

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:

Zosano Pharma Corporation,¹

Debtor.

Chapter 11

Case No. 22-10506 (JKS)

**NOTICE OF (I) FILING OF BANKRUPTCY PETITION
AND RELATED DOCUMENTS AND (II) AGENDA FOR
HEARING ON FIRST DAY MOTIONS SCHEDULED FOR
JUNE 6, 2022 AT 10:00 A.M. (PREVAILING EASTERN TIME),
BEFORE THE HONORABLE J. KATE STICKLES, AT THE
UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE**

This hearing will be conducted entirely over Zoom and will require all participants to register in advance. All individuals participating must register at least 2 hours prior to the hearing using the link provided below:

https://debuscourts.zoomgov.com/meeting/register/vJlscOCrpkjHks27ni7MT64YoGgVW_vGdE

PLEASE TAKE NOTICE that on June 1, 2022, Zosano Pharma Corporation (the “Debtor”) filed the following voluntary petition for relief under chapter 11 of title 11 of the United States Code with the Clerk of the United States Bankruptcy Court for the District of Delaware.

A. Voluntary Petition:

	<u>Debtor</u>	<u>Case No.</u>
1	Zosano Pharma Corporation [Docket No. 1]	22-10506 (JKS)

¹ The business address and the last four (4) digits of the Debtor’s federal tax identification number is Zosano Pharma Corporation, 34790 Ardentech Court, Fremont, California 94555 (8360).



PLEASE TAKE FURTHER NOTICE that in addition to filing the Petition, on June 2, 2022, the Debtor filed the following first day motions and related documents (collectively, the “First Day Motions”):

B. First Day Declaration:

1. *Declaration of Steven Lo in Support of the Debtor’s Chapter 11 Petition and Requests for First Day Relief* [Docket No. [15](#), Filed June 2, 2022]

C. First Day Motions:

1. *Motion of the Debtor for Entry of Interim and Final Orders, (I) Authorizing the Debtor Motion of the Debtor for Entry of Interim and Final Orders, (I) Authorizing the Debtor for Entry to Pay (A) All Prepetition Employee Obligations and (B) Prepetition Withholding Obligations and (II) Directing Banks to Honor Related Transfers* [Docket No. [7](#), Filed June 2, 2022]

Status: This matter is going forward.

2. *Motion of the Debtor for Entry of an Interim and Final Orders (A) Authorizing the Maintenance of Bank Accounts and Continued Use of Existing Business Forms and Checks, (B) Authorizing the Continued Use of Cash Management System and (C) Waiving Certain Investment and Deposit Guidelines* [Docket No. [8](#), Filed June 2, 2022]

Status: This matter is going forward.

3. *Motion of the Debtor for Entry of an Interim and Final Orders Authorizing the (I) Debtor to Pay Certain Prepetition Taxes and Fees and Related Obligations and (II) Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto* [Docket No. [9](#), June 2, 2022]

Status: This matter is going forward.

4. *Motion of the Debtor for Entry of an Order Authorizing the (I) Debtor to (A) Continue Prepetition Insurance Policies and (B) Pay All Prepetition Obligations in Respect Thereof, and (II) Banks to Honor and Process Related Checks and Transfers* [Docket No. [10](#), Filed June 2, 2022]

Status: This matter is going forward.

5. *Motion of the Debtor for Entry of an Order (I) Waiving the Requirement to File A List of Equity Security Holders and Modifying Notice Requirements to Equity Security Holders, and (II) Authorizing the Debtor to Redact Certain Personally Identifiable Information for Individual Creditors and Parties of Interest* [Docket No. [11](#), Filed June 2, 2022]

Status: This matter is going forward.

6. *Motion of the Debtor for Entry of Interim and Final Orders (I) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Service; (II) Deeming Utility Providers Adequately Assured of Future Performance; (III) Establishing Procedures for Determining Adequate Assurance of Payment* [Docket No. [12](#), Filed June 2, 2022]

Status: This matter is going forward.

7. *Application of the Debtor for Entry of an Order Authorizing the Employment Retention and Retention of Kurtzman Carson Consultants, LLC as Claims and Noticing Agent, Effective as of the Petition Date* [Docket No. [13](#), Filed June 2, 2022]

Status: This matter is going forward.

8. *Motion of the Debtor for Interim and Final Orders Establishing Notice and Hearing Procedures for Trading In, or Certain Claims Worthlessness with Respect to, Equity Securities in the Debtor* [Docket No. [14](#), Filed June 2, 2022]

Status: This matter is going forward.

PLEASE TAKE FURTHER NOTICE that a Zoom hearing with respect to the First Day Motions is scheduled for **June 6, 2022 at 10:00 a.m. (prevailing Eastern Time)** before The Honorable J, Kate Stickles, United States Bankruptcy Judge for the District of Delaware (the “**First Day Hearing**”). Parties who wish to participate in the First Day Hearing may do so by registering at the following link:

https://debuscourts.zoomgov.com/meeting/register/vJIscOCrpkjHks27ni7MT64YoGgVW_vGdE

PLEASE TAKE FURTHER NOTICE that copies of the Petition, First Day Motions, and any other pleadings identified herein may be obtained free of charge through the website of the Debtor’s proposed claims and noticing agent at <http://www.kccllc.net/ZosanoPharma>.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the First Day Motions may be made at the First Day Hearing.

Dated: June 3, 2022

GREENBERG TRAURIG, LLP

/s/ Dennis A. Meloro

Dennis A. Meloro (DE Bar No. 4435)
The Nemours Building
1007 North Orange Street, Suite 1200
Wilmington, Delaware 19801
Telephone: (302) 661-7000
Facsimile: (302) 661-7360
Email: melorod@gtlaw.com

-and-

John D. Elrod (admitted *pro hac vice*)
Terminus 200
3333 Piedmont Road NE, Suite 2500
Atlanta, Georgia 30305
Telephone: (678) 553-2100
Facsimile: (678) 553-2212
Email: elrodj@gtlaw.com

-and-

Ari Newman (admitted *pro hac vice*)
333 S.E. Second Ave, Suite 4400
Miami, Florida 33131
Telephone: (305) 579-0500
Facsimile: (305) 579-0717
Email: newmanar@gtlaw.com

*Proposed Counsel for the Debtor
and Debtor-in-Possession*

ADMIN 64864238v1