

ENTERED

November 24, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:	§	
	§	CASE NO: 24-90377
ZACHRY HOLDINGS, INC., <i>et al.</i> ,	§	
Debtors.	§	Jointly Administered
	§	CHAPTER 11

ORDER AND MEMORANDUM OPINION

Encina Development Group, LLC (“Encina”) moves for its proof of claim filed after the bar date to be deemed timely filed.¹ The Reorganized Debtors oppose Encina’s motion.² For the reasons explained below, Encina’s motion is denied.

BACKGROUND

On January 15, 2021, Zachry Engineering Corporation (“ZEC”) sued Encina in the 125th Judicial District Court of Harris County, Texas, alleging breach of contract.³ On April 5, 2021, Encina filed a counterclaim against ZEC alleging breach of contract.⁴ In October 2021, ZEC filed a motion to dismiss Encina’s counterclaim.⁵ ZEC’s motion was denied in March 2022.⁶ In April 2022, ZEC appealed the district court’s denial of its motion to dismiss.⁷ In May 2023, the court of appeals

¹ ECF No. 2120.

² ECF No. 2348.

³ ECF No. 2120, at 2.

⁴ *Id.* at 3.

⁵ ECF No. 2348, at 2.

⁶ *Id.*

⁷ *Id.*



affirmed the district court's decision.⁸ In July 2023, ZEC filed a petition for review with the Texas Supreme Court.⁹ In November 2023, the Texas Supreme Court requested briefing on the merits.¹⁰

In May 2024, ZEC commenced Chapter 11 proceedings in this Court.¹¹ On June 3, 2024, ZEC filed a document entitled "Notice of Bankruptcy" in the proceedings before the Texas Supreme Court.¹² It is undisputed that Encina received ZEC's Notice of Bankruptcy. ZEC's statement of financial affairs listed the pending Encina litigation.¹³ However, ZEC did not list Encina's counterclaim as a liability on its Schedule E/F.¹⁴

On July 26, 2024, the Court issued an order setting September 16, 2024, as the bar date for filing proofs of claim (the "Bar Date Order").¹⁵ Encina was not served the Bar Date Order.¹⁶

On November 7, 2024, Debtors became aware that they had not served the Bar Date Order on Encina and served its counsel via email and first-class mail.¹⁷ The claims and noticing agent's supplemental certificate of service indicates that Encina's counsel was served via e-mail on November 7, 2024.¹⁸ Encina's counsel testified that she did not

⁸ *Id.*

⁹ *Id.*

¹⁰ *Zachry Eng'g Corp. v. Encina Dev. Grp., LLC*, No. 23-0506 (Tex. Nov. 10, 2023). The petition was denied in September 2025.

¹¹ ECF No. 1.

¹² Case No. 24-90391, ECF No. 323-6.

¹³ ECF No. 534, at 47.

¹⁴ ECF No. 513, at 36–39.

¹⁵ ECF No. 636.

¹⁶ ECF No. 643, at 41–44.

¹⁷ ECF Nos. 2348, at 3; 1446.

¹⁸ ECF No. 1446.

receive notice of the bar date until November 19, 2024.¹⁹ Encina filed its proof of claim on December 10, 2024.

On January 23, 2025, Debtors filed their Modified First Amended Joint Chapter 11 Plan, which provided that all proofs of claim filed after the bar date were disallowed.²⁰ Encina thereafter filed the motion before the Court on February 11, 2025.²¹ Zachry's Chapter 11 plan became effective on April 10, 2025.²²

JURISDICTION & VENUE

28 U.S.C. § 1334 provides the District Courts with jurisdiction over this proceeding. 28 U.S.C. § 157(b)(1) states that “[b]ankruptcy judges may hear and determine all cases under title 11 and all core proceedings arising under title 11, or arising in a case under title 11, referred under subsection (a) of this section, and may enter appropriate orders and judgments, subject to review under section 158 of this title.” This proceeding has been referred to this Court under General Order 2012-6 (May 24, 2012). This Court has authority over this proceeding as it is a core proceeding which the Court can consider under 28 U.S.C. §§ 157(b)(2)(A) and (B). The Court has constitutional authority to enter final orders and judgments. *Stern v. Marshall*, 564 U.S. 462, 486–87 (2011). Venue is proper under 28 U.S.C. §§ 1408 and 1409.

