IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AGDP HOLDING INC., *et al.,*[1]	Case No. 25-11446 (MFW)
Debtors.	(Jointly Administered)
	Obj. Deadline: August 14, 2026 at 4:00 p.m. (ET) **Hearing Date: September 3, 2026 at 11:30 a.m. (ET)**

SUMMARY OF FINAL APPLICATION OF ORRICK, HERRINGTON & SUTCLIFFE LLP, CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM AUGUST 19, 2025 THROUGH FEBRUARY 28, 2026

Name of Applicant	Orrick, Herrington & Sutcliffe LLP ("Orrick")
Authorized to provide professional services to:	Official Committee of Unsecured Creditors of AGDP Holding Inc., *et al*.
Date of retention order:	October 1, 2025, effective as of August 19, 2025
Final period for which compensation and reimbursement sought:	August 19, 2025 through February 28, 2026[2]
Compensation sought as actual, reasonable, and necessary:	$2,282,754.59
Expense reimbursement sought as actual, reasonable, and necessary:	$18,954.37

This is a(n): ___ monthly ___ interim _X_ final

[1] The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

[2] Pursuant to Section II.B of the *Second Amended Joint Chapter 11 Plan of Liquidation for AGDP Holding Inc. And Its Affiliated Debtors* [Docket No. 583] (the "Plan"), professional fee requests for compensation for services rendered or reimbursement of expenses incurred shall be after the petition date, August 4, 2025, though and including the confirmation date, February 12, 2026.

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Previous Applications:

Monthly Fee Application Filing Date & Docket No.	Period Covered	Total Fees Requested (at 100%)	Total Expenses Requested (at 100%)	CNO Filing Date & Docket No.	Amount of Fees Authorized to be Paid	Amount of Expenses Authorized to be Paid (at 100%)
(First) 10/22/2025 [D.I. 356]	Aug. 19, 2025 – Sept. 30, 2025	$1,355,092.32[3]	$15,595.06	11/6/2025 [D.I. 407]	$1,355,092.32	$15,595.06
(Second) 11/10/2025 [D.I. 419]	Oct. 1, 2025 – Oct. 31, 2025	$405,906.17	$3,310.07	11/25/2025 [D.I. 447]	$405,906.17	$3,310.07
(Third) 12/11/2025 [D.I. 473]	Nov. 1, 2025 – Nov. 30, 2025	$82,241.55	$0.00	12/29/2025 [D.I. 511]	$82,241.55	$0.00
(Fourth) 1/30/2026 [D.I. 567]	Dec. 1, 2025 – Dec. 31, 2025	$46,670.40	$49.24	2/18/2026 [D.I. 593]	$46,670.40	$49.24
(Fifth) 2/24/2026 [D.I. 608]	Jan. 1, 2026 – Jan. 31, 2026	$276,008.85	$0.00	3/11/2026 [D.I. 628]	$276,008.85	$0.00
(Sixth) 4/2/2026 [D.I. 658]	Feb. 1, 2026 – Feb. 28, 2026	$88,375.50	$0.00	4/17/2026 [D.I. 664]	$88,375.50	$0.00
(Seventh) 5/14/2026 [D.I. 694]	Feb. 1, 2026 – Feb. 12, 2026	$28,459.80	$0.00	5/29/2026 [D.I. 717]	$$28,459.80	$0.00
TOTALS		**$2,282,754.59**	**$18,954.37**		**$2,282,754.59[4]**	**$18,954.37**

[3] In Orrick's first monthly application for compensation and reimbursement of expenses [Docket No. 356] (the "First Monthly Application"), Orrick originally requested fees for the period covered in the amount of $1,429,319.70. For the reasons explained in Orrick's first interim application for compensation and reimbursement of expenses submitted on November 10, 2025 [Docket No. 422] (the "First Interim Application"), Orrick voluntarily reduced its fees under the First Monthly Application by $74,227.38. Such reduction is reflected above.

[4] As permitted under the confirmed Plan, Orrick also incurred $265,254.75 in fees for services rendered and $24.50 in expenses after the confirmation date on February 12, 2026 through the effective date under the Plan on June 9, 2026, which were paid from the Professional Fee Reserves (as defined in the Plan) maintained at Verita Global LLC.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AGDP HOLDING INC., *et al.,*[1]	Case No. 25-11446 (MFW)
Debtors.	(Jointly Administered)
	Obj. Deadline: August 14, 2026 at 4:00 p.m. (ET) **Hearing Date: September 3, 2026 at 11:30 a.m. (ET)**

FINAL APPLICATION OF ORRICK, HERRINGTON & SUTCLIFFE LLP, CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM AUGUST 19, 2025 THROUGH FEBRUARY 28, 2026

