

Form 210A (10/06)

**United States Bankruptcy Court
Southern District Of Texas**

In re: **J.V. Industrial Companies**
Case No. **Jointly Administered Under Case No 24-90377**

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(1), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee:
Fair Harbor Capital, LLC
As assignee of CMC Steel Fabricators

Name of Transferor:
CMC Steel Fabricators

Name and Address where notices to transferee should be sent:

Scheduled Court Claim # 3329269
Original Amount of Claim: \$5,717.49
Reduced to \$5,654.70 - 22nd Omnibus

Phone: 212 967 4035
Last Four Digits of Acct #: n/a

Phone: _____
Last Four Digits of Acct. #: n/a

Fair Harbor Capital LLC
PO Box 237037
New York, NY 10023

CMC Steel Fabricators
PO Box 844573

Dallas, TX 75284-4573

Name and Address where transferee payments should be sent (if different from above):

SAME

Phone: n/a
Last Four Digits of Acct #: n/a

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ Fredric Glass Date: Monday, April 7, 2025
Transferee/Transferee's Agent

Penalty, for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.



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**United States Bankruptcy Court
Southern District Of Texas**

In re: **J.V. Industrial Companies**
Case No. **Jointly Administered Under Case No 24-90377**

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

Claim No. (if known)

was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of claim, the transferee filed a Transfer of Claim Other than for Security in the clerk's office of this court on

Name of Transferee:

Fair Harbor Capital, LLC

As assignee of CMC Steel Fabricators

Name of Alleged Transferor:

CMC Steel Fabricators

PO Box 844573

Dallas, TX 75284-4573

~DEADLINE TO OBJECT TO TRANSFER~

The transferor of claim named above is advised the this Notice of Transfer of Claim Other than for Security has been filed in the clerk's office of this court as evidence of the transfer. Objection must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

Clerk of the Court

Notice of Transfer and Waiver of Notice

Case 24-90377 Document 2722 Filed in TXSB on 04/09/25 Page 3 of 5

CMC STEEL FABRICATORS ("Seller") sells, transfers and assigns into Fair Harbor Capital, LLC, with an address of PO Box 237037, New York, NY 10023, its successors and assigns ("Purchaser"), pursuant to a Claim Purchase Agreement between Seller and Purchaser (the "Agreement") all of Seller's right, title and interest in, to and under Seller's Claim including cure rights (as defined in the Agreement) against J.V. Industrial Companies, LLC or any of its co-debtor affiliates (the "Debtor") in the aggregate amount of not less than \$5,717.49, representing all claims of Seller pending against Debtor in the United States Bankruptcy Court, Southern District of Texas, Case No 24-90396. Seller hereby waives its right to raise any objection and/or receive notice pursuant to Rule 3001 of the Federal Rules of Bankruptcy Procedures and stipulates that an order may be entered recognizing the Agreement as an unconditional sale and the Purchaser as the valid owner of the Claim.

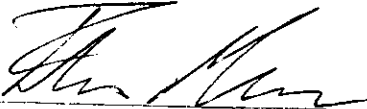
In Witness Whereof, CMC STEEL FABRICATORS. (Seller) and Fair Harbor Capital, LLC (Purchaser) have signed below

CMC STEEL FABRICATORS. ("Seller")
PO BOX 844573
DALLAS, TX 75284-4573

Fair Harbor Capital, LLC ("Purchaser")
PO Box 237037
New York, NY 10023

Signature: Veronica Bell Date: 4-2-2025
Print Name: VERONICA J BELL COLLECTION SUPERVISOR
Phone: 713-936-6681 Fax: _____
Email: VERONICA.BELL @ CMC.COM (print clearly)
Updated Address (If Changed): _____

SGN
HERE

Signature: 
Fred Glass, Member Fair Harbor Capital, LLC

Debtors' 22nd Omnibus Objection to Certain Scheduled Claims - Reduced Claims

In re: Zachry Holdings, Inc., et al.
Case No. 24-90377 (MI)

