

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Zosano Pharma Corporation,¹

Debtor.

Chapter 11

Case No. 22-10506 (JKS)

Objection Deadline: February 10, 2023 at 4:00 p.m. (ET)
Hearing Date: TBD

COVER SHEET FOR:

SECOND INTERIM AND FINAL FEE APPLICATION OF GREENBERG TRAUIG, LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL TO THE DEBTOR-IN-POSSESSION FOR THE INTERIM PERIOD FROM SEPTEMBER 1, 2022 THROUGH AND INCLUDING DECEMBER 7, 2022, AND THE FINAL PERIOD FROM JUNE 1, 2022 THROUGH AND INCLUDING DECEMBER 7, 2022

Name of Applicant:	Greenberg Traurig, LLP
Authorized to Provide Professional Services to:	Debtor-in-Possession
Date of Retention:	Retention Order Entered on July 7, 2022, Effective as of the Petition Date
Period for Which Compensation and Reimbursement is Sought:	September 1, 2022 – December 7, 2022 (Second Interim Period) June 1, 2022 – December 7, 2022 (Final Period)
Amount of Compensation Sought as Actual, Reasonable, and Necessary:	\$213,566.50 (Second Interim Period) \$778,160.00 (Final Period)
Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary:	\$2,766.83 (Second Interim Period) \$8,669.13 (Final Period)
Blended Hourly Rate for All Timekeepers:	\$896.00 (Second Interim Period) \$841.39 (Final Period)

¹ The business address and the last four (4) digits of the Debtor's federal tax identification number is Zosano Pharma Corporation, 34790 Ardentech Court, Fremont, California 94555 (8360).



Number of Professionals Included in this Application:

6 (5 attorneys and 1 paraprofessional) (Second Interim Period)

18 (16 attorneys and 2 paraprofessionals) (Final Period)

This is a(n): X interim ___ monthly X final fee application.

SUMMARY OF MONTHLY FEE APPLICATIONS

Prior applications:

Date Filed / D.I. No.	Period Covered	Requested Fees	Requested Expenses	Approved Fees (80%)	Approved Expenses (100%)	Order Entered
First Monthly September 19, 2022 D.I. 200 CNO Filed October 12, 2022, D.I. 234	June 1, 2022 – June 30, 2022	\$353,667.00	\$1,924.60	\$282,933.60	N/A	N/A
Second Monthly September 19, 2022 D.I. 201 CNO Filed October 12, 2022, D.I. 235	July 1, 2022 – July 31, 2022	\$122,303.50	\$2,780.50	\$97,842.80	N/A	N/A
Third Monthly September 19, 2022 D.I. 202 CNO Filed October 12, 2022, D.I. 236	August 1, 2022 – August 31, 2022	\$88,623.00	\$1,783.20	\$70,898.40	N/A	N/A

Date Filed / D.I. No.	Period Covered	Requested Fees	Requested Expenses	Approved Fees (80%)	Approved Expenses (100%)	Order Entered
Fourth Monthly November 18, 2022 D.I. 284 CNO Filed December 12, 2022, D.I. 310	September 1, 2022 – September 30, 2022	\$48,467.50	\$354.60	\$38,774.00	N/A	N/A
Fifth Monthly November 18, 2022 D.I. 285 CNO Filed December 12, 2022, D.I. 311	October 1, 2022 - October 31, 2022	\$80,289.50	\$1,490.01	\$64,231.60	N/A	N/A
Sixth Monthly (included herein)	November 1, 2022 - November 30, 2022	\$78,993.00	\$695.37	N/A	N/A	N/A
Seventh Monthly (included herein)	December 1, 2022 - December 31, 2022	\$5,816.50	\$226.85	N/A	N/A	N/A

SUMMARY OF ANY OBJECTIONS TO MONTHLY FEE APPLICATIONS

None.

COMPENSATION BY INDIVIDUAL**(SECOND INTERIM FEE PERIOD)**

Name of Professional Person	Position	Practice Group	Date of First Admission	Hourly Billing Rate	Total Billed Hours	Total Compensation
Yuta N. Delarck	Shareholder	Corporate	2006	\$1,100	1.4	\$1,540.00
John D. Elrod	Shareholder	Bankruptcy	2001	\$895	162.3	\$145,258.50
Dennis A. Meloro	Shareholder	Bankruptcy	2003	\$1,255	47.6	\$59,738.00
Ari Newman	Shareholder	Bankruptcy	2008	\$925	4.9	\$4,532.50
Vanessa Krumbein	Of Counsel	Labor/Employment	2010	\$785	2.6	\$2,041.00
Ronna Sherlock	Paralegal	Tax	N/A	\$415	1.1	\$456.50
Grand Total:					219.9	\$213,566.50
Blended Rate for All Timekeepers:				\$896.00		

COMPENSATION BY PROJECT CATEGORY**(SECOND INTERIM FEE PERIOD)**

Task Code	Project Category	Total Hours	Total Fees
803	Business Operations	1.9	\$1,538.50
804	Case Administration	6.6	\$6,022.50
805	Claims Administration and Objections	30.9	\$28,267.50
812	Plan & Disclosure Statement	128.9	\$123,999.50
813	Fee/Employment Applications	30.7	\$31,871.50
828	Non-Working Travel Time	9.0	\$8,055.00
832	Creditor Inquiries	0.9	\$1,021.50
833	Court Hearings	6.8	\$8,534.00
834	General Corporate	1.3	\$1,178.00
835	Leases and Executory Contracts	2.20	\$2,431.00
851	Compliance with U.S. Trustee Guidelines	0.7	\$647.50
Grand Total:		219.9	\$213,566.50

EXPENSE SUMMARY**(SECOND INTERIM FEE PERIOD)**

Expense Category	Service Provider (If Applicable)	Total Expenses
Deposition/Court Reporters	EcoScribe LLC	\$339.10
Messenger/Courier Services	Reliable Copy Services; Parcels, Inc.	\$483.20
Local Travel	Mileage	\$23.13
Parking Charges	Airport	\$19.00
Travel and Lodging Out of Town	AirPlus International Inc; lodging out of town; car service/taxi	\$1,902.40
TOTALS:		\$2,766.83

COMPENSATION BY INDIVIDUAL**(FINAL PERIOD)**

Name of Professional Person	Position	Practice Group	Date of First Admission	Hourly Billing Rate	Total Billed Hours	Total Compensation
Meloro, Dennis A.	Shareholder	Bankruptcy	2003	\$1,255.00	168.9	\$211,969.50
Elrod, John D.	Shareholder	Bankruptcy	2002	\$895.00	319.6	\$286,042.00
Burrer, Karl D.	Shareholder	Bankruptcy	2003	\$925.00	25.1	\$23,217.50
Zuckerbrot, Kenneth	Shareholder	Tax	1968	\$1,600.00	10.7	\$17,120.00
Newman, Ari	Shareholder	Bankruptcy	2008	\$925.00	141.7	\$131,072.50
Franklin, Alison	Shareholder	Bankruptcy	2003	\$995.00	34.6	\$34,427.00
Pinkas, Oscar	Shareholder	Bankruptcy	2006	\$1,100.00	0.3	\$330.00
Acharya, Nigamnarayan	Shareholder	IP Litigation	2001	\$780.00	0.5	\$390.00
Delarck, Yuta N.	Shareholder	Corporate	2006	\$1,100.00	19.2	\$21,120.00
Krumbein, Vanessa	Of Counsel	Labor & Employment	2010	\$785.00	5.8	\$4,553.00
Wu, Patrick	Associate	Bankruptcy	2018	\$680.00	14.2	\$9,656.00
Ahmad, Stephanie D.	Associate	Tax	2011	\$840.00	0.9	\$756.00
Hoffman, Sara	Associate	Bankruptcy	2013	\$825.00	1.8	\$1,485.00
Duerdoth, Danny	Associate	Bankruptcy	2016	\$750.00	35.4	\$26,550.00

Landau, Brian J.	Associate	Corporate	2020	\$525.00	2.8	\$1,470.00
Hoyos, Kevin	Law Clerk/JD	Bankruptcy	2019	\$550.00	12.7	\$6,985.00
Sherlock, Ronna	Paralegal	N/A	N/A	\$415.00	1.1	\$456.50
Perez, Angelina	Paralegal	N/A	N/A	\$200.00	2.8	\$560.00
Grand Total:					798.1	\$778,160.00
Blended Rate for All Timekeepers:				\$841.39		

COMPENSATION BY PROJECT CATEGORY**(FINAL PERIOD)**

Task Code	Project Category	Total Hours	Total Fees
802	Asset Disposition	47.6	\$42,962.50
803	Business Operations	15.8	\$14,624.00
804/B110	Case Administration	83.6	\$78,036.50
805	Claims Administration and Objections	41.5	\$38,120.50
806	Employee Benefits / Pensions	2.5	\$2,510.50
807	Stay Relief	6.5	\$4,245.50 ²
809	Financing Matters & Cash Collateral	0.3	\$225.00
810	Litigation Matters	17.9	\$20,880.50
811	Creditor Committee Issues	0.1	\$125.50
812/B320	Plan & Disclosure Statement	194.6	\$187,545.00
813	Fee/Employment Applications	63.4	\$63,809.00
824	Preparation/Review Reports	0.9	\$756.00
828	Non-Working Travel Time	9.0	\$8,055.00
832	Creditor Inquiries	3.0	\$2,937.00
833	Court Hearings	48.1	\$55,617.00
834	General Corporate	18.0	\$19,230.50
835	Leases and Executory Contracts	19.4	\$17,920.00
836	Schedules and Statements	15.0	\$13,764.00
837	Utility Matters	1.1	\$1,380.50
838	Sale of Property	105.1	\$99,650.00
844	SEC Matters	2.5	\$2,750.00
845	Tax Matters	14.6	\$21,911.00

² Page 2 of the Second Monthly Fee Application, in the table titled Compensation by Project Category and paragraph 8.f contained an error for category 807, Stay Relief. The correct amount is \$495.50 instead of \$459.50. The total amount sought in the Second Monthly Fee Application was correct, only the table and paragraph reference contained the error, and therefore the amounts sought in this Application are unchanged in the correct, aggregate.

