

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Zosano Pharma Corporation,<sup>1</sup>  
  
Debtor.

Chapter 11

Case No. 22-10506 (JKS)

**Objection Deadline: February 10, 2023 at 4:00 p.m.  
Hearing Date: TBD**

**SUMMARY SHEET TO FIRST INTERIM AND FINAL FEE APPLICATION OF  
KURTZMAN CARSON CONSULTANTS LLC, AS ADMINISTRATIVE  
ADVISOR TO THE DEBTOR, FOR THE PERIOD FROM  
JUNE 1, 2022 THROUGH AND INCLUDING DECEMBER 7, 2022**

***General Information***

Name of Applicant:	Kurtzman Carson Consultants LLC
Authorized to Provide Services to:	The above-captioned debtor
Petition Date:	June 1, 2022
Date of Retention Order:	June 30, 2022, effective as of June 1, 2022
Type of Application:	Interim

***Summary of Fees and Expenses Sought in the Fee Application***

Period for Which Compensation and Reimbursement is Sought in the Fee Application:	June 1, 2022 through December 7, 2022
Amount of Compensation Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$40,918.35
Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$0.00
Total Compensation and Expense Reimbursement Request for the Fee Period:	\$40,918.35

<sup>1</sup> The business address and the last four (4) digits of the Debtor's federal tax identification number is Zosano Pharma Corporation, 34790 Ardentech Court, Fremont, California 94555 (8360).  
ADMIN 683900773v2



221050623012000000000002

Prior Applications Filed:

Type of Application	Date Filed/ Docket No.	Period Covered	Requested		Approved by Court to Date		Amount Paid
			Fees	Expenses	Fees	Expenses	
Monthly	11/17/2022; 272	6/1/2022 – 6/30/2022	\$17,081.28 (80% of \$21,351.60)	\$0.00	\$17,081.28 (80% of \$21,351.60)	\$0.00	\$0.00
Monthly	11/17/2022; 273	9/1/2022 – 9/30/3033	\$1,988.28 (80% of \$2,485.35)	\$0.00	\$1,988.28 (80% of \$2,485.35)	\$0.00	\$0.00

Amounts Not Previously Requested:

Period Covered	Fees	Expenses
10/1/2022 – 10/31/2022	\$17,081.30	\$0.00

**COMPENSATION BY PROJECT CATEGORY**

<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees</b>
Schedules & SOFAs	114.2	\$21,351.60
Solicitation	106.9	\$19,566.75
<b>Totals</b>	<b>221.1</b>	<b>\$40,918.35</b>

**COMPENSATION BY INDIVIDUAL**

<b>Initials</b>	<b>Name</b>	<b>Position</b>	<b>Hours</b>	<b>Rate</b>	<b>Total</b>
AGN	Adam Gorman	Solicitation Consultant	43.1	\$193.50	\$8,339.85
CJI	Cooper Ide	Technical Programming Consultant	2.0	\$85.50	\$171.00
DPM	Dan McSwigan	Solicitation Consultant	45.5	\$184.50	\$8,394.75
JDG	Jennifer Grageda	Consultant	0.6	\$168.00	\$100.80
JEE	James Lee	Securities Consultant	0.4	\$193.50	\$77.40
JNG	Jennifer Ngo	Senior Managing Consultant	0.3	\$193.50	\$58.05
JUY	Justin Uy	Consultant	2.4	\$105.50	\$253.20
KVR	Kevin Martin	Securities Consultant	0.3	\$193.50	\$58.05
LVR	Leanne Rehder	Solicitation Consultant	0.5	\$193.50	\$96.75
LYP	Lydia Do	Solicitation Consultant	12.3	\$184.50	\$2,269.35
RMZ	Rossmery Martinez	Solicitation Consultant	12.7	\$184.50	\$2,177.85
SEB	Senayt Berhe	Consultant	2.6	\$125.50	\$326.30
SMZ	Stanley Martinez	Solicitation Consultant	44.6	\$184.50	\$8,228.70
STP	Stephanie Paul	Consultant	0.5	\$105.50	\$52.75
VAB	Varouj Bakhshian	Solicitation Consultant	16.9	\$193.50	\$3,270.15
WRG	William Gruber	Solicitation Consultant	36.4	\$193.50	\$7,043.40
	<b>TOTALS</b>		<b>221.1</b>		<b>\$40,918.35</b>

<b>Total Incurred:</b>	\$40,918.35
<b>Blended Rate:</b>	\$185.07

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Zosano Pharma Corporation,<sup>1</sup>  
  
Debtor.

Chapter 11

Case No. 22-10506 (JKS)

**Objection Deadline: February 10, 2023 at 4:00 p.m.  
Hearing Date: TBD**

**FIRST INTERIM AND FINAL FEE APPLICATION OF KURTZMAN  
CARSON CONSULTANTS LLC, AS ADMINISTRATIVE  
ADVISOR TO THE DEBTOR, FOR THE PERIOD FROM  
JUNE 1, 2022 THROUGH AND INCLUDING DECEMBER 7, 2022**

Pursuant to Sections 330 and 331 of Title 11 of the United States Code, §§ 101-1532 (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and the *Order Establishing Procedures for Monthly, Interim and Final Compensation and Reimbursement of Expenses of Professionals Retained in this Chapter 11 Case*, dated June 30, 2022 [Docket No. 100] (the “Interim Compensation Order”), Kurtzman Carson Consultants LLC (“KCC”), administrative advisor for the above-captioned debtor (the “Debtor”), hereby submits its first interim and final fee application (this “Fee Application”) for allowance of compensation for professional services provided and authorization of payment of \$40,918.35 for the period from June 1, 2022 through and including December 7, 2022 (the “Fee Period”). In support of this Fee Application, KCC represents as follows:

**JURISDICTION**

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has

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<sup>1</sup> The business address and the last four (4) digits of the Debtor’s federal tax identification number is Zosano Pharma Corporation, 34790 Ardentech Court, Fremont, California 94555 (8360).

jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and KCC confirms its consent pursuant to Local Rule 9013-1(f) to the entry of a final order by the Court in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are section 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rules 2016-1 and 2016-2.

#### **BACKGROUND**

4. On June 1, 2022 (the "Petition Date"), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code.

5. On June 2, 2022, the Debtor filed an application to employ KCC as its claims and noticing agent (in such capacity, the "Claims and Noticing Agent") pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(f) [Docket No. 13] (the "Section 156(c) Application"), which was approved by the Court on June 6, 2022 [Docket No. 23] (the "Section 156(c) Order").

6. Given that the administration of this chapter 11 case would require KCC to perform duties outside the scope of 28 U.S.C. § 156(c), the Debtor supplemented the Section 156(c) Application with the application to retain KCC to perform certain services as the Debtor's administrative advisor in this chapter 11 case (in such capacity, the "Administrative Advisor"). Accordingly, on June 8, 2022, the Debtor filed the *Application of the Debtor for Authorization to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective as of the Petition Date* [Docket No. 39]. On June 30, 2022, the Court entered the *Order Authorizing the*

*Debtor to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective as of the Petition Date* [Docket No. 102] (the “Retention Order”). The Retention Order authorized the Debtor to compensate KCC in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the United States Trustee Fee Guidelines and any orders entered in this case governing professional compensation and reimbursement for services rendered and charges and disbursements incurred.

7. The Retention Order authorizes KCC to provide the following services:
  - (a) assisting with, among other things, the preparation of the Debtor’s schedules of assets and liabilities, schedules of executory contracts and unexpired leases and statements of financial affairs;
  - (b) assisting with, among other things, solicitation, balloting, tabulation and calculation of votes, as well as preparing any appropriate reports required in furtherance of confirmation of any chapter 11 plan;
  - (c) generating an official ballot certification and testifying, if necessary, in support of the ballot tabulation results for any chapter 11 plan(s) in the chapter 11 case;
  - (d) generating, providing and assisting with claims objections, exhibits, claims reconciliation and related matters;
  - (e) providing such other claims processing, noticing, solicitation, balloting and administrative services, but not those included in the Section 156(c) Application, as may be requested by the Debtor from time to time.

