

**ENTERED**

September 10, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

|                                                    |   |                                      |
|----------------------------------------------------|---|--------------------------------------|
|                                                    | ) |                                      |
| In re:                                             | ) | Chapter 11                           |
|                                                    | ) |                                      |
| Computer Simulation & Analysis, Inc., <sup>1</sup> | ) | Case No. 24-90391 (MI)               |
|                                                    | ) |                                      |
| Reorganized Debtor.                                | ) |                                      |
|                                                    | ) | Re: Case No. 24-90377, Dkt. No. 3125 |

**ORDER SUSTAINING  
REORGANIZED DEBTORS' OBJECTION  
TO CLAIM NO. 1510**

Upon the objection (the “**Objection**”)<sup>2</sup> of the above-captioned reorganized debtors and debtors in possession (collectively, the “**Reorganized Debtors**”) for entry of an order (this “**Order**”) disallowing the Claim, as more fully set forth in the Objection; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and that this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Reorganized Debtors’ estates, their creditors, and other parties in

<sup>1</sup> The last four digits of the federal tax identification number for Computer Simulation & Analysis, Inc. are 4097. The location of the Reorganized Debtor’s service address in this chapter 11 case is: P.O. Box 240130, San Antonio, Texas 78224. On June 27, 2025, the Bankruptcy Court entered the *Final Decree Closing Certain of the Chapter 11 Cases* (Case No. 24-90377 (MI), Docket No. 3178) closing the chapter 11 cases for Zachry Holdings, Inc., Zachry EPC Holdings, Inc., Zachry Engineering Corporation, ZEC New York, Inc., Zachry High Voltage Solutions, LLC, UE Properties, Inc., ZEC Michigan, Inc., Zachry Constructors, LLC, Zachry Industrial, Inc., Zachry Enterprise Solutions, LLC, Moss Point Properties, LLC, Zachry Nuclear Construction Inc., Zachry Nuclear, Inc., Zachry Nuclear Engineering, Inc., Zachry Plant Services Holdings, Inc., JVIC Fabrication, LLC, Zachry Industrial Americas, Inc., Zachry Maintenance Services, LLC, J.V. Industrial Companies, LLC, Madison Industrial Services Team, LLC.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.



interest; and this Court having found that the Reorganized Debtors' notice of the Objection and opportunity for a hearing on the Objection were appropriate and no other notice need be provided; and this Court having reviewed the Objection and having heard the statements in support of the relief requested therein at a hearing before this Court, if any (the "**Hearing**"); and this Court having determined that the legal and factual bases set forth in the Objection and at the Hearing, if applicable, establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, **IT IS HEREBY ORDERED THAT:**

1. The Proof of Claim is hereby disallowed in its entirety.
2. Kurtzman Carson Consultants, LLC (doing business as Verita Global), as claims, noticing and solicitation agent, is authorized and directed to update the claims register maintained in these chapter 11 cases to reflect the relief granted in this Order.
3. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order or the Objection shall be deemed: (a) an admission as to the amount of, basis for, or validity of any claim against a Reorganized Debtor entity under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the Reorganized Debtors' or any other party in interest's rights to dispute any claim on any grounds; (c) a promise or requirement to pay any claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Objection or any order granting the relief requested by this Objection or a finding that any particular claim is an administrative expense claim or other priority claim; (e) a waiver of any claims or causes of action which may exist against any creditor or interest holder; (f) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (g) a waiver or limitation of the Reorganized Debtors' or

any other party in interest's rights under the Bankruptcy Code or any other applicable law; (h) an admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance of property of the Reorganized Debtors' estates; or (i) a concession by the Reorganized Debtors that any liens (contractual, common law, statutory, or otherwise) that may be satisfied pursuant to the relief requested in this Objection are valid and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens.

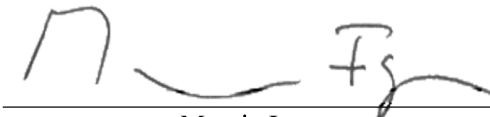
4. The Reorganized Debtors are authorized, but not directed, to execute and deliver such documents and to take and perform all actions necessary to implement and effectuate the relief granted in this Order.

5. Notice of the Objection as provided therein shall be deemed good and sufficient notice of such Objection and the requirements of the Bankruptcy Rules and the Bankruptcy Local Rules are satisfied by such notice.

