UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In Re. AG Management Pool LLC § Case No. 25-11445
§
§ Lead Case No. 25-11446
Debtor(s) §

☒ Jointly Administered

# Monthly Operating Report

Chapter 11

Reporting Period Ended: 06/09/2026 Petition Date: 08/04/2025

Months Pending: 10 Industry Classification: 7 1 1 3

Reporting Method: Accrual Basis ○ Cash Basis ◉

Debtor's Full-Time Employees (current): 0

Debtor's Full-Time Employees (as of date of order for relief): 0

**Supporting Documentation** (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- ☒ Statement of cash receipts and disbursements
- ☒ Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- ☒ Statement of operations (profit or loss statement)
- ☐ Accounts receivable aging
- ☐ Postpetition liabilities aging
- ☐ Statement of capital assets
- ☐ Schedule of payments to professionals
- ☐ Schedule of payments to insiders
- ☐ All bank statements and bank reconciliations for the reporting period
- ☐ Description of the assets sold or transferred and the terms of the sale or transfer

/s/ S. Alexander Faris
Signature of Responsible Party

07/21/2026
Date

S. Alexander Faris
Printed Name of Responsible Party

Rodney Square, 1000 North King Street Wilmington, DE 19801
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefo
1320.4(a)(2) applies.

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Debtor's Name AG Management Pool LLC Case No. 25-11445

| Part 1: Cash Receipts and Disbursements | | Current Month | Cumulative |
|---|---|---|---|
| a. | Cash balance beginning of month | $0 | |
| b. | Total receipts (net of transfers between accounts) | $0 | $0 |
| c. | Total disbursements (net of transfers between accounts) | $0 | $0 |
| d. | Cash balance end of month (a+b-c) | $0 | |
| e. | Disbursements made by third party for the benefit of the estate | $0 | $0 |
| f. | Total disbursements for quarterly fee calculation (c+e) | $0 | $0 |

| Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.) | | Current Month |
|---|---|---|
| a. | Accounts receivable (total net of allowance) | $0 |
| b. | Accounts receivable over 90 days outstanding (net of allowance) | $0 |
| c. | Inventory (Book ○ Market ○ Other ◉ (attach explanation)) | $0 |
| d | Total current assets | $0 |
| e. | Total assets | $0 |
| f. | Postpetition payables (excluding taxes) | $34,282,652 |
| g. | Postpetition payables past due (excluding taxes) | $0 |
| h. | Postpetition taxes payable | $0 |
| i. | Postpetition taxes past due | $0 |
| j. | Total postpetition debt (f+h) | $34,282,652 |
| k. | Prepetition secured debt | $155,603,662 |
| l. | Prepetition priority debt | $0 |
| m. | Prepetition unsecured debt | $0 |
| n. | Total liabilities (debt) (j+k+l+m) | $189,886,314 |
| o. | Ending equity/net worth (e-n) | $-189,886,314 |

| Part 3: Assets Sold or Transferred | | Current Month | Cumulative |
|---|---|---|---|
| a. | Total cash sales price for assets sold/transferred outside the ordinary course of business | $0 | $0 |
| b. | Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business | $0 | $0 |
| c. | Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) | $0 | $0 |

| Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) | | Current Month | Cumulative |
|---|---|---|---|
| a. | Gross income/sales (net of returns and allowances) | $0 | |
| b. | Cost of goods sold (inclusive of depreciation, if applicable) | $0 | |
| c. | Gross profit (a-b) | $0 | |
| d. | Selling expenses | $0 | |
| e. | General and administrative expenses | $0 | |
| f. | Other expenses | $0 | |
| g. | Depreciation and/or amortization (not included in 4b) | $0 | |
| h. | Interest | $0 | |
| i. | Taxes (local, state, and federal) | $0 | |
| j. | Reorganization items | $0 | |
| k. | Profit (loss) | $0 | $0 |

Debtor's Name AG Management Pool LLC Case No. 25-11445

**Part 5: Professional Fees and Expenses**

| | | | | Approved Current Month | Approved Cumulative | Paid Current Month | Paid Cumulative |
|---|---|---|---|---|---|---|---|
| a. | Debtor's professional fees & expenses (bankruptcy) *Aggregate Total* | | | | | | |
| | *Itemized Breakdown by Firm* | | | | | | |
| | | Firm Name | Role | | | | |
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Debtor's Name AG Management Pool LLC Case No. 25-11445

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| | | | | Approved Current Month | Approved Cumulative | Paid Current Month | Paid Cumulative |
|---|---|---|---|---|---|---|---|
| b. | Debtor's professional fees & expenses (nonbankruptcy) *Aggregate Total* | | | | | | |
| | *Itemized Breakdown by Firm* | | | | | | |
| | | Firm Name | Role | | | | |
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Debtor's Name AG Management Pool LLC Case No. 25-11445