Orrick, Herrington & Sutcliffe LLP ("Orrick"), co-counsel to the Official Committee of Unsecured Creditors (the "Committee") of AGDP Holding Inc., *et al*., the above-captioned Debtors (the "Debtors"), hereby submits its *Final Application of Orrick, Herrington & Sutcliffe LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from August 19, 2025 through February 28, 2026* (the "Application") for entry of an order pursuant to section 331 of title 11 of the United States Code, 11 U.S.C. §§101 et seq, as amended (the "Bankruptcy Code") for allowance of compensation in the amount of $2,282,754.59 and reimbursement of expenses in the amount of $18,984.37 for the period August 19, 2025 through February 28, 2026[2] (the "Final Compensation Period"), in support thereof, Orrick respectfully represents as follows:

[1] The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

[2] Pursuant to Section II.B of the *Second Amended Joint Chapter 11 Plan of Liquidation for AGDP Holding Inc. And Its Affiliated Debtors* [Docket No.583] (the "Plan") requests for compensation for services rendered or reimbursement of expenses incurred shall be after the petition date, August 4, 2025 (the "Petition Date"), though and including the confirmation date, February 12, 2026.

JURISDICTION AND VENUE

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §1334. This is a core proceeding pursuant to 28 U.S.C. §157(b)(2)(A) and (B).

2. Venue of this proceeding and this Application is proper in this District pursuant to 28 U.S.C. §§1408 and 1409.

3. The statutory predicates for the relief sought herein are sections 1103 and 331 of the Bankruptcy Code, rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (as amended, the "Local Rules").

BACKGROUND

4. On the Petition Date, the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (collectively the "Chapter 11 Cases"). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b).

5. On August 18, 2025, the United States Trustee for the District of Delaware (the "United States Trustee") filed its *Notice of Appointment* [Docket No. 73] of the seven (7) member Committee pursuant to section 1102(a)(1) of the Bankruptcy Code. On August 19, 2025, the Committee selected Orrick as its lead counsel. On August 20, 2025, Morris James was selected as its Delaware counsel and IslandDundon LLC was selected as the Committee's financial advisor.

6. On August 21, 2025, the Debtors filed their *Motion for Entry of an Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, and (II) Granting Related Relief* (the "Interim Compensation Motion") [Docket No. 90], and on September 2, 2025, the Court entered an Order approving the Interim Compensation Motion (the "Interim Compensation Order") [Docket No. 132].

7. On September 15, 2025, the Committee filed the *Application of the Official Committee of Unsecured Creditors for an Order Authorizing and Approving the Employment and Retention of Orrick, Herrington & Sutcliffe LLP as Counsel, Effective as of August 19, 2025* (the "Retention Application") [Docket No 192]. On October 1, 2025, the Court entered an order approving the Retention Application, effective as of August 19, 2025 [Docket No. 256] (the "Retention Order").

8. On February 12, 2026, the Court entered the *Findings of Fact, Conclusions of Law, and Order Approving the Disclosure Statement on a Final Basis and Confirming the Joint Chapter 11 Plan of Liquidation for AGDP Holding Inc. and Its Affiliated Debtors* [Docket No. 589] (the "Confirmation Order") confirming the Plan. On June 9, 2026, the Plan went effective. *See Notice of (I) Entry of Confirmation Order, (II) Occurrence of Effective Date, and (III) Related Bar Dates* [Docket No. 722].

SERVICES PROVIDED BY ORRICK

9. Since its retention, Orrick, in its capacity as co-counsel to the Committee, undertook the following:

- Advised the Committee with respect to its rights, powers and duties in these cases;
- Assisted, advised, and represented the Committee in analyzing the Debtors' assets and liabilities, including analyzing the claims of the Debtors' creditors and the Debtors' capital structure and negotiating with holders of claims and equity interests;
- Assisted and advised the Committee regarding the proposed sale of the Debtors' assets, including issues concerning any potential competing bidders and the auction process;
- Attended meetings and negotiated with the representatives of the Debtors;

- Assisted and advised the Committee in its examination and analysis of the conduct of the Debtors' affairs;

- Assisted the Committee in the review, analysis, and negotiation of the Debtors' proposed chapter 11 plan and assisted the Committee in the review, analysis, and negotiation of the disclosure statements accompanying such plan;

- Investigated and determined the value of the Debtors' unencumbered assets;

- Analyzed and negotiated the budget and monitored the Debtors' financial performance in chapter 11;

- Assisted and advised the Committee with respect to its communications with the general unsecured creditor body regarding significant matters in these cases;

- Reviewed and analyzed the work product of the Debtors' management and advisors and reported to the Committee;

- Took necessary actions to protect and preserve the interests of unsecured creditors, including, without limitation, the prosecution of actions on its behalf, negotiations concerning all litigation in which the Debtors are involved, and review and analysis of all claims filed against the Debtors' estates;

- Prepared and filed on behalf of the Committee all necessary motions, applications, answers, memoranda of law, orders, reports and papers in support of positions taken by the Committee;

- Appeared, as appropriate, in matters heard by this Court to protect the interests of the Committee;

- Reviewed and analyzed discovery documents provided by the Debtors and other parties in interest in connection with the Committee's investigations;

- Performed such other legal services in these cases as were required and deemed to be in the interests of the Committee and unsecured creditors in accordance with the Committee's powers and duties as set forth in the Bankruptcy Code; and

- Advised and assisted with respect to other matters as the Committee may request from time to time, in each case without duplication of the services of Morris James LLP or any other Committee professional.

