

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

In re:  Zosano Pharma Corporation, <sup>1</sup>  Debtor.	Chapter 11  Case No. 22-10506 (JKS)  <b>Obj. Deadline: December 9, 2022 at 4:00 p.m.</b> <b>Hearing Date: TBD if objection filed</b>
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**COVER SHEET FOR:  
FOURTH MONTHLY FEE APPLICATION OF GREENBERG TRAUIG, LLP  
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES AS  
COUNSEL TO DEBTOR AND DEBTOR IN POSSESSION FOR  
THE PERIOD FROM SEPTEMBER 1, 2022 THROUGH AND INCLUDING  
SEPTEMBER 30, 2022**

Name of Applicant:	Greenberg Traurig, LLP
	Retention Order Entered July 7, 2022, <i>Nunc Pro Tunc</i> to June 1, 2022
Authorized to Provide Professional Services to:	Debtor and debtor in possession
Period for which compensation and Reimbursement is sought:	September 1, 2022 – September 30, 2022
Amount of Compensation sought as actual, reasonable and necessary:	\$48,467.50 (80% = \$38,774.00) (20% = \$9,693.50)
Amount of Expense Reimbursement sought as actual, reasonable and necessary:	\$354.60

This is a(n) \_\_\_ interim  monthly \_\_\_ final fee application.

<sup>1</sup> The business address and the last four (4) digits of the Debtor's federal tax identification number is Zosano Pharma Corporation, 34790 Ardentech Court, Fremont, California 94555 (8360).



This Application does not include any hours incurred in connection with preparation of this Application.

**SUMMARY OF MONTHLY FEE APPLICATIONS FOR INTERIM FEE PERIOD**

Date Filed and Docket No.	Period Covered	Requested		Approved		Holdback Fees Requested (20%)
		Fees	Expenses	Fees (80%)	Expenses (100%)	
September 19, 2022 Docket No. 200 <sup>2</sup>	June 1, 2022 – June 30, 2022	\$353,667.00	\$1,924.60	\$282,933.60	\$1,924.60	\$70,733.40
September 19, 2022 Docket No. 201 <sup>3</sup>	July 1, 2022 – July 31, 2022	\$122,303.50	\$2,780.50	\$97,842.80	\$2,780.50	\$24,460.70
September 19, 2022 Docket No. 202 <sup>4</sup>	August 1, 2022 – August 31, 2022	\$88,623.00	\$1,783.20	\$70,898.40	\$1,783.20	\$17,724.60
<b>TOTALS:</b>		<b>\$564,593.50</b>	<b>\$6,488.30</b>	<b>\$451,674.80</b>	<b>\$6,488.30</b>	<b>\$112,918.70</b>

**SUMMARY OF ANY OBJECTIONS TO MONTHLY FEE APPLICATIONS**

None.

<sup>2</sup> CNO filed October 12, 2022, D.I. 234.

<sup>3</sup> CNO filed October 12, 2022, D.I. 235.

<sup>4</sup> CNO filed October 12, 2022, D.I. 236.

**COMPENSATION BY INDIVIDUAL**

<b>Name of Professional Person</b>	<b>Position of the Applicant</b>	<b>Hourly Billing Rate</b>	<b>Total Billed Hours</b>	<b>Total Compensation</b>
Yuta N. Delarck	Shareholder, Corporate	\$1,100	0.50	\$550.00
John D. Elrod	Shareholder, Bankruptcy	\$895	31.70	\$28,371.50
Dennis A. Meloro	Shareholder, Bankruptcy	\$1,255	11.00	\$13,805.00
Ari Newman	Shareholder, Bankruptcy	\$925	4.00	\$3,700.00
Vanessa Krumbein	Of Counsel, Labor & Employment	\$785	2.60	\$2,041.00
<b>Grand Total:</b>			<b>49.80</b>	<b>\$48,467.50</b>
<b>Blended Rate: \$973.24</b>				

