

**ENTERED**

April 21, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re: § Chapter 11  
§  
ZACHRY HOLDINGS, INC., *et al.*<sup>1</sup> § Case No. 24-90377 (MI)  
§  
Debtors. § (Jointly Administered)  
**Re: Docket Nos. 1404 & 1718**

**STIPULATION AND ORDER ABATING OBJECTION TO CLAIM OF  
NOOTER/ERIKSEN, INC.**

This stipulation and agreed order (this “Stipulation and Agreed Order”) is made by and among Nooter/Eriksen, Inc. (“N/E”) and Zachry Holdings, Inc. and its affiliated debtors and debtors in possession (the “Debtors”) (together, N/E and Debtors are referred to as the “Parties,” and each a “Party”). The Parties hereby stipulate and agree as follows:

**WHEREAS**, on May 21, 2024, the Debtors commenced these chapter 11 cases (the “Chapter 11 Cases”) in the United States Bankruptcy Court for the Southern District of Texas (the “Court”);

**WHEREAS**, on August 12, 2024, the Court entered a final order approving a global settlement by an among the Debtors, CB&I Chiyoda International Corporation and Golden Pass LNG Terminal LLC (including the GPX Excess Claims Stipulation and as defined in the Plan, the “GPX Settlement”);

**WHEREAS**, on September 12, 2024, N/E filed a proof of claim in the Chapter 11 Cases (Claim No 1429) against the Debtor Zachry Industrial, Inc. in the amount of \$8,718,466.44 (the “N/E Claim”);

**WHEREAS**, the N/E Claim is based upon Purchase Order GPX-USSP-CBE-27-MX-948-X26-0001-A-00, as modified and supplemented, issued to N/E by CCZJV-GPX (the “Purchase Order”) with a total contract value of \$74,198,906.36 related to Golden Pass LNG Export Terminal Project;

**WHEREAS**, on November 13, 2024, the Debtors filed their Thirteenth Omnibus Objection to Certain Proofs of Claim and objected to the N/E Claim. *See* Doc. 1404 (the “Claim Objection”);

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<sup>1</sup> The last four digits of Zachry Holdings, Inc.’ tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal identification numbers may be obtained on the website of the Debtors’ claims agent and noticing agent at [www.veritaglocal.net/ZHI](http://www.veritaglocal.net/ZHI). The location of the Debtors’ service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.



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**WHEREAS**, on December 30, 2024, N/E filed its Response to the Claim Objection at Dkt. 1795;

**WHEREAS**, on January 20, 2025, the Debtors filed the Modified First Amended Joint Chapter 11 Plan of Reorganization of Zachry Holdings, Inc. and its Debtor Affiliates [Docket No. 1978] (as altered, amended, supplemented, or otherwise modified from time to time, the “Plan”);

**WHEREAS**, the Plan incorporates the Plan Supplement documents, including the GPX Excess Claims Stipulation. The GPX Excess Claim Stipulation and Schedules 2-4 attached thereto identifies certain claims that Golden Pass LNG (“GPX”) shall pay, pursuant to the terms of the GPX Settlement and the Plan, to the extent such claims are or become valid, due, and payable. Schedule 4 identifies certain amounts related to the N/E Claim;

**WHEREAS**, on or about January 21, 2025, CCZJV-GPX and N/E entered into Purchase Order Supplement No. 39 (the “Supplemental Purchase Order”);

**WHEREAS**, on February 27, 2025, the Court entered the Order Approving the Debtors’ Disclosure Statement on a Final Basis and Confirming the Further Modified First Amended Plan Joint Chapter 11 Plan of Reorganization [Docket No. 2431] (the “Confirmation Order”);

**WHEREAS**, N/E continues to prosecute certain work in furtherance of the Purchase Order and the Supplemental Purchase Order related to the N/E Claim necessary for payment;

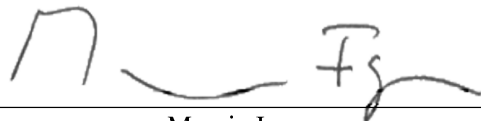
**WHEREAS**, the Parties agree to abate the N/E Claim Objection as provided herein pending continued performance of the remaining obligations related to the Purchase Order and Supplemental Purchase Order and resolution of any payment obligations related to the N/E Claim in the ordinary course of business and consistent with the terms of the Purchase Order, Supplement Purchase Order, Settlement Agreement, and Plan.

**NOW, THEREFORE, IT IS HEREBY STIPULATED, AGREED, AND ORDERED:**

1. The Claim Objection related to the proof of claim filed by Nooter/Eriksen, Inc. at claim no. 1429 is abated until August 1, 2025, at which time the abatement will terminate and the Court shall conduct a further status conference on August 4, 2025, at 10:00 a.m.

2. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Stipulation and Agreed Order.

Signed: April 21, 2025

  
Marvin Isgur  
United States Bankruptcy Judge

**SO STIPULATED AND AGREED THIS 28TH DAY OF MARCH, 2025:**

/s/ Charles R. Koster

WHITE & CASE LLP

Charles R. Koster (Texas Bar No. 24128278)

609 Main Street, Suite 2900

Houston, Texas 77002

Telephone: (713) 496-9700

Facsimile: (713) 496-9701

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/s/ T. Josh Judd

ANDREWS MYERS, P.C.