8. The amounts sought in this Application do not include any fees that may be payable by the Debtor for services provided by KCC under the Section 156(c) Order. Procedures for the payment of such fees and disbursements are separately addressed in the Section 156(c) Order. Additionally, no fees and disbursements for services provided to the Debtor under the Retention Order are or will be sought to be paid under the Section 156(c) Order.

9. All services for which compensation is requested by KCC were performed on behalf of the Debtor.

**SUMMARY AND VALUATION OF SERVICES**

10. The amount of time spent by each employee providing services to the Debtor for the Fee Period is detailed in line item listings of time entries and descriptive detail set forth herein and in the invoices attached hereto as Exhibit A. These are KCC's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by KCC for the Fee Period as Administrative Advisor to the Debtor in this chapter 11 case is \$40,918.35 due for fees. KCC is not seeking reimbursement for any expenses in this Application.

11. During the Fee Period, KCC's professionals performed 114.2 hours of work related to assisting the Debtor with its Schedules and Statements of Financial Affairs (the "Schedules"). This included frequent communication with the Debtor and its professionals regarding data, timelines, preparation status, and updates. Additionally, KCC gathered, organized, and tracked the Schedule data, prepared drafts of the Schedules, and performed quality assurance related thereto.

12. In addition, during the fee period, KCC professionals spent 106.9 hours related to the Debtor's solicitation including solicitation planning, preparing the solicitation matrix, and preparing and updating the voting amount spreadsheet. Additionally KCC professionals frequently communicated with the Debtor, reviewed and input ballots into KCC systems, prepared the draft ballot report, and attended the Disclosure Statement hearing. KCC believes that the time entries included in Exhibit A are in compliance with the requirements of Local Rule 2016-2.

13. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, KCC submits that the amount requested is fair and reasonable given (a) the complexity of this case, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

**CONCLUSION**

**WHEREFORE**, KCC respectfully requests that the Court enter an Order: (i) granting the Fee Application and allowing compensation in the amount of \$40,918.35; (ii) directing payment by the Debtor of any unpaid amounts; and (iii) granting such other and further relief as the Court deems just and proper.

Dated: January 20, 2023  
El Segundo, California

*/s/ Sarah Harbuck*

**KURTZMAN CARSON CONSULTANTS LLC**

Sarah Harbuck

Drake D. Foster

222 N. Pacific Coast Highway, 3<sup>rd</sup> Floor

El Segundo, California 90245

Tel: 310.751.1539

*Administrative Advisor to the Debtor*

**CERTIFICATION**

I, Sarah Harbuck, pursuant to 28 U.S.C. § 1746, state as follows:

- a) I am Assistant General Counsel of the applicant firm, Kurtzman Carson Consultants LLC.
- b) I am familiar with the work performed by Kurtzman Carson Consultants LLC on behalf of the Debtor.
- c) I have reviewed the foregoing Fee Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-2, and submit that the Fee Application substantially complies with such order.

I certify, under penalty of perjury, that the foregoing statements are true to the best of my knowledge, information, and belief.

Dated: January 20, 2023  
El Segundo, California

/s/ Sarah Harbuck

Sarah Harbuck

**EXHIBIT A**

## Kurtzman Carson Consultants LLC

Account Number	70943FA	Invoice Date	July 18, 2022
Invoice Number	US_KCC2310238	Due Date	Due upon receipt

### Zosano Pharma Corporation Summary

<u>Description</u>	<u>Amount</u>
<b><u>Hourly Fees</u></b>	
Hourly Fees Charged	\$21,351.60
<b>Total of Hourly Fees</b>	<b>\$21,351.60</b>
<b><u>Expenses</u></b>	
Expenses	\$0.00
<b>Total Expenses</b>	<b>\$0.00</b>
<b>Invoice Subtotal</b>	<b>\$21,351.60</b>
Sales and Use Tax	0.00
<b>Total Invoice</b>	<b>\$21,351.60</b>

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Please detach and return this portion of the statement with your check to KCC.  
Please reference your Account Number and Invoice Number on your Remittance.  
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Account Number            70943FA  
 Invoice Number            US\_KCC2310238  
 Total Amount Due        \$21,351.60

**Check Payments to:**  
 Kurtzman Carson Consultants LLC  
 Dept CH 16639  
 Palatine, IL 60055-6639

**Wire Payments to:**  
 Kurtzman Carson Consultants LLC  
 HSBC Bank, NA  
 452 Fifth Avenue, New York, NY 10018  
 Account # 000183571  
 FED ABA # 021001088  
 ACH Routing # 022000020

Amount Paid            \$

**Kurtzman Carson Consultants LLC**

06/01/2022 - 06/30/2022

**Total Hourly Fees by Employee**

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
CJI	Cooper Ide	TPC	2.00	\$85.50	\$171.00
DPM	Dan McSwigan	SOL	45.50	\$184.50	\$8,394.75
LYP	Lydia Do	SOL	12.30	\$184.50	\$2,269.35
RMZ	Rossmery Martinez	SOL	1.10	\$184.50	\$202.95
VAB	Varouj Bakhshian	SOL	16.90	\$193.50	\$3,270.15
WRG	William Gruber	SOL	36.40	\$193.50	\$7,043.40
			<b>Total</b>		<b>\$21,351.60</b>

**Kurtzman Carson Consultants LLC**

06/01/2022 - 06/30/2022

**Time Detail**

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
6/2/2022	DPM	Prepare SOFA and Schedule templates for distribution to company	SOL	Schedules & SOFA	0.50
6/2/2022	WRG	Create Schedule data organization folders	SOL	Schedules & SOFA	0.30
6/2/2022	WRG	Prepare correspondence re SOFA and SOAL preparation and corresponding update templates and memos re same	SOL	Schedules & SOFA	0.30
<b>Total for 6/2/2022</b>					<b>1.10</b>
6/8/2022	DPM	Prepare for and attend kick-off meeting for Schedule and SOFA preparation	SOL	Schedules & SOFA	0.80
6/8/2022	WRG	Preparation for and participation in teleconference with company, Greenburg Traurig, Sierra Partners and KCC personnel re SOFA and SOAL preparation (.5) and follow-up with KCC team re same (.3)	SOL	Schedules & SOFA	0.80
6/8/2022	LYP	Call with client and counsel re schedules and SOFAs status	SOL	Schedules & SOFA	0.50
<b>Total for 6/8/2022</b>					<b>2.10</b>
6/9/2022	WRG	Review and respond to correspondence re SOAL questions	SOL	Schedules & SOFA	0.20
<b>Total for 6/9/2022</b>					<b>0.20</b>
6/10/2022	WRG	Review and prepare correspondence re SOFA and SOAL updates; update CaseView re same	SOL	Schedules & SOFA	0.20
6/10/2022	WRG	Update CaseView per recent correspondence	SOL	Schedules & SOFA	0.50
<b>Total for 6/10/2022</b>					<b>0.70</b>
6/11/2022	WRG	Update email tracker for data received	SOL	Schedules & SOFA	0.40
<b>Total for 6/11/2022</b>					<b>0.40</b>
6/13/2022	DPM	Prepared updates to SOFA data for input to KCC CaseView	SOL	Schedules & SOFA	1.50
6/13/2022	DPM	Review Schedules and SOFA data and attachments in KCC CaseView for accuracy and completeness	SOL	Schedules & SOFA	0.70
6/13/2022	VAB	Receipt and review email from K. Warga re SOFA 21, 25, 27 issues and SOFA and SOAL data (.1); review same (.5); communications with KCC team re same (.1)	SOL	Schedules & SOFA	0.70
6/13/2022	VAB	Receipt and review email from K. Warga re SOFA 3, 4, 30 and SOAL AB73 issues (.1); review same (.3); receipt and review email from KCC team re same and review (.1)	SOL	Schedules & SOFA	0.50
6/13/2022	WRG	Preform updates to SOAL for data received	SOL	Schedules & SOFA	1.10
6/13/2022	WRG	Review correspondence re various questions	SOL	Schedules & SOFA	0.40
6/13/2022	WRG	QC SOFA and SOAL data and edit as necessary	SOL	Schedules & SOFA	0.70
<b>Total for 6/13/2022</b>					<b>5.60</b>
6/14/2022	DPM	Prepare [SOFA 1, SOFA 2, SOFA 9, SOFA 20, SOFA 21,SOFA 26a, SOFA 26b,SOFA 26c,SOFA 26d, SOFA 27,SOFA 29 data for input into KCC CaseView	SOL	Schedules & SOFA	1.80
6/14/2022	DPM	Review of SOFA / SOAL data for accuracy and completeness	SOL	Schedules & SOFA	0.80
6/14/2022	WRG	Review correspondence re SOFA updates	SOL	Schedules & SOFA	0.30
6/14/2022	WRG	Update SOAL Questions A/B 72, 73	SOL	Schedules & SOFA	0.30
6/14/2022	WRG	Update SOFA 25	SOL	Schedules & SOFA	0.10
6/14/2022	WRG	QC updates to recent SOFA and SOAL updates	SOL	Schedules & SOFA	0.80