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| c. | All professional fees and expenses (debtor & committees) | | | | | | |

| Part 6: Postpetition Taxes | | Current Month | Cumulative |
|---|---|---|---|
| a. | Postpetition income taxes accrued (local, state, and federal) | $0 | $0 |
| b. | Postpetition income taxes paid (local, state, and federal) | $0 | $0 |
| c. | Postpetition employer payroll taxes accrued | $0 | $0 |
| d. | Postpetition employer payroll taxes paid | $0 | $0 |
| e. | Postpetition property taxes paid | $0 | $0 |
| f. | Postpetition other taxes accrued (local, state, and federal) | $0 | $0 |
| g. | Postpetition other taxes paid (local, state, and federal) | $0 | $0 |

**Part 7: Questionnaire - During this reporting period:**

| | | | | | |
|---|---|---|---|---|---|
| a. | Were any payments made on prepetition debt? (if yes, see Instructions) | | Yes ○ | No ◉ | |
| b. | Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) | | Yes ○ | No ◉ | |
| c. | Were any payments made to or on behalf of insiders? | | Yes ○ | No ◉ | |
| d. | Are you current on postpetition tax return filings? | | Yes ◉ | No ○ | |
| e. | Are you current on postpetition estimated tax payments? | | Yes ◉ | No ○ | |
| f. | Were all trust fund taxes remitted on a current basis? | | Yes ◉ | No ○ | |
| g. | Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) | | Yes ○ | No ◉ | |
| h. | Were all payments made to or on behalf of professionals approved by the court? | | Yes ○ | No ○ | N/A ◉ |
| i. | Do you have: | Worker's compensation insurance? | Yes ◉ | No ○ | |
| | | If yes, are your premiums current? | Yes ◉ | No ○ | N/A ○ (if no, see Instructions) |
| | | Casualty/property insurance? | Yes ◉ | No ○ | |
| | | If yes, are your premiums current? | Yes ◉ | No ○ | N/A ○ (if no, see Instructions) |
| | | General liability insurance? | Yes ◉ | No ○ | |
| | | If yes, are your premiums current? | Yes ◉ | No ○ | N/A ○ (if no, see Instructions) |
| j. | Has a plan of reorganization been filed with the court? | | Yes ◉ | No ○ | |
| k. | Has a disclosure statement been filed with the court? | | Yes ◉ | No ○ | |
| l. | Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? | | Yes ◉ | No ○ | |

Debtor's Name AG Management Pool LLC Case No. 25-11445

**Part 8: Individual Chapter 11 Debtors (Only)**

| | | |
|---|---|---|
| a. | Gross income (receipts) from salary and wages | $0 |
| b. | Gross income (receipts) from self-employment | $0 |
| c. | Gross income from all other sources | $0 |
| d. | Total income in the reporting period (a+b+c) | $0 |
| e. | Payroll deductions | $0 |
| f. | Self-employment related expenses | $0 |
| g. | Living expenses | $0 |
| h. | All other expenses | $0 |
| i. | Total expenses in the reporting period (e+f+g+h) | $0 |
| j. | Difference between total income and total expenses (d-i) | $0 |
| k. | List the total amount of all postpetition debts that are past due | $0 |
| l. | Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? | Yes ○ No ◉ |
| m. | If yes, have you made all Domestic Support Obligation payments? | Yes ○ No ○ N/A ◉ |

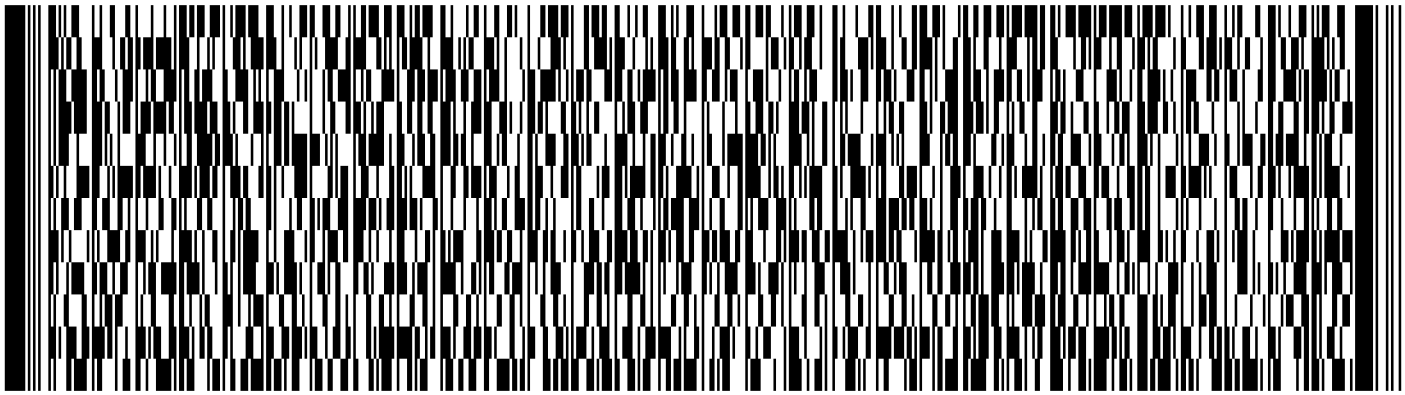
**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

