5	Call with UCC advisor discussing sale process
Stephen Golmont	8	23-Sep-25	0.5	Participated in call with Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) to discuss cross-functional workstreams
Stephen Golmont	2	24-Sep-25	1.0	Internal call (S. Weiner / S. Golmont) discussing cash flow modeling
Stephen Golmont	3	24-Sep-25	1.0	Participate in call with AVG Board (PCorrie, HYazhari, VJindal), AVG (GRichards, AIfshin), YCST (SBeach, EMorton, AFaris) and Portage Point (JGasbarra, JCohen, SGolmont, RWilliams) to discuss case updates
Stephen Golmont	3	24-Sep-25	1.0	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie, V.Jindal), YCST (E. Saruk, A. Faris, E.Morton, K. Enos, S. Beach, E. Cowan, S. Gawrysiak, C. Grear, A. Lee), and Portage Point (J.Cohen, S.Golmont, J.Gasbarra, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for board meeting
Stephen Golmont	5	24-Sep-25	1.0	Onboarding call with new BOD member, YCST, and PPP (J. Cohen, J. Gasbarra, R. Williams, S. Golmont)
Stephen Golmont	2	24-Sep-25	0.5	Internal call (S. Weiner / S. Golmont) discussing business plan model
Stephen Golmont	4	24-Sep-25	0.5	Emails and communications with potential buyers
Stephen Golmont	4	24-Sep-25	0.5	Participate in a conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara) and potential buyers re: sale process.
Stephen Golmont	6	24-Sep-25	0.5	Reviewing and revising BoD meeting materials
Stephen Golmont	4	25-Sep-25	2.0	Site visit with stalking horse bidder
Stephen Golmont	3	25-Sep-25	0.5	Call with mgmt and YCST discussing Mirage RFP
Stephen Golmont	4	25-Sep-25	0.5	Participate in a conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara) and a potential buyer re: sale process
Stephen Golmont	5	25-Sep-25	0.5	Prepared for and participated in meeting with Young Conaway (S. Beach, E. Morton, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan, A. Lee) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up discussion
Stephen Golmont	8	25-Sep-25	0.5	Internal call (S. Weiner / S. Golmont) discussing process workstreams
Stephen Golmont	8	25-Sep-25	0.5	Participated in call with Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) to discuss cross-functional workstreams
Stephen Golmont	4	26-Sep-25	1.5	Participate in a conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara), Management, YCST, External Counsel, and a potential bidder re: real estate diligence
Stephen Golmont	1	26-Sep-25	1.0	Reviewing and commenting on buyer diligence questions.
Stephen Golmont	6	26-Sep-25	1.0	Reviewing and preparing sale process update for UCC advisors
Stephen Golmont	4	26-Sep-25	0.5	Emails and communications with interested parties
Stephen Golmont	8	26-Sep-25	0.5	Participate in a conversation with Portage Point (S.Golmont, R.Williams, S.Weiner, N.Patel, D.Uvieghara) re: cash flow build
Stephen Golmont	1	29-Sep-25	1.0	Analysis of stalking horse bid and global settlement
Stephen Golmont	1	29-Sep-25	1.0	Review and commenting on buyer diligence
Stephen Golmont	2	29-Sep-25	1.0	Internal call (S. Weiner / S. Golmont) discussing cash flow modeling and process workstreams
Stephen Golmont	5	29-Sep-25	0.5	General emails and communications regarding sale process administration
Stephen Golmont	8	29-Sep-25	0.2	Participated in internal call with Portage Point (S. Golmont, N. Patel) to discuss artist payments
Stephen Golmont	1	30-Sep-25	1.0	Reviewing APA schedules
Stephen Golmont	2	30-Sep-25	1.0	Internal meeting (S. Weiner / S. Golmont) discussing cash flow modeling and process workstreams
Stephen Golmont	2	30-Sep-25	1.0	Internal meeting (S. Weiner / S. Golmont) discussing cash flow modeling and process workstreams
Stephen Golmont	2	30-Sep-25	1.0	Reviewing and analyzing business plan and cash flow forecast
Stephen Golmont	3	30-Sep-25	1.0	Participate in a conversation with Portage Point (J.Gasbarra, S.Golmont, R.Williams, S.Weiner, N.Patel, D.Uvieghara) and AVG (A.Ifshin, R.Aguinaldo) and a potential buyer re: financial due diligence
Stephen Golmont	1	30-Sep-25	0.5	Reviewing and analyzing Global Settlement
Stephen Golmont	5	30-Sep-25	0.5	Call with UCC advisor discussing Global Settlement
Stephen Golmont	5	30-Sep-25	0.5	Prepared for and participated in meeting with Young Conaway (S. Beach, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan, S. Gawrysiak) and Portage Point (J.Cohen, J.Gasbarra, S. Golmont, R. Williams, S. Weiner) for advisors catch up discussion
Stephen Golmont	8	30-Sep-25	0.5	Internal meeting (S. Weiner / S. Golmont) discussing cash flow modeling
Stephen Golmont	8	30-Sep-25	0.5	Participated in call with Portage Point (J.Gasbarra, S. Golmont, R. Williams, S. Weiner) to discuss cross-functional workstreams