**Kurtzman Carson Consultants LLC**

06/01/2022 - 06/30/2022

**Time Detail**

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
6/14/2022	VAB	Draft email to KCC Schedules team re conference call re schedules status; coordinate call with counsel and FA	SOL	Schedules & SOFA	0.40
<b>Total for 6/14/2022</b>					<b>4.50</b>
6/15/2022	DPM	Perform quality review of Schedules and SOFAs to ensure accuracy and completeness	SOL	Schedules & SOFA	0.80
6/15/2022	DPM	Prepare for and attend conference call re Schedules & SOFA updates to review data received to date(.4); Prepare updates to master tracking sheet re: information discussed on conference call with KCC team (.3)	SOL	Schedules & SOFA	0.70
6/15/2022	VAB	Receipt and review email from K. Warga re SOFA 4 and 30 questions; and data for various SOFA and schedules questions (.1); review data (.6); communications with KCC team re same (.1)	SOL	Schedules & SOFA	0.80
6/15/2022	VAB	Conference call with client, counsel and FA re preparation of SOFA and SOAL and status of same(.7); follow up communications with KCC team re same (.2)	SOL	Schedules & SOFA	0.90
6/15/2022	WRG	Teleconference with company, Sierra Partners and KCC personnel re SOFA and SOAL preparation status and open issues	SOL	Schedules & SOFA	0.50
6/15/2022	LYP	Call with client and counsel re schedules and SOFAs status	SOL	Schedules & SOFA	0.50
<b>Total for 6/15/2022</b>					<b>4.20</b>
6/16/2022	VAB	Receipt and review emails from K. Warga, C. Matthews and KCC team re questions re various SOFA items 3, 13, 4, 11, 29 and additional SOFA 3 data (.4); review same and follow up with KCC team re same (.9)	SOL	Schedules & SOFA	1.50
6/16/2022	WRG	Review correspondence and update trackers re same	SOL	Schedules & SOFA	0.40
6/16/2022	WRG	Update SOFA and SOAL data per correspondence	SOL	Schedules & SOFA	1.80
6/16/2022	WRG	Teleconference with company personnel re certain SOFA questions	SOL	Schedules & SOFA	0.20
<b>Total for 6/16/2022</b>					<b>3.90</b>
6/17/2022	LYP	Review SOFA and SOAL drafts and provide comments to KCC team re same	SOL	Schedules & SOFA	1.30
6/17/2022	DPM	Prepare updates to SOFA 3, SOFA 4 data to be input to KCC CaseView	SOL	Schedules & SOFA	1.50
6/17/2022	DPM	Perform quality review of Schedules and SOFAs to ensure accuracy and completeness	SOL	Schedules & SOFA	0.70
6/17/2022	DPM	Generate and review SOFA drafts (.3) Prepare comments to SOFA and SOAL draft email to update status of missing items (.7)	SOL	Schedules & SOFA	1.00
6/17/2022	VAB	Receipt and review emails from K. Warga and C. Matthews re various SOFA 3, 4, 11, 26, 28, 30 questions and schedules data and review same (.4); receipt and review emails from KCC re same (.2); draft reply email re handling of same (.2)	SOL	Schedules & SOFA	0.80
6/17/2022	WRG	Review correspondence re SOFA updates	SOL	Schedules & SOFA	0.30
6/17/2022	WRG	Update templates and tracker for SOFA 4 and 11	SOL	Schedules & SOFA	1.00
6/17/2022	WRG	QC SOFA summaries and update as necessary	SOL	Schedules & SOFA	0.80
6/17/2022	WRG	Review and prepare correspondence re certain SOFA draft comments	SOL	Schedules & SOFA	0.40
6/17/2022	WRG	Review revised SOFA drafts	SOL	Schedules & SOFA	0.60
<b>Total for 6/17/2022</b>					<b>8.40</b>
6/20/2022	WRG	Review and prepare correspondence re certain SOFA questions	SOL	Schedules & SOFA	0.90
6/20/2022	WRG	Review correspondence re SOFA and update CaseView re same	SOL	Schedules & SOFA	0.20
<b>Total for 6/20/2022</b>					<b>1.10</b>

**Kurtzman Carson Consultants LLC**

06/01/2022 - 06/30/2022

***Time Detail***

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
6/21/2022	DPM	Prepare updates to SOFA 4 data for input to KCC CaseView	SOL	Schedules & SOFA	0.40
6/21/2022	DPM	Prepare updates to master tracking sheet per correspondence with Company	SOL	Schedules & SOFA	0.80
6/21/2022	DPM	Prepare updates to SOFA 28 data for input to KCC CaseView	SOL	Schedules & SOFA	0.40
6/21/2022	VAB	Receipt and review emails from A. Shamsi and C. Matthews re open issue re SOFA 2, 3, 25 and 26a (.1); review same (.3); communications with KCC team re same (.1)	SOL	Schedules & SOFA	0.50
6/21/2022	VAB	Receipt and review emails from K. Warga and A. Shamsi re various open issues (.2); communications with KCC team re handling of same (.2)	SOL	Schedules & SOFA	0.40
6/21/2022	VAB	Receipt and review email from C. Matthews re SOFA 28 and review data files	SOL	Schedules & SOFA	0.30
6/21/2022	WRG	Update templates and trackers for SOFA updates	SOL	Schedules & SOFA	0.40
6/21/2022	WRG	Review correspondences re SOFA and SOAL updates	SOL	Schedules & SOFA	0.40
<b>Total for 6/21/2022</b>					<b>3.60</b>
6/22/2022	DPM	Prepare updates to master tracking sheet per correspondence from company	SOL	Schedules & SOFA	0.30
6/22/2022	DPM	Prepare for and attend conference call re: Schedules & SOFA updates to review data received to date	SOL	Schedules & SOFA	0.80
6/22/2022	VAB	Conference call with client, counsel and FA re preparation of SOFA and SOAL and status of same (.4); follow up communications with KCC team re same (.1)	SOL	Schedules & SOFA	0.50
6/22/2022	VAB	Receipt and review email from A. Shamsi re draft global notes (.1); review same (.3)	SOL	Schedules & SOFA	0.40
6/22/2022	WRG	Review and update where necessary trackers and templates	SOL	Schedules & SOFA	0.30
6/22/2022	WRG	Preparation for and participation in teleconference with Company, Sierra and KCC personnel re SOFA and SOAL open items; update SOAL	SOL	Schedules & SOFA	0.50
6/22/2022	WRG	Update SOAL per teleconference	SOL	Schedules & SOFA	0.30
<b>Total for 6/22/2022</b>					<b>3.10</b>
6/23/2022	LYP	Review and prepare Scheduled E/F Part 2 for input into schedule forms	SOL	Schedules & SOFA	3.00
6/23/2022	CJI	Schedule/SOFA KCC CaseView Updates. DM Request 17859	TPC	Schedules & SOFA	1.00
6/23/2022	DPM	Perform quality review of Schedules and SOFAs to ensure accuracy and completeness	SOL	Schedules & SOFA	1.20
6/23/2022	DPM	Prepare Schedule E/F 1, E/F 2 data for input to KCC CaseView	SOL	Schedules & SOFA	2.00
6/23/2022	DPM	Review update Schedule data for accuracy and completeness	SOL	Schedules & SOFA	1.00
6/23/2022	VAB	Receipt and review email from K. Warga re schedule EF data (.1); review same (.4); draft emails to KCC team re handling of same (.1); receipt and review emails from KCC team re same (.1); telecon with KCC team re handling of same (.1)	SOL	Schedules & SOFA	0.80
6/23/2022	VAB	Receipt and review emails from K. Warga re updates for various Schedules and SOFA 11 and 25 (.1); review same (.3); communications with KCC team re same (.10)	SOL	Schedules & SOFA	0.50
6/23/2022	WRG	Update templates and trackers for updates to SOAL A/B 55	SOL	Schedules & SOFA	0.30
6/23/2022	WRG	Update SOFA questions 11 and 25	SOL	Schedules & SOFA	0.40
6/23/2022	WRG	Review correspondence re SOAL E/F	SOL	Schedules & SOFA	0.40
<b>Total for 6/23/2022</b>					<b>10.60</b>
6/24/2022	LYP	Review creditor matrix for Schedule G parties	SOL	Schedules & SOFA	2.10
6/24/2022	DPM	Perform quality review of recent updates	SOL	Schedules & SOFA	0.30