851	Compliance with U.S. Trustee Guidelines	10.0	\$9,390.00
929	General Bankruptcy	0.1	\$99.50
963	First Day Motions/Filings	45.7	\$41,215.50
964	Second Day Motions	24.8	\$24,119.50
B150	Meetings of and Communications with Creditors	0.3	\$376.50
B410	General Bankruptcy Advice/Opinions	5.5	\$5,087.50
B420	Restructurings	1.2	\$816.00
Grand Total:		798.1	\$778,160.00

EXPENSE SUMMARY

(FINAL PERIOD)

Expense Category	Service Provider (If Applicable)	Total Expenses
Court costs	Wright Express Financial Services; ECF	\$1,738.00
Deposition/Court Reporters	EcoScribe LLC	\$339.10
Messenger/Courier Services	Reliable Copy Services; Parcels, Inc.	\$705.50
Local Travel	Mileage	\$23.13
Parking Charges	Airport	\$19.00
Printing Charges	Reliable Copy Services	\$14.30
Professional Charges	CT Lien Solutions	\$1,181.30
Research	Lexis; CT Corporation; Harvard Business Services	\$2,502.60
Service Company Charges	CT Corporation	\$243.80
Travel and Lodging Out of Town	AirPlus International Inc; lodging out of town; car service/taxi	\$1,902.40
TOTALS:		\$8,669.13

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Zosano Pharma Corporation,³

Debtor.

Chapter 11

Case No. 22-10506 (JKS)

Objection Deadline: February 10, 2023 at 4:00 p.m. (ET)
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**SECOND INTERIM AND FINAL FEE APPLICATION OF GREENBERG TRAUIG,
LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES INCURRED AS COUNSEL TO THE DEBTOR-IN-POSSESSION FOR
THE INTERIM PERIOD FROM SEPTEMBER 1, 2022 THROUGH AND INCLUDING
DECEMBER 6, 2022, AND THE FINAL PERIOD FROM JUNE 1, 2022 THROUGH AND
INCLUDING DECEMBER 7, 2022**

Greenberg Traurig, LLP (“Greenberg Traurig”), counsel to Debtor-in-Possession Zosano Pharma Corporation (the “Debtor”), hereby submits its second interim and final fee application (the “Application”) seeking (a) the allowance of fees in the amount of \$213,566.50 and reimbursement of expenses in the amount of \$2,766.83 for the period from September 1, 2022 through and including December 7, 2022 (the “Second Interim Fee Period”), for total compensation and reimbursement of expenses in the amount of \$216,323.33, (b) the allowance of fees in the amount of \$778,160.00 and reimbursement of expenses in the amount of \$8,669.13 for the period from June 1, 2022 through and including December 7, 2022 (the “Final Period”) and (c) payment of the unpaid portion of the compensation for services rendered and reimbursement of expenses incurred by Greenberg Traurig during the Second Interim Fee Period and Final Period. In support of the Application, Greenberg Traurig respectfully represents as follows:

Statement of Jurisdiction

³ The business address and the last four (4) digits of the Debtor’s federal tax identification number is Zosano Pharma Corporation, 34790 Ardentech Court, Fremont, California 94555 (8360).

1. This Court has jurisdiction to hear the Application pursuant to the provisions of 28 U.S.C. §§ 157 and 1334. Venue is proper in this district pursuant to 28 U.S.C. § 1408. This proceeding involves the administration of the estate and is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A) and (B).

2. The predicates for the relief requested herein are: (a) sections 330 and 331 of title 11 of the United States Code §§ 101, *et seq.* (the “Bankruptcy Code”); (b) Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”); (c) Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”); and (d) the Court’s *Order Establishing Procedures for Monthly, Interim, and Final Compensation and Reimbursement of Expenses of Professionals Retained in this Chapter 11 Case* [Docket No. 100] (the “Interim Compensation Order”), entered June 30, 2022 ((a) through (d) are collectively referred to herein as the “Guidelines”).

Procedural History

A. Background

3. On June 1, 2022 (the “Petition Date”), the Debtor commenced this case (the “Chapter 11 Case”) by filing a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “Court”).

4. The Debtor has continued in possession of its property and is operating and managing its business as debtor-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

5. No request has been made for the appointment of an examiner and no committee has been appointed. On June 22, 2022, Patheon Manufacturing Services filed the *Motion of*

Patheon Manufacturing Services LLC to Convert Chapter 11 Case to Chapter 7 [Docket No. 65], which motion has been adjourned.

6. On June 30, 2022, the Court entered its Interim Compensation Order.⁴

B. Retention of Greenberg Traurig as Counsel to the Debtor

7. On July 7, 2022, the Debtor retained Greenberg Traurig as its proposed counsel in this Chapter 11 Case *nunc pro tunc* to June 1, 2022.

8. On June 8, 2022, the Debtor submitted its *Application of the Debtor for Entry of an Order Authorizing the Employment and Retention of Greenberg Traurig, LLP as Counsel for the Debtor Effective as of the Petition Date* [Docket No. 42] (the “Retention Application”). On June 30, 2022, the Debtor, in further support of the Retention Application, filed the *Certification of Counsel Requesting Entry of Order Authorizing the Employment and Retention of Greenberg Traurig, LLP as Counsel for the Debtor Effective as of the Petition Date* [Docket No. 89]. On July 7, 2022, the Court entered an order [Docket No. 122] granting the Retention Application and authorizing the employment and retention of Greenberg Traurig, LLP as counsel for the Debtor *nunc pro tunc* to June 1, 2022.

C. Greenberg Traurig’s Monthly and Interim Fee Applications

9. On September 19, 2022 Greenberg Traurig filed its first Monthly Fee Application for the period spanning from June 1, 2022 through and including June 30, 2022 [Docket No. 200] (the “First Monthly Fee Application”). On October 12, 2022, Greenberg Traurig filed a certificate of no objection to the First Monthly Fee Application [Docket No. 234].

⁴ Beginning on September 19, 2022, GT filed and served on the relevant notice parties monthly fee applications (the “Monthly Fee Applications”) consisting of a brief statement as to the fees and costs incurred in the prior month, including the associated detailed time entries, pursuant to the procedures set forth in the Interim Compensation Order. This Application incorporates by reference the First, Second, Third, Fourth and Fifth Monthly Fee Applications submitted for June 2022, July 2022, August 2022, September 2022 and October 2022.

10. On September 19, 2022, Greenberg Traurig filed its second Monthly Fee Application for the period spanning from July 1, 2022 through and including July 31, 2022 [Docket No. 201] (the “Second Monthly Fee Application”). On October 12, 2022, Greenberg Traurig filed a certificate of no objection to the Second Monthly Fee Application [Docket No. 235].

11. On September 19, 2022, Greenberg Traurig filed its third Monthly Fee Application for the period spanning from August 1, 2022 through and including August 31, 2022 [Docket No. 202] (the “Third Monthly Fee Application”). On October 12, 2022, Greenberg Traurig filed a certificate of no objection to the Third Monthly Fee Application [Docket No. 236].

12. On November 3, 2022, Greenberg Traurig filed the *First Interim Application of Greenberg Traurig, LLP as Counsel to the Official Committee of Unsecured Creditors* for the period *June 1, 2022 to August 31, 2022* [Docket No. 260] (the “First Interim Fee Application”).

13. The Court entered the *Omnibus Order Approving Interim Fee Applications of Professionals* [Docket No. 302] pursuant to which, inter alia, it approved the First Interim Fee Application.

14. On November 18, 2022, Greenberg Traurig filed its fourth Monthly Fee Application for the period spanning from September 1, 2022 through and including September 30, 2022 [Docket No. 284] (the “Fourth Monthly Fee Application”). On December 12, 2022, Greenberg Traurig filed a certificate of no objection to the Fourth Monthly Fee Application [Docket No. 310].

