

**ENTERED**

September 25, 2024

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
 FOR THE SOUTHERN DISTRICT OF TEXAS  
 HOUSTON DIVISION**

In re:	)	Chapter 11
ZACHRY HOLDINGS, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 24-90377 (MI)
Debtors.	)	(Jointly Administered)

**STIPULATION AND AGREED ORDER  
 REGARDING ENTRY INTO GTPC CONTRACT CONVERSION CERTIFICATE**

This Stipulation and Agreed Order (the “Stipulation”) is made by and among, Golden Triangle Polymers Company LLC (“GTPC”), Zachry Industrial, Inc. (“Zachry”) and DL USA, Inc. (“DL” and, together with Zachry, the “Contractor”) (collectively, the “Parties,” and each a “Party”). The Parties hereby stipulate and agree as follows:

**WHEREAS**, on July 7, 2022, GTPC and the Contractor entered into that certain Engineering, Procurement and Construction Contract for USGC II Polyethylene EPC Scope (the “Contract”).

**WHEREAS**, on May 21, 2024 (the “Petition Date”), Zachry and certain of its affiliates commenced cases under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”).

**WHEREAS**, pursuant to the terms of the Contract, a portion of the Contractor’s compensation for work performed is fixed, and a portion of the Contractor’s compensation is adjustable in accordance with certain parameters (collectively, the “Contract Price”).

<sup>1</sup> The last four digits of Zachry Holdings, Inc.’s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors’ proposed claims and noticing agent at [www.kccllc.net/zhi](http://www.kccllc.net/zhi). The location of the Debtors’ service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.



**WHEREAS**, the Contract provides that, if the Contractor meets certain conditions, the Contract Price may be converted into a fixed lump sum (the “Conversion”), which shall be memorialized in a certificate (the “Conversion Certificate”) setting forth, among other things, the adjusted Contract Price and the date as of which Conversion is effective (the “Conversion Date”).

**WHEREAS**, the Parties agree that each condition to Conversion specified in the Contract has been satisfied. The Parties have negotiated a Conversion Certificate that amends the Contract Price, effective as of December 8, 2023, and waives the Contractor’s rights to seek payment of certain costs accruing (i) prior to the Conversion Date or (ii) after the Conversion Date but prior to execution of the Conversion Certificate, which are deemed included in the amended Contract Price.

**WHEREAS**, Zachry has conferred with counsel to the Prepetition Secured Parties,<sup>2</sup> counsel to the Official Committee of Unsecured Creditors in these cases, and the office of the United States Trustee concerning the matters described herein, and believes such parties do not oppose the Stipulation.

**WHEREAS**, Zachry now seeks to execute the Conversion Certificate, attached hereto as **Exhibit A**,<sup>3</sup> and amend the Contract in accordance with the terms set forth therein.

**NOW, THEREFORE, IT IS HEREBY STIPULATED, AGREED, AND ORDERED:**

1. Zachry is authorized to execute the Conversion Certificate and amend the Contract in accordance with each of the terms set forth therein, including, but not limited to, the Conversion Certificate’s adjustment of the Contract Price and waiver of certain of the Contractor’s claims.

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<sup>2</sup> “Prepetition Secured Parties” has the meaning given in the *Third Interim Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection To The Prepetition Secured Parties, (III) Modifying The Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief* [Docket No. 485].

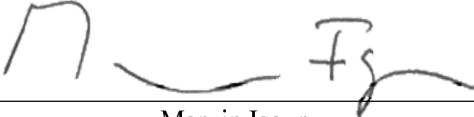
<sup>3</sup> The attachments to the Conversion Certificate are on file with the Debtors.

2. This Stipulation is subject to the approval of the Court and shall be of no force and effect unless and until it is approved by the Court.

3. Upon the entry of an order approving this Stipulation, the terms and conditions of this Stipulation shall be immediately effective and enforceable.

4. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Stipulation.

