

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re: Zosano Pharma Corporation, ¹ Debtor.	Chapter 11 Case No. 22-10506 (JKS) Obj. Deadline: December 9, 2022 at 4:00 p.m. Hearing Date: TBD if objection filed
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**COVER SHEET FOR:
FIFTH MONTHLY FEE APPLICATION OF GREENBERG TRAUIG, LLP
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES AS
COUNSEL TO DEBTOR AND DEBTOR IN POSSESSION FOR THE PERIOD
FROM OCTOBER 1, 2022 THROUGH AND INCLUDING OCTOBER 31, 2022**

Name of Applicant: Greenberg Traurig, LLP

Retention Order Entered July 7, 2022,
Nunc Pro Tunc to June 1, 2022

Authorized to Provide Professional Services to: Debtor and debtor in possession

Period for which compensation and Reimbursement is sought: October 1, 2022 – October 31, 2022

Amount of Compensation sought as actual, reasonable and necessary: \$80,289.50
(80% = \$64,231.60)
(20% = \$16,057.90)

Amount of Expense Reimbursement sought as actual, reasonable and necessary: \$1,490.01

This is a(n) ___interim monthly ___ final fee application.

¹ The business address and the last four (4) digits of the Debtor's federal tax identification number is Zosano Pharma Corporation, 34790 Ardentech Court, Fremont, California 94555 (8360).



This Application does not include any hours incurred in connection with preparation of this Application.

SUMMARY OF MONTHLY FEE APPLICATIONS FOR INTERIM FEE PERIOD

Date Filed and Docket No.	Period Covered	Requested		Approved		Holdback Fees Requested (20%)
		Fees	Expenses	Fees (80%)	Expenses (100%)	
September 19, 2022 Docket No. 200 ²	June 1, 2022 – June 30, 2022	\$353,667.00	\$1,924.60	\$282,933.60	\$1,924.60	\$70,733.40
September 19, 2022 Docket No. 201 ³	July 1, 2022 – July 31, 2022	\$122,303.50	\$2,780.50	\$97,842.80	\$2,780.50	\$24,460.70
September 19, 2022 Docket No. 202 ⁴	August 1, 2022 – August 31, 2022	\$88,623.00	\$1,783.20	\$70,898.40	\$1,783.20	\$17,724.60
November 18, 2022 Docket No. [284]	September 1, 2022 – September 30, 2022	\$48,467.50	\$354.60	Pending	Pending	\$38,774.00
TOTALS:		\$613,061.00	\$6,842.90	\$451,674.80	\$6,488.30	\$151,692.70

SUMMARY OF ANY OBJECTIONS TO MONTHLY FEE APPLICATIONS

None.

² CNO filed October 12, 2022, D.I. 234.

³ CNO filed October 12, 2022, D.I. 235.

⁴ CNO filed October 12, 2022, D.I. 236

COMPENSATION BY INDIVIDUAL

Name of Professional Person	Position of the Applicant	Hourly Billing Rate	Total Billed Hours	Total Compensation
John D. Elrod	Shareholder, Bankruptcy	\$895	73.00	\$65,335.00
Dennis A. Meloro	Shareholder, Bankruptcy	\$1,255	11.40	\$14,307.00
Ari Newman	Shareholder, Bankruptcy	\$925	0.70	\$647.50
Grand Total:				\$80,289.50
Blended Rate: \$943.47				

COMPENSATION BY PROJECT CATEGORY

Task Code	Project Category	Total Hours	Total Fees
804	Case Administration	0.50	\$627.50
805	Claims Administration and Objections	13.00	\$12,175.00
812	Plan & Disclosure Statement	54.90	\$51,352.50
813	Fee/Employment Applications	8.90	\$8,145.50
828	Non-Working Travel Time	5.00	\$4,475.00
833	Court Hearings	2.80	\$3,514.00
Grand Total:			\$80,289.50

EXPENSE SUMMARY

Expense Category	Service Provider (If Applicable)	Total Expenses
Local Travel	Local mileage	\$23.13
Messenger/Courier Services	Reliable Copy Service	\$240.85
Parking Charges	Airport	\$19.00
Travel and Lodging Out of Town	Delta Airlines; Lodging out of town	\$1,207.03
TOTALS:		\$1,490.01

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re:

Zosano Pharma Corporation,¹

Debtor.