Triple P Securities - Hours by Professional
August 4, 2025 - February 12, 2026

Professional	Legend	Date	Hours	Description
Stephen Golmont	8	30-Sep-25	0.5	Participated in internal call with S. Golmont, S. Weiner and N. Patel to discuss sale process questions
Stephen Golmont	8	30-Sep-25	0.2	Participated in internal call with S. Golmont and N. Patel to discuss buyer diligence responses
Stephen Golmont	2	1-Oct-25	1.0	Preparing and reviewing cash flow forecast materials
Stephen Golmont	2	1-Oct-25	1.0	Reviewing and preparing cash flow forecast materials
Stephen Golmont	3	1-Oct-25	1.0	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie, V.Jindal, A. Thrush), YCST (E. Saruk, A. Faris, E.Morton, K. Enos, S. Beach, E. Cowan, A. Lee, K. Guerke), and Portage Point (J.Gasbarra, S.Golmont, S. Weiner, D. Uvieghara, N. Patel) for board meeting
Stephen Golmont	4	1-Oct-25	1.0	Emails and correspondence with potential buyers
Stephen Golmont	3	1-Oct-25	0.5	Participate in a conversation with Portage Point (J.Gasbarra, S.Golmont, S.Weiner, N.Patel, D.Uvieghara) and AVG (G.Richards, A.Ifshin) re: cash flow build.
Stephen Golmont	4	1-Oct-25	0.5	Participate in an introductory call with PP (S.Golmont, S.Weiner) and a potential buyer
Stephen Golmont	6	1-Oct-25	0.5	Reviewing and preparing sale process update for BoD
Stephen Golmont	1	2-Oct-25	1.0	Preparing and responding to diligence requests from interested parties
Stephen Golmont	1	2-Oct-25	0.5	Reviewing buyer log
Stephen Golmont	5	2-Oct-25	0.5	Call with UCC advisor discussing status of sale process
Stephen Golmont	5	2-Oct-25	0.5	Prepared for and participated in meeting with Young Conaway (S. Beach, E. Morton, E. Saruk, A. Faris, C. Grear, E. Cowan, A. Lee, S. Gawrysiak) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, N. Patel) for advisors catch up discussion
Stephen Golmont	8	2-Oct-25	0.5	Participated in internal meeting with Portage Point (J, Gasbarra, S. Golmont, R. Williams, D. Uvieghara, N. Patel) re: cross function process check in
Stephen Golmont	4	3-Oct-25	0.5	Call with potential buyer discussing sale process
Stephen Golmont	4	3-Oct-25	0.5	Emails and correspondence with potential buyer regarding diligence
Stephen Golmont	1	6-Oct-25	0.5	Emails and correspondence regarding sale process administration
Stephen Golmont	1	7-Oct-25	0.5	Reviewing buyer diligence requests
Stephen Golmont	5	7-Oct-25	0.5	Prepared for and participated in meeting with Young Conaway (S. Beach, E. Morton, E. Saruk, A. Faris, C. Grear, E. Cowan, A. Lee, S. Gawrysiak, K. Enos) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up discussion
Stephen Golmont	6	7-Oct-25	0.5	Preparing and reviewing sale process materials for BoD
Stephen Golmont	8	7-Oct-25	0.5	Participated in internal meeting with Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) re: cross function process check in
Stephen Golmont	3	8-Oct-25	1.0	Participated in a conversation with AVG (G. Richards, H. Yazhari, P. Corrie, V.Jindal, A. Thrush), YCST (E. Saruk, A. Faris, E.Morton, K. Enos, S. Beach, E. Cowan, A. Lee, K. Guerke), and Portage Point (J.Cohen, J.Gasbarra, S.Golmont, R.Williams, S. Weiner, D. Uvieghara, N. Patel) for board meeting
Stephen Golmont	4	8-Oct-25	1.0	Participate in a conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara), McLaren and a potential buyer and their advisors re: construction due diligence
Stephen Golmont	6	8-Oct-25	1.0	Preparing and reviewing sale process materials for BoD
Stephen Golmont	11	8-Oct-25	1.0	Calls with interested parties discussing sale process
Stephen Golmont	2	8-Oct-25	0.5	Reviewing mgmt diligence requests
Stephen Golmont	3	8-Oct-25	0.5	Participated in a conversation with Portage Point (J.Cohen, S. Golmont, D.Uvieghara, S. Weiner), Avant Gardner (G. Richards), and YCST (E.Cowan, E.Morton, C.Grear, S.Beach, A.Faris) re: next steps.
Stephen Golmont	5	8-Oct-25	0.5	Emails and communications with debtor parties regarding sale process considerations
Stephen Golmont	1	9-Oct-25	1.0	Reviewing and preparing sale process tracker
Stephen Golmont	4	9-Oct-25	0.5	Participate in a conversation with Portage Point (J.Gasbarra, S.Golmont, S.Weiner, D.Uvieghara), and Lisbeth Barron (S.Garg, R.Wu) re: financial model
Stephen Golmont	1	10-Oct-25	1.0	Reviewing and preparing sale process tracker
Stephen Golmont	4	10-Oct-25	0.5	Participate in a conversation with Portage Point (J.Cohen, S.Golmont, S.Weiner, D.Uvieghara), a financial advisor and the stalking horse bidder re: sales process
Stephen Golmont	5	10-Oct-25	0.5	Emails with debtor professionals regarding sale process
Stephen Golmont	4	14-Oct-25	0.5	Call with Stalking Horse advisors discussing sale process
Stephen Golmont	5	14-Oct-25	0.5	Prepared for and participated in meeting with Young Conaway (S. Beach, E. Morton, A. Faris, C. Grear, E. Cowan, A. Lee, S. Gawrysiak, K. Enos) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, N. Patel) for advisors catch up discussion
Stephen Golmont	10	14-Oct-25	0.5	Coordinating preparation of fee application
Stephen Golmont	6	15-Oct-25	1.0	Reviewing materials and preparing for BoD Meeting
Stephen Golmont	4	15-Oct-25	0.5	Correspondence with interested parties regarding sale process
Stephen Golmont	7	15-Oct-25	0.5	Reviewing TVT DIP Objection
Stephen Golmont	7	16-Oct-25	1.0	Reviewing objections filed by MCA parties
Stephen Golmont	1	16-Oct-25	0.5	Coordinating diligence with staling horse bidder and interested party
Stephen Golmont	4	16-Oct-25	0.5	Call with interested party discussing status of case
Stephen Golmont	5	17-Oct-25	0.5	Call with UCC advisor discussing objections
Stephen Golmont	10	17-Oct-25	0.5	Call with Dentons discussing fee application
Stephen Golmont	10	17-Oct-25	0.5	Call with YCST discussing fee applicaiton
Stephen Golmont	7	18-Oct-25	1.0	Reviewing and evaluating UCC settlement

Triple P Securities - Hours by Professional
August 4, 2025 - February 12, 2026

Professional	Legend	Date	Hours	Description
Stephen Golmont	5	19-Oct-25	0.5	Call with UCC advisor discussing UCC settlement
Stephen Golmont	5	19-Oct-25	0.5	Correspondence with Debtor professionals regarding reply to objections
Stephen Golmont	7	19-Oct-25	0.5	Reviewing and evaluating UCC settlement
Stephen Golmont	7	20-Oct-25	1.0	Reviewing objection replies by Debtors and UCC
Stephen Golmont	1	20-Oct-25	0.5	Reviewing declaration from Debtor professionals
Stephen Golmont	5	21-Oct-25	0.5	Participate in call with YCST (SBeach, AFaris, CGrear, ECowan, EMorton, KEnos) and Portage Point (JCohen, JGasbarra, SGolmont, RWilliams, SWeiner, NPatel) to discuss updates prior to hearing
Stephen Golmont	7	21-Oct-25	0.5	Reviewing sale process declarations
Stephen Golmont	7	22-Oct-25	1.3	Participated in Avant Gardner special hearing
Stephen Golmont	7	22-Oct-25	1.2	Participated in Avant Gardner special hearing
Stephen Golmont	5	28-Oct-25	0.5	Prepared for and participated in meeting with Young Conaway (S. Beach, E. Morton, A. Faris, E. Cowan, A. Lee, S. Gawrysiak, K. Enos, E. Saruk) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, S. Weiner, N. Patel) for advisors catch up discussion
Stephen Golmont	3	29-Oct-25	0.8	Participated in a conversation with AVG (G. Richards, A. Ifshin, A. Thrush, H. Yazhari, P. Corrie, V.Jindal), YCST (A. Faris, E.Morton, S. Beach, K. Guerke, E. Saruk), and Portage Point (J.Gasbarra, S.Golmont, R.Williams, N. Patel) for board meeting
Stephen Golmont	10	31-Oct-25	0.5	Preparation of fee application
Stephen Golmont	7	4-Nov-25	0.5	Coordinating outreach from an interested party post sale process
Stephen Golmont	7	5-Nov-25	0.5	Reviewing correspondence related to case administration
Stephen Golmont	10	5-Nov-25	0.5	Preparation of fee application
Stephen Golmont	7	11-Nov-25	0.5	Reviewing correspondence related to case administration
Stephen Golmont	10	11-Nov-25	0.5	Preparation of fee application
Stephen Golmont	10	13-Nov-25	1.0	Preparation of fee application
Stephen Golmont	1	17-Nov-25	0.5	Call with interested party discussing sale process
Stephen Golmont	5	18-Nov-25	0.5	Participated in meeting with Young Conaway (A. Faris, S. Gawrysiak) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, N. Patel) for advisors catch up discussion
Stephen Golmont	10	1-Dec-25	0.5	Coordinating fee app filings
Stephen Golmont	3	2-Dec-25	0.5	Reviewing board updates
Stephen Golmont	6	3-Dec-25	0.5	Reviewing DIP budget
Stephen Golmont	5	9-Dec-25	0.4	Participated in meeting with Young Conaway (S. Beach, A. Faris) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, N. Patel) for advisors catch up discussion
Stephen Golmont	5	16-Dec-25	0.5	Participated in meeting with Young Conaway (S. Beach, A. Faris, E. Morton, S. Gawrysiak) and Portage Point (J. Gasbarra, S. Golmont, N. Patel) for advisors catch up discussion
Stephen Golmont	5	6-Jan-26	0.5	Follow up call with YCST discussing case status
Stephen Golmont	5	13-Jan-26	0.4	Participated in meeting with Young Conaway (A. Faris, E. Morton, S. Gawrysiak) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, N. Patel) for advisors catch up discussion
Stephen Golmont	7	20-Jan-26	0.2	Participate in court status conference
Stephen Golmont	7	2-Feb-26	0.3	Reviewing correspondence related to case administration
Stephen Golmont	7	11-Feb-26	0.2	Reviewing correspondence related to case administration
Stephen Golmont	7	12-Feb-26	0.5	Participate in confirmation hearing

