Docket #0382 Date Filed: 6/15/2012

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	)	Case No. 12-12020 (MG)
RESIDENTIAL CAPITAL, LLC, et al.,	)	Chapter 11
Debtors.	)	Jointly Administered

DEBTORS' EXHIBIT LIST FOR HEARING ON DEBTORS' PROPOSED SALE PROCEDURES

EXHIBIT	DESCRIPTION
1	Asset Purchase Agreement between Nationstar Mortgage LLC and Residential Capital, LLC, Residential Funding Company, LLC, GMAC Mortgage, LLC, Executive Trustee Services, LLC, ETS of Washington, Inc., EPRE LLC and The Additional Sellers Identified on Schedule A dated as of May 13, 2012, **filed as Exhibit B to Debtors' Motion Pursuant to 11 U.S.C. §§ 105, 363(b), (f), and (m), 365 and 1123, and Fed. R. Bankr. P. 2002, 6004, 6006, and 9014 for Orders: (A)(I) Authorizing and Approving Sale Procedures, Including Break-Up Fee and Expense Reimbursement; (II) Scheduling Bid Deadline and Sale Hearing; (III) Approving Form and Manner of Notice Thereof; and (IV) Granting Related Relief and (B)(I) Authorizing the Sale of Certain Assets Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Authorizing and Approving Asset Purchase Agreements Thereto; (III) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Related Thereto; and (IV) Granting Related Relief (the "Sale Motion") [Dkt. No. 61]**
2	Asset Purchase Agreement between Ally Financial Inc. and BMMZ Holdings LLC and Residential Capital, LLC, Residential Funding Company, LLC, GMAC Mortgage, LLC and the Additional Sellers Identified on Schedule A dated as of May 13, 2012 **filed as Exhibit C to Sale Motion [Dkt. No. 106]**

EXHIBIT	DESCRIPTION
3	Amended Order Under 11 U.S.C. §§ 105, 363(b) and 365 (I) Authorizing and Approving Sale Procedures, Including Break-Up Fee and Expense Reimbursement; (II) Scheduling Bid Deadline, Auction (If Necessary) and Sale Hearing; (III) Establishing Assumption and Assignment Procedures, Including Procedures for Fixing Cure Amounts; and (IV) Establishing Notice Procedures and Approving Forms of Notice **filed as Exhibit 1-A of Debtors Omnibus Reply to Objection to Sale Procedures Order [Dkt. No. 373]**
4	Sale Procedures **filed as Exhibit 1-A to Debtors Omnibus Reply to Objection to Sale Procedures Order [Dkt. No. 373]**
5	May 3, 2012 Berkshire Letter
6	Privacy Notices **filed as Exhibit 1 and Exhibit 2 to Amended Declaration of Peter Giamporcaro in Support of the Sale of the Nationstar Purchased Assets Without a Privacy Ombudsman [Dkt. No. 189]**
7	Excerpts of GLBA Rules and Regulations **filed as Exhibit 2 to Debtors Omnibus Reply to Objection to Sale Procedures Order [Dkt. No. 373]**
8	Chapter 11 Break-Up Fee Analysis **filed as Exhibit 1 to Supplemental Declaration of Samuel M. Greene in Further Support of the Proposed Sale of Debtors' Assets [Dkt. No. 375]**

Dated: June 15, 2012
New York, New York

/s/ Larren M. Nashelsky
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