Signed: September 25, 2024



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Marvin Isgur  
United States Bankruptcy Judge

**STIPULATED AND AGREED THIS 3 DAY OF SEPTEMBER, 2024:**

/s/ Charles R. Koster

**WHITE & CASE LLP**

Charles R. Koster (Texas Bar No. 24128278)  
609 Main Street, Suite 2900  
Houston, Texas 77002  
Telephone: (713) 496-9700  
Facsimile: (713) 496-9701  
Email: charles.koster@whitecase.com

Bojan Guzina (admitted *pro hac vice*)  
Andrew F. O'Neill (admitted *pro hac vice*)  
RJ Szuba (admitted *pro hac vice*)  
Barrett Lingle (admitted *pro hac vice*)  
111 South Wacker Drive, Suite 5100  
Chicago, Illinois 60606  
Telephone: (312) 881-5400  
Email: bojan.guzina@whitecase.com  
aoneill@whitecase.com  
rj.szuba@whitecase.com  
barrett.lingle@whitecase.com

*Counsel to the Debtors*

/s/ Ian E. Roberts

**ALLEN OVERY SHEARMAN STERLING US LLP**

C. Luckey McDowell (Texas Bar No. 24034565)

Ian E. Roberts (Texas Bar No. 24056217)

2601 Olive St, 17th Floor

Dallas, Texas 75201

Telephone: (214) 271-5711

Email: luckey.mcdowell@aoshearman.com

ian.roberts@aoshearman.com

*Counsel to Golden Triangle Polymers Company LLC*

United States Bankruptcy Court  
Southern District of Texas

In re:  
Zachry Holdings, Inc.  
Statutory Unsecured Claimholders' C  
Debtors

Case No. 24-90377-mi  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0541-4  
Date Rcvd: Sep 25, 2024

User: ADIuser  
Form ID: pdf002

Page 1 of 6  
Total Noticed: 111

The following symbols are used throughout this certificate:

**Symbol            Definition**

+            Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 27, 2024:**

<b>Recip ID</b>	<b>Recipient Name and Address</b>
db	+ Zachry Holdings, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Computer Simulation & Analysis, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ J.V. Industrial Companies, LLC, 3741 Red Bluff Road, Pasadena, TX 77503-3319
jdb	+ JVIC Fabrication, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Madison Industrial Services Team, LLC, 3741 Red Bluff Road, Pasadena, TX 77503-3318
jdb	+ Moss Point Properties, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ UE Properties, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ ZEC Michigan, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ ZEC New York, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Constructors, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry EPC Holdings, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Engineering Corporation, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Enterprise Solutions, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry High Voltage Solutions, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Industrial Americas, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Industrial, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Maintenance Services, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Nuclear Construction, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Nuclear Engineering, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Nuclear, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Plant Services Holdings, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
cr	Air Specialty & Equipment Co., 406 S. Navigation, Corpus Christi, TX 78405-4001
cr	Alfred Miller Contracting Company, Lake Charles, LA
op	+ CB&I LLC, 757 North Eldridge Parkway, Houston, TX 77079-4527
cr	+ CRG Financial LLC, 84 Herbert Avenue, Building B, Suite 202, Closter, NJ 07624 UNITED STATES 07624-1343
cr	+ Cajun Industries, LLC, 15635 Airline Hwy, Baton Rouge, LA 70817-7318
cr	+ Cheyanne Adams, CAIN & SKARNULIS PLLC, c/o Ryan E. Chapple, 303 Colorado Street, Suite 2850, Austin, TX 78701 UNITED STATES 78701-0137
cr	+ Consolidated Concrete, L.L.C., c/o Jordan W. Adam, 409 South 17th Street, Omaha, NE 68102-2603
cr	Corrpro Companies, Inc., c/o Dore Rothberg Law, Attn: Laura Crabtree, 16225 Park Ten Place Dr., Suite 700, Houston, TX 77084 UNITED STATES
cr	+ Countless Supply LLC, c/o Chamberlain Hrdlicka, Attn: Bankruptcy Department, 1200 Smith Street, Suite 1400, Houston, TX 77002-4496
cr	+ Dashiell Corporation, 12301 Kurland Drive, Suite 110, Houston, TX 77034-4843
cr	+ Diamond Oil Field Supply Inc, Charles M. Rush, APLC, 202 Magnate Dr, Lafayette, LA 70508, UNITED STATES 70508-3830
cr	+ EnerMech Mechanical Services, Inc., 12101 Cutten Road, Houston, TX 77066, UNITED STATES 77066-1811
cr	+ F.E. Moran, Inc. Special Hazard Systems, c/o Saul Ewing LLP, 701 Brickell Avenue, Suite 1700, Miami, FL 33131-2832
cr	+ Flowserve Us Inc., c/o Clark Hill PLC, Attn Robert P Franke, 901 Main Street, Suite 6000, Dallas, TX 75202-3748
cr	+ G&G Enterprises Construction Corp, Germer PLLC, C/o Gary W. Coker, P.O. Box 4915, Beaumont, TX 77704-4915
cr	+ Gajeske, Inc., 6200 N Houston Rosslyn Road, Houston, TX 77091-3410
cr	+ Glesby Marks, Ltd., Crady Jewett McCulley & Houren LLP, c/o Shelley B. Bush, 2727 Allen Parkway, Suite 1700, Houston, TX 77019-2125
cr	+ Graco Mechanical, Inc., 5910 Schumacher Lane, Houston, TX 77057-7188
cr	+ Hayden & Company, c/o Clark Hill PLC, Attn Robert P Franke, 901 Main Street, Suite 6000, Dallas, TX 75202-3748
sp	+ Hicks Thomas LLP, 700 Louisiana, Suite 2000, Houston, TX 77002-2822
cr	+ IWS Gas and Supply of Texas, Ltd., Chamberlain Hrdlicka Attorneys at Law, 1200 Smith, Suite 1400, Houston, TX 77002, UNITED STATES 77002-4496
cr	+ Infinity Auto Express, Inc., 200 S Babcock St, Melbourne, FL 32901-1210