Chapter 11

Case No. 22-10506 (JKS)

Obj. Deadline: December 9, 2022 at 4:00 p.m.
Hearing Date: TBD if objection filed

**FIFTH MONTHLY FEE APPLICATION OF GREENBERG TRAURIG, LLP
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES AS
COUNSEL TO DEBTOR AND DEBTOR IN POSSESSION FOR THE PERIOD FROM
OCTOBER 1, 2022 THROUGH AND INCLUDING OCTOBER 31, 2022**

Greenberg Traurig, LLP (“**Greenberg Traurig**”), counsel to the above-captioned debtor and debtor in possession (the “**Debtor**”), hereby submits its fifth monthly application (the “**Application**”) for compensation and reimbursement of expenses for the period from October 1, 2022 through and including October 31, 2022 (the “**Application Period**”) pursuant to sections 330 and 331 of title 11 of the United States Code §§ 101, *et seq.* (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, and this Court’s *Order Establishing Procedures for Monthly, Interim, and Final Compensation and Reimbursement of Expenses of Professionals Retained in this Chapter 11 Case* [Docket No. 100] (the “**Interim Compensation Order**”).

By this Application, Greenberg Traurig seeks a monthly interim approval and allowance of compensation in the amount of \$80,289.50 and reimbursement of actual expenses in the amount of \$1,490.01, for an aggregate total of \$81,779.51 in accordance with the Interim Compensation Order. Greenberg Traurig hereby seeks payment of \$64,231.60 (80% of the

¹ The business address and the last four (4) digits of the Debtor’s federal tax identification number is Zosano Pharma Corporation, 34790 Ardentech Court, Fremont, California 94555 (8360).

allowed fees) and reimbursement of \$1,490.01 (100% of allowed expenses), for an aggregate total payment of \$65,721.61 for the Application Period upon the filing of a certificate of no objection. In support of the Application, Greenberg Traurig respectfully represents as follows:

Background

1. On June 1, 2022 (the “**Petition Date**”), the Debtor commenced this case (the “**Chapter 11 Case**”) by filing a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “**Court**”).

2. The Debtor has continued in possession of its property and is operating and managing its business as debtor-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

3. No request has been made for the appointment of a trustee or examiner and no committee has been appointed. On June 22, 2022, Patheon Manufacturing Services filed the *Motion of Patheon Manufacturing Services LLC to Convert Chapter 11 Case to Chapter 7* [Docket No. 65], which motion has been adjourned.

4. The Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334. Venue is proper in this district pursuant to 28 U.S.C. § 1408. This matter is core within the meaning of 28 U.S.C. § 157(b)(2).

5. The statutory predicates for the relief sought herein are sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-2.

6. On July 1, 2022, this Court entered an order authorizing the employment and retention of Greenberg Traurig as counsel to the Debtor in this Chapter 11 Case effective as of June 1, 2022 [Docket No. 122].

Summary of Services Rendered

7. This Application is the fifth monthly fee application filed by Greenberg Traurig in this Chapter 11 Case. In connection with the professional services described below, by this Application, Greenberg Traurig seeks interim approval and allowance of compensation in the amount of \$80,289.50 for the Application Period and reimbursement of actual and necessary expenses in the amount of \$1,490.01 for the Application Period, and payment of \$64,231.60 (80% of the allowed fees) and reimbursement of \$1,490.01 (100% of allowed expenses), for an aggregate total payment of \$65,721.61 for the Application Period upon the filing of a certificate of no objection.

