

ENTERED

April 01, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE SOUTHERN DISTRICT OF TEXAS
 HOUSTON DIVISION**

In re:)	Chapter 11
ZACHRY HOLDINGS, INC., <i>et al</i> ¹)	Case No. 24-90377 (MI)
Debtors.)	(Jointly Administered)
)	Re: Docket No. 2176
ZACHRY HOLDINGS, INC.,)	
Plaintiff,)	Adv. Pro. No. 25-03025 (MI)
v.)	
OMAHA PUBLIC POWER DISTRICT,)	
Defendant.)	

**STIPULATION AND AGREED ORDER
 REGARDING OMAHA PUBLIC POWER DISTRICT'S
 APPLICATION FOR ALLOWANCE OF ADMINISTRATIVE EXPENSE
 CLAIM AND THE DEBTORS' RELATED ADVERSARY PROCEEDING**

This stipulation and agreed order (this “**Stipulation and Agreed Order**”) is made by and among Omaha Public Power District (“**OPPD**”) and Zachry Industrial, Inc. (“**ZII**”) and its affiliated debtors and debtors in possession (together with ZII, the “**Debtors**”; the Debtors together with OPPD, the “**Parties**,” and each a “**Party**”).² The Parties hereby stipulate and agree as follows:

¹ The last four digits of Zachry Holdings, Inc.’s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/ZHI>. The location of the Debtors’ service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.

² Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to such terms in the *Omaha Public Power District’s Application for Allowance of Administrative Expense Claim* [Docket No. 2176] (the “**Application**”).



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WHEREAS, on September 21, 2021, ZII and OPPD entered into an *Engineer, Procure, and Construct Contract for Omaha Public Power District Standing Bear Lake and Turtle Creek Generating Stations* (as amended, the “**EPC Contract**”) for ZII to engineer, procure, and construct two electric generating stations and associated substations, the Standing Bear Lake Station and the Turtle Creek Station (collectively, the “**Projects**”); and

WHEREAS, the EPC Contract included certain Guaranteed Substantial Completion Dates (“**GSCDs**”) for the Projects; and

WHEREAS, on May 21, 2024, the Debtors commenced their chapter 11 cases (the “**Chapter 11 Cases**”) in the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”); and

WHEREAS, in August 2024, ZII and OPPD amended the EPC Contract to, among other things, extend, for the second time, the GSCDs for the Standing Bear Lake Station to December 30, 2024, and for the Turtle Creek Station to December 16, 2024 (the “**Second Amendment**”); and

WHEREAS, on September 17, 2024, the Court entered the *Order (I) Approving Settlement by and Among the Debtors and Omaha Public Power District, (II) Authorizing the Debtors to Amend and Assume (as Amended) the Omaha Public Power District Contract, and (III) Granting Related Relief* [Docket No. 961], authorizing ZII to assume the EPC Contract, as amended by the Second Amendment; and

WHEREAS, following the assumption of the EPC Contract, a dispute arose between the Parties regarding the cause for the delays in achieving the GSCDs and the Parties’ remedies related thereto; and

WHEREAS, on February 5, 2025, the Debtors commenced an adversary proceeding (the “**Litigation**”) by filing a complaint against OPPD seeking an order declaring that: (i) the Debtors are not liable for failing to meet the applicable GSCDs resulting in a breach of the EPC Contract; (ii) the liquidated damages provisions contained in the EPC Contract, as amended by the Second Amendment, are unenforceable as a penalty, regardless of the Debtors’ alleged breach of the EPC Contract; and (iii) any administrative claim asserted by OPPD on account of the Debtors’ purported breach of the EPC Contract should be valued at \$0 as of the effective date of the Debtors’ chapter 11 plan or at such reduced amount that reflects the actual damages incurred by OPPD from delays in meeting the GSCDs solely caused by the Debtors; and

WHEREAS, on February 14, 2025, OPPD filed the Application requesting that the Court allow it an administrative expense claim under section 503(b)(1)(A) of the Bankruptcy Code, with priority status under section 507(a)(2) of the Bankruptcy Code, for any and all damages (whether liquidated, actual, or otherwise) due and owing to OPPD arising from any and all breaches by the Debtors under the terms of the EPC Contract occurring after the Debtors’ chapter 11 petition date and prior to the effective date of the Debtors’ chapter 11 plan; and

WHEREAS, on February 27, 2025, the Court entered the *Findings of Fact, Conclusions of Law, and Order (I) Approving the Debtors’ Disclosure Statement on a Final Basis and (II) Confirming the Further Modified First Amended Joint Chapter 11 Plan of Reorganization of Zachry Holdings, Inc. and its Debtor Affiliates* [Docket No. 2431], which confirmed the *Further Modified First Amended Joint Chapter 11 Plan of Reorganization of Zachry Holdings, Inc. and its Debtor Affiliates* [Docket No. 2362] (the “**Plan**”); and

WHEREAS, on March 10, 2025, the Debtors filed their *Objection to Omaha Public Power District’s Application for Allowance of Administrative Expense Claim* [Docket No. 2500]

asserting, among other things, that the Application was premature because ZII's liability, if any, for breach of the EPC Contract is the subject of the Litigation and has yet to be determined; and

WHEREAS, the Parties agree that the issues of the Debtors' purported liability to OPPD underlying OPPD's Application are the subject of the Debtors' Litigation and should be determined in the Litigation, subject to all available motions, defenses, and claims of the Parties; and

WHEREAS, the Parties have reached an agreement with respect to the Application and have agreed that the Application shall be abated as set forth in this Stipulation and Agreed Order.

