Docket #2722 Date Filed: 04/09/2025

Form 210A (10/06)

United States Bankruptcy Court Southern District Of Texas

In re: J.V. Industrial Companies

Case No. Jointly Administered Under Case No 24-90377

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evided and notice pursuant to Rule 3001(e)(1), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee: Fair Harbor Capital, LLC As assignee of CMC Steel Fabricators	Name of Transferor: CMC Steel Fabricators
Name and Address where notices to transferee should be sent:	Scheduled Court Claim # 3329269 Original Amount of Claim: \$5,717.49 Reduced to \$5,654.70 - 22nd Omnibus
Phone:212 967 4035	Phone: Last Four Digits of Acct. #:n/a
Fair Harbor Capital LLC PO Box 237037 New York, NY 10023	CMC Steel Fabricators PO Box 844573
776 TON, 111 TOSES	Dallas, TX 75284-4573
Name and Address where transferee payments should be sent (if different from above): SAME	
Phone:n/a Last Four Digits of Acct#:n/a	
I declare under penalty of perjury that the information probest of my knowledge and belief.	ovided in this notice is true and correct to the
By:/s/Fredric Glass Transferee/Transferee's Agent	Date: Monday, April 7, 2025
Penalt, for making a false statement: Fine of up to \$500,000 or impris	conment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.



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United States Bankruptcy Court Southern District Of Texas

in re:

J.V. Industrial Companies

Case No.

Jointly Administered Under Case No 24-90377

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

Claim No. (if known)

was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of claim, the transferee filed a Transfer of Claim Other than for Security in the clerk's office of this court on

Name of Transferee:
Fair Harbor Capital, LLC
As assignee of CMC Steel Fabricators

Name of Alledged Transferor:

CMC Steel Fabricators

PO Box 844573 Dallas, TX 75284-4573

~DEADLINE TO OBJECT TO TRANSFER~

The transferor of claim named above is advised the this Notice of Transfer of Claim Other than for Security has been filed in the clerk's office of this court as evidence of the transfer. Objection must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date:	
	Clerk of the Court

Notice of Transfer and Waiver of Notice CMC STEEL FABRICATORS A Seller Oscillar property and assigns ("Purchaser"), pursuant to a Claim Purchase Agreement between Seller and Purchaser (the Agreement") all of Seller's right, title and interest in, to and under Seller's Claim Purchase Agreement between Seller and Purchaser (the	\top
CMC STELL CARNICATION TO SCHOOL STREET IN THE STREET IN THE SECOND OF A COLOR OF SCHOOL STREET IN THE SECOND OF SCHOOL SCHOOL STREET IN THE SECOND OF SCHOOL SCHOOL SCHOOL SCHOOL SCHOOL SCHOOL SCHOOL SCHOOL SCHOOL SCHO	-
New York, NY 10023, its Successors and assigns ("Burchara")	- 1
"Agreement") all of Seller's right, title and interest in, to and under Seller's Caim including cure rights (as defined in the Agreement) against LV.	
Industrial Country and a serial stright time and interest in, to and under Seller's Claim including cure rights (as defined in the Agrangia)	- 1
addistrial Companies, LLC or any of its co-debtor affiliates (the "Debtor") in the appreciate appropriate appropri	
Industrial Companies, LLC or any of its co-debtor affiliates (the "Debtor") in the aggregate amount of not less than \$5,717.49, representing	1
all claims of Seller pending against Debtor in the United States Bankruptcy Court, Southern District of Texas, Case No 24-90396. Seller	1
Hereby waives its right to raise any objection and/or receive notice pussant to Rule 3001 of the Federal Rules of Bankruptcy Procedures and	1
stipulates that an order may be entered recognizing the Agreement as an unconditional sale and the Purchaser as the valid owner of the Claim.	1
and the localist as the valid owner of the Claim	- 1

In Witness Whercof, CMC STEEL FABRICATORS. (Seller) and Fair Harbor Capital, LLC (Purchaser) have signed below