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cr + International Bank of Commerce, c/o Michael G. Colvard, 112 E Pecan Street, Suite 1616, San Antonio, Tx 78205-8902

cr + J2 Resources, LLC, Patel Gaines, PLLC, 221 West Exchange Avenue, Suite 306, Fort Worth, TX 76164 UNITED STATES 76164-3614

cr + James Adams, CAIN & SKARNULIS PLLC, c/o Ryan E. Chapple, 303 Colorado Street, Suite 2850, Austin, TX 78701 UNITED STATES 78701-0137

cr + James J. Flanagan Shipping Corporation, GERMER PLLC, 550 Fannin Street, Suite 400, Beaumont, Tx 77701, UNITED STATES 77701-3105

cr Kennedy Wire Rope & Sling Company, Inc., C/O Dore Rothberg Law, P.C., Attn: Connor Smith, 16225 Park Ten Place Dr., Suite 700, Houston, TX 77084 UNITED STATES

op + Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, El Segundo, CA 90245-5648

cr + Lasko Electrical Services, LLC, c/o C. Daniel Roberts, C. Daniel Roberts, PC, PO Box 6368, Austin, TX 78762-6368

cr + Marquis Construction Services, LLC, P.O. Box 548, Clute, TX 77531-0548

cr + Martin Creek Holdings, LLC, Germer PLLC, 550 Fannin Street, Suite 400, Beaumont, TX 77701, UNITED STATES 77701-3105

cr + Matheson Tri-Gas, Inc., c/o Karl D. Burrer, Greenberg Traurig, LLP, 1000 Louisiana Stree, Suite 6700, Houston, TX 77002-6003

cr + Metal Depot Orange, LLC, GERMER PLLC, P.O. Box 4915, Beaumont, TX 77704-4915

cr + National Labor Relations Board - Region 15, 600 South Maestri Place, 7th Floor, New Orleans, LA 70130-3413, UNITED STATES 70130-3431

cr + Nucor Rebar Fabrication South LLC fka Nucor Harris, CAIN & SKARNULIS PLLC, c/o Ryan E. Chapple, 303 Colorado Street, Suite 2850, Austin, TX 78701 UNITED STATES 78701-0137

cr + P&I Supply Company, c/o Patricia B. Tomasco, Quinn Emanuel Urquhart & Sullivan, LLP, 700 Louisiana, Suite 3900, Houston, TX 77002-2841