8. The majority of services rendered by Greenberg Traurig during the Application Period as counsel to the Debtor are summarized below. Each of the following is set forth in the invoice attached hereto as **Exhibit "A"**: (i) a description of the professional or paraprofessional performing the services; (ii) the date the services were performed; (iii) a detailed description of the nature of the services and the related time expended; and (iv) a summary of the fees and hours of each professional and other timekeepers listed by project category (which applicable categories are set forth below). Specifically, Greenberg Traurig rendered the following services during the Application Period as counsel to the Debtor:

a) Case Administration (804)

Fees: \$627.50 Hours: 0.50

This category includes services relating to review and filing of the monthly operating report.

b) Claims Administration and Objections (805)

Fees: \$12,175.00 Hours: 13.00

This category includes services relating to drafting the first omnibus claim objection and review of claims for objection, as well as attention to ALZA contract issues and communications with ALZA's counsel regarding same.

c) Plan & Disclosure Statement (812)

Fees: \$51,352.50 Hours: 54.90

This category includes services relating to review of the objection to disclosure statement by Patheon and communications regarding same, as well as drafting the response to the objection, preparing for and attending a hearing regarding same, attention to solicitation matters, preparing for and participating in conference call with counsel for ALZA, communications with counsel for Emergex, revising and filing the confirmation hearing notice, review of balloting, plan voting summary, drafting the plan supplement and confirmation order, and further communications regarding same.

d) Fee/Employment Applications (813)

Fees: \$8,145.50 Hours: 8.90

This category includes services relating to drafting and filing certificates of no objections to monthly fee applications for the Debtor's professionals, as well as drafting first interim fee applications for the Debtor's professionals.

e) Non-Working Travel Time (828)

Fees: \$4,475.00 Hours: 5.00

This category includes services relating to non-working travel to Delaware for attendance at court hearing, billed at half time.

f) Court Hearings (833)

Fees: \$3,514.00 Hours: 2.80

This category includes services relating to preparing for and attending hearing on behalf of the Debtor, drafting notices of hearing and hearing agendas, and communications with chambers.

Summary of Expenses

9. During the Application Period, Greenberg Traurig incurred or disbursed actual and necessary costs and expenses related to this case in the aggregate amount of \$1,490.01. The expenses incurred include airfare, courier services, printing, and copy service charges. A detailed description of the necessary costs and expenses incurred by Greenberg Traurig is attached hereto as **Exhibit “B”**.

10. Pursuant to Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure, Greenberg Traurig represents as follows with regard to its charges for actual and necessary costs and expenses incurred during the Application Period:

a. Copy Charges are \$.10 per page, which charge is reasonable and customary in the legal industry and represents the costs of copy material, acquisition, maintenance, storage and operation of copy machines, together with a margin for recovery of related expenditures. In addition, Greenberg Traurig often utilizes outside copier services for high volume projects, and this Application seeks the recovery of those costs, if applicable;

b. Incoming facsimiles are not billed;

c. Out-going facsimiles are billed at the rate of \$0.25 per page. The cost represents operator time, maintaining several dedicated facsimile telephone lines, supplies and equipment, and includes a margin for recovery of related expenditures;

d. Toll telephone charges are not billed; and

- e. Computer assisted legal research charges are billed at actual costs.

Valuation of Services

11. In accordance with the factors enumerated in Section 330 of the Bankruptcy Code, the amounts requested herein for compensation and expense reimbursement are fair and reasonable given (a) the complexity of these cases, (b) the time expended by the attorneys and paraprofessionals at Greenberg Traurig, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

12. Greenberg Traurig hereby certifies (i) that it has reviewed the requirements of Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedures and (ii) that this Application complies with such rule.

13. Greenberg Traurig has provided a copy of this Application to the Debtor, the United States Trustee, and all parties required to be given notice as set forth in Paragraph 2(a) of the Interim Compensation Order.

