

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re:

Zosano Pharma Corporation,¹

Debtor.

Chapter 11

Case No. 22-10506 (JKS)

Re: D.I. 11

**CERTIFICATION OF COUNSEL REQUESTING ENTRY OF ORDER AUTHORIZING
THE DEBTOR TO REDACT CERTAIN PERSONALLY IDENTIFIABLE
INFORMATION FOR INDIVIDUAL CREDITORS AND PARTIES OF INTEREST**

The undersigned proposed counsel to the above-captioned debtor and debtor-in-possession (the “**Debtor**”) hereby certifies that:

1. On June 1, 2022, the Debtor filed a voluntary petition for relief under chapter 11 of Title 11 of the United States Code.

2. On June 2, 2022, the Debtor filed the *Motion of the Debtor for Entry of an Order (I) Waiving the Requirement to File a List of Equity Security Holders and Modifying Notice Requirements to Equity Security Holders, and (II) Authorizing the Debtor to Redact Certain Personally Identifiable Information for Individual Creditors and Parties in Interest* [Docket No. 11] (the “**Motion**”).

3. On June 6, 2022, the Court held a hearing to consider, *inter alia*, approval of the Motion. At the hearing, the Court indicated that it would grant the Motion insofar as it sought authority to redact certain personal identification information for individual creditors, employees and equity interest holders from publicly viewable version of the creditor matrix and any other paper filed or to be filed with the Court in this chapter 11 case, but deny the Motion insofar as it sought a waiver of the requirement to file a list of equity security holders of the Debtor.

¹ The business address and the last four (4) digits of the Debtor’s federal tax identification number is Zosano Pharma Corporation, 34790 Ardentech Court, Fremont, California 94555 (8360).



4. Attached hereto as Exhibit A is a revised proposed order granting the Motion. Attached hereto as Exhibit B is a blackline of the revised proposed order against the version originally filed with the Motion.

5. The Debtor therefore requests that the Court enter the revised proposed order attached hereto as Exhibit A at its earliest convenience. Counsel is available at the request of the Court.

Dated: June 7, 2022

GREENBERG TRAURIG, LLP

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*Proposed Counsel for the Debtor
and Debtor-in-Possession*

EXHIBIT A

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:

Zosano Pharma Corporation,¹

Debtor.

Chapter 11

Case No. 22-10506 (JKS)

Ref. Docket No. 14

**ORDER AUTHORIZING THE DEBTOR TO REDACT CERTAIN
PERSONALLY IDENTIFIABLE INFORMATION FOR
INDIVIDUAL CREDITORS AND PARTIES IN INTEREST**

Upon consideration of the motion (the “**Motion**”)² of the above captioned debtor and debtor-in-possession (the “**Debtor**”), pursuant to section 105(a) the Bankruptcy Code and Bankruptcy Rules 1007 and 2002, seeking entry of an order waiving the requirement to file a list of equity security holders of the Debtor and providing the manner for giving notice of the order for relief to all equity security holders; and upon the First Day Declaration; and upon the statements of counsel in support of the relief requested in the Motion at the hearing before the Court; and it appearing that this Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that venue of this chapter 11 case and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Debtor having consented to the Court entering an order in the event this matter is deemed a non-core proceeding; and this Court having determined that the relief requested in the Motion is in the best interests of the Debtor, its estate, its creditors and other parties-in-interest; and it appearing that proper and adequate notice of the Motion has been given

