

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Zosano Pharma Corporation,¹

Debtor.

Chapter 11

Case No. 22-10506 (JKS)

**NOTICE OF (I) CONFIRMATION AND EFFECTIVE DATE OF THE
AMENDED CHAPTER 11 PLAN OF LIQUIDATION OF ZOSANO PHARMA
CORPORATION AND (II) DEADLINE UNDER THE PLAN AND CONFIRMATION
ORDER TO FILE PROFESSIONAL FEE CLAIMS, ADMINISTRATIVE
CLAIMS AND REJECTION CLAIMS**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. **Entry of Confirmation Order.** On November 22, 2022, the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) entered *the Findings of Fact, Conclusions of Law, and Order Confirming the Second Amended Chapter 11 Plan of Liquidation of Zosano Pharma Corporation* [Docket No. 294] (the “**Confirmation Order**”) confirming the *Amended Chapter 11 Plan of Liquidation of Zosano Pharma Corporation*, attached as Exhibit A to the Confirmation Order (together with all exhibits thereto, and as may be amended, modified or supplemented, the “**Plan**”)² in the chapter 11 case of the above-captioned debtor and debtor in possession (collectively, the “**Debtor**”).

2. **Effective Date of the Plan.** The Effective Date of the Plan was December 7, 2022.

3. **Deadline to File Professional Fee Claims.** As provided for in the Plan, Confirmation Order, and *Order Establishing Procedures for Monthly, Interim, and Final Compensation and Reimbursement of Expenses of Professionals Retained in This Chapter 11 Case* [Docket No. 100] (the “**Interim Compensation Order**”), ***all final requests for payment of Professional Fee Claims pursuant to sections 327, 328, 330, 331, 503(b), or 1103 of the Bankruptcy Code must be made by application Filed with the Bankruptcy Court and served in accordance with the Interim Compensation Order no later than January 21, 2023 (i.e., forty-five (45) days after the Effective Date), unless otherwise ordered by the Bankruptcy Court. Objections to such applications must be Filed and served on counsel to the Liquidating Trustee and counsel to the U.S. Trustee and the requesting Professional on or before the date that is twenty-one (21) days after the date on which the applicable application was served (or***

¹ The business address and the last four (4) digits of the Debtor’s federal tax identification number is Zosano Pharma Corporation, 34790 Ardentech Court, Fremont, California 94555 (8360).

² Unless otherwise defined in this notice, capitalized terms used in this notice shall have the meanings ascribed to them in the Plan.



such longer period as may be allowed by Order of the Bankruptcy Court or by agreement with the requesting Professional).

4. **Administrative Claim Bar Date.** As provided for in the Plan and Confirmation Order, *all requests for payment of an Administrative Claim (other than a Section 503(b)(9) Claim) arising on or after June 1, 2022 must be Filed with the Bankruptcy Court and served on counsel to the Liquidating Trustee and counsel to the U.S. Trustee no later than January 6, 2023 (i.e., thirty (30) days after the Effective Date).*

5. **Deadline to File Rejection Claims.** As provided for in the Plan and Confirmation Order: (i) *on the Effective Date, all executory contracts and unexpired leases of the Debtor that have not been assumed, assumed and assigned, or rejected, prior to the Effective Date or are not subject to a motion to assume or reject Filed before the Effective Date, shall be deemed rejected pursuant to the Confirmation Order, as of the Effective Date, other than the Insurance Contracts;* (ii) *any Creditor asserting a Rejection Claim shall File a proof of claim with the Debtor's claims and noticing agent, Kurtzman Carson Consultants LLC, at the address below, no later than January 6, 2023 (i.e., thirty (30) days after the Effective Date) and shall also serve such proof of claim upon the Liquidating Trustee;* and (iii) any Rejection Claims that are not timely Filed shall be forever disallowed and barred.

Zosano Pharma Claims Processing Center
 c/o KCC
 222 N. Pacific Coast Highway, Suite 300
 El Segundo, CA 90245

6. **Inquiries by Interested Parties.** Copies of the Confirmation Order (to which the Plan is attached as Exhibit A) may be examined free of charge at <http://www.kccllc.net/zosanopharma>. The Confirmation Order is also on file with the Bankruptcy Court and may be viewed by accessing the Bankruptcy Court's website at www.deb.uscourts.gov. To access documents on the Bankruptcy Court's website, you will need a PACER password and login, which can be obtained at www.pacer.psc.uscourts.gov.

Dated: December 8, 2022

<p>GREENBERG TRAUIG, LLP</p> <p><u>/s/ Dennis A. Meloro</u> Dennis A. Meloro (DE Bar No. 4435) 222 Delaware Avenue, Suite 1600 Wilmington, Delaware 19801 Telephone: (302) 661-7000 Facsimile: (302) 661-7360 Email: melorod@gtlaw.com</p>	<p>GREENBERG TRAUIG, LLP</p> <p>John D. Elrod (Admitted <i>pro hac vice</i>) Terminus 200 3333 Piedmont Road NE, Suite 2500 Atlanta, Georgia 30305 Telephone: (678) 553-2100 Facsimile: (678) 553-2212 Email: elrodj@gtlaw.com</p> <p><i>Counsel for the Debtor and Debtor-in-Possession</i></p>
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