Docket #0009 Date Filed: 3/8/2013

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	Case No. 12-12020 (MG)
RESIDENTIAL CAPITAL, LLC, et al.,	Chapter 11
Debtors.	Jointly Administered
GMAC RH SETTLEMENT SERVICE, LLC; GMACM BORROWER LLC; GMACM REO LLC; GMACR MORTGAGE PRODUCTS, LLC; HFN REO SUB II, LLC; HOME CONNECTS LENDING SERVICES, LLC; HOMECOMINGS FINANCIAL REAL ESTATE HOLDINGS, LLC; HOMECOMINGS FINANCIAL, LLC; LADUE ASSOCIATES, INC.; PASSIVE ASSET TRANSACTIONS, LLC; PATI A, LLC; PATI B, LLC; PATI REAL ESTATE HOLDINGS, LLC; RAHI A, LLC; RAHI B, LLC; RAHI REAL ESTATE HOLDINGS, LLC; RCSFJV2004, LLC; RESIDENTIAL ACCREDIT LOANS, INC.; RESIDENTIAL ASSET MORTGAGE PRODUCTS, INC.; RESIDENTIAL ASSET SECURITIES CORPORATION; RESIDENTIAL CONSUMER SERVICES OF ALABAMA, LLC; RESIDENTIAL CONSUMER SERVICES OF OHIO, LLC; RESIDENTIAL CONSUMER SERVICES OF TEXAS, LLC; RESIDENTIAL CONSUMER SERVICES, LLC; RESIDENTIAL FUNDING COMPANY, LLC; RESIDENTIAL FUNDING MORTGAGE EXCHANGE, LLC; RESIDENTIAL FUNDING MORTGAGE SECURITIES I, INC.; RESIDENTIAL FUNDING MORTGAGE SECURITIES II, INC.; RESIDENTIAL FUNDING REAL ESTATE HOLDINGS, LLC; RESIDENTIAL MORTGAGE REAL ESTATE HOLDINGS, LLC; RFC – GSAP SERVICER ADVANCE, LLC; RFC ASSET HOLDINGS II, LLC; RFC ASSET MANAGEMENT, LLC; RFC BORROWER LLC; RFC CONSTRUCTION FUNDING, LLC; RFC REO LLC; RFC SFJV-2002, LLC,	Adv. Case No. 13-01262 (MG)
Plaintiffs,	**WAIVER OF SERVICE OF SUMMONS AND COMPLAINT**



v.

ALLSTATE INSURANCE COMPANY; ALLSTATE LIFE INSURANCE CO.; ALLSTATE NEW JERSEY INSURANCE CO.; AIG ASSET MANAGEMENT (U.S.), LLC; AMERICAN HERITAGE LIFE INSURANCE CO.; FIRST COLONIAL INSURANCE CO.; KENNETT CAPITAL, INC.; AIG SECURITIES LENDING CORPORATION; AMERICAN INTERNATIONAL GROUP RETIREMENT PLAN; AMERICAN INTERNATIONAL GROUP, INC.; FIRST SUNAMERICA LIFE INSURANCE COMPANY; LEXINGTON INSURANCE COMPANY; SUNAMERICA ANNUITY AND LIFE ASSURANCE COMPANY; SUNAMERICA LIFE INSURANCE COMPANY; THE UNITED STATES LIFE INSURANCE COMPANY IN THE CITY OF NEW YORK; WESTERN NATIONAL LIFE INSURANCE COMPANY; MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY; COMMERCE STREET INVESTMENTS, LLC; PARK PLACE COMMERCE INVESTMENTS, LLC; PRU ALPHA FIXED INCOME OPPORTUNITY MASTER FUND I, L.P; PRUCO LIFE INSURANCE COMPANY; PRUCO LIFE INSURANCE COMPANY OF NEW JERSEY; PRUDENTIAL ANNUITIES LIFE ASSURANCE CORPORATION; PRUDENTIAL INVESTMENT PORTFOLIOS 2; PRUDENTIAL RETIREMENT INSURANCE & ANNUITIES COMPANY; PRUDENTIAL TOTAL RETURN BOND FUND, INC.; PRUDENTIAL TRUST COMPANY; THE GIBRALTAR LIFE INSURANCE COMPANY, LTD.; THE PRUDENTIAL INSURANCE COMPANY OF AMERICA; THE PRUDENTIAL SERIES FUND, DIVERSIFIED BOND PORTFOLIO; NATIONAL CREDIT UNION ADMINISTRATION BOARD AS LIQUIDATING AGENT FOR WESTERN CORPORATE FEDERAL CREDIT UNION AND U.S. CENTRAL FEDERAL CREDIT UNION,

Defendants.

WAIVER OF SERVICE OF SUMMONS AND COMPLAINT

Quinn Emanuel Urquhart & Sullivan, LLP, as counsel to, and on behalf of, AIG Asset Management (U.S.), LLC and its affiliated entities, Allstate Insurance Company and its affiliated entities, Massachusetts Mutual Life Insurance Company, and Prudential Insurance Company of America and its affiliated entities,[1] defendants (collectively, "Defendants") in the above-captioned adversary proceeding (the "Adversary Proceeding"), has been authorized to waive service of the summons and complaint filed by the debtors and debtors in possession in these Chapter 11 cases and plaintiffs in this Adversary Proceeding (the "Debtors") pursuant to Rule 4 of the Federal Rules of Civil Procedure, made applicable to this Adversary Proceeding by Rule 7004 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

By waiving service of process, the Defendants in no way waive any defenses and objections, including the absence of jurisdiction or improper venue, that may be available to them.

The Debtors stipulate and agree that the Defendants' deadline to answer or respond to the Adversary Proceeding complaint shall be May 2, 2013.

[*Remainder of page left intentionally blank*]

[1] Each of the defendants referenced herein is listed in the caption above and described in the Debtors' complaint. *See* Complaint, *Residential Capital, LLC, et al v. AIG Asset Management, Allstate, et al.*, Adv. Pro. No. 13-01262 (MG) (Bankr. S.D.N.Y. Feb. 19, 2013) [Docket No. 1].

Dated: March 8, 2013

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