10. The total sum due to Orrick for professional services rendered on behalf of the Committee for the Final Compensation Period $2,282,754.59. A chart detailing the fees during the Compensation Period, by professional and by category during the Final Compensation Period, by each professional and paraprofessional at Orrick is attached as **Exhibit A**.

11. Orrick submits that the professional services it rendered on behalf of the Debtors during this time were both reasonable and necessary.

12. Orrick incurred $18,954.37 of expenses during the Final Compensation Period. A chart detailing the specific disbursements is attached hereto as **Exhibit B**.

13. In accordance with the United States Trustee Large Case Fee Guidelines ("Fee Guidelines"), Orrick has attached the Answers to Questions C.5 of the Fee Guidelines, Customary and Comparable Compensation Disclosures and the Budget and Staffing Plan as **Exhibit C**.

14. The undersigned hereby attests that he has reviewed the requirements of Local Rule 2016-1, and this Application conforms to such requirements, including that travel time was not billed at more than half rate and copying charges were only $0.10 per page.

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WHEREFORE, Orrick hereby requests pursuant to the procedures allowed in the Interim Compensation Order and the Plan as confirmed by the Confirmation Order: (i) approval of allowance and payment on a final basis, of Orrick's compensation necessary and valuable professional services rendered to the Committee in the sum of $2,282,754.59 and reimbursement of expenses in the sum of $18,954.37 for the period August 19, 2025 through and including February 28, 2026; (ii) payment of any unpaid portion of such fees and expenses (including any unpaid holdback that was withheld from payment under the monthly fee applications); and (iii) such other and further relief as is just and proper.

Dated: July 24, 2026

ORRICK, HERRINGTON & SUTCLIFFE LLP

/s/ Mark Franke

Mark Franke (admitted *pro hac vice*)
Nicholas Poli (admitted *pro hac vice*)
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Counsel to the Official Committee of Unsecured Creditors

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AGDP HOLDING INC., *et al.,*[1]	Case No. 25-11446 (MFW)
Debtors.	(Jointly Administered)
	Obj. Deadline: August 14, 2026 at 4:00 p.m. (ET) **Hearing Date: September 3, 2026 at 11:30 a.m. (ET)**

NOTICE OF FINAL APPLICATION OF ORRICK, HERRINGTON & SUTCLIFFE LLP, CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM AUGUST 19, 2025 THROUGH FEBRUARY 28, 2026

PLEASE TAKE NOTICE that on July 24, 2026, Orrick, Herrington & Sutcliffe LLP, co-counsel to the Official Committee of Unsecured Creditors appointed in the above-referenced bankruptcy cases (the "Committee"), pursuant to the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, and (II) Granting Related Relief* [Docket No. 132] and the *Findings of Fact, Conclusions of Law, and Order Approving the Disclosure Statement on a Final Basis and Confirming the Joint Chapter 11 Plan of Liquidation for AGDP Holding Inc. and Its Affiliated Debtors* [Docket No. 589] confirming the *Second Amended Joint Chapter 11 Plan of Liquidation for AGDP Holding Inc. And Its Affiliated Debtors* [Docket No. 583], filed its final application ("Application") seeking allowance of fees in the amount of $2,282,754.59 and reimbursement of expenses in the amount of $18,954.37 for the final period from August 19, 2025 through February 28, 2026 with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that if you object to the relief sought by the Application, you are required to file a response to the Application, on or before **August 14, 2026 at 4:00 p.m. (ET)**. At the same time, you must also serve a copy of the response upon Committee's undersigned counsel.

PLEASE TAKE FURTHER NOTICE that a hearing to consider the Application will be held on **September 3, 2026 at 11:30 a.m. (ET)** before the Honorable Mary F. Walrath, in the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 5th Floor Courtroom No. 4, Wilmington, Delaware 19801.

