

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

Docket #1001 Date Filed: 09/20/2024

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| In re: |) | Chapter 11 |
| ZACHRY HOLDINGS, INC., <i>et al.</i> ¹ |) | Case No. 24-90377 (MI) |
| Debtors. |) | (Jointly Administered) |
| |) | Re: Docket Nos. 766, 767, 949, 950 |

NOTICE OF RECONCILED CURE AMOUNTS

On August 14, 2024, the above-captioned debtors