Sources of Payment

14. As stated above, Greenberg Traurig hereby seeks payment of \$64,231.60 (80% of the allowed fees) and reimbursement of \$1,490.01 (100% of allowed expenses), for an aggregate total payment of \$65,721.61 for the Application Period upon the filing of a certificate of no objection.

Conclusion

WHEREFORE, Greenberg Traurig respectfully requests (a) that the Court approve and allow compensation in the amount of \$80,289.50 for professional services rendered (80%, or \$64,231.60, of which is to be paid upon the filing of a certificate of no objection), and

reimbursement of expenses in the amount of \$1,490.01 (100% of which is to be paid upon the filing of a certificate of no objection) for the Application Period on an interim basis; and (b) that the Court authorize and direct the Debtor to pay Greenberg Traurig the amounts due and owing hereunder in accordance with the Interim Compensation Order.

Dated: November 18, 2022

GREENBERG TRAURIG, LLP

/s/ Dennis A. Meloro

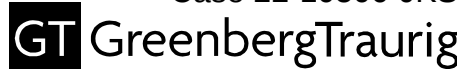
Dennis A. Meloro (DE Bar No. 4435)
1007 North Orange Street, Suite 1200
Wilmington, Delaware 19801
Telephone: (302) 661-7000
Facsimile: (302) 661-7360
Email: melorod@gtlaw.com

-and-

John D. Elrod (Admitted *pro hac vice*)
Terminus 200
3333 Piedmont Road NE, Suite 2500
Atlanta, Georgia 30305
Telephone: (678) 553-2100
Facsimile: (678) 553-2212
Email: elrodj@gtlaw.com

Counsel for the Debtor and Debtor-in-Possession

EXHIBIT A



Invoice No. : 1000137219
 File No. : 208091.010300
 Bill Date : November 7, 2022

Zosano Pharma Corporation
 34790 Ardentech Court
 Fremont, CA 94555

Attn: Steven Lo
 President and CEO

INVOICE

Re: Restructuring

Legal Services through October 31, 2022:

CASE ADMINISTRATION:	\$	627.50
CLAIMS ADMINISTRATION & OBJECTIONS:	\$	12,175.00
PLAN & DISCLOSURE STATEMENT:	\$	51,352.50
FEE/EMPLOYMENT APPLICATIONS:	\$	8,145.50
NON-WORKING TRAVEL TIME:	\$	4,475.00
COURT HEARINGS:	\$	3,514.00

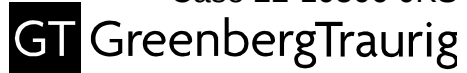
Total Fees:	\$	80,289.50
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Expenses:

Local Travel	23.13
Messenger/Courier Services	240.85
Parking Charges	19.00
Travel and Lodging Out of Town	1,207.03

Total Expenses:	\$	1,490.01
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JDE:SC
 Tax ID: 13-3613083



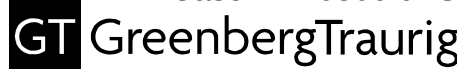
Invoice No. : 1000137219
File No. : 208091.010300

Current Invoice: \$ 81,779.51

Previous Balance (see attached statement): \$ 161,740.80

Total Amount Due: \$ 243,520.31

JDE:SC
Tax ID: 13-3613083



Invoice No. : 1000137219
File No. : 208091.010300

Account Statement

<u>Date</u>	<u>Invoice #</u>	<u>Fees Due</u>	<u>Expenses Due</u>	<u>Other Due</u>	<u>Total Due</u>
08/01/22	1000062172	70,733.40	0.00	0.00	70,733.40
08/22/22	1000062165	24,460.70	0.00	0.00	24,460.70
09/12/22	1000080256	17,724.60	0.00	0.00	17,724.60
10/10/22	1000106023	48,467.50	354.60	0.00	48,822.10
	Totals:	\$ 161,386.20	\$ 354.60	\$ 0.00	\$ 161,740.80

JDE:SC

Tax ID: 13-3613083

Invoice No.: 1000137219
 Matter No.: 208091.010300

Description of Professional Services Rendered:

TASK CODE: 804 CASE ADMINISTRATION

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/24/22	Dennis A. Meloro	Review, file 3Q 2022 MOR	0.50	627.50
			Total Hours:	0.50
			Total Amount:	\$ 627.50

TIMEKEEPER SUMMARY FOR TASK CODE 804.

