IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AGDP HOLDING INC., *et al.,*[1]	Case No. 25-11446 (MFW)
Debtors.	(Jointly Administered)
	Obj. Deadline: August 14, 2026 at 4:00 p.m. (ET) **Hearing Date: September 3, 2026 at 11:30 a.m. (ET)**

SUMMARY OF FINAL APPLICATION OF MORRIS JAMES LLP, CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM AUGUST 20, 2025 THROUGH MARCH 31, 2026

Name of Applicant	Morris James LLP ("Morris James")
Authorized to provide professional services to:	Official Committee of Unsecured Creditors of AGDP holding Inc., *et al*.
Date of retention order:	October 1, 2025, effective as of August 20, 2025
Final period for which compensation and reimbursement sought:	August 20, 2025 through March 31, 2026[2]
Compensation sought as actual, reasonable, and necessary:	$345,824.50
Expense reimbursement sought as actual, reasonable, and necessary:	$2,007.66

This is a(n): ___ monthly ___ interim _X_ final

[1] The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

[2] Pursuant to Section II.B of the *Second Amended Joint Chapter 11 Plan of Liquidation for AGDP Holding Inc. And Its Affiliated Debtors* [Docket No. 583], professional fee requests for compensation for services rendered or reimbursement of expenses incurred shall be after the petition date though and including the confirmation date, February 12, 2026.

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Previous Applications:

Monthly Fee Application Filing Date & Docket No.	Period Covered	Total Fees Requested	Total Expenses Requested	CNO Filing Date & Docket No.	Amount of Fees Authorized to be Paid	Amount of Expenses Authorized to be Paid
10/22/2025 [D.I. 357]	August 20, 2025 – September 30, 2025	$144,093.50	$693.02	11/6/2025 [D.I. 409]	$144,093.50	$693.02
11/10/2025 [D.I. 420]	October 1, 2025 – October 31, 2025	$79,772.00	$187.63	11/25/2025 [D.I. 449]	$79,772.00	$187.63
12/11/2025 [D.I. 474]	November 1, 2025 – November 30, 2025	$23,404.50	$875.14	12/29/2025 [D.I. 512]	$18,723.60	$875.14
2/24/2026 [D.I. 609]	December 1, 2025 – January 31, 2026	$67,730.00	$99.63	3/11/2026 [D.I. 629]	$67,730.00	$99.63
4/13/2026 [D.I. 661]	February 1, 2026 – March 31, 2026	$30,824.50	$152.24	4/28/2026 [D.I. 679]	$30,824.50	$152.24
TOTALS		**$345,824.50**	**$2,007.66**		**$345,824.50** [3]	**$2,007.66**

[3] As permitted under the confirmed Plan, Morris James also incurred $21,132.50 in fees for services rendered and $59.64 in expenses for the period from April 1, 2026 through the effective date under the Plan on June 9, 2026, which payment is pending from the Professional Fee Reserves (as defined in the Plan) maintained at Verita Global LLC.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AGDP HOLDING INC., *et al.,*[1]	Case No. 25-11446 (MFW)
Debtors.	(Jointly Administered)
	Obj. Deadline: August 14, 2026 at 4:00 p.m. (ET) **Hearing Date: September 3, 2026 at 11:30 a.m. (ET)**

FINAL APPLICATION OF MORRIS JAMES LLP, CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM AUGUST 20, 2025 THROUGH MARCH 31, 2026

Morris James LLP ("Morris James"), co-counsel to the Official Committee of Unsecured Creditors (the "Committee") of AGDP Holding Inc., *et al*., the above-captioned Debtors (the "Debtors"), hereby submits its *Final Application of Morris James LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from August 20, 2025 through March 31, 2026* (the "Application") for entry of an order pursuant to section 331 of title 11 of the United States Code, 11 U.S.C. §§101 et seq, as amended (the "Bankruptcy Code") for allowance of compensation in the amount of $345,824.50 and reimbursement of expenses in the amount of $2,007.66 for the period August 20, 2025 through March 31, 2026[2] (the "Final Compensation Period"), in support thereof, Morris James respectfully represents as follows:

[1] The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

[2] Pursuant to Section II.B of the *Second Amended Joint Chapter 11 Plan of Liquidation for AGDP Holding Inc. And Its Affiliated Debtors* [Docket No.583] (the "Plan") requests for compensation for services rendered or reimbursement of expenses incurred shall be after the petition date though and including the confirmation date, February 12, 2026.