CMC STEEL FABRICATORS. ("Seller") PO BOX 844573 DALLAS, TX 75284-4573

Signature: प्रतिकासक अर्थिक Date: 4-2-2025

Print Name: VERONICA J BELL COLLECTION SUPERVISOR

Updated Address (If Changed):

Phone: 713-936-6681 Fax:

Email: VERONICA BELL @ CMC.COM

Signature:

PO Box 237037 New York, NY 10023

Fair Harbor Capital, LLC ("Purchaser")

Fred Glass, Member Fair Harbor Capital, LLC

Page 6 of 14 Case 24-90377 Document 1892 Filed in TXSB on 01/09/25

In re: Zachry Holdings, Inc., et al. Case No. 24-90377 (MI)

Debtors' 22nd Omnibus Objection to Certain Scheduled Claims - Reduced Claims

	Cas	se 24-9		Docum	ent 272			XSB on	04/09/	25 Pa	ge 4 of	· · · · · · · · · · · · · · · · · · ·
	Reason for Reduction	\$517,792.72 of invoices included in the schedules have been paid by the Debtors.	\$355.00 of invoices included in the schedules have been paid by the Debtors.	\$17,853.89 of invoices included in the schedules have been paid by the Debtors.	\$62.79 of invoices included in the schedules have been paid by the Debtors.	\$974.25 of invoices included in the schedules have been paid by the Deblors.	\$283.69 of invoices included in the schedules have been paid by the Debtors.	\$859.64 of involces included in the schedules have been paid by the Debtors.	\$3,119,76 of invoices included in the schedules have been paid by the Debtors.	\$9,102.67 of invoices included in the schedules have been paid by the Debtors.	\$2,631.56 of invoices included in the schedules have been paid by the Debtors.	\$405.52 of invoices included in the schedules have been paid by the Debtors.
	Corrected General Unsecured Claim Amount	\$10,884.25	\$882.50	\$12,000.37	\$5,654.70	\$2,527.23	\$273.69	\$1,789.25	\$9,359.28	\$1,750.00	\$422.72	\$615.28
unts	Corrected Priority Ctaim Amount	ı	ı	I	'	1	t	ı	ı	ı	l	ı
Corrected Argounts	Corrected Admin Priority Claim	ı	ı	1	l	ı	ı	1	l	1	l	ı
3	Corrected Secured Claim Amount	l	ı	I	ł	I	ı	ı	ı	I	l	•
	Corrected Claim Amount	\$10,884.25	\$882.50	\$12,000.37	\$5,654.70	\$2,527,23	\$273.69	\$1,789.25	\$9,359.28	\$1,750.00	\$422.72	\$615.28
	Scheduled General Unsecured Claim Amount	\$528,676.97	\$1.237.50	\$29,854.06	\$5,717,49	\$3,501.48	\$557.38	\$2,648.89	\$12,479.04	\$10,852.67	\$3,054.28	\$1,020.80
Schedule 1	Scheduled Priority Ctaim Amount	ſ	I	l.	1	ı	ı	I	1	ı	ı	ı
e Sel	Scheduled Admin Priority Claim Amount	l I	ı	ı	ı	I	1	I	I	I	1	l
rected	Scheduled Secured Claim Amount	I	I	_	_	I	l	ı	l	ı	I	1
Schedules to be Corrected	Scheduled Claim Amount	\$528,676.97	\$1,237.50	\$29,854.06	\$5,717.49	\$3,501.48	\$557.38	\$2,648.89	\$12,479.04	\$10,852.67	\$3,054.28	\$1,020.80
Sch	Schedule	3329687	3329263	3329268	3329269	3329270	3329275	3329288	3329290	3329294	3331192	3329314
	Scheduled Debtor	JVIC Fabrication, LLC	J.V. Industrial Companies, LLC	J.V. Industrial Companies, LLC	3.V. Industrial Companies, LLC	J.V. Industrial Companies, LLC	J.V. Industrial Companies, LLC	J.V. Industrial Companies, ŁLC	J.V. Industrial Companies, LLC	J.V. Industrial Companies, LLC	Zachry Industrial, Inc.	J.V. Industrial Companies, LLC
	Name of Claimant	Champion Delivery Inc Fabrication, LLC	Champion Industrial Sales Co	Climax Portable Machine Tools	CMC Steel Fabricators.	Coastal Ice & Water LLC	Comcast Holdings Corporation	DaiohsUSA Inc	Daniella Gallardo Alaniz	Delta Fuel Company LLC	Disinfx Inc	El Campo Refrigeration
	Ref #	12	133	4	, 1	16	17	18	9	20	21	22

