Docket #0026 Date Filed: 6/20/2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: RESIDENTIAL CAPITAL, LLC, *et al.*, Debtors.	Case No. 12-12020 (MG) Chapter 11 Jointly Administered
RESIDENTIAL CAPTIAL, LLC., *et al.*, Plaintiffs, -against- ALLSTATE INSURANCE CO., *et al.*, Defendants.	Case No. 12-ap-01671 (MG) Bankruptcy Case No. 12-12020 (MG) Jointly Administered

NOTICE OF APPEARANCE AND DEMAND FOR SERVICE OF PAPERS IN ADVERSARY PROCEDING

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PLEASE TAKE NOTICE that the undersigned appear as counsel on behalf of the Federal Deposit Insurance Corporation as Receiver for Citizens National Bank and as Receiver for Strategic Capital Bank (referred to in both capacities as FDIC) in this adversary proceeding.

PLEASE TAKE FURTHER NOTICE that pursuant to section 1109(b) of the Bankruptcy Code and Rules 2002 and 9010 of the Federal Rules of Bankruptcy Procedure, the FDIC requests that all notices given or required to be given and all papers served in this case be delivered to and served upon its counsel at the following address, and that its counsel be added to the Master Service List:

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PLEASE TAKE FURTHER NOTICE that pursuant to section 1109(b) of the Bankruptcy Code, the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Rules, but also includes, without limitation, all orders, applications, motions, petitions, pleadings, requests, complaints or demands, whether formal or informal, written or oral, transmitted or conveyed by mail delivery, telephone, facsimile or otherwise, in this case.

PLEASE TAKE FURTHER NOTICE that this Notice of Appearance and Demand for Service of Papers shall not constitute a waiver of the FDIC's (i) right to have final orders in non-core matters entered only after de novo review by a District Judge, (ii) right to trial by jury in any case, controversy, or proceeding, (iii) right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, (iv) objection to the jurisdiction of this Bankruptcy Court for any purpose other than with respect to this Notice, (v) election of remedy, or (vi) other rights, claims, actions, defenses, setoffs or recoupments as appropriate, in law or in equity, under any agreements, all of which rights, claims, actions, defenses, setoffs, and recoupments are already expressly reserved.

Dated: New York, New York
June 20, 2012

Respectfully submitted,

GRAIS & ELLSWORTH LLP

By: _____

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CERTIFICATE OF SERVICE

I certify that on the 20th day of June, 2012, I caused a true and correct copy of the Notice of Appearance to be served electronically on those parties requesting electronic service via the Court's ECF system and on the parties listed below via U.S. first class mail, postage prepaid.

Maria Heifetz

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