cr + Port of Beaumont, Gary W. Coker - Germer PLLC, P.O. Box 4915, Beaumont, TX 77704-4915

cr + Puffer-Sweiven, c/o Mary Elizabeth Heard, Grable Martin PLLC, 7700 Broadway St., Suite 104 PMB 308, San Antonio, TX 78209-3260

cr + Sabine River Authority of Texas, Germer PLLC, 550 Fannin Street, Suite 400, Beaumont, TX 77701, UNITED STATES 77701-3105

cr + Shawna Green, c/o Trip Nix, Holland & Knight LLP, 100 Congress Avenue, Suite 1800 Austin, TX 78701-4042

cr + Shermco Industries, Inc., c/o Jason P. Kathman, Spencer Fane LLP, 5700 Granite Parkway, Suite 650, Plano, TX 75024-6812

cr + Siemens Industry, Inc., c/o Robert L. Barrows, Langley & Banack, Inc., 745 E. Mulberry, Suite 700, San Antonio, TX 78212-3172

cr + System One Holdings, LLC, Clark Hill PLC, Attn Robert P Franke, 901 Main Street, Suite 6000, Dallas, TX 75202-3748

cr + TECON SERVICES, INC, 1301 Mckinney Street, Suite 1400, Houston, TX 77010-3064

cr + Texas ReExcavation LC, 5114 Railroad Street, Deer Park, TX 77536-2409

cr + United Site Services, Inc., c/o Armistead M. Long, Gordon Arata Montgomery Barnett, 1015 Saint John Street, Lafayette, LA 70501 UNITED STATES 70501-6711

cr + Ursula Andres, c/o Tommy Yeates, 905 Orleans, Beaumont, TX 77701-3520

cr + Victory Air & Equipment, LLC, Crady Jewett McCulley & Houren LLP, c/o Shelley B. Bush, 2727 Allen Parkway, Suite 1700, Houston, TX 77019-2125

cr + W. Joe Shaw, Ltd. d/b/a goSafe, c/o Greer, Herz & Adams, LLP, One Moody Plaza, 18th Fl., Galveston, TX 77550-7947

cr + Ware Jackson Lee O'Neill Smith & Barrow, LLP, 2929 Allen Parkway, Ste 39th Floor, Houston, TX 77019, US 77019-7100

cr + WaterFleet, LLC, 5110 S.E. Loop 410, San Antonio, TX 78222-3937

cr + Wells Fargo Equipment Finance, Inc., c/o Daniel J. Ferretti, Baker Donelson, 1301 McKinney, Suite 3700, Houston, TX 77010-3034

cr + Wendy Adams, CAIN & SKARNULIS PLLC, c/o Ryan E. Chapple, 303 Colorado Street, Suite 2850, Austin, TX 78701 UNITED STATES 78701-0137

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cr	+ Email/Text: jking@offerbanking.com	Sep 25 2024 19:59:00	4 Horn Industrial, c/o James W. King, 6420 Wellington Pl, Beaumont, TX 77706-3206
cr	+ Email/Text: bankruptcynotices@anb.com	Sep 25 2024 20:00:00	Amarillo National Bank, Mullin Hoard and Brown, LLP, Attn: Brad W. Odell, P.O. Box 2585, Lubbock, TX 79408-2585
intp	+ Email/Text: bbentley@apacheip.com	Sep 25 2024 20:00:00	Apache Industrial Services, Inc., 250 Assay Street, Suite 500, Houston, TX 77044-3507
cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 25 2024 20:00:00	City of Houston, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 25 2024 20:00:00	City of Pasadena, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: jking@offerbanking.com	Sep 25 2024 19:59:00	Cy-Fair Tire, c/o James W. King, 6420 Wellington Pl, Beaumont, TX 77706-3206
cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 25 2024 20:00:00	Cypress-Fairbanks ISD, Linebarger Goggan Blair