Triple P Securities - Hours by Professional
August 4, 2025 - February 12, 2026

Professional	Legend	Date	Hours	Description
Stephen Weiner	1	4-Aug-25	2.0	CIM preparation
Stephen Weiner	1	4-Aug-25	2.0	CIM preparation
Stephen Weiner	2	4-Aug-25	2.0	Business plan modeling
Stephen Weiner	2	4-Aug-25	2.0	Business plan modeling
Stephen Weiner	2	4-Aug-25	2.0	Business plan modeling
Stephen Weiner	8	4-Aug-25	0.5	Participate in a conversation with J.Cohen, S.Golmont, S.Weiner, & D.Uvieghara: Process updates and overview.
Stephen Weiner	1	5-Aug-25	2.0	CIM preparation
Stephen Weiner	1	5-Aug-25	2.0	CIM preparation
Stephen Weiner	2	5-Aug-25	2.0	Post-exit modeling
Stephen Weiner	2	5-Aug-25	1.5	Business plan edits
Stephen Weiner	2	5-Aug-25	1.0	Business plan edits
Stephen Weiner	3	5-Aug-25	1.0	Participated in first day hearing with AVG (G. Richards) and Portage Point (J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, R. Williams, D.Uvieghara, N. Patel)
Stephen Weiner	3	5-Aug-25	1.0	Participate in follow up conversation with G. Richards (Avant Gardner), J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, D.Uvieghara re: Process updates and potential investors
Stephen Weiner	8	5-Aug-25	0.5	Participate in a conversation with S.Golmont, R.Williams, S.Weiner, N.Patel & D.Uvieghara: Post-exit modeling
Stephen Weiner	1	6-Aug-25	2.0	CIM preparation
Stephen Weiner	1	6-Aug-25	2.0	CIM preparation
Stephen Weiner	2	6-Aug-25	2.0	Business plan modeling
Stephen Weiner	2	6-Aug-25	2.0	Business plan modeling
Stephen Weiner	2	6-Aug-25	2.0	Business plan modeling
Stephen Weiner	4	6-Aug-25	0.4	Participate in an introductory conversation with J.Cohen, S.Golmont, S.Weiner, D.Uvieghara & Potential Buyer
Stephen Weiner	1	7-Aug-25	2.0	CIM preparation
Stephen Weiner	2	7-Aug-25	2.0	Business plan modeling
Stephen Weiner	2	7-Aug-25	2.0	Business plan modeling
Stephen Weiner	1	7-Aug-25	1.5	CIM preparation
Stephen Weiner	2	7-Aug-25	1.0	Business plan modeling
Stephen Weiner	1	7-Aug-25	0.5	Buyer list revisions
Stephen Weiner	1	8-Aug-25	2.0	CIM preperation
Stephen Weiner	1	8-Aug-25	2.0	CIM preperation
Stephen Weiner	2	8-Aug-25	2.0	Business plan modeling
Stephen Weiner	2	8-Aug-25	2.0	Business plan modeling
Stephen Weiner	6	9-Aug-25	1.5	Business plan revisions
Stephen Weiner	6	9-Aug-25	1.5	CIM preparation
Stephen Weiner	1	9-Aug-25	1.0	CIM preparation
Stephen Weiner	1	10-Aug-25	2.0	CIM preparation
Stephen Weiner	2	10-Aug-25	1.5	Business plan revisions
Stephen Weiner	2	10-Aug-25	1.5	Business plan revisions
Stephen Weiner	1	11-Aug-25	2.0	CIM preparation
Stephen Weiner	2	11-Aug-25	2.0	Business plan preparation
Stephen Weiner	2	11-Aug-25	2.0	Business plan preparation
Stephen Weiner	1	11-Aug-25	1.0	CIM preparation
Stephen Weiner	3	11-Aug-25	0.5	Participated in meeting with AVG (A. Ifshin), Young Conaway (A. Faris, E. Saruk, S. Gawrysiak) and Portage Point (S. Golmont, R. Williams, S. Weiner, N. Patel) re: check in to discuss payments and accounting function
Stephen Weiner	3	11-Aug-25	0.5	Participated in meeting with AVG (G. Richards, A. Thrush) and Portage Point (R. Williams, S. Weiner, D. Uvieghara, N. Patel) re: business plan
Stephen Weiner	2	12-Aug-25	2.0	Business plan preparation
Stephen Weiner	2	12-Aug-25	2.0	Business plan preparation
Stephen Weiner	1	12-Aug-25	1.5	CIM preparation
Stephen Weiner	1	12-Aug-25	1.5	CIM preparation
Stephen Weiner	1	12-Aug-25	1.0	VDR preparation
Stephen Weiner	1	13-Aug-25	2.0	CIM preparation
Stephen Weiner	1	13-Aug-25	2.0	VDR preparation
Stephen Weiner	2	13-Aug-25	2.0	Business plan preparation
Stephen Weiner	2	13-Aug-25	1.5	Business plan preparation
Stephen Weiner	1	13-Aug-25	1.0	CIM preparation
Stephen Weiner	1	14-Aug-25	2.0	VDR preparation
Stephen Weiner	1	14-Aug-25	2.0	VDR preparation
Stephen Weiner	1	14-Aug-25	2.0	VDR preparation
Stephen Weiner	2	14-Aug-25	2.0	Business plan preparation
Stephen Weiner	1	14-Aug-25	1.5	CIM revisions
Stephen Weiner	8	14-Aug-25	0.5	Call with S. Golmont, N. Patel and S. Weiner discussing potential liability sizing

