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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

\_\_\_\_\_ )  
In re: ) Case No. 12-12020 (MG)  
)  
RESIDENTIAL CAPITAL, LLC, et al., ) Chapter 11  
)  
Debtors. ) Jointly Administered  
\_\_\_\_\_ )

**NOTICE OF ENTRY OF ORDER UNDER 11 U.S.C. §§ 105, 363 AND 365  
AND FED. R. BANKR. P. 2002, 6004, 6006 AND 9014 (I) APPROVING  
(A) SALE OF DEBTORS’ ASSETS PURSUANT TO ASSET PURCHASE  
AGREEMENT WITH BERKSHIRE HATHAWAY INC.; (B) SALE OF PURCHASED  
ASSETS FREE AND CLEAR OF LIENS, CLAIMS, ENCUMBRANCES, AND OTHER  
INTERESTS; AND (C) RELATED AGREEMENTS;  
AND (II) GRANTING RELATED RELIEF**

**PLEASE TAKE NOTICE** that on November 21, 2012, the United States Bankruptcy Court for the Southern District of New York (the “Court”) entered the *Order Under 11 U.S.C. §§ 105, 363 and 365 and Fed. R. Bankr. P. 2002, 6004, 6006 and 9014 (I) Approving (A) Sale of Debtors’ Assets Pursuant to Asset Purchase Agreement with Berkshire Hathaway Inc.; (B) Sale of Purchased Assets Free and Clear of Liens, Claims, Encumbrances, and Other Interests; and (C) Related Agreements; and (II) Granting Related Relief* (the “BH Sale Approval Order”) [Docket No. 2247].



**PLEASE TAKE FURTHER NOTICE** that a copy BH Sale Approval Order can be viewed and obtained on the Court's internet website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) and on the independent website maintained by the Debtors, <http://www.kccllc.net/rescap>. A login and password to the Court's Public Access to Electronic Court Records ("PACER") are required to access [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) and can be obtained through the PACER Service Center at [www.pacer.psc.uscourts.gov](http://www.pacer.psc.uscourts.gov).

Dated: November 26, 2012  
New York, New York

/s/ Gary S. Lee  
\_\_\_\_\_  
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