IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AGDP HOLDING INC., *et al.*,[1]	Case No. 25-11446 (MFW)
Debtors.	(Jointly Administered)
	Hearing Date: September 3, 2026 at 11:30 a.m. (ET) **Obj. Deadline: August 14, 2026 at 4:00 p.m. (ET)**

SUMMARY OF FINAL APPLICATION OF YOUNG CONAWAY STARGATT & TAYLOR, LLP, AS COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD FROM AUGUST 4, 2025 THROUGH FEBRUARY 12, 2026

Name of Applicant	Young Conaway Stargatt & Taylor, LLP
Name of Client	Debtors and Debtors in Possession
Time Period Covered by Final Fee Application	August 4, 2025 through February 12, 2026
Total Compensation Sought During the Final Fee Application Period	$4,706,017.50
Total Expenses Sought During the Final Fee Application Period	$35,569.87
Petition Date	August 4, 2025
Retention Date	August 4, 2025
Date of Order Approving Employment	September 2, 2025
Total Compensation Approved by Interim Order to Date	$4,706,017.50
Total Expenses Approved by Interim Order to Date	$35,569.87
Total Allowed Compensation Paid to Date	$4,706,017.50
Total Allowed Expenses Paid to Date	$35,569.87
Blended Rate in the Final Fee Application for All Attorneys	$849.91
Blended Rate in the Final Fee Application for All Timekeepers	$827.08

[1] The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

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Compensation Sought in the Final Fee Application Already Paid Pursuant to a Monthly Compensation Order but Not Yet Allowed	$0.00
Expenses Sought in the Final Fee Application Already Paid Pursuant to a Monthly Compensation Order but Not Yet Allowed	$0.00
Number of Professionals Included in the Final Fee Application	33
If Applicable, Number of Professionals in the Final Fee Application Not Included in Staffing Plan Approved by Client	26
If Applicable, Difference Between Fees Budgeted and Compensation Sought During the Application Period	Amount Budgeted: $4,807,000.00 Amount Sought: $4,706,017.50
Number of Professionals Billing Fewer Than 15 Hours to the Case During the Final Fee Application Period	15
Are Any Rates Higher Than Those Approved or Disclosed at Retention?	Yes. *See* D.I. 487.

FINAL COMPENSATION BY INDIVIDUAL

Name	Title	Department	Date of First Admission	Fees Billed in the Application Period ($)	Hours Billed in the Application Period	Hourly Rate Billed in the Application Period ($)
Craig D. Grear	Partner	Business Planning & Tax	1990	201,750.00	134.50	1,500.00
				8,415.00	5.10	1,650.00
James P. Hughes	Partner	Business Planning & Tax	1992	8,250.00	5.50	1,500.00
Edmon L. Morton	Partner	Bankruptcy	1999	534,705.00	414.50	1,290.00
				96,945.00	69.00	1,405.00
Sean M. Beach	Partner	Bankruptcy	2001	815,964.50	660.70	1,235.00
				195,966.50	145.70	1,345.00
Kevin A. Guerke	Partner	Bankruptcy	2001	441,380.00	380.50	1,160.00
				44,577.00	35.10	1,270.00
Kenneth J. Enos	Partner	Bankruptcy	2004	231,985.00	215.80	1,075.00
				6,227.50	5.30	1,175.00
Michaeal S. Neiburg	Partner	Bankruptcy	2009	7,417.50	6.90	1,075.00
Paul J. Loughman	Partner	Corporate	2009	824.00	0.80	1,030.00
John C. Kuffel	Partner	Real Estate	2004	184.50	0.30	615.00
Amanda Pooler	Counsel	Bankruptcy	2013	71,312.50	81.50	875.00
S. Alexander Faris	Associate	Bankruptcy	2016	664,776.00	923.30	720.00
				128,166.00	156.30	820.00
Timothy R. Powell	Associate	Bankruptcy	2019	272.00	0.40	680.00
Christopher M. Lambe	Associate	Bankruptcy	2022	57,188.00	84.10	680.00
Daniel M. Cole	Associate	Business Planning & Tax	2021	195.00	0.30	650.00
Daniel Trager	Associate	Bankruptcy	2024	5,819.50	10.30	565.00
Andrew M. Lee	Associate	Bankruptcy	2022	142,408.50	261.30	545.00
				1,870.50	2.90	645.00

