

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Zosano Pharma Corporation,<sup>1</sup>

Debtor.

Chapter 11

Case No. 22-10506 (JKS)

**CERTIFICATION OF COUNSEL REQUESTING ENTRY OF OMNIBUS ORDER  
APPROVING FINAL FEE APPLICATIONS OF PROFESSIONALS**

The undersigned counsel to the above-captioned debtor and debtor-in-possession (the “Debtor”) hereby certifies that:

1. On January 20, 2023 the following final fee applications were filed with the Court:
  - a. Second Interim and Final Fee Application of SierraConstellation Partners, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtor-in-Possession for the Interim Period from September 1, 2022 Through and Including December 7, 2022, and the Final Period from June 1, 2022 Through and Including December 7, 2022 [Docket No. 327, Filed January 20, 2023];
  - b. First Interim and Final Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor, for the Period from June 1, 2022 Through and Including December 7, 2022 [Docket No. 328, Filed January 20, 2023]; and
  - c. Second Interim and Final Fee Application of Greenberg Traurig, LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtor-in-Possession for the Interim Period from September 1, 2022 Through and Including December 6, 2022, and the Final Period from June 1, 2022 Through and Including December 7, 2022 [Docket No. 329, Filed January 20, 2023] (collectively, the “**Final Fee Applications**”).

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<sup>1</sup> The business address and the last four (4) digits of the Debtor’s federal tax identification number is Zosano Pharma Corporation, 34790 Ardentech Court, Fremont, California 94555 (8360).



2. Pursuant to the Omnibus Notice of Final Fee Applications [Docket No. 335], objections were due to be filed by February 10, 2023 at 4:00 p.m. The undersigned has not received any objections or responses to the Final Fee Applications.

3. Attached hereto as Exhibit A is a proposed form of order (the “**Proposed Order**”) approving, on a final basis, the Final Fee Applications.

4. Counsel respectfully requests that the Court enter the Proposed Order and is available at the request of the Court.

Dated: March 21, 2023

GREENBERG TRAURIG, LLP

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*Counsel for the Debtor and Debtor-in-Possession*

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**Ref. Docket Nos. 327, 328, and 329**

**OMNIBUS ORDER APPROVING FINAL FEE  
APPLICATIONS OF PROFESSIONALS**

Upon consideration of the final applications for compensation and reimbursement of expenses of the professionals listed on Exhibit "A" attached hereto; and adequate notice of the hearing to consider such applications having been given; and after due deliberation, and sufficient cause appearing therefore, it is hereby

ORDERED that the interim applications for compensation and reimbursement of expenses for the professionals listed on Exhibit "A" attached hereto are approved in the respective amounts set forth on Exhibit "A" on a final basis; and it is further

ORDERED that payment of the compensation and reimbursement of expenses set forth in Exhibit "A" is authorized and approved, and the Debtor is authorized to pay any outstanding amounts that remain due and owing to the professionals.

EXHIBIT A

In re Zosano Pharma Corporation  
Case No. 22-10506 (JKS)  
Final Fee Period

Name of Professional	Firm's Role	Compensation Period	Fees Requested	Expenses Requested	Voluntary Fee Reductions	Voluntary Expense Reductions	Final Fees Approved	Final Expenses Approved
Sierra Constellation Partners, LLC	Financial Advisor to Debtor	June 1, 2022 – December 7, 2022	\$231,959.00	\$0.00	n/a	n/a	\$231,959.00	\$0.00
Kurtzman Carson Consultants LLC	Administrative Advisor to Debtor	June 1, 2022 – December 7, 2022	\$40,918.35	\$0.00	n/a	n/a	\$40,918/35	\$0.00
Greenberg Traurig, LLP	Counsel to Debtor	June 1, 2022 – December 7, 2022	\$778,160.00	\$8,669.13	n/a	\$80.20	\$778,160.00	\$8,669.13