T. Josh Judd

SBN: 24036866

1885 Saint James Place, 15<sup>th</sup> Floor

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Tel: 713-850-4200

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Bojan Guzina (admitted *pro hac vice*)

Andrew F. O'Neill (admitted *pro hac vice*)

Michael Andolina (admitted *pro hac vice*)

Fan B. He (admitted *pro hac vice*)

Adam Swingle (admitted *pro hac vice*)

Barrett Lingle (admitted *pro hac vice*)

111 South Wacker Drive, Suite 5100

Chicago, Illinois 60606

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aoneill@whitecase.com

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adam.swingle@whitecase.com

barrett.lingle@whitecase.com

*Counsel for Nooter/Eriksen, Inc.*

*Counsel to the Debtors and Debtors in Possession*

**CERTIFICATE OF SERVICE**

I certify that on March 28, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Charles R. Koster

Charles R. Koster

United States Bankruptcy Court  
Southern District of Texas

In re:  
Zachry Holdings, Inc.  
Madison Industrial Services Team, LLC  
Debtors

Case No. 24-90377-mi  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0541-4  
Date Rcvd: Apr 21, 2025

User: ADIuser  
Form ID: pdf002

Page 1 of 8  
Total Noticed: 133

The following symbols are used throughout this certificate:

| Symbol | Definition                                                                                                                                                                                                                            |
|--------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| +      | Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.        |
| ^      | Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.                                                                                                                        |
| #      | Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately. |

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 23, 2025:**

| Recip ID | Recipient Name and Address                                                                                                                                     |
|----------|----------------------------------------------------------------------------------------------------------------------------------------------------------------|
| db       | + Zachry Holdings, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738                                                                                        |
| jdb      | + Computer Simulation & Analysis, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738                                                                         |
| jdb      | + J.V. Industrial Companies, LLC, 3741 Red Bluff Road, Pasadena, TX 77503-3319                                                                                 |
| jdb      | + JVIC Fabrication, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738                                                                                        |
| jdb      | + Madison Industrial Services Team, LLC, 3741 Red Bluff Road, Pasadena, TX 77503-3318                                                                          |
| jdb      | + Moss Point Properties, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738                                                                                   |
| jdb      | + UE Properties, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738                                                                                          |
| jdb      | + ZEC Michigan, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738                                                                                           |
| jdb      | + ZEC New York, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738                                                                                           |
| jdb      | + Zachry Constructors, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738                                                                                     |
| jdb      | + Zachry EPC Holdings, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738                                                                                     |
| jdb      | + Zachry Engineering Corporation, 527 Logwood Avenue, San Antonio, TX 78221-1738                                                                               |
| jdb      | + Zachry Enterprise Solutions, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738                                                                             |
| jdb      | + Zachry High Voltage Solutions, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738                                                                           |
| jdb      | + Zachry Industrial Americas, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738                                                                             |
| jdb      | + Zachry Industrial, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738                                                                                      |
| jdb      | + Zachry Maintenance Services, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738                                                                             |
| jdb      | + Zachry Nuclear Construction, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738                                                                            |
| jdb      | + Zachry Nuclear Engineering, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738                                                                             |
| jdb      | + Zachry Nuclear, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738                                                                                         |
| jdb      | + Zachry Plant Services Holdings, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738                                                                         |
| cr       | Alfred Miller Contracting Company, Lake Charles, LA                                                                                                            |
| cr       | + Avis Lamotte, c/o Stranch, Jennings & Garvery, PC, 223 Rosa Parks Ave., Suite 200, Nashville, TN 37203-3513                                                  |
| op       | + CB&I LLC, 757 North Eldridge Parkway, Houston, TX 77079-4527                                                                                                 |
| cr       | + CRG Financial LLC, 84 Herbert Avenue, Building B, Suite 202, Closter, NJ 07624 UNITED STATES 07624-1343                                                      |
| br       | + Cherokee Acquisition, 1384 Broadway, Suite 906, New York, NY 10018-6146                                                                                      |
| cr       | + Consolidated Pipe and Supply Company, Inc. d/b/a H, c/o Evan N. Parrott, 11 N. Water St., Suite 24290, Mobile, AL 36602-5024                                 |
| cr       | Corrpro Companies, Inc., c/o Dore Rothberg Law, Attn: Laura Crabtree, 16225 Park Ten Place Dr., Suite 700, Houston, TX 77084 UNITED STATES                     |
| cr       | + ENGIE Resources LLC, c/o Legal Department, 1360 Post Oak Blvd., Suite 400, Houston, TX 77056-3030                                                            |
| cr       | + Edward L Isler Dare, P.C., 1945 Old Gallows Rd, Suite 650, Vienna, VA 22182, UNITED STATES 22182-4012                                                        |
| cr       | + Industrial Measurement Solutions, LLC, 42035 Yokum Road, Ponchatoula, LA 70454-4919                                                                          |
| cr       | Kennedy Wire Rope & Sling Company, Inc., C/O Dore Rothberg Law, P.C., Attn: Connor Smith, 16225 Park Ten Place Dr., Suite 700, Houston, TX 77084 UNITED STATES |
| op       | + Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, El Segundo, CA 90245-5648                                                                     |
| cr       | #+ Lasko Electrical Services, LLC, c/o C. Daniel Roberts, C. Daniel Roberts, PC, PO Box 6368, Austin, TX 78762-6368                                            |
| cr       | + Meilssa M Macejko, Estate of Davey Kent, Inc., PO Box 266, Cuyahoga Falls, OH 44222-0266                                                                     |
| cr       | + Momentum Building Services, LLC, Attn: Cherie Pinac, 8641 United Plaza Blvd., Baton Rouge, LA 70809-7032                                                     |
| cr       | + Northwest Insulation Company, Inc., Lovell, Isern & Farabough, LLP, 112 W 8th Ave, Suite 1000, Amarillo, TX 79101, UNITED STATES 79101-2343                  |
| cr       | Siemens Industry, Inc., c/o Phillips Lytle LLP, Angela Z. Miller (AM 4473), One Canalside, 125 Main Street, Buffalo, NY 14203-2887                             |
| cr       | + Sun Coast Resources LLC, 6405 Cavalcade St., Bldg. 1, Houston, TX 77026, UNITED STATES 77026-4315                                                            |
| cr       | + c/o James B. Bailey Vaco LLC, Bradley Arant Boulton Cummings LLP, 1819 5th Avenue North, Birmingham, AL 35203-2120                                           |