DISCUSSION

Encina argues that the Court should allow its proof of claim to be filed after the bar date under (1) due process grounds, (2) Bankruptcy

¹⁹ ECF No. 3278, at 25:20.

²⁰ ECF No. 1978, at 41.

²¹ ECF No. 2120.

²² ECF No. 2431.

Local Rule 3003-1, or (3) Bankruptcy Rule 9006(b)(1). The Court disagrees.

Due process does not require Encina's proof of claim to be allowed. "The confirmation of a plan of reorganization has res judicata effect on issues and *claims* raised, or which could have been raised by the creditor prior to confirmation." *In re Tex. Tamale Co., Inc.*, 219 B.R. 732, 737 (Bankr. S.D. Tex. 1998). However, a claimant may file a late proof of claim if they can show that failing to allow the filing would be violative of due process. *Thornton v. Seadrill Ltd.*, 626 B.R. 422, 427 (S.D. Tex. 2021).

Due process requires "notice reasonably calculated, under all the circumstances, to apprise interested parties of the pendency of the action and afford them an opportunity to present their objections." *Mullane v. Cent. Hanover Bank & Tr. Co.*, 339 U.S. 306, 314 (1950). The Fifth Circuit has stated that where a creditor receives notice of the bankruptcy, the creditor has "actual knowledge of the case necessary to permit him to take steps to protect his rights." *Grossie v. Sam (In re Sam)*, 894 F.2d 778, 781–82 (5th Cir. 1990). In *In re Sam*, the Fifth Circuit found that due process was satisfied where a creditor received notice of the automatic stay eighteen days prior to the bar date and did not receive notice of the bar date until it had passed. *See id.*

Here, Zachry's Chapter 11 plan has been confirmed. Encina did not receive notice of the bar date until after it had passed. However, Encina received the notice of the bankruptcy fifteen weeks prior to the bar date and twenty-seven weeks before it filed its proof of claim.²³ Encina had actual knowledge that ZEC was in bankruptcy and did not take steps to protect its rights. Thus, the requirements of due process were satisfied. Due process does not require that Encina's claim be allowed.

²³ See Case No. 24-90391, ECF No. 323-6.

The Court declines to allow Encina's proof of claim under Bankruptcy Local Rule 3003-1. B.L.R. 3003-1(c)(4) provides:

On motion filed by a creditor before or after the expiration of the time to file a proof of claim, the court may extend the time by not more than 60 days from the date of the order granting the motion. The motion may be granted if the court finds that: (A) the notice of the commencement of the case was insufficient under the circumstances to give the creditor a reasonable time to file a proof of claim because the debtor failed to timely list the creditor's name and address as required by Rule 1007(a)[.]

Bankruptcy Rule 1007(a) requires debtors to file "a list containing the name and address of each entity included or to be included on Schedules D, E/F, G, and H of the Official Forms." FED. R. BANKR. P. 1007(a)(1). Encina was not listed on Debtors' schedules. Nevertheless, the notice of the commencement of the case was not insufficient under the circumstances to give Encina a reasonable time to file a proof of claim. Encina had actual notice months before the bar date and received that notice in the very litigation that its claim arises from.

Lastly, the Court declines to allow Encina's proof of claim under Bankruptcy Rule 9006. The rule provides that a court may extend the time to act if "the failure to act within that period resulted from excusable neglect." FED. R. BANKR. P. 9006(b)(1)(B). When considering whether neglect is excusable, courts consider four factors from the U.S. Supreme Court's decision in *Pioneer Investment Services Co. v. Brunswick Associates Limited Partnership*, 507 U.S. 380 (1993). These factors are: (1) the danger of prejudice to the debtor; (2) the length of the delay and its potential impact on judicial proceedings; (3) the reason for the delay, including whether it was within the reasonable control of the movant; and (4) whether the movant acted in good faith. *Id.* at 395.

The first *Pioneer* factor weighs in favor of permitting Encina's proof of claim. Debtors knew of Encina's claim at the commencement of

their case and Debtors concede that permitting Encina to file its proof of claim will not prejudice them.²⁴

The second *Pioneer* factor weighs against allowing Encina's proof of claim. As mentioned above, the length of the delay here was significant. Encina did not file its proof of claim until twenty-seven weeks after it received notice of ZEC's bankruptcy. It also failed to file the proof of claim until five weeks after it was served notice of the bar date. While Encina's claim is unlikely to adversely impact the post-confirmation proceedings, the sheer length of delay cannot be overlooked.

