IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AGDP HOLDING INC., *et al.,*[1]	Case No. 25-11446 (MFW)
Debtors.	(Jointly Administered)
	Obj. Deadline: August 14, 2026 at 4:00 p.m. (ET) **Hearing Date: September 3, 2026 at 11:30 a.m. (ET)**

SUMMARY OF FINAL APPLICATION OF ISLANDDUNDON LLC, FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM AUGUST 20, 2025 THROUGH MARCH 31, 2026

Name of Applicant	IslandDundon LLC ("IslandDundon")
Authorized to provide professional services to:	Official Committee of Unsecured Creditors of AGDP holding Inc., *et al*.
Date of retention order:	October 1, 2025, effective as of August 20, 2025
Final period for which compensation and reimbursement sought:	August 20, 2025 through March 31, 2026[2]
Compensation sought as actual, reasonable, and necessary:	$643,528.00[3]
Expense reimbursement sought as actual, reasonable, and necessary:	$139.68

This is a(n): ___ monthly ___ interim _X_ final

[1] The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

[2] Pursuant to Section II.B of the *Second Amended Joint Chapter 11 Plan of Liquidation for AGDP Holding Inc. And Its Affiliated Debtors* [Docket No. 583], professional fee requests for compensation for services rendered or reimbursement of expenses incurred shall be after the petition date though and including the confirmation date, February 12, 2026.

[3] IslandDundon received an additional $10,545.00, representing 100% of fees incurred from confirmation through the effective date. These fees were not included in any fee application but were paid by Verita pursuant to the confirmation order. Additionally, IslandDundon incurred $4,665.00 in fees for the preparation and review of its final fee application and will seek payment pursuant to the confirmation order.

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Previous Monthly Applications:

Monthly Fee Application Filing Date & Docket No.	Period Covered	Total Fees Requested	Total Expenses Requested	CNO Filing Date & Docket No.	Amount of Fees Authorized to be Paid	Amount of Expenses Authorized to be Paid
10/10/2025 [D.I. 296]	August 20, 2025 – September 30, 2025	$325,203.50	$139.68	10/27/2025 [D.I. 374]	$325,203.50	$139.68
11/10/2025 [D.I. 421]	October 1, 2025 – October 31, 2025	$178,083.50	$0.00	11/25/2025 [D.I. 450]	$178,083.50	$0.00
12/11/2025 [D.I. 475]	November 1, 2025 – November 30, 2025	$35,635.00	$0.00	12/29/2025 [D.I. 513]	$35,635.00	$0.00
2/24/2026 [D.I. 610]	December 1, 2025 – January 31, 2026	$79,628.00[4]	$0.00	3/11/2026 [D.I. 630]	$79,628.00	$0.00
4/13/2025 [D.I.662]	February 1, 2026 – March 31, 2026	$24,498.00	$0.00	4/28/26 [D.I. 680]	$24,498.00	$0.00
TOTALS[5]		**$643,048.00**	**$139.68**		**$643,048.00**	**$139.68**

[4] IslandDundon inadvertently did not include one half hour ($480.00) time entry from January 19, 2026, under the project category Committee Member/Professional Meetings & Communications on its fourth monthly fee application [Docket No. 610]. Description: Joshua Nahas – "Call with M. Franke on potential counterproposal to Axar". This entry was included in the second interim application (Order entered 4/9/2026; D.I. 660).

[5] IslandDundon received an additional $10,545.00, representing 100% of fees incurred from confirmation through the effective date. These fees were not included in any fee application but were paid by Verita pursuant to the confirmation order. Additionally, IslandDundon incurred $4,665.00 in fees for the preparation and review of its final fee application and will seek payment pursuant to the confirmation order.

IN THE UNITED STATES BANKRUPTCY COURT
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In re:	Chapter 11
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Debtors.	(Jointly Administered)
	Obj. Deadline: August 14, 2026 at 4:00 p.m. (ET) **Hearing Date: September 3, 2026 at 11:30 a.m. (ET)**

FINAL APPLICATION OF ISLANDDUNDON LLC, FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM AUGUST 20, 2025 THROUGH MARCH 31, 2026

