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Counsel for Wells Fargo Bank, N.A., in its capacities as First Priority Collateral Agent, Third Priority Collateral Agent, and Collateral Control Agent

UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

In re:	
RESIDENTIAL CAPITAL, LLC, et al.,	Case No. 12-12020 (MG) Chapter 11 Jointly Administered
Debtors.	
RESIDENTIAL CAPITAL, LLC; et al.,	Adv. Pro. No. 13-01343 (MG)
Plaintiffs,	
v.	
UMB BANK, N.A., IN ITS CAPACITY AS INDENTURE TRUSTEE FOR THE 9.625% JUNIOR SECURED GUARANTEED NOTES, et al.,	
Defendants.	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS, on behalf of the estate of the Debtors,	Adv. Pro. No. 13-01277 (MG)
Plaintiffs,	
v.	

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UMB BANK, N.A., AS SUCCESSOR INDENTURE TRUSTEE UNDER THAT CERTAIN INDENTURE, dated as of June 6, 2008, et al.,

Defendants.

PLAN CONFIRMATION EXHIBITS ADMITTED IN EVIDENCE IN CONNECTION WITH DIRECT TESTIMONY OF MICHAEL PINZON

On November 22, 2013, Wells Fargo Bank, N.A., (the "Collateral Agent") in its capacities as First Priority Collateral Agent, Third Priority Collateral Agent, and Collateral Control Agent, by and through its undersigned counsel, offered the below exhibits for a limited purpose, which were admitted into evidence by the Court without objection, in connection with the Direct Testimony of Michael Pinzon:

DX CAA	DX CAN
DX CAB	DX CAO
DX CAC	DX CAP
DX CAD	DX CAQ
DX CAE	DX CAR
DX CAF	DX CAS
DX CAG	DX CAT
DX CAH	DX CAU
DX CAI	DX CAV
DX CAJ	DX CAW
DX CAK	DX CAX
DX CAL	DX CAY
DX CAM	DX CAZ

These exhibits consist of the Collateral Agent's twenty five proofs of claim and the Collateral Agent's objection to confirmation of the Joint Chapter 11 Plan Proposed by Residential Capital, LLC et al. and the Official Committee of Unsecured Creditors (Docket No. 5410).

Dated: November 25, 2013
New York, New York

REED SMITH LLP

/s/ Eric A. Schaffer

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