**COMPENSATION BY PROJECT CATEGORY**

<b>Task Code</b>	<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees</b>
803	Business Operations	1.90	\$1,538.50
804	Case Administration	3.60	\$3,501.00
805	Claims Administration and Objections	17.90	\$16,092.50
812	Plan & Disclosure Statement	11.30	\$10,878.50
813	Fee/Employment Applications	9.90	\$11,053.50
832	Creditor Inquiries	0.30	\$268.50
833	Court Hearings	0.70	\$878.50
834	General Corporate Matters	0.80	\$628.00
835	Leases and Executory Contracts	2.20	\$2,431.00
851	Compliance with U.S. Trustee Guidelines	0.70	\$647.50
--	Miscellaneous	0.50	\$550.00
<b>Grand Total:</b>		<b>49.8</b>	<b>\$48,467.50</b>

**EXPENSE SUMMARY**

<b>Expense Category</b>	<b>Service Provider (If Applicable)</b>	<b>Total Expenses</b>
Deposition/Court Reporters	EcoScribe LLC	\$339.10
Messenger/Courier Services	Reliable Copy Service	\$15.50
<b>TOTALS:</b>		<b>\$ 354.60</b>

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

In re:

Zosano Pharma Corporation,<sup>1</sup>

Debtor.

Chapter 11

Case No. 22-10506 (JKS)

**Obj. Deadline: December 9, 2022 at 4:00 p.m.**  
**Hearing Date: TBD if objection filed**

**FOURTH MONTHLY FEE APPLICATION OF GREENBERG TRAUIG, LLP  
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES AS  
COUNSEL TO DEBTOR AND DEBTOR IN POSSESSION FOR THE PERIOD FROM  
SEPTEMBER 1, 2022 THROUGH AND INCLUDING SEPTEMBER 30, 2022**

Greenberg Traurig, LLP (“**Greenberg Traurig**”), counsel to the above-captioned debtor and debtor in possession (the “**Debtor**”), hereby submits its fourth monthly application (the “**Application**”) for compensation and reimbursement of expenses for the period from September 1, 2022 through and including September 30, 2022 (the “**Application Period**”) pursuant to sections 330 and 331 of title 11 of the United States Code §§ 101, *et seq.* (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, and this Court’s *Order Establishing Procedures for Monthly, Interim, and Final Compensation and Reimbursement of Expenses of Professionals Retained in this Chapter 11 Case* [Docket No. 100] (the “**Interim Compensation Order**”).

By this Application, Greenberg Traurig seeks a monthly interim approval and allowance of compensation in the amount of \$48,467.50 and reimbursement of actual expenses in the amount of \$354.60, for an aggregate total of \$48,822.10 in accordance with the Interim Compensation Order. Greenberg Traurig hereby seeks payment of \$38,774.00 (80% of the

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<sup>1</sup> The business address and the last four (4) digits of the Debtor’s federal tax identification number is Zosano Pharma Corporation, 34790 Ardentech Court, Fremont, California 94555 (8360).

allowed fees) and reimbursement of \$354.60 (100% of allowed expenses), for an aggregate total payment of \$39,128.60 for the Application Period upon the filing of a certificate of no objection.

In support of the Application, Greenberg Traurig respectfully represents as follows:

**Background**

1. On June 1, 2022 (the “**Petition Date**”), the Debtor commenced this case (the “**Chapter 11 Case**”) by filing a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “**Court**”).

2. The Debtor has continued in possession of its property and is operating and managing its business as debtor-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

3. No request has been made for the appointment of a trustee or examiner and no committee has been appointed. On June 22, 2022, Patheon Manufacturing Services filed the *Motion of Patheon Manufacturing Services LLC to Convert Chapter 11 Case to Chapter 7* [Docket No. 65], which motion has been adjourned.

4. The Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334. Venue is proper in this district pursuant to 28 U.S.C. § 1408. This matter is core within the meaning of 28 U.S.C. § 157(b)(2).

5. The statutory predicates for the relief sought herein are sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-2.

6. On July 1, 2022, this Court entered an order authorizing the employment and retention of Greenberg Traurig as counsel to the Debtor in this Chapter 11 Case effective as of June 1, 2022 [Docket No. 122].

**Summary of Services Rendered**

7. This Application is the fourth monthly fee application filed by Greenberg Traurig in this Chapter 11 Case. In connection with the professional services described below, by this Application, Greenberg Traurig seeks interim approval and allowance of compensation in the amount of \$48,467.50 for the Application Period and reimbursement of actual and necessary expenses in the amount of \$354.60 for the Application Period, and payment of \$38,774.00 (80% of the allowed fees) and reimbursement of \$354.60 (100% of allowed expenses), for an aggregate total payment of \$39,128.60 for the Application Period upon the filing of a certificate of no objection.

