Docket #0204 Date Filed: 11/26/2013

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	Case No. 12-12020 (MG)
RESIDENTIAL CAPITAL, LLC, et al.,	Chapter 11
Debtors.	Jointly Administered
RESIDENTIAL CAPITAL, LLC; et al.,	
Plaintiffs,	
v.	Adv. Case No. 13-01343 (MG)
UMB BANK, N.A., IN ITS CAPACITY AS INDENTURE TRUSTEE FOR THE 9.625% JUNIOR SECURED GUARANTEED NOTES, et al.,	
Defendants.	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS, on behalf of the estate of the Debtors,	
Plaintiffs,	
v.	Adversary Proceeding No. 13-01277 (MG)
UMB BANK, N.A., AS SUCCESSOR INDENTURE TRUSTEE UNDER THAT CERTAIN INDENTURE, dated as of June 6, 2008, et al.,	
Defendants.	

EXHIBITS OFFERED IN EVIDENCE BY THE AD HOC GROUP OF JUNIOR SECURED NOTEHOLDERS

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Without objection, the Ad Hoc Group of Junior Secured Noteholders offer the following exhibits in evidence: DX AJB, DX AJT, DX AJU, DX AJZ, DX AKB, DX AKD, DX AKK, DX AKN, DX AKS, DX AKU, DX ALE, DX ALF, DX ALM, DX ALW, DX ALX, DX ALZ, DX AMB, DX AMF, DX AMH, DX AMI, DX AMK, DX AML, DX AMM, DX AMN, DX AMO, DX AMP, DX AND, DX ANF, DX ANG, DX ANI, DX ANJ, DX AOL, DX AON, DX AOQ, DX AOX, DX AOW, DX APE, DX APQ, DX APW, DX APX, DX AQO, DX AQR, DX AQT, DX AQU, DX AQW, DX AQX, DX AQZ, DX ARA, DX ARB, DX ARF, DX ARS, DX ARV, DX ARW, DX ARX, DX ASG, DX ASL, DX ASP, DX ASY, DX ATT, DX ATX, DX AUA, DX AUD, DX AUE, DX AUK, DX AWA, DX AYC, DX AYF, DX AYQ, DX AYZ, DX AZF, DX AZJ, DX AZK, DX AZL, DX AZM, DX AZO, DX AZS, DX AZT, DX AZY, DX BAC, DX BAD, DX BAE, DX BAF, DX BAG, DX BAH, DX BAI, DX BAJ, DX BAO, DX BAR, DX BCD, DX BCG, DX BCM, DX BDD, and DX BDH.

Without objection, the Ad Hoc Group of Junior Secured Noteholders offer the following exhibits in evidence for limited purposes: DX AJC, DX AJD, DX AJE, DX AJF, DX AJG, DX AJH, DX AJI, DX AJJ, DX AJK, DX AJL, DX AJM, DX AJN, DX AJO, DX AJP, DX AJQ, DX AJR, DX AJS, DX AKE, DX AMC, DX AMD, DX AMG, DX AMJ, DX APB, DX AQJ, DX AQN, DX AQP, DX AQS, DX AQY, DX ARO, DX AUO, DX AUP, DX AUQ, DX AUR, DX AUS, DX AUT, DX AUU, DX AUV, DX AUW, DX AUX, DX AUY, DX AUZ, DX AVA, DX AVB, DX AVC, DX AVD, DX AVE, DX AVG, DX AVH, DX AVI, DX AVJ, DX AVK, DX AVL, DX AVM, DX AVN, DX AVO, DX AVP, DX AVQ, DX AVR, DX AVS, DX AVT, DX AVU, DX AVV, DX AVW, DX AVX, DX AVY, DX AVZ, DX AWB, DX AWC, DX AWD, DX AWE, DX AWF, DX AWG, DX AWH, DX AWI, DX AWJ, DX AWK,

DX AWL, DX AWM, DX AWO, DX AWS, DX AXM, DX AXN, DX AXO, DX AXP, DX AXU, DX AXW, DX AXX, DX AYV, DX BAL, DX BBZ, DX BCA, and DX BCE.

Dated: November 26, 2013

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