JURISDICTION AND VENUE

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §1334. This is a core proceeding pursuant to 28 U.S.C. §157(b)(2)(A) and (B).

2. Venue of this proceeding and this Application is proper in this District pursuant to 28 U.S.C. §§1408 and 1409.

3. The statutory predicate for the relief sought herein is sections 1103 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

BACKGROUND

4. On August 4, 2025, (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (collectively the "Chapter 11 Cases"). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b).

5. The Debtors have continued in the possession of its property and has continued to operate and manage its business as Debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the Chapter 11 Cases.

6. On August 18, 2025, the United States Trustee for the District of Delaware (the "United States Trustee") filed its *Notice of Appointment* [Docket No. 73] of the seven (7) member Committee pursuant to section 1102(a)(1) of the Bankruptcy Code. On August 19, 2025, the Committee selected Orrick, Herrington & Sutcliffe LLP as its lead counsel. On August 20, 2025, Morris James was selected as its Delaware counsel and IslandDundon LLC was selected as the Committee's financial advisor.

7. On August 21, 2025, the Debtors filed its *Motion for Entry of an Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of*

Professionals, and (II) Granting Related Relief (the "Interim Compensation Motion") [Docket No. 90], and on September 2, 2025, the Court entered an Order approving the Interim Compensation Motion (the "Interim Compensation Order") [Docket No. 132].

8. On September 15, 2025, the Committee filed the *Application for Entry of an Order Authorizing the Retention and Employment of Morris James LLP as Co-Counsel to the Official Committee of Unsecured Creditors Effective as of August 20, 2025* (the "Retention Application") [Docket No 193]. On October 1, 2025, the Court entered an order approving the Retention Application, effective as of August 20, 2025 [Docket No. 257].

9. On February 12, 2026, the Court entered the *Findings of Fact, Conclusions of Law, and Order Approving the Disclosure Statement on a Final Basis and Confirming the Joint Chapter 11 Plan of Liquidation for AGDP Holding Inc. and Its Affiliated Debtors* [Docket No. 589] confirming the Plan. On June 9, 2026, the Plan went effective. See *Notice of (I) Entry of Confirmation Order, (II) Occurrence of Effective Date, and (III) Related Bar Dates* [Docket No. 722].

SERVICES PROVIDED BY MORRIS JAMES

10. Since its retention, Morris James, in its capacity as co-counsel to the Committee, undertook, the following:

- Provided legal advice and assistance to the Committee in its consultation with the Debtors relative to the Debtors' administration of its reorganization and the Chapter 11 Cases;

- Reviewed and analyzed all applications, motions, orders, statements of operations, and schedules filed with the Court by the Debtors or third parties, advised the Committee as to their propriety, and after consultation with the Committee, took appropriate action;

- Prepared necessary applications, motions, responses, answers, orders, reports, and other legal papers on behalf of the Committee;

- Represented the Committee at hearings held before the Court and communicated with the Committee regarding the issues raised, as well as the decisions of the Court; and

- Performed such other legal services to the Committee in connection with the prosecution of the Chapter 11 Cases as are necessary and appropriate.

11. The total sum due to Morris James for professional services rendered on behalf of the Committee for the Final Compensation Period $345,824.50. A chart detailing the fees during the Compensation Period, by professional and by category during the Final Compensation Period, by each professional and paraprofessional at Morris James is attached as **Exhibit A**.