8. The majority of services rendered by Greenberg Traurig during the Application Period as counsel to the Debtor are summarized below. Each of the following is set forth in the invoice attached hereto as **Exhibit "A"**: (i) a description of the professional or paraprofessional performing the services; (ii) the date the services were performed; (iii) a detailed description of the nature of the services and the related time expended; and (iv) a summary of the fees and hours of each professional and other timekeepers listed by project category (which applicable categories are set forth below). Specifically, Greenberg Traurig rendered the following services during the Application Period as counsel to the Debtor:

a) Business Operations (803)

Fees: \$1,538.50      Hours: 1.90

This category includes services relating to certain employment terminations and consulting arrangements.

b) Case Administration (804)

Fees: \$3,501.00      Hours: 3.60

This category includes services relating to the general administration of this Chapter 11 Case, including review of pleadings, reporting requirements, attention to employee retention issues, discussions with various equity holders, and communications with the Debtor and parties in interest.

c) Claims Administration and Objections (805)

Fees: \$16,092.50 Hours: 17.90

This category includes services relating to review of filed claims for objection and drafting the Debtor's objections to certain claims.

d) Plan & Disclosure Statement (812)

Fees: \$10,878.50 Hours: 11.30

This category includes services relating to drafting a plan and disclosure statement, related exhibits and a motion to approve solicitation procedures, and related discussions regarding the plan.

e) Fee/Employment Applications (813)

Fees: \$11,053.50 Hours: 9.90

This category includes services relating to drafting and filing monthly fee applications for the Debtor's professionals, as well as a declaration regarding the Debtor's motion to retain ordinary course professionals, and related discussions regarding fee applications.

f) Creditor Inquiries (832)

Fees: \$268.50 Hours: 0.30

This category includes services relating to communication with counsel for a landlord regarding the Debtor's chapter 11 plan and AT&T issues.



g) Court Hearings (833)

Fees: \$878.50 Hours: 0.70

This category includes services relating drafting notices of hearing and hearing agendas, and communications with chambers.

h) General Corporate (834)

Fees: \$628.00 Hours: 0.80

This category includes services relating to review and correspondence relating to employment agreements and employee releases.

i) Leases and Executory Contracts (835)

Fees: \$2,431.00 Hours: 2.20

This category includes services relating to drafting and filing an omnibus rejection motion and related pleadings, and communications with chambers regarding the proposed order.

j) Compliance with U.S. Trustee Guidelines (851)

Fees: \$647.50 Hours: 0.70

This category includes services relating to review and analysis of monthly operating report, as well as attention to United States Trustee's fee concerns and communications regarding same.

k) Miscellaneous

Fees: \$550.00 Hours: 0.50

This category includes services relating to communications and research regarding share transfers.

**Summary of Expenses**

9. During the Application Period, Greenberg Traurig incurred or disbursed actual and necessary costs and expenses related to this case in the aggregate amount of \$354.60. The

expenses incurred include the use of a court reporter at auction, and copy service charges. A detailed description of the necessary costs and expenses incurred by Greenberg Traurig is attached hereto as **Exhibit “B”**.

10. Pursuant to Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure, Greenberg Traurig represents as follows with regard to its charges for actual and necessary costs and expenses incurred during the Application Period:

a. Copy Charges are \$.10 per page, which charge is reasonable and customary in the legal industry and represents the costs of copy material, acquisition, maintenance, storage and operation of copy machines, together with a margin for recovery of related expenditures. In addition, Greenberg Traurig often utilizes outside copier services for high volume projects, and this Application seeks the recovery of those costs, if applicable;

b. Incoming facsimiles are not billed;

c. Out-going facsimiles are billed at the rate of \$0.25 per page. The cost represents operator time, maintaining several dedicated facsimile telephone lines, supplies and equipment, and includes a margin for recovery of related expenditures;

d. Toll telephone charges are not billed; and

e. Computer assisted legal research charges are billed at actual costs.

#### **Valuation of Services**

11. In accordance with the factors enumerated in Section 330 of the Bankruptcy Code, the amounts requested herein for compensation and expense reimbursement are fair and reasonable given (a) the complexity of these cases, (b) the time expended by the attorneys and paraprofessionals at Greenberg Traurig, (c) the nature and extent of the services rendered, (d) the

value of such services, and (e) the costs of comparable services other than in a case under this title.