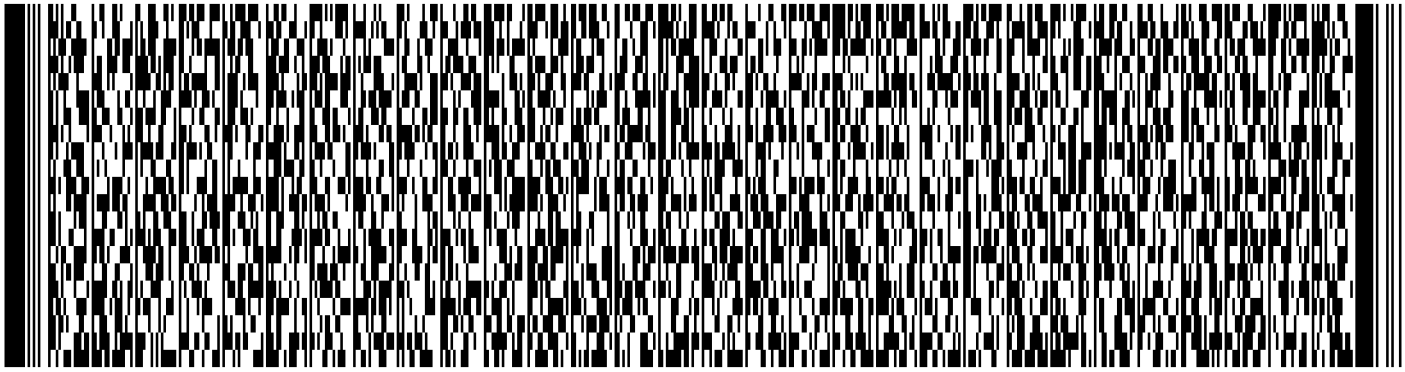
**I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.**

| | |
|---|---|
| /s/ Hooman Yazhari | Hooman Yazhari |
| Signature of Responsible Party | Printed Name of Responsible Party |
| Solely in his Capacity as Plan Administrator | 07/21/2026 |
| Title | Date |

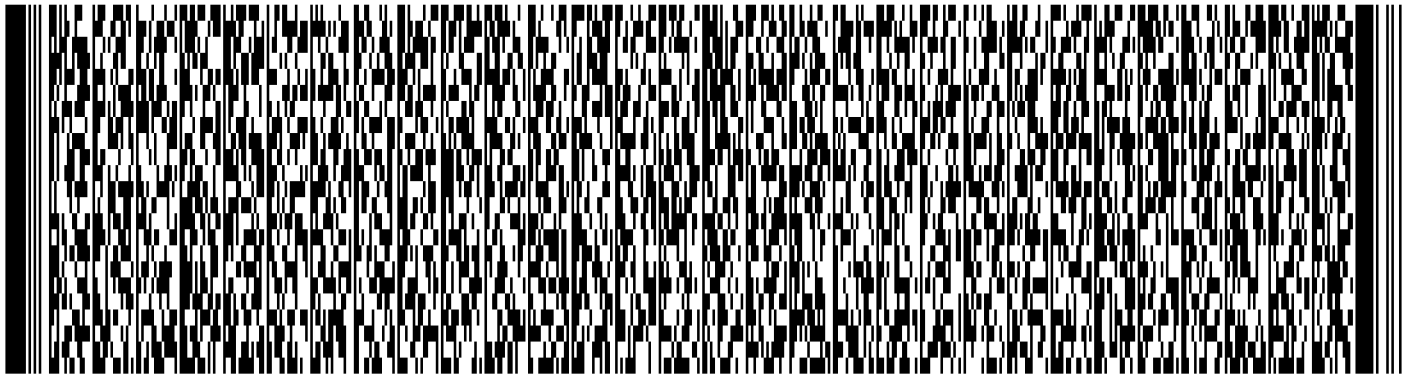
Debtor's Name AG Management Pool LLC Case No. 25-11445