The third *Pioneer* factor also weighs against permitting Encina to file its proof of claim. Courts have recognized the third *Pioneer* factor as carrying more weight than the others. *Rainey v. Davenport (In re Davenport)*, 342 B.R. 482, 497 (Bankr. S.D. Tex. 2006). Encina provides no reason for delay after it received actual notice of the bankruptcy case.

The situation here is indistinguishable from *In re Unit Corp.*, No. 4:21-CV-435, 2022 U.S. Dist. LEXIS 58051 (S.D. Tex. March 30, 2022). In that case, the District Court upheld this Court's decision to refuse to allow late filed proofs of claim where a claimant's failure to timely file his proof of claim was within his reasonable control. *Id.* at *17. The claimant there received a suggestion of bankruptcy months before the bar date but did not receive notice of the bar date until after it had passed. *Id.* Where the reason for delay is "inadvertence or ignorance of bankruptcy procedure," there is no excusable neglect. *See id.* at *20. Encina offers no reasons for delay other than an unexplained failure to follow established case law.

The final *Pioneer* factor is neutral. There is no evidence whether Encina acted in good or bad faith by waiting to file its proof of claim.

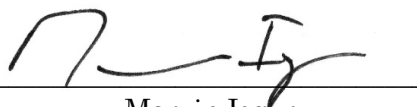
²⁴ ECF No. 2348, at 7.

Two of the *Pioneer* factors, including the most important factor, weigh in favor of disallowing Encina's claim; one factor weighs in favor of allowance. In consideration of the extreme delay in this case, the Court concludes that Encina's neglect was not excusable.

CONCLUSION

For the reasons explained above, Encina's Motion to Permit Filing Proof of Claim After Bar Date²⁵ is denied. Encina's claim is disallowed.

SIGNED 11/24/2025


Marvin Isgur
United States Bankruptcy Judge

²⁵ ECF No. 2120.

United States Bankruptcy Court
Southern District of Texas

In re:
Zachry Holdings, Inc.
Madison Industrial Services Team, LLC
Debtors

Case No. 24-90377-mi
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
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Total Noticed: 136

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Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 26, 2025:

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jdb	+ J.V. Industrial Companies, LLC, 3741 Red Bluff Road, Pasadena, TX 77503-3319
jdb	+ JVIC Fabrication, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Madison Industrial Services Team, LLC, 3741 Red Bluff Road, Pasadena, TX 77503-3318
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jdb	+ ZEC New York, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
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jdb	+ Zachry EPC Holdings, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Engineering Corporation, 527 Logwood Avenue, San Antonio, TX 78221-1738
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jdb	+ Zachry Nuclear Construction, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Nuclear Engineering, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Nuclear, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Plant Services Holdings, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
cr	Alfred Miller Contracting Company, Lake Charles, LA
op	+ CB&I LLC, 757 North Eldridge Parkway, Houston, TX 77079-4527
cr	Corrpro Companies, Inc., c/o Dore Rothberg Law, Attn: Laura Crabtree, 16225 Park Ten Place Dr., Suite 700, Houston, TX 77084 UNITED STATES
cr	+ EnerMech Mechanical Services, Inc., 12101 Cutten Road, Houston, TX 77066, UNITED STATES 77066-1811
cr	Kennedy Wire Rope & Sling Company, Inc., C/O Dore Rothberg Law, P.C., Attn: Connor Smith, 16225 Park Ten Place Dr., Suite 700, Houston, TX 77084 UNITED STATES
op	+ Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, El Segundo, CA 90245-5648
cr	#+ Lasko Electrical Services, LLC, c/o C. Daniel Roberts, C. Daniel Roberts, PC, PO Box 6368, Austin, TX 78762-6368
cr	++ MISSISSIPPI POWER, 420 W PINE STREET, HATTIESBURG MS 39401-3830 address filed with court:, Mississippi Power Company, 2992 Beach Boulevard, Gulfport, MS 39501, UNITED STATES
cr	+ National Labor Relations Board - Region 15, 600 South Maestri Place, 7th Floor, New Orleans, LA 70130-3413, UNITED STATES 70130-3414
cr	Siemens Industry, Inc., c/o Phillips Lytle LLP, Angela Z. Miller (AM 4473), One Canalside, 125 Main Street, Buffalo, NY 14203-2887
cr	+ Wells Fargo Equipment Finance, Inc., c/o Daniel J. Ferretti, Baker Donelson, 1301 McKinney, Suite 3700, Houston, TX 77010-3034