**Kurtzman Carson Consultants LLC**

06/01/2022 - 06/30/2022

***Time Detail***

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
6/24/2022	DPM	Generate and review SOFA, Schedules drafts(.3); Prepare global updates to SOFA, Schedules in KCC CaseView (.1.)	SOL	Schedules & SOFA	1.30
6/24/2022	DPM	Prepare comparison of SOFA versions per request from company	SOL	Schedules & SOFA	0.50
6/24/2022	DPM	Review updates to Schedule E/F, G data (.2); prepare data for input to KCC CaseView(.3)	SOL	Schedules & SOFA	0.50
6/24/2022	DPM	Prepare Schedule G data for input to KCC CaseView	SOL	Schedules & SOFA	1.80
6/24/2022	VAB	Receipt and review email from C. Matthews re schedule G data (.1); review same (.3); communications with KCC team re handling of same (.1)	SOL	Schedules & SOFA	0.50
6/24/2022	VAB	Receipt and review email from KCC team re questions on SOAL and SOFA (.1); draft reply re handling of same (.1)	SOL	Schedules & SOFA	0.20
6/24/2022	VAB	Receipt and review email from KCC team re draft SOAL and SOFA; review and draft email to KCC team re comments and updates to same	SOL	Schedules & SOFA	0.90
6/24/2022	WRG	Review draft SOFA and SOAL and update as necessary	SOL	Schedules & SOFA	0.60
6/24/2022	WRG	Update trackers per correspondence received	SOL	Schedules & SOFA	0.30
6/24/2022	WRG	Prepare Schedule G file for upload	SOL	Schedules & SOFA	0.90
6/24/2022	WRG	Prepare correspondence re SOFA and SOAL drafts	SOL	Schedules & SOFA	0.30
6/24/2022	WRG	Review correspondence re updates	SOL	Schedules & SOFA	0.30
6/24/2022	WRG	Research and update per correspondence received re certain contracts	SOL	Schedules & SOFA	0.30
<b>Total for 6/24/2022</b>					<b>10.80</b>
6/25/2022	CJI	Schedule/SOFA KCC CaseView Updates. DM Request 17859	TPC	Schedules & SOFA	1.00
6/25/2022	DPM	Prepare Schedule G data for input to KCC CaseView	SOL	Schedules & SOFA	1.50
6/25/2022	DPM	Review completed schedule G to include missing insurance carriers from First day motion, AB 73	SOL	Schedules & SOFA	1.80
6/25/2022	DPM	Prepare updates to master tracking sheet to include all data received to date	SOL	Schedules & SOFA	0.80
6/25/2022	DPM	Generate and review Schedules SOFA drafts	SOL	Schedules & SOFA	1.10
6/25/2022	WRG	Update CaseView and trackers per correspondence received	SOL	Schedules & SOFA	1.30
6/25/2022	WRG	Update Schedule G per correspondence	SOL	Schedules & SOFA	0.80
6/25/2022	WRG	Review revised draft SOFA and SOAL and prepare correspondence re same	SOL	Schedules & SOFA	1.70
<b>Total for 6/25/2022</b>					<b>10.00</b>
6/27/2022	DPM	Discussion with KCC scheduling team re: Status of updates needed	SOL	Schedules & SOFA	0.20
6/27/2022	DPM	Prepare for and attend conference call to discuss schedule and SOFA progress and data received to date	SOL	Schedules & SOFA	0.50
6/27/2022	DPM	Discussion with KCC scheduling team re: follow-up to meeting	SOL	Schedules & SOFA	0.30
6/27/2022	DPM	Prepare updates to SOFA 4 data per request from company	SOL	Schedules & SOFA	0.30
6/27/2022	DPM	Prepared update to master tracking sheet per correspondence received from company	SOL	Schedules & SOFA	0.20
6/27/2022	VAB	Receipt and review emails (3x) from C. Matthews re updates to various SOAL questions and review same	SOL	Schedules & SOFA	0.30
6/27/2022	VAB	Conference call with client, counsel and FA re preparation of SOFA and SOAL and status of same (.5); follow up communications with KCC team re same (.3)	SOL	Schedules & SOFA	0.80
6/27/2022	WRG	Review correspondence and update status tracker	SOL	Schedules & SOFA	0.20
6/27/2022	WRG	Teleconference with company, Sierra Partners and Greenburg Traurig personnel re review of SOFA and SOAL	SOL	Schedules & SOFA	0.80
6/27/2022	WRG	Update trackers per teleconference and correspondence	SOL	Schedules & SOFA	0.40
6/27/2022	WRG	Update SOAL per correspondences and trackers	SOL	Schedules & SOFA	0.30

**Kurtzman Carson Consultants LLC**

06/01/2022 - 06/30/2022

***Time Detail***

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
6/27/2022	WRG	Update SOAL question A/B 73	SOL	Schedules & SOFA	0.20
6/27/2022	LYP	Call with client and counsel re schedules and SOFAs status	SOL	Schedules & SOFA	0.90
6/27/2022	RMZ	Review and correspond to various email inquiries from case team and counsel re schedules	SOL	Schedules & SOFA	1.10
<b>Total for 6/27/2022</b>					<b>6.50</b>
6/28/2022	LYP	Review SOFA and SOAL drafts and provide comments to KCC team re same	SOL	Schedules & SOFA	1.90
6/28/2022	DPM	Review of schedule G and prepare to company version	SOL	Schedules & SOFA	0.80
6/28/2022	DPM	Prepare updates to KCC Master file and templates	SOL	Schedules & SOFA	0.20
6/28/2022	DPM	Prepare updates to schedule E/F 2, E/F 3 data for input to KCC CaseView	SOL	Schedules & SOFA	0.60
6/28/2022	DPM	Review of recent updates to Schedule E/F	SOL	Schedules & SOFA	0.10
6/28/2022	DPM	Prepare updates to SOFA 11, SOFA 3 data per correspondence from company	SOL	Schedules & SOFA	0.50
6/28/2022	DPM	Prepare updates to schedule G data in KCC CaseView per correspondence from company	SOL	Schedules & SOFA	1.30
6/28/2022	DPM	Review of recent update to schedules	SOL	Schedules & SOFA	0.30
6/28/2022	DPM	Prepare for and attend conference call to review data received to date	SOL	Schedules & SOFA	0.50
6/28/2022	DPM	Prepare updates to SOFA 3 data in KCC CaseView per correspondence from company	SOL	Schedules & SOFA	0.50
6/28/2022	DPM	Prepare updates to SOFA 11 data in KCC CaseView per correspondence from company	SOL	Schedules & SOFA	0.20
6/28/2022	DPM	Prepare updates to schedule G to redact certain addresses per correspondence from company	SOL	Schedules & SOFA	0.70
6/28/2022	DPM	Generate and review Schedules SOFA drafts	SOL	Schedules & SOFA	0.80
6/28/2022	VAB	Conference call with client, counsel and FA re preparation of SOFA and SOAL and status of same (.3); follow up communications with KCC team re same (.2)	SOL	Schedules & SOFA	0.50
6/28/2022	VAB	Receipt and review email from K. Warga re SOFA 3 and 11 data and review data files	SOL	Schedules & SOFA	0.30
6/28/2022	VAB	Receipt and review email from C. Matthews re SOAL EF updates and review data files (.3); receipt and review emails from KCC team re same(.1)	SOL	Schedules & SOFA	0.40
6/28/2022	VAB	Receipt and review email from KCC schedule team requesting review of draft SOAL (.1); review schedules and draft email re revisions to same (.7)	SOL	Schedules & SOFA	0.80
6/28/2022	VAB	Receipt and review email from KCC schedule team requesting review of draft SOFA (.1); review statements and draft email re revisions to same (.5)	SOL	Schedules & SOFA	0.60
6/28/2022	VAB	Receipt and review email from K. Warga re SOAL ab 41and review data files	SOL	Schedules & SOFA	0.20
6/28/2022	VAB	Receipt and review email from A. Shamsi re Schedule G data and review data files	SOL	Schedules & SOFA	0.40
6/28/2022	WRG	Update SOAL Schedule G	SOL	Schedules & SOFA	0.50
6/28/2022	WRG	Update SOAL E/F Part 3	SOL	Schedules & SOFA	0.50
6/28/2022	WRG	Update SOFA Question 4 per correspondence	SOL	Schedules & SOFA	0.20
6/28/2022	WRG	Update SOAL Schedule G	SOL	Schedules & SOFA	0.30
6/28/2022	WRG	Update SOFA question 2 per correspondence	SOL	Schedules & SOFA	0.30
6/28/2022	WRG	Further revisions to SOAL Schedule G	SOL	Schedules & SOFA	0.40
6/28/2022	WRG	Update SOAL A/B 41 per correspondence	SOL	Schedules & SOFA	0.30
6/28/2022	WRG	Teleconference with company, Greenburg Traurig and KCC personnel re SOFA and SOAL open issues and filing status	SOL	Schedules & SOFA	0.50
6/28/2022	WRG	Update SOFA and SOAL per teleconference	SOL	Schedules & SOFA	0.20
6/28/2022	WRG	Update SOAL Schedule G, templates and trackers	SOL	Schedules & SOFA	0.20