Triple P Securities - Hours by Professional
August 4, 2025 - February 12, 2026

Professional	Legend	Date	Hours	Description
Stephen Weiner	1	15-Aug-25	2.0	Buyer list emails
Stephen Weiner	1	15-Aug-25	2.0	Buyer list emails
Stephen Weiner	1	15-Aug-25	2.0	VDR preparation
Stephen Weiner	1	15-Aug-25	2.0	VDR preparation
Stephen Weiner	1	15-Aug-25	1.0	Buyer list emails
Stephen Weiner	1	16-Aug-25	1.0	Buyer emails and VDR management
Stephen Weiner	1	18-Aug-25	2.0	Buyer log and notes
Stephen Weiner	1	18-Aug-25	2.0	Supplemental deck preparation
Stephen Weiner	2	18-Aug-25	2.0	Business plan analyses
Stephen Weiner	4	18-Aug-25	2.0	Site visit with Jenel Real Estate (S.Weiner, D.Uvieghara)
Stephen Weiner	4	18-Aug-25	2.0	Travel to site visit with Jenel Real Estate (S.Weiner, D.Uvieghara)
Stephen Weiner	1	18-Aug-25	1.5	Supplemental deck preparation
Stephen Weiner	1	18-Aug-25	1.0	Diligence tracker and questions
Stephen Weiner	3	18-Aug-25	1.0	Participated in meeting with Management and Portage Point (S.Golmont, S. Weiner, D. Uvieghara) re: process updates and investor outreach
Stephen Weiner	3	18-Aug-25	0.5	Participated in meeting with AVG (A. Ifshin), Young Conaway (A. Faris, S. Gawrysiak, E. Saruk, A. Lee) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, S. Weiner, N. Patel) re: process check in to discuss workstreams
Stephen Weiner	1	19-Aug-25	2.0	Buyer tracker management
Stephen Weiner	1	19-Aug-25	2.0	Supplemental deck preparation
Stephen Weiner	2	19-Aug-25	2.0	Cash flow forecasting
Stephen Weiner	2	19-Aug-25	2.0	Cash flow forecasting
Stephen Weiner	2	19-Aug-25	1.0	Cash flow forecasting
Stephen Weiner	8	19-Aug-25	0.4	Participated in internal meeting with Portage Point (S. Golmont, A. McCourt, R. Williams, S. Weiner, D. Uvieghara, N. Patel) re: cross function process check in
Stephen Weiner	1	20-Aug-25	2.0	Buyer tracker management
Stephen Weiner	1	20-Aug-25	2.0	Supplemental deck preparation
Stephen Weiner	3	20-Aug-25	2.0	Participated in a conversation with AVG (A. Isfhin, A. Thrush, G. Richards, H. Yazhari, P. Corrie), YCST (E. Morton, E. Saruk, F. Alexander, K. Enos, S. Beach), and PPP (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, N. Patel, D. Uvieghara) for a Restructuring Committee meeting.
Stephen Weiner	1	20-Aug-25	1.5	Diligence request management
Stephen Weiner	1	20-Aug-25	1.5	Supplemental deck preparation
Stephen Weiner	1	20-Aug-25	1.0	Diligence request management
Stephen Weiner	1	20-Aug-25	1.0	Diligence request management
Stephen Weiner	3	20-Aug-25	1.0	Participated in meeting with Management, and Portage Point (S.Golmont, S. Weiner, D. Uvieghara) re: rebuild plan
Stephen Weiner	3	20-Aug-25	0.5	Participated in meeting with AVG (A. Ishfin), YCST (S. Faris, S.Gawrysiak, E.Saruk), and Portage Point (S.Golmont, R.Williams, S. Weiner, N.Patel, D. Uvieghara) re: process updates
Stephen Weiner	1	21-Aug-25	2.0	Supplemental deck preparation
Stephen Weiner	1	21-Aug-25	2.0	Supplemental deck preparation
Stephen Weiner	1	21-Aug-25	2.0	Supplemental deck preparation
Stephen Weiner	1	21-Aug-25	1.5	Buyer tracker management
Stephen Weiner	1	21-Aug-25	1.5	Buyer tracker management
Stephen Weiner	5	21-Aug-25	1.0	Prepared for and participated in meeting with Young Conaway (S. Beach, E. Morton, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan) and Portage Point (J. Cohen, J. Gasbarra, R. Williams, S. Weiner, N. Patel) for advisors catch up discussion
Stephen Weiner	11	21-Aug-25	0.5	Call with UCC advisors and PPP (J. Gasbarra, J. Cohen, S. Weiner, S. Golmont)
Stephen Weiner	1	22-Aug-25	2.0	Buyer tracker management
Stephen Weiner	1	22-Aug-25	2.0	Diligence request management
Stephen Weiner	1	22-Aug-25	2.0	Supplemental deck preparation
Stephen Weiner	1	22-Aug-25	2.0	Supplemental deck preparation
Stephen Weiner	9	22-Aug-25	1.5	Bid procedures research on Octus
Stephen Weiner	1	22-Aug-25	1.0	Diligence request management
Stephen Weiner	9	22-Aug-25	1.0	Bid procedures research on Octus
Stephen Weiner	9	24-Aug-25	1.0	Bid procedures research on Octus
Stephen Weiner	1	25-Aug-25	2.0	Supplemental deck preparation
Stephen Weiner	1	25-Aug-25	2.0	Supplemental deck preparation
Stephen Weiner	9	25-Aug-25	2.0	Bid procedures research on Octus
Stephen Weiner	2	25-Aug-25	1.5	Diligence request management
Stephen Weiner	2	25-Aug-25	1.5	Historical financial analysis
Stephen Weiner	2	25-Aug-25	1.5	Historical financial analysis
Stephen Weiner	1	25-Aug-25	1.0	Buyer tracker management and research
Stephen Weiner	3	25-Aug-25	1.0	Participated in meeting with AVG (A. Ifshin), Young Conaway (A. Faris, S. Gawrysiak, A. Lee) and Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) to discuss UCC request list