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Page 2 of 8

Date Rcvd: Apr 21, 2025

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| Recip ID | Notice Type: Email Address                              | Date/Time            | Recipient Name and Address                                                                                                              |
|----------|---------------------------------------------------------|----------------------|-----------------------------------------------------------------------------------------------------------------------------------------|
| aty      | + Email/Text: bankruptcy.legaldepartment.us@siemens.com | Apr 21 2025 20:19:00 | Stephanie Mitchell, Esq., LC RC - US Lit., 4800 North Point Parkway, Alpharetta, GA 30022-3732                                          |
| cr       | + Email/Text: jking@offermanking.com                    | Apr 21 2025 20:19:00 | 4 Horn Industrial, c/o James W. King, 6420 Wellington Pl, Beaumont, TX 77706-3206                                                       |
| cr       | Email/Text: curt@acklamcorp.com                         | Apr 21 2025 20:19:00 | Curt Acklam, Acklam, Inc., 133 S 27th Ave., Brighton, CO 80601, UNITED STATES                                                           |
| cr       | Email/Text: COURTS@ARGOPARTNERS.NET                     | Apr 21 2025 20:19:00 | ARGO PARTNERS, 12 W 37TH ST RM 900, NEW YORK, NY 10018-7381                                                                             |
| cr       | ^ MEBN                                                  | Apr 21 2025 20:20:57 | Air Specialty & Equipment Co., 406 S. Navigation, Corpus Christi, TX 78405-4001                                                         |
| cr       | + Email/Text: bankruptcynotices@anb.com                 | Apr 21 2025 20:19:00 | Amarillo National Bank, Mullin Hoard and Brown, LLP, Attn: Brad W. Odell, P.O. Box 2585, Lubbock, TX 79408-2585                         |
| intp     | + Email/Text: bbentley@apacheip.com                     | Apr 21 2025 20:19:00 | Apache Industrial Services, Inc., 250 Assay Street, Suite 500, Houston, TX 77044-3507                                                   |
| cr       | + Email/Text: schylar.harris@cajunusa.com               | Apr 21 2025 20:19:00 | Cajun Industries, LLC, 15635 Airline Hwy, Baton Rouge, LA 70817-7318                                                                    |
| cr       | + Email/Text: notifications@cstrial.com                 | Apr 21 2025 20:19:00 | Cheyenne Adams, CAIN & SKARNULIS PLLC, c/o Ryan E. Chapple, 303 Colorado Street, Suite 2850, Austin, TX 78701, UNITED STATES 78701-0137 |
| cr       | Email/Text: houston_bankruptcy@LGBS.com                 | Apr 21 2025 20:20:00 | City of Houston, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064                    |
| cr       | Email/Text: houston_bankruptcy@LGBS.com                 | Apr 21 2025 20:20:00 | City of Pasadena, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064                   |
| cr       | ^ MEBN                                                  | Apr 21 2025 20:20:55 | Consolidated Concrete, L.L.C., c/o Jordan W. Adam, 409 South 17th Street, Omaha, NE 68102-2603                                          |
| cr       | ^ MEBN                                                  | Apr 21 2025 20:19:31 | Countless Supply LLC, c/o Chamberlain Hrdlicka, Attn: Bankruptcy Department, 1200 Smith Street, Suite 1400, Houston, TX 77002-4496      |
| cr       | + Email/Text: jking@offermanking.com                    | Apr 21 2025 20:19:00 | Cy-Fair Tire, c/o James W. King, 6420 Wellington Pl, Beaumont, TX 77706-3206                                                            |
| cr       | Email/Text: houston_bankruptcy@LGBS.com                 | Apr 21 2025 20:19:00 | Cypress-Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064            |
| cr       | Email/Text: rusty.bay@dashiell.com                      | Apr 21 2025 20:19:00 | Dashiell Corporation, 12301 Kurland Drive, Suite 110, Houston, TX 77034                                                                 |
| cr       | Email/Text: houston_bankruptcy@LGBS.com                 | Apr 21 2025 20:20:00 | Deer Park ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064                      |
| cr       | ^ MEBN                                                  | Apr 21 2025 20:20:53 | Diamond Oil Field Supply Inc, Charles M. Rush, APLC, 202 Magnate Dr, Lafayette, LA 70508, UNITED STATES 70508-3830                      |
| cr       | Email/Text: ntw@enermech.com                            | Apr 21 2025 20:19:00 | EnerMech Mechanical Services, Inc., 12101 Cutten Road, Houston, TX 77066, UNITED STATES                                                 |
| cr       | ^ MEBN                                                  | Apr 21 2025 20:19:17 | F.E. Moran, Inc. Special Hazard Systems, c/o Saul Ewing LLP, 701 Brickell Avenue, Suite 1700,                                           |