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cr	+ Email/Text: jking@offermanking.com	Nov 24 2025 20:23:00	4 Horn Industrial, c/o James W. King, 6420 Wellington Pl, Beaumont, TX 77706-3206
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intp	+ Email/Text: bbentley@apacheip.com	Nov 24 2025 20:23:00	Apache Industrial Services, Inc., 250 Assay Street, Suite 500, Houston, TX 77044-3507
cr	^ MEBN	Nov 24 2025 20:18:50	Avis Lamotte, c/o Stranch, Jennings & Garvery, PC, 223 Rosa Parks Ave., Suite 200, Nashville, TN 37203-3513
cr	+ Email/Text: notices@crgfinancial.com	Nov 24 2025 20:23:00	CRG Financial LLC, 84 Herbert Avenue, Building B, Suite 202, Closter, NJ 07624, UNITED STATES 07624-1343
cr	+ Email/Text: schylar.harris@cajunusa.com	Nov 24 2025 20:23:42	Cajun Industries, LLC, 15635 Airline Hwy, Baton Rouge, LA 70817-7318
br	+ Email/Text: vjel@cherokeeacq.com	Nov 24 2025 20:23:00	Cherokee Acquisition, 1384 Broadway, Suite 906, New York, NY 10018-6146
cr	+ Email/Text: notifications@cstrial.com	Nov 24 2025 20:23:00	Cheyenne Adams, CAIN & SKARNULIS PLLC, c/o Ryan E. Chapple, 303 Colorado Street, Suite 2850, Austin, TX 78701, UNITED STATES 78701-0137
cr	Email/Text: houston_bankruptcy@LGBS.com	Nov 24 2025 20:24:00	City of Houston, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Nov 24 2025 20:24:00	City of Pasadena, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	^ MEBN	Nov 24 2025 20:18:19	Consolidated Concrete, L.L.C., c/o Jordan W. Adam, 409 South 17th Street, Omaha, NE 68102-2603
cr	+ Email/Text: eparrott@MaynardNexsen.com	Nov 24 2025 20:23:00	Consolidated Pipe and Supply Company, Inc. d/b/a H, c/o Evan N. Parrott, 11 N. Water St., Suite 24290, Mobile, AL 36602-5024
cr	^ MEBN	Nov 24 2025 20:19:49	Countless Supply LLC, c/o Chamberlain Hrdlicka, Attn: Bankruptcy Department, 1200 Smith Street, Suite 1400, Houston, TX 77002-4496
cr	+ Email/Text: jking@offermanking.com	Nov 24 2025 20:23:00	Cy-Fair Tire, c/o James W. King, 6420 Wellington Pl, Beaumont, TX 77706-3206
cr	Email/Text: houston_bankruptcy@LGBS.com	Nov 24 2025 20:24:00	Cypress-Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: rusty.bay@dashiell.com	Nov 24 2025 20:23:00	Dashiell Corporation, 12301 Kurland Drive, Suite 110, Houston, TX 77034
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cr	Email/Text: cwgoehringer@germer.com	Nov 24 2025 20:23:00	James J. Flanagan Shipping Corporation, GERMER PLLC, 550 Fannin Street, Suite 400, Beaumont, Tx 77701, UNITED STATES
cr	Email/Text: cwgoehringer@germer.com	Nov 24 2025 20:23:00	Sabine River Authority of Texas, Germer PLLC, 550 Fannin Street, Suite 400, Beaumont, TX 77701, UNITED STATES
cr	Email/Text: cwgoehringer@germer.com	Nov 24 2025 20:23:00	Martin Creek Holdings, LLC, Germer PLLC, 550 Fannin Street, Suite 400, Beaumont, TX 77701, UNITED STATES
cr	+ Email/Text: ar@gajeske.com	Nov 24 2025 20:23:00	Gajeske, Inc., 6200 N Houston Rosslyn Road, Houston, TX 77091-3410
cr	+ Email/Text: smarmon@cjmhlaw.com	Nov 24 2025 20:23:00	Glesby Marks, Ltd., Crady Jewett McCulley & Houren LLP, c/o Shelley B. Bush, 2727 Allen Parkway, Suite 1700, Houston, TX 77019-2125
cr	^ MEBN	Nov 24 2025 20:19:54	Graco Mechanical, Inc., 5910 Schumacher Lane, Houston, TX 77057-7188
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cr	+ Email/Text: bankruptcy@abernathy-law.com	Nov 24 2025 20:23:00	Grayson Taxing Entities (City of Sherman and Howe, Abernathy, Roeder, Boyd & Hullett, P.C., 1700 Redbud Blvd., Suite 300, McKinney, TX 75069-3276