**Kurtzman Carson Consultants LLC**

06/01/2022 - 06/30/2022

***Time Detail***

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
6/28/2022	WRG	Review revised draft SOFA and SOAL	SOL	Schedules & SOFA	2.40
6/28/2022	WRG	Update SOFA per company comments	SOL	Schedules & SOFA	0.30
6/28/2022	LYP	Call with client and counsel re schedules and SOFAs status	SOL	Schedules & SOFA	0.50
<b>Total for 6/28/2022</b>					<b>18.20</b>
6/29/2022	LYP	Review SOFA and SOAL drafts and provide comments to KCC team re same	SOL	Schedules & SOFA	1.00
6/29/2022	DPM	Prepare update to Schedule E/F 1, E/F 2	SOL	Schedules & SOFA	1.80
6/29/2022	DPM	Perform quality review of SOFAs and Schedules to ensure accuracy and completeness	SOL	Schedules & SOFA	1.20
6/29/2022	DPM	Prepare for and attend conference call to discuss final Schedules and SOFA and review data received to date	SOL	Schedules & SOFA	0.50
6/29/2022	DPM	Prepare updates to Schedule AB 22, AB 10, AB 19 per conference call with company	SOL	Schedules & SOFA	0.60
6/29/2022	DPM	Prepare update to schedule data in KCC CaseView per call with company	SOL	Schedules & SOFA	1.20
6/29/2022	DPM	Generate and review Schedules SOFA drafts and prepare comments and updates re same	SOL	Schedules & SOFA	1.50
6/29/2022	DPM	Prepare Updates to Schedule G Per correspondence from Company	SOL	Schedules & SOFA	1.50
6/29/2022	DPM	Perform quality review of Schedules and SOFAs to ensure accuracy and completeness	SOL	Schedules & SOFA	1.10
6/29/2022	DPM	Generate and review file ready copies of SOFA and Schedules, prepared comments and correspondence re: same	SOL	Schedules & SOFA	0.80
6/29/2022	VAB	Conference call with client, counsel and FA re preparation of SOFA and SOAL and status of same (.3); follow up communications with KCC team re same (.3)	SOL	Schedules & SOFA	0.60
6/29/2022	VAB	Receipt and review email from KCC schedules team requesting review of final SOAL draft and draft reply re same(.1); review SOAL and draft email to KCC schedule team re comments to same (.6)	SOL	Schedules & SOFA	0.70
6/29/2022	VAB	Receipt and review email from D. Duerdoth re global notes and review same	SOL	Schedules & SOFA	0.30
6/29/2022	VAB	Receipt and review email from KCC schedules team requesting review of final SOFA drafts and draft reply re same(.1); review SOFA and draft email to KCC schedule team re comments to same (.3)	SOL	Schedules & SOFA	0.40
6/29/2022	WRG	Update SOAL Schedule G per correspondence	SOL	Schedules & SOFA	0.60
6/29/2022	WRG	Update SOAL Schedule E/F Part 2 per correspondence	SOL	Schedules & SOFA	0.30
6/29/2022	WRG	Teleconference with company, Greenburg Traurig, Sierra Partners and KCC personnel re SOFA and SOAL preparation status and open issues	SOL	Schedules & SOFA	0.50
6/29/2022	WRG	Update SOFA and SOAL per teleconference	SOL	Schedules & SOFA	0.20
6/29/2022	WRG	Further updates to SOFA per correspondence	SOL	Schedules & SOFA	0.60
6/29/2022	WRG	Review revised SOFA and SOAL	SOL	Schedules & SOFA	2.20
6/29/2022	WRG	Further revisions to SOAL Schedule G	SOL	Schedules & SOFA	0.30
6/29/2022	WRG	Review revised file-ready SOFA and SOAL	SOL	Schedules & SOFA	0.40
6/29/2022	WRG	Review correspondence re SOFA and SOAL filing and prepare correspondence re same	SOL	Schedules & SOFA	0.30
6/29/2022	LYP	Call with client and counsel re schedules and SOFAs status	SOL	Schedules & SOFA	0.60
<b>Total for 6/29/2022</b>					<b>19.20</b>
<b>Total Hours</b>					<b>114.20</b>

# **Kurtzman Carson Consultants LLC**

06/01/2022 - 06/30/2022

## **Expenses**

Description

Units

Rate

Amount

**Total Expenses**



October 24, 2022

Zosano Pharma Corporation  
Steven Lo  
34790 Ardentech Court  
Freemont CA 94555

Re: Zosano Pharma Corporation  
USBC Case No. 22-10506

Dear Steven Lo:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period September 1, 2022 to September 30, 2022 in the amount of \$2,485.35 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or [egershbein@kccllc.com](mailto:egershbein@kccllc.com).

Sincerely,  
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein  
EVP Restructuring

Enclosures

## Kurtzman Carson Consultants LLC

Account Number	70943FA	Invoice Date	October 24, 2022
Invoice Number	US_KCC2366738	Due Date	Due upon receipt

### Zosano Pharma Corporation Summary

<u>Description</u>	<u>Amount</u>
<b><u>Hourly Fees</u></b>	
Hourly Fees Charged	\$2,485.35
<b>Total of Hourly Fees</b>	<b>\$2,485.35</b>
<b><u>Expenses</u></b>	
Expenses	\$0.00
<b>Total Expenses</b>	<b>\$0.00</b>
<b>Invoice Subtotal</b>	<b>\$2,485.35</b>
Sales and Use Tax	0.00
<b>Total Invoice</b>	<b>\$2,485.35</b>

-----  
Please detach and return this portion of the statement with your check to KCC.  
Please reference your Account Number and Invoice Number on your Remittance.  
-----

Account Number            70943FA  
 Invoice Number            US\_KCC2366738  
 Total Amount Due        \$2,485.35

**Check Payments to:**  
 Kurtzman Carson Consultants LLC  
 Dept CH 16639  
 Palatine, IL 60055-6639

**Wire Payments to:**  
 Kurtzman Carson Consultants LLC  
 HSBC Bank, NA  
 452 Fifth Avenue, New York, NY 10018  
 Account # 000183571  
 FED ABA # 021001088  
 ACH Routing # 022000020