Renae P. Pagano	Associate	Bankruptcy	2022	248,782.00	469.40	530.00
				26,019.00	41.30	630.00
Emily K. Cowan	Associate	Business Planning & Tax	2023	126,381.00	245.40	515.00
				4,305.00	7.00	615.00
Sarah Gawrysiak	Associate	Bankruptcy	2024	225,000.00	450.00	500.00
				41,880.00	69.80	600.00
Evan S. Saruk	Associate	Bankruptcy	2025	153,450.00	306.90	500.00
				35,700.00	59.50	600.00
Joshua Hall	Associate	Bankruptcy	2025	7,100.00	14.20	500.00
Eric A. Lovetri	Associate	Bankruptcy	2025	56,648.00	116.80	485.00
				1,228.50	2.10	585.00
Katherine Majewski	Associate	Bankruptcy	2025	22,455.50	46.30	485.00
				1,228.50	2.10	585.00
Nisha Desai	Associate	Corporate	2025	1,358.00	2.80	485.00
Brenda Walters	Paralegal	Bankruptcy	N/A	592.50	1.50	395.00
Debbie Laskin	Paralegal	Bankruptcy	N/A	79.00	0.20	395.00
				164.00	0.40	410.00
Troy Bollman	Paralegal	Bankruptcy	N/A	61,561.50	159.90	385.00
				11,160.00	27.90	400.00
Chad A. Corazza	Paralegal	Bankruptcy	N/A	38.50	0.10	385.00
Hubert T. Hannagan, III	Paralegal	Bankruptcy	N/A	1,578.50	4.10	385.00
Karen Luongo	Paralegal	Business Planning & Tax	N/A	288.00	0.80	360.00
Ashley M. Clarke	Paralegal	Real Estate	N/A	382.50	1.50	255.00
Monica Fratticci	Paralegal	Litigation	N/A	10,720.00	53.60	200.00
				337.50	1.50	225.00
Patrick M. Foss	Paralegal	Litigation	N/A	228.00	1.20	190.00
				752.50	3.50	215.00
Totals				**4,706,017.50**	**5,689.90**	

FINAL COMPENSATION BY PROJECT CATEGORY

SUMMARY OF COMPENSATION BY PROJECT CATEGORY		
Project Category	**Hours Billed**	**Fees Sought ($)**
Case Administration (B001)	53.60	26,960.00
Court Hearings (B002)	339.40	294,646.50
Cash Collateral/DIP Financing (B003)	265.70	206,208.00
Schedules & Statements, U.S. Trustee Reports (B004)	156.30	90,187.50
Lease/Executory Contract Issues (B005)	294.50	211,709.50
Use, Sale, or Lease of Property (363 issues) (B006)	1,162.30	1,063,825.00
Claims Analysis, Objections and Resolutions (B007)	154.80	113,552.00
Meetings (B008)	376.30	342,341.00
Stay Relief Matters (B009)	68.20	42,471.50
Other Adversary Matters (B011)	1,480.20	1,177,845.00
Plan and Disclosure Statement (B012)	753.70	679,466.50
Creditor Inquiries (B013)	19.50	13,035.50
General Corporate Matters (B014)	312.30	276,144.50
Employee Matters (B015)	30.0	22,123.00
Asset Analysis (B016)	0.40	212.00
Retention of Professionals/Fee Issues (B017)	160.60	94,069.00
Fee Application Preparation (B018)	51.30	42,418.50
Travel (B019)	5.60	5,834.50
Utility Services (B020)	3.60	2,168.00
Other Contested Matters (B0190)	1.60	800.00
Totals	**5,689.90**	**4,706,017.50**