15. On November 18, 2022, Greenberg Traurig filed its fifth Monthly Fee Application for the period spanning from October 1, 2022 through and including October 31,

2022 [Docket No. 285] (the “Fifth Monthly Fee Application”). On December 12, 2022, Greenberg Traurig filed a certificate of no objection to the Fifth Monthly Fee Application [Docket No. 311].

16. Pursuant to this Application, Greenberg Traurig seeks interim approval of fees in the amount of \$213,566.50, together with expenses in the amount of \$2,766.83, for the Second Interim Fee Period. During the Second Interim Fee Period, Greenberg Traurig attorneys and paraprofessionals rendered 219.9 hours of services in the course of representing the Debtor, at a blended rate of \$896.00 per hour.

17. Pursuant to this Application, Greenberg Traurig also seeks final approval of fees in the amount of \$778,160.00, together with expenses in the amount of \$8,669.13, for the Final Period. During the Final Period, Greenberg Traurig attorneys and paraprofessionals rendered 798.1 hours of services in the course of representing the Debtor, at a blended rate of \$841.39 per hour.

Services Rendered During the Second Interim and Final Period

18. This Application is the second interim and final fee application filed by Greenberg Traurig in this Chapter 11 Case. In connection with the professional services described below, by this Application, Greenberg Traurig seeks compensation (i) in the amount of \$213,566.50 for the Second Interim Fee Period and (ii) in the amount of \$778,160.00 for the Final Period.

19. Each of the following is set forth in the invoices attached hereto as “Exhibit A”:
(i) a description of the professional or paraprofessional performing the services; (ii) the date the services were performed; (iii) a detailed description of the nature of the services and the related

time expended; and (iv) a summary of the fees and hours of each professional and other timekeepers listed by project category:⁵

Summary of Expenses

20. During the Second Interim Fee Period, Greenberg Traurig incurred or disbursed actual and necessary costs and expenses related to this case in the aggregate amount of \$2,766.83. The expenses incurred include, among other things, deposition/court reporters, messenger/courier services, local travel, parking charges, and travel and lodging out of town. Detailed descriptions of the necessary costs and expenses incurred by Greenberg Traurig are attached hereto as “Exhibit B.”

21. During the Final Period, Greenberg Traurig incurred or disbursed actual and necessary costs and expenses related to this case in the aggregate amount of \$8,669.13. The expenses incurred include, among other things, filing and Court fees, messenger/courier services, off-site printing and copying charges, professional & legal fees, service company charges, research, deposition/court reporters, local travel, parking charges, and travel and lodging out of town. Detailed descriptions of the necessary costs and expenses incurred by Greenberg Traurig are attached as Exhibit “B,” respectively, to the Monthly Fee Applications.

22. Pursuant to Local Rule 2016-2, Greenberg Traurig represents as follows with regard to its charges for actual and necessary costs and expenses incurred during the Interim Fee Period, if any:

a. Copy Charges were \$.10 per page, which charge is reasonable and customary in the legal industry and represents the costs of copy material, acquisition,

⁵ Pursuant to the U.S. Trustee Guidelines, Greenberg Traurig classified all services performed for which compensation is sought into categories. In doing so, Greenberg Traurig attempted to place the services performed in the category that best relates to the services provided. However, because certain services may relate to one or more categories, time spent on certain tasks may be included in another category.

maintenance, storage, and operation of copy machines, together with a margin for recovery of related expenditures. In addition, Greenberg Traurig often utilizes outside copier services for high volume projects, and this Application seeks the recovery of those costs, if applicable;

- b. Incoming facsimiles are not billed;
- c. Out-going facsimiles are billed at the rate of \$0.25 per page;
- d. Toll telephone charges are not billed; and
- e. Computer assisted legal research charges are billed at actual costs.

Valuation of Services

23. Greenberg Traurig expended a total of 219.9 hours in connection with this matter during the Second Interim Fee Period, and a total of 798.1 hours in connection with this matter during the Final Period. The nature of the work performed by the attorneys and paraprofessionals is detailed in the exhibits to Monthly Fee Applications.

24. The hourly rates are Greenberg Traurig's normal hourly rates for work of this character. The reasonable value of the services rendered by Greenberg Traurig to the Debtor during the Second Interim Fee Period is \$213,566.50, and during the Final Period is \$778,160.00.

25. In accordance with the factors expressed in section 330 of the Bankruptcy Code, the amounts requested herein for compensation and expense reimbursement are fair and reasonable given: (a) the complexity of this Chapter 11 Case, (b) the time expended by the attorneys and paraprofessionals at Greenberg Traurig, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code.

26. Greenberg Traurig hereby certifies that (i) it has reviewed the requirements of Local Rule 2016-2 and (ii) this Application complies with such rule.

27. Greenberg Traurig has provided a copy of this Application to the Notice Parties (as defined in paragraph of the Interim Compensation Order).

Conclusion

WHEREFORE, Greenberg Traurig respectfully requests that (a) it be allowed compensation in the amount of \$213,566.50 for professional services rendered and reimbursement of expenses in the amount of \$2,766.83 for the Second Interim Fee Period; (b) it be allowed compensation in the amount of \$778,160.00 for professional services rendered and reimbursement of expenses in the amount of \$8,669.13 for the Final Period; (c) the Court authorize the Debtor to pay Greenberg Traurig any unpaid portion for the Second Interim Fee Period and/or Final Period; and (d) the Court grant such other and further relief deemed appropriate under the circumstances.

Dated: January 20, 2023

GREENBERG TRAUIG, LLP

/s/ Dennis A. Meloro

Dennis A. Meloro (DE Bar No. 4435)
222 Delaware Avenue, Suite 1600
Wilmington, Delaware 19801
Telephone: (302) 661-7000
Facsimile: (302) 661-7360
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-and-

John D. Elrod (Admitted *pro hac vice*)
Terminus 200
3333 Piedmont Road NE, Suite 2500
Atlanta, Georgia 30305
Telephone: (678) 553-2100
Facsimile: (678) 553-2212
Email: elrodj@gtlaw.com

*Counsel for the Debtor
and Debtor-in-Possession*

EXHIBIT A



Invoice No. : 1000106023
 File No. : 208091.010300
 Bill Date : October 10, 2022

Zosano Pharma Corporation
 34790 Ardentech Court
 Fremont, CA 94555

Attn: Steven Lo
 President and CEO

INVOICE

Re: Restructuring

Legal Services through September 30, 2022:

GENERAL CORPORATE:	\$	550.00
BUSINESS OPERATIONS:	\$	1,538.50
CASE ADMINISTRATION:	\$	3,501.00
CLAIMS ADMINISTRATION & OBJECTIONS:	\$	16,092.50
PLAN & DISCLOSURE STATEMENT:	\$	10,878.50
FEE/EMPLOYMENT APPLICATIONS:	\$	11,053.50
CREDITOR INQUIRIES:	\$	268.50
COURT HEARINGS:	\$	878.50
GENERAL CORPORATE MATTERS:	\$	628.00
LEASES AND EXECUTORY CONTRACTS:	\$	2,431.00
COMPLIANCE WITH U.S. TRUSTEE GUIDELINES:	\$	647.50

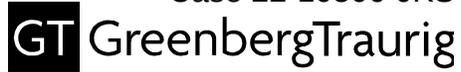
Total Fees: \$ 48,467.50

Expenses:

Deposition/Court Reporters 339.10

JDE:SC

Tax ID: 13-3613083



Invoice No. : 1000106023
File No. : 208091.010300

Messenger/Courier Services

15.50

Total Expenses: \$ 354.60

Current Invoice: \$ **48,822.10**

Previous Balance (see attached statement): \$ 571,081.80

Total Amount Due: \$ **619,903.90**

JDE:SC

Tax ID: 13-3613083

Invoice No.: 1000106023
 Matter No.: 208091.010300

Description of Professional Services Rendered:

TASK CODE:

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/22/22	Yuta N. Delarck	Correspondence and research regarding share transfers	0.50	550.00
			Total Hours:	0.50
			Total Amount:	\$ 550.00

TIMEKEEPER SUMMARY FOR TASK CODE,

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Yuta N. Delarck	0.50	1,100.00	550.00
Totals:	0.50	1,100.00	\$ 550.00

Invoice No.: 1000106023
 Matter No.: 208091.010300

Page 2

Description of Professional Services Rendered

TASK CODE: 803 BUSINESS OPERATIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/06/22	Vanessa Krumbein	Telephone call with S. Lo regarding severance/releases provided for in employment agreements	0.30	235.50
09/06/22	Vanessa Krumbein	Analyze issues related to employment terminations and consulting arrangements and severance/release requirements and confer with J. Elrod regarding same	0.50	392.50
09/07/22	Vanessa Krumbein	Research possible options and liability issues regarding contractor status of officer, and prepare emails to J. Elrod and client regarding same	1.00	785.00
09/09/22	Dennis A. Meloro	Call with A. Newman regarding insurance issues	0.10	125.50
Total Hours:			1.90	
Total Amount:				\$ 1,538.50

TIMEKEEPER SUMMARY FOR TASK CODE 803.