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² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

and that no other or further notice is necessary; and after due deliberation thereon; and good and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED to the extent provided herein.
2. The Debtor is authorized to redact certain personal identification information for individual creditors, employees and equity interest holders from publicly viewable version of the creditor matrix and any other paper filed or to be filed with the Court in this chapter 11 case; *provided* that the Debtor shall provide an unredacted version of the creditor matrix to (a) the Clerk's Office, (b) Kurtzman Carson Consultants LLC, as the Debtor's claims and noticing agent (the "**Claims Agent**"), (c) the U.S. Trustee, (d) counsel to the official committee of unsecured creditors appointed in this chapter 11 case (if any), and (e) other parties in interest upon reasonable request.
3. When serving any document in this case on an individual whose personally identifiable information is sealed or redacted pursuant to this Order, the Claims Agent shall use such parties' residential addresses for service unless (a) the Debtor's books and records reflect a non-residential address for such notice party, or (b) such notice party has requested to receive notice at another address.
4. The Debtor is authorized to take all actions necessary to effectuate the relief granted in this Order.
5. Notwithstanding any applicable Bankruptcy Rule, this Order shall be effective and enforceable immediately upon entry hereof.

6. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation and/or interpretation of this Order.

EXHIBIT B

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re:

Zosano Pharma Corporation,¹

Debtor.

Chapter 11

Case No. 22-10506 (JKS)

Ref. Docket No. 14

ORDER WAIVING AUTHORIZING THE REQUIREMENT DEBTOR TO
FILE A LIST OF REDACT CERTAIN PERSONALLY IDENTIFIABLE
INFORMATION FOR
EQUITY SECURITY HOLDERS AND MODIFYING NOTICE
REQUIREMENTS TO EQUITY SECURITY HOLDERS
INDIVIDUAL CREDITORS AND PARTIES IN INTEREST

Upon consideration of the motion (the “**Motion**”)² of the above captioned debtor and debtor-in-possession (the “**Debtor**”), pursuant to section 105(a) the Bankruptcy Code and Bankruptcy Rules 1007 and 2002, seeking entry of an order waiving the requirement to file a list of equity security holders of the Debtor and providing the manner for giving notice of the order for relief to all equity security holders; and upon the First Day Declaration; and upon the statements of counsel in support of the relief requested in the Motion at the hearing before the Court; and it appearing that this Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that venue of this chapter 11 case and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Debtor having consented to the Court entering an order in the event this matter is deemed a non-core proceeding; and this Court having determined that the relief requested in the Motion is in the best interests of the

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Debtor, its estate, its creditors and other parties-in-interest; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and after due deliberation thereon; and good and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED to the extent provided herein.

~~2. The requirement under Bankruptcy Rule 1007(a)(3) to file the Equity List for the Debtor is hereby waived.~~

~~3. The Debtor is authorized to serve the Notice of Commencement on registered equity security holders in the Debtor and the transfer agent along, and in a manner consistent, with the notice provided to equity security holders under any order granting the Equity Trading Procedures Motion, including the Equity Trading Procedures Notice. All registered holders of equity interests in the Debtor (including brokerages, nominees and intermediaries) shall be required to serve the Notice of Commencement on any holder for whose benefit such registered holder holds such interest.~~

2. ~~4.~~ The Debtor is authorized ~~to redact~~ to redact certain personal identification information for individual creditors, employees and equity interest holders from publicly viewable version of the creditor matrix and any other paper filed or to be filed with the Court in this chapter 11 case; *provided* that the Debtor shall provide an unredacted version of the creditor matrix to (a) the Clerk's Office, (b) Kurtzman Carson Consultants LLC, as the Debtor's claims and noticing agent (the "**Claims Agent**"), (c) the U.S. Trustee, (d) counsel to the official committee of unsecured creditors appointed in this chapter 11 case (if any), and (e) other parties in interest upon reasonable request.

3. ~~5.~~ When serving any document in this case on an individual whose personally identifiable information is sealed or redacted pursuant to this Order, the Claims Agent shall use such parties' residential addresses for service unless (a) the Debtor's books and records reflect a non-residential address for such notice party, or (b) such notice party has requested to receive notice at another address.

4. ~~6.~~ The Debtor is authorized to take all actions necessary to effectuate the relief granted in this Order.

5. ~~7.~~ Notwithstanding any applicable Bankruptcy Rule, this Order shall be effective and enforceable immediately upon entry hereof.

6. ~~8.~~ The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation and/or interpretation of this Order.

Document comparison by Workshare Compare on Tuesday, June 7, 2022
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