Triple P Securities - Hours by Professional
August 4, 2025 - February 12, 2026

Professional	Legend	Date	Hours	Description
Stephen Weiner	5	25-Aug-25	0.5	Participate in a conversation with YCST (C.Grear, S.Beach, E.Morton, A.Faris) & Portage Point (J.Cohen, J.Gasbarra, S.Golmont. S.Weiner, D.Uvieghara) re: process update.
Stephen Weiner	1	26-Aug-25	2.0	Supplemental deck
Stephen Weiner	1	26-Aug-25	1.5	Diligence request mangement
Stephen Weiner	1	26-Aug-25	1.5	Internal calls with S. Weiner, S. Golmont discussing diligence requests and deliverables
Stephen Weiner	1	26-Aug-25	1.5	Supplemental deck
Stephen Weiner	1	26-Aug-25	1.0	Buyer list preparation
Stephen Weiner	5	26-Aug-25	1.0	Participate in a conversation with PPP (J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, D.Uvieghara), Dundon (J.Nahas, P.Hurwitz, C.Podesfinski, I.Byun), Island Capital (S.Landgraber, S.Woods) & AVG (G.Richards, A.Isfhin) re: AGDP model review
Stephen Weiner	3	26-Aug-25	0.5	Participate in a conversation with PPP (S.Golmont, S.Weiner, D.Uvieghara) & Management re: UCC diligence call.
Stephen Weiner	5	26-Aug-25	0.5	Prepared for and participated in meeting with Young Conaway (E. Morton, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D.Uvieghara, N. Patel) for advisors catch up discussion
Stephen Weiner	8	26-Aug-25	0.5	Internal call (S. Golmont, S. Weiner, D. Uvieghara) discussing process workstreams
Stephen Weiner	8	26-Aug-25	0.5	Internal PPP Call (S. Golmont, S. Weiner) discussing UCC diligence request workstreams
Stephen Weiner	8	26-Aug-25	0.5	Participated in internal meeting with Portage Point (J. Gasbarra, A. McCourt, R. Williams, S. Weiner, D. Uvieghara, N. Patel) re: cross function process check in
Stephen Weiner	1	27-Aug-25	2.0	Business plan modeling
Stephen Weiner	1	27-Aug-25	2.0	Diligence request preparation
Stephen Weiner	1	27-Aug-25	2.0	Diligence request preparation
Stephen Weiner	1	27-Aug-25	2.0	Diligence request preparation
Stephen Weiner	1	27-Aug-25	2.0	Supplemental deck
Stephen Weiner	1	27-Aug-25	1.0	Supplemental deck
Stephen Weiner	3	27-Aug-25	1.0	Call with management and PPP (S. Golmont, S. Weiner, D. Uvieghara) discussing Mirage venue issues and remediation plan status
Stephen Weiner	1	27-Aug-25	0.5	Buyer list preparation
Stephen Weiner	3	27-Aug-25	0.5	Participated in meeting with AVG (A. Ifshin), Young Conaway (A. Lee, S. Gawrysiak, E. Saruk) and Portage Point (R. Williams, S. Weiner, D. Uvieghara, N. Patel) re: process check in to discuss workstreams
Stephen Weiner	1	28-Aug-25	2.0	Diligence request preparation
Stephen Weiner	1	28-Aug-25	2.0	Diligence request preparation
Stephen Weiner	1	28-Aug-25	2.0	Supplemental deck
Stephen Weiner	1	28-Aug-25	2.0	Supplemental deck
Stephen Weiner	1	28-Aug-25	1.5	Supplemental deck
Stephen Weiner	5	28-Aug-25	0.5	Prepared for and participated in meeting with Young Conaway (E. Morton, K. Enos, E. Saruk, C. Grear, E. Cowan) and Portage Point (S. Golmont, R. Williams, S. Weiner, D.Uvieghara, N. Patel) for advisors catch up discussion
Stephen Weiner	1	29-Aug-25	2.0	Diligence request management
Stephen Weiner	1	29-Aug-25	2.0	Historical financials preparation
Stephen Weiner	1	29-Aug-25	2.0	Supplemental deck
Stephen Weiner	3	29-Aug-25	1.0	Participated in a conversation with AVG (A. Isfhin, G. Richards, H. Yazhari, P. Corrie), YCST (E. Morton, E. Saruk, F. Alexander, K. Enos, S. Beach, E. Cowan, S. Gawrysiak, C. Grear, A. Lee) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, N. Patel) for restructuring committee meeting
Stephen Weiner	3	29-Aug-25	1.0	Participated in a conversation with AVG (A. Isfhin, G. Richards, H. Yazhari, P. Corrie, B. Bildstein), YCST (E. Morton, E. Saruk, F. Alexander, K. Enos, S. Beach, E. Cowan, S. Gawrysiak, C. Grear, A. Lee), Greenspoon (V. Sahn, R. Wessely) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, N. Patel) for board meeting
Stephen Weiner	1	30-Aug-25	1.0	Diligence request management
Stephen Weiner	1	1-Sep-25	1.5	Diligence request management
Stephen Weiner	1	1-Sep-25	1.5	Diligence request management
Stephen Weiner	1	2-Sep-25	2.0	Diligence request management
Stephen Weiner	1	2-Sep-25	2.0	Diligence request management
Stephen Weiner	1	2-Sep-25	2.0	Diligence request management
Stephen Weiner	1	2-Sep-25	1.0	Diligence request management
Stephen Weiner	3	2-Sep-25	1.0	Participate in a conversation with Portage Point (J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, D.Uvieghara), AVG (G.Richards, A.Ishfin) & B.Bildstein re: Financial model assumptions
Stephen Weiner	3	2-Sep-25	1.0	Prepared for and participated in meeting with Young Conaway (S. Beach, E. Morton, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up
Stephen Weiner	3	2-Sep-25	0.5	Participate in a conversation with PPP (S.Weiner, D.Uvieghara), Management re: DICE agreement
Stephen Weiner	8	2-Sep-25	0.5	Participated in internal meeting with Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) re: cross function process check in
Stephen Weiner	1	3-Sep-25	2.0	Diligence request management