12. Greenberg Traurig hereby certifies (i) that it has reviewed the requirements of Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedures and (ii) that this Application complies with such rule.

13. Greenberg Traurig has provided a copy of this Application to the Debtor, the United States Trustee, and all parties required to be given notice as set forth in Paragraph 2(a) of the Interim Compensation Order.

#### **Sources of Payment**

14. As stated above, Greenberg Traurig hereby seeks payment of \$38,774.00 (80% of the allowed fees) and reimbursement of \$354.60 (100% of allowed expenses), for an aggregate total payment of \$39,128.60 for the Application Period upon the filing of a certificate of no objection.

#### **Conclusion**

WHEREFORE, Greenberg Traurig respectfully requests (a) that the Court approve and allow compensation in the amount of \$48,467.50 for professional services rendered (80%, or \$38,774.00, of which is to be paid upon the filing of a certificate of no objection), and reimbursement of expenses in the amount of \$354.60 (100% of which is to be paid upon the filing of a certificate of no objection) for the Application Period on an interim basis; and (b) that the Court authorize and direct the Debtor to pay Greenberg Traurig the amounts due and owing hereunder in accordance with the Interim Compensation Order.

Dated: November 18, 2022

GREENBERG TRAURIG, LLP

/s/ Dennis A. Meloro

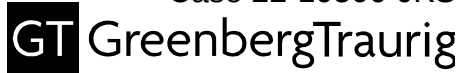
Dennis A. Meloro (DE Bar No. 4435)  
1007 North Orange Street, Suite 1200  
Wilmington, Delaware 19801  
Telephone: (302) 661-7000  
Facsimile: (302) 661-7360  
Email: melorod@gtlaw.com

-and-

John D. Elrod (Admitted *pro hac vice*)  
Terminus 200  
3333 Piedmont Road NE, Suite 2500  
Atlanta, Georgia 30305  
Telephone: (678) 553-2100  
Facsimile: (678) 553-2212  
Email: elrodj@gtlaw.com

*Counsel for the Debtor and Debtor-in-Possession*

# **EXHIBIT A**



Invoice No. : 1000106023  
File No. : 208091.010300  
Bill Date : October 10, 2022

Zosano Pharma Corporation  
34790 Ardentech Court  
Fremont, CA 94555

Attn: Steven Lo  
President and CEO

**INVOICE**

Re: Restructuring

Legal Services through September 30, 2022:

	:	\$	550.00
BUSINESS OPERATIONS:	\$		1,538.50
CASE ADMINISTRATION:	\$		3,501.00
CLAIMS ADMINISTRATION & OBJECTIONS:	\$		16,092.50
PLAN & DISCLOSURE STATEMENT:	\$		10,878.50
FEE/EMPLOYMENT APPLICATIONS:	\$		11,053.50
CREDITOR INQUIRIES:	\$		268.50
COURT HEARINGS:	\$		878.50
GENERAL CORPORATE MATTERS:	\$		628.00
LEASES AND EXECUTORY CONTRACTS:	\$		2,431.00
COMPLIANCE WITH U.S. TRUSTEE GUIDELINES:	\$		647.50

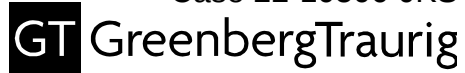
Total Fees: \$ 48,467.50

Expenses:

Deposition/Court Reporters 339.10

JDE:SC

Tax ID: 13-3613083



Invoice No. : 1000106023  
File No. : 208091.010300

Messenger/Courier Services

15.50

Total Expenses: \$ 354.60

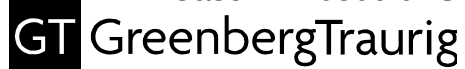
**Current Invoice:** \$ **48,822.10**

Previous Balance (see attached statement): \$ 571,081.80

**Total Amount Due:** \$ **619,903.90**

JDE:SC

Tax ID: 13-3613083



Invoice No. : 1000106023  
 File No. : 208091.010300

### Account Statement

<u>Date</u>	<u>Invoice #</u>	<u>Fees Due</u>	<u>Expenses Due</u>	<u>Other Due</u>	<u>Total Due</u>
08/01/22	1000062172	353,667.00	1,924.60	0.00	355,591.60
08/22/22	1000062165	122,303.50	2,780.50	0.00	125,084.00
09/12/22	1000080256	88,623.00	1,783.20	0.00	90,406.20
	Totals:	\$ 564,593.50	\$ 6,488.30	\$ 0.00	\$ 571,081.80