NOW, THEREFORE, IT IS HEREBY STIPULATED, AGREED, AND ORDERED:

1. The Application shall be deemed abated until such time as the Debtors' liability, if any, to OPPD in connection with the EPC Contract is determined on a final basis in the Litigation, whether by settlement, judgment, order, or otherwise.

2. To the extent it is determined on a final basis in the Litigation, whether by settlement, judgment, order, or otherwise, that the Debtors have no liability to OPPD in connection with the EPC Contract, the Application shall automatically be deemed denied in its entirety without the need for any further action by the Court or any of the Parties.

3. To the extent it is determined on a final basis in the Litigation, whether by settlement, judgment, order, or otherwise, that the Debtors have any net liquidated, non-contingent monetary liability to OPPD in connection with the EPC Contract, the contested matter proceeding in respect of the Application shall resume in the Chapter 11 Cases before the Court for the sole purpose of determining whether such liability shall be treated under the Debtors' confirmed Plan as an administrative expense claim under section 503(b) of the Bankruptcy Code. Until the Court makes such a determination on a final basis, OPPD shall not be deemed to hold an administrative

expense claim in the Chapter 11 Cases against any of the Debtors, and the Debtors shall not be required to set aside funds or take any other measures in connection with the Plan or otherwise in response to OPPD's purported administrative expense claim.

4. For the avoidance of doubt, nothing contained in this Stipulation and Agreed Order shall prejudice the Debtors' right to object to any request by OPPD for allowance of an administrative expense claim, regardless of whether such request is based on the allegations set forth in the Application or otherwise.

5. The Debtors' discovery requests to OPPD in connection with the Application shall be deemed withdrawn without prejudice to the Debtors' ability to serve the same or similar discovery requests, in addition to any other discovery requests as may be appropriate, in the Litigation or otherwise.

6. The Debtors' third-party subpoenas issued to Wartsila North America, Inc. and Siemens Energy, Inc. in the Litigation shall be deemed withdrawn without prejudice to the Debtors' ability to serve the same or similar subpoenas, in addition to any other discovery requests as may be appropriate, at the appropriate time in the Litigation, but not sooner than the entry of a scheduling order in the Litigation.

7. The Litigation is immediately permitted to proceed in all respects, and the Parties' rights regarding all matters with respect to the Litigation are preserved.

8. Unless the Parties agree or the Court orders otherwise, the Litigation shall be governed by all applicable rules of procedure, including (without limitation) the Federal Rules of Bankruptcy Procedure and Federal Rules of Civil Procedure (to the extent made applicable by the Federal Rules of Bankruptcy Procedure).

9. This Stipulation and Agreed Order is subject to the approval of the Court and shall be of no force and effect unless it is approved by the Court.

10. This Stipulation and Agreed Order shall be immediately effective and enforceable upon entry by the Court.

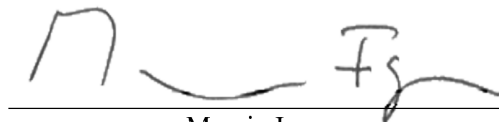
11. Each Party represents and warrants that it is duly authorized to enter into and be bound by this Stipulation and Agreed Order. Each of the undersigned counsel that executes this Stipulation and Agreed Order by or on behalf of each respective Party represents and warrants that such undersigned counsel has been duly authorized and empowered to execute and deliver this Stipulation and Agreed Order on behalf of such Party.

12. The Parties agree that each of them, through their respective counsel, has had a full opportunity to participate in the drafting of this Stipulation and Agreed Order and, accordingly, any claimed ambiguity shall be construed neither for nor against either of the Parties.

13. This Stipulation and Agreed Order constitutes the entire agreement between the Parties with respect to the subject matter hereof and shall not be modified, altered, amended, or vacated without the prior written consent of all Parties hereto or by order of the Court.

14. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Stipulation and Agreed Order.

Signed: April 01, 2025

A handwritten signature in black ink, appearing to read 'M Isgur', is written over a horizontal line.

