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June 26, 2012

By Hand and ECF

The Honorable Martin Glenn
United States Bankruptcy Court
Southern District of New York
One Bowling Green, Room 504
New York, NY 10004-1408

Re: *Residential Capital, LLC et al. v. Allstate Ins. Co. et al.*, Adv. Pro. No. 12-01671-MG (Bankr. S.D.N.Y.)

Dear Judge Glenn:

We represent The Western and Southern Life Insurance Company, Western-Southern Life Assurance Company, Columbus Life Insurance Company, Integrity Life Insurance Company, National Integrity Life Insurance Company, and Fort Washington Investment Advisors, Inc. (collectively, "Western & Southern"), defendants in the above-referenced adversary proceeding. Further to the Court's request during the status conference on June 20, 2012, we write to confirm that Western & Southern consents to this Court contacting Judge Beth A. Myers, the judge presiding over *The Western and Southern Life Insurance Company et al. v. Residential Funding, LLC*, No. A 1105042 (Ohio C.P., Hamilton Cnty.) (the "Ohio Action").

The Ohio Action names Ally Securities LLC (f/k/a Residential Funding Securities, LLC), a "Non-Debtor Affiliate," as defendant. The Ohio Action also asserts claims against certain underwriters who are not affiliated with the Debtors. The claims against certain of these unaffiliated underwriters involve mortgage-backed securities issued by certain Debtors and mortgage-backed securities issued by other third parties.

Trial in the Ohio Action is set to begin on January 6, 2014. The fact discovery deadline is April 4, 2013.

Western & Southern has met and conferred with the Debtors in good faith and agreed to an extension of the automatic stay to Ally Securities until October 31, 2012, subject to conditions

to conditions that we expect will be submitted to the Court in a stipulation among the parties. In light of the operative schedule in the Ohio Action, Western & Southern does not believe the stay can be extended beyond October 31, 2012 without modifying the current scheduling order. In fact, if Ally Securities and the Debtors are unable to provide document discovery by year end or soon thereafter, the parties and Judge Myers may need to revisit the scheduling order.

The telephone number for Judge Myers' chambers is (513) 946-5744. Please let me know if you require further information.

Respectfully Submitted,



Steven S. Fitzgerald

cc: Counsel of Record in the Ohio Action (via email)