[1] The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN ALL FEES AND EXPENSES REQUESTED IN THE APPLICATION, INCLUDING ANY UNPAID HOLDBACK, MAY BE PAID PURSUANT TO THE INTERIM COMPENSATION ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

Dated: July 24, 2026

MORRIS JAMES LLP

/s/ Eric J. Monzo

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-and-

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Counsel to the Official Committee of Unsecured Creditors

EXHIBIT A

Compensation By Category – Final Compensation Period

	First Interim Application		Second Interim Application		Third Interim Application		Total	
	Hours	**Amount**	**Hours**	**Amount**	**Hours**	**Amount**	**Hours**	**Amount**
Asset Sales	265.20	$329,654.11	0.00	$0.00	0.50	$711.00	**265.70**	**$330,365.11**
Asset Valuation	0.00	$0.00	0.00	$0.00	0.00	$0.00	**0.00**	**$0.00**
Automatic Stay Issues	0.50	$657.00	0.00	$0.00	0.00	$0.00	**0.50**	**$657.00**
Business Operations & Related Motions	20.10	$25,334.10	0.00	$0.00	0.00	$0.00	**20.10**	**$25,334.10**
Case Administration	112.00	$126,709.48	1.40	$1,147.05	0.00	$0.00	**113.40**	**$127,856.53**
Case Strategy	157.50	$198,108.55	2.90	$3,846.60	0.00	$0.00	**160.40**	**$201,955.15**
Cash Management & Intercompany Issues	0.90	$1,150.20	0.00	$0.00	0.00	$0.00	**0.90**	**$1,150.20**
Claims Administration & Objections	0.00	$0.00	0.00	$0.00	0.00	$0.00	**0.00**	**$0.00**
Committee Meetings & Communications	77.70	$91,323.44	17.40	$23,085.00	0.50	$733.50	**95.60**	**$115,141.94**
Corporate, Securities and Regulatory Issues	51.40	$71,239.05	142.10	$199,286.10	67.80	$96,397.65	**261.30**	**$366,922.80**
Creditor Communications	1.80	$2,322.00	0.00	$0.00	0.00	$0.00	**1.80**	**$2.322.00**
Executory Contracts & Unexpired Leases	0.00	$0.00	0.00	$0.00	0.00	$0.00	**0.00**	**$0.00**
Exclusivity, Plan & Disclosure Statement	54.80	$71,084.70	92.30	$124,220.70	8.70	$12,762.90	**155.80**	**$208,068.30**
Financing & Cash Collateral	243.00	$289,026.40	0.50	$657.00	0.00	$0.00	**243.50**	**$289,683.40**
Hearings	41.70	$54,338.85	0.40	$546.30	1.00	$1,422.00	**43.10**	**$56,307.15**

	First Interim Application		Second Interim Application		Third Interim Application		Total	
	Hours	**Amount**	**Hours**	**Amount**	**Hours**	**Amount**	**Hours**	**Amount**
Investigations – Lenders	349.20	$305,523.47	11.00	$14,252.40	0.00	$0.00	**360.2**	**$319,775.87**
Investigations – Non-Lenders	0.40	$511.20	0.00	$0.00	0.00	$0.00	**0.40**	**$511.20**
Non-working Travel[9]	2.00	$1,314.00	0.00	$0.00	0.00	$0.00	**2.00**	**$1,314.00**
Other Litigation	176.90	$134,583.30	14.60	$20,218.95	0.00	$0.00	**191.50**	**$154,802.25**
Professional Retention & Fee Applications	30.60	$38,543.40	11.30	$14,477.40	3.50	$4,808.25	**45.40**	**$57,829.05**
Reports, Schedules & Statements	2.20	$2,829.60	0.00	$0.00	0.00	$0.00	**2.20**	**$2,829.60**
Tax Issues	7.10	$12,556.35	1.80	$3,183.30	0.00	$0.00	**8.90**	**$15,739.65**
US Trustee Issues	3.40	$4,189.29	0.00	$0.00	0.00	$0.00	**3.40**	**$4,189.29**
Total (Discount Applied)	**1,598.40**	**$1,760,998.49**	**295.70[10]**	**$404,920.80**	**82.00[11]**	**$116,835.30**	**1,976.10**	**$2,282,754.59**

[9] Non-working travel is billed at one-half hourly rate for attorneys that billed hours to this category.

[10] Excludes 29.80 hours spent on this matter by Lenni Elias.

[11] Excludes 8.40 hours spent on this matter by Lenni Elias.

