Docket #0014 Date Filed: 6/4/2012

**Initial Case Conference Date: June 18, 2012 at 10:00 a.m. (ET)**

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**UNITED STATES BANKRUPTCY COURT**
**SOUTHERN DISTRICT OF NEW YORK**

| | | |
|---|---|---|
| In re: | ) | Case No. 12-12020 (MG) |
| RESIDENTIAL CAPITAL, LLC, et al., | ) | Chapter 11 |
| Debtors. | ) | Jointly Administered |



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| RESIDENTIAL CAPITAL, LLC, et al., | ) | Case No. 12-ap-01671 (MG) |
| Plaintiffs, | ) | Bankruptcy Case No. 12-12020 (MG) |
| v. | ) | Jointly Administered |
| ALLSTATE INS. CO., THE OTHER PARTIES LISTED ON EXHIBIT A TO THE COMPLAINT, JOHN DOES 1-1000, | ) | |
| Defendants. | ) | |

**NOTICE OF INITIAL CASE CONFERENCE REGARDING DEBTORS' MOTION TO EXTEND THE AUTOMATIC STAY OR, IN THE ALTERNATIVE, FOR INJUNCTIVE RELIEF ENJOINING PROSECUTION OF CERTAIN LITIGATION AGAINST DEBTORS' DIRECTORS AND OFFICERS AND NON-DEBTOR CORPORATE AFFILIATES**

**PLEASE TAKE NOTICE** that the Court will hold an initial conference regarding the *Debtors' Motion to Extend the Automatic Stay or, in the Alternative, for Injunctive Relief Enjoining Prosecution of Certain Litigation Against Debtors' Directors and Officers and Non-Debtor Corporate Affiliates* (the "Motion") on **June 18, 2012 at 10:00 a.m. (prevailing Eastern time)** before the Honorable Martin Glenn, at the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408, Room 501. The Motion will be heard on **July 10, 2012 at 10:00 a.m. (prevailing Eastern time)** and objections to the Motion are due by **June 15, 2012 at 4:00 p.m. (prevailing Eastern time)**.

**PLEASE TAKE FURTHER NOTICE THAT** a copy of the Motion may be obtained via PACER at http://www.nysb.uscourts.gov.

Dated: June 4, 2012
New York, New York

/s/ Gary S. Lee
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