JDE:SC

Tax ID: 13-3613083



Invoice No.: 1000106023  
 Matter No.: 208091.010300

Description of Professional Services Rendered:

TASK CODE:

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/22/22	Yuta N. Delarck	Correspondence and research regarding share transfers	0.50	550.00
			Total Hours:	0.50
			Total Amount:	\$ 550.00

TIMEKEEPER SUMMARY FOR TASK CODE,

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Yuta N. Delarck	0.50	1,100.00	550.00
Totals:	0.50	1,100.00	\$ 550.00

Invoice No.: 1000106023  
 Matter No.: 208091.010300

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Description of Professional Services Rendered

TASK CODE: 803 BUSINESS OPERATIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/06/22	Vanessa Krumbein	Telephone call with S. Lo regarding severance/releases provided for in employment agreements	0.30	235.50
09/06/22	Vanessa Krumbein	Analyze issues related to employment terminations and consulting arrangements and severance/release requirements and confer with J. Elrod regarding same	0.50	392.50
09/07/22	Vanessa Krumbein	Research possible options and liability issues regarding contractor status of officer, and prepare emails to J. Elrod and client regarding same	1.00	785.00
09/09/22	Dennis A. Meloro	Call with A. Newman regarding insurance issues	0.10	125.50
			Total Hours:	1.90
			Total Amount:	\$ 1,538.50

TIMEKEEPER SUMMARY FOR TASK CODE 803.

## BUSINESS OPERATIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Dennis A. Meloro	0.10	1,255.00	125.50
Vanessa Krumbein	1.80	785.00	1,413.00
Totals:	1.90	809.74	\$ 1,538.50

Invoice No.: 1000106023  
 Matter No.: 208091.010300

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Description of Professional Services Rendered

TASK CODE: 804 CASE ADMINISTRATION

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/01/22	Ari Newman	Correspondence with creditor regarding continued service (.3); call with client regarding general case administration matters (.3)	0.60	555.00
09/07/22	John D. Elrod	Communication with client regarding employee retention issues (.7); communication with various equity holders regarding treatment of stock (.2); communication with party interested in assets (.2)	1.10	984.50
09/09/22	Ari Newman	Correspondence with client and GT team regarding insurance matters	0.30	277.50
09/12/22	John D. Elrod	Review of proposed order on contract rejection motion (.2); review proposed agenda (.1); communication with client regarding case issues (.2)	0.50	447.50
09/22/22	Dennis A. Meloro	Review, compile, file August MOR	0.40	502.00
09/22/22	Dennis A. Meloro	Email with A. Newman regarding August MOR	0.10	125.50
09/23/22	Dennis A. Meloro	Re-file August MOR	0.20	251.00
09/26/22	John D. Elrod	Prepare for and participate in conference call with client regarding liquidating trust issues	0.40	358.00
Total Hours:			3.60	
Total Amount:				\$ 3,501.00

TIMEKEEPER SUMMARY FOR TASK CODE 804.

## CASE ADMINISTRATION

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	2.00	895.00	1,790.00
Dennis A. Meloro	0.70	1,255.00	878.50
Ari Newman	0.90	925.00	832.50
Totals:	3.60	972.50	\$ 3,501.00

Invoice No.: 1000106023  
 Matter No.: 208091.010300

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Description of Professional Services Rendered

TASK CODE: 805 CLAIMS ADMINISTRATION & OBJECTIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/19/22	John D. Elrod	Review of filed claims for objection	4.60	4,117.00
09/21/22	John D. Elrod	Review of claims regarding claims objections to claimants asserting equity claims	3.30	2,953.50
09/27/22	John D. Elrod	Attention to claims for objection	3.10	2,774.50
09/28/22	John D. Elrod	Draft objection to equity interest claims	4.60	4,117.00
09/29/22	John D. Elrod	Review of claims subject to equity objections	2.10	1,879.50
09/29/22	Dennis A. Meloro	Review draft objection to reclassify claims as equity and draft exhibit	0.20	251.00
			<hr/>	
			Total Hours:	17.90
			Total Amount:	\$ 16,092.50

TIMEKEEPER SUMMARY FOR TASK CODE 805.