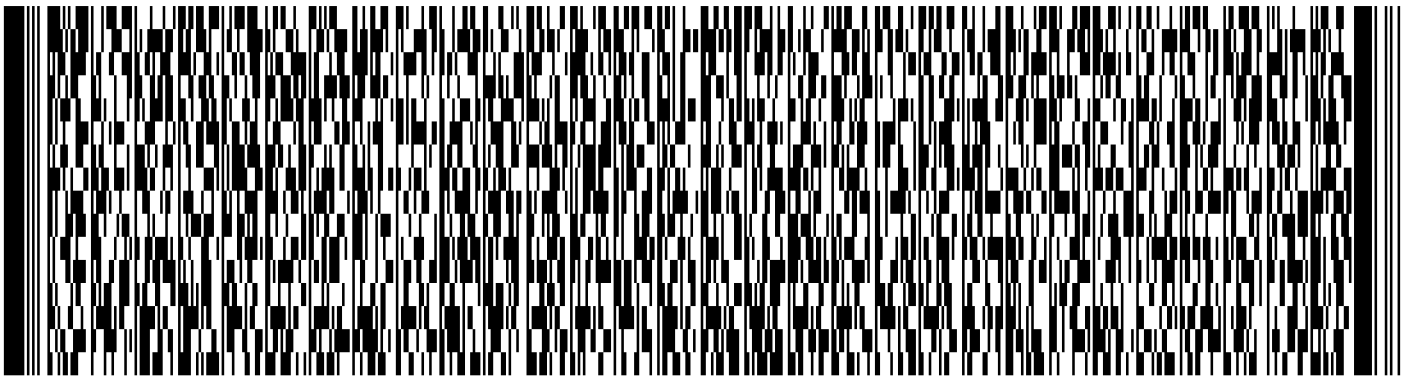
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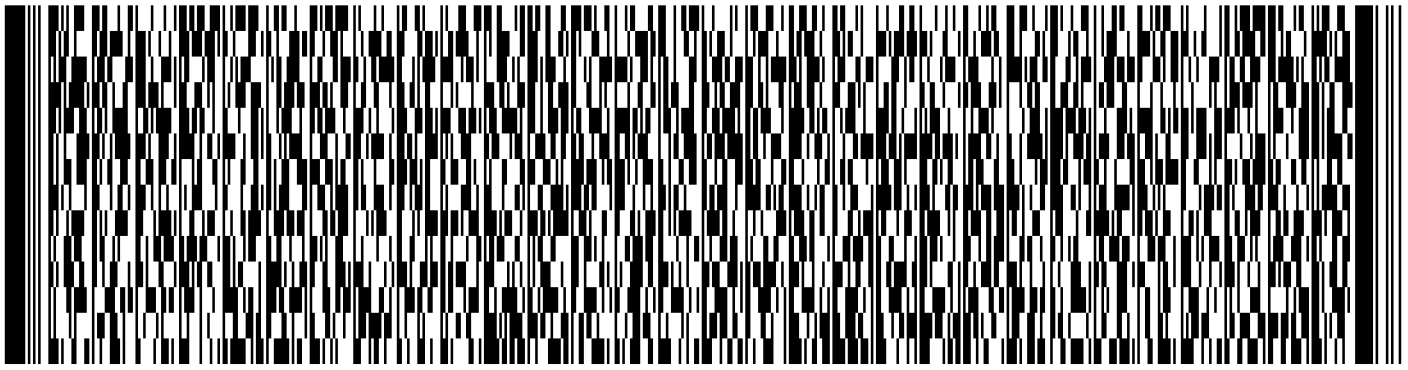


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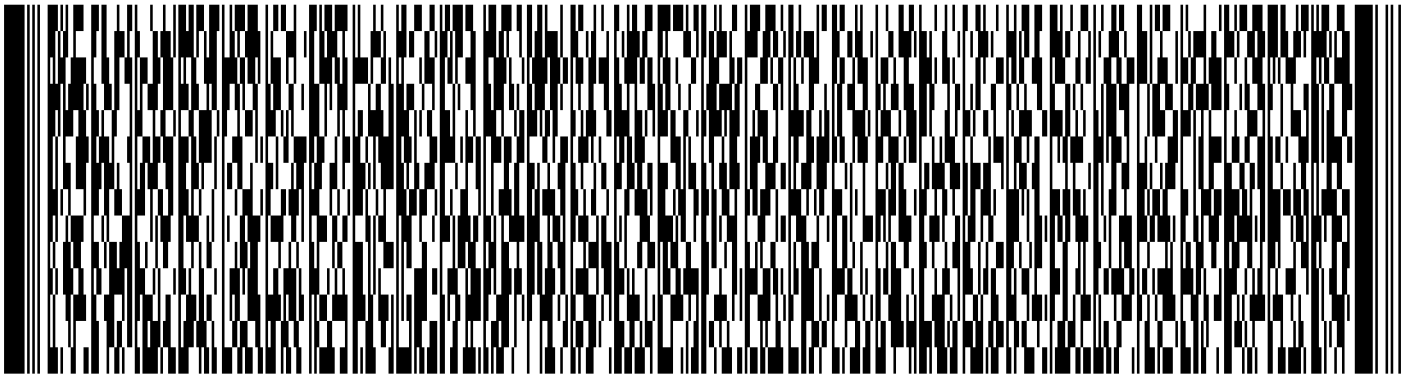