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cr	+ Email/Text: arapoport@haincapital.com	Nov 24 2025 20:24:00	Hain Capital Group, LLC, 301 Route 17 North, Suite 816A, Rutherford, NJ 07070, UNITED STATES 07070-2575
cr	Email/Text: houston_bankruptcy@LGBS.com	Nov 24 2025 20:24:00	Harris County ESD #09, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
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sp	^ MEBN	Nov 24 2025 20:20:35	Hicks Thomas LLP, 700 Louisiana, Suite 2000, Houston, TX 77002-2822
cr	Email/Text: houston_bankruptcy@LGBS.com	Nov 24 2025 20:24:00	Houston Community College System, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
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cr	Email/Text: shirleyluhmann@infinityautoexpress.com	Nov 24 2025 20:23:00	Infinity Auto Express, Inc., 200 S Babcock St, Melbourne, FL 32901
cr	^ MEBN	Nov 24 2025 20:19:09	IWS Gas and Supply of Texas, Ltd., Chamberlain Hrdlicka Attorneys at Law, 1200 Smith, Suite 1400, Houston, TX 77002, UNITED STATES 77002-4496
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cr	Email/Text: lloyd.lim@keanmiller.com	Nov 24 2025 20:23:00	PK Industrial LLC, c/o Lloyd A. Lim, Kean Milller LLP, 711 Louisiana, Ste. 1800, Houston, TX 77002
cr	Email/Text: houston_bankruptcy@LGBS.com	Nov 24 2025 20:24:00	Katy ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemier, PO Box 3064, Houston, TX 77253-3064
op	+ Email/Text: kccnoticing@kccllc.com	Nov 24 2025 20:23:00	Kurtzman Carson Consultants, LLC dba Verita