12. Morris James submits that the professional services it rendered on behalf of the Debtors during this time were both reasonable and necessary.

13. Morris James incurred $2,007.66 of expenses during the Final Compensation Period. A chart detailing the specific disbursements is attached hereto as **Exhibit B**.

14. In accordance with the United States Trustee Large Case Fee Guidelines ("Fee Guidelines"), Morris James has attached the Answers to Questions C.5 of the Fee Guidelines, Customary and Comparable Compensation Disclosures and the Budget and Staffing Plan as **Exhibit C**.

15. The undersigned hereby attests that he has reviewed the requirements of Local Rule 2016-1, and this Application conforms to such requirements, including that travel time was not billed at more than half rate and copying charges were only $0.10 per page.

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WHEREFORE, Morris James hereby requests pursuant to the procedures allowed in the Interim Compensation Order: (i) approval of allowance and payment on an final basis, of Morris James' compensation necessary and valuable professional services rendered to the Committee in the sum of $345,824.50 and reimbursement of expenses in the sum of $2,007.66 for the period August 20, 2025 through and including March 31, 2026; (ii) payment of any 20% holdback that was withheld from payment under the monthly fee application; and (iii) such other and further relief as is just and proper.

Dated: July 24, 2026

MORRIS JAMES LLP

/s/ Eric J. Monzo

Eric J. Monzo (DE Bar No. 5214)
3205 Avenue North Blvd., Suite 100
Wilmington, DE 19803
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Facsimile: (302) 571-1750
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Counsel to the Official Committee of Unsecured Creditors

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AGDP HOLDING INC., *et al.,*[1]	Case No. 25-11446 (MFW)
Debtors.	(Jointly Administered)
	Obj. Deadline: August 14, 2026 at 4:00 p.m. (ET) **Hearing Date: September 3, 2026 at 11:30 a.m. (ET)**

NOTICE OF FINAL APPLICATION OF MORRIS JAMES LLP, CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM AUGUST 20, 2025 THROUGH MARCH 31, 2026

PLEASE TAKE NOTICE that on July 24, 2026, Morris James LLP, co-counsel to the Official Committee of Unsecured Creditors appointed in the above-referenced bankruptcy cases (the "Committee"), pursuant to the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, and (II) Granting Related Relief* [Docket No. 132], filed its final application ("Application") seeking allowance of fees in the amount of $345,824.50 and reimbursement of expenses in the amount of $2,007.66 for the final period from August 20, 2025 through March 31, 2026 with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that if you object to the relief sought by the Application, you are required to file a response to the Application, on or before **August 14, 2026 at 4:00 p.m. (ET)**. At the same time, you must also serve a copy of the response upon Committee's undersigned counsel.

PLEASE TAKE FURTHER NOTICE that a hearing to consider the Application will be held on **September 3, 2026 at 11:30 a.m. (ET)** before the Honorable Mary F. Walrath, in the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 5th Floor Courtroom No. 4, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN ALL FEES AND EXPENSES REQUESTED IN THE APPLICATION, INCLUDING ANY 20% HOLDBACK, MAY BE PAID PURSUANT TO THE INTERIM COMPENSATION ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

[1] The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

Dated: July 24, 2026

MORRIS JAMES LLP

/s/ Eric J. Monzo

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-and-

ORRICK, HERRINGTON & SUTCLIFFE LLP
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Nicholas Poli (admitted *pro hac vice*)
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Counsel to the Official Committee of Unsecured Creditors