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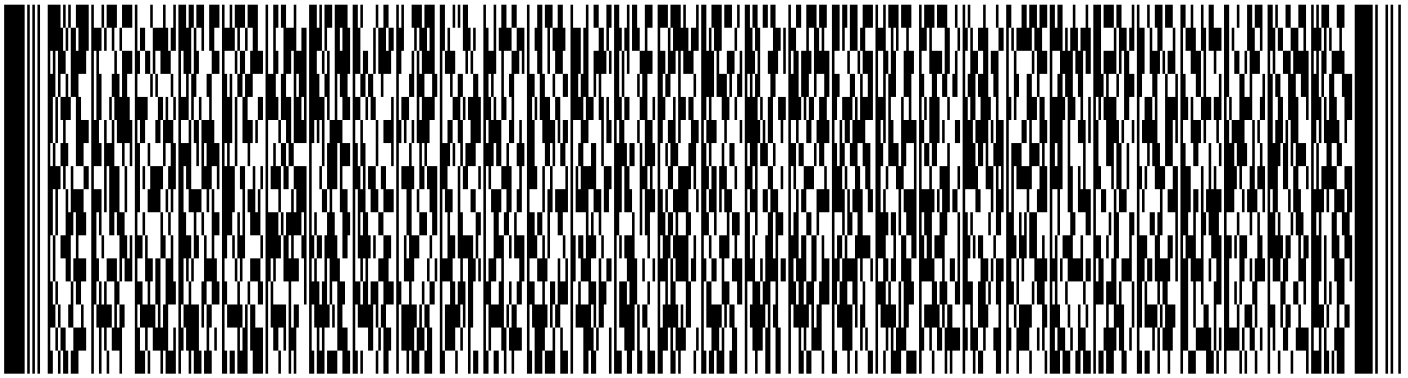
Debtor's Name AG Management Pool LLC Case No. 25-11445