BUSINESS OPERATIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Dennis A. Meloro	0.10	1,255.00	125.50
Vanessa Krumbein	1.80	785.00	1,413.00
Totals:	1.90	809.74	\$ 1,538.50

Invoice No.: 1000106023
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Description of Professional Services Rendered

TASK CODE: 804 CASE ADMINISTRATION

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/01/22	Ari Newman	Correspondence with creditor regarding continued service (.3); call with client regarding general case administration matters (.3)	0.60	555.00
09/07/22	John D. Elrod	Communication with client regarding employee retention issues (.7); communication with various equity holders regarding treatment of stock (.2); communication with party interested in assets (.2)	1.10	984.50
09/09/22	Ari Newman	Correspondence with client and GT team regarding insurance matters	0.30	277.50
09/12/22	John D. Elrod	Review of proposed order on contract rejection motion (.2); review proposed agenda (.1); communication with client regarding case issues (.2)	0.50	447.50
09/22/22	Dennis A. Meloro	Review, compile, file August MOR	0.40	502.00
09/22/22	Dennis A. Meloro	Email with A. Newman regarding August MOR	0.10	125.50
09/23/22	Dennis A. Meloro	Re-file August MOR	0.20	251.00
09/26/22	John D. Elrod	Prepare for and participate in conference call with client regarding liquidating trust issues	0.40	358.00
Total Hours:			3.60	
Total Amount:				\$ 3,501.00

TIMEKEEPER SUMMARY FOR TASK CODE 804.

CASE ADMINISTRATION

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	2.00	895.00	1,790.00
Dennis A. Meloro	0.70	1,255.00	878.50
Ari Newman	0.90	925.00	832.50
Totals:	3.60	972.50	\$ 3,501.00

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Description of Professional Services Rendered

TASK CODE: 805 CLAIMS ADMINISTRATION & OBJECTIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/19/22	John D. Elrod	Review of filed claims for objection	4.60	4,117.00
09/21/22	John D. Elrod	Review of claims regarding claims objections to claimants asserting equity claims	3.30	2,953.50
09/27/22	John D. Elrod	Attention to claims for objection	3.10	2,774.50
09/28/22	John D. Elrod	Draft objection to equity interest claims	4.60	4,117.00
09/29/22	John D. Elrod	Review of claims subject to equity objections	2.10	1,879.50
09/29/22	Dennis A. Meloro	Review draft objection to reclassify claims as equity and draft exhibit	0.20	251.00
			<hr/>	
			Total Hours:	17.90
			Total Amount:	\$ 16,092.50

TIMEKEEPER SUMMARY FOR TASK CODE 805.

CLAIMS ADMINISTRATION & OBJECTIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	17.70	895.00	15,841.50
Dennis A. Meloro	0.20	1,255.00	251.00
Totals:	17.90	899.02	\$ 16,092.50

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Description of Professional Services Rendered

TASK CODE: 812 PLAN & DISCLOSURE STATEMENT

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/01/22	John D. Elrod	Communication with client regarding various plan and disclosure statement issues (.4); review of disclosure statement notice (.3)	0.70	626.50
09/01/22	Dennis A. Meloro	Draft disclosure statement notice for service (.2); email with J. Elrod regarding same (.1); email with KCC regarding service (.1)	0.40	502.00
09/20/22	John D. Elrod	Draft motion to extend exclusivity period	4.10	3,669.50
09/21/22	Dennis A. Meloro	Review, revise motion to extend exclusive periods	0.40	502.00
09/21/22	Dennis A. Meloro	Revise notice, review motion to extend exclusive periods for filing	0.20	251.00
09/23/22	Dennis A. Meloro	Email to UST regarding plan	0.10	125.50
09/23/22	Dennis A. Meloro	Review Patheon plan comments (.1); email to J. Elrod, A. Newman regarding same (.1)	0.20	251.00
09/26/22	Dennis A. Meloro	Review and analysis of UST comments to solicitation procedures (.5); email to J. Elrod regarding same (.1)	0.60	753.00
09/27/22	John D. Elrod	Review of US Trustee edits to disclosure statement and communication with client regarding same (1.3); prepared for and participated in conference call with counsel for Patheon regarding proposed edits to plan (.6); follow up communications with client regarding UST and Patheon proposed edits (.7)	2.60	2,327.00
09/27/22	Dennis A. Meloro	Email with J. Elrod regarding Patheon plan/DS comments	0.10	125.50
09/27/22	Ari Newman	Correspondence regarding plan terms and creditor resolution	0.30	277.50
09/28/22	John D. Elrod	Review of comments from US Trustee and applicable caselaw (.6); conference call with client regarding suggested Patheon edits to plan (.3)	0.90	805.50
09/30/22	John D. Elrod	Review of disclosure statement issues from US Trustee and Patheon	0.60	537.00
09/30/22	Dennis A. Meloro	Emails with UST and J. Elrod regarding solicitation motion comments	0.10	125.50

Total Hours: 11.30

Total Amount: \$ 10,878.50

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Description of Professional Services RenderedTIMEKEEPER SUMMARY FOR TASK CODE 812.

PLAN & DISCLOSURE STATEMENT

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	8.90	895.00	7,965.50
Dennis A. Meloro	2.10	1,255.00	2,635.50
Ari Newman	0.30	925.00	277.50
Totals:	11.30	962.70	\$ 10,878.50

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Description of Professional Services Rendered

TASK CODE: 813 FEE/EMPLOYMENT APPLICATIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/01/22	Ari Newman	Update OCP declaration (.3); correspondence with client and BPM regarding declaration (.2)	0.50	462.50
09/02/22	Dennis A. Meloro	Review, file BPM LLP ordinary course professional affidavit	0.10	125.50
09/03/22	Dennis A. Meloro	Draft GT first monthly fee application	0.70	878.50
09/08/22	John D. Elrod	Review and revise Sierra application	0.50	447.50
09/08/22	Dennis A. Meloro	Draft first monthly fee application for SierraConstellation	1.20	1,506.00
09/08/22	Ari Newman	Correspondence regarding fee application	0.20	185.00
09/09/22	Dennis A. Meloro	Draft SCP second monthly fee application	0.50	627.50
09/12/22	Dennis A. Meloro	Draft GT first monthly fee application	0.70	878.50
09/13/22	Dennis A. Meloro	Preparation of first monthly fee application	1.50	1,882.50
09/14/22	John D. Elrod	Review and revise GT First Monthly Fee App	0.20	179.00
09/16/22	John D. Elrod	Draft monthly fee apps	1.10	984.50
09/18/22	John D. Elrod	Review and revise monthly fee applications	1.00	895.00
09/18/22	Dennis A. Meloro	Review/revise GT second monthly fee application	0.80	1,004.00
09/18/22	Dennis A. Meloro	Revise GT August fee application	0.50	627.50
09/28/22	Ari Newman	Correspondence with client regarding OCP payments (.1); review KCC invoice and correspondence with client and UST (.3)	0.40	370.00
Total Hours:			9.90	
Total Amount:				\$ 11,053.50

TIMEKEEPER SUMMARY FOR TASK CODE 813.

FEE/EMPLOYMENT APPLICATIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	2.80	895.00	2,506.00
Dennis A. Meloro	6.00	1,255.00	7,530.00
Ari Newman	1.10	925.00	1,017.50
Totals:	9.90	1,116.52	\$ 11,053.50

Invoice No.: 1000106023
 Matter No.: 208091.010300

Description of Professional Services Rendered

TASK CODE: 832 CREDITOR INQUIRIES

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/14/22	John D. Elrod	Call with counsel for landlord regarding Chapter 11 plan and AT&T issues	0.30	268.50
Total Hours:			0.30	
Total Amount:				\$ 268.50

TIMEKEEPER SUMMARY FOR TASK CODE 832.

CREDITOR INQUIRIES

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	0.30	895.00	268.50
Totals:	0.30	895.00	\$ 268.50

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Description of Professional Services Rendered

TASK CODE: 833 COURT HEARINGS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/12/22	Dennis A. Meloro	Draft 9/14 hearing agenda (.2); emails with chambers (.1); emails regarding binder production/delivery (.1)	0.40	502.00
09/13/22	Dennis A. Meloro	Draft amended 9/14 agenda for fiing, revise (.1); email with chambers (.1); emails with A. Newman, J. Elrod (.1)	0.30	376.50
Total Hours:			0.70	
Total Amount:				\$ 878.50

TIMEKEEPER SUMMARY FOR TASK CODE 833,

COURT HEARINGS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Dennis A. Meloro	0.70	1,255.00	878.50
Totals:	0.70	1,255.00	\$ 878.50

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Description of Professional Services Rendered

TASK CODE: 834 GENERAL CORPORATE MATTERS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/06/22	Vanessa Krumbein	Correspondence with S. Lo and C. Matthews and review/analyze related employment agreements in preparation for call to discuss employee releases	0.80	628.00
Total Hours:			0.80	
Total Amount:				\$ 628.00

TIMEKEEPER SUMMARY FOR TASK CODE 834.