Marvin Isgur
United States Bankruptcy Judge

STIPULATED AND AGREED THIS 27TH DAY OF MARCH, 2025:

/s/ Charles R. Koster

WHITE & CASE LLP

Charles R. Koster (Texas Bar No. 24128278)
609 Main Street, Suite 2900
Houston, Texas 77002
Telephone: (713) 496-9700
Facsimile: (713) 496-9701
Email: charles.koster@whitecase.com

-and-

WHITE & CASE LLP

Bojan Guzina (admitted *pro hac vice*)
Andrew F. O'Neill (admitted *pro hac vice*)
William A. Guerrieri (admitted *pro hac vice*)
Fan B. He (admitted *pro hac vice*)
Adam T. Swingle (admitted *pro hac vice*)
Barrett Lingle (admitted *pro hac vice*)
111 South Wacker Drive, Suite 5100
Chicago, Illinois 60606
Telephone: (312) 881-5400
Email: bojan.guzina@whitecase.com
aoneill@whitecase.com
william.guerrieri@whitecase.com
fhe@whitecase.com
adam.swingle@whitecase.com
barrett.lingle@whitecase.com

*Counsel to the Debtors and
Debtors in Possession*

/s/ Thomas C. Scannell

FOLEY & LARDNER LLP

Thomas C. Scannell (Texas Bar No. 24070559)
Stephen A. Jones (Texas Bar No. 24101270)
Zachary C. Zahn (Texas Bar No. 24137675)
2021 McKinney Avenue, Ste. 1600
Dallas, Texas 75201
Telephone: (214) 999-3000
Facsimile: (214) 999-4667
Email: tscannell@foley.com
sajones@foley.com
zzahn@foley.com

Counsel to Omaha Public Power District

Certificate of Service

I certify that on March 27, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Charles R. Koster

Charles R. Koster

United States Bankruptcy Court
Southern District of Texas

In re:
Zachry Holdings, Inc.
Madison Industrial Services Team, LLC
Debtors

Case No. 24-90377-mi
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Apr 01, 2025

User: ADIuser
Form ID: pdf002

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Total Noticed: 129

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
++	Addresses marked '++' were redirected to the recipient's preferred mailing address pursuant to 11 U.S.C. § 342(f)/Fed. R. Bank. P. 2002(g)(4).
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.
#	Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 03, 2025:

Recip ID	Recipient Name and Address
db	+ Zachry Holdings, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Computer Simulation & Analysis, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ J.V. Industrial Companies, LLC, 3741 Red Bluff Road, Pasadena, TX 77503-3319
jdb	+ JVIC Fabrication, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Madison Industrial Services Team, LLC, 3741 Red Bluff Road, Pasadena, TX 77503-3318
jdb	+ Moss Point Properties, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ UE Properties, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ ZEC Michigan, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ ZEC New York, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Constructors, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry EPC Holdings, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Engineering Corporation, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Enterprise Solutions, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry High Voltage Solutions, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Industrial Americas, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Industrial, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Maintenance Services, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Nuclear Construction, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Nuclear Engineering, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Nuclear, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Plant Services Holdings, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
cr	++ ACKLAM INC, ATTN CURT ACKLAM, 11713 SHOREVIEW OVERLOOK, AUSTIN TX 78732-2305 address filed with court., Curt Acklam, Acklam, Inc., 133 S 27th Ave., Brighton, CO 80601, UNITED STATES
cr	Alfred Miller Contracting Company, Lake Charles, LA
cr	+ Avis Lamotte, c/o Stranch, Jennings & Garvery, PC, 223 Rosa Parks Ave., Suite 200, Nashville, TN 37203-3513
op	+ CB&I LLC, 757 North Eldridge Parkway, Houston, TX 77079-4527
cr	+ CRG Financial LLC, 84 Herbert Avenue, Building B, Suite 202, Closter, NJ 07624 UNITED STATES 07624-1343
cr	+ Consolidated Pipe and Supply Company, Inc. d/b/a H, c/o Evan N. Parrott, 11 N. Water St., Suite 24290, Mobile, AL 36602-5024
cr	Corrpro Companies, Inc., c/o Dore Rothberg Law, Attn: Laura Crabtree, 16225 Park Ten Place Dr., Suite 700, Houston, TX 77084 UNITED STATES
cr	+ ENGIE Resources LLC, c/o Legal Department, 1360 Post Oak Blvd., Suite 400, Houston, TX 77056-3030
cr	++ FOX ROTHSCHILD, 1001 4TH AVE SUITE 4400, SEATTLE WA 98154-1192 address filed with court., LinkedIn Corporation, Fox Rothschild LLP, Attn: David P. Papiez, 1001 4th Ave., Suite 4400, Seattle, WA 98154
cr	+ Industrial Measurement Solutions, LLC, 42035 Yokum Road, Ponchatoula, LA 70454-4919
cr	Kennedy Wire Rope & Sling Company, Inc., C/O Dore Rothberg Law, P.C., Attn: Connor Smith, 16225 Park Ten Place Dr., Suite 700, Houston, TX 77084 UNITED STATES
op	+ Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, El Segundo, CA 90245-5648
cr	#+ Lasko Electrical Services, LLC, c/o C. Daniel Roberts, C. Daniel Roberts, PC, PO Box 6368, Austin, TX 78762-6368
cr	+ Meilssa M Macejko, Estate of Davey Kent, Inc., PO Box 266, Cuyahoga Falls, OH 44222-0266
cr	+ Momentum Building Services, LLC, Attn: Cherie Pinac, 8641 United Plaza Blvd., Baton Rouge, LA 70809-7032
cr	+ Northwest Insulation Company, Inc., Lovell, Isern & Farabough, LLP, 112 W 8th Ave, Suite 1000, Amarillo, TX 79101, UNITED STATES 79101-2343