Triple P Securities - Hours by Professional
August 4, 2025 - February 12, 2026

Professional	Legend	Date	Hours	Description
Stephen Weiner	1	3-Sep-25	2.0	Diligence request management
Stephen Weiner	1	3-Sep-25	2.0	Diligence request management
Stephen Weiner	2	3-Sep-25	2.0	Cash flow preparation
Stephen Weiner	3	3-Sep-25	1.5	Participate in a conversation with PPP (S.Golmont, R.Williams, S.Weiner, D.Uvieghara), AVG (G.Richards, F.Lateef, A.Ishfin) re: Due Diligence requests
Stephen Weiner	1	3-Sep-25	1.0	Outreach email drafting
Stephen Weiner	1	4-Sep-25	2.0	Diligence request management
Stephen Weiner	1	4-Sep-25	2.0	Diligence request management
Stephen Weiner	1	4-Sep-25	2.0	Financials comparison preparation
Stephen Weiner	2	4-Sep-25	2.0	Cash flow modeling
Stephen Weiner	1	4-Sep-25	1.5	Diligence request management
Stephen Weiner	3	4-Sep-25	1.0	Prepared for and participated in meeting with AVG (G. Richards, A. Thrush), Young Conaway (E. Morton, K. Enos, E. Saruk, A. Faris, E. Cowan) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up discussion
Stephen Weiner	8	4-Sep-25	0.5	Participate in conversation with S.Golmont, S.Weiner, R.Williams, N.Patel & D.Uvieghara re: process update
Stephen Weiner	1	5-Sep-25	2.0	Diligence request management
Stephen Weiner	1	5-Sep-25	2.0	Diligence request management
Stephen Weiner	2	5-Sep-25	2.0	Cash flow modeling
Stephen Weiner	1	5-Sep-25	1.0	Buyer emails / scheduling
Stephen Weiner	1	5-Sep-25	1.0	Diligence request management
Stephen Weiner	3	5-Sep-25	0.5	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie), YCST (E. Saruk, A. Faris, S. Beach, E. Cowan, C. Grear, A. Lee) and Portage Point (R. Williams, S. Weiner, D. Uvieghara, N. Patel) for restructuring committee meeting
Stephen Weiner	3	5-Sep-25	0.5	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie, B. Bildstein), YCST (E. Saruk, A. Faris, K. Enos, S. Beach, E. Cowan, S. Gawrysiak, C. Grear, A. Lee), Greenspoon (V. Sahn, R. Wessely) and Portage Point (R. Williams, S. Weiner, D. Uvieghara, N. Patel) for board meeting
Stephen Weiner	1	6-Sep-25	1.5	Diligence call agenda preparation
Stephen Weiner	1	7-Sep-25	1.5	Diligence call agenda preparation
Stephen Weiner	1	7-Sep-25	1.0	Diligence request preparation / management
Stephen Weiner	3	7-Sep-25	1.0	Participate in a conversation with PPP (S.Golmont, S.Weiner, D.Uvieghara) and Management re: Due Diligence
Stephen Weiner	1	8-Sep-25	2.0	Diligence request management
Stephen Weiner	1	8-Sep-25	2.0	Diligence request management
Stephen Weiner	6	8-Sep-25	2.0	UCC objection rebuttal preparation
Stephen Weiner	6	8-Sep-25	2.0	UCC objection rebuttal preparation
Stephen Weiner	6	8-Sep-25	2.0	UCC objection rebuttal preparation
Stephen Weiner	3	8-Sep-25	1.0	Participate in a conversation with PP (S.Golmont, S.Weiner, & D.Uvieghara) & Management (A.Ishfin, R.Aguinaldo) re: historical financials
Stephen Weiner	8	8-Sep-25	1.0	Participate in a conversation with J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, R.Williams, N.Patel, & D.Uvieghara re: Declaration preparation
Stephen Weiner	3	8-Sep-25	0.5	Participated in meeting with AVG (G. Richards, A. Thrush, F. Lateef), DRPC Law (D. Bernstein), YCST (E. Morton, C. Grear, A. Faris, E. Cowan) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, S. Weiner, D. Uvieghara, N. Patel) to discuss liquor license
Stephen Weiner	7	8-Sep-25	0.5	Participated in status conference with Bankruptcy Court (Judge Walrath, L. Capp), US Trustee (J. Lipshie), MWS (A. Harris, R. Dizengoff), Orrick (M. Franke, B. Batzel), Morris James (B. Keilson, S. Cerra), Davis Polk (N. Sosnick), YCST (S. Beach, E. Morton, K. Enos, K. Guerke, A. Lee, E. Saruk, R. Pagano) and Portage Point (J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, R. Williams, D.Uvieghara, N. Patel)
Stephen Weiner	1	9-Sep-25	2.0	Diligence request management
Stephen Weiner	6	9-Sep-25	2.0	UCC objection rebuttal preparation
Stephen Weiner	6	9-Sep-25	2.0	UCC objection rebuttal preparation
Stephen Weiner	6	9-Sep-25	2.0	UCC objection rebuttal preparation
Stephen Weiner	1	9-Sep-25	1.0	VDR management
Stephen Weiner	5	9-Sep-25	1.0	Participate in a conversation with PP (J.Cohen, S.Golmont, S.Weiner, D.Uvieghara) & Management re: process update
Stephen Weiner	5	9-Sep-25	1.0	Participate in meeting with YCST (K. Guerke) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, N. Patel) to discuss UCC objections
Stephen Weiner	3	9-Sep-25	0.5	Participate in a conversation with PP (J.Cohen, S.Golmont, S.Weiner, D.Uvieghara) & Management re: declaration prep.
Stephen Weiner	5	9-Sep-25	0.5	Participate in a conversation with PP (J.Cohen, S.Golmont, S.Weiner, D.Uvieghara) & GT re: Quality of Earnings
Stephen Weiner	1	10-Sep-25	2.0	cash flow modeling
Stephen Weiner	1	10-Sep-25	2.0	Diligence request management
Stephen Weiner	1	10-Sep-25	2.0	Diligence request management

Triple P Securities - Hours by Professional
August 4, 2025 - February 12, 2026

Professional	Legend	Date	Hours	Description
Stephen Weiner	1	10-Sep-25	2.0	Historical event data analysis
Stephen Weiner	1	10-Sep-25	2.0	Historical event data analysis
Stephen Weiner	1	10-Sep-25	1.0	VDR management
Stephen Weiner	1	11-Sep-25	2.0	Diligence request management
Stephen Weiner	1	11-Sep-25	2.0	Historical event data analysis
Stephen Weiner	1	11-Sep-25	2.0	Historical financial analysis
Stephen Weiner	1	11-Sep-25	1.5	Diligence request management
Stephen Weiner	5	11-Sep-25	1.5	Participated in a conversation with YCST (S. Alexander Faris), Kostow Greenwood Architects (M. Kostow, P. Maguda), McLaren Engineering (R. Rivet-Frame), Bryan Cave Leighton Paisner (J. Colgate), Portage Point (J. Cohen, J. Gasbarra, S. Golmont, S. Weiner, D. Uvieghara), and AVG (G. Richards, A. Ifshin, S. Wyker, A. Thrush) re: DOB meeting.
Stephen Weiner	2	11-Sep-25	1.0	Internal PPP Call (S. Golmont, S. Weiner) discussing historical financial analysis
Stephen Weiner	1	12-Sep-25	2.0	Diligence request management
Stephen Weiner	1	12-Sep-25	2.0	Diligence request management
Stephen Weiner	1	12-Sep-25	2.0	Diligence request management
Stephen Weiner	1	12-Sep-25	2.0	Historical financial analysis
Stephen Weiner	3	12-Sep-25	1.5	Participate in a conversation with PP (S.Weiner & D.Uvieghara) & Management re: diligence requests
Stephen Weiner	4	13-Sep-25	2.0	Travel to site visit with a potential buyer and management
Stephen Weiner	4	13-Sep-25	1.5	Site visit with a potential buyer and management
Stephen Weiner	2	14-Sep-25	2.0	Cash flow modeling
Stephen Weiner	1	14-Sep-25	1.0	Diligence request management
Stephen Weiner	1	15-Sep-25	2.0	Diligence request management
Stephen Weiner	1	15-Sep-25	2.0	Preparation for diligence call with potential buyers
Stephen Weiner	2	15-Sep-25	2.0	Cash flow modeling
Stephen Weiner	1	15-Sep-25	1.5	Diligence request management
Stephen Weiner	4	15-Sep-25	1.5	Participate in a conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara) Management & a potential buyer re: financial due diligence
Stephen Weiner	1	15-Sep-25	1.0	UCC responses
Stephen Weiner	4	15-Sep-25	0.5	Call with potential buyer re. diligence questions
Stephen Weiner	4	15-Sep-25	0.5	Participate in a conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara) & a potential buyer re: sale process
Stephen Weiner	8	15-Sep-25	0.5	Call with S. Weiner, S.Golmont discussing business plan forecast
Stephen Weiner	1	16-Sep-25	2.0	Diligence request management
Stephen Weiner	1	16-Sep-25	2.0	Diligence request management
Stephen Weiner	2	16-Sep-25	1.5	Cash flow modeling
Stephen Weiner	2	16-Sep-25	1.5	Cash flow modeling
Stephen Weiner	4	16-Sep-25	1.5	Site visit with management and potential buyer
Stephen Weiner	4	16-Sep-25	1.0	Participate in a conversation with Portage Point (S.Weiner, D.Uvieghara), Management, and a potential buyer re: diligence items
Stephen Weiner	4	16-Sep-25	1.0	Travel to site visit with management and potential buyer
Stephen Weiner	5	16-Sep-25	1.0	Prepared for and participated in meeting with Young Conaway (S. Beach, E. Morton, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan, S. Gawrysiak, A. Lee) and Portage Point (J. Cohen, S. Golmont, R. Williams, S. Weiner, N. Patel) for advisors catch up discussion
Stephen Weiner	3	16-Sep-25	0.5	Call with management and PPP (S. Golmont, S. Weiner, D. Uvieghara) discussing remediation and building costs
Stephen Weiner	1	17-Sep-25	2.0	Diligence request management
Stephen Weiner	2	17-Sep-25	2.0	Cash flow modeling
Stephen Weiner	2	17-Sep-25	2.0	Cash flow modeling
Stephen Weiner	3	17-Sep-25	1.5	Participate in a conversation with Portage Point (S.Weiner, D.Uvieghara) & Management re: financial due diligence
Stephen Weiner	1	17-Sep-25	1.0	Diligence request management
Stephen Weiner	1	17-Sep-25	1.0	Diligence request management
Stephen Weiner	1	18-Sep-25	2.0	Diligence request management
Stephen Weiner	1	18-Sep-25	2.0	Diligence request management
Stephen Weiner	1	18-Sep-25	2.0	Internal meeting (S. Weiner, S. Golmont) discussing cash flow modeling and other sale process workstreams
Stephen Weiner	1	18-Sep-25	1.5	Diligence request management
Stephen Weiner	2	18-Sep-25	1.5	Cash flow modeling
Stephen Weiner	5	18-Sep-25	0.5	Prepared for and participated in meeting with Young Conaway (E. Morton, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan, S. Gawrysiak, A. Lee) and Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up discussion
Stephen Weiner	8	18-Sep-25	0.5	Participated in call with Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) to discuss cross-functional workstreams
Stephen Weiner	1	19-Sep-25	2.0	Diligence request management
Stephen Weiner	1	19-Sep-25	2.0	Diligence request management
Stephen Weiner	2	19-Sep-25	2.0	Cash flow modeling