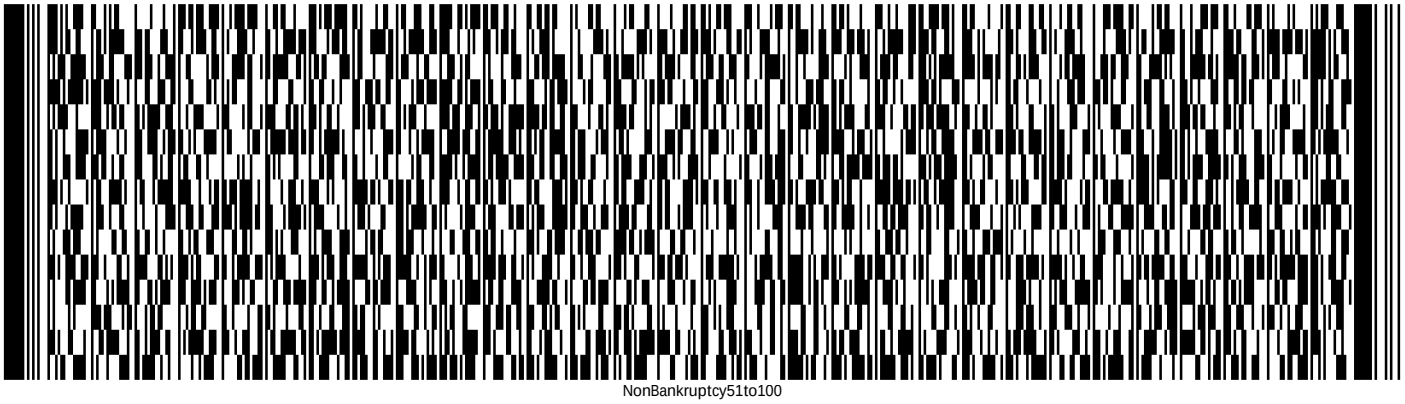
Bankruptcy1to50



Bankruptcy51to100

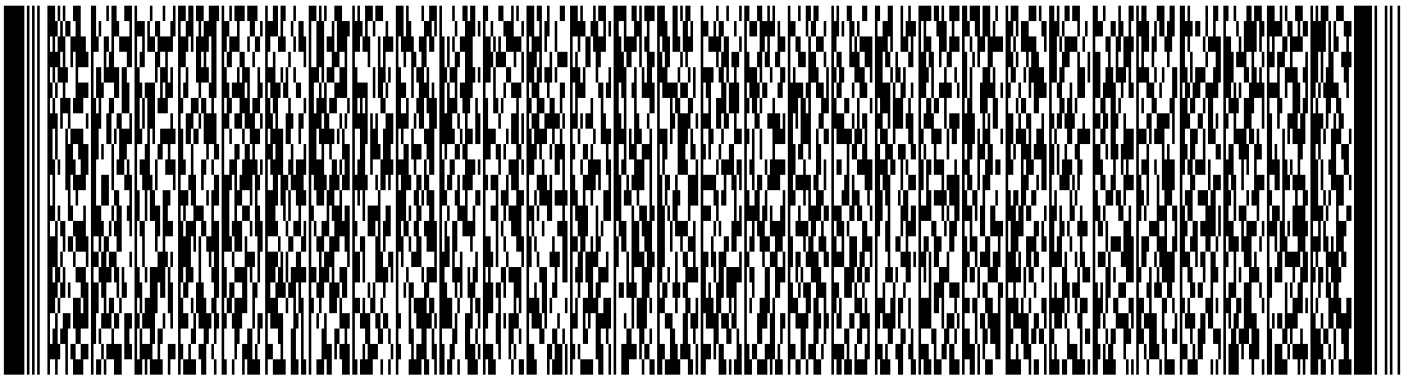


NonBankruptcy1to50

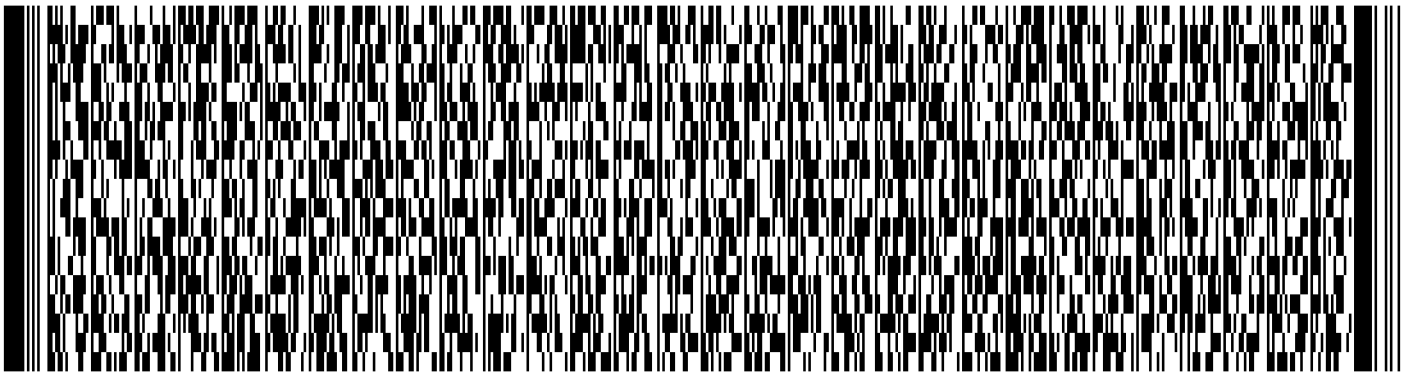


NonBankruptcy51to100

Debtor's Name AG Management Pool LLC Case No. 25-11445



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PageFour

**IN THE UNITED STATES BANKRUPTCY COURT**
**FOR THE DISTRICT OF DELAWARE**

| | |
|---|---|
| In re: | Chapter 11 |
| AGDP HOLDING INC., *et al.*,[1] | Case No. 25-11446 (MFW) |
| Debtors. | (Jointly Administered) |

## GLOBAL NOTES AND STATEMENT OF LIMITATIONS AND DISCLAIMERS REGARDING THE DEBTORS' MONTHLY OPERATING REPORTS

On August 4, 2025 (the "Petition Date"), AGDP Holding Inc. and its debtor affiliates, as debtors and debtors in possession (collectively, the "Debtors") commenced a voluntary case under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware (the "Court").

The following notes, statements and limitations should be referred to, and referenced in connection with, any review of the Debtors' monthly operating report for the period from June 1, 2026 through and including the effective date of the Debtors' chapter 11 plan, June 9, 2026 (the "MOR").

1. **Basis of Presentation.** The Debtors are filing the MOR solely for purposes of complying with the monthly operating requirements applicable in the Debtors' chapter 11 cases. The MOR is in a format acceptable to the United States Trustee for the District of Delaware (the "U.S. Trustee"). The MOR should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors or their affiliates.

   In preparing the MOR, the Debtors relied on financial data derived from their books and records that were available at the time of preparation. Subsequent information or discovery may result in material changes to the MOR and errors or omissions may exist. Notwithstanding any such discovery, new information, or errors or omissions, the Debtors do not undertake any obligation or commitment to update the MOR.