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cr Siemens Industry, Inc., c/o Phillips Lytle LLP, Angela Z. Miller (AM 4473), One Canalside, 125 Main Street, Buffalo, NY 14203-2887
 cr + Specialty Distribution Group, LLC dba Distribution, Matthews Shiels Knott, c/o Robert L. Eden, 8131 LBJ Freeway, Suite 700, Dallas, TX 75251 UNITED STATES 75251-1352
 cr + Sun Coast Resources LLC, 6405 Cavalcade St., Bldg. 1, Houston, TX 77026, UNITED STATES 77026-4315

TOTAL: 40

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
aty	+ Email/Text: bankruptcy.legaldepartment.us@siemens.com	Apr 01 2025 20:38:00	Stephanie Mitchell, Esq., LC RC - US Lit., 4800 North Point Parkway, Alpharetta, GA 30022-3732
cr	+ Email/Text: jking@offeranking.com	Apr 01 2025 20:38:00	4 Horn Industrial, c/o James W. King, 6420 Wellington Pl, Beaumont, TX 77706-3206
cr	Email/Text: curt@acklamcorp.com	Apr 01 2025 20:39:00	Curt Acklam, Acklam, Inc., 133 S 27th Ave., Brighton, CO 80601, UNITED STATES
cr	Email/Text: COURTS@ARGOPARTNERS.NET	Apr 01 2025 20:39:00	ARGO PARTNERS, 12 W 37TH ST RM 900, NEW YORK, NY 10018-7381
cr	^ MEBN	Apr 01 2025 20:37:46	Air Specialty & Equipment Co., 406 S. Navigation, Corpus Christi, TX 78405-4001
cr	+ Email/Text: bankruptcynotices@anb.com	Apr 01 2025 20:39:00	Amarillo National Bank, Mullin Hoard and Brown, LLP, Attn: Brad W. Odell, P.O. Box 2585, Lubbock, TX 79408-2585
intp	+ Email/Text: bbentley@apacheip.com	Apr 01 2025 20:39:00	Apache Industrial Services, Inc., 250 Assay Street, Suite 500, Houston, TX 77044-3507
cr	+ Email/Text: schylar.harris@cajunusa.com	Apr 01 2025 20:39:00	Cajun Industries, LLC, 15635 Airline Hwy, Baton Rouge, LA 70817-7318
cr	+ Email/Text: notifications@cstrial.com	Apr 01 2025 20:39:00	Cheyenne Adams, CAIN & SKARNULIS PLLC, c/o Ryan E. Chapple, 303 Colorado Street, Suite 2850, Austin, TX 78701, UNITED STATES 78701-0137
cr	Email/Text: houston_bankruptcy@LGBS.com	Apr 01 2025 20:40:00	City of Houston, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Apr 01 2025 20:40:00	City of Pasadena, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	^ MEBN	Apr 01 2025 20:44:58	Consolidated Concrete, L.L.C., c/o Jordan W. Adam, 409 South 17th Street, Omaha, NE 68102-2603
cr	^ MEBN	Apr 01 2025 20:41:29	Countless Supply LLC, c/o Chamberlain Hrdlicka, Attn: Bankruptcy Department, 1200 Smith Street, Suite 1400, Houston, TX 77002-4496
cr	+ Email/Text: jking@offeranking.com	Apr 01 2025 20:38:00	Cy-Fair Tire, c/o James W. King, 6420 Wellington Pl, Beaumont, TX 77706-3206
cr	Email/Text: houston_bankruptcy@LGBS.com	Apr 01 2025 20:40:00	Cypress-Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: rusty.bay@dashiell.com	Apr 01 2025 20:39:00	Dashiell Corporation, 12301 Kurland Drive, Suite 110, Houston, TX 77034
cr	Email/Text: houston_bankruptcy@LGBS.com	Apr 01 2025 20:40:00	Deer Park ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	^ MEBN	Apr 01 2025 20:42:24	Diamond Oil Field Supply Inc, Charles M. Rush, APLC, 202 Magnate Dr, Lafayette, LA 70508, UNITED STATES 70508-3830