FINAL COMPENSATION EXPENSE REIMBURSEMENTS

SUMMARY OF EXPENSE REIMBURSEMENTS	
Expense Category	**Amount ($)**
Air/Rail Travel	1,417.00
AP Outside Duplication Svcs	15.89
Car/Bus/Subway Travel	58.34
Computerized Legal Research	5,502.30
Computerized Legal Research – Lexis	183.54
Computerized Legal Research – Westlaw	8,213.79
Corporation Service Co. – UCC/Lien Search	525.40
Delivery/Courier	226.00
Deposition/Transcript	5,924.10
Docket Retrieval/Search	329.50
Federal Express	172.23
Filing Fee	233.00
Internet Access	10.00
Outside Litigation Support	8,212.25
Postage	144.25
Reproduction Charges	2,610.50
Secretary of State	202.00
Working Meals	1,589.78
Total	**35,569.87**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AGDP HOLDING INC., *et al.*,[1]	Case No. 25-11446 (MFW)
Debtors.	(Jointly Administered)
	Hearing Date: September 3, 2026 at 11:30 a.m. (ET) **Obj. Deadline: August 14, 2026 at 4:00 p.m. (ET)**

FINAL APPLICATION OF YOUNG CONAWAY STARGATT & TAYLOR, LLP, AS COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD FROM AUGUST 4, 2025 THROUGH FEBRUARY 12, 2026

Pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq*. (the "Bankruptcy Code"), and rule 2016 of the Federal Rules of Bankruptcy Procedure, and in accordance with that certain *Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Counsel for the Debtors, Effective as of the Petition Date* [D.I. 126] (the "Retention Order") and that certain *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, and (II) Granting Related Relief* [D.I. 132] (the "Interim Compensation Order"), the law firm of Young Conaway Stargatt & Taylor, LLP ("Young Conaway") hereby applies (this "Application") to the United States Bankruptcy Court for the District of Delaware (the "Court") for reasonable compensation for professional legal services rendered as counsel for the above-captioned debtors and debtors in possession (collectively, the "Debtors"), in the amount of $4,706,017.50, together with reimbursement for

[1] The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

actual and necessary expenses incurred in the amount of $35,569.87, for the period from August 4, 2025 through and including February 12, 2026 (the "Final Fee Period"). In support of this Application, Young Conaway respectfully represents as follows:

BACKGROUND

1. On August 4, 2025 (the "Petition Date"), each of the Debtors filed a voluntary petition with the Court under chapter 11 of the Bankruptcy Code.

2. Pursuant to the Retention Order, Young Conaway was retained to represent the Debtors as bankruptcy counsel in connection with these chapter 11 cases, effective as of the Petition Date. The Retention Order authorizes Young Conaway to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

3. All services for which compensation is requested herein by Young Conaway were performed for or on behalf of the Debtors.

4. On February 12, 2026, the Court entered the *Findings of Fact, Conclusions of Law, and Order Approving the Disclosure Statement on a Final Basis and Confirming the Joint Chapter 11 Plan of Liquidation for AGDP Holding Inc. and Its Affiliated Debtors* [D.I. 589]. In accordance therewith, the effective date of the Debtors' plan of reorganization occurred on June 9, 2026 [D.I. 722].

SUMMARY OF SERVICES RENDERED

5. The services rendered by Young Conaway during the Final Fee Period are grouped into the categories set forth in the *Final Compensation by Project Category* chart included in the summary section of this Application, showing the amount of $4,706,017.50 for fees. The attorneys and paralegals who rendered services relating to each category are identified, along with the number of hours and total fees for each individual, in the *Final Compensation by Individual* chart included in the summary section of this Application.