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			& Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 25 2024 20:00:00	Deer Park ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: fred.glass@fairharborcapital.com	Sep 25 2024 20:00:00	Fair Harbor Capital, LLC, PO Box 237037, New York, NY 10023, US
cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 25 2024 20:00:00	Fort Bend County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: bankruptcy@abernathy-law.com	Sep 25 2024 20:00:00	Grayson Taxing Entities (City of Sherman and Howe, Abernathy, Roeder, Boyd & Hullett, P.C., 1700 Redbud Blvd., Suite 300, McKinney, TX 75069-3276
cr	Email/Text: taxbankruptcy.cao@harriscountytexas.gov	Sep 25 2024 20:00:00	Harris County, ATTN: Property Tax Division, Harris County Attorney's Office, P.O. Box 2848, Houston, TX 77252-2928, UNITED STATES
cr	+ Email/Text: arapoport@haincapital.com	Sep 25 2024 20:00:00	Hain Capital Group, LLC, 301 Route 17 North, Suite 816A, Rutherford, NJ 07070, UNITED STATES 07070-2575
cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 25 2024 20:00:00	Harris County ESD #09, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 25 2024 20:00:00	Harris County ESD #48, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 25 2024 20:00:00	Harris County ESD #60, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 25 2024 20:00:00	Houston Community College System, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 25 2024 20:00:00	Houston ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 25 2024 20:00:00	Jefferson County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 25 2024 20:00:00	Katy ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
op	+ Email/Text: kccnoticing@kccllc.com	Sep 25 2024 20:00:00	Kurtzman Carson Consultants, LLC dba Verita Global, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245-5614
cr	Email/Text: sanantonio.bankruptcy@publicans.com	Sep 25 2024 19:59:00	Eagle Pass ISD, Linebarger Goggan Blair & Sampson, LLP, c/o Don Stecker, 112 E. Pecan Street, Suite 2200, San Antonio, TX 78205
cr	Email/Text: sanantonio.bankruptcy@publicans.com	Sep 25 2024 19:59:00	Bexar County, Linebarger Goggan Blair & Sampson, c/o Don Stecker, 112 E. Pecan Street, Suite 2200, San Antonio, TX 78205
cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 25 2024 20:00:00	Lone Star College System, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: bfranke@clarkhill.com	Sep 25 2024 20:00:00	Maxim Crane Works, Inc., c/o Clark Hill PLC, Attn Robert P Franke, 901 Main Street, Suite 6000, Dallas, TX 75202
cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 25 2024 20:00:00	Matagorda County, Linebarger Goggan Blair &



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cr	+ Email/Text: schristianson@buchalter.com	Sep 25 2024 19:59:00	Oracle America, Inc., Buchalter PC, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, Ca 94105-2491
cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 25 2024 20:00:00	Orange County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: lloyd.lim@keanmiller.com	Sep 25 2024 20:00:00	PK Industrial LLC, c/o Lloyd A. Lim, Kean Miller LLP, 711 Louisiana, Ste. 1800, Houston, TX 77002-2832
cr	+ Email/Text: lloyd.lim@keanmiller.com	Sep 25 2024 20:00:00	PK Technology, c/o Lloyd A. Lim, Kean Miller LLP, 711 Louisiana, Ste. 1800, Houston, TX 77002-2832
cr	+ Email/Text: brittany@sdllaw.com	Sep 25 2024 20:00:00	Spitzer Industries, Inc., c/o Ross Spence, Spence, Desenberg & Lee, PLLC, 1770 St. James Place, Suite 625, Houston, TX 77056-3500
intp	+ Email/Text: tross@trcmllc.com	Sep 25 2024 20:00:00	TR Capital Management, LLC, PO BOX 633, Woodmere, NY 11598-0633
cr	+ Email/Text: jking@offeranking.com	Sep 25 2024 19:59:00	Tate & Company, c/o James W. King, 6420 Wellington Pl, Beaumont, TX 77706-3206
cr	Email/Text: julie.parsons@mvalaw.com	Sep 25 2024 20:00:00	The County of Brazos, Texas, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	+ Email/Text: julie.parsons@mvalaw.com	Sep 25 2024 20:00:00	The County of Medina, Texas, McCreary, Veselka, Bragg & Allen, P.C., P.O. Box 1269, Round Rock, TX 78680, UNITED STATES 78680-1269
cr	+ Email/Text: BKECF@traviscountytx.gov	Sep 25 2024 20:00:00	Travis County, c/o Jason A. Starks, P.O. Box 1748, Austin, TX 78767-1748
cr	+ Email/Text: BKNotice@andrewsmyers.com	Sep 25 2024 20:00:00	USA Debusk, LLC, c/o Andrews Myers, PC, Attn: Lisa M. Norman, 1885 Saint James Place, 15th floor, Houston, TX 77056-4176
cr	+ Email/Text: tannweiler@greerherz.com	Sep 25 2024 20:00:00	W. Joe Shaw, Ltd. d/b/a goSafe, c/o Greer, Herz & Adams, LLP, One Moody Plaza, 18th Fl., Galveston, TX 77550-7947