Triple P Securities - Hours by Professional
August 4, 2025 - February 12, 2026

Professional	Legend	Date	Hours	Description
Stephen Weiner	2	19-Sep-25	1.0	Cash flow modeling
Stephen Weiner	8	19-Sep-25	1.0	Participated in internal call with Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) to discuss settlement waterfall
Stephen Weiner	3	19-Sep-25	0.5	Participate in a conversation with Portage Point (S.Weiner, D.Uvieghara) & Management re: historical financials
Stephen Weiner	1	20-Sep-25	0.5	Diligence request management
Stephen Weiner	2	22-Sep-25	2.0	Cash flow modeling
Stephen Weiner	2	22-Sep-25	2.0	Cash flow modeling
Stephen Weiner	1	22-Sep-25	1.5	Diligence request management
Stephen Weiner	1	22-Sep-25	1.5	Diligence request management
Stephen Weiner	2	22-Sep-25	1.0	Cash flow modeling
Stephen Weiner	2	22-Sep-25	1.0	Internal call with S. Weiner / S. Golmont discussing business plan and cash flows forecast
Stephen Weiner	8	22-Sep-25	0.5	Internal call with S.Weiner / S. Golmont discussing various process workstreams
Stephen Weiner	2	23-Sep-25	2.0	Cash flow modeling
Stephen Weiner	2	23-Sep-25	2.0	Cash flow modeling
Stephen Weiner	1	23-Sep-25	1.5	Diligence request management
Stephen Weiner	1	23-Sep-25	1.0	Diligence request management
Stephen Weiner	1	23-Sep-25	1.0	Internal call with S. Weiner / S. Golmont discussing supplemental deck edits and various process workstreams
Stephen Weiner	4	23-Sep-25	1.0	Participate in a call with PP (S.Golmont, S.Weiner, D.Uvieghara) and a potential buyer re: diligence items.
Stephen Weiner	5	23-Sep-25	1.0	Prepared for and participated in meeting with Young Conaway (S. Beach, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan, S. Gawrysiak) and Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up discussion
Stephen Weiner	8	23-Sep-25	0.5	Participated in call with Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) to discuss cross-functional workstreams
Stephen Weiner	2	24-Sep-25	2.0	Cash flow modeling
Stephen Weiner	2	24-Sep-25	2.0	Cash flow modeling
Stephen Weiner	1	24-Sep-25	1.5	Diligence request management
Stephen Weiner	1	24-Sep-25	1.0	Diligence request management
Stephen Weiner	2	24-Sep-25	1.0	Internal call (S. Weiner / S. Golmont) discussing cash flow modeling
Stephen Weiner	3	24-Sep-25	1.0	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie, V.Jindal), YCST (E. Saruk, A. Faris, E.Morton, K. Enos, S. Beach, E. Cowan, S. Gawrysiak, C. Grear, A. Lee), and Portage Point (J.Cohen, S.Golmont, J.Gasbarra, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for board meeting
Stephen Weiner	2	24-Sep-25	0.5	Cash flow modeling
Stephen Weiner	2	24-Sep-25	0.5	Internal call (S. Weiner / S. Golmont) discussing business plan model
Stephen Weiner	2	25-Sep-25	2.0	Cash flow modeling
Stephen Weiner	2	25-Sep-25	2.0	Cash flow modeling
Stephen Weiner	1	25-Sep-25	1.5	Diligence request management
Stephen Weiner	1	25-Sep-25	0.5	Diligence request management
Stephen Weiner	4	25-Sep-25	0.5	Participate in a conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara) and a potential buyer re: sale process.
Stephen Weiner	5	25-Sep-25	0.5	Prepared for and participated in meeting with Young Conaway (S. Beach, E. Morton, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan, A. Lee) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up discussion
Stephen Weiner	8	25-Sep-25	0.5	Internal call (S. Weiner / S. Golmont) discussing process workstreams
Stephen Weiner	8	25-Sep-25	0.5	Participated in call with Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) to discuss cross-functional workstreams
Stephen Weiner	2	26-Sep-25	1.5	Cash flow modeling
Stephen Weiner	4	26-Sep-25	1.5	Participate in a conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara), Management, YCST, External Counsel, and a potential bidder re: real estate diligence
Stephen Weiner	1	26-Sep-25	1.0	Diligence request management
Stephen Weiner	1	26-Sep-25	1.0	Diligence request management
Stephen Weiner	2	26-Sep-25	1.0	Cash flow modeling
Stephen Weiner	3	26-Sep-25	1.0	Participate in a conversation with Portage Point (S.Weiner, D.Uvieghara) and Management re: equipment rental scenarios
Stephen Weiner	2	26-Sep-25	0.5	Cash flow modeling
Stephen Weiner	8	26-Sep-25	0.5	Participate in a conversation with Portage Point (S.Golmont, R.Williams, S.Weiner, N.Patel, D.Uvieghara) re: cash flow build
Stephen Weiner	1	28-Sep-25	0.5	Diligence request management
Stephen Weiner	2	29-Sep-25	2.0	Cash flow modeling
Stephen Weiner	1	29-Sep-25	1.5	Diligence request management
Stephen Weiner	2	29-Sep-25	1.5	Cash flow modeling
Stephen Weiner	1	29-Sep-25	1.0	Diligence request management
Stephen Weiner	2	29-Sep-25	1.0	Cash flow modeling