DISBURSEMENTS

6. Young Conaway incurred disbursements during the Final Fee Period in the amount of $35,569.87. This disbursement sum is broken down into categories of charges, including, among other things, telephone and telecopier toll and other charges, mail and express mail charges, special or hand delivery charges, document processing, photocopying charges, charges for mailing supplies (including, without limitation, envelopes and labels) provided by Young Conaway to outside copying services for use in mass mailings, travel expenses, expenses for "working meals," computerized research, transcription costs, as well as non-ordinary overhead expenses such as secretarial and other overtime. A complete review by category of the expenses incurred for the Final Fee Period may be found in the *Final Expense Summary* chart included in the summary section of this Application. To the extent such itemization is insufficient to satisfy the requirements of Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), Young Conaway respectfully requests that the Court waive strict compliance with such Local Rule.

7. Pursuant to Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), Young Conaway represents that its rate for duplication is $0.10 per page for black and white copies and $0.80 per page for color copies, its rate for outgoing telecopier transmissions is $0.25 per page (excluding related long distance transmission charges), there is no charge for incoming telecopier transmissions, and there is no surcharge for computerized research.

VALUATION OF SERVICES

8. Attorneys and paraprofessionals of Young Conaway expended a total of 5,689.90 hours in connection with this matter during the Final Fee Period.

9. The amount of time spent by each of these persons providing services to the Debtors for the Final Fee Period is fully set forth in the *Final Compensation by Individual* chart included in the summary section of this Application. These are Young Conaway's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Young Conaway for the Final Fee Period as counsel for the Debtors in these cases is $4,706,017.50.

10. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (a) the complexity of these chapter 11 cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under chapter 11 of the Bankruptcy Code.

11. This Application covers the Final Fee Period from August 4, 2025 through and including February 12, 2026.

BUDGET AND STAFFING PLAN

12. Young Conaway and the Debtors have agreed to the budget and staffing plan attached hereto as **Exhibit A** for the Final Fee Period.

STATEMENT OF APPLICANT

13. The following statements address the questions set forth under section C.5 of the *Appendix B - Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases* (the "UST Guidelines"):

C.5(a) During the Final Fee Period, Young Conaway did not agree to any variations from, or alternatives to, its standard or customary billing rates, fees, or terms pertaining to its engagement by the Debtors.

C.5(b) The fees sought by Young Conaway in the Application are not more than 10% higher than the fees budgeted pursuant to the original budget provided by Young Conaway to the Debtors.

C.5(c) The professionals included in the Application did not vary their hourly rate based on the geographic location of the bankruptcy cases.

C.5(d) The Application did not include any fees dedicated to revising time records or preparing and revising invoices that would not normally be compensable outside of bankruptcy.

C.5(e) The time covered by the Application includes approximately 23.40 hours with a value of $25,435.00 spent by Young Conaway to ensure that the time entries subject to the Application comply with the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware and do not disclose privileged or confidential information. This review and any revisions associated therewith are a necessary component of Young Conaway's preparation of each monthly fee application.

C.5(f) The Application includes rate increases as of January 1, 2026, as reflected in that certain *Notice of Annual Rate Increase of Young Conaway Stargatt & Taylor, LLP* [D.I. 487].

BLENDED RATE SCHEDULE

14. A blended rate schedule, as requested by *Appendix B* to the UST Guidelines, is attached hereto as **Exhibit B**.

15. Young Conaway has and will continue to perform additional necessary services after February 12, 2026, for which Young Conaway will bill the Debtors directly.

[*Remainder of page intentionally left blank*]

CONCLUSION

WHEREFORE, Young Conaway respectfully requests that allowance be made to it in the sum of $4,706,017.50 as compensation for necessary professional legal services rendered to the Debtors during the Final Fee Period, the sum of $35,569.87 for reimbursement of actual and necessary costs and expenses incurred during the Final Fee Period, and requests such other further relief as the Court may deem just and proper.