## CLAIMS ADMINISTRATION &amp; OBJECTIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	17.70	895.00	15,841.50
Dennis A. Meloro	0.20	1,255.00	251.00
Totals:	17.90	899.02	\$ 16,092.50

Invoice No.: 1000106023  
 Matter No.: 208091.010300

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Description of Professional Services Rendered

TASK CODE: 812 PLAN & DISCLOSURE STATEMENT

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/01/22	John D. Elrod	Communication with client regarding various plan and disclosure statement issues (.4); review of disclosure statement notice (.3)	0.70	626.50
09/01/22	Dennis A. Meloro	Draft disclosure statement notice for service (.2); email with J. Elrod regarding same (.1); email with KCC regarding service (.1)	0.40	502.00
09/20/22	John D. Elrod	Draft motion to extend exclusivity period	4.10	3,669.50
09/21/22	Dennis A. Meloro	Review, revise motion to extend exclusive periods	0.40	502.00
09/21/22	Dennis A. Meloro	Revise notice, review motion to extend exclusive periods for filing	0.20	251.00
09/23/22	Dennis A. Meloro	Email to UST regarding plan	0.10	125.50
09/23/22	Dennis A. Meloro	Review Patheon plan comments (.1); email to J. Elrod, A. Newman regarding same (.1)	0.20	251.00
09/26/22	Dennis A. Meloro	Review and analysis of UST comments to solicitation procedures (.5); email to J. Elrod regarding same (.1)	0.60	753.00
09/27/22	John D. Elrod	Review of US Trustee edits to disclosure statement and communication with client regarding same (1.3); prepared for and participated in conference call with counsel for Patheon regarding proposed edits to plan (.6); follow up communications with client regarding UST and Patheon proposed edits (.7)	2.60	2,327.00
09/27/22	Dennis A. Meloro	Email with J. Elrod regarding Patheon plan/DS comments	0.10	125.50
09/27/22	Ari Newman	Correspondence regarding plan terms and creditor resolution	0.30	277.50
09/28/22	John D. Elrod	Review of comments from US Trustee and applicable caselaw (.6); conference call with client regarding suggested Patheon edits to plan (.3)	0.90	805.50
09/30/22	John D. Elrod	Review of disclosure statement issues from US Trustee and Patheon	0.60	537.00
09/30/22	Dennis A. Meloro	Emails with UST and J. Elrod regarding solicitation motion comments	0.10	125.50

Total Hours: 11.30

Total Amount: \$ 10,878.50

Invoice No.: 1000106023  
Matter No.: 208091.010300

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Description of Professional Services RenderedTIMEKEEPER SUMMARY FOR TASK CODE 812.

## PLAN &amp; DISCLOSURE STATEMENT

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	8.90	895.00	7,965.50
Dennis A. Meloro	2.10	1,255.00	2,635.50
Ari Newman	0.30	925.00	277.50
Totals:	11.30	962.70	\$ 10,878.50

Invoice No.: 1000106023  
 Matter No.: 208091.010300

Description of Professional Services Rendered

TASK CODE: 813 FEE/EMPLOYMENT APPLICATIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/01/22	Ari Newman	Update OCP declaration (.3); correspondence with client and BPM regarding declaration (.2)	0.50	462.50
09/02/22	Dennis A. Meloro	Review, file BPM LLP ordinary course professional affidavit	0.10	125.50
09/03/22	Dennis A. Meloro	Draft GT first monthly fee application	0.70	878.50
09/08/22	John D. Elrod	Review and revise Sierra application	0.50	447.50
09/08/22	Dennis A. Meloro	Draft first monthly fee application for SierraConstellation	1.20	1,506.00
09/08/22	Ari Newman	Correspondence regarding fee application	0.20	185.00
09/09/22	Dennis A. Meloro	Draft SCP second monthly fee application	0.50	627.50
09/12/22	Dennis A. Meloro	Draft GT first monthly fee application	0.70	878.50
09/13/22	Dennis A. Meloro	Preparation of first monthly fee application	1.50	1,882.50
09/14/22	John D. Elrod	Review and revise GT First Monthly Fee App	0.20	179.00
09/16/22	John D. Elrod	Draft monthly fee apps	1.10	984.50
09/18/22	John D. Elrod	Review and revise monthly fee applications	1.00	895.00
09/18/22	Dennis A. Meloro	Review/revise GT second monthly fee application	0.80	1,004.00
09/18/22	Dennis A. Meloro	Revise GT August fee application	0.50	627.50
09/28/22	Ari Newman	Correspondence with client regarding OCP payments (.1); review KCC invoice and correspondence with client and UST (.3)	0.40	370.00
Total Hours:			9.90	
Total Amount:				\$ 11,053.50

TIMEKEEPER SUMMARY FOR TASK CODE 813.