District/off: 0541-4

User: ADIuser

Page 3 of 8

Date Rcvd: Apr 21, 2025

Form ID: pdf002

Total Noticed: 133

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|      |                                                 |                      | Miami, FL 33131-2832                                                                                                                              |
| cr   | Email/Text: fred.glass@fairharborcapital.com    | Apr 21 2025 20:19:00 | Fair Harbor Capital, LLC, PO Box 237037, New York, NY 10023, US                                                                                   |
| asee | Email/Text: fred.glass@fairharborcapital.com    | Apr 21 2025 20:19:00 | Fair Harbor Capital, LLC, PO Box 237037, New York, NY 10023                                                                                       |
| cr   | Email/Text: bfranke@clarkhill.com               | Apr 21 2025 20:19:00 | Flowserve Us Inc., c/o Clark Hill PLC, Attn Robert P Franke, 901 Main Street, Suite 6000, Dallas, TX 75202                                        |
| cr   | Email/Text: dpapiez@foxrothschild.com           | Apr 21 2025 20:19:00 | LinkedIn Corporation, Fox Rothschild LLP, Attn: David P. Papiez, 1001 4th Ave., Suite 4400, Seattle, WA 98154                                     |
| cr   | Email/Text: houston_bankruptcy@LGBS.com         | Apr 21 2025 20:20:00 | Fort Bend County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064                             |
| cr   | Email/Text: bankruptcy@germer.com               | Apr 21 2025 20:19:00 | Patriot Security EOC, Germer, PLLC, Gary C. Coker, P.O. Box 4915, Beaumont, Tx 77704                                                              |
| cr   | Email/Text: bankruptcy@germer.com               | Apr 21 2025 20:19:00 | Port of Beaumont, Gary W. Coker - Germer PLLC, P.O. Box 4915, Beaumont, TX 77704                                                                  |
| cr   | Email/Text: bankruptcy@germer.com               | Apr 21 2025 20:19:00 | G&G Enterprises Construction Corp, Germer PLLC, C/o Gary W. Coker, P.O. Box 4915, Beaumont, TX 77704                                              |
| cr   | Email/Text: cleavins@germer.com                 | Apr 21 2025 20:19:00 | Metal Depot Orange, LLC, GERMER PLLC, P.O. Box 4915, Beaumont, TX 77704                                                                           |
| cr   | Email/Text: cwgoehringer@germer.com             | Apr 21 2025 20:19:00 | James J. Flanagan Shipping Corporation, GERMER PLLC, 550 Fannin Street, Suite 400, Beaumont, Tx 77701, UNITED STATES                              |
| cr   | Email/Text: cwgoehringer@germer.com             | Apr 21 2025 20:19:00 | Sabine River Authority of Texas, Germer PLLC, 550 Fannin Street, Suite 400, Beaumont, TX 77701, UNITED STATES                                     |
| cr   | Email/Text: cwgoehringer@germer.com             | Apr 21 2025 20:19:00 | Martin Creek Holdings, LLC, Germer PLLC, 550 Fannin Street, Suite 400, Beaumont, TX 77701, UNITED STATES                                          |
| cr   | + Email/Text: ar@gajeske.com                    | Apr 21 2025 20:19:00 | Gajeske, Inc., 6200 N Houston Rosslyn Road, Houston, TX 77091-3410                                                                                |
| cr   | + Email/Text: smarmon@cjmhlaw.com               | Apr 21 2025 20:19:00 | Glesby Marks, Ltd., Crady Jewett McCulley & Houren LLP, c/o Shelley B. Bush, 2727 Allen Parkway, Suite 1700, Houston, TX 77019-2125               |
| cr   | ^ MEBN                                          | Apr 21 2025 20:18:19 | Graco Mechanical, Inc., 5910 Schumacher Lane, Houston, TX 77057-7188                                                                              |
| cr   | + Email/Text: bankruptcy@abernathy-law.com      | Apr 21 2025 20:19:00 | Grayson Taxing Entities (City of Sherman and Howe, Abernathy, Roeder, Boyd & Hullett, P.C., 1700 Redbud Blvd., Suite 300, McKinney, TX 75069-3276 |
| cr   | Email/Text: susan.fuertes@harriscountytexas.gov | Apr 21 2025 20:19:00 | Harris County, ATTN: Property Tax Division, Harris County Attorney's Office, P.O. Box 2848, Houston, TX 77252-2928, UNITED STATES                 |
| cr   | + Email/Text: arapoport@haincapital.com         | Apr 21 2025 20:20:00 | Hain Capital Group, LLC, 301 Route 17 North, Suite 816A, Rutherford, NJ 07070, UNITED STATES 07070-2575                                           |
| cr   | Email/Text: houston_bankruptcy@LGBS.com         | Apr 21 2025 20:19:00 | Harris County ESD #09, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064                        |
| cr   | Email/Text: houston_bankruptcy@LGBS.com         | Apr 21 2025 20:19:00 | Harris County ESD #48, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064                        |
| cr   | Email/Text: houston_bankruptcy@LGBS.com         |                      |                                                                                                                                                   |