Dated: July 24, 2026
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Sean M. Beach

Edmon L. Morton (No. 3856)
Sean M. Beach (No. 4070)
Kenneth J. Enos (No. 4544)
S. Alexander Faris (No. 6278)
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esaruk@ycst.com

Counsel to the Debtors and Debtors in Possession

CERTIFICATION OF COMPLIANCE WITH LOCAL RULE 2016-1

I, Sean M. Beach, hereby certify as follows:

1. I am a partner in the applicant firm, Young Conaway Stargatt & Taylor, LLP ("Young Conaway"), and have been admitted to the bar of the Supreme Court of Delaware since 2000.

2. I have personally performed many of the legal services rendered by Young Conaway as counsel for the Debtors in connection with their chapter 11 cases and am familiar with all other work performed on behalf of the lawyers and paraprofessionals at Young Conaway.

3. The facts set forth in the foregoing Application are true and correct to the best of my knowledge, information, and belief. Moreover, I have reviewed the requirements of Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware and submit that the Application complies with such requirements.

Dated: July 24, 2026

/s/ Sean M. Beach
Sean M. Beach (No. 4070)

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AGDP HOLDING INC., *et al.*,[1]	Case No. 25-11446 (MFW)
Debtors.	(Jointly Administered)
	Hearing Date: September 3, 2026 at 11:30 a.m. (ET) **Obj. Deadline: August 14, 2026 at 4:00 p.m. (ET)**

NOTICE OF FINAL FEE APPLICATION

PLEASE TAKE NOTICE that the *Final Application of Young Conaway Stargatt & Taylor, LLP, as Counsel for the Debtors and Debtors in Possession, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from August 4, 2025 Through February 12, 2026* (the "Application") has been filed with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, are required to be filed on or before **August 14, 2026 at 4:00 p.m. (ET)** (the "Objection Deadline") with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 N. Market Street, Wilmington, Delaware 19801. You must also serve any such objection so as to be received by the following on or before the Objection Deadline: (i) the Debtors, 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel; (ii) the Debtors' counsel, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn: Sean M. Beach (sbeach@ycst.com) and S. Alexander Faris (afaris@ycst.com); (iii) Alter Domus (US) LLC, in its capacity as administrative agent and collateral agent under the Prepetition Financing Agreement and the DIP Facility, Holland & Knight LLP, 150 N. Riverside Plaza, Suite 2700, Chicago, IL 60606, Attn: Joshua M. Spencer (joshua.spencer@hklaw.com); (iv) counsel to the DIP Lenders and Prepetition Term Loan Lender, McDermott, Will & Schulte, LLP, 919 Third Avenue, New York, NY 10022, Attn: Adam Harris (adam.harris@srz.com); (v) counsel to LiveStyle, Cullen and Dykman LLP, 333 Earle Ovington Boulevard, 2nd Floor, Uniondale, NY 11553, Attn: Thomas R. Sloane (tslome@cullenllp.com); (vi) the U.S. Trustee, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Jonathan W. Lipshie (Jon.Lipshie@usdoj.gov); and (vii) proposed counsel to the Committee, (a) Orrick, Herrington & Sutcliffe LLP, 51 West 52nd Street, New York, NY 10019, Attn: Mark Franke (mfranke@orrick.com) and Brandon Batzel (bbatzel@orrick.com), and (b) Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington, DE 19801, Attn: Eric J. Monzo (emonzo@morrisjames.com).

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PLEASE TAKE FURTHER NOTICE THAT A HEARING ON THE APPLICATION, IF NECESSARY, WILL BE HELD ON **SEPTEMBER 3, 2026 AT 11:30 A.M. (ET)** BEFORE THE HONORABLE MARY F. WALRATH IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, 5TH FLOOR, COURTROOM NO. 4, WILMINGTON, DELAWARE 19801.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS OR RESPONSES TO THE APPLICATION ARE TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED THEREIN WITHOUT FURTHER NOTICE OR A HEARING.

