

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re:

Zosano Pharma Corporation,¹

Debtor.

Chapter 11

Case No. 22-10506 (JKS)

**NOTICE OF FIRST DAY MOTIONS, ENTRY OF INTERIM
ORDERS, AND FINAL HEARING THEREON**

PLEASE TAKE NOTICE that on June 1, 2022, Zosano Pharma Corporation (the “Debtor”) filed a following voluntary petition for relief under chapter 11 of title 11 of the United States Code with the Clerk of the United States Bankruptcy Court for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that on June 2, 2022, the Debtor filed the following first day motions (collectively, the “**First Day Motions**”):

1. *Motion of the Debtor for Entry of Interim and Final Orders, (I) Authorizing the Debtor for Entry to Pay (A) All Prepetition Employee Obligations and (B) Prepetition Withholding Obligations and (II) Directing Banks to Honor Related Transfers* [Docket No. [7](#), filed June 2, 2022]
2. *Motion of the Debtor for Entry of an Interim and Final Orders (A) Authorizing the Maintenance of Bank Accounts and Continued Use of Existing Business Forms and Checks, (B) Authorizing the Continued Use of Cash Management System and (C) Waiving Certain Investment and Deposit Guidelines* [Docket No. [8](#), filed June 2, 2022]
3. *Motion of the Debtor for Entry of an Interim and Final Orders Authorizing the (I) Debtor to Pay Certain Prepetition Taxes and Fees and Related Obligations and (II) Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto* [Docket No. [9](#), filed June 2, 2022]
4. *Motion of the Debtor for Entry of an Order Authorizing the (I) Debtor to (A) Continue Prepetition Insurance Policies and (B) Pay All Prepetition Obligations in Respect Thereof, and (II) Banks to Honor and Process Related Checks and Transfers* [Docket No. [10](#), filed June 2, 2022]

¹ The business address and the last four (4) digits of the Debtor’s federal tax identification number is Zosano Pharma Corporation, 34790 Ardentech Court, Fremont, California 94555 (8360).



5. *Motion of the Debtor for Entry of Interim and Final Orders (I) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Service; (II) Deeming Utility Providers Adequately Assured of Future Performance; and (III) Establishing Procedures for Determining Adequate Assurance of Payment* [Docket No. [12](#), filed June 2, 2022]

PLEASE TAKE FURTHER NOTICE that a hearing on the First Day Motions (among other pleadings) was held on June 6, 2022, before the Honorable J. Kate Stickles at which time the Court approved, on an interim basis, the First Day Motions and entered the interim orders identified below (the “**Interim Orders**”):

1. *Interim Order Authorizing the (I) the Debtor to Pay Certain Prepetition Taxes and Fees and Related Obligations and (II) Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto* [Docket No. [24](#), entered June 7, 2022]
2. *Interim Order (I) Authorizing the Debtor to Pay (A) All Prepetition Employee Obligations and (B) Prepetition Withholding Obligations, and (II) Directing Banks to Honor Related Transfers* [Docket No. [30](#), entered June 8, 2022]
3. *Interim Order (A) Authorizing the Maintenance of Bank Accounts and Continued Use of Existing Business Forms and Checks, (B) Authorizing the Continued Use of Cash Management System and (C) Waiving Certain Investment and Deposit Guidelines* [Docket No. [31](#), entered June 8, 2022]
4. *Interim Order Authorizing the (I) Debtor to (A) Continue Prepetition Insurance Policies and (B) Pay All Prepetition Obligations in Respect Thereof, and (II) Banks to Honor and Process Related Checks and Transfers* [Docket No. [32](#), entered June 8, 2022]
5. *Interim Order (A) Prohibiting Utility Providers from Discontinuing, Altering or Refusing Service, (B) Deeming Utility Providers Adequately Assured of Future Performance, (C) Establishing and Approving Procedures for Determining Assurance of Payment, and (D) Granting Related Relief* [Docket No. [33](#), entered June 8, 2022]

PLEASE TAKE FURTHER NOTICE that objections, if any, to final approval of the First Day Motions must be in writing, filed with the Clerk of the Bankruptcy Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **June 22, 2022 at 4:00 p.m. (prevailing Eastern Time)**, and served upon: (i) the Debtor, Zosano Pharma Corporation, 34790 Ardentech Court, Fremont, CA 94555, Attn: Steven Lo; (ii) proposed counsel for the Debtor, Greenberg Traurig, LLP (Attn: Dennis A. Meloro (melorod@gtlaw.com), John D. Elrod (elrodj@gtlaw.com))

and Ari Newman (newmanar@gtlaw.com)); (iii) counsel to any statutory committee appointed in the chapter 11 case; and (vi) the United States Trustee for the District of Delaware, 844 N. King Street, Room 2207, Wilmington, Delaware, Attn: Joseph F. Cudia (joseph.cudia@usdoj.gov).

PLEASE TAKE FURTHER NOTICE a Zoom hearing with respect to the final approval of the First Day Motions is scheduled for **June 29, 2022 at 1:00 p.m. (prevailing Eastern Time)** before the Honorable J. Kate Stickles, United States Bankruptcy Judge for the District of Delaware, 824 Market Street, 3rd Floor, Courtroom No. 7, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that copies of the Petition, First Day Motions, the Interim Orders, and any other pleadings identified herein may be obtained free of charge through the website of the Debtors' claims and noticing agent at <http://www.kccllc.net/ZosanoPharma>.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO FINAL APPROVAL OF THE FIRST DAY MOTIONS ARE TIMELY FILED, SERVED, AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THEN THE COURT MAY GRANT THE FINAL RELIEF REQUESTED IN CONNECTION WITH SUCH FIRST DAY MOTIONS WITHOUT FURTHER NOTICE OR HEARING.

Dated: June 8, 2022

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