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Page 4 of 8

Date Rcvd: Apr 21, 2025

Form ID: pdf002

Total Noticed: 133

|    |                                                    |                      |                                                                                                                                               |
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|    |                                                    | Apr 21 2025 20:20:00 | Harris County ESD #60, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064                    |
| cr | ^ MEBN                                             |                      |                                                                                                                                               |
|    |                                                    | Apr 21 2025 20:20:45 | Hayden & Company, c/o Clark Hill PLC, Attn Robert P Franke, 901 Main Street, Suite 6000, Dallas, TX 75202-3748                                |
| sp | ^ MEBN                                             |                      |                                                                                                                                               |
|    |                                                    | Apr 21 2025 20:21:21 | Hicks Thomas LLP, 700 Louisiana, Suite 2000, Houston, TX 77002-2822                                                                           |
| cr | Email/Text: houston_bankruptcy@LGBS.com            |                      |                                                                                                                                               |
|    |                                                    | Apr 21 2025 20:19:00 | Houston Community College System, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064         |
| cr | Email/Text: houston_bankruptcy@LGBS.com            |                      |                                                                                                                                               |
|    |                                                    | Apr 21 2025 20:19:00 | Houston ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064                              |
| cr | Email/Text: shirleyluhmann@infinityautoexpress.com |                      |                                                                                                                                               |
|    |                                                    | Apr 21 2025 20:19:00 | Infinity Auto Express, Inc., 200 S Babcock St, Melbourne, FL 32901                                                                            |
| cr | ^ MEBN                                             |                      |                                                                                                                                               |
|    |                                                    | Apr 21 2025 20:19:50 | IWS Gas and Supply of Texas, Ltd., Chamberlain Hrdlicka Attorneys at Law, 1200 Smith, Suite 1400, Houston, TX 77002, UNITED STATES 77002-4496 |
| cr | ^ MEBN                                             |                      |                                                                                                                                               |
|    |                                                    | Apr 21 2025 20:21:17 | International Bank of Commerce, c/o Michael G. Colvard, 112 E Pecan Street, Suite 1616, San Antonio, Tx 78205-8902                            |
| cr | ^ MEBN                                             |                      |                                                                                                                                               |
|    |                                                    | Apr 21 2025 20:21:12 | J2 Resources, LLC, Patel Gaines, PLLC, 221 West Exchange Avenue, Suite 306, Fort Worth, TX 76164, UNITED STATES 76164-3614                    |
| cr | + Email/Text: notifications@cstrial.com            |                      |                                                                                                                                               |
|    |                                                    | Apr 21 2025 20:19:00 | James Adams, CAIN & SKARNULIS PLLC, c/o Ryan E. Chapple, 303 Colorado Street, Suite 2850, Austin, TX 78701, UNITED STATES 78701-0137          |
| cr | Email/Text: houston_bankruptcy@LGBS.com            |                      |                                                                                                                                               |
|    |                                                    | Apr 21 2025 20:19:00 | Jefferson County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064                       |
| cr | Email/Text: lloyd.lim@keanmiller.com               |                      |                                                                                                                                               |
|    |                                                    | Apr 21 2025 20:19:00 | PK Technology, c/o Lloyd A. Lim, Kean Miller LLP, 711 Louisiana, Ste. 1800, Houston, TX 77002                                                 |
| cr | Email/Text: lloyd.lim@keanmiller.com               |                      |                                                                                                                                               |
|    |                                                    | Apr 21 2025 20:19:00 | PK Industrial LLC, c/o Lloyd A. Lim, Kean Milller LLP, 711 Louisiana, Ste. 1800, Houston, TX 77002                                            |
| cr | Email/Text: houston_bankruptcy@LGBS.com            |                      |                                                                                                                                               |
|    |                                                    | Apr 21 2025 20:20:00 | Katy ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemier, PO Box 3064, Houston, TX 77253-3064                                  |
| op | + Email/Text: kccnoticing@kccllc.com               |                      |                                                                                                                                               |
|    |                                                    | Apr 21 2025 20:19:00 | Kurtzman Carson Consultants, LLC dba Verita Global, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245-5614                        |
| cr | Email/Text: sanantonio.bankruptcy@publicans.com    |                      |                                                                                                                                               |
|    |                                                    | Apr 21 2025 20:19:00 | Eagle Pass ISD, Linebarger Goggan Blair & Sampson, LLP, c/o Don Stecker, 112 E. Pecan Street, Suite 2200, San Antonio, TX 78205               |
| cr | Email/Text: sanantonio.bankruptcy@publicans.com    |                      |                                                                                                                                               |
|    |                                                    | Apr 21 2025 20:19:00 | Bexar County, Linebarger Goggan Blair & Sampson, c/o Don Stecker, 112 E. Pecan Street, Suite 2200, San Antonio, TX 78205                      |
| cr | Email/Text: houston_bankruptcy@LGBS.com            |                      |                                                                                                                                               |
|    |                                                    | Apr 21 2025 20:19:00 | Lone Star College System, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064                 |
| cr | Email/Text: bfranke@clarkhill.com                  |                      |                                                                                                                                               |
|    |                                                    | Apr 21 2025 20:19:00 | Maxim Crane Works, Inc., c/o Clark Hill PLC, Attn Robert P Franke, 901 Main Street, Suite 6000, Dallas, TX 75202                              |
| cr | ^ MEBN                                             |                      |                                                                                                                                               |
|    |                                                    | Apr 21 2025 20:21:16 | Marquis Construction Services, LLC, P.O. Box                                                                                                  |