Ref #	Name of Claimant	Scheduled Debtor	Schedules to be Corrected			Schedule 1			Corrected Amounts			Reason for Reduction		
			Schedule ID	Scheduled Claim Amount	Scheduled Secured Claim Amount	Scheduled Admin Priority Claim Amount	Scheduled Priority Claim Amount	Scheduled General Unsecured Claim Amount	Corrected Claim Amount	Corrected Secured Claim Amount	Corrected Admin Priority Claim Amount		Corrected Priority Claim Amount	Corrected General Unsecured Claim Amount
12	Champion Delivery Inc	JVIC Fabrication, LLC	3329687	\$528,676.97	-	-	-	-	\$528,676.97	\$10,884.25	-	-	\$10,884.25	\$517,792.72 of invoices included in the schedules have been paid by the Debtors.
13	Champion Industrial Sales Co	J.V. Industrial Companies, LLC	3329263	\$1,237.50	-	-	-	-	\$1,237.50	\$882.50	-	-	\$882.50	\$355.00 of invoices included in the schedules have been paid by the Debtors.
14	Climax Portable Machine Tools	J.V. Industrial Companies, LLC	3329266	\$29,854.06	-	-	-	-	\$29,854.06	\$12,000.37	-	-	\$12,000.37	\$17,853.69 of invoices included in the schedules have been paid by the Debtors.
15	CMC Steel Fabricators.	J.V. Industrial Companies, LLC	3329269	\$5,717.49	-	-	-	-	\$5,717.49	\$5,654.70	-	-	\$5,654.70	\$62.79 of invoices included in the schedules have been paid by the Debtors.
16	Coastal Ice & Water LLC	J.V. Industrial Companies, LLC	3329270	\$3,501.48	-	-	-	-	\$3,501.48	\$2,527.23	-	-	\$2,527.23	\$974.25 of invoices included in the schedules have been paid by the Debtors.
17	Comcast Holdings Corporation	J.V. Industrial Companies, LLC	3329275	\$557.38	-	-	-	-	\$557.38	\$273.69	-	-	\$273.69	\$283.69 of invoices included in the schedules have been paid by the Debtors.
18	DaiichiUSA Inc	J.V. Industrial Companies, LLC	3329288	\$2,648.89	-	-	-	-	\$2,648.89	\$1,789.25	-	-	\$1,789.25	\$859.64 of invoices included in the schedules have been paid by the Debtors.
19	Daniella Gallardo Alaniz	J.V. Industrial Companies, LLC	3329290	\$12,479.04	-	-	-	-	\$12,479.04	\$9,359.28	-	-	\$9,359.28	\$3,119.76 of invoices included in the schedules have been paid by the Debtors.
20	Delta Fuel Company LLC	J.V. Industrial Companies, LLC	3329294	\$10,852.67	-	-	-	-	\$10,852.67	\$1,750.00	-	-	\$1,750.00	\$9,102.67 of invoices included in the schedules have been paid by the Debtors.
21	Disinfx Inc	Zachry Industrial, Inc.	3331192	\$3,054.28	-	-	-	-	\$3,054.28	\$422.72	-	-	\$422.72	\$2,631.56 of invoices included in the schedules have been paid by the Debtors.
22	El Campo Refrigeration	J.V. Industrial Companies, LLC	3329314	\$1,020.80	-	-	-	-	\$1,020.80	\$615.28	-	-	\$615.28	\$405.52 of invoices included in the schedules have been paid by the Debtors.