Timekeeper Summary – Final Compensation Period

		First Interim Application		Second Interim Application		Third Interim Application		Total	
Timekeeper	**Position**[12]	**Hours**	**Amount**	**Hours**	**Amount**	**Hours**	**Amount**	**Hours**	**Amount**
John Narducci	Partner (joined 2006); Admitted to NY Bar 6/05/1989; Tax	7.10	$12,556.35	1.80	$3,183.30	0.00	$0.00	**8.90**	**$15,739.65**
Marsha Mogilevich	Partner (joined 2021); Admitted to NY Bar 4/30/2012; Capital Markets	26.00	$38,844.00	15.50	$23,157.00	0.00	$0.00	**41.50**	**$62,001.00**
Laura Bagarella	Partner (joined 2024); Admitted to NY Bar 1/21/2010; Compensation and Benefits	3.50	$4,898.25	0.00	$0.00	0.00	$0.00	**3.50**	**$4,898.25**
Spencer G. Cohen	Partner (joined 2012); Admitted to NY Bar 4/30/2014; M&A and Private Equity	15.30	$20,792.70	0.80	$1,087.20	0.00	$0.00	**16.10**	**$21,879.90**
David Litterine-Kaufman	Partner (joined 2016); Admitted to NY Bar 3/26/2008; Restructuring	1.10	$1,524.60	0.00	$0.00	0.00	$0.00	**1.10**	**$1,524.60**
Nicholas A. Poli	Partner (joined 2023); Admitted to NY Bar 3/12/2015; Financial & Securities Litigation	59.30	$79,521.30	7.10	$10,958.85	0.00	$0.00	**66.40**	**$90,480.15**
Meredith L. Price Dawson	Partner (joined 2016); Admitted to NY Bar 1/18/2018 and NJ Bar 12/15/2017; Banking & Finance	4.60	$6,085.80	0.00	$0.00	0.00	$0.00	**4.60**	**$6,085.80**
Max M. Hyatt	Partner (joined 2019); Admitted to CA Bar 12/2/2016; M&A and Private Equity	19.70	$24,644.70	0.00	$0.00	1.00	$1,449.00	**20.70**	**$26,093.70**

[12] Use of contract attorney services is subject to the terms of the Court's Retention Order approving Orrick's retention concerning contract attorneys, and the rates of contract attorneys set forth in this Application reflect the same hourly rate that Orrick pays such contract attorneys.

		First Interim Application		Second Interim Application		Third Interim Application		Total	
Timekeeper	**Position**[12]	**Hours**	**Amount**	**Hours**	**Amount**	**Hours**	**Amount**	**Hours**	**Amount**
Mark Franke	Counsel (joined 2023); Admitted to NY Bar 2/26/2014 and MA Bar 7/27/2020; Restructuring	229.80	$301,957.20	110.30	$157,786.20	29.50	$43,276.50	**369.60**	**$503,019.90**
Brandon Batzel	Senior Associate (joined 2023); Admitted to NY Bar 6/27/2016; Restructuring	338.60	$432,730.80	103.90	$140,473.80	19.70	$28,013.40	**462.20**	**$601,218.00**
Ari Roytenberg	Senior Associate (joined 2024); Admitted to NY Bar 9/18/2017; Financial & Securities Litigation	134.40	$171,763.20	8.50	$12,087.00	0.00	$0.00	**142.90**	**$183,850.20**
Michael Trentin	Senior Associate (joined 2023); Admitted to NY Bar 8/17/2017 and NJ Bar 3/21/2016; Restructuring	104.90	$128,397.60	0.00	$0.00	0.00	$0.00	**104.90**	**$128,397.60**
Nick Sabatino	Senior Associate (joined 2017); Admitted to CA Bar 12/13/2019 and NV Bar 9/16/2021; Restructuring	206.70	$248,350.05	0.00	$0.00	0.00	$0.00	**206.70**	**$248,350.05**
Diane Mokoro	Senior Associate (joined 2024); Admitted to NY Bar 5/14/2018; Banking & Finance	0.00	$0.00	0.00	$0.00	30.30	$42,132.15	**30.30**	**$42,132.15**
Jenna M. Busche	Managing Associate (joined 2024); Admitted to NY Bar 1/14/2019; Restructuring	163.30	$182,242.80	30.90	$40,134.60	0.00	$0.00	**194.20**	**$222,377.40**
Jacob Herz	Managing Associate (joined 2025); Admitted to NY Bar 10/26/2015; Restructuring	0.00	$0.00	0.00	$0.00	1.50	$1,964.25	**1.50**	**$1,964.25**
Matthew Fechik	Career Associate (joined 2010); Admitted to PA Bar 9/16/2009 and WV Bar 3/07/2018; Restructuring	7.30	$6,898.50	0.00	$0.00	0.00	$0.00	**7.30**	**$6,898.50**