CASE ADMINISTRATION

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Dennis A. Meloro	0.50	1,255.00	627.50
Totals:	0.50	1,255.00	\$ 627.50

Invoice No.: 1000137219
 Matter No.: 208091.010300

Page 2

Description of Professional Services Rendered

TASK CODE: 805 CLAIMS ADMINISTRATION & OBJECTIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/01/22	Dennis A. Meloro	Review draft first omnibus claim objection (.1); email with J. Elrod regarding timeline (.1)	0.20	251.00
10/02/22	John D. Elrod	Review of claims for objection and draft equity claims objection	3.10	2,774.50
10/03/22	Dennis A. Meloro	Review and comment on first omnibus claim objection	0.20	251.00
10/13/22	John D. Elrod	Prepare for and participate in call with counsel for ALZA and follow up communication regarding same	1.00	895.00
10/17/22	John D. Elrod	Attention to ALZA contract issues and drafted claim objection (4.2); draft equity holder objection (1.0)	5.20	4,654.00
10/17/22	Dennis A. Meloro	Call with J. Elrod regarding potential claim objections	0.20	251.00
10/17/22	Dennis A. Meloro	Review, file ALZA claim objection (.4); email with Stretto regarding service (.1)	0.50	627.50
10/17/22	Dennis A. Meloro	Review, file first omnibus claim objection	0.40	502.00
10/18/22	John D. Elrod	Review of ALZA IP license issues	2.20	1,969.00

Total Hours: 13.00

Total Amount: \$ 12,175.00

TIMEKEEPER SUMMARY FOR TASK CODE 805.

CLAIMS ADMINISTRATION & OBJECTIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	11.50	895.00	10,292.50
Dennis A. Meloro	1.50	1,255.00	1,882.50
Totals:	13.00	936.54	\$ 12,175.00

Invoice No.: 1000137219
 Matter No.: 208091.010300

Page 3

Description of Professional Services Rendered

TASK CODE: 812 PLAN & DISCLOSURE STATEMENT

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/04/22	John D. Elrod	Review of objection to disclosure statement by Patheon (.5); attention to scheduling issues (.4)	0.90	805.50
10/04/22	Dennis A. Meloro	Review Patheon disclosure statement objection (.1); email with J. Elrod (.1)	0.20	251.00
10/04/22	Ari Newman	Review limited objection and correspondence regarding same	0.40	370.00
10/05/22	John D. Elrod	Draft response to Patheon objection to disclosure statement (2.2); communication with KCC regarding solicitation issues (1.1); revise proposed order on disclosure statement motion (.5); prepare for hearing (1.3)	5.10	4,564.50
10/05/22	Dennis A. Meloro	Review draft reply to Patheon DS objections	0.20	251.00
10/06/22	John D. Elrod	Prepare for and attend hearing on disclosure statement (5.2); communication with KCC regarding same (.3)	5.50	4,922.50
10/07/22	John D. Elrod	Revise proposed solicitation procedures order and attachments (4.2); attention to various solicitation issues (2.2)	6.40	5,728.00
10/07/22	Dennis A. Meloro	Review and review revisions to disclosure statement, solicitation procedures order, and related exhibits (1.8); discuss with J. Elrod (.4); calls/emails with chambers (.4); draft certification (.3); draft second certification (.2); draft notice of revised disclosure statement (.2).	3.30	4,141.50
10/08/22	John D. Elrod	Review of Court order and attention to plan and solicitation issues	1.50	1,342.50
10/09/22	John D. Elrod	Attention to solicitation issues and communication with KCC regarding same	2.20	1,969.00
10/09/22	Dennis A. Meloro	Review plan confirmation notices/ballots	0.50	627.50
10/10/22	John D. Elrod	Revise plan (.5); attention to various solicitation issues (1.1); review of creditor solicitation list and communication with KCC regarding same (1.0)	2.60	2,327.00
10/10/22	Dennis A. Meloro	Revise notice of amended DS and updated plan, review plan, DS, blacklines for filing, review and update exhibits (1.3); email with J. Elrod regarding same (.1)	1.40	1,757.00
10/12/22	Ari Newman	Correspondence with GT team regarding open items	0.10	92.50
10/13/22	John D. Elrod	Attention to solicitation matters and communication with KCC regarding same	0.50	447.50
10/14/22	John D. Elrod	Prepare for and participate in conference call with counsel for ALZA regarding case	1.10	984.50