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			Global, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245-5614
cr	Email/Text: sanantonio.bankruptcy@publicans.com	Nov 24 2025 20:23:00	Eagle Pass ISD, Linebarger Goggan Blair & Sampson, LLP, c/o Don Stecker, 112 E. Pecan Street, Suite 2200, San Antonio, TX 78205
cr	Email/Text: sanantonio.bankruptcy@publicans.com	Nov 24 2025 20:23:00	Bexar County, Linebarger Goggan Blair & Sampson, c/o Don Stecker, 112 E. Pecan Street, Suite 2200, San Antonio, TX 78205
cr	Email/Text: houston_bankruptcy@LGBS.com	Nov 24 2025 20:24:00	Lone Star College System, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: bfranke@clarkhill.com	Nov 24 2025 20:23:00	Maxim Crane Works, Inc., c/o Clark Hill PLC, Attn Robert P Franke, 901 Main Street, Suite 6000, Dallas, TX 75202
cr	^ MEBN	Nov 24 2025 20:19:45	Marquis Construction Services, LLC, P.O. Box 548, Clute, TX 77531-0548
cr	Email/Text: houston_bankruptcy@LGBS.com	Nov 24 2025 20:24:00	Matagorda County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: burrerk@gtlaw.com	Nov 24 2025 20:23:00	Matheson Tri-Gas, Inc., c/o Karl D. Burrer, Greenberg Traurig, LLP, 1000 Louisiana Stree, Suite 6700, Houston, TX 77002-6003
cr	^ MEBN	Nov 24 2025 20:19:58	Meilssa M Macejko, Estate of Davey Kent, Inc., PO Box 266, Cuyahoga Falls, OH 44222-0266
cr	+ Email/Text: cpinac@excelusa.com	Nov 24 2025 20:23:00	Momentum Building Services, LLC, Attn: Cherie Pinac, 8641 United Plaza Blvd., Baton Rouge, LA 70809-7032
cr	+ Email/Text: brian@lovel-law.net	Nov 24 2025 20:23:00	Northwest Insulation Company, Inc., Lovell, Isern & Farabough, LLP, 112 W 8th Ave, Suite 1000, Amarillo, TX 79101, UNITED STATES 79101-2343
cr	+ Email/Text: notifications@cstrial.com	Nov 24 2025 20:23:00	Nucor Rebar Fabrication South LLC fka Nucor Harris, CAIN & SKARNULIS PLLC, c/o Ryan E. Chapple, 303 Colorado Street, Suite 2850, Austin, TX 78701, UNITED STATES 78701-0137
cr	+ Email/Text: schristianson@buchalter.com	Nov 24 2025 20:23:00	Oracle America, Inc., Buchalter PC, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, Ca 94105-2491
cr	Email/Text: houston_bankruptcy@LGBS.com	Nov 24 2025 20:24:00	Orange County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	^ MEBN	Nov 24 2025 20:19:02	P&I Supply Company, c/o Patricia B. Tomasco, Quinn Emanuel Urquhart & Sullivan, LLP, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
cr	^ MEBN	Nov 24 2025 20:20:26	Puffer-Sweiven, c/o Mary Elizabeth Heard, Grable Martin PLLC, 7700 Broadway St., Suite 104 PMB 308, San Antonio, TX 78209-3260
cr	Email/Text: cmbrosius@vorys.com	Nov 24 2025 20:24:00	Scott Macon Equipment Rental, Inc., c/o Carrie M. Brosius, Vorys, Sater, Seymour and Pease LLP, 200 Public Square, Suite 1400, Cleveland, OH 44114
cr	Email/Text: bfranke@clarkhill.com	Nov 24 2025 20:23:00	System One Holdings, LLC, Clark Hill PLC, Attn Robert P Franke, 901 Main Street, Suite 6000, Dallas, TX 75202
cr	^ MEBN	Nov 24 2025 20:17:43	Shawna Green, c/o Trip Nix, Holland & Knight LLP, 100 Congress Avenue, Suite 1800, Austin, TX 78701-4042
cr	^ MEBN	Nov 24 2025 20:20:30	Shermco Industries, Inc., c/o Jason P. Kathman,