EXHIBIT A

Compensation By Category – Final Compensation Period

	First Interim Application		Second Interim Application		Third Interim Application		Total	
	Hours	**Amount**	**Hours**	**Amount**	**Hours**	**Amount**	**Hours**	**Amount**
B110 Case Administration	75.20	$50,432.00	21.10	$16,054.50	4.40	$2,730.00	**100.70**	**$69,216.50**
B130 Asset Disposition	7.20	$5,884.50	-	-	-	-	**7.20**	**$5,884.50**
B140 Relief from Stay/Adequate Protection Proceedings	0.40	$362.00	0.30	$307.50	-	-	**0.70**	**$669.50**
B150 Meetings/Communications with Committee and/or Creditors	36.70	$29,147.50	14.80	$13,419.50	4.20	$3,832.00	**55.70**	**$46,399.00**
B160 Retention Applications (MJ)	11.70	$5,397.50	0.50	$192.50	-	-	**12.20**	**$5,590.00**
B165 Retention Applications (Others)	19.60	$12,314.50	0.90	$579.00	-	-	**20.50**	**$12,893.50**
B170 Fee Applications (MJ)	7.10	$3,349.00	11.70	$6,484.50	9.70	$5,592.50	**28.50**	**$15,426.00**
B175 Fee Applications (Others)	14.10	$10,269.00	19.30	$11,767.00	14.60	$9,445.00	**48.00**	**$31,481.00**
B185 Assumption/Rejection of Leases and Contracts	1.80	$1,137.00	0.50	$308.50	0.20	$205.00	**2.50**	**$1,650.50**
B190 Other Contested Matters (excluding assumption/rejection motions)	108.10	$78,274.00	-	-	-	-	**108.10**	**$78,274.00**
B196 Litigation	0.30	$127.50	2.90	$2,333.50	-	-	**3.20**	**$2,461.00**
B220 Employee Benefits/Pensions	0.60	$543.00	-	-	-	-	**0.60**	**$543.00**
B230 Financing/Cash Collateral	21.30	$16,130.00	0.20	$205.00	-	-	**21.50**	**$16,335.00**
B310 Claims Administration and Objections	0.50	$452.50	1.80	$1,229.00	-	-	**2.30**	**$1,681.50**
B320 Plan and Disclosure Statement	6.40	$5,002.50	50.80	$37,494.00	9.40	$7,756.50	**66.60**	**$50,253.00**
B430A Court Hearings: Attendance and Preparation	5.70	$5,043.00	0.80	$760.00	1.80	$1,263.50	**8.30**	**$7,066.50**
Total	**316.70**	**$223,865.50**	**125.60**	**$91,134.50**	**44.30**	**$30,824.50**	**486.60**	**$345,824.50**

Timekeeper Summary – Final Compensation Period

		First Monthly Application		Second Interim Application		Third Interim Application		Total	
Timekeeper	**Position**	**Hours**	**Amount**	**Hours**	**Amount**	**Hours**	**Amount**	**Hours**	**Amount**
Eric J. Monzo	Member of the Delaware Bar since 2008; Partner in Bankruptcy Department since 2014	70.70	$63,983.50	24.00	$23,580.00	4.60	$4,715.00	**99.30**	**$92,278.50**
Brya M. Keilson	Member of the Delaware Bar since 2005[8]	134.00	$113,900.00	52.30	$46,915.00	17.60	$16,280.00	**203.90**	**$177,095.00**
Jason S. Levin	Member of the Delaware Bar since 2017; Associate in Bankruptcy Department since 2020	12.80	$6,720.00	4.00	$2,222.50	3.20	$1,792.00	**20.00**	**$10,734.50**
Siena B. Cerra	Member of the Delaware Bar since 2023[9]	26.30	$11,177.50	2.00	$862.50	0.20	$90.00	**28.50**	**$12,130.00**
Samantha L. Rodriguez	Member of the Delaware Bar since 2025; Associate in Bankruptcy Department since 2025	1.20	$480.00	-	-	-	-	**1.20**	**$480.00**
Stephanie A. Lisko	Paralegal in Bankruptcy Department since 2020	29.30	$11,280.50	10.70	$4,403.50	2.80	$1,190.00	**42.80**	**$16,874.00**
Douglas J. Depta	Paralegal in Bankruptcy Department since 2020	37.00	$14,245.00	22.90	$9,028.50	15.30	$6,502.50	**75.20**	**$29,776.00**
Jessica M. O'Connor	Paralegal in Bankruptcy Department since 2025	5.40	$2,079.00	9.70	$4,122.50	0.60	$255.00	**15.70**	**$6,456.50**
Total		**316.70**	**$223,865.50**	**125.60**	**$91,134.50**	**44.30**	**$30,824.50**	**486.60**	**$345,824.50**

[8] Effective May 20, 2026, Ms. Keilson is no longer with the firm.
[9] Effective July 16, 2026, Ms. Cerra is no longer with the firm.