FEE/EMPLOYMENT APPLICATIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	2.80	895.00	2,506.00
Dennis A. Meloro	6.00	1,255.00	7,530.00
Ari Newman	1.10	925.00	1,017.50
Totals:	9.90	1,116.52	\$ 11,053.50

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Description of Professional Services Rendered

TASK CODE: 832 CREDITOR INQUIRIES

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/14/22	John D. Elrod	Call with counsel for landlord regarding Chapter 11 plan and AT&T issues	0.30	268.50
			Total Hours:	0.30
			Total Amount:	\$ 268.50

TIMEKEEPER SUMMARY FOR TASK CODE 832.

CREDITOR INQUIRIES

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	0.30	895.00	268.50
Totals:	0.30	895.00	\$ 268.50



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Description of Professional Services Rendered

TASK CODE: 833 COURT HEARINGS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/12/22	Dennis A. Meloro	Draft 9/14 hearing agenda (.2); emails with chambers (.1); emails regarding binder production/delivery (.1)	0.40	502.00
09/13/22	Dennis A. Meloro	Draft amended 9/14 agenda for fiing, revise (.1); email with chambers (.1); emails with A. Newman, J. Elrod (.1)	0.30	376.50
Total Hours:			0.70	
Total Amount:				\$ 878.50

TIMEKEEPER SUMMARY FOR TASK CODE 833,

COURT HEARINGS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Dennis A. Meloro	0.70	1,255.00	878.50
Totals:	0.70	1,255.00	\$ 878.50

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Description of Professional Services Rendered

TASK CODE: 834 GENERAL CORPORATE MATTERS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/06/22	Vanessa Krumbein	Correspondence with S. Lo and C. Matthews and review/analyze related employment agreements in preparation for call to discuss employee releases	0.80	628.00
			Total Hours:	0.80
			Total Amount:	\$ 628.00

TIMEKEEPER SUMMARY FOR TASK CODE 834.

GENERAL CORPORATE MATTERS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Vanessa Krumbein	0.80	785.00	628.00
Totals:	0.80	785.00	\$ 628.00

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Description of Professional Services Rendered

TASK CODE: 835 LEASES AND EXECUTORY CONTRACTS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/12/22	Dennis A. Meloro	Review CNO regarding omnibus rejection motion for filing	0.10	125.50
09/12/22	Dennis A. Meloro	Draft certification regarding omnibus rejection order (.2); revise proposed order (.2); emails with J. Elrod, A. Newman regarding same (.1); with chambers regarding same (.1)	0.60	753.00
09/12/22	Ari Newman	Attention to omnibus rejection motion and certificate of no objection (.3); correspondence regarding court comments to form of order (.2); revise proposed order on rejection (.3)	0.80	740.00
09/13/22	Dennis A. Meloro	Review revised certification and proposed order on omnibus rejection motion for filing (.3); email with chambers regarding order (.1); email with KCC regarding service of order (.1)	0.50	627.50
09/13/22	Ari Newman	Review and revise COC, and correspondence regarding same	0.20	185.00
Total Hours:			2.20	
Total Amount:				\$ 2,431.00

TIMEKEEPER SUMMARY FOR TASK CODE 835,

## LEASES AND EXECUTORY CONTRACTS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Dennis A. Meloro	1.20	1,255.00	1,506.00
Ari Newman	1.00	925.00	925.00
Totals:	2.20	1,105.00	\$ 2,431.00

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Description of Professional Services Rendered

TASK CODE: 851 COMPLIANCE WITH U.S. TRUSTEE GUIDELINES

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/19/22	Ari Newman	Correspondence and analysis regarding MOR	0.20	185.00
09/21/22	Ari Newman	Review MOR and correspondence regarding same	0.20	185.00
09/22/22	Ari Newman	Attention to UST fee concerns and correspondence regarding same	0.30	277.50
Total Hours:			0.70	
Total Amount:				\$ 647.50

TIMEKEEPER SUMMARY FOR TASK CODE 851.