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			Spencer Fane LLP, 5700 Granite Parkway, Suite 650, Plano, TX 75024-6812
cr	+ Email/Text: tyeates@moorelandrey.com	Nov 24 2025 20:23:00	Sidney Martinez, c/o Tommy Lee Yeates, Moore Landrey, L.L.P., 905 Orleans, Beaumont, TX 77701-2998
cr	+ Email/Text: tyeates@moorelandrey.com	Nov 24 2025 20:23:00	Sindy Martinez, c/o Tommy Lee Yeates, Moore Landrey, L.L.P., 905 Orleans, Beaumont, TX 77701-2998
cr	+ Email/Text: reden@mssattorneys.com	Nov 24 2025 20:23:00	Specialty Distribution Group, LLC dba Distribution, Matthews Shiels Knott, c/o Robert L. Eden, 8131 LBJ Freeway, Suite 700, Dallas, TX 75251, UNITED STATES 75251-1352
cr	+ Email/Text: brittany@rossspence.com	Nov 24 2025 20:23:51	Spitzer Industries, Inc., c/o Ross Spence, Spence, Desenberg & Lee, PLLC, 1770 St. James Place, Suite 625, Houston, TX 77056-3500
cr	+ Email/Text: mstoner@suncoastresources.com	Nov 24 2025 20:23:00	Sun Coast Resources LLC, 6405 Cavalcade St., Bldg. 1, Houston, TX 77026, UNITED STATES 77026-4315
cr	^ MEBN	Nov 24 2025 20:19:48	TECON SERVICES, INC, 1301 Mckinney Street, Suite 1400, Houston, TX 77010-3064
intp	+ Email/Text: tross@trcmllc.com	Nov 24 2025 20:24:00	TR Capital Management, LLC, PO BOX 633, Woodmere, NY 11598-0633
cr	+ Email/Text: jking@offerbanking.com	Nov 24 2025 20:23:00	Tate & Company, c/o James W. King, 6420 Wellington Pl, Beaumont, TX 77706-3206
cr	^ MEBN	Nov 24 2025 20:19:47	Texas ReExcavation LC, 5114 Railroad Street, Deer Park, TX 77536-2409
cr	Email/Text: julie.parsons@mvbalaw.com	Nov 24 2025 20:23:00	The County of Brazos, Texas, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	+ Email/Text: julie.parsons@mvbalaw.com	Nov 24 2025 20:23:00	The County of Medina, Texas, McCreary, Veselka, Bragg & Allen, P.C., P.O. Box 1269, Round Rock, TX 78680, UNITED STATES 78680-1269
cr	+ Email/Text: BKECF@traviscountytexas.gov	Nov 24 2025 20:23:00	Travis County, c/o Jason A. Starks, P.O. Box 1748, Austin, TX 78767-1748
cr	+ Email/Text: BKNotice@andrewsmyers.com	Nov 24 2025 20:23:00	USA Debusk, LLC, c/o Andrews Myers, PC, Attn: Lisa M. Norman, 1885 Saint James Place, 15th floor, Houston, TX 77056-4176
cr	^ MEBN	Nov 24 2025 20:20:30	United Site Services, Inc., c/o Armistead M. Long, Gordon Arata Montgomery Barnett, 1015 Saint John Street, Lafayette, LA 70501, UNITED STATES 70501-6711
cr	^ MEBN	Nov 24 2025 20:20:27	Ursula Andres, c/o Tommy Yeates, 905 Orleans, Beaumont, TX 77701-3520
cr	+ Email/Text: smarmon@cjmhlaw.com	Nov 24 2025 20:23:00	Victory Air & Equipment, LLC, Crady Jewett McCulley & Houren LLP, c/o Shelley B. Bush, 2727 Allen Parkway, Suite 1700, Houston, TX 77019-2125
cr	+ Email/Text: tannweiler@greerherz.com	Nov 24 2025 20:23:00	W. Joe Shaw, Ltd. d/b/a goSafe, c/o Greer, Herz & Adams, LLP, One Moody Plaza, 18th Fl., Galveston, TX 77550-7947
cr	Email/Text: accounting@waterfleet.com	Nov 24 2025 20:23:00	WaterFleet, LLC, 5110 S.E. Loop 410, San Antonio, TX 78222
cr	^ MEBN	Nov 24 2025 20:19:49	Ware Jackson Lee O'Neill Smith & Barrow, LLP, 2929 Allen Parkway, Ste 39th Floor, Houston, TX 77019, US 77019-7100
cr	+ Email/Text: dferretti@bakerdonelson.com	Nov 24 2025 20:24:00	Wells Fargo Equipment Finance, Inc., c/o Daniel J. Ferretti, Baker Donelson, 1301 McKinney, Suite

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			3700, Houston, TX 77010-3034
cr	+ Email/Text: notifications@cstrial.com	Nov 24 2025 20:23:00	Wendy Adams, CAIN & SKARNULIS PLLC, c/o Ryan E. Chapple, 303 Colorado Street, Suite 2850, Austin, TX 78701, UNITED STATES 78701-0137
cr	+ Email/Text: tyeates@moorelandrey.com	Nov 24 2025 20:23:00	Yelina Martinez, c/o Tommy Lee Yeates, 905 Orleans, Beaumont, TX 77701-3520
cr	+ Email/Text: tyeates@moorelandrey.com	Nov 24 2025 20:23:00	Yelina Martinez, c/o Tommy Lee Yeates, Moore Landrey, L.L.P., 905 Orleans, Beaumont, TX 77701-2998
cr	+ Email/Text: legal@highspring.com	Nov 24 2025 20:23:00	c/o James B. Bailey Vaco LLC, Bradley Arant Boulton Cummings LLP, 1819 5th Avenue North, Birmingham, AL 35203-2120

