

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

<p>In re:</p> <p>Zosano Pharma Corporation,¹</p> <p style="text-align: center;">Debtor.</p>	<p>Chapter 11</p> <p>Case No. 22-10506 (JKS)</p>
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**NOTICE OF (I) DISCLOSURE STATEMENT HEARING
AND (II) DEADLINE FOR FILING OBJECTIONS TO APPROVAL
OF THE DISCLOSURE STATEMENT AND DISCLOSURE STATEMENT MOTION**

PLEASE TAKE NOTICE THAT Zosano Pharma Corporation, as debtor and debtor in possession in the above-captioned chapter 11 case (the “**Debtor**”) filed the following documents with the United States Bankruptcy Court for the District of Delaware (the “**Court**”):

- (a) *Chapter 11 Plan of Liquidation of Zosano Pharma Corporation* [Docket No. 177] (as amended, supplemented, or otherwise modified from time to time, the “**Plan**”);
- (b) Disclosure Statement for Chapter 11 Plan of Liquidation of Zosano Pharma Corporation [Docket No. 179] (as amended, supplemented, or otherwise modified from time to time, the “**Disclosure Statement**”); and
- (c) *Motion of the Debtor for Entry of an Order (I) Approving Adequacy of Disclosure Statement, (II) Approving Solicitation and Notice Procedures for Confirmation of the Chapter 11 Plan Of Liquidation, (III) Approving Ballot and Notice Forms in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief* [Docket No. 183] (the “**Disclosure Statement Motion**”).

PLEASE TAKE FURTHER NOTICE THAT that a hearing to consider approval of the Disclosure Statement and the relief requested in the Disclosure Statement Motion will commence on **October 6, 2022 at 1:00 p.m. (prevailing Eastern Time)** before the Honorable J. Kate Stickles, United States Bankruptcy Court Judge, in the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Wilmington, Delaware 19801. The Disclosure Statement Hearing may be continued from time to time by announcing such continuance in open court or otherwise, without further notice to parties in interest.

PLEASE TAKE FURTHER NOTICE September 29, 2022 at 4:00 p.m. (prevailing Eastern Time) (the “**Objection Deadline**”) is the date and time by which responses and objections, if any, to approval of the Disclosure Statement, or any of the other relief sought by the Debtor in

¹ The business address and the last four (4) digits of the Debtor’s federal tax identification number is Zosano Pharma Corporation, 34790 Ardentech Court, Fremont, California 94555 (8360).



connection with the approval thereof, must be filed with the Bankruptcy Court and served so as to be actually received by the following parties:

<i>Greenberg Traurig, LLP</i> <i>Counsel to the Debtor</i>		
Dennis A. Meloro The Nemours Building 1007 North Orange Street, Suite 1200 Wilmington, Delaware 19801 Email: melorod@gtlaw.com	John D. Elrod Terminus 200 3333 Piedmont Road NE, Suite 2500 Atlanta, Georgia 30305 Email: elrodj@gtlaw.com	Ari Newman 333 S.E. Second Ave, Suite 4400 Miami, Florida 33131 Email: newmanar@gtlaw.com
<i>U.S. Trustee</i>		
Attn: Joseph F. Cudia Office of the United States Trustee for the District of Delaware 844 King Street Wilmington, Delaware 19801		

PLEASE TAKE FURTHER NOTICE that the Plan, the Disclosure Statement, the Disclosure Statement Motion, and all other documents and materials related thereto, including certain solicitation materials, are available free of charge by visiting the Debtor's restructuring website at <http://www.kccllc.net/zosanopharma> calling the Notice and Claims Agent at (888) 830-4665 (toll free) or (310) 751-2648 (international). You may also obtain copies of any pleadings filed in this Chapter 11 Case for a fee via PACER at: <http://www.deb.uscourts.gov>.

PLEASE TAKE FURTHER NOTICE that if you fail to respond on or before the Objection Deadline, the Court may approve the Disclosure Statement as adequate without further notice or hearing.

GREENBERG TRAUIG, LLP

<u>/s/ Dennis A. Meloro</u> Dennis A. Meloro (DE No. 4435) The Nemours Building 1007 North Orange Street, Suite 1200 Wilmington, Delaware 19801 Telephone: (302) 661-7000 Email: melorod@gtlaw.com	John D. Elrod (<i>pro hac vice</i>) Terminus 200 3333 Piedmont Road NE, Suite 2500 Atlanta, Georgia 30305 Telephone: (678) 553-2100 Email: elrodj@gtlaw.com	Ari Newman (<i>pro hac vice</i>) 333 S.E. Second Ave, Suite 4400 Miami, Florida 33131 Telephone: (305) 579-0500 Email: newmanar@gtlaw.com
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Dated: September 1, 2022

Counsel for the Debtor and Debtor in Possession