

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:

Zosano Pharma Corporation,¹

Debtor.

Chapter 11

Case No. 22-10506 (JKS)

**NOTICE OF AMENDED² AGENDA FOR HEARING SCHEDULED FOR
NOVEMBER 18, 2022 AT 1:30 P.M. (PREVAILING EASTERN TIME),
BEFORE THE HONORABLE J. KATE STICKLES, AT THE
UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE**

PLEASE NOTE: ALL HEARINGS IN THIS CASE ARE NOW IN PERSON. THE COURT WILL USE ZOOM FOR LISTEN ONLY AND WILL REQUIRE ALL PARTICIPANTS TO REGISTER IN ADVANCE, NO LATER THAN 4:00 P.M. ON THURSDAY, NOVEMBER 17, 2022. COURTCALL WILL NOT BE USED TO DIAL IN.

PARTIES SHOULD USE THE FOLLOWING LINK TO REGISTER FOR THE HEARING:

<https://debuscourts.zoomgov.com/meeting/register/vJItc-6qrzkuH7zCdV5ablfpFyV3768gwWk>

REGISTERED PARTIES WILL RECEIVE A CONFIRMATION EMAIL CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING

PLAN CONFIRMATION:

1. Chapter 11 Plan of Liquidation of Zosano Pharma Corporation [Docket No. [232](#), Filed October 10, 2022]

Response Deadline: November 10, 2022 at 4:00 p.m. (extended to November 14, 2022 at noon for the Office of the United States Trustee)

Response(s) Received:

A. Informal comments from Patheon Manufacturing Services LLC

¹ The business address and the last four (4) digits of the Debtor's federal tax identification number is Zosano Pharma Corporation, 34790 Ardentech Court, Fremont, California 94555 (8360).

² Amended to correct the Zoom registration link.



- B. Objection to Confirmation of the Chapter 11 Plan of Liquidation of Zosano Pharm Corporation [Docket No. [264](#)], Filed November 14, 2022]

Related Documents:

- A. Order (I) Approving Adequacy of Disclosure Statement, (II) Approving Solicitation and Notice Procedures for Confirmation of the Debtors Plan of Liquidation, (III) Approving Ballots and Notice Forms in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [Docket No. [227](#), Filed October 7, 2022]
- B. Notice of Hearing to Consider Confirmation of the Chapter 11 Plan [Docket No. [238](#), Filed October 15, 2022]
- C. Plan Supplement to Chapter 11 Plan of Liquidation of Zosano Pharma Corporation [Docket No. [261](#), Filed November 3, 2022]
- D. Declaration of Steven Lo in Support of Confirmation of Chapter 11 Plan of Liquidation of Zosano Pharma Corporation [Docket No. [266](#), Filed November 15, 2022]
- E. Certification of Adam J. Gorman With Respect to the Tabulation of Votes on the Chapter 11 Plan of Liquidation of Zosano Pharma Corporation [Docket No. [267](#), Filed November 15, 2022]
- F. Memorandum of Law in Support of Confirmation of the Debtor's Chapter 11 Plan of Liquidation [Docket No. [268](#), Filed November 15, 2022]

Status: This matter is going forward. The Debtor continues to negotiate certain issues with the Office of the United States Trustee.

Dated: November 16, 2022

GREENBERG TRAURIG, LLP

/s/ Dennis A. Meloro
Dennis A. Meloro (DE Bar No. 4435)
The Nemours Building
1007 North Orange Street, Suite 1200
Wilmington, Delaware 19801
Telephone: (302) 661-7000
Facsimile: (302) 661-7360
Email: melorod@gtlaw.com

-and-

John D. Elrod (admitted *pro hac vice*)
Terminus 200
3333 Piedmont Road NE, Suite 2500
Atlanta, Georgia 30305
Telephone: (678) 553-2100
Facsimile: (678) 553-2212
Email: elrodj@gtlaw.com

Counsel for the Debtor and Debtor-in-Possession

ADMIN 682313210v1