		First Interim Application		Second Interim Application		Third Interim Application		Total	
Timekeeper	**Position**[12]	**Hours**	**Amount**	**Hours**	**Amount**	**Hours**	**Amount**	**Hours**	**Amount**
Andrew Nisco (On and after 10/8/2025)[13]	Associate (joined 2025); Admitted to DC Bar 12/18/2024 and NY Bar 3/9/2026; Financial & Securities Litigation	8.90	$7,969.96	15.20	$15,116.40	0.00	$0.00	**24.10**	**$23,086.36**
Mark Franke – Non-Working Travel	Counsel (joined 2023); Admitted to NY Bar 2/26/2014 and MA Bar 7/27/2020; Restructuring	2.00	$1,314.00	0.00	$0.00	0.00	$0.00	**2.00**	**$1,314.00**
Cory C. Castillo	Senior Paralegal – Litigation General (joined 2014)	37.20	$20,255.40	0.90	$490.05	0.00	$0.00	**38.10**	**$20,745.45**
J.R. R. Yanchak	Business Research Manager (joined 2006)	0.00	$0.00	0.80	$446.40	0.00	$0.00	**0.80**	**$446.40**
Lisa N. Huynh	Research Specialist (joined 2025)	1.40	$699.30	0.00	$0.00	0.00	$0.00	**1.40**	**$699.30**
Bianca Randall	Research Specialist (joined 2024)	0.40	$199.80	0.00	$0.00	0.00	$0.00	**0.40**	**$199.80**
Amy R. Summer	Research Specialist (joined 2024)	0.30	$149.85	0.00	$0.00	0.00	$0.00	**0.30**	**$149.85**
Peggy Johnson	Project Attorney (joined 2025); Admitted to Il Bar 12/02/2003; Analytics	14.70	$6,151.95	0.00	$0.00	0.00	$0.00	**14.70**	**$6,151.95**
Lorenzo V. Lista	Project Attorney (joined 2015); Admitted to PA Bar 5/11/2012; Analytics	2.70	$1,129.95	0.00	$0.00	0.00	$0.00	**2.70**	**$1,129.95**

[13] As explained in Orrick's First Interim Application, on the date thereof, Orrick attorneys responsible for this matter were informed that Andrew Nisco was employed directly by Orrick as a full-time Associate as of October 8, 2026 and his hourly rate on and after such date reflects the rate that Orrick charges for Associates of his current level of seniority with the 10% discount that Orrick agreed to provide for this representation.

		First Interim Application		Second Interim Application		Third Interim Application		Total	
Timekeeper	**Position**[12]	**Hours**	**Amount**	**Hours**	**Amount**	**Hours**	**Amount**	**Hours**	**Amount**
Jarrad Smith	Project Attorney (joined 2021); Admitted to NC Bar 8/28/2009; Analytics	1.10	$460.35	0.00	$0.00	0.00	$0.00	**1.10**	**$460.35**
Christian E. Hakim	Project Attorney (joined 2021); Admitted to PA Bar 2/15/2019; Analytics	42.30	$15,228.00	0.00	$0.00	0.00	$0.00	**42.30**	**$15,228.00**
Andrew Nisco (Prior to 10/8/2025)[14]	Orrick Fellow – Contract Attorney (joined 2025); Admitted to DC Bar 12/18/2024 and NY Bar 3/9/2026; Financial & Securities Litigation	150.60	$42,538.48[15]	0.00	$0.00	0.00	$0.00	**150.60**	**$42,538.48**
Will P. Kovalick	Project Support Specialist (joined 2021)	15.00	$3,645.00	0.00	$0.00	0.00	$0.00	**15.00**	**$3,645.00**
Jonathon R. Mann	Project Support Specialist (joined 2024)	0.20	$48.60	0.00	$0.00	0.00	$0.00	**0.20**	**$48.60**
Lenni Elias[16]	Orrick Fellow – Contract Attorney (joined 2025); Admitted to NY Bar 6/17/2026; Restructuring	0.00	N/A	29.80	N/A	8.40	N/A	**38.20**	**N/A**

[14] Reflects voluntary reduction of $74,227.38 and correction of Andrew Nisco's rate and position prior to October 8, 2025.

[15] As explained in Orrick's First Interim Application, prior to October 8, 2025, Andrew Nisco was engaged through Orrick's partnership with legal service provider Legal Innovators with an "at cost" rate of $282.46 per hour. As required by the Court's Retention Order, Orrick has not charged a markup in this Application with respect to fees billed by Andrew Nisco prior to October 8, 2025 (the start date of Andrew's employment by Orrick as an Associate).

[16] Lenni Elias was engaged through Orrick's partnership with legal service provider Legal Innovators during the Final Compensation Period. Under this program, Orrick pays Legal Innovators fees for a fixed period for providing new associate prospects to Orrick, after which Orrick may decide to employ such new associate prospects directly. Notwithstanding that Orrick is permitted to bill for contract attorneys at its "at cost" rate under the Court's Retention Order, Orrick has voluntarily made the decision not to charge the estate any fees for the hours that Lenni Elias spent working on this matter, and Orrick has included the number of hours here solely for the purpose of full disclosure. Orrick reserves all rights to charge fees for contract attorneys "at cost" in other bankruptcy cases in which it is engaged.

		First Interim Application		Second Interim Application		Third Interim Application		Total	
Timekeeper	**Position**[12]	**Hours**	**Amount**	**Hours**	**Amount**	**Hours**	**Amount**	**Hours**	**Amount**
Total		**1,598.40**	**$1,760,998.49**	**295.70**[17]	**$404,920.80**	**82.00**[18]	**$116,835.30**	**1,976.10**	**$2,282,754.59**

[17] Excludes 29.80 hours spent on this matter by Lenni Elias.