District/off: 0541-4

User: ADIuser

Page 5 of 8

Date Rcvd: Apr 21, 2025

Form ID: pdf002

Total Noticed: 133

|      |                                           |                      |                                                                                                                                                                             |
|------|-------------------------------------------|----------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|      |                                           |                      | 548, Clute, TX 77531-0548                                                                                                                                                   |
| cr   | Email/Text: houston_bankruptcy@LGBS.com   | Apr 21 2025 20:19:00 | Matagorda County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064                                                     |
| cr   | + Email/Text: burrenk@gtlaw.com           | Apr 21 2025 20:19:00 | Matheson Tri-Gas, Inc., c/o Karl D. Burren, Greenberg Traurig, LLP, 1000 Louisiana Stree, Suite 6700, Houston, TX 77002-6003                                                |
| cr   | + Email/Text: charles.rauton@nlrb.gov     | Apr 21 2025 20:19:00 | National Labor Relations Board - Region 15, 600 South Maestri Place, 7th Floor, New Orleans, LA 70130-3413, UNITED STATES 70130-3431                                        |
| cr   | + Email/Text: notifications@cstrial.com   | Apr 21 2025 20:19:00 | Nucor Rebar Fabrication South LLC fka Nucor Harris, CAIN & SKARNULIS PLLC, c/o Ryan E. Chapple, 303 Colorado Street, Suite 2850, Austin, TX 78701, UNITED STATES 78701-0137 |
| cr   | + Email/Text: schristianson@buchalter.com | Apr 21 2025 20:19:00 | Oracle America, Inc., Buchalter PC, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, Ca 94105-2491                                                     |
| cr   | Email/Text: houston_bankruptcy@LGBS.com   | Apr 21 2025 20:20:00 | Orange County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064                                                        |
| cr   | ^ MEBN                                    | Apr 21 2025 20:18:56 | P&I Supply Company, c/o Patricia B. Tomasco, Quinn Emanuel Urquhart & Sullivan, LLP, 700 Louisiana, Suite 3900, Houston, TX 77002-2841                                      |
| cr   | ^ MEBN                                    | Apr 21 2025 20:18:39 | Puffer-Sweiven, c/o Mary Elizabeth Heard, Grable Martin PLLC, 7700 Broadway St., Suite 104 PMB 308, San Antonio, TX 78209-3260                                              |
| cr   | Email/Text: bfranke@clarkhill.com         | Apr 21 2025 20:19:00 | System One Holdings, LLC, Clark Hill PLC, Attn Robert P Franke, 901 Main Street, Suite 6000, Dallas, TX 75202                                                               |
| cr   | ^ MEBN                                    | Apr 21 2025 20:21:20 | Shawna Green, c/o Trip Nix, Holland & Knight LLP, 100 Congress Avenue, Suite 1800, Austin, TX 78701-4042                                                                    |
| cr   | ^ MEBN                                    | Apr 21 2025 20:18:51 | Shermco Industries, Inc., c/o Jason P. Kathman, Spencer Fane LLP, 5700 Granite Parkway, Suite 650, Plano, TX 75024-6812                                                     |
| cr   | + Email/Text: tyeates@moorelandrey.com    | Apr 21 2025 20:19:00 | Sidney Martinez, c/o Tommy Lee Yeates, Moore Landrey, L.L.P., 905 Orleans, Beaumont, TX 77701-2998                                                                          |
| cr   | + Email/Text: tyeates@moorelandrey.com    | Apr 21 2025 20:19:00 | Sindy Martinez, c/o Tommy Lee Yeates, Moore Landrey, L.L.P., 905 Orleans, Beaumont, TX 77701-2998                                                                           |
| cr   | + Email/Text: reden@mssattorneys.com      | Apr 21 2025 20:19:00 | Specialty Distribution Group, LLC dba Distribution, Matthews Shiels Knott, c/o Robert L. Eden, 8131 LBJ Freeway, Suite 700, Dallas, TX 75251, UNITED STATES 75251-1352      |
| cr   | + Email/Text: brittany@sdllaw.com         | Apr 21 2025 20:19:00 | Spitzer Industries, Inc., c/o Ross Spence, Spence, Desenberg & Lee, PLLC, 1770 St. James Place, Suite 625, Houston, TX 77056-3500                                           |
| cr   | ^ MEBN                                    | Apr 21 2025 20:20:18 | TECON SERVICES, INC, 1301 Mckinney Street, Suite 1400, Houston, TX 77010-3064                                                                                               |
| intp | + Email/Text: tross@trcmllc.com           | Apr 21 2025 20:20:00 | TR Capital Management, LLC, PO BOX 633, Woodmere, NY 11598-0633                                                                                                             |
| cr   | + Email/Text: jking@offermandking.com     | Apr 21 2025 20:19:00 | Tate & Company, c/o James W. King, 6420 Wellington Pl, Beaumont, TX 77706-3206                                                                                              |
| cr   | ^ MEBN                                    | Apr 21 2025 20:19:29 | Texas ReExcavation L.C, 5114 Railroad Street, Deer Park, TX 77536-2409                                                                                                      |
| cr   | Email/Text: julie.parsons@mvbalaw.com     | Apr 21 2025 20:19:00 | The County of Brazos, Texas, McCreary Veselka                                                                                                                               |