Invoice No.: 1000137219
 Matter No.: 208091.010300

Page 4

Description of Professional Services Rendered

		issues (.5); follow up communication with Emergex's counsel and review of related documents (.6)		
10/15/22	Dennis A. Meloro	Revise/file confirmation hearing notice (.2); email with J. Elrod (.1)	0.30	376.50
10/17/22	John D. Elrod	Communication with counsel for CSP regarding plan voting (.2); attention to liquidating trust agreement issues (1.2)	1.40	1,253.00
10/18/22	Ari Newman	Review court filings regarding confirmation and claims issues	0.20	185.00
10/26/22	John D. Elrod	Review of balloting (.3); draft confirmation brief (1.1)	1.40	1,253.00
10/26/22	Dennis A. Meloro	Review plan voting report summary	0.10	125.50
10/27/22	John D. Elrod	Draft plan supplement (.5); draft confirmation order (3.5); draft confirmation brief (2.3); negotiations with creditors regarding plan and voting (.6)	6.90	6,175.50
10/27/22	Dennis A. Meloro	Email with J. Elrod regarding confirmation hearing	0.10	125.50
10/28/22	John D. Elrod	Draft confirmation order (4.3); communication with counsel for ALZA regarding case and plan issues (.5)	4.80	4,296.00
10/29/22	John D. Elrod	Draft confirmation order (6.3); attention to plan supplement issues (.4); communication with counsel for ALZA regarding proposed order on motion to disallow claim for voting purposes (.2)	6.90	6,175.50
10/31/22	John D. Elrod	Communication with SCP regarding liquidating trustee issues (.6); revise ALZA proposed order on objection to claim for plan voting purposes (.3)	0.90	805.50
			<hr/>	
			Total Hours:	54.90
			Total Amount:	\$ 51,352.50

TIMEKEEPER SUMMARY FOR TASK CODE 812.

PLAN & DISCLOSURE STATEMENT

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	48.10	895.00	43,049.50
Dennis A. Meloro	6.10	1,255.00	7,655.50
Ari Newman	0.70	925.00	647.50
Totals:	54.90	935.38	\$ 51,352.50

Invoice No.: 1000137219
 Matter No.: 208091.010300

Description of Professional Services Rendered

TASK CODE: 813 FEE/EMPLOYMENT APPLICATIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/07/22	Dennis A. Meloro	Draft CNOs regarding Sierra first, second, third monthly fee applications	0.20	251.00
10/08/22	Dennis A. Meloro	Revise, file CNO regarding SCP third monthly fee application	0.10	125.50
10/08/22	Dennis A. Meloro	Revise, file CNO regarding SCP second monthly fee application	0.10	125.50
10/08/22	Dennis A. Meloro	Revise, file CNO regarding SCP first monthly fee application	0.10	125.50
10/26/22	John D. Elrod	Draft first interim fee application	3.20	2,864.00
10/30/22	John D. Elrod	Draft Sierra first interim fee application	5.20	4,654.00
Total Hours:			8.90	
Total Amount:				\$ 8,145.50