IslandDundon LLC ("IslandDundon"), financial advisor to the Official Committee of Unsecured Creditors (the "Committee") of AGDP Holding Inc., *et al*., the above-captioned Debtors (the "Debtors"), hereby submits its *Final Application of IslandDundon LLC, Financial advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from August 20, 2025 through March 31, 2026* (the "Application") for entry of an order pursuant to section 331 of title 11 of the United States Code, 11 U.S.C. §§101 et seq, as amended (the "Bankruptcy Code") for allowance of compensation in the amount of $643,528.00 and reimbursement of expenses in the amount of $139.68 for the period August 20, 2025 through March 31, 2026[2] (the "Final Compensation Period"), in support thereof, IslandDundon respectfully represents as follows:

[1] The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

[2] Pursuant to Section II.B of the *Second Amended Joint Chapter 11 Plan of Liquidation for AGDP Holding Inc. And Its Affiliated Debtors* [Docket No.583] (the "Plan") requests for compensation for services rendered or reimbursement of expenses incurred shall be after the petition date though and including the confirmation date, February 12, 2026.

JURISDICTION AND VENUE

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §1334. This is a core proceeding pursuant to 28 U.S.C. §157(b)(2)(A) and (B).

2. Venue of this proceeding and this Application is proper in this District pursuant to 28 U.S.C. §§1408 and 1409.

3. The statutory predicate for the relief sought herein is sections 1103 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

BACKGROUND

4. On August 4, 2025, (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (collectively the "Chapter 11 Cases"). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b).

5. The Debtors have continued in the possession of its property and has continued to operate and manage its business as Debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the Chapter 11 Cases.

6. On August 18, 2025, the United States Trustee for the District of Delaware (the "United States Trustee") filed its *Notice of Appointment* [Docket No. 73] of the seven (7) member Committee pursuant to section 1102(a)(1) of the Bankruptcy Code. On August 19, 2025, the Committee selected Orrick, Herrington & Sutcliffe LLP as its lead counsel. On August 20, 2025, Morris James LLP was selected as its Delaware counsel and IslandDundon LLC was selected as the Committee's financial advisor.

7. On August 21, 2025, the Debtors filed its *Motion for Entry of an Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of*

Professionals, and (II) Granting Related Relief (the "Interim Compensation Motion") [Docket No. 90], and on September 2, 2025, the Court entered an Order approving the Interim Compensation Motion (the "Interim Compensation Order") [Docket No. 132].

8. On September 15, 2025, the Committee filed the *Application for Entry of an Order Authorizing the Retention and Employment of IslandDundon LLC as Financial Advisor to the Official Committee of Unsecured Creditors Effective as of August 20, 2025* (the "Retention Application") [Docket No 195]. On October 1, 2025, the Court entered an order approving the Retention Application, effective as of August 20, 2025 [Docket No. 258].

9. On February 12, 2026, the Court entered the *Findings of Fact, Conclusions of Law, and Order Approving the Disclosure Statement on a Final Basis and Confirming the Joint Chapter 11 Plan of Liquidation for AGDP Holding Inc. and Its Affiliated Debtors* [Docket No. 589] confirming the Plan. On June 9, 2026, the Plan went effective. See *Notice of (I) Entry of Confirmation Order, (II) Occurrence of Effective Date, and (III) Related Bar Dates* [Docket No. 722].

SERVICES PROVIDED BY ISLANDDUNDON

10. Since its retention, IslandDundon, in its capacity as financial advisor to the Committee, undertook, the following:

- Developed an understanding of the Debtors' business and their valuations;
- Determined whether there were viable alternative paths for the disposition of the Debtors' assets from those initially proposed by the Debtors.
- Advised the Committee in negotiations with the Debtors and/or the Debtors' lenders.
- Analyzed the Debtors' budgets, budget-to-actual variances, and liquidity.

- Analyzed the Debtors' filed SOFAs, SOALS, and monthly operating reports.
- Analyzed scheduled and filed claims to determine estimates of the sizing of each claims pool.
- Attended and presented at Committee meetings as well as meetings with the Debtors and their advisors.
- Performed other financial advisory services to the Committee as were necessary and appropriate as detailed in the Retention Application and described in the time detail attached to each IslandDundon monthly fee application..

11. The total sum due to IslandDundon for professional services rendered on behalf of the Committee for the Final Compensation Period is $643,528.00. A chart detailing the fees during the Compensation Period, by professional and by category during the Final Compensation Period, by each professional at IslandDundon is attached as **Exhibit A**.

12. IslandDundon submits that the professional services it rendered on behalf of the Debtors during this time were both reasonable and necessary.

13. IslandDundon incurred $139.68 of expenses during the Final Compensation Period. A chart detailing the specific disbursements is attached hereto as **Exhibit B**.