TOTAL: 38

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		OPPD
aty		Okin Adams Bartlett Curry LLP
cr		Acuren Inspection, Inc.
cr		Bank of America, N.A.
cr		Bank of america, n.a.
cr		Bernhard Capital Partners Management, LP
cr		Brown & Root Industrial Services, LLC
intp		Burns & McDonnell Engineering Company, Inc.
intp		Chiyoda International Corporation
ip		Clean Harbors Industrial Services, Inc.
cr		Consolidated Crane & Rigging, LLC
cr		Curtiss-Wright Flow Control Company, Farris
cr		DNOW L.P.
cr		Element Fleet Corporation
intp		ExxonMobil Corporation
intp		FLNG Liquefaction 2, LLC

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intp FLNG Liquefaction 3, LLC  
intp FLNG Liquefaction, LLC  
cr Ferguson Enterprises Inc  
cr Fircroft Engineering Services Limited a/k/a NES Fi  
intp FloWorks USA LP  
cr Gelco Fleet Trust, as successor to Element Fleet C  
intp Golden Pass LNG Terminal LLC  
intp HF Sinclair Corporation  
cr Hammon 4531 Columbia, LLC  
intp Hotard Coaches, Inc.  
cr Houston NFL Holdings, L.P. d/b/a Houston Texans  
cr IRISNDT Inc.  
cr Integrated Power Co.  
cr Jabari Porche  
intp KBR, Inc.  
intp Kellogg Brown & Root LLC  
cr Kleberg County  
cr Kraft Heinz Foods Company  
cr Lodge Lumber Company, Inc.  
cr MMR Constructors, Inc.  
cr McGrath RentCorp  
cr Mobile Modular Management Corp  
cr NES Global Limited a/k/a NES Global Hong Kong  
cr NES Global, LLC  
cr Nueces County  
cr Nxgen Group Equipment Rentals USA, Inc.  
cr OJay Enterprises LLC  
cr Omaha Public Power District  
cr PASADENA INDEPENDENT SCHOOL DISTRICT et al.  
cr PPI Quality & Engineering, LLC  
cr Powell Electrical Systems, Inc.  
intp Premier Trailers, LLC d/b/a Premier Trailer Leasin  
cr Raba Kistner, Inc.  
cr Rush, LLC  
crsm Statutory Unsecured Claimholders' Committee  
cr Sunbelt Rentals, Inc., Sunbelt Rentals Scaffold Se  
cr Suncor Energy (U.S.A.), Inc.  
cr TDF Rentals & Leasing, LLC  
cr Texas Capital Bank  
cr Texas Comptroller of Public Accounts, Revenue Acco, Jamie Kirk  
cr The Reynolds Company  
cr Turner Industries Group, L.L.C.  
cr USADebusk, LLC, c/o Wells & Cuellar, P.C., 440 Louisiana, Suite 718, Houston  
cr Valero Refining-Meraux LLC  
intp Venture Global Plaquemines LNG, LLC  
cr Victoria County  
cr Volunteer Metal Systems, LLC  
cr Wholesale Electric Supply Company of Houston, Inc.  
cr Williams Scotsman, Inc.

TOTAL: 65 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

**I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

District/off: 0541-4  
Date Rcvd: Sep 25, 2024

User: ADIuser  
Form ID: pdf002

Page 6 of 6  
Total Noticed: 111

Date: Sep 27, 2024

Signature: /s/Gustava Winters