Amount Paid            \$

## ***Kurtzman Carson Consultants LLC***

09/01/2022 - 09/30/2022

### ***Total Hourly Fees by Employee***

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AGN	Adam Gorman	SOL	11.30	\$193.50	\$2,186.55
JEE	James Lee	SEC	0.40	\$193.50	\$77.40
RMZ	Rossmery Martinez	SOL	0.20	\$184.50	\$36.90
SMZ	Stanley Martinez	SOL	1.00	\$184.50	\$184.50
			<b><i>Total</i></b>		<b><i>\$2,485.35</i></b>

**Kurtzman Carson Consultants LLC**

09/01/2022 - 09/30/2022

**Time Detail**

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
9/1/2022	JEE	Office conference w/ securities team re: service of DS hearing notice	SEC	Solicitation Fee App	0.20
<b>Total for 9/1/2022</b>					<b>0.20</b>
9/2/2022	JEE	Office conference w/ securities team re: status of case	SEC	Solicitation Fee App	0.20
<b>Total for 9/2/2022</b>					<b>0.20</b>
9/5/2022	AGN	Prepare solicitation matrix and tracking chart	SOL	Solicitation Fee App	1.60
<b>Total for 9/5/2022</b>					<b>1.60</b>
9/7/2022	AGN	Prepare and voting amount spreadsheet	SOL	Solicitation Fee App	1.50
<b>Total for 9/7/2022</b>					<b>1.50</b>
9/21/2022	AGN	Prepare voting amount spreadsheet and solicitation matrix	SOL	Solicitation Fee App	2.10
<b>Total for 9/21/2022</b>					<b>2.10</b>
9/22/2022	AGN	Prepare voting amount spreadsheet for solicitation	SOL	Solicitation Fee App	1.80
<b>Total for 9/22/2022</b>					<b>1.80</b>
9/27/2022	AGN	Prepare and update voting amount spreadsheet	SOL	Solicitation Fee App	1.60
<b>Total for 9/27/2022</b>					<b>1.60</b>
9/29/2022	AGN	Update and revise voting amount spreadsheet and solicitation matrix	SOL	Solicitation Fee App	2.70
9/29/2022	SMZ	Telephonic meeting with KCC case team regarding review of DS Motion and preparation of Solicitation Overview	SOL	Solicitation Fee App	0.80
9/29/2022	RMZ	Correspond with KCC case team re administrative review of Solicitation Overview tracker	SOL	Solicitation Fee App	0.20
<b>Total for 9/29/2022</b>					<b>3.70</b>
9/30/2022	SMZ	Update voting amount spreadsheet with unique identifier for all filed and scheduled claims	SOL	Solicitation Fee App	0.20
<b>Total for 9/30/2022</b>					<b>0.20</b>
<b>Total Hours</b>					<b>12.90</b>

## ***Kurtzman Carson Consultants LLC***

09/01/2022 - 09/30/2022

### ***Expenses***

Description

Units

Rate

Amount

***Total Expenses***



November 21, 2022

Zosano Pharma Corporation  
Steven Lo  
34790 Ardentech Court  
Freemont CA 94555

Re: Zosano Pharma Corporation  
USBC Case No. 22-10506

Dear Steven Lo:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period October 1, 2022 to October 31, 2022 in the amount of \$17,081.40 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or [egershbein@kccllc.com](mailto:egershbein@kccllc.com).

Sincerely,  
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein  
EVP Restructuring

Enclosures

## Kurtzman Carson Consultants LLC

<b>Account Number</b>	70943FA	<b>Invoice Date</b>	November 21, 2022
<b>Invoice Number</b>	US_KCC2367044	<b>Due Date</b>	Due upon receipt

### Zosano Pharma Corporation Summary

<u>Description</u>	<u>Amount</u>
<b><u>Hourly Fees</u></b>	
Hourly Fees Charged	\$17,081.40
<b>Total of Hourly Fees</b>	<b>\$17,081.40</b>
<b><u>Expenses</u></b>	
Expenses	\$0.00
<b>Total Expenses</b>	<b>\$0.00</b>
<b>Invoice Subtotal</b>	<b>\$17,081.40</b>
Sales and Use Tax	0.00
<b>Total Invoice</b>	<b>\$17,081.40</b>

-----  
Please detach and return this portion of the statement with your check to KCC.  
Please reference your Account Number and Invoice Number on your Remittance.  
-----

**Account Number**                    70943FA  
**Invoice Number**                US\_KCC2367044  
**Total Amount Due**            \$17,081.40

**Check Payments to:**  
 Kurtzman Carson Consultants LLC  
 Dept CH 16639  
 Palatine, IL 60055-6639

**Wire Payments to:**  
 Kurtzman Carson Consultants LLC  
 HSBC Bank, NA  
 452 Fifth Avenue, New York, NY 10018  
 Account # 000183571  
 FED ABA # 021001088  
 ACH Routing # 022000020

**Amount Paid**                    \$

**Kurtzman Carson Consultants LLC**

10/01/2022 - 10/31/2022

**Total Hourly Fees by Employee**

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AGN	Adam Gorman	SOL	31.80	\$193.50	\$6,153.30
JDG	Jennifer Grageda	CON	0.60	\$168.00	\$100.80
JNG	Jennifer Ngo	SMC	0.30	\$193.50	\$58.05
JUY	Justin Uy	CON	2.40	\$105.50	\$253.20
KVR	Kevin Martin	SEC	0.30	\$193.50	\$58.05
LVR	Leanne Rehder	SOL	0.50	\$193.50	\$96.75
RMZ	Rossmery Martinez	CON	11.40	\$170.00	\$1,938.00
SEB	Senayt Berhe	CON	2.60	\$125.50	\$326.30
SMZ	Stanley Martinez	SOL	43.60	\$184.50	\$8,044.20
STP	Stephanie Paul	CON	0.50	\$105.50	\$52.75
			<b>Total</b>		<b>\$17,081.40</b>

**Kurtzman Carson Consultants LLC**

10/01/2022 - 10/31/2022

**Time Detail**

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
10/4/2022	AGN	Update and revise voting amount spreadsheet re solicitation of class 3 parties	SOL	Solicitation Fee App	2.30
<b>Total for 10/4/2022</b>					<b>2.30</b>
10/5/2022	RMZ	Administrative review of Voting Amount Spreadsheet	CON	Solicitation Fee App	0.70
10/5/2022	AGN	Quality control review of ballot, DS, and Plan re solicitation; prepare solicitation summary and overview re same	SOL	Solicitation Fee App	2.00
10/5/2022	SMZ	Perform various quality checks of voting amount spreadsheet and correspond with KCC case team re updates to same	SOL	Solicitation Fee App	2.90
10/5/2022	SMZ	Telephonic meeting with KCC case team to review voting amount spreadsheet and potential updates to same	SOL	Solicitation Fee App	0.90
10/5/2022	SMZ	Prepare draft correspondence to counsel regarding review of voting amount spreadsheet and remaining open items	SOL	Solicitation Fee App	0.70
10/5/2022	SMZ	Review and update voting amount spreadsheet	SOL	Solicitation Fee App	1.80
<b>Total for 10/5/2022</b>					<b>9.00</b>
10/6/2022	SMZ	Correspond and coordinate with KCC securities department regarding upcoming solicitation mailing	SOL	Solicitation Fee App	0.10
<b>Total for 10/6/2022</b>					<b>0.10</b>
10/7/2022	AGN	Finalize voting amount spreadsheet re solicitation of class 3 parties and non-voting parties	SOL	Solicitation Fee App	3.20
10/7/2022	SMZ	Attend telephonic Disclosure Statement Hearing and correspond with KCC case team regarding updates to solicitation procedures per same	SOL	Solicitation Fee App	1.90
10/7/2022	SMZ	Administrative review of Certification of Counsel re Proposed Disclosure Statement Order [Docket No. 225] and updates to solicitation service overview in preparation for upcoming Plan solicitation	SOL	Solicitation Fee App	1.10
10/7/2022	SMZ	Review and update draft voting amount spreadsheet and correspond with KCC case team re potential updates to same	SOL	Solicitation Fee App	1.70
<b>Total for 10/7/2022</b>					<b>7.90</b>
10/10/2022	AGN	Finalize voting amount spreadsheet for solicitation	SOL	Solicitation Fee App	2.10
10/10/2022	SMZ	Administrative review of DS Order [Docket No. 227] for important dates and deadlines and correspond with KCC case team re same	SOL	Solicitation Fee App	0.20
10/10/2022	SMZ	Update and finalize voting amount spreadsheet and prepare for import of ballots into KCC CaseView	SOL	Solicitation Fee App	2.30
10/10/2022	SMZ	Perform various quality checks of Class 3 and Opt Out forms data to be input into KCC CaseView	SOL	Solicitation Fee App	0.90
10/10/2022	SMZ	Administrative review of received Class 3 Ballot to ensure inclusion of all relevant information in preparation for upcoming solicitation	SOL	Solicitation Fee App	0.50
10/10/2022	SMZ	Administrative review of received Solicitation and Voting Procedures to ensure inclusion of all relevant information in preparation for upcoming solicitation	SOL	Solicitation Fee App	0.50
10/10/2022	SMZ	Administrative review of received Class 4 Ballot to ensure inclusion of all relevant information in preparation for upcoming solicitation	SOL	Solicitation Fee App	0.30
10/10/2022	SMZ	Administrative review of received Notice of Non-Voting Status to Holder of Unimpaired Claims to ensure inclusion of all relevant information in preparation for upcoming solicitation	SOL	Solicitation Fee App	0.30
10/10/2022	SMZ	Administrative review of received Notice of Non-Voting Status to Holder of Impaired Interests to ensure inclusion of all relevant information in preparation for upcoming solicitation	SOL	Solicitation Fee App	0.30