District/off: 0541-4

User: ADIuser

Page 6 of 8

Date Rcvd: Apr 21, 2025

Form ID: pdf002

Total Noticed: 133

|    |                                         |                      |                                                                                                                                                           |
|----|-----------------------------------------|----------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------|
|    |                                         |                      | Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269                                                                       |
| cr | + Email/Text: julie.parsons@mvbalaw.com | Apr 21 2025 20:19:00 | The County of Medina, Texas, McCreary, Veselka, Bragg & Allen, P.C., P.O. Box 1269, Round Rock, TX 78680, UNITED STATES 78680-1269                        |
| cr | + Email/Text: BKECF@traviscountytx.gov  | Apr 21 2025 20:19:00 | Travis County, c/o Jason A. Starks, P.O. Box 1748, Austin, TX 78767-1748                                                                                  |
| cr | + Email/Text: BKNotice@andrewsmyers.com | Apr 21 2025 20:19:00 | USA Debusk, LLC, c/o Andrews Myers, PC, Attn: Lisa M. Norman, 1885 Saint James Place, 15th floor, Houston, TX 77056-4176                                  |
| cr | ^ MEBN                                  | Apr 21 2025 20:18:54 | United Site Services, Inc., c/o Armistead M. Long, Gordon Arata Montgomery Barnett, 1015 Saint John Street, Lafayette, LA 70501, UNITED STATES 70501-6711 |
| cr | ^ MEBN                                  | Apr 21 2025 20:18:35 | Ursula Andres, c/o Tommy Yeates, 905 Orleans, Beaumont, TX 77701-3520                                                                                     |
| cr | + Email/Text: smarmon@cjmhlaw.com       | Apr 21 2025 20:19:00 | Victory Air & Equipment, LLC, Crady Jewett McCulley & Houren LLP, c/o Shelley B. Bush, 2727 Allen Parkway, Suite 1700, Houston, TX 77019-2125             |
| cr | + Email/Text: tannweiler@greerherz.com  | Apr 21 2025 20:19:00 | W. Joe Shaw, Ltd. d/b/a goSafe, c/o Greer, Herz & Adams, LLP, One Moody Plaza, 18th Fl., Galveston, TX 77550-7947                                         |
| cr | Email/Text: accounting@waterfleet.com   | Apr 21 2025 20:19:00 | WaterFleet, LLC, 5110 S.E. Loop 410, San Antonio, TX 78222                                                                                                |
| cr | ^ MEBN                                  | Apr 21 2025 20:19:32 | Ware Jackson Lee O'Neill Smith & Barrow, LLP, 2929 Allen Parkway, Ste 39th Floor, Houston, TX 77019, US 77019-7100                                        |
| cr | ^ MEBN                                  | Apr 21 2025 20:20:18 | Wells Fargo Equipment Finance, Inc., c/o Daniel J. Ferretti, Baker Donelson, 1301 McKinney, Suite 3700, Houston, TX 77010-3034                            |
| cr | + Email/Text: notifications@cstrial.com | Apr 21 2025 20:19:00 | Wendy Adams, CAIN & SKARNULIS PLLC, c/o Ryan E. Chapple, 303 Colorado Street, Suite 2850, Austin, TX 78701, UNITED STATES 78701-0137                      |
| cr | + Email/Text: tyates@moorelandrey.com   | Apr 21 2025 20:19:00 | Yelina Martinez, c/o Tommy Lee Yeates, 905 Orleans, Beaumont, TX 77701-3520                                                                               |
| cr | + Email/Text: tyates@moorelandrey.com   | Apr 21 2025 20:19:00 | Yelina Martinez, c/o Tommy Lee Yeates, Moore Landrey, L.L.P., 905 Orleans, Beaumont, TX 77701-2998                                                        |

TOTAL: 93

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

| Recip ID | Bypass Reason | Name and Address                            |
|----------|---------------|---------------------------------------------|
| aty      |               | Gray Reed                                   |
| aty      |               | OPPD                                        |
| aty      |               | Okin Adams Bartlett Curry LLP               |
| aty      |               | Proskauer Rose LLP                          |
| cr       |               | Acuren Inspection, Inc.                     |
| cr       |               | Allianz Global Risks US Insurance Co.       |
| cr       |               | Bank of America, N.A.                       |
| cr       |               | Bank of america, n.a.                       |
| cr       |               | Bernhard Capital Partners Management, LP    |
| cr       |               | Bradford Capital Management, LLC            |
| cr       |               | Brown & Root Industrial Services, LLC       |
| intp     |               | Burns & McDonnell Engineering Company, Inc. |