Dated: July 24, 2026
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ S. Alexander Faris

Edmon L. Morton (No. 3856)
Sean M. Beach (No. 4070)
Kenneth J. Enos (No. 4544)
S. Alexander Faris (No. 6278)
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Counsel to the Debtors and Debtors in Possession

EXHIBIT A

BUDGET AND STAFFING PLAN

Project Category	Estimated Hours	Estimated Fees
Case Administration (B001)	60.80	$48,046.25
Court Hearings (B002)	304.20	$240,231.25
Cash Collateral/DIP Financing (B003)	243.40	$192,185.00
Schedules & Statements, U.S. Trustee Reports (B004)	182.50	$144,138.75
Lease/Executory Contract Issues (B005)	243.40	$192,185.00
Use, Sale or Lease of Property (363 issues) (B006)	1,338.50	$1,057,017.50
Claims Analysis, Objections and Resolutions (B007)	182.50	$144,138.75
Meetings (B008)	365.00	$288,277.50
Stay Relief Matters (B009)	60.80	$48,046.25
Reclamation Claims and Reclamation Adversaries (B010)	60.80	$48,046.25
Other Adversary Proceedings (B011)	1,460.20	$1,153,110.00
Plan and Disclosure Statement (B012)	851.80	$672,647.50
Creditor Inquiries (B013)	60.80	$48,046.25
General Corporate Matters (B014)	243.40	$192,185.00
Employee Matters (B015)	60.80	$48,046.25
Asset Analysis (B016)	60.80	$48,046.25
Retention of Professionals/Fee Issues (B017)	121.70	$96,092.50
Fee Application Preparation (B018)	60.80	$48,046.25
Travel (B019)	0.00	$0.00
Utility Services (B020)	60.80	$48,046.25
Other Contested Matters (B190)	60.80	$48,046.25
Totals	**6,083.80**	**$4,804,625.00**

STAFFING PLAN		
Category of Timekeeper	**Number of Timekeepers Expected to Work on the Matter During the Budgeted Period**	**Average Rate[1]**
Partner	3	$1,223.83
Counsel	-	-
Associate (7 or more years since first admission)	1	$720.00
Associate (4-6 years since first admission)	-	-
Associate (less than 4 years since first admission)	2	$500.00
Paralegal	1	$385.00

[1] The Average Hourly Rate is a weighted average based on the individual hourly rate of, and projected number of hours worked by, each timekeeper over the course of the budgeted Application Period.

EXHIBIT B

BLENDED RATE SCHEDULE

Young Conaway's hourly rates for bankruptcy services are comparable to the hourly rates charged in complex chapter 11 cases by similarly skilled bankruptcy attorneys. In addition, Young Conaway's hourly rates for bankruptcy services are comparable to the rates charged by the Firm for other complex corporate and litigation matters. The rates charged by the Firm for the services performed in the prior calendar year in the practice areas that are comparable to the services performed by the Bankruptcy and Corporate Restructuring section – namely, Corporate Counseling and Litigation, Business Planning, and Intellectual Property Litigation -are set forth below. Also included below is 2025 blended hourly rate information for all sections of the Firm, excluding the Bankruptcy and Corporate Restructuring section and the Personal Injury and Workers' Compensation section.

Category of Timekeeper	**Blended Hourly Rate**		
	Billed In comparable practice areas for preceding calendar year[1]	**Billed** Firm-wide for preceding calendar year[2]	**Billed** This Application
Partner	$1,063	$1,003	$1,248
Counsel	$860	$732	$875
Associate	$583	$564	$597
Paralegal	$374	$269	$343
Aggregated:	$764	$719	$827

[1] This column reflects the blended 2025 rates charged by the firm for complex corporate and litigation matters in the following sections of the firm: Corporate Counseling and Litigation, Business Planning, and Intellectual Property Litigation.

[2] This column excludes blended hourly rates for the Bankruptcy and Corporate Restructuring section and the Personal Injury and Workers' Compensation section.