COMPLIANCE WITH U.S. TRUSTEE GUIDELINES

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Ari Newman	0.70	925.00	647.50
Totals:	0.70	925.00	\$ 647.50

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Description of Professional Services Rendered

**TIMEKEEPER ACTIVITY GRAND TOTAL SUMMARY**

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Yuta N. Delarck	0.50	1,100.00	550.00
John D. Elrod	31.70	895.00	28,371.50
Dennis A. Meloro	11.00	1,255.00	13,805.00
Ari Newman	4.00	925.00	3,700.00
Vanessa Krumbein	2.60	785.00	2,041.00
Totals:	49.80	973.24	\$ 48,467.50

## **EXHIBIT B**

Invoice No.: 1000106023  
Re: Restructuring  
Matter No.: 208091.010300

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Description of Expenses Billed:

<u>DATE</u>	<u>DESCRIPTION</u>		<u>AMOUNT</u>
09/06/22	VENDOR: EcoScribe LLC INVOICE#: 65026 DATE: 9/5/2022 Zosano Auction	\$	339.10
09/21/22	VENDOR: Reliable Copy Ser/ Reliable Court report INVOICE#: WL107080 DATE: 9/21/2022 Printing, tabs, binder preparation and hand delivery to Judge Stickles. 208091.010300	\$	15.50
		Total Expenses:	<hr/> \$ 354.60

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

In re:

Zosano Pharma Corporation,<sup>1</sup>

Debtor.

Chapter 11

Case No. 22-10506 (JKS)

**Obj. Deadline: December 9, 2022 at 4:00 p.m.  
Hearing Date: TBD if objection filed**

**NOTICE OF FEE APPLICATION**

**PLEASE TAKE NOTICE** that the Greenberg Traurig, LLP, counsel to the above-captioned debtor and debtor in possession (the “**Debtor**”), filed the *Fourth Monthly Fee Application of Greenberg Traurig, LLP for Compensation and Reimbursement of Expenses as Counsel to the Debtor and Debtor in Possession for the Period from September 1, 2022 through September 30, 2022* (the “**Application**”), with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801 (the “**Court**”).

**PLEASE TAKE FURTHER NOTICE** that any response or objection to the Application must be filed with the Court on, or prior to, **December 9, 2022 at 4:00 p.m. (prevailing Eastern Time)** and served upon: (i) the Debtor, Zosano Pharma Corporation, 34790 Ardentech Court, Fremont, California 94555 (Attn: Steven Lo); (ii) counsel for the Debtor, Greenberg Traurig, LLP (Attn: Dennis A. Meloro (melorod@gtlaw.com), John D. Elrod (elrodj@gtlaw.com), and Ari Newman (newmanar@gtlaw.com)); and (iii) the United States Trustee for the District of Delaware, 844 N. King Street, Room 2207, Wilmington, Delaware, Attn: Joseph F. Cudia (joseph.cudia@usdoj.gov) (collectively, the “**Notice Parties**”).

**PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE ORDER ESTABLISHING PROCEDURES FOR THE MONTHLY, INTERIM, AND FINAL COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR PROFESSIONALS RETAINED IN THIS CHAPTER 11 CASE [DOCKET NO. 100], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THE DEBTOR WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT. ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE**

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<sup>1</sup> The business address and the last four (4) digits of the Debtor’s federal tax identification number is Zosano Pharma Corporation, 34790 Ardentech Court, Fremont, California 94555 (8360).



ABOVE PROCEDURES, WILL A HEARING BE HELD ON THE APPLICATION BEFORE THE HONORABLE J. KATE STICKLES AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 5TH FLOOR, COURTROOM NO. 6, WILMINGTON, DELAWARE 19801.

Dated: November 18, 2022

GREENBERG TRAURIG, LLP

/s/ Dennis A. Meloro

Dennis A. Meloro (DE Bar No. 4435)  
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-and-

John D. Elrod (Admitted *pro hac vice*)  
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Email: elrodj@gtlaw.com

*Counsel for the Debtor  
and Debtor-in-Possession*