TIMEKEEPER SUMMARY FOR TASK CODE 813,

FEE/EMPLOYMENT APPLICATIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	8.40	895.00	7,518.00
Dennis A. Meloro	0.50	1,255.00	627.50
Totals:	8.90	915.22	\$ 8,145.50

Invoice No.: 1000137219
 Matter No.: 208091.010300

Description of Professional Services Rendered

TASK CODE: 828 NON-WORKING TRAVEL TIME

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/05/22	John D. Elrod	Travel to Philadelphia (half time - 2.5)	2.50	2,237.50
10/06/22	John D. Elrod	Non working travel time (half time - 2.5)	2.50	2,237.50
Total Hours:			5.00	
Total Amount:				\$ 4,475.00

TIMEKEEPER SUMMARY FOR TASK CODE 828,

NON-WORKING TRAVEL TIME

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	5.00	895.00	4,475.00
Totals:	5.00	895.00	\$ 4,475.00

Invoice No.: 1000137219
 Matter No.: 208091.010300

Page 7

Description of Professional Services Rendered

TASK CODE: 833 COURT HEARINGS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/03/22	Dennis A. Meloro	Email with chambers regarding November hearing date	0.10	125.50
10/04/22	Dennis A. Meloro	Draft 10/6 agenda, prepare documents for binder (.4); email with Reliable regarding binder (.1); email with chambers regarding same (.1)	0.60	753.00
10/06/22	Dennis A. Meloro	Prepare for and attend 10/6 disclosure statement hearing	2.00	2,510.00
10/31/22	Dennis A. Meloro	Email to chambers regarding December hearing date	0.10	125.50
Total Hours:			2.80	
Total Amount:				\$ 3,514.00

TIMEKEEPER SUMMARY FOR TASK CODE 833.

COURT HEARINGS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Dennis A. Meloro	2.80	1,255.00	3,514.00
Totals:	2.80	1,255.00	\$ 3,514.00

Invoice No.: 1000137219
Matter No.: 208091.010300

Page 8

Description of Professional Services Rendered

TIMEKEEPER ACTIVITY GRAND TOTAL SUMMARY

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	73.00	895.00	65,335.00
Dennis A. Meloro	11.40	1,255.00	14,307.00
Ari Newman	0.70	925.00	647.50
Totals:	85.10	943.47	\$ 80,289.50

EXHIBIT B

Invoice No.: 1000137219
 Re: Restructuring
 Matter No.: 208091.010300

Page 9

Description of Expenses Billed:

<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
09/19/22	VENDOR: Elrod, John D. INVOICE#: 5415227010121854 DATE: 10/12/2022 Airfare; 09/19/22 - Attorneys airfare for travel to and from Delaware for court hearing	\$ 520.20
09/30/22	VENDOR: Elrod, John D. INVOICE#: 5415227010121854 DATE: 10/12/2022 Change Ticket Fee; 09/30/22 - Attorneys airfare for travel to and from Delaware for court hearing, including flight change	\$ 217.00
10/06/22	VENDOR: Elrod, John D. INVOICE#: 5415227010121854 DATE: 10/12/2022 Mileage; 10/06/22 - Round trip mileage to Atlanta airport for travel to Delaware for hearing	\$ 23.13
10/06/22	VENDOR: Parcels, Inc. - ACH INVOICE#: 990069 DATE: 10/6/2022 Acct. No. 343 Greenberg Traurig; Sales Ord. 757683; Courier Service From: Bankruptcy Court Wilmington DE, To: GT Office Wilmington	\$ 100.00
10/06/22	VENDOR: Parcels, Inc. - ACH INVOICE#: 990048 DATE: 10/6/2022 Cust. No. 343 Greenberg Traurig; Sales Ord. 757665; 10/06/22; Courier Service From: GT Wilmington Off. To: Bankruptcy Court	\$ 100.00
10/06/22	VENDOR: Elrod, John D. INVOICE#: 5415227010121854 DATE: 10/12/2022 Parking; 10/06/22 - One day airport parking	\$ 19.00
10/06/22	VENDOR: Elrod, John D. INVOICE#: 5415227010121854 DATE: 10/12/2022 Lodging; 10/06/22 - Attorneys one night hotel stay; Start Date 10/05/2022; End Date 10/06/2022	\$ 352.59
10/06/22	VENDOR: Elrod, John D. INVOICE#: 5415227010121854 DATE: 10/12/2022 Car Service/Taxi; 10/06/22 - Transportation to Greenberg Traurigs Wilmington office	\$ 60.92
10/06/22	VENDOR: Elrod, John D. INVOICE#: 5415227010121854 DATE: 10/12/2022 Car Service/Taxi; 10/06/22 - Return transportation from Delaware Bankruptcy court to airport	\$ 56.32
10/07/22	VENDOR: Reliable Copy Ser/ Reliable Court report INVOICE#: WL107376 DATE: 10/7/2022 Customer ID: DEC0038 Digital printing, Tabs, Binder, Hand Delivery Courier Service	\$ 40.85
Total Expenses:		\$ 1,490.01

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:

Zosano Pharma Corporation,¹

Debtor.

Chapter 11

Case No. 22-10506 (JKS)

**Obj. Deadline: December 9, 2022 at 4:00 p.m.
Hearing Date: TBD if objection filed**

NOTICE OF FEE APPLICATION

PLEASE TAKE NOTICE that the Greenberg Traurig, LLP, counsel to the above-captioned debtor and debtor in possession (the “**Debtor**”), filed the *Fifth Monthly Fee Application of Greenberg Traurig, LLP for Compensation and Reimbursement of Expenses as Counsel to the Debtor and Debtor in Possession for the Period from October 1, 2022 through October 31, 2022* (the “**Application**”), with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801 (the “**Court**”).

PLEASE TAKE FURTHER NOTICE that any response or objection to the Application must be filed with the Court on, or prior to, **December 9, 2022 at 4:00 p.m. (prevailing Eastern Time)** and served upon: (i) the Debtor, Zosano Pharma Corporation, 34790 Ardentech Court, Fremont, California 94555 (Attn: Steven Lo); (ii) counsel for the Debtor, Greenberg Traurig, LLP (Attn: Dennis A. Meloro (melorod@gtlaw.com), John D. Elrod (elrodj@gtlaw.com), and Ari Newman (newmanar@gtlaw.com)); and (iii) the United States Trustee for the District of Delaware, 844 N. King Street, Room 2207, Wilmington, Delaware, Attn: Joseph F. Cudia (joseph.cudia@usdoj.gov) (collectively, the “**Notice Parties**”).

PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE ORDER ESTABLISHING PROCEDURES FOR THE MONTHLY, INTERIM, AND FINAL COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR PROFESSIONALS RETAINED IN THIS CHAPTER 11 CASE [DOCKET NO. 100], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THE DEBTOR WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT. ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE

¹ The business address and the last four (4) digits of the Debtor’s federal tax identification number is Zosano Pharma Corporation, 34790 Ardentech Court, Fremont, California 94555 (8360).

ABOVE PROCEDURES, WILL A HEARING BE HELD ON THE APPLICATION BEFORE THE HONORABLE J. KATE STICKLES AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 5TH FLOOR, COURTROOM NO. 6, WILMINGTON, DELAWARE 19801.

Dated: November 18, 2022

GREENBERG TRAURIG, LLP

/s/ Dennis A. Meloro

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-and-

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Counsel for the Debtor and Debtor-in-Possession