[18] Excludes 8.40 hours spent on this matter by Lenni Elias.

EXHIBIT B

Summary of Expenses – Final Compensation Period

	First Interim Application	Second Interim Application	Third Interim Application	Total
Deposition binders	$1,924.00	$0.00	$0.00	**$1,924.00**
Deposition transcripts	$14,823.27	$0.00	$0.00	**$14,823.27**
Business meals	$602.48	$0.00	$0.00	**$602.48**
Airfare	$495.97	$0.00	$0.00	**$495.97**
Taxis	$584.01	$49.24	$0.00	**$633.25**
E-Discovery Vendor	$297.00	$0.00	$0.00	**$297.00**
PACER/CourtDrive	$118.40	$0.00	$0.00	**$118.40**
Internet, wifi	$60.00	$0.00	$0.00	**$60.00**
TOTAL:	**$18,905.13**	**$49.24**	**$0.00**	**$18,954.37**

EXHIBIT C-1

BUDGET

PROJECT CATEGORY	ESTIMATED HOURS	ESTIMATED FEES
Asset Sales	260.80	$300,000.00
Asset Valuation	0.00	$0.00
Automatic Stay Issues	0.00	$0.00
Business Operations & Related Motions	21.70	$25,000.00
Case Administration	91.20	$105,000.00
Case Strategy	178.20	$205,000.00
Cash Management & Intercompany Issues	0.00	$0.00
Claims Administration & Objections	0.00	$0.00
Committee Meetings & Communications	87.90	$101,424.82
Corporate, Securities & Regulatory Issues	294.10	$353,365.14
Creditor Communications	4.30	$5,000.00
Executory Contracts & Unexpired Leases	0.00	$0.00
Exclusivity, Plan & Disclosure Statement	232.30	$271,372.31
Financing & Cash Collateral	265.10	$305,000.00
Hearings	52.80	$62,124.10
Investigations – Lenders	278.20	$320,000.00
Investigations – Non-Lenders	0.00	$0.00
Non-working Travel[1]	4.30	$5,000.00
Other Litigation	104.30	$120,000.00
Professional Retention & Fee Applications	66.50	$79,248.21
Reports, Schedules & Statements	4.30	$5,000.00
Tax Issues	18.0	$22,124.10
U.S. Trustee Issues	4.30	$5,000.00
TOTAL	**1,968.30**	**$2,289,658.68**

[1] Non-working travel is billed at one-half hourly rate for attorneys that billed hours to this category.

EXHIBIT C-2

STAFFING PLAN

CATEGORY OF TIMEKEEPER	NUMBER OF TIMEKEEPERS EXPECTED TO WORK ON THE MATTER DURING THE BUDGET PERIOD (AUG. 2025-FEB. 2026)	NUMBER OF TIMEKEEPERS ACTUALLY WORKED ON THE MATTER DURING THE BUDGET PERIOD (AUG. 2025-FEB. 2026)	2025 AVERAGE HOURLY RATE[2]	2026 AVERAGE HOURLY RATE[3]
Partner	6	8	$1,438.71	$1,496.25
Counsel	1	1	$1,314.00	$1,467.00
Associate[4]	10	14	$900.38	$1,308.00
Paraprofessional	3	7	$421.50	$558.00
Contract Attorney	1	2[5]	$282.46	N/A
Total	**21**	**34**	**$925.96**	**$1,286.55**

[2] Average hourly rates calculated by adding all applicable timekeepers' individual hourly rates during the Final Compensation Period for the year 2025 as of December 31, 2025 and dividing this sum by the total number of applicable timekeepers that billed hours during such period (reflects Orrick professionals' and paraprofessionals' hourly rates discounted by 10% but ignoring the one-half hourly rate used for non-working travel).

[3] Average hourly rates calculated by adding all applicable timekeepers' individual hourly rates during the Final Compensation Period for the year 2026 as of the end of the Final Confirmation Period and dividing this sum by the total number of applicable timekeepers that billed hours during such period (reflects Orrick professionals' and paraprofessionals' hourly rates discounted by 10% but ignoring the one-half hourly rate used for non-working travel).

[4] Project attorneys included in Associates category for purposes of this Exhibit C-2.

[5] As explained above, Orrick has voluntarily made the decision not to charge the estate any fees for the hours that Lenni Elias spent working on this matter, and Orrick has disclosed her participation in the matter solely for the purpose of full disclosure.