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Transaction Type:

Correspondence

Bank Batch Number:

99999

Deposit Date: Deposit Cut:

03/26/2025 04:00

Sequence Number:

Image:

1

Lockbox Number:

844573

4 of 5

426

NOTICE OF CHANGE OF ADDRESS

United States Bankruptcy Court, Southern District of Texas					
In re: J.V. Industrial Companies, LLC Debtor(s)	Chapter 11 Case No 24-90396 Amount \$5,717.49				
	V				

PLEASE TAKE NOTICE that CMC STEEL FABRICATORS., a creditor in the cases of the above-captioned debtor ("Debtors"), direct the Debtors, debtor in possession and/or liquidating trustee, and any representatives thereof, including the claims and distribution agent appointed in these cases (collectively, "Debtor Parties"), to change its address for the purposes of administering its claim 5.717.49 (as listed on the Debtor's schedules or on proof of claim filed in the cases), and hereby requests that service of any pleading, notices, correspondence and distributions relating to such claim be sent to the New Address set forth below, effective as of the date hereof.

CMC STEEL FABRICATORS. hereby instructs the Debtors and each Debtor Party that no further Change of Address or instruction of any kind with respect to the claim(s) or any distribution or payment thereon shall be accepted by the Debtors or an Debtor Party without the express written consent of Fair Harbor Capital, LLC.

Former Address:

New Address:

CMC STEEL FABRICATORS. PO BOX 844573 DALLAS, TX 75284-4573

CMC STEEL FABRICATORS. c/o Fair Harbor Capital, LLC PO Box 237037 New York, NY 10023

I declare that the foregoing is true and correct:

CMC STEEL FABRICATORS.

Ву:	immer liga	<u> </u>	SIGN
Print:	VERONICA J BELL- COLLECTI	ON SUPERVISOR	
Data	4-2-2025		

Form 210A (10/06)

United States Bankruptcy Court Southern District Of Texas

in re: J.V. Industrial Companies

Case No. Jointly Administered Under Case No 24-90377

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evideded and notice pursuant to Rule 3001(e)(1), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee: Fair Harbor Capital, LLC As assignee of CMC Steel Fabricators	Name of Transferor: CMC Steel Fabricators
Name and Address where notices to transferee should be sent:	Scheduled Court Claim # 3329269 Original Amount of Claim: \$5,717.49 Reduced to \$5,654.70 - 22nd Omnibus
Phone:212 967 4035	Phone: Last Four Digits of Acct. #:n/a
Fair Harbor Capital LLC PO Box 237037 New York, NY 10023	CMC Steel Fabricators PO Box 844573
7.67 (611, 111 16626	Dallas, TX 75284-4573
Name and Address where transferee payments should be sent (if different from above): SAME	
Phone:n/a Last Four Digits of Acct #:n/a	
I declare under penalty of perjury that the information posts of my knowledge and belief.	provided in this notice is true and correct to the
By:/s/Fredric Glass_ Transferee/Transferee's Agent	Date: Monday, April 7, 2025
Penalt, for making a false statement: Fine of up to \$500,000 or imp	risonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

United States Bankruptcy Court Southern District Of Texas

in re:

J.V. Industrial Companies

Case No.