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cr	Email/Text: nteu@enermech.com	Apr 01 2025 20:39:00	EnerMech Mechanical Services, Inc., 12101 Cutten Road, Houston, TX 77066, UNITED STATES
cr	^ MEBN	Apr 01 2025 20:37:17	F.E. Moran, Inc. Special Hazard Systems, c/o Saul Ewing LLP, 701 Brickell Avenue, Suite 1700, Miami, FL 33131-2832
cr	Email/Text: fred.glass@fairharborcapital.com	Apr 01 2025 20:39:00	Fair Harbor Capital, LLC, PO Box 237037, New York, NY 10023, US
cr	Email/Text: bfranke@clarkhill.com	Apr 01 2025 20:39:00	Flowserve Us Inc., c/o Clark Hill PLC, Attn Robert P Franke, 901 Main Street, Suite 6000, Dallas, TX 75202
cr	Email/Text: dpapiez@foxrothschild.com	Apr 01 2025 20:39:00	LinkedIn Corporation, Fox Rothschild LLP, Attn: David P. Papiez, 1001 4th Ave., Suite 4400, Seattle, WA 98154
cr	Email/Text: houston_bankruptcy@LGBS.com	Apr 01 2025 20:40:00	Fort Bend County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: bankruptcy@germer.com	Apr 01 2025 20:39:00	Patriot Security EOC, Germer, PLLC, Gary C. Coker, P.O. Box 4915, Beaumont, Tx 77704
cr	Email/Text: bankruptcy@germer.com	Apr 01 2025 20:39:00	Port of Beaumont, Gary W. Coker - Germer PLLC, P.O. Box 4915, Beaumont, TX 77704
cr	Email/Text: bankruptcy@germer.com	Apr 01 2025 20:39:00	G&G Enterprises Construction Corp, Germer PLLC, C/o Gary W. Coker, P.O. Box 4915, Beaumont, TX 77704
cr	Email/Text: cleavins@germer.com	Apr 01 2025 20:39:00	Metal Depot Orange, LLC, GERMER PLLC, P.O. Box 4915, Beaumont, TX 77704
cr	Email/Text: cwgoehringer@germer.com	Apr 01 2025 20:39:00	James J. Flanagan Shipping Corporation, GERMER PLLC, 550 Fannin Street, Suite 400, Beaumont, Tx 77701, UNITED STATES
cr	Email/Text: cwgoehringer@germer.com	Apr 01 2025 20:39:00	Sabine River Authority of Texas, Germer PLLC, 550 Fannin Street, Suite 400, Beaumont, TX 77701, UNITED STATES
cr	Email/Text: cwgoehringer@germer.com	Apr 01 2025 20:39:00	Martin Creek Holdings, LLC, Germer PLLC, 550 Fannin Street, Suite 400, Beaumont, TX 77701, UNITED STATES
cr	+ Email/Text: ar@gajeske.com	Apr 01 2025 20:39:00	Gajeske, Inc., 6200 N Houston Rosslyn Road, Houston, TX 77091-3410
cr	+ Email/Text: smarmon@cjmhlaw.com	Apr 01 2025 20:39:00	Glesby Marks, Ltd., Crady Jewett McCulley & Houren LLP, c/o Shelley B. Bush, 2727 Allen Parkway, Suite 1700, Houston, TX 77019-2125
cr	^ MEBN	Apr 01 2025 20:42:52	Graco Mechanical, Inc., 5910 Schumacher Lane, Houston, TX 77057-7188
cr	+ Email/Text: bankruptcy@abernathy-law.com	Apr 01 2025 20:39:00	Grayson Taxing Entities (City of Sherman and Howe, Abernathy, Roeder, Boyd & Hullett, P.C., 1700 Redbud Blvd., Suite 300, McKinney, TX 75069-3276
cr	Email/Text: susan.fuertes@harriscountytexas.gov	Apr 01 2025 20:39:00	Harris County, ATTN: Property Tax Division, Harris County Attorney's Office, P.O. Box 2848, Houston, TX 77252-2928, UNITED STATES
cr	+ Email/Text: arapoport@haincapital.com	Apr 01 2025 20:40:00	Hain Capital Group, LLC, 301 Route 17 North, Suite 816A, Rutherford, NJ 07070, UNITED STATES 07070-2575
cr	Email/Text: houston_bankruptcy@LGBS.com	Apr 01 2025 20:40:00	Harris County ESD #09, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Apr 01 2025 20:40:00	Harris County ESD #48, Linebarger Goggan Blair