14. The undersigned hereby attests that he has reviewed the requirements of Local Rule 2016-1, and this Application conforms to such requirements, including that travel time was not billed at more than half rate.

[*Remainder of Page Intentionally Left Blank*]

WHEREFORE, IslandDundon hereby requests pursuant to the procedures allowed in the Interim Compensation Order: (i) approval of allowance and payment on an final basis, of IslandDundon's compensation necessary and valuable professional services rendered to the Committee in the sum of $643,528.00 and reimbursement of expenses in the sum of $139.68 for the period August 20, 2025 through and including March 31, 2026; and (ii) such other and further relief as is just and proper.

Dated: July 24, 2026

ISLANDDUNDON LLC

/s/ Peter Hurwitz

Peter Hurwitz
10 Bank Street, Suite 1100
White Plains, NY 10606
Telephone: (914) 341-1188
E-mail: ph@dundon.com

Financial Advisor to the Official Committee of Unsecured Creditors

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AGDP HOLDING INC., *et al.,*[1]	Case No. 25-11446 (MFW)
Debtors.	(Jointly Administered)
	Obj. Deadline: August 14, 2026 at 4:00 p.m. (ET) **Hearing Date: September 3, 2026 at 11:30 a.m. (ET)**

NOTICE OF FINAL APPLICATION OF ISLANDDUNDON LLC, FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM AUGUST 20, 2025 THROUGH MARCH 31, 2026

PLEASE TAKE NOTICE that on July 24, 2026, IslandDundon LLC, financial advisor to the Official Committee of Unsecured Creditors appointed in the above-referenced bankruptcy cases (the "Committee"), pursuant to the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, and (II) Granting Related Relief* [Docket No. 132], filed its final application ("Application") seeking allowance of fees in the amount of $643,528.00 and reimbursement of expenses in the amount of $139.68 for the final period from August 20, 2025 through March 31, 2026 with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that if you object to the relief sought by the Application, you are required to file a response to the Application, on or before **August 14, 2026 at 4:00 p.m. (ET)**. At the same time, you must also serve a copy of the response upon Committee's undersigned counsel.

PLEASE TAKE FURTHER NOTICE that a hearing to consider the Application will be held on **September 3, 2026 at 11:30 a.m. (ET)** before the Honorable Mary F. Walrath, in the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 5th Floor Courtroom No. 4, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN ALL FEES AND EXPENSES REQUESTED IN THE APPLICATION, INCLUDING ANY 20% HOLDBACK, MAY BE PAID PURSUANT TO THE INTERIM COMPENSATION ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

[1] The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

Dated: July 24, 2026

MORRIS JAMES LLP

/s/ Eric J. Monzo

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Counsel to the Official Committee of Unsecured Creditors

EXHIBIT A

Compensation By Category – Final Compensation Period

	First Interim		Second Interim		Third Interim		Total	
Project Category	**Total Fees**	**Total Billed Hours**	**Total Fees**	**Total Billed Hours**	**Total Fees**	**Total Billed Hours**	**Total Fees**	**Total Billed Hours**
Business Analysis	$303,770.50	399.70	$54,741.00	60.20	$9,216.00	12.50	$367,727.50	472.40
Case Administration	$20,285.50	43.70	--	--	$130.00	0.20	$20,415.50	43.90
Claims Analysis	$12,231.00	16.80	$7,894.00	10.20	$65.00	0.10	$20,190.00	27.10
Committee Member/Professional Meetings & Communications	$69,847.50	78.80	$21,787.00	22.70	$2,551.00	2.50	$94,185.50	104.00
Debtor Professional and Client Meeting	$16,764.00	21.70	$130.00	0.20	--	--	$16,894.00	21.90
Exit and Post-Effective Date Planning	--	--	--	--	$260.00	0.40	$260.00	0.40
Investigations	$3,840.00	4.00	$2,289.00	2.10	--	--	$6,129.00	6.10
Other Professionals' Retention and Fee Applications	$2,090.00	2.50	--	--	--	--	$2,090.00	2.50
Plan and Disclosure Statement	$6,648.00	7.20	$15,827.00	17.90	$4,594.00	4.80	$27,069.00	29.90
Retention and Fee Applications	$15,633.00	20.70	$10,895.00	15.50	$7,682.00	10.60	$34,210.00	46.80
Sales Process	$52,177.50	63.30	$2,180.00	2.00	--	--	$54,357.50	65.30
Total	**$503,287.00**	**658.40**	**$115,743.00**	**130.80**	**$24,498.00**	**31.10**	**$643,528.00**	**820.30**