TOTAL: 105

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		Gray Reed
aty		OPPD
aty		Okin Adams Bartlett Curry LLP
aty		Proskauer Rose LLP
cr		Acuren Inspection, Inc.
cr		Allianz Global Risks US Insurance Co.
cr		Bank of America, N.A.
cr		Bank of america, n.a.
cr		Bernhard Capital Partners Management, LP
cr		Bradford Capital Management, LLC
cr		Brown & Root Industrial Services, LLC
intp		Burns & McDonnell Engineering Company, Inc.
cr		Certain Underwriters at Lloyd's of London Subscrib
intp		Chiyoda International Corporation
ip		Clean Harbors Industrial Services, Inc.
ip		Clean Harbors, Inc.
cr		Commonwealth Electric Company of the Midwest
cr		Consolidated Crane & Rigging, LLC
cr		Curtiss-Wright Flow Control Company, Farris
cr		DNOW L.P.
cr		Discount Locksmith and Surveillance, LLC
cr		Element Fleet Corporation
cr		Encina Development Group, LLC
intp		ExxonMobil Corporation
intp		FLNG Liquefaction 2, LLC
intp		FLNG Liquefaction 3, LLC
intp		FLNG Liquefaction, LLC
cr		Ferguson Enterprises Inc
cr		Fircroft Engineering Services Limited a/k/a NES Fi
intp		FloWorks USA LP
cr		Gelco Fleet Trust, as successor to Element Fleet C
intp		Golden Pass LNG Terminal LLC
cr		Great Lakes Insurance SE
cr		Guideone National Insurance Company
intp		HF Sinclair Corporation
md		HPC Industrial Services, LLC
cr		Hammon 4531 Columbia, LLC
intp		Hotard Coaches, Inc.
cr		Houston NFL Holdings, L.P. d/b/a Houston Texans
fa		Huron Consulting Services LLC
cr		IRISNDT Inc.
cr		Integrated Power Co.

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cr	Jabari Porche
intp	KBR, Inc.
intp	Kellogg Brown & Root LLC
cr	Kleberg County
cr	Kraft Heinz Foods Company
cr	Lodge Lumber Company, Inc.
op	M3 Advisory Partners, LP
cr	MMR Constructors, Inc.
cr	McGrath RentCorp
cr	Mobile Modular Management Corp
cr	NES Global Limited a/k/a NES Global Hong Kong
cr	NES Global, LLC
cr	Nooter/Eriksen, Inc.
cr	Nueces County
cr	Nxgen Group Equipment Rentals USA, Inc.
cr	OJay Enterprises LLC
cr	Omaha Public Power District
cr	Orion Construction, LLC
cr	PASADENA INDEPENDENT SCHOOL DISTRICT et al.
cr	PPI Quality & Engineering, LLC
cr	Pacific Indemnity Company
cr	Paladin Technologies USA Inc.
cr	Powell Electrical Systems, Inc.
intp	Premier Trailers, LLC d/b/a Premier Trailer Leasin
cr	Pro-Surve Technical Services, LLC
cr	Raba Kistner, Inc.
cr	Rush, LLC
crecm	Statutory Unsecured Claimholders' Committee
cr	Sunbelt Rentals, Inc., Sunbelt Rentals Scaffold Se
cr	Suncor Energy (U.S.A.), Inc.
cr	TDF Rentals & Leasing, LLC
cr	TNT Crane and Rigging, Inc., SBSB Eastham PLLC, 1001 McKinney, Suite 1400, Houston
cr	Texas Capital Bank
cr	Texas Comptroller of Public Accounts, Revenue Acco, Jamie Kirk
cr	The Reynolds Company
cr	Tokio Marine America Insurance Company, as subroge
cr	Travelers Casualty And Surety Company
sp	Troutman Pepper Locke LLP
cr	Turner Industries Group, L.L.C.
cr	USADebusk, LLC, c/o Wells & Cuellar, P.C., 440 Lousiana, Suite 718, Houston
cr	Valero Refining-Meraux LLC
asee	Valley View Liquidity, LLC, 43 Valley lane N, VALLEY STREAM
intp	Venture Global Plaquemines LNG, LLC
cr	Verizon Communications Inc.
cr	Victoria County
cr	Volunteer Metal Systems, LLC
cr	Wholesale Electric Supply Company of Houston, Inc.
cr	Williams Scotsman, Inc.
cr	Zurich Companies
cr	*+ Yelina Martinez, c/o Tommy Lee Yeates, 905 Orleans, Beaumont, TX 77701-3520

TOTAL: 91 Undeliverable, 1 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains

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the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 26, 2025

Signature: /s/Gustava Winters