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			& Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Apr 01 2025 20:40:00	Harris County ESD #60, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	^ MEBN	Apr 01 2025 20:42:19	Hayden & Company, c/o Clark Hill PLC, Attn Robert P Franke, 901 Main Street, Suite 6000, Dallas, TX 75202-3748
sp	^ MEBN	Apr 01 2025 20:35:29	Hicks Thomas LLP, 700 Louisiana, Suite 2000, Houston, TX 77002-2822
cr	Email/Text: houston_bankruptcy@LGBS.com	Apr 01 2025 20:40:00	Houston Community College System, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Apr 01 2025 20:40:00	Houston ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: shirleyluhmann@infinityautoexpress.com	Apr 01 2025 20:39:00	Infinity Auto Express, Inc., 200 S Babcock St, Melbourne, FL 32901
cr	^ MEBN	Apr 01 2025 20:44:01	IWS Gas and Supply of Texas, Ltd., Chamberlain Hrdlicka Attorneys at Law, 1200 Smith, Suite 1400, Houston, TX 77002, UNITED STATES 77002-4496
cr	^ MEBN	Apr 01 2025 20:43:06	International Bank of Commerce, c/o Michael G. Colvard, 112 E Pecan Street, Suite 1616, San Antonio, Tx 78205-8902
cr	^ MEBN	Apr 01 2025 20:40:28	J2 Resources, LLC, Patel Gaines, PLLC, 221 West Exchange Avenue, Suite 306, Fort Worth, TX 76164, UNITED STATES 76164-3614
cr	+ Email/Text: notifications@cstrial.com	Apr 01 2025 20:39:00	James Adams, CAIN & SKARNULIS PLLC, c/o Ryan E. Chapple, 303 Colorado Street, Suite 2850, Austin, TX 78701, UNITED STATES 78701-0137
cr	Email/Text: houston_bankruptcy@LGBS.com	Apr 01 2025 20:40:00	Jefferson County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: lloyd.lim@keanmiller.com	Apr 01 2025 20:39:00	PK Technology, c/o Lloyd A. Lim, Kean Miller LLP, 711 Louisiana, Ste. 1800, Houston, TX 77002
cr	Email/Text: lloyd.lim@keanmiller.com	Apr 01 2025 20:39:00	PK Industrial LLC, c/o Lloyd A. Lim, Kean Milller LLP, 711 Louisiana, Ste. 1800, Houston, TX 77002
cr	Email/Text: houston_bankruptcy@LGBS.com	Apr 01 2025 20:40:00	Katy ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemier, PO Box 3064, Houston, TX 77253-3064
op	+ Email/Text: kccnoticing@kccllc.com	Apr 01 2025 20:39:00	Kurtzman Carson Consultants, LLC dba Verita Global, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245-5614
cr	Email/Text: sanantonio.bankruptcy@publicans.com	Apr 01 2025 20:38:00	Eagle Pass ISD, Linebarger Goggan Blair & Sampson, LLP, c/o Don Stecker, 112 E. Pecan Street, Suite 2200, San Antonio, TX 78205
cr	Email/Text: sanantonio.bankruptcy@publicans.com	Apr 01 2025 20:38:00	Bexar County, Linebarger Goggan Blair & Sampson, c/o Don Stecker, 112 E. Pecan Street, Suite 2200, San Antonio, TX 78205
cr	Email/Text: houston_bankruptcy@LGBS.com	Apr 01 2025 20:40:00	Lone Star College System, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: bfranke@clarkhill.com	Apr 01 2025 20:39:00	Maxim Crane Works, Inc., c/o Clark Hill PLC, Attn Robert P Franke, 901 Main Street, Suite

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			6000, Dallas, TX 75202
cr	^ MEBN	Apr 01 2025 20:41:07	Marquis Construction Services, LLC, P.O. Box 548, Clute, TX 77531-0548
cr	Email/Text: houston_bankruptcy@LGBS.com	Apr 01 2025 20:40:00	Matagorda County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: burrek@gtlaw.com	Apr 01 2025 20:39:00	Matheson Tri-Gas, Inc., c/o Karl D. Burrek, Greenberg Traurig, LLP, 1000 Louisiana Stree, Suite 6700, Houston, TX 77002-6003
cr	+ Email/Text: charles.rauton@nlrb.gov	Apr 01 2025 20:39:00	National Labor Relations Board - Region 15, 600 South Maestri Place, 7th Floor, New Orleans, LA 70130-3413, UNITED STATES 70130-3431
cr	+ Email/Text: notifications@cstrial.com	Apr 01 2025 20:39:00	Nucor Rebar Fabrication South LLC fka Nucor Harris, CAIN & SKARNULIS PLLC, c/o Ryan E. Chapple, 303 Colorado Street, Suite 2850, Austin, TX 78701, UNITED STATES 78701-0137
cr	+ Email/Text: schristianson@buchalter.com	Apr 01 2025 20:38:00	Oracle America, Inc., Buchalter PC, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, Ca 94105-2491
cr	Email/Text: houston_bankruptcy@LGBS.com	Apr 01 2025 20:40:00	Orange County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	^ MEBN	Apr 01 2025 20:43:50	P&I Supply Company, c/o Patricia B. Tomasco, Quinn Emanuel Urquhart & Sullivan, LLP, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
cr	^ MEBN	Apr 01 2025 20:37:01	Puffer-Sweiven, c/o Mary Elizabeth Heard, Grable Martin PLLC, 7700 Broadway St., Suite 104 PMB 308, San Antonio, TX 78209-3260
cr	Email/Text: bfranke@clarkhill.com	Apr 01 2025 20:39:00	System One Holdings, LLC, Clark Hill PLC, Attn Robert P Franke, 901 Main Street, Suite 6000, Dallas, TX 75202
cr	^ MEBN	Apr 01 2025 20:35:10	Shawna Green, c/o Trip Nix, Holland & Knight LLP, 100 Congress Avenue, Suite 1800, Austin, TX 78701-4042
cr	^ MEBN	Apr 01 2025 20:43:00	Shermco Industries, Inc., c/o Jason P. Kathman, Spencer Fane LLP, 5700 Granite Parkway, Suite 650, Plano, TX 75024-6812
cr	+ Email/Text: tyeates@moorelandrey.com	Apr 01 2025 20:39:00	Sidney Martinez, c/o Tommy Lee Yeates, Moore Landrey, L.L.P., 905 Orleans, Beaumont, TX 77701-2998
cr	+ Email/Text: tyeates@moorelandrey.com	Apr 01 2025 20:39:00	Sindy Martinez, c/o Tommy Lee Yeates, Moore Landrey, L.L.P., 905 Orleans, Beaumont, TX 77701-2998
cr	+ Email/Text: reden@mssattorneys.com	Apr 01 2025 20:39:00	Specialty Distribution Group, LLC dba Distribution, Matthews Shiels Knott, c/o Robert L. Eden, 8131 LBJ Freeway, Suite 700, Dallas, TX 75251, UNITED STATES 75251-1352
cr	+ Email/Text: brittany@sdllaw.com	Apr 01 2025 20:39:00	Spitzer Industries, Inc., c/o Ross Spence, Spence, Desenberg & Lee, PLLC, 1770 St. James Place, Suite 625, Houston, TX 77056-3500
cr	^ MEBN	Apr 01 2025 20:37:09	TECON SERVICES, INC, 1301 Mckinney Street, Suite 1400, Houston, TX 77010-3064
intp	+ Email/Text: tross@trcmllc.com	Apr 01 2025 20:40:00	TR Capital Management, LLC, PO BOX 633, Woodmere, NY 11598-0633
cr	+ Email/Text: jking@offerbanking.com	Apr 01 2025 20:38:00	Tate & Company, c/o James W. King, 6420 Wellington Pl, Beaumont, TX 77706-3206
cr	^ MEBN	Apr 01 2025 20:41:42	Texas ReExcavation LC, 5114 Railroad Street,