Triple P Securities - Hours by Professional
August 4, 2025 - February 12, 2026

Professional	Legend	Date	Hours	Description
Stephen Weiner	2	29-Sep-25	1.0	Cash flow modeling
Stephen Weiner	2	29-Sep-25	1.0	Internal call (S. Weiner / S. Golmont) discussing cash flow modeling and process workstreams
Stephen Weiner	8	29-Sep-25	0.5	Participated in internal call with S. Golmont, S. Weiner and N. Patel to discuss sale process questions
Stephen Weiner	2	30-Sep-25	2.0	Cash flow modeling
Stephen Weiner	2	30-Sep-25	2.0	Cash flow modeling
Stephen Weiner	1	30-Sep-25	1.5	Diligence request management
Stephen Weiner	2	30-Sep-25	1.0	Cash flow modeling
Stephen Weiner	2	30-Sep-25	1.0	Internal meeting (S. Weiner / S. Golmont) discussing cash flow modeling and process workstreams
Stephen Weiner	3	30-Sep-25	1.0	Participate in a conversation with Portage Point (J.Gasbarra, S.Golmont, R.Williams, S.Weiner, N.Patel, D.Uvieghara) and AVG (A.Ifshin, R.Aguinaldo) and a potential buyer re: financial due diligence
Stephen Weiner	2	30-Sep-25	0.5	Internal meeting (S. Weiner / S. Golmont) discussing cash flow modeling
Stephen Weiner	5	30-Sep-25	0.5	Prepared for and participated in meeting with Young Conaway (S. Beach, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan, S. Gawrysiak) and Portage Point (J.Cohen, J.Gasbarra, S. Golmont, R. Williams, S. Weiner) for advisors catch up discussion
Stephen Weiner	8	30-Sep-25	0.5	Participated in call with Portage Point (J.Gasbarra, S. Golmont, R. Williams, S. Weiner) to discuss cross-functional workstreams
Stephen Weiner	2	1-Oct-25	2.0	Cash flow modeling
Stephen Weiner	1	1-Oct-25	1.5	Diligence request management
Stephen Weiner	2	1-Oct-25	1.5	Cash flow modeling
Stephen Weiner	2	1-Oct-25	1.0	Cash flow modeling
Stephen Weiner	3	1-Oct-25	1.0	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie, V.Jindal, A. Thrush), YCST (E. Saruk, A. Faris, E.Morton, K. Enos, S. Beach, E. Cowan, A. Lee, K. Guerke), and Portage Point (J.Gasbarra, S.Golmont, S. Weiner, D. Uvieghara, N. Patel) for board meeting
Stephen Weiner	2	1-Oct-25	0.5	Cash flow modeling
Stephen Weiner	3	1-Oct-25	0.5	Participate in a conversation with Portage Point (J.Gasbarra, S.Golmont, S.Weiner, N.Patel, D.Uvieghara) and AVG (G.Richards, A.Ifshin) re: cash flow build
Stephen Weiner	4	1-Oct-25	0.5	Participate in an introductory call with PP (S.Golmont, S.Weiner) and a potential buyer
Stephen Weiner	1	3-Oct-25	1.0	Diligence request management
Stephen Weiner	4	3-Oct-25	1.0	Participate in a conversation with Portage Point (S.Weiner, D.Uvieghara), McAlpine, and a potential buyer and their advisors re: construction due diligence
Stephen Weiner	1	3-Oct-25	0.5	Diligence request management
Stephen Weiner	1	6-Oct-25	1.0	Diligence request management
Stephen Weiner	1	6-Oct-25	1.0	Diligence request management
Stephen Weiner	1	6-Oct-25	1.0	Diligence request management
Stephen Weiner	1	7-Oct-25	2.0	Diligence request management
Stephen Weiner	1	7-Oct-25	1.5	Diligence request management
Stephen Weiner	5	7-Oct-25	0.5	Prepared for and participated in meeting with Young Conaway (S. Beach, E. Morton, E. Saruk, A. Faris, C. Grear, E. Cowan, A. Lee, S. Gawrysiak, K. Enos) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up discussion
Stephen Weiner	8	7-Oct-25	0.5	Participated in internal meeting with Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) re: cross function process check in
Stephen Weiner	1	8-Oct-25	2.0	Buyer tracker updates
Stephen Weiner	2	8-Oct-25	1.0	Financial modeling
Stephen Weiner	3	8-Oct-25	1.0	Participated in a conversation with AVG (G. Richards, H. Yazhari, P. Corrie, V.Jindal, A. Thrush), YCST (E. Saruk, A. Faris, E.Morton, K. Enos, S. Beach, E. Cowan, A. Lee, K. Guerke), and Portage Point (J.Cohen, J.Gasbarra, S.Golmont, R.Williams, S. Weiner, D. Uvieghara, N. Patel) for board meeting
Stephen Weiner	4	8-Oct-25	1.0	Participate in a conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara), McLaren and a potential buyer and their advisors re: construction due diligence
Stephen Weiner	3	8-Oct-25	0.5	Participated in a conversation with Portage Point (J.Cohen, S. Golmont, D.Uvieghara, S. Weiner), Avant Gardner (G. Richards), and YCST (E.Cowan, E.Morton, C.Grear, S.Beach, A.Faris) re: next steps.
Stephen Weiner	4	9-Oct-25	0.5	Participate in a conversation with Portage Point (J.Gasbarra, S.Golmont, S.Weiner, D.Uvieghara), and Lisbeth Barron (S.Garg, R.Wu) re: financial model
Stephen Weiner	1	10-Oct-25	1.5	Dataroom management
Stephen Weiner	1	10-Oct-25	0.5	Dataroom management
Stephen Weiner	4	10-Oct-25	0.5	Participate in a conversation with Portage Point (J.Cohen, S.Golmont, S.Weiner, D.Uvieghara), a financial advisor and the stalking horse bidder re: sales process
Stephen Weiner	3	15-Oct-25	1.0	Participated in a conversation with AVG (G. Richards, A. Ifshin, A. Thrush, H. Yazhari, P. Corrie, V.Jindal), YCST (A. Faris, E.Morton, K. Enos, S. Beach, E. Cowan, A. Lee, K. Guerke, C. Grear, S. Gawrysiak, A. Pooler), and Portage Point (J.Cohen, J.Gasbarra, S.Golmont, R.Williams, S. Weiner, N. Patel) for board meeting
Stephen Weiner	4	16-Oct-25	1.0	Participated in a conversation with Portage Point (S.Golmont, S.Weiner), AVG (A. Ifshin, A. Thrush), Barron International (S.Garg, R.Wu, C.Belcher) and potential investor re: financial model

Triple P Securities - Hours by Professional
August 4, 2025 - February 12, 2026

Professional	Legend	Date	Hours	Description
Stephen Weiner	5	21-Oct-25	0.5	Participate in call with YCST (SBeach, AFaris, CGrear, ECowan, EMorton, KEnos) and Portage Point (JCohen, JGasbarra, SGolmont, RWilliams, SWeiner, NPatel) to discuss updates prior to hearing