Jointly Administered Under Case No 24-90377

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

Claim No. (if known)

was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of claim, the transferee filed a Transfer of Claim Other than for Security in the clerk's office of this court on

Name of Transferee:
Fair Harbor Capital, LLC
As assignee of CMC Steel Fabricators

Name of Alledged Transferor:

CMC Steel Fabricators

PO Box 844573 Dallas, TX 75284-4573

~DEADLINE TO OBJECT TO TRANSI	E	OBJ	ECI	10	IRA	١N:	SF	ΕR	?∼
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The transferor of claim named above is advised the this Notice of Transfer of Claim Other than for Security has been filed in the clerk's office of this court as evidence of the transfer. Objection must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Dat e:	
·· ·	
	Clerk of the Court

Notice of Transfer and Waiver of Notice	\top
City City Control of the Control of	-
New York, NY 10023, its successors and assigns ("Purchaser"), purchased to College and address of PO Box 237037.	- 1
Notice of Transfer and Waiver of Notice CMC SFEEL EABRICATORS 7"Select Occident and Complete Particular and Waiver of Notice New York, NY 10023, its successors and assigns ("Purchaser"), pursuant to a Claim Purchase Agreement between Seller and Purchaser (the "Agreement") all of Seller's right, title and interest in, to and under Seller's Claim including an arrival and purchaser (the	1
"Agreement") all of Seller's right, title and interest in, to and under Seller's Claim including cure rights (as defined in the Agreement) against LV.	- 1
Industrial Companies, LLC or any of its co-debtor affiliates (the "Debtor") in the aggregate amount of not less than \$5,717.49, representing	1
all claims of Seller pending against Debtor in the United States Bankruptcy Court, Southern District of Texas, Case No 24-90396. Seller	1
Hereby waives its right to raise any objection and/or receive notice pursuant to Pall 2001 of the raise any objection and/or receive notice pursuant to Pall 2001 of the raise any objection and/or receive notice pursuant to Pall 2001 of the raise any objection and/or receive notice pursuant to Pall 2001 of the raise any objection and/or receive notice pursuant to Pall 2001 of the raise any objection and/or receive notice pursuant to Pall 2001 of the raise any objection and/or receive notice pursuant to Pall 2001 of the raise any objection and/or receive notice pursuant to Pall 2001 of the raise any objection and/or receive notice pursuant to Pall 2001 of the raise and the raise an	1
Hereby waives its right to raise any objection and/or receive notice pushers to Rule 3001 of the Federal Rules of Bankruptcy Procedures and	
stipulates that an order may be entered recognizing the Agreement as an unconditional sale and the Purchaser as the valid owner of the Claim.	1

In Witness Whercof, CMC STEEL FABRICATORS. (Seller) and Fair Harbor Capital, LLC (Purchaser) have signed below

CMC STEEL FABRICATORS. ("Seller") PO BOX 844573 DALLAS, TX 75284-4573

Signature: प्रशिक्षक अध्यक्ष Date: 4-2-2025

Print Name: VERONICA J BELL COLLECTION SUPERVISOR

Updated Address (If Changed):

Phone: 713-936-6681 Fax:

Email: VERONICA BELL @ CMC.COM

Signature:

PO Box 237037 New York, NY 10023

Fair Harbor Capital, LLC ("Purchaser")

Fred Glass, Member Fair Harbor Capital, LLC

Page 6 of 14 Filed in TXSB on 01/09/25 Document 1892 Case 24-90377

In re: Zachry Holdings, Inc., et al. Case No. 24-90377 (MI)