   This MOR has not been prepared in accordance with accounting principles generally accepted in the United States of America ("U.S. GAAP") and does not include all of the information and footnotes required by U.S. GAAP. Therefore, there can be no assurance

[1] The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

that the financial information presented herein is complete, and readers are strongly cautioned not to place undue reliance on the MOR.

The financial information contained herein is presented per the Debtors' books and records without, among other things, all adjustments or reclassifications that may be necessary or typical with respect to consolidating financial statements or in accordance with U.S. GAAP. While the Debtors and their advisors have made reasonable efforts to record all financial activity in the correct legal entity, the Debtors' accounting systems, policies, and practices were developed to produce consolidated financial statements, rather than financial statements by legal entity; and it is possible that not all financial activity has been recorded within the correct legal entity.

This information has not been subject to procedures that would typically be applied to financial information presented in accordance with U.S. GAAP or any other recognized financial reporting framework, and upon application of such procedures, the Debtors believe that the financial information could be subject to changes, and these changes could be material. The results of operations contained herein are not necessarily indicative of results that may be expected from any other period or for the full year and may not necessarily reflect the consolidated results of operations and financial position of the Debtors in the future.

For the reasons discussed above, there can be no assurance that the consolidated financial information presented herein is complete, and readers are strongly cautioned not to place undue reliance on the MOR.

In future periods, any changes to prior period balances will be reflected in the current month's MOR.

The results of operations contained herein are not necessarily indicative of results that may be expected from any other period or for the full year and may not necessarily reflect the consolidated results of operations and financial position of the Debtors in the future.

2. **Reporting Period.** Unless otherwise noted herein, the MOR is prepared on cash basis financials and generally reflects the Debtors' books and records and financial activity occurring during the reporting period. The reporting period covered by this MOR is June 1, 2026 through June 9, 2026.

3. **Consolidated Entity Accounts Payable and Disbursements Systems.** Cash is received and disbursed by the Debtors as described in the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing and Directing the Banks and Payment Processors to Cease Any Holds On, or Redirection of, Cash or Receivables of the Debtors, (II) Authorizing the Debtors to (A) Continue Use of Their Existing Cash Management System, Bank Accounts, and Business Forms, (B) Continue Intercompany Transactions, (C) Pay Related Obligations, and (D) Pay and Honor Processing Obligations, (III) Waiving Certain Investment and Deposit Guidelines, and (IV) Granting Related Relief* [D.I. 11] (the "Cash Management Motion") to the extent approved in the order granting the relief requested in the Cash Management Motion on an interim basis [D.I. 42] and a final basis [D.I. 124].

4. **Accuracy.** The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. Persons and entities trading in or otherwise purchasing, selling, or transferring the claims against or equity interests in the Debtors should evaluate this financial information in light of the purposes for which it was prepared. The Debtors are not liable for and undertake no responsibility to indicate variations from securities laws or for any evaluations of the Debtors based on this financial information or any other information. This MOR has been prepared on a legal entity basis for the Debtors and reflects the Debtors' financial statements for the period of June 1, 2026, through June 9, 2026. All asset and liability amounts disclosed herein are stated per the Company's balance sheet as of June 9, 2026.

5. **Payment of Pre-Petition Claims Pursuant to First Day Orders.** The Court has entered orders authorizing, but not directing, the Debtors to pay, among other things, certain pre-petition (a) employee wages, salaries and other compensation and benefits [D.I. 39 (interim relief) and D.I. 120 (final relief)]; (b) obligations related to the use of the Debtors' cash management system [D.I. 42 (interim relief) and D.I. 124 (final relief)]; (c) taxes and related obligations [D.I. 36 (interim relief) and D.I. 117 (final relief)]; (d) insurance obligations [D.I. 38 (interim relief) and D.I. 119 (final relief)]; and (e) customer programs [D.I. 41 (interim relief) and D.I. 122 (final relief)] ((a)-(e) collectively, the "First Day Orders"). To the extent any payments were made on account of such claims or obligations following the commencement of these chapter 11 cases pursuant to the authority granted to the Debtors by the Court under the First Day Orders, such payments have been included in the MOR unless otherwise noted.

**6.** **Reservation of Rights.** The Debtors reserve all rights to amend or supplement the MOR in all respects, as may be necessary or appropriate. Nothing contained in this MOR shall constitute a waiver of any of the Debtors' rights or an admission with respect to these chapter 11 cases.