GENERAL CORPORATE MATTERS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Vanessa Krumbein	0.80	785.00	628.00
Totals:	0.80	785.00	\$ 628.00

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Description of Professional Services Rendered

TASK CODE: 835 LEASES AND EXECUTORY CONTRACTS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/12/22	Dennis A. Meloro	Review CNO regarding omnibus rejection motion for filing	0.10	125.50
09/12/22	Dennis A. Meloro	Draft certification regarding omnibus rejection order (.2); revise proposed order (.2); emails with J. Elrod, A. Newman regarding same (.1); with chambers regarding same (.1)	0.60	753.00
09/12/22	Ari Newman	Attention to omnibus rejection motion and certificate of no objection (.3); correspondence regarding court comments to form of order (.2); revise proposed order on rejection (.3)	0.80	740.00
09/13/22	Dennis A. Meloro	Review revised certification and proposed order on omnibus rejection motion for filing (.3); email with chambers regarding order (.1); email with KCC regarding service of order (.1)	0.50	627.50
09/13/22	Ari Newman	Review and revise COC, and correspondence regarding same	0.20	185.00
Total Hours:			2.20	
Total Amount:				\$ 2,431.00

TIMEKEEPER SUMMARY FOR TASK CODE 835,

LEASES AND EXECUTORY CONTRACTS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Dennis A. Meloro	1.20	1,255.00	1,506.00
Ari Newman	1.00	925.00	925.00
Totals:	2.20	1,105.00	\$ 2,431.00

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Description of Professional Services Rendered

TASK CODE: 851 COMPLIANCE WITH U.S. TRUSTEE GUIDELINES

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/19/22	Ari Newman	Correspondence and analysis regarding MOR	0.20	185.00
09/21/22	Ari Newman	Review MOR and correspondence regarding same	0.20	185.00
09/22/22	Ari Newman	Attention to UST fee concerns and correspondence regarding same	0.30	277.50
Total Hours:			0.70	
Total Amount:				\$ 647.50

TIMEKEEPER SUMMARY FOR TASK CODE 851.

COMPLIANCE WITH U.S. TRUSTEE GUIDELINES

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Ari Newman	0.70	925.00	647.50
Totals:	0.70	925.00	\$ 647.50

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Description of Professional Services Rendered**TIMEKEEPER ACTIVITY GRAND TOTAL SUMMARY**

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Yuta N. Delarck	0.50	1,100.00	550.00
John D. Elrod	31.70	895.00	28,371.50
Dennis A. Meloro	11.00	1,255.00	13,805.00
Ari Newman	4.00	925.00	3,700.00
Vanessa Krumbein	2.60	785.00	2,041.00
Totals:	49.80	973.24	\$ 48,467.50

Invoice No.: 1000106023
Re: Restructuring
Matter No.: 208091.010300

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Description of Expenses Billed:

<u>DATE</u>	<u>DESCRIPTION</u>		<u>AMOUNT</u>
09/06/22	VENDOR: EcoScribe LLC INVOICE#: 65026 DATE: 9/5/2022 Zosano Auction	\$	339.10
09/21/22	VENDOR: Reliable Copy Ser/ Reliable Court report INVOICE#: WL107080 DATE: 9/21/2022 Printing, tabs, binder preparation and hand delivery to Judge Stickles. 208091.010300	\$	15.50
		Total Expenses:	\$ 354.60



Invoice No. : 1000137219
 File No. : 208091.010300
 Bill Date : November 7, 2022

Zosano Pharma Corporation
 34790 Ardentech Court
 Fremont, CA 94555

Attn: Steven Lo
 President and CEO

INVOICE

Re: Restructuring

Legal Services through October 31, 2022:

CASE ADMINISTRATION:	\$	627.50
CLAIMS ADMINISTRATION & OBJECTIONS:	\$	12,175.00
PLAN & DISCLOSURE STATEMENT:	\$	51,352.50
FEE/EMPLOYMENT APPLICATIONS:	\$	8,145.50
NON-WORKING TRAVEL TIME:	\$	4,475.00
COURT HEARINGS:	\$	3,514.00

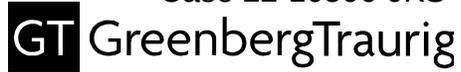
Total Fees:	\$	80,289.50
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Expenses:

Local Travel	23.13
Messenger/Courier Services	240.85
Parking Charges	19.00
Travel and Lodging Out of Town	1,207.03

Total Expenses:	\$	1,490.01
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JDE:SC
 Tax ID: 13-3613083



Invoice No. : 1000137219
File No. : 208091.010300

Current Invoice: \$ 81,779.51

Previous Balance (see attached statement): \$ 161,740.80

Total Amount Due: \$ 243,520.31

JDE:SC

Tax ID: 13-3613083

Invoice No.: 1000137219
 Matter No.: 208091.010300

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Description of Professional Services Rendered:

TASK CODE: 804 CASE ADMINISTRATION

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/24/22	Dennis A. Meloro	Review, file 3Q 2022 MOR	0.50	627.50
			Total Hours:	0.50
			Total Amount:	\$ 627.50

TIMEKEEPER SUMMARY FOR TASK CODE 804.

CASE ADMINISTRATION

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Dennis A. Meloro	0.50	1,255.00	627.50
Totals:	0.50	1,255.00	\$ 627.50

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Description of Professional Services Rendered

TASK CODE: 805 CLAIMS ADMINISTRATION & OBJECTIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/01/22	Dennis A. Meloro	Review draft first omnibus claim objection (.1); email with J. Elrod regarding timeline (.1)	0.20	251.00
10/02/22	John D. Elrod	Review of claims for objection and draft equity claims objection	3.10	2,774.50
10/03/22	Dennis A. Meloro	Review and comment on first omnibus claim objection	0.20	251.00
10/13/22	John D. Elrod	Prepare for and participate in call with counsel for ALZA and follow up communication regarding same	1.00	895.00
10/17/22	John D. Elrod	Attention to ALZA contract issues and drafted claim objection (4.2); draft equity holder objection (1.0)	5.20	4,654.00
10/17/22	Dennis A. Meloro	Call with J. Elrod regarding potential claim objections	0.20	251.00
10/17/22	Dennis A. Meloro	Review, file ALZA claim objection (.4); email with Stretto regarding service (.1)	0.50	627.50
10/17/22	Dennis A. Meloro	Review, file first omnibus claim objection	0.40	502.00
10/18/22	John D. Elrod	Review of ALZA IP license issues	2.20	1,969.00

Total Hours: 13.00

Total Amount: \$ 12,175.00

TIMEKEEPER SUMMARY FOR TASK CODE 805.

CLAIMS ADMINISTRATION & OBJECTIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	11.50	895.00	10,292.50
Dennis A. Meloro	1.50	1,255.00	1,882.50
Totals:	13.00	936.54	\$ 12,175.00

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Description of Professional Services Rendered

TASK CODE: 812 PLAN & DISCLOSURE STATEMENT

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/04/22	John D. Elrod	Review of objection to disclosure statement by Patheon (.5); attention to scheduling issues (.4)	0.90	805.50
10/04/22	Dennis A. Meloro	Review Patheon disclosure statement objection (.1); email with J. Elrod (.1)	0.20	251.00
10/04/22	Ari Newman	Review limited objection and correspondence regarding same	0.40	370.00
10/05/22	John D. Elrod	Draft response to Patheon objection to disclosure statement (2.2); communication with KCC regarding solicitation issues (1.1); revise proposed order on disclosure statement motion (.5); prepare for hearing (1.3)	5.10	4,564.50
10/05/22	Dennis A. Meloro	Review draft reply to Patheon DS objections	0.20	251.00
10/06/22	John D. Elrod	Prepare for and attend hearing on disclosure statement (5.2); communication with KCC regarding same (.3)	5.50	4,922.50
10/07/22	John D. Elrod	Revise proposed solicitation procedures order and attachments (4.2); attention to various solicitation issues (2.2)	6.40	5,728.00
10/07/22	Dennis A. Meloro	Review and review revisions to disclosure statement, solicitation procedures order, and related exhibits (1.8); discuss with J. Elrod (.4); calls/emails with chambers (.4); draft certification (.3); draft second certification (.2); draft notice of revised disclosure statement (.2).	3.30	4,141.50
10/08/22	John D. Elrod	Review of Court order and attention to plan and solicitation issues	1.50	1,342.50
10/09/22	John D. Elrod	Attention to solicitation issues and communication with KCC regarding same	2.20	1,969.00
10/09/22	Dennis A. Meloro	Review plan confirmation notices/ballots	0.50	627.50
10/10/22	John D. Elrod	Revise plan (.5); attention to various solicitation issues (1.1); review of creditor solicitation list and communication with KCC regarding same (1.0)	2.60	2,327.00
10/10/22	Dennis A. Meloro	Revise notice of amended DS and updated plan, review plan, DS, blacklines for filing, review and update exhibits (1.3); email with J. Elrod regarding same (.1)	1.40	1,757.00
10/12/22	Ari Newman	Correspondence with GT team regarding open items	0.10	92.50
10/13/22	John D. Elrod	Attention to solicitation matters and communication with KCC regarding same	0.50	447.50
10/14/22	John D. Elrod	Prepare for and participate in conference call with counsel for ALZA regarding case	1.10	984.50