Debtors' 22nd Omnibus Objection to Certain Scheduled Claims - Reduced Claims

Case 24-90377 Document 2722-1 Filed in TXSB on 04/09/25 Page 4 of 5 \$974.25 of invoices included in the schedules have been paid by the Deblors. \$355.00 of invoices included in the schedules have been paid by the Debtors. \$283.69 of invoices included in the schedules have been paid by the Debtors. \$859.64 of invoices included in the schedules have been paid by the Debtors. \$17,853.69 of invoices included in the schedules have been paid by the Debtors. \$62.79 of invoices included in the schedules have been paid by the Debtors. \$517,792.72 of invoices included in the schedules have been paid by the Debtors. \$3,119.76 of invoices included in the schedules have been paid by the Debtors. \$9,102.67 of invoices included in the schedules have been paid by the Debtors. \$2,631.56 of invoices included in the schedules have been paid by the Debtors. Reason for Reduction Unsecured Claim Amount Corrected \$10,884.25 \$12,000.37 \$5,654.70 \$2,527.23 \$1,789.25 General \$9,359.28 \$1,750.00 \$882.50 \$273.69 Corrected Amount Priority Claim 1 ı ı ı 1 t ı ı ı Corrected Argounts Corrected Admin Priority Amount Claim 1 ı i 1 Secured Claim Amount Corrected ī ı ı Ciaim Amount Corrected \$10,884.25 \$12,000.37 \$5,654.70 \$1,789.25 \$2,527.23 \$9,359.28 \$1,750.00 \$882.50 \$273.69 Unsecured Claim Amount \$528,676.97 Scheduled \$29,854.06 \$1,237.50 \$12,479.04 \$10,852.67 General \$5,717.49 \$3,501.48 \$2,648.89 \$557.38 Scheduled Priority Claim Amount 1 ı 1 Schedule 1 Scheduled | Admin Priority Claim 1 ı 1 1 ı ı Scheduled Claim Amount Secured Schedules to be Corrected 1 1 } 1 1 1 1 i Scheduled Claim Amount \$528,676.97 \$29,854.06 \$1,237.50 \$5,717.49 \$3,501.48 \$12,479.04 \$10,852.67 \$2,648.89 \$557.38 Schedule 3329687 3329263 3329268 3329269 3329270 3329275 3329288 3329290 3329294 <u></u> JVIC Fabrication, LLC J.V. Industrial Companies, LLC Zachry Industrial, Inc. J.V. Industrial Companies, LLC Scheduled Debtor Champion Delivery Inc Name of Claimant Champion Industrial Sales Co Defta Fuel Company LLC Coastal Ice & Water LLC Climax Portable Machine Tools Comcast Holdings Corporation Daniella Gallardo DaiohsUSA Inc CMC Steel Fabricators. Alaniz Ref # 15 7 9 <u>~</u> 16 7 8 6 2 7

\$405.52 of invoices included in the schedules have been paid by the Debtors.

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Disinfx Inc

Back to Table of Contents

Transaction Type:

Correspondence

Bank Batch Number:

99999

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Deposit Date: Deposit Cut:

03/26/2025 04:00

Sequence Number: Image:

4 of 5

Lockbox Number:

844573

426

NOTICE OF CHANGE OF ADDRESS

United States Bankruptcy Court, Southern District of Texas					
In re: J.V. Industrial Companies, LLC Debtor(s)	Chapter 11 Case No 24-90396 Amount \$5,717.49				

PLEASE TAKE NOTICE that CMC STEEL FABRICATORS., a creditor in the cases of the above-captioned debtor ("Debtors"), direct the Debtors, debtor in possession and/or liquidating trustee, and any representatives thereof, including the claims and distribution agent appointed in these cases (collectively, "Debtor Parties"), to change its address for the purposes of administering its claim 5.717.49 (as listed on the Debtor's schedules or on proof of claim filed in the cases), and hereby requests that service of any pleading, notices, correspondence and distributions relating to such claim be sent to the New Address set forth below, effective as of the date hereof.

CMC STEEL FABRICATORS. hereby instructs the Debtors and each Debtor Party that no further Change of Address or instruction of any kind with respect to the claim(s) or any distribution or payment thereon shall be accepted by the Debtors or an Debtor Party without the express written consent of Fair Harbor Capital, LLC.

Former Address:

New Address:

CMC STEEL FABRICATORS. PO BOX 844573 DALLAS, TX 75284-4573

CMC STEEL FABRICATORS. c/o Fair Harbor Capital, LLC PO Box 237037 New York, NY 10023

I declare that the foregoing is true and correct:

CMC STEEL FABRICATORS.

Ву:	immer liga	<u> </u>	SIGN
Print:	VERONICA J BELL- COLLECTI	ON SUPERVISOR	
Data	4-2-2025		