**Kurtzman Carson Consultants LLC**

10/01/2022 - 10/31/2022

***Time Detail***

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
10/10/2022	SMZ	Administrative review of received Notice of Non-Voting Status to Holder of Disputed Claim to ensure inclusion of all relevant information in preparation for upcoming solicitation	SOL	Solicitation Fee App	0.30
10/10/2022	SMZ	Administrative review of received Cover Letter for Plan and DS to ensure inclusion of all relevant information in preparation for upcoming solicitation	SOL	Solicitation Fee App	0.20
10/10/2022	SMZ	Administrative review of received Notice of Hearing on Confirmation of Plan to ensure inclusion of all relevant information in preparation for upcoming solicitation	SOL	Solicitation Fee App	0.30
10/10/2022	SMZ	Review of creditor matrix data for parties to be including in upcoming service of confirmation hearing notice	SOL	Solicitation Fee App	0.30
<b>Total for 10/10/2022</b>					<b>8.50</b>
10/11/2022	SMZ	Perform quality checks of customized Class 3 Ballots and correspond with KCC case team re same	SOL	Solicitation Fee App	0.80
10/11/2022	SMZ	Perform quality checks of customized Notice of Non-Voting Status (Unimpaired) Opt-Out Election Forms and correspond with KCC case team re same	SOL	Solicitation Fee App	0.50
<b>Total for 10/11/2022</b>					<b>1.30</b>
10/12/2022	RMZ	Assist with setup of class 3 ballot and related ballot questions in KCC CaseView	CON	Solicitation Fee App	1.00
10/12/2022	RMZ	Review and update class 3 ballot setup in KCC CaseView; correspond with KCC case team re same	CON	Solicitation Fee App	0.60
10/12/2022	RMZ	Setup Opt-Out Election Form in KCC CaseView and perform various quality checks of same	CON	Solicitation Fee App	1.00
10/12/2022	SMZ	Perform various quality checks of class 3 ballots and Opt-Out Election Forms setup in KCC CaseView and correspond with KCC case team re updates to same	SOL	Solicitation Fee App	1.10
10/12/2022	SMZ	Assist with setup Opt-Out Election Form in KCC CaseView	SOL	Solicitation Fee App	0.50
<b>Total for 10/12/2022</b>					<b>4.20</b>
10/13/2022	RMZ	Perform quality checks of printed Taxing Authorities and Governmental Agencies materials to ensure accurate inclusion of all service documents upon related parties	CON	Solicitation Fee App	0.80
10/13/2022	RMZ	Perform quality checks of printed Solicitation - Creditor Matrix materials to ensure accurate inclusion of all service documents upon related parties	CON	Solicitation Fee App	0.80
10/13/2022	RMZ	Perform quality checks of printed Solicitation [Custom] - Notice of Non-Voting Status (Unimpaired) to Notice Parties materials to ensure accurate inclusion of all service documents upon related parties	CON	Solicitation Fee App	0.80
10/13/2022	RMZ	Perform quality checks of printed Notice of Non-Voting Status & Confirmation Hearing Notice - Single Set Nominees & Registered Holders - Securities materials to ensure accurate inclusion of all service documents upon related parties	CON	Solicitation Fee App	0.90
10/13/2022	RMZ	Perform quality checks of printed Solicitation Materials [Static] - Notice Parties and Core materials to ensure accurate inclusion of all service documents upon related parties	CON	Solicitation Fee App	0.90
10/13/2022	RMZ	Perform quality checks of printed Solicitation [Custom] - Notice of Non-Voting Status (Unimpaired) materials to ensure accurate inclusion of all service documents upon related parties	CON	Solicitation Fee App	0.90

**Kurtzman Carson Consultants LLC**

10/01/2022 - 10/31/2022

***Time Detail***

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
10/13/2022	RMZ	Perform quality checks of printed Solicitation [Custom] - Class 3 Ballots materials to ensure accurate inclusion of all service documents upon related parties	CON	Solicitation Fee App	2.00
10/13/2022	SMZ	Perform quality checks of printed Solicitation - Taxing Authorities and Governmental Agencies materials to ensure accurate inclusion of all service documents upon related parties	SOL	Solicitation Fee App	1.00
10/13/2022	SMZ	Perform quality checks of printed Solicitation - Creditor Matrix materials to ensure accurate inclusion of all service documents upon related parties	SOL	Solicitation Fee App	0.80
10/13/2022	SMZ	Perform quality checks of printed Solicitation [Custom] - Notice of Non-Voting Status (Unimpaired) to Notice Parties materials to ensure accurate inclusion of all service documents upon related parties	SOL	Solicitation Fee App	0.60
10/13/2022	SMZ	Perform quality checks of printed Notice of Non-Voting Status & Confirmation Hearing Notice - Single Set Nominees & Registered Holders - Securities materials to ensure accurate inclusion of all service documents upon related parties	SOL	Solicitation Fee App	0.80
10/13/2022	SMZ	Perform quality checks of printed Solicitation Materials [Static] - Notice Parties and Core materials to ensure accurate inclusion of all service documents upon related parties	SOL	Solicitation Fee App	0.80
10/13/2022	SMZ	Perform quality checks of printed Solicitation [Custom] - Notice of Non-Voting Status (Unimpaired) materials to ensure accurate inclusion of all service documents upon related parties	SOL	Solicitation Fee App	0.90
10/13/2022	SMZ	Perform quality checks of printed Solicitation [Custom] - Class 3 Ballots materials to ensure accurate inclusion of all service documents upon related parties	SOL	Solicitation Fee App	2.10
10/13/2022	SMZ	Administrative review of draft solicitation service email and correspond with KCC case team re potential updates to same	SOL	Solicitation Fee App	0.30
<b>Total for 10/13/2022</b>					<b>14.40</b>
10/14/2022	SMZ	Administrative review of mailings and coordinate with KCC case team regarding the preparation of the relevant certificate of service	SOL	Solicitation Fee App	0.20
10/14/2022	SMZ	Correspond with securities team regarding inclusion of securities service in to the related upcoming solicitation certificate of service	SOL	Solicitation Fee App	0.10
10/14/2022	SMZ	Review and compare noticing information for Claim Nos. 303-306 against solicitation service list for potential supplemental service and correspond with KCC case team re same	SOL	Solicitation Fee App	0.50
<b>Total for 10/14/2022</b>					<b>0.80</b>
10/17/2022	SMZ	Telephonic meeting with KCC case team regarding updates to solicitation certificate of service	SOL	Solicitation Fee App	0.60
10/17/2022	SMZ	Prepare backend claim register updates file for Claim Objections [Docket Nos. 239-240] affected claims and correspond with KCC case team re potential updates to same	SOL	Solicitation Fee App	1.10
<b>Total for 10/17/2022</b>					<b>1.70</b>
10/18/2022	AGN	Administrative review of submitted ballots re equity status; coordinate canceling of submitted equity ballots	SOL	Solicitation Fee App	2.00
10/18/2022	SMZ	Review and submit backend claim register updates file for Claim Objections [Docket Nos. 239-240] affected claims and correspond with KCC case team re potential updates to same	SOL	Solicitation Fee App	0.80
10/18/2022	SMZ	Correspond with KCC operations team regarding treatment of received Class 3 Disputed Equity Ballots	SOL	Solicitation Fee App	0.20