Timekeeper Summary – Final Compensation Period

			First Interim		Second Interim		Third Interim		Total	
Professional	**Position**	**Hourly Billing Rate**	**Total Billed Hours**	**Total Fees**	**Total Billed Hours**	**Total Fees**	**Total Billed Hours**	**Total Fees**	**Total Billed Hours**	**Total Fees**
Peter Hurwitz	Principal	$1,090.00	85.70	$93,413.00	37.60	$40,984.00	7.90	$8,611.00	131.20	$143,008.00
Joshua Nahas	Managing Director	$960.00	166.30	$159,648.00	48.60	$46,656.00	5.70	$5,472.00	220.60	$211,776.00
Steven Landgraber	Managing Director	$960.00	27.80	$26,160.00	--	--	--	--	27.80	$26,160.00
Scott Woods	Senior Director	$850.00	30.30	$25,287.50	--	--	--	--	30.30	$25,287.50
Christopher Podesfinski	Associate Director	$650.00	215.50	$140,075.00	40.00	$26,000.00	14.30	$9,295.00	269.80	$175,370.00
Irene Byun	Senior Associate	$495.00	82.30	$40,738.50	3.40	$1,683.00	--	--	85.70	$42,421.50
Eric Markes	Senior Associate	$495.00	2.00	$990.00	--	--	--	--	2.00	$990.00
Ty Chung	Associate	$350.00	48.50	$16,975.00	1.20	$420.00	3.20	$1,120.00	52.90	$18,515.00
Total			**658.40**	**$503,287.00**	**130.80**	**$115,743.00**	**31.10**	**$24,498.00**	**820.30**	**$643,528.00**

EXHIBIT B

Summary of Expenses – Final Compensation Period

Professional	Date	Category	Description	Amount
Steven Landgraber / Scott Woods	9/10/2025	Transportation	Transportation to Mirage site visit	$30.99
Steven Landgraber / Scott Woods	9/10/2025	Transportation	Transportation from Mirage site visit	$108.69
Total				**$139.68**

Note: No expenses were incurred during the second or third interim application periods.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AGDP HOLDING INC., *et al.,*[1]	Case No. 25-11446 (MFW)
Debtors.	(Jointly Administered)

DECLARATION OF PETER HURWITZ IN SUPPORT OF FINAL APPLICATION OF ISLANDDUNDON LLC, FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, OR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM AUGUST 20, 2025 THROUGH MARCH 31, 2026

I, Peter Hurwitz, after being sworn according to law, deposes and says:

1. I am a principal at the firm of IslandDundon LLC ("IslandDundon"), financial advisor to the Official Committee of Unsecured Creditors (the "Committee").

2. I have read the foregoing *Final Application of IslandDundon LLC, Financial advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from August 20, 2025 through March 31, 2026* and know the contents thereof. The same contents are true to the best of my knowledge, except as to matters therein alleged to be upon information and belief, and as to those matters, I believe them to be true. I have personally performed many of the services rendered by IslandDundon and am thoroughly familiar with all other work performed on behalf of the Committee by the professionals in IslandDundon.

[1] The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

3. In accordance with Rule 2016(a) of the Federal Rules of Bankruptcy Procedure and Section 504 of the Title 11, United States Code, no agreement or understanding exists between IslandDundon and any other person for the sharing of compensation to be received in connection with the above-captioned case.

4. I have reviewed the requirements of Local Rule 2016-1 of the United States Bankruptcy Court for the District of Delaware, and to the best of my knowledge, information and belief, this Application complies with Local Rule 2016-1.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: July 24, 2026

/s/ Peter Hurwitz
Peter Hurwitz

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AGDP HOLDING INC., *et al.,*[1]	Case No. 25-11446 (MFW)
Debtors.	(Jointly Administered)

CERTIFICATE OF SERVICE

I hereby certify that on this 24th day of July, 2026, I caused to be filed with the Court electronically, and I caused to be served a true and correct copy of the *Final Application of IslandDundon LLC, Financial advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from August 20, 2025 through March 31, 2026* upon the parties that are registered to receive notice via the Court's CM/ECF notification system, and an additional service was competed via electronic mail or first class mail on the parties listed on the attached service list.

/s/ Eric J. Monzo
Eric J. Monzo (DE Bar No. 5214)

[1] The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

Service List

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Administrative agent and collateral agent under the Prepetition Financing Agreement and the DIP

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