[Back to Table of Contents](#)

Transaction Type:	Correspondence	Bank Batch Number:	99999
Deposit Date:	03/26/2025	Sequence Number:	1
Deposit Cut:	04:00	Image:	4 of 5
Lockbox Number:	844573		

426

NOTICE OF CHANGE OF ADDRESS

United States Bankruptcy Court, Southern District of Texas

----- X	
In re:	: Chapter 11
J.V. Industrial Companies, LLC	: Case No 24-90396
Debtor(s)	: Amount \$5,717.49
	: :
----- X	

PLEASE TAKE NOTICE that CMC STEEL FABRICATORS., a creditor in the cases of the above-captioned debtor ("Debtors"), direct the Debtors, debtor in possession and/or liquidating trustee, and any representatives thereof, including the claims and distribution agent appointed in these cases (collectively, "Debtor Parties"), to change its address for the purposes of administering its claim 5,717.49 (as listed on the Debtor's schedules or on proof of claim filed in the cases), and hereby requests that service of any pleading, notices, correspondence and distributions relating to such claim be sent to the New Address set forth below, effective as of the date hereof.

CMC STEEL FABRICATORS. hereby instructs the Debtors and each Debtor Party that no further Change of Address or instruction of any kind with respect to the claim(s) or any distribution or payment thereon shall be accepted by the Debtors or an Debtor Party without the express written consent of Fair Harbor Capital, LLC.

Former Address:

**CMC STEEL FABRICATORS.
PO BOX 844573
DALLAS, TX 75284-4573**

New Address:

**CMC STEEL FABRICATORS.
c/o Fair Harbor Capital, LLC
PO Box 237037
New York, NY 10023**

I declare that the foregoing is true and correct:

CMC STEEL FABRICATORS.

By: Veronica J Bell  

Print: VERONICA J BELL- COLLECTION SUPERVISOR

Date: 4-2-2025

Form 210A (10/06)

**United States Bankruptcy Court
Southern District Of Texas**

In re: **J.V. Industrial Companies**
Case No. **Jointly Administered Under Case No 24-90377**

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(1), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee:
Fair Harbor Capital, LLC
As assignee of CMC Steel Fabricators

Name of Transferor:
CMC Steel Fabricators

Name and Address where notices to transferee should be sent:

Scheduled Court Claim # 3329269
Original Amount of Claim: \$5,717.49
Reduced to \$5,654.70 - 22nd Omnibus

Phone: 212 967 4035
Last Four Digits of Acct #: n/a

Phone:
Last Four Digits of Acct. #: n/a

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PO Box 237037
New York, NY 10023

CMC Steel Fabricators
PO Box 844573

Dallas, TX 75284-4573

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Phone: n/a
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I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/Fredric Glass Date: Monday, April 7, 2025
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Penalty, for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**United States Bankruptcy Court
Southern District Of Texas**

In re: **J.V. Industrial Companies**
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was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of claim, the transferee filed a Transfer of Claim Other than for Security in the clerk's office of this court on

Name of Transferee:
Fair Harbor Capital, LLC
As assignee of CMC Steel Fabricators

Name of Alleged Transferor:
CMC Steel Fabricators

PO Box 844573
Dallas, TX 75284-4573

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Date: _____

Clerk of the Court

Notice of Transfer and Waiver of Notice

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DALLAS, TX 75284-4573

Fair Harbor Capital, LLC ("Purchaser")
PO Box 237037
New York, NY 10023

SGN
HERE

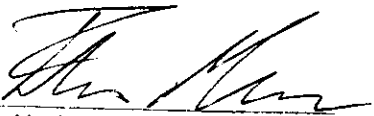
Signature: Veronica J Bell Date: 4-2-2025

Print Name: VERONICA J BELL COLLECTION SUPERVISOR

Phone: 713-936-6681 Fax: _____

Email: VERONICA.BELL @ CMC.COM (print clearly)

Updated Address (If Changed): _____

Signature: 

Fred Glass, Member Fair Harbor Capital, LLC

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DALLAS, TX 75284-4573**

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I declare that the foregoing is true and correct:

CMC STEEL FABRICATORS.

By: Veronica J Bell  

Print: VERONICA J BELL - COLLECTION SUPERVISOR

Date: 4-2-2025