

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Zosano Pharma Corporation,¹

Debtor.

Chapter 11

Case No. 22-10506 (JKS)

**CERTIFICATION OF COUNSEL REQUESTING ENTRY OF
AGREED ORDER GRANTING, IN PART, BMR-34790 ARDENTECH
COURT LP'S MOTION FOR ALLOWANCE AND PAYMENT OF
ADMINISTRATIVE EXPENSE CLAIMS PURSUANT TO 11 U.S.C. §§ 503 AND 365**

The undersigned counsel to SierraConstellation Partners, LLC, acting as Liquidating Trustee on behalf of the above-captioned debtor and debtor-in-possession (the “**Liquidating Trustee**”) hereby certifies that:

1. On June 1, 2022, the Debtor filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Delaware (the “**Court**”).

2. On January 6, 2023, BMR-34790 Ardentech Court LP filed its *Motion for Allowance and Payment of Administrative Expense Claims Pursuant to 11 U.S.C. §§ 503 and 365* [Docket No. 326] (the “**Motion**”) seeking allowance and payment of an administrative claim in the amount of \$251,579.50 plus attorneys’ fees and costs.

3. The Parties have agreed that BMR-34790 Ardentech Court LP is allowed an administrative expense claim in the reduced amount of \$243,049.48.

4. Attached to hereto as Exhibit A is a proposed form of order (the “**Proposed Order**”) granting the Motion as set forth herein and as agreed by the parties.

¹ The business address and the last four (4) digits of the Debtor’s federal tax identification number is Zosano Pharma Corporation, c/o SierraConstellation Partners, LLC 355 S Grand Ave #1450, Los Angeles, CA 90071 (8360).



5. Counsel respectfully requests that the Court enter the Proposed Order and is available at the request of the Court.

Dated: April 25, 2023

GREENBERG TRAURIG, LLP

/s/ Dennis A. Meloro

Dennis A. Meloro (DE Bar No. 4435)
222 Delaware Avenue, Suite 1600
Wilmington, Delaware 19801
Telephone: (302) 661-7000
Facsimile: (302) 661-7360
Email: melorod@gtlaw.com

-and-

John D. Elrod (admitted *pro hac vice*)
Terminus 200
3333 Piedmont Road NE, Suite 2500
Atlanta, Georgia 30305
Telephone: (678) 553-2100
Facsimile: (678) 553-2212
Email: elrodj@gtlaw.com

Counsel for the Liquidating Trustee

Exhibit A

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:

Zosano Pharma Corporation,¹

Debtor.

Chapter 11

Case No. 22-10506 (JKS)

Ref. Doc. No. 326

**AGREED ORDER GRANTING, IN PART, BMR-34790 ARDENTECH COURT LP'S
MOTION FOR ALLOWANCE AND PAYMENT OF ADMINISTRATIVE EXPENSE
CLAIMS PURSUANT TO 11 U.S.C. §§ 503 AND 365**

Upon BMR-34790 Ardentech Court LP's Motion for Allowance and Payment of Administrative Expense Claims Pursuant to 11 U.S.C. §§ 503 and 365 (the "**Motion**"); and the Court having jurisdiction to consider the Request and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and venue being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that no objections to the Motion have been filed and the Liquidating Trustee consents to the relief contained herein; and notice of the Motion having been adequate and appropriate under the circumstances; and after due deliberation and sufficient cause appearing therefor, it is hereby ORDERED that the Motion is GRANTED as follows:

1. BMR-34790 Ardentech Court LP is allowed an administrative expense claim in the amount of \$243,049.48; and

¹ The business address and the last four (4) digits of the Debtor's federal tax identification number is Zosano Pharma Corporation, c/o SierraConstellation Partners, LLC 355 S Grand Ave #1450, Los Angeles, CA 90071 (8360).

2. This Court shall retain jurisdiction over all matters arising from or related to the implementation of this Order.