EXHIBIT C-3

CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES[6]

Category of Timekeeper	2025 Blended hourly in comparable practice areas	2025 Blended hourly Firm-wide	Final Compensation Period Blended Rate (Aug.-Dec. 2025)	2026 Blended Hourly Rates in Comparable Practice Areas	2026 Blended hourly rates firm-wide	Final Compensation Period Blended Rate (Jan.-Feb. 2026)
Partner	$1,660.00	$1,665.00	$1,419.63	$1,835.00	$1,840.00	$1,531.83
Counsel	$1,400.00	$1,425.00	$1,308.91	$1,550.00	$1,575.00	$1,467.00
Associate	$1,155.00	$1,145.00	$1,225.32	$1,280.00	$1,270.00	$1,352.89
Contract Attorney[7]	$1,035.00	$565.00	$282.46	$1,160.00	$1,160.00	N/A
Paraprofessional	$565.00	$500.00	$460.07	$625.00	$625.00	$558.00
Project Attorneys	$430.00	$430.00	$377.80	$510.00	$510.00	N/A
Total	**$1,260.00**	**$1,145.00**	**$1,114.40**	**$1,395.00**	**$1,270.00**	**$1,402.01**

[6] Certain rates contained in Exhibit C-3 have changed since Orrick filed its First Interim Application due to changes in internal employee/contractor role classifications.

[7] The rates shown for Orrick's blended hourly rates for contract attorneys in comparable practice areas and firm-wide reflect markups that Orrick typically will charge in matters that do not involve Orrick's engagement by official committees, debtors, or other estate fiduciaries pursuant to the requirements of the Bankruptcy Code and the Bankruptcy Rules. For the avoidance of doubt, Orrick has not charged a markup for the use of any contract attorneys in these cases as set forth in the Retention Order.

ANSWERS TO QUESTIONS SET FORTH IN ¶ C.5 OF THE APPX. B GUIDELINES

Question	Answer
Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period? If so, please explain.	Yes. Orrick provided a 10% discount off of its hourly rates to the Committee for all Orrick attorneys and paraprofessionals in this matter.
If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client?	The fees sought in this Application are not more than 10% higher than the amount budgeted for the Final Compensation Period.
Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?	No.
Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? (This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application.). If so, please quantify by hours and fees.	Except in connection with making reasonable efforts to comply with the U.S. Trustee Guidelines, this Application does not include time spent reviewing invoices.
Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.	No.
If the fee application includes any rate increases since retention: Did your client review and approve those rate increases in advance? Did your client agree when retaining the law firm to accept all future rate increases? If not, did you inform your client that they need not agree to modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11-458?	The hourly rates of Orrick associates and paraprofessionals vary by level of seniority, and those hourly rates based on seniority are subject to annual increase, which the Committee agreed to in connection with Orrick's Retention Application. Orrick did not request that the client accept all future rate increases.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AGDP HOLDING INC., *et al.,*[1]	Case No. 25-11446 (MFW)
Debtors.	(Jointly Administered)

DECLARATION OF MARK FRANKE
IN SUPPORT OF FINAL APPLICATION OF
ORRICK, HERRINGTON & SUTCLIFFE LLP, CO-COUNSEL
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM AUGUST 19, 2025 THROUGH FEBRUARY 28, 2026

I, Mark Franke, after being sworn according to law, deposes and says:

1. I am Of Counsel at the firm Orrick, Herrington & Sutcliffe LLP ("Orrick"), co-counsel to the Official Committee of Unsecured Creditors (the "Committee").

2. I have read the foregoing *Final Application of Orrick, Herrington & Sutcliffe LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from August 19, 2025 through February 28, 2026* and know the contents thereof. The same contents are true to the best of my knowledge, except as to matters therein alleged to be upon information and belief, and as to those matters, I believe them to be true. I have personally performed many of the legal services rendered by Orrick and am thoroughly familiar with all other work performed on behalf of the Committee by the attorneys and paraprofessionals at Orrick.

[1] The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

3. In accordance with Bankruptcy Rule 2016(a) and section 504 of the Bankruptcy Code, no agreement or understanding exists between Orrick and any other person for the sharing of compensation to be received in connection with the above-captioned cases.

4. I have reviewed the requirements of Local Rule 2016-1 and to the best of my knowledge, information, and belief, this Application complies with Local Rule 2016-1.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: July 24, 2026

/s/ Mark Franke
Mark Franke (admitted *pro hac vice*)

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AGDP HOLDING INC., *et al.,*[1]	Case No. 25-11446 (MFW)
Debtors.	(Jointly Administered)

CERTIFICATE OF SERVICE

I hereby certify that on this 24th day of July, 2026, I caused to be filed with the Court electronically, and I caused to be served a true and correct copy of the *Final Application of Orrick, Herrington & Sutcliffe LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from August 19, 2025 through February 28, 2026* upon the parties that are registered to receive notice via the Court's CM/ECF notification system, and an additional service was completed via electronic mail or first class mail on the parties listed on the attached service list.

/s/ Eric J. Monzo
Eric J. Monzo (DE Bar No. 5214)

[1] The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

Service List

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Administrative agent and collateral agent under the Prepetition Financing Agreement and the DIP

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