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 Matter No.: 208091.010300

Description of Professional Services Rendered

		issues (.5); follow up communication with Emergex's counsel and review of related documents (.6)		
10/15/22	Dennis A. Meloro	Revise/file confirmation hearing notice (.2); email with J. Elrod (.1)	0.30	376.50
10/17/22	John D. Elrod	Communication with counsel for CSP regarding plan voting (.2); attention to liquidating trust agreement issues (1.2)	1.40	1,253.00
10/18/22	Ari Newman	Review court filings regarding confirmation and claims issues	0.20	185.00
10/26/22	John D. Elrod	Review of balloting (.3); draft confirmation brief (1.1)	1.40	1,253.00
10/26/22	Dennis A. Meloro	Review plan voting report summary	0.10	125.50
10/27/22	John D. Elrod	Draft plan supplement (.5); draft confirmation order (3.5); draft confirmation brief (2.3); negotiations with creditors regarding plan and voting (.6)	6.90	6,175.50
10/27/22	Dennis A. Meloro	Email with J. Elrod regarding confirmation hearing	0.10	125.50
10/28/22	John D. Elrod	Draft confirmation order (4.3); communication with counsel for ALZA regarding case and plan issues (.5)	4.80	4,296.00
10/29/22	John D. Elrod	Draft confirmation order (6.3); attention to plan supplement issues (.4); communication with counsel for ALZA regarding proposed order on motion to disallow claim for voting purposes (.2)	6.90	6,175.50
10/31/22	John D. Elrod	Communication with SCP regarding liquidating trustee issues (.6); revise ALZA proposed order on objection to claim for plan voting purposes (.3)	0.90	805.50
			<hr/>	
			Total Hours:	54.90
			Total Amount:	\$ 51,352.50

TIMEKEEPER SUMMARY FOR TASK CODE 812.

PLAN & DISCLOSURE STATEMENT

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	48.10	895.00	43,049.50
Dennis A. Meloro	6.10	1,255.00	7,655.50
Ari Newman	0.70	925.00	647.50
Totals:	54.90	935.38	\$ 51,352.50

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Description of Professional Services Rendered

TASK CODE: 813 FEE/EMPLOYMENT APPLICATIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/07/22	Dennis A. Meloro	Draft CNOs regarding Sierra first, second, third monthly fee applications	0.20	251.00
10/08/22	Dennis A. Meloro	Revise, file CNO regarding SCP third monthly fee application	0.10	125.50
10/08/22	Dennis A. Meloro	Revise, file CNO regarding SCP second monthly fee application	0.10	125.50
10/08/22	Dennis A. Meloro	Revise, file CNO regarding SCP first monthly fee application	0.10	125.50
10/26/22	John D. Elrod	Draft first interim fee application	3.20	2,864.00
10/30/22	John D. Elrod	Draft Sierra first interim fee application	5.20	4,654.00
Total Hours:			8.90	
Total Amount:				\$ 8,145.50

TIMEKEEPER SUMMARY FOR TASK CODE 813,

FEE/EMPLOYMENT APPLICATIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	8.40	895.00	7,518.00
Dennis A. Meloro	0.50	1,255.00	627.50
Totals:	8.90	915.22	\$ 8,145.50

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TASK CODE: 828 NON-WORKING TRAVEL TIME

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/05/22	John D. Elrod	Travel to Philadelphia (half time - 2.5)	2.50	2,237.50
10/06/22	John D. Elrod	Non working travel time (half time - 2.5)	2.50	2,237.50
Total Hours:			5.00	
Total Amount:				\$ 4,475.00

TIMEKEEPER SUMMARY FOR TASK CODE 828,

NON-WORKING TRAVEL TIME

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	5.00	895.00	4,475.00
Totals:	5.00	895.00	\$ 4,475.00

Invoice No.: 1000137219
 Matter No.: 208091.010300

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Description of Professional Services Rendered

TASK CODE: 833 COURT HEARINGS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/03/22	Dennis A. Meloro	Email with chambers regarding November hearing date	0.10	125.50
10/04/22	Dennis A. Meloro	Draft 10/6 agenda, prepare documents for binder (.4); email with Reliable regarding binder (.1); email with chambers regarding same (.1)	0.60	753.00
10/06/22	Dennis A. Meloro	Prepare for and attend 10/6 disclosure statement hearing	2.00	2,510.00
10/31/22	Dennis A. Meloro	Email to chambers regarding December hearing date	0.10	125.50
Total Hours:			2.80	
Total Amount:				\$ 3,514.00

TIMEKEEPER SUMMARY FOR TASK CODE 833.

COURT HEARINGS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Dennis A. Meloro	2.80	1,255.00	3,514.00
Totals:	2.80	1,255.00	\$ 3,514.00

Invoice No.: 1000137219
Matter No.: 208091.010300

Page 8

Description of Professional Services Rendered

TIMEKEEPER ACTIVITY GRAND TOTAL SUMMARY

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	73.00	895.00	65,335.00
Dennis A. Meloro	11.40	1,255.00	14,307.00
Ari Newman	0.70	925.00	647.50
Totals:	85.10	943.47	\$ 80,289.50

Invoice No.: 1000137219
 Re: Restructuring
 Matter No.: 208091.010300

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Description of Expenses Billed:

<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
09/19/22	VENDOR: Elrod, John D. INVOICE#: 5415227010121854 DATE: 10/12/2022 Airfare; 09/19/22 - Attorneys airfare for travel to and from Delaware for court hearing	\$ 520.20
09/30/22	VENDOR: Elrod, John D. INVOICE#: 5415227010121854 DATE: 10/12/2022 Change Ticket Fee; 09/30/22 - Attorneys airfare for travel to and from Delaware for court hearing, including flight change	\$ 217.00
10/06/22	VENDOR: Elrod, John D. INVOICE#: 5415227010121854 DATE: 10/12/2022 Mileage; 10/06/22 - Round trip mileage to Atlanta airport for travel to Delaware for hearing	\$ 23.13
10/06/22	VENDOR: Parcels, Inc. - ACH INVOICE#: 990069 DATE: 10/6/2022 Acct. No. 343 Greenberg Traurig; Sales Ord. 757683; Courier Service From: Bankruptcy Court Wilmington DE, To: GT Office Wilmington	\$ 100.00
10/06/22	VENDOR: Parcels, Inc. - ACH INVOICE#: 990048 DATE: 10/6/2022 Cust. No. 343 Greenberg Traurig; Sales Ord. 757665; 10/06/22; Courier Service From: GT Wilmington Off. To: Bankruptcy Court	\$ 100.00
10/06/22	VENDOR: Elrod, John D. INVOICE#: 5415227010121854 DATE: 10/12/2022 Parking; 10/06/22 - One day airport parking	\$ 19.00
10/06/22	VENDOR: Elrod, John D. INVOICE#: 5415227010121854 DATE: 10/12/2022 Lodging; 10/06/22 - Attorneys one night hotel stay; Start Date 10/05/2022; End Date 10/06/2022	\$ 352.59
10/06/22	VENDOR: Elrod, John D. INVOICE#: 5415227010121854 DATE: 10/12/2022 Car Service/Taxi; 10/06/22 - Transportation to Greenberg Traurigs Wilmington office	\$ 60.92
10/06/22	VENDOR: Elrod, John D. INVOICE#: 5415227010121854 DATE: 10/12/2022 Car Service/Taxi; 10/06/22 - Return transportation from Delaware Bankruptcy court to airport	\$ 56.32
10/07/22	VENDOR: Reliable Copy Ser/ Reliable Court report INVOICE#: WL107376 DATE: 10/7/2022 Customer ID: DEC0038 Digital printing, Tabs, Binder, Hand Delivery Courier Service	\$ 40.85
Total Expenses:		\$ 1,490.01



Invoice No. : 1000164876
 File No. : 208091.010300
 Bill Date : December 5, 2022

Zosano Pharma Corporation
 34790 Ardentech Court
 Fremont, CA 94555

Attn: Steven Lo
 President and CEO

INVOICE

Re: Restructuring

Legal Services through November 30, 2022:

PLAN & DISCLOSURE STATEMENT:	\$	59,101.00
FEE/EMPLOYMENT APPLICATIONS:	\$	11,919.50
NON-WORKING TRAVEL TIME:	\$	3,580.00
CREDITOR INQUIRIES:	\$	753.00
COURT HEARINGS:	\$	3,639.50

Total Fees:	\$	78,993.00
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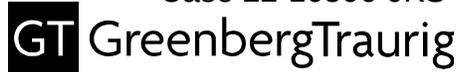
Expenses:

Travel and Lodging Out of Town		695.37
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Total Expenses:	\$	695.37
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Current Invoice:	\$	79,688.37
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JDE:SC
 Tax ID: 13-3613083



Invoice No. : 1000164876
File No. : 208091.010300

Previous Balance (see attached statement): \$ 243,520.31

Total Amount Due: \$ 323,208.68

JDE:SC

Tax ID: 13-3613083

Invoice No.: 1000164876
 Matter No.: 208091.010300

Page 1

Description of Professional Services Rendered:

TASK CODE: 812 PLAN & DISCLOSURE STATEMENT

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/01/22	John D. Elrod	Communication with counsel for Patheon (.5); communication with client regarding post-confirmation issues and attention to same (.9)	1.40	1,253.00
11/02/22	John D. Elrod	Communication with client regarding case issues (.3); attention to Patheon edits to confirmation order (1.1)	1.40	1,253.00
11/02/22	Dennis A. Meloro	Review and analysis of Patheon confirmation order comments (.3); email to J. Elrod regarding same (.1)	0.40	502.00
11/02/22	Dennis A. Meloro	Review draft confirmation order	0.60	753.00
11/03/22	John D. Elrod	Draft plan supplement and exhibits	3.60	3,222.00
11/03/22	Dennis A. Meloro	Review, revise, file plan supplement (2.0); email with J. Elrod regarding comments to same (.1); email with Stretto regarding service (.1)	2.20	2,761.00
11/07/22	John D. Elrod	Review of comments to plan from US Trustee and communication with client regarding same	2.20	1,969.00
11/07/22	Dennis A. Meloro	Review/analysis of UST plan comments (.3); emails with J. Elrod regarding same (.1)	0.40	502.00
11/09/22	John D. Elrod	Communication with client and US Trustee regarding proposed edits to plan	1.50	1,342.50
11/10/22	Dennis A. Meloro	Calls/emails with UST regarding plan confirmation objection	0.20	251.00
11/11/22	John D. Elrod	Draft confirmation brief	4.50	4,027.50
11/11/22	Dennis A. Meloro	Review updated voting report and draft certification	0.20	251.00
11/12/22	John D. Elrod	Draft confirmation brief	1.10	984.50
11/13/22	John D. Elrod	Draft Lo declaration in support of plan (1.5); draft confirmation brief (4.1)	5.60	5,012.00
11/13/22	Dennis A. Meloro	Review draft of declaration in support of plan confirmation	0.30	376.50
11/14/22	John D. Elrod	Review of US Trustee's objection to confirmation and communication with client regarding same	1.00	895.00
11/14/22	Dennis A. Meloro	Review draft confirmation brief	0.70	878.50
11/14/22	Dennis A. Meloro	Review UST confirmation objection	0.30	376.50
11/15/22	John D. Elrod	Negotiations with UST regarding plan confirmation issues (1.3); preparation for confirmation hearing and communication with client regarding same (2.1)	3.40	3,043.00
11/15/22	Dennis A. Meloro	Call with J. Elrod and UST regarding confirmation objection	0.20	251.00
11/15/22	Dennis A. Meloro	Review/revise/file Lo declaration in	0.30	376.50

Invoice No.: 1000164876
 Matter No.: 208091.010300

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Description of Professional Services Rendered

		support of plan confirmation		
11/15/22	Dennis A. Meloro	Review, file plan voting certification (.5); email with J. Elrod (.1)	0.60	753.00
11/15/22	Dennis A. Meloro	Review/revise/file confirmation brief	1.00	1,255.00
11/16/22	John D. Elrod	Preparation for confirmation hearing and communication with client on various confirmation issues	3.30	2,953.50
11/16/22	Dennis A. Meloro	Review/analysis of proposed resolution of UST confirmation objection	0.30	376.50
11/17/22	John D. Elrod	Negotiations with US Trustee and BMR regarding resolution of objections to confirmation (1.2); review of BMR lease regarding guaranty (.4); revise plan (1.7); revise confirmation order (1.0); preparation for confirmation hearing and meeting with client regarding same (2.7)	7.00	6,265.00
11/17/22	Dennis A. Meloro	Prepare for confirmation hearing	2.00	2,510.00
11/18/22	John D. Elrod	Further revisions to plan and confirmation order at request of US Trustee (1.1); prepare for and attend confirmation hearing (3.5); revisions to plan and confirmation order at request of Court (2.1)	6.70	5,996.50
11/18/22	Dennis A. Meloro	Review revised proposed confirmation order, including in respect of Court's rulings at confirmation hearing	0.70	878.50
11/18/22	Dennis A. Meloro	Review proposed plan amendments - post confirmation hearing	0.20	251.00
11/21/22	John D. Elrod	Revise plan and confirmation order and communication with US Trustee regarding same	0.40	358.00
11/21/22	Dennis A. Meloro	Review plan and proposed confirmation order revisions for consistency with Court's 11/18 rulings/comments	0.60	753.00
11/21/22	Dennis A. Meloro	Draft certifications and notices for submission of amended plan, confirmation order, and liquidating trust agreement	0.80	1,004.00
11/21/22	Dennis A. Meloro	Review/revise plan, proposed confirmation order, liquidating trust agreement - including to revise per Court rulings at 11/18 hearing	1.10	1,380.50
11/22/22	Dennis A. Meloro	Email with UST regarding revision to liquidating trust agreement	0.10	125.50
11/22/22	Dennis A. Meloro	Review, file notice of amended LTA and exhibits	0.30	376.50
11/22/22	Dennis A. Meloro	Email with chambers regarding revised proposed confirmation order	0.10	125.50
11/22/22	Dennis A. Meloro	Review updated plan, proposed confirmation order, related certification and notices/exhibits for filing (1.7); emails with J. Elrod, R. Zerbe regarding filings (.2)	1.90	2,384.50
11/30/22	John D. Elrod	Prepare for and conduct call with client on plan effective date issues (.8); communication with client regarding	1.20	1,074.00

Invoice No.: 1000164876
 Matter No.: 208091.010300

Page 3

Description of Professional Services Rendered

various effective date issues (.2); update
 liquidating trust agreement (.2)

Total Hours: 59.80

Total Amount: \$ 59,101.00

TIMEKEEPER SUMMARY FOR TASK CODE 812.

PLAN & DISCLOSURE STATEMENT

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	44.30	895.00	39,648.50
Dennis A. Meloro	15.50	1,255.00	19,452.50
Totals:	59.80	988.31	\$ 59,101.00

Invoice No.: 1000164876
 Matter No.: 208091.010300

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Description of Professional Services Rendered

TASK CODE: 813 FEE/EMPLOYMENT APPLICATIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/01/22	Ari Newman	Review KCC invoice (.1); correspondence with UST regarding KCC invoice (.1)	0.20	185.00
11/02/22	John D. Elrod	Revise SCP fee app	0.50	447.50
11/02/22	Dennis A. Meloro	Revise SCP interim fee application; draft proposed order	0.50	627.50
11/03/22	John D. Elrod	Draft SCP fee application	2.20	1,969.00
11/03/22	Dennis A. Meloro	Revise GT first interim fee application	1.20	1,506.00
11/03/22	Dennis A. Meloro	Review SCP (.2) and GT (.3) interim fee applications for filing	0.50	627.50
11/17/22	Dennis A. Meloro	Review/revise/file KCC second monthly fee application	0.20	251.00
11/17/22	Dennis A. Meloro	Review/revise/file KCC first monthly fee application	0.40	502.00
11/18/22	John D. Elrod	Revise fourth and fifth GT monthly fee applications	1.00	895.00
11/18/22	Dennis A. Meloro	Review/revise/file GT September fee application	0.70	878.50
11/18/22	Dennis A. Meloro	Review/revise/file GT October fee application	0.30	376.50
11/27/22	John D. Elrod	Draft fourth and fifth monthly fee applications for Sierra	2.40	2,148.00
11/27/22	Dennis A. Meloro	Review drafts of GT fourth (.2) and fifth (.2) monthly fee applications	0.40	502.00
11/28/22	Dennis A. Meloro	Review SCP fourth and fifth monthly fee applications for filing	0.10	125.50
11/28/22	Dennis A. Meloro	Draft proposed interim fee order (.2); prepare index and compile documents for submission to chambers (.5)	0.70	878.50
Total Hours:			11.30	
Total Amount:				\$ 11,919.50

TIMEKEEPER SUMMARY FOR TASK CODE 813.

FEE/EMPLOYMENT APPLICATIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	6.10	895.00	5,459.50
Dennis A. Meloro	5.00	1,255.00	6,275.00
Ari Newman	0.20	925.00	185.00
Totals:	11.30	1,054.82	\$ 11,919.50

Invoice No.: 1000164876
 Matter No.: 208091.010300

Description of Professional Services Rendered

TASK CODE: 828 NON-WORKING TRAVEL TIME

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/18/22	John D. Elrod	Non working travel to and from Philadelphia (1/2 time billed)	4.00	3,580.00
			<u>Total Hours:</u>	4.00
			<u>Total Amount:</u>	\$ 3,580.00

TIMEKEEPER SUMMARY FOR TASK CODE 828,

NON-WORKING TRAVEL TIME

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	4.00	895.00	3,580.00
Totals:	4.00	895.00	\$ 3,580.00

Invoice No.: 1000164876
 Matter No.: 208091.010300

Description of Professional Services Rendered

TASK CODE: 832 CREDITOR INQUIRIES

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/03/22	Dennis A. Meloro	Respond to IRS inquiry regarding claim	0.10	125.50
11/09/22	Dennis A. Meloro	Creditor call	0.10	125.50
11/10/22	Dennis A. Meloro	Creditor call	0.40	502.00
Total Hours:			0.60	
Total Amount:				\$ 753.00

TIMEKEEPER SUMMARY FOR TASK CODE 832.