EXHIBIT B

Summary of Expenses – Final Compensation Period

	First Interim Application	Second Interim Application	Third Interim Application	Total
Postage	$130.75	$8.47	$28.54	**$167.76**
Reproduction	$323.60	$25.10	$58.90	**$407.60**
USDC Fees (PHV)	$250.00	-	-	**$250.00**
Reliable (Transcript)	$69.60	$852.60	$19.80	**$942.00**
Westlaw	$30.23	-	-	**$30.23**
Pacer	$57.50	$88.60	-	**$146.10**
Innovative Driven	$18.97	-	-	**$18.97**
BenchIQ	-	-	$45.00	**$45.00**
TOTAL:	**$880.65**	**$974.77**	**$152.24**	**$2,007.66**

EXHIBIT C

BUDGET

PROJECT CATEGORY	ESTIMATED HOURS	ESTIMATED FEES
Asset Analysis and Recovery		
Asset Disposition	25	$15,000
Assumption and Rejection of Leases and Contracts	10	$4,500
Avoidance Action Analysis		
Budgeting (Case)		
Business Operations		
Case Administration	140	$95,000
Claims Administration and Objections	10	$4,500
Corporate Governance and Board Matters		
Court Hearings: Attendance and Preparation	20	$17,000
Employee Benefits and Pensions	5	$2,500
Employment and Fee Applications	125	$70,000
Employment and Fee Application Objections		
Financing and Cash Collateral	30	$22,000
Litigation		
Meetings and Communications with Creditors	75	$60,000
Non-Working Travel		
Other Contested Matters (excluding assumption/rejection motions)	125	$100,000
Plan and Disclosure Statement	65	$50,000
Real Estate		
Relief from Stay and Adequate Protection	10	$4,500
Reporting		
Tax		
Valuation		
TOTAL	**640**	**$445,000**

STAFFING PLAN

CATEGORY OF TIMEKEEPER	NUMBER OF TIMEKEEPERS EXPECTED TO WORK ON THE MATTER DURING THE BUDGET PERIOD	AVERAGE HOURLY RATE
Sr./Equity Partner/Shareholder	2	$926.25
Jr./Non-equity/Income Partner		
Counsel		
Sr. Associate (7 or more years since first admission)	1	$542.50
Associate (4-6 years since first admission)		
Jr. Associate (1- 3 years since first admission)	2	$425.00
Staff Attorney		
Contract Attorney		
Paralegal	3	$405.00
Law Clerk		
Case Manager		

ANSWERS TO QUESTIONS SET FORTH IN ¶ C.5 OF THE APPX. B GUIDELINES

Question	Answer
Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period? If so, please explain.	No.
If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client?	No.
Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?	No.
Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? (This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application.). If so, please quantify by hours and fees.	No.
Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.	No.
If the fee application includes any rate increases since retention: Did your client review and approve those rate increases in advance? Did your client agree when retaining the law firm to accept all future rate increases? If not, did you inform your client that they need not agree to modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11-458?	The Application includes the Morris James' standard yearly rate increases for 2026. Morris James' hourly rates are consistent with the rates charged by other firms rendering comparable services. Morris James filed the *Notice of Annual Rate Increase of Morris James LLP* with the Court [Docket No.489].

CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES

Morris James' hourly rates for bankruptcy services are comparable or less than the hourly rates charged in complex chapter 11 cases by comparably skilled bankruptcy attorneys. In addition, Morris James' hourly rates for bankruptcy services are comparable to the rates charged by the firm, and by comparably skilled practitioners in other firms, for complex corporate and litigation matters, whether in court or otherwise, regardless of whether a fee application is required.

Category of Timekeeper (as maintained by the Firm)	Blended Hourly Rate[1]		
	Billed firm-wide other than for bankruptcy and personal injury for April 1, 2025 through March 31, 2026[2]	Billed for Morris James' National Practices other than bankruptcy only for April 1, 2025 through March 31, 2026[3]	Billed Through Final Period
Partner	$817.12	$904.26	$888.44
Associate[4]	$436.02	$460.36	$469.71
Paralegal	$296.16	$327.46	$397.21
Aggregate:	**$606.37**	**$707.45**	**$710.70**

[1] Consistent with ¶ C.3 of the Appendix B Guidelines, the blended hourly rates set forth herein are calculated by dividing the dollar value of hours billed by the number of hours billed for the relevant timekeepers during the applicable time period. The data for the "preceding year" is based on information from Morris James' financial information for the period of April 1, 2025 through March 31, 2026.

[2] Please note that this column does not include the rates of the firm's personal injury attorneys, each of whom bill on a contingency basis.

[3] This column does not include Morris James' "local practices" (e.g., labor law, matrimonial, medical malpractice, real estate, and tax and estates).

[4] The "associate" category of timekeepers also includes senior counsel.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AGDP HOLDING INC., *et al.,*[1]	Case No. 25-11446 (MFW)
Debtors.	(Jointly Administered)

DECLARATION OF ERIC J. MONZO IN SUPPORT OF FINAL APPLICATION OF MORRIS JAMES LLP, CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM AUGUST 20, 2025 THROUGH MARCH 31, 2026

STATE OF DELAWARE :
: SS
COUNTY OF NEW CASTLE :

I, Eric J. Monzo, after being sworn according to law, deposes and says:

1. I am a partner at the firm of Morris James LLP ("Morris James"), co-counsel to the Official Committee of Unsecured Creditors (the "Committee").

2. I have read the foregoing *Final Application of Morris James LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from August 20, 2025 through March 31, 2026* and know the contents thereof. The same contents are true to the best of my knowledge, except as to matters therein alleged to be upon information and belief, and as to those matters, I believe them to be true. I have personally performed many of the legal services rendered by Morris James and

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am thoroughly familiar with all other work performed on behalf of the Committee by the attorneys and paraprofessionals in Morris James.

3. In accordance with Rule 2016(a) of the Federal Rules of Bankruptcy Procedure and Section 504 of the Title 11, United States Code, no agreement or understanding exists between Morris James and any other person for the sharing of compensation to be received in connection with the above-captioned case.

4. I have reviewed the requirements of Local Rule 2016-1 of the United States Bankruptcy Court for the District of Delaware, and to the best of my knowledge, information and belief, this Application complies with Local Rule 2016-1.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: July 24, 2026

/s/ Eric J. Monzo
Eric J. Monzo (DE Bar No. 5214)

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AGDP HOLDING INC., *et al.,*[1]	Case No. 25-11446 (MFW)
Debtors.	(Jointly Administered)

CERTIFICATE OF SERVICE

I hereby certify that on this 24th day of July, 2026, I caused to be filed with the Court electronically, and I caused to be served a true and correct copy of the *Final Application of Morris James LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from August 20, 2025 through March 31, 2026* upon the parties that are registered to receive notice via the Court's CM/ECF notification system, and an additional service was competed via electronic mail or first class mail on the parties listed on the attached service list.

/s/ Eric J. Monzo
Eric J. Monzo (DE Bar No. 5214)

[1] The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

Service List

AGDP Holdings INC.
Attn: General Counsel
140 Stewart Ave
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Debtors

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Administrative agent and collateral agent under the Prepetition Financing Agreement and the DIP

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United States Trustee