

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Zosano Pharma Corporation,¹

Debtor.

Chapter 11

Case No. 22-10506 (JKS)

**CERTIFICATION OF COUNSEL REQUESTING ENTRY OF OMNIBUS ORDER
APPROVING INTERIM FEE APPLICATIONS OF PROFESSIONALS**

The undersigned counsel to the above-captioned debtor and debtor-in-possession (the “**Debtor**”) hereby certifies that:

1. On November 3, 2022, SierraConstellation Partners, LLC filed the *First Interim Fee Application of SierraConstellation Partners, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtor and Debtor-in-Possession for the Period from June 1, 2022 Through August 31, 2022* [Docket No. 259] (the “**SCP Application**”).

2. On November 3, 2022, Greenberg Traurig, LP filed the *First Interim Fee Application of Greenberg Traurig, LLP for Compensation and Reimbursement of Expenses Incurred as Counsel to Debtor and Debtor in Possession for the Period from June 1, 2022 Through and Including August 31, 2022* [Docket No. 260] (the “**GT Application**” and together with the SCP Application, the “**Applications**”).

3. Pursuant to the Notices of Application, objections were due to be filed by November 28, 2022 at 4:00 p.m. The undersigned has not received any objections or responses to

¹ The business address and the last four (4) digits of the Debtor’s federal tax identification number is Zosano Pharma Corporation, 34790 Ardentech Court, Fremont, California 94555 (8360).



the SCP Application. The undersigned did receive an inquiry from the Court with respect to two expenses in the GT Application.

4. Attached hereto as Exhibit A is a proposed form of order (the “**Proposed Order**”) approving, on an interim basis, the Applications. The Proposed Order reflects Greenberg Traurig’s voluntary write off of \$80.20 in respect of the two expenses referenced above.

5. Counsel respectfully requests that the Court enter the Proposed Order at its earliest convenience and is available at the request of the Court.

Dated: December 5, 2022

GREENBERG TRAURIG, LLP

/s/ Dennis A. Meloro

Dennis A. Meloro (DE Bar No. 4435)

222 Delaware Avenue, Suite 1600

Wilmington, Delaware 19801

Telephone: (302) 661-7000

Facsimile: (302) 661-7360

Email: melorod@gtlaw.com

-and-

John D. Elrod (admitted *pro hac vice*)

Terminus 200

3333 Piedmont Road NE, Suite 2500

Atlanta, Georgia 30305

Telephone: (678) 553-2100

Facsimile: (678) 553-2212

Email: elrodj@gtlaw.com

Counsel for the Debtor and Debtor-in-Possession

EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Zosano Pharma Corporation,

Debtor.

Chapter 11

Case No. 22-10506 (JKS)

Ref. Docket Nos. 259 and 260

**OMNIBUS ORDER APPROVING INTERIM FEE
APPLICATIONS OF PROFESSIONALS**

Upon consideration of the interim applications for compensation and reimbursement of expenses of the professionals listed on Exhibit "A" attached hereto; and adequate notice of the hearing to consider such applications having been given; and after due deliberation, and sufficient cause appearing therefore, it is hereby

ORDERED that the interim applications for compensation and reimbursement of expenses for the professionals listed on Exhibit "A" attached hereto are approved in the respective amounts set forth on Exhibit "A" subject to final approval at a final fee application hearing to be held in this case; and it is further

ORDERED that payment of the compensation and reimbursement of expenses set forth in Exhibit "A" is authorized and approved, and the Debtor is authorized to pay any outstanding amounts that remain due and owing to the professionals.

EXHIBIT A

**In re Zosano Pharma Corporation
Case No. 22-10506 (JKS)
First Interim Fee Period**

Name of Professional	Firm's Role	Compensation Period	Fees Requested	Expenses Requested	Voluntary Fee Reductions	Voluntary Expense Reductions	Interim Fees Approved	Interim Expenses Approved
SierraConstellation Partners, LLC	Financial Advisor to Debtor	June 1, 2022 – August 31, 2022	\$205,281.00	\$0.00	n/a	n/a	\$205,281.00	\$0.00
Greenberg Traurig, LLP	Counsel to Debtor	June 1, 2022 – August 31, 2022	\$564,593.50	\$866.47	n/a	\$80.20	\$564,593.50	\$786.27