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			Deer Park, TX 77536-2409
cr	Email/Text: julie.parsons@mvalaw.com	Apr 01 2025 20:39:00	The County of Brazos, Texas, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	+ Email/Text: julie.parsons@mvalaw.com	Apr 01 2025 20:39:00	The County of Medina, Texas, McCreary, Veselka, Bragg & Allen, P.C., P.O. Box 1269, Round Rock, TX 78680, UNITED STATES 78680-1269
cr	+ Email/Text: BKECF@traviscountytx.gov	Apr 01 2025 20:39:00	Travis County, c/o Jason A. Starks, P.O. Box 1748, Austin, TX 78767-1748
cr	+ Email/Text: BKNotice@andrewsmyers.com	Apr 01 2025 20:39:00	USA Debusk, LLC, c/o Andrews Myers, PC, Attn: Lisa M. Norman, 1885 Saint James Place, 15th floor, Houston, TX 77056-4176
cr	^ MEBN	Apr 01 2025 20:39:55	United Site Services, Inc., c/o Armistead M. Long, Gordon Arata Montgomery Barnett, 1015 Saint John Street, Lafayette, LA 70501, UNITED STATES 70501-6711
cr	^ MEBN	Apr 01 2025 20:37:24	Ursula Andres, c/o Tommy Yeates, 905 Orleans, Beaumont, TX 77701-3520
cr	+ Email/Text: smarmon@cjmhlaw.com	Apr 01 2025 20:39:00	Victory Air & Equipment, LLC, Crady Jewett McCulley & Houren LLP, c/o Shelley B. Bush, 2727 Allen Parkway, Suite 1700, Houston, TX 77019-2125
cr	+ Email/Text: tannweiler@greerherz.com	Apr 01 2025 20:39:00	W. Joe Shaw, Ltd. d/b/a goSafe, c/o Greer, Herz & Adams, LLP, One Moody Plaza, 18th Fl., Galveston, TX 77550-7947
cr	Email/Text: accounting@waterfleet.com	Apr 01 2025 20:39:00	WaterFleet, LLC, 5110 S.E. Loop 410, San Antonio, TX 78222
cr	^ MEBN	Apr 01 2025 20:41:33	Ware Jackson Lee O'Neill Smith & Barrow, LLP, 2929 Allen Parkway, Ste 39th Floor, Houston, TX 77019, US 77019-7100
cr	^ MEBN	Apr 01 2025 20:37:11	Wells Fargo Equipment Finance, Inc., c/o Daniel J. Ferretti, Baker Donelson, 1301 McKinney, Suite 3700, Houston, TX 77010-3034
cr	+ Email/Text: notifications@cstrial.com	Apr 01 2025 20:39:00	Wendy Adams, CAIN & SKARNULIS PLLC, c/o Ryan E. Chapple, 303 Colorado Street, Suite 2850, Austin, TX 78701, UNITED STATES 78701-0137
cr	+ Email/Text: tyeates@moorelandrey.com	Apr 01 2025 20:39:00	Yelina Martinez, c/o Tommy Lee Yeates, 905 Orleans, Beaumont, TX 77701-3520
cr	+ Email/Text: tyeates@moorelandrey.com	Apr 01 2025 20:39:00	Yelina Martinez, c/o Tommy Lee Yeates, Moore Landrey, L.L.P., 905 Orleans, Beaumont, TX 77701-2998