CREDITOR INQUIRIES

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Dennis A. Meloro	0.60	1,255.00	753.00
Totals:	0.60	1,255.00	\$ 753.00

Invoice No.: 1000164876
 Matter No.: 208091.010300

Description of Professional Services Rendered

TASK CODE: 833 COURT HEARINGS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/02/22	Dennis A. Meloro	Email with chambers regarding December hearing date	0.10	125.50
11/16/22	Dennis A. Meloro	Draft 11/18 hearing agenda; prepare documents for chambers	0.50	627.50
11/16/22	Dennis A. Meloro	Emails with chambers (.2); J. Elrod regarding 11/18 hearing (.1)	0.30	376.50
11/17/22	Dennis A. Meloro	Prep call with S. Lo, J. Elrod regarding confirmation hearing	0.40	502.00
11/18/22	Dennis A. Meloro	Prepare for and attend confirmation hearing	1.60	2,008.00
Total Hours:			2.90	
Total Amount:				\$ 3,639.50

TIMEKEEPER SUMMARY FOR TASK CODE 833.

COURT HEARINGS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Dennis A. Meloro	2.90	1,255.00	3,639.50
Totals:	2.90	1,255.00	\$ 3,639.50

Invoice No.: 1000164876
Matter No.: 208091.010300

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Description of Professional Services Rendered**TIMEKEEPER ACTIVITY GRAND TOTAL SUMMARY**

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	54.40	895.00	48,688.00
Dennis A. Meloro	24.00	1,255.00	30,120.00
Ari Newman	0.20	925.00	185.00
Totals:	78.60	1,005.00	\$ 78,993.00

Invoice No.: 1000164876
 Re: Restructuring
 Matter No.: 208091.010300

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Description of Expenses Billed:

<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
10/27/22	VENDOR: Elrod, John D. INVOICE#: 5505435911231934 DATE: 11/23/2022 Airfare; 10/27/22 - Airfare for travel to and from Philadelphia, PA (Delaware) for confirmation hearing	\$ 479.20
11/17/22	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200177455 DATE: 11/28/2022 Tkt. No. 8900841801293 - Elrod/John D Air/Rail Travel on 11/17/2022: Travel agency service fee	\$ 12.00
11/18/22	VENDOR: Elrod, John D. INVOICE#: 5505435911231934 DATE: 11/23/2022 Car Service/Taxi; 11/18/22 - Transportation to Atlanta airport	\$ 48.18
11/18/22	VENDOR: Elrod, John D. INVOICE#: 5505435911231934 DATE: 11/23/2022 Car Service/Taxi; 11/18/22 - Return transportation to Philadelphia airport	\$ 95.99
11/18/22	VENDOR: Elrod, John D. INVOICE#: 5505435911231934 DATE: 11/23/2022 Car Service/Taxi; 11/18/22 - Return transportation from Atlanta airport to home	\$ 60.00
Total Expenses:		\$ 695.37



Invoice No. : 1000194593
 File No. : 208091.010300
 Bill Date : January 10, 2023

Zosano Pharma Corporation
 34790 Ardentech Court
 Fremont, CA 94555

Attn: Steven Lo
 President and CEO

INVOICE

Re: Restructuring

Legal Services through December 31, 2022:

CASE ADMINISTRATION:	\$	1,894.00
PLAN & DISCLOSURE STATEMENT:	\$	2,667.50
FEE/EMPLOYMENT APPLICATIONS:	\$	753.00
COURT HEARINGS:	\$	502.00

Total Fees:	\$	5,816.50
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Expenses:

Messenger/Courier Services		226.85
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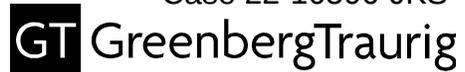
Total Expenses:	\$	226.85
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Current Invoice:	\$	6,043.35
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Previous Balance (see attached statement):	\$	105,439.77
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JDE:SC

Tax ID: 13-3613083



Invoice No. : 1000194593
File No. : 208091.010300

Total Amount Due: \$ 111,483.12

JDE:SC
Tax ID: 13-3613083

Invoice No.: 1000194593
 Matter No.: 208091.010300

Page 1

Description of Professional Services Rendered:

TASK CODE: 804 CASE ADMINISTRATION

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/01/22	Yuta N. Delarck	Prepare Form 15	0.90	990.00
12/01/22	John D. Elrod	Communication with client regarding various effective date issues	0.50	447.50
12/07/22	Ronna B. Sherlock	Emails from and to K. Zuckerbrot and B. Partridge regarding need for new EIN for a Bankruptcy Trust; email from J. Elrod with information and trust document; review trust	1.10	456.50
			Total Hours:	2.50
			Total Amount:	\$ 1,894.00

TIMEKEEPER SUMMARY FOR TASK CODE 804.

CASE ADMINISTRATION

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Yuta N. Delarck	0.90	1,100.00	990.00
John D. Elrod	0.50	895.00	447.50
Ronna B. Sherlock	1.10	415.00	456.50
Totals:	2.50	757.60	\$ 1,894.00

Invoice No.: 1000194593
 Matter No.: 208091.010300

Description of Professional Services Rendered

TASK CODE: 812 PLAN & DISCLOSURE STATEMENT

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/06/22	John D. Elrod	Attention to effective date issues and communication with client regarding same (1.7); draft notice of effective date (1.0)	2.70	2,416.50
12/07/22	Dennis A. Meloro	Review/revise notice of plan effective date	0.20	251.00
Total Hours:			2.90	
Total Amount:				\$ 2,667.50

TIMEKEEPER SUMMARY FOR TASK CODE 812.

PLAN & DISCLOSURE STATEMENT

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	2.70	895.00	2,416.50
Dennis A. Meloro	0.20	1,255.00	251.00
Totals:	2.90	919.83	\$ 2,667.50

Invoice No.: 1000194593
 Matter No.: 208091.010300

Description of Professional Services Rendered

TASK CODE: 813 FEE/EMPLOYMENT APPLICATIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/02/22	Dennis A. Meloro	Emails with chamber (.1), J. Elrod (.1) regarding GT interim fee application and order	0.20	251.00
12/04/22	Dennis A. Meloro	Draft CoC and interim order for first interim fee applications (GT and SCP)	0.40	502.00
Total Hours:			0.60	
Total Amount:				\$ 753.00

TIMEKEEPER SUMMARY FOR TASK CODE 813,

FEE/EMPLOYMENT APPLICATIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Dennis A. Meloro	0.60	1,255.00	753.00
Totals:	0.60	1,255.00	\$ 753.00

Invoice No.: 1000194593
 Matter No.: 208091.010300

Description of Professional Services Rendered

TASK CODE: 833 COURT HEARINGS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/05/22	Dennis A. Meloro	Draft 12/7 hearing agenda	0.30	376.50
12/06/22	Dennis A. Meloro	Draft amended 12/7 hearing agenda	0.10	125.50
Total Hours:			0.40	
Total Amount:				\$ 502.00

TIMEKEEPER SUMMARY FOR TASK CODE 833.

COURT HEARINGS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Dennis A. Meloro	0.40	1,255.00	502.00
Totals:	0.40	1,255.00	\$ 502.00

Invoice No.: 1000194593
Matter No.: 208091.010300

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Description of Professional Services Rendered

TIMEKEEPER ACTIVITY GRAND TOTAL SUMMARY

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Yuta N. Delarck	0.90	1,100.00	990.00
John D. Elrod	3.20	895.00	2,864.00
Dennis A. Meloro	1.20	1,255.00	1,506.00
Ronna B. Sherlock	1.10	415.00	456.50
Totals:	6.40	908.83	\$ 5,816.50

Invoice No.: 1000194593
 Re: Restructuring
 Matter No.: 208091.010300

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Description of Expenses Billed:

<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
11/17/22	VENDOR: Reliable Copy Ser/ Reliable Court report INVOICE#: WL107989 DATE: 11/17/2022 Printing, Binder Prep, Hand Delivery to USBC 208091.010300	\$ 36.75
11/21/22	VENDOR: Reliable Copy Ser/ Reliable Court report INVOICE#: WL108046 DATE: 11/21/2022 Printing. Envelopes, Hand Delivery to USBC 208091.010300	\$ 104.40
11/29/22	VENDOR: Reliable Copy Ser/ Reliable Court report INVOICE#: WL108110 DATE: 11/29/2022 Printing, Binder Prep, and hand deliver to USBC CM 208091.010300	\$ 70.70
12/05/22	VENDOR: Parcels, Inc. - ACH INVOICE#: 998583 DATE: 12/5/2022 Cust. 343 Greenberg Traurig; Sales Ord. 764160; Courier Services; From: GT Delaware Off To: U.S. Bankruptcy Court; Wilmington, DE	\$ 15.00
	Total Expenses:	\$ 226.85