**Kurtzman Carson Consultants LLC**

10/01/2022 - 10/31/2022

***Time Detail***

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
10/18/2022	JNG	Review email correspondences from DTC re recent notice mailing and follow up information on affected CUSIPs	SMC	Solicitation Fee App	0.30
10/18/2022	KVR	Review of inquiry from DTC Mandatory Reorg Department, forwarded counsel contact per request	SEC	Solicitation Fee App	0.30
<b>Total for 10/18/2022</b>					<b>3.60</b>
10/19/2022	AGN	Prepare draft ballot report	SOL	Solicitation Fee App	2.50
10/19/2022	SMZ	Administrative review of received ballots for inclusion in Disputed Equity Ballots	SOL	Solicitation Fee App	0.50
<b>Total for 10/19/2022</b>					<b>3.00</b>
10/20/2022	JDG	Facilitate ballot processing, scan and input into KCC CaseView	CON	Document Processing	0.10
10/20/2022	AGN	Prepare draft ballot report re solicitation	SOL	Solicitation Fee App	1.50
10/20/2022	AGN	Administrative review of filed ballots	SOL	Solicitation Fee App	1.20
10/20/2022	SMZ	Review ballots input into KCC CaseView	SOL	Solicitation Fee App	1.30
10/20/2022	SEB	Coordinate and input received ballots into KCC CaseView	CON	Document Processing	1.00
<b>Total for 10/20/2022</b>					<b>5.10</b>
10/21/2022	RMZ	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation Fee App	0.30
10/21/2022	SMZ	Review ballots input into KCC CaseView	SOL	Solicitation Fee App	0.80
10/21/2022	SEB	Coordinate and input received ballots into KCC CaseView	CON	Document Processing	0.20
<b>Total for 10/21/2022</b>					<b>1.30</b>
10/24/2022	JDG	Facilitate ballot processing, scan and input into KCC CaseView	CON	Document Processing	0.30
10/24/2022	AGN	Administrative review of filed ballots	SOL	Solicitation Fee App	1.60
10/24/2022	AGN	Prepare draft ballot report	SOL	Solicitation Fee App	2.10
10/24/2022	SMZ	Administrative review of various received Opt Out forms and correspond with KCC operations team re treatment of same	SOL	Solicitation Fee App	0.40
10/24/2022	JUY	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	1.20
10/24/2022	STP	Scan received ballots into KCC CaseView	CON	Document Processing	0.20
<b>Total for 10/24/2022</b>					<b>5.80</b>
10/25/2022	JDG	Facilitate ballot processing, scan and input into KCC CaseView	CON	Document Processing	0.10
10/25/2022	SMZ	Review ballots input into KCC CaseView	SOL	Solicitation Fee App	1.10
10/25/2022	SEB	Coordinate and input received ballots into KCC CaseView	CON	Document Processing	0.90
<b>Total for 10/25/2022</b>					<b>2.10</b>
10/26/2022	JDG	Facilitate ballot processing, scan and input into KCC CaseView	CON	Document Processing	0.10
10/26/2022	RMZ	Administrative review of Voting Report Summary	CON	Solicitation Fee App	0.20
10/26/2022	AGN	Prepare voting certification and voting report; correspond with counsel re same	SOL	Solicitation Fee App	2.40
10/26/2022	AGN	Review unacceptable ballot details and reporting	SOL	Solicitation Fee App	1.20
10/26/2022	SMZ	Review ballots input into KCC CaseView	SOL	Solicitation Fee App	1.60
10/26/2022	SMZ	Prepare Ballot Summary Report for the period ending October 26, 2022 and correspond with KCC case team re updates to same	SOL	Solicitation Fee App	1.80

**Kurtzman Carson Consultants LLC**

10/01/2022 - 10/31/2022

**Time Detail**

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
10/26/2022	SMZ	Correspond with KCC case team regarding pending ballot review and preparation of ballot tabulation report	SOL	Solicitation Fee App	0.20
10/26/2022	SMZ	Review and track Opt Out forms for holders of disputed claims and correspond with KCC case team re same	SOL	Solicitation Fee App	0.70
10/26/2022	JUY	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	1.00
10/26/2022	SEB	Coordinate and input received ballots into KCC CaseView	CON	Document Processing	0.20
10/26/2022	STP	Scan received ballots into KCC CaseView	CON	Document Processing	0.20
<b>Total for 10/26/2022</b>					<b>9.60</b>
10/27/2022	LVR	Attention to solicitation and plan setup in KCC CaseView; including discussions with KCC team re same	SOL	Solicitation Fee App	0.50
10/27/2022	AGN	Revise voting certification and voting report; correspondance with counsel re same	SOL	Solicitation Fee App	1.50
10/27/2022	AGN	Administrative review of filed ballots	SOL	Solicitation Fee App	1.00
10/27/2022	AGN	Review ballots for input into KCC CaseView	SOL	Solicitation Fee App	1.40
10/27/2022	SMZ	Review ballots input into KCC CaseView	SOL	Solicitation Fee App	0.20
10/27/2022	SMZ	Review and assist with ballot request from counsel for creditor Resources Connection LLC, dba Resources Global Professionals	SOL	Solicitation Fee App	0.40
<b>Total for 10/27/2022</b>					<b>5.00</b>
10/28/2022	RMZ	Administrative review of Voting Report Summary	CON	Solicitation Fee App	0.30
10/28/2022	AGN	Prepare voting certification and voting report; correspondance with counsel re same	SOL	Solicitation Fee App	2.30
10/28/2022	SMZ	Review ballots input into KCC CaseView	SOL	Solicitation Fee App	0.40
10/28/2022	SMZ	Prepare Ballot Summary Report for the period ending October 28, 2022 and perform quality checks	SOL	Solicitation Fee App	1.70
<b>Total for 10/28/2022</b>					<b>4.70</b>
10/31/2022	RMZ	Review and track Opt Out forms for holders of disputed claims and correspond with KCC case team re same	CON	Solicitation Fee App	0.20
10/31/2022	AGN	Prepare voting certification and voting report; correspondance with counsel re same	SOL	Solicitation Fee App	1.50
10/31/2022	SMZ	Administrative review of tracked Opt Out forms for holders of disputed claims and correspond with KCC case team re same	SOL	Solicitation Fee App	0.20
10/31/2022	SMZ	Review ballots input into KCC CaseView	SOL	Solicitation Fee App	0.30
10/31/2022	SMZ	Review and draft email response to inquiry from creditor Malathy Krishnamoorthy regarding Class 3 ballot, First Omnibus Objection [DN 239] and Notice of Non Voting Status served; correspond with KCC case team re treatment of same	SOL	Solicitation Fee App	0.80
10/31/2022	JUY	Process and prepare ballots received for scanning into KCC CaseView	CON	Document Processing	0.20
10/31/2022	SEB	Coordinate and input received ballots into KCC CaseView	CON	Document Processing	0.30
10/31/2022	STP	Scan received ballots into KCC CaseView	CON	Document Processing	0.10
<b>Total for 10/31/2022</b>					<b>3.60</b>
<b>Total Hours</b>					<b>94.00</b>

# **Kurtzman Carson Consultants LLC**

10/01/2022 - 10/31/2022

## **Expenses**

Description

Units

Rate

Amount

**Total Expenses**