TOTAL: 92

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		Gray Reed
aty		OPPD
aty		Okin Adams Bartlett Curry LLP
aty		Proskauer Rose LLP
cr		Acuren Inspection, Inc.
cr		Allianz Global Risks US Insurance Co.
cr		Bank of America, N.A.
cr		Bank of america, n.a.
cr		Bernhard Capital Partners Management, LP
cr		Bradford Capital Management, LLC

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cr Brown & Root Industrial Services, LLC
 intp Burns & McDonnell Engineering Company, Inc.
 cr Certain Underwriters at Lloyd's of London Subscrib
 intp Chiyoda International Corporation
 ip Clean Harbors Industrial Services, Inc.
 ip Clean Harbors, Inc.
 cr Commonwealth Electric Company of the Midwest
 cr Consolidated Crane & Rigging, LLC
 cr Curtiss-Wright Flow Control Company, Farris
 cr DNOW L.P.
 cr Discount Locksmith and Surveillance, LLC
 cr Element Fleet Corporation
 cr Encina Development Group, LLC
 intp ExxonMobil Corporation
 intp FLNG Liquefaction 2, LLC
 intp FLNG Liquefaction 3, LLC
 intp FLNG Liquefaction, LLC
 cr Ferguson Enterprises Inc
 cr Firecroft Engineering Services Limited a/k/a NES Fi
 intp FloWorks USA LP
 cr Gelco Fleet Trust, as successor to Element Fleet C
 intp Golden Pass LNG Terminal LLC
 cr Great Lakes Insurance SE
 cr Guideone National Insurance Company
 intp HF Sinclair Corporation
 md HPC Industrial Services, LLC
 cr Hammon 4531 Columbia, LLC
 intp Hotard Coaches, Inc.
 cr Houston NFL Holdings, L.P. d/b/a Houston Texans
 fa Huron Consulting Services LLC
 cr IRISNDT Inc.
 cr Integrated Power Co.
 cr Jabari Porche
 intp KBR, Inc.
 intp Kellogg Brown & Root LLC
 cr Kleberg County
 cr Kraft Heinz Foods Company
 cr Lodge Lumber Company, Inc.
 op M3 Advisory Partners, LP
 cr MMR Constructors, Inc.
 cr McGrath RentCorp
 cr Mobile Modular Management Corp
 cr NES Global Limited a/k/a NES Global Hong Kong
 cr NES Global, LLC
 cr Nooter/Eriksen, Inc.
 cr Nueces County
 cr Nxgen Group Equipment Rentals USA, Inc.
 cr OJay Enterprises LLC
 cr Omaha Public Power District
 cr Orion Construction, LLC
 cr PASADENA INDEPENDENT SCHOOL DISTRICT et al.
 cr PPI Quality & Engineering, LLC
 cr Paladin Technologies USA Inc.
 cr Powell Electrical Systems, Inc.
 intp Premier Trailers, LLC d/b/a Premier Trailer Leasin
 cr Pro-Surve Technical Services, LLC
 cr Raba Kistner, Inc.
 cr Rush, LLC
 crcm Statutory Unsecured Claimholders' Committee
 cr Sunbelt Rentals, Inc., Sunbelt Rentals Scaffold Se
 cr Suncor Energy (U.S.A.), Inc.
 cr TDF Rentals & Leasing, LLC
 cr Texas Capital Bank

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cr	Texas Comptroller of Public Accounts, Revenue Acco, Jamie Kirk
cr	The Reynolds Company
cr	Tokio Marine America Insurance Company, as subroge
sp	Troutman Pepper Locke LLP
cr	Turner Industries Group, L.L.C.
cr	USADebusk, LLC, c/o Wells & Cuellar, P.C., 440 Lousiana, Suite 718, Houston
cr	Valero Refining-Meraux LLC
asee	Valley View Liquidity, LLC, 43 Valley lane N, VALLEY STREAM
intp	Venture Global Plaquemines LNG, LLC
cr	Verizon Communications Inc.
cr	Victoria County
cr	Volunteer Metal Systems, LLC
cr	Wholesale Electric Supply Company of Houston, Inc.
cr	Williams Scotsman, Inc.
cr	Zurich Companies
cr	*+ Yelina Martinez, c/o Tommy Lee Yeates, 905 Orleans, Beaumont, TX 77701-3520

TOTAL: 88 Undeliverable, 1 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 03, 2025

Signature: /s/Gustava Winters