***AGDP Holding Inc., et al.***
*MOR - Income Statement*

| | Avant Gardner LLC | AGDP Holding Inc. | Reynard Productions | AG Management Pool LLC | EZ Festivals LLC | Made Event LLC |
|---|---|---|---|---|---|---|
| **Revenue** | | | | | | |
| Ticket Revenue | $ - | $ - | $ - | $ - | $ - | $ - |
| Other Revenue | 1,500 | - | - | - | - | - |
| **Total Revenue** | **$ 1,500** | **$ -** | **$ -** | **$ -** | **$ -** | **$ -** |
| **Operating Expenses** | | | | | | |
| Show Related Expenses | $ - | $ - | $ - | $ - | $ - | $ - |
| General & Administrative | - | - | - | - | - | - |
| Taxes | - | - | - | | - | |
| Other Operating Expenses | - | - | - | - | - | - |
| **Total Operating Expenses** | **$ -** | **$ -** | **$ -** | **$ -** | **$ -** | **$ -** |
| **Income (Loss) from Operations** | **$ 1,500** | **$ -** | **$ -** | **$ -** | **$ -** | **$ -** |
| Restructuring Expenses | $ (2,916,663) | $ (165,991) | $ - | $ - | $ - | $ - |
| Other Income (Expenses), Net | - | 2,163,114 | - | - | - | - |
| **Net Income (Loss)** | **$ (2,915,163)** | **$ 1,997,124** | **$ -** | **$ -** | **$ -** | **$ -** |

***AGDP Holding Inc., et al.***
*MOR - Cash Flow Statement*

| | Avant Gardner LLC | AGDP Holding Inc. | Reynard Productions | AG Management Pool LLC | EZ Festivals LLC | Made Event LLC |
|---|---|---|---|---|---|---|
| **Collections** | | | | | | |
| Ticket Inflows | $ - | $ - | $ - | $ - | $ - | $ - |
| Other Inflows | 1,500 | - | - | - | - | - |
| **Total Inflows** | **$ 1,500** | **$ -** | **$ -** | **$ -** | **$ -** | **$ -** |
| **Operating Disbursements** | | | | | | |
| Show Related Expenses | $ - | $ - | $ - | $ - | $ - | $ - |
| General & Administrative | - | - | - | - | - | - |
| Taxes | - | - | - | | - | |
| Other Operating Expenses | - | - | - | - | - | - |
| **Total Operating Disbursements** | **$ -** | **$ -** | **$ -** | **$ -** | **$ -** | **$ -** |
| **Operating Cash Flow** | **$ 1,500** | **$ -** | **$ -** | **$ -** | **$ -** | **$ -** |
| DIP Funding | $ - | $ - | $ - | $ - | $ - | $ - |
| Restructuring Expenses | (2,916,663) | (165,991) | - | - | - | - |
| Utility Deposit | - | - | - | - | - | - |
| Other Income (Expenses), Net | - | 2,163,114 | - | - | - | - |
| **Net Cash Flow** | **$ (2,915,163)** | **$ 1,997,124** | **$ -** | **$ -** | **$ -** | **$ -** |

***AGDP Holding Inc., et al.***
*MOR - Balance Sheet*

| | Avant Gardner LLC | AGDP Holding Inc. | Reynard Productions | AG Management Pool LLC | EZ Festivals LLC | Made Event LLC |
|---|---|---|---|---|---|---|
| **Assets** | | | | | | |
| Net Accounts Receivable | $ - | $ - | $ - | $ - | $ - | $ - |
| Net Accounts Receivable >90 Days | 302,192 | - | - | - | - | - |
| Inventory | 370,794 | - | - | - | - | - |
| Total Current Assets | 697,611 | 2,404,740 | - | - | 2,027 | - |
| **Total Assets** | **$ 697,611** | **$ 2,404,740** | **$ -** | **$ -** | **$ 2,027** | **$ -** |
| | | | | | | |
| **Liabilities** | | | | | | |
| Postpetition Payables | $ 34,312,835 | $ 34,282,652 | $ 34,282,652 | $ 34,282,652 | $ 34,282,652 | $ 34,282,652 |
| Past Due Postpetition Payables | - | - | - | - | - | - |
| Postpetition Taxes Payables | - | - | - | - | - | - |
| Past Due Taxes Postpetition Payables | - | - | - | - | - | - |
| **Total Post Petition Debt** | **$ 34,312,835** | **$ 34,282,652** | **$ 34,282,652** | **$ 34,282,652** | **$ 34,282,652** | **$ 34,282,652** |
| | | | | | | |
| Prepetition Secured Debt | $ 155,603,662 | $ 155,603,662 | $ 155,603,662 | $ 155,603,662 | $ 155,603,662 | $ 155,603,662 |
| Prepetition Priority Debt | 5,490,025 | 23,118 | - | - | 177,964 | - |
| Prepetition Unsecured Debt | 31,261,397 | - | - | - | - | - |
| **Total Liabilities** | **226,667,919** | **189,909,432** | **189,886,314** | **189,886,314** | **190,064,278** | **189,886,314** |
| **Ending Equity** | **$ (225,970,307)** | **$ (187,504,693)** | **$ (189,886,314)** | **$ (189,886,314)** | **$ (190,062,251)** | **$ (189,886,314)** |