6. The terms and conditions of this Order are immediately effective and enforceable upon its entry.

7. This Court retains jurisdiction with respect to all matters arising from or related to the enforcement of this Order.

Signed: September 10, 2025



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Marvin Isgur  
United States Bankruptcy Judge

United States Bankruptcy Court  
Southern District of Texas

In re:  
Computer Simulation & Analysis, Inc.  
Zachry Holdings, Inc.  
Debtors

Case No. 24-90391-mi  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0541-4  
Date Rcvd: Sep 10, 2025

User: ADIuser  
Form ID: pdf002

Page 1 of 3  
Total Noticed: 27

The following symbols are used throughout this certificate:

| Symbol | Definition                                                                                                                                                                                                                     |
|--------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| +      | Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP. |

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 12, 2025:**

| Recip ID | Recipient Name and Address                                                                                                              |
|----------|-----------------------------------------------------------------------------------------------------------------------------------------|
| db       | + Computer Simulation & Analysis, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738                                                  |
| jdb      | + J.V. Industrial Companies, LLC, 3741 Red Bluff Road, Pasadena, TX 77503-3319                                                          |
| jdb      | + JVIC Fabrication, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738                                                                 |
| jdb      | + Madison Industrial Services Team, LLC, 3741 Red Bluff Road, Pasadena, TX 77503-3318                                                   |
| jdb      | + Moss Point Properties, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738                                                            |
| jdb      | + UE Properties, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738                                                                   |
| jdb      | + ZEC Michigan, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738                                                                    |
| jdb      | + ZEC New York, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738                                                                    |
| jdb      | + Zachry Constructors, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738                                                              |
| jdb      | + Zachry EPC Holdings, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738                                                              |
| jdb      | + Zachry Engineering Corporation, 527 Logwood Avenue, San Antonio, TX 78221-1738                                                        |
| jdb      | + Zachry Enterprise Solutions, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738                                                      |
| jdb      | + Zachry High Voltage Solutions, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738                                                    |
| jdb      | + Zachry Holdings, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738                                                                 |
| jdb      | + Zachry Industrial Americas, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738                                                      |
| jdb      | + Zachry Industrial, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738                                                               |
| jdb      | + Zachry Maintenance Services, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738                                                      |
| jdb      | + Zachry Nuclear Construction, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738                                                     |
| jdb      | + Zachry Nuclear Engineering, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738                                                      |
| jdb      | + Zachry Nuclear, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738                                                                  |
| jdb      | + Zachry Plant Services Holdings, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738                                                  |
| cr       | + Colette Grigsby, 12811 Cinder Cove, Houston, TX 77044-1510                                                                            |
| cr       | + Robert Grigsby, 12811 Cinder Cove, Houston, TX 77044-1510                                                                             |
| cr       | + United States of America (Internal Revenue Service, U.S. Attorney's Office, 1000 Louisiana Street, Suite 2300, Houston, TX 77002-5010 |

TOTAL: 24

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

| Recip ID | Notice Type: Email Address             | Date/Time            | Recipient Name and Address                                                                                                                                                            |
|----------|----------------------------------------|----------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| op       | + Email/Text: kccnoticing@kccllc.com   | Sep 10 2025 19:57:00 | Kurtzman Carson Consultants, LLC dba Verita Global, Kurtzman Carson Consultants, LLC dba Ver, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245, UNITED STATES 90245-5614 |
| cr       | Email/Text: julie.parsons@mvalaw.com   | Sep 10 2025 19:57:00 | The County of Brazos, Texas, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269                                                     |
| cr       | + Email/Text: julie.parsons@mvalaw.com | Sep 10 2025 19:57:00 | The County of Medina, Texas, McCreary, Veselka, Bragg & Allen, P.C., P.O. Box 1269, Round Rock, TX 78680, UNITED STATES 78680-1269                                                    |

TOTAL: 3

## BYPASSED RECIPIENTS

District/off: 0541-4

User: ADIuser

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Date Rcvd: Sep 10, 2025

Form ID: pdf002

Total Noticed: 27

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

| Recip ID | Bypass Reason | Name and Address                             |
|----------|---------------|----------------------------------------------|
| cr       |               | Commonwealth Electric Company of the Midwest |

TOTAL: 1 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 12, 2025

Signature: /s/Gustava Winters

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 10, 2025 at the address(es) listed below:

| Name              | Email Address                                                                                           |
|-------------------|---------------------------------------------------------------------------------------------------------|
| Charles R. Koster | on behalf of Joint Debtor ZEC New York Inc. ckoster@whitecase.com, mco@whitecase.com                    |
| Charles R. Koster | on behalf of Joint Debtor Zachry Industrial Inc. ckoster@whitecase.com, mco@whitecase.com               |
| Charles R. Koster | on behalf of Joint Debtor Zachry Holdings Inc. ckoster@whitecase.com, mco@whitecase.com                 |
| Charles R. Koster | on behalf of Joint Debtor Zachry Constructors LLC ckoster@whitecase.com, mco@whitecase.com              |
| Charles R. Koster | on behalf of Joint Debtor Zachry Nuclear Construction Inc. ckoster@whitecase.com, mco@whitecase.com     |
| Charles R. Koster | on behalf of Joint Debtor Zachry Nuclear Engineering Inc. ckoster@whitecase.com, mco@whitecase.com      |
| Charles R. Koster | on behalf of Joint Debtor Madison Industrial Services Team LLC ckoster@whitecase.com, mco@whitecase.com |
| Charles R. Koster | on behalf of Debtor Computer Simulation & Analysis Inc. ckoster@whitecase.com, mco@whitecase.com        |
| Charles R. Koster | on behalf of Joint Debtor Zachry Enterprise Solutions LLC ckoster@whitecase.com, mco@whitecase.com      |
| Charles R. Koster | on behalf of Joint Debtor Moss Point Properties LLC ckoster@whitecase.com, mco@whitecase.com            |
| Charles R. Koster | on behalf of Joint Debtor J.V. Industrial Companies LLC ckoster@whitecase.com, mco@whitecase.com        |
| Charles R. Koster | on behalf of Joint Debtor Zachry Nuclear Inc. ckoster@whitecase.com, mco@whitecase.com                  |
| Charles R. Koster | on behalf of Joint Debtor Zachry High Voltage Solutions LLC ckoster@whitecase.com, mco@whitecase.com    |
| Charles R. Koster | on behalf of Joint Debtor Zachry EPC Holdings LLC ckoster@whitecase.com, mco@whitecase.com              |
| Charles R. Koster | on behalf of Joint Debtor UE Properties Inc. ckoster@whitecase.com, mco@whitecase.com                   |
| Charles R. Koster |                                                                                                         |

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|                        |                                                                                                                                                                                                                  |
|------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                        | on behalf of Joint Debtor Zachry Plant Services Holdings Inc. ckoster@whitecase.com, mco@whitecase.com                                                                                                           |
| Charles R. Koster      | on behalf of Joint Debtor Zachry Industrial Americas Inc. ckoster@whitecase.com, mco@whitecase.com                                                                                                               |
| Charles R. Koster      | on behalf of Joint Debtor ZEC Michigan Inc. ckoster@whitecase.com, mco@whitecase.com                                                                                                                             |
| Charles R. Koster      | on behalf of Joint Debtor Zachry Engineering Corporation ckoster@whitecase.com mco@whitecase.com                                                                                                                 |
| Charles R. Koster      | on behalf of Joint Debtor Zachry Maintenance Services LLC ckoster@whitecase.com, mco@whitecase.com                                                                                                               |
| Charles R. Koster      | on behalf of Joint Debtor JVIC Fabrication LLC ckoster@whitecase.com, mco@whitecase.com                                                                                                                          |
| David Ryan Cordell, Jr | on behalf of Debtor Computer Simulation & Analysis Inc. rcordell@hicks-thomas.com, aguerrero@hicks-thomas.com                                                                                                    |
| David Ryan Cordell, Jr | on behalf of Joint Debtor Zachry Holdings Inc. rcordell@hicks-thomas.com, aguerrero@hicks-thomas.com                                                                                                             |
| Evan Gershbein         | on behalf of Other Prof. Kurtzman Carson Consultants LLC dba Verita Global ECFpleadings@kccllc.com, ECFpleadings@kccllc.com                                                                                      |
| John B Thomas          | on behalf of Debtor Computer Simulation & Analysis Inc. jthomas@hicks-thomas.com, jmarlowe@hicks-thomas.com                                                                                                      |
| John Jason Deis        | on behalf of Debtor Computer Simulation & Analysis Inc. jdeis@hicks-thomas.com, lredetzke@hicks-thomas.com                                                                                                       |
| Julie Anne Parsons     | on behalf of Creditor The County of Brazos Texas jparsons@mvbalaw.com, vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com                                                            |
| Julie Anne Parsons     | on behalf of Creditor The County of Medina Texas jparsons@mvbalaw.com, vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com                                                            |
| Lisa Luz Parker        | on behalf of Creditor United States of America (Internal Revenue Service) lisa.luz.parker@usdoj.gov<br>nicole.robins@usdoj.gov;isabell.hinojosa@usdoj.gov;USATXS.Bankruptcy-ECF@usdoj.gov;caseview.ecf@usdoj.gov |
| T. Josh Judd           | on behalf of Creditor Commonwealth Electric Company of the Midwest jjudd@andrewsmyers.com sray@andrewsmyers.com                                                                                                  |
| US Trustee             | USTPRegion07.HU.ECF@USDOJ.GOV                                                                                                                                                                                    |
| TOTAL: 31              |                                                                                                                                                                                                                  |