District/off: 0541-4

User: ADIuser

Page 7 of 8

Date Rcvd: Apr 21, 2025

Form ID: pdf002

Total Noticed: 133

|      |                                                                |
|------|----------------------------------------------------------------|
| cr   | Certain Underwriters at Lloyd's of London Subscrib             |
| intp | Chiyoda International Corporation                              |
| ip   | Clean Harbors Industrial Services, Inc.                        |
| ip   | Clean Harbors, Inc.                                            |
| cr   | Commonwealth Electric Company of the Midwest                   |
| cr   | Consolidated Crane & Rigging, LLC                              |
| cr   | Curtiss-Wright Flow Control Company, Farris                    |
| cr   | DNOW L.P.                                                      |
| cr   | Discount Locksmith and Surveillance, LLC                       |
| cr   | Element Fleet Corporation                                      |
| cr   | Encina Development Group, LLC                                  |
| intp | ExxonMobil Corporation                                         |
| intp | FLNG Liquefaction 2, LLC                                       |
| intp | FLNG Liquefaction 3, LLC                                       |
| intp | FLNG Liquefaction, LLC                                         |
| cr   | Ferguson Enterprises Inc                                       |
| cr   | Fircroft Engineering Services Limited a/k/a NES Fi             |
| intp | FloWorks USA LP                                                |
| cr   | Gelco Fleet Trust, as successor to Element Fleet C             |
| intp | Golden Pass LNG Terminal LLC                                   |
| cr   | Great Lakes Insurance SE                                       |
| cr   | Guideone National Insurance Company                            |
| intp | HF Sinclair Corporation                                        |
| md   | HPC Industrial Services, LLC                                   |
| cr   | Hammon 4531 Columbia, LLC                                      |
| intp | Hotard Coaches, Inc.                                           |
| cr   | Houston NFL Holdings, L.P. d/b/a Houston Texans                |
| fa   | Huron Consulting Services LLC                                  |
| cr   | IRISNDT Inc.                                                   |
| cr   | Integrated Power Co.                                           |
| cr   | Jabari Porche                                                  |
| intp | KBR, Inc.                                                      |
| intp | Kellogg Brown & Root LLC                                       |
| cr   | Kleberg County                                                 |
| cr   | Kraft Heinz Foods Company                                      |
| cr   | Lodge Lumber Company, Inc.                                     |
| op   | M3 Advisory Partners, LP                                       |
| cr   | MMR Constructors, Inc.                                         |
| cr   | McGrath RentCorp                                               |
| cr   | Mobile Modular Management Corp                                 |
| cr   | NES Global Limited a/k/a NES Global Hong Kong                  |
| cr   | NES Global, LLC                                                |
| cr   | Nooter/Eriksen, Inc.                                           |
| cr   | Nueces County                                                  |
| cr   | Nxgen Group Equipment Rentals USA, Inc.                        |
| cr   | OJay Enterprises LLC                                           |
| cr   | Omaha Public Power District                                    |
| cr   | Orion Construction, LLC                                        |
| cr   | PASADENA INDEPENDENT SCHOOL DISTRICT et al.                    |
| cr   | PPI Quality & Engineering, LLC                                 |
| cr   | Paladin Technologies USA Inc.                                  |
| cr   | Powell Electrical Systems, Inc.                                |
| intp | Premier Trailers, LLC d/b/a Premier Trailer Leasin             |
| cr   | Pro-Surve Technical Services, LLC                              |
| cr   | Raba Kistner, Inc.                                             |
| cr   | Rush, LLC                                                      |
| crcm | Statutory Unsecured Claimholders' Committee                    |
| cr   | Sunbelt Rentals, Inc., Sunbelt Rentals Scaffold Se             |
| cr   | Suncor Energy (U.S.A.), Inc.                                   |
| cr   | TDF Rentals & Leasing, LLC                                     |
| cr   | Texas Capital Bank                                             |
| cr   | Texas Comptroller of Public Accounts, Revenue Acco, Jamie Kirk |
| cr   | The Reynolds Company                                           |

District/off: 0541-4

User: ADIuser

Page 8 of 8

Date Rcvd: Apr 21, 2025

Form ID: pdf002

Total Noticed: 133

|      |                                                                                |
|------|--------------------------------------------------------------------------------|
| cr   | Tokio Marine America Insurance Company, as subroge                             |
| sp   | Troutman Pepper Locke LLP                                                      |
| cr   | Turner Industries Group, L.L.C.                                                |
| cr   | USADebusk, LLC, c/o Wells & Cuellar, P.C., 440 Lousiana, Suite 718, Houston    |
| cr   | Valero Refining-Meraux LLC                                                     |
| asee | Valley View Liquidity, LLC, 43 Valley lane N, VALLEY STREAM                    |
| intp | Venture Global Plaquemines LNG, LLC                                            |
| cr   | Verizon Communications Inc.                                                    |
| cr   | Victoria County                                                                |
| cr   | Volunteer Metal Systems, LLC                                                   |
| cr   | Wholesale Electric Supply Company of Houston, Inc.                             |
| cr   | Williams Scotsman, Inc.                                                        |
| cr   | Zurich Companies                                                               |
| cr   | *+ Yelina Martinez, c/o Tommy Lee Yeates, 905 Orleans, Beaumont, TX 77701-3520 |

TOTAL: 88 Undeliverable, 1 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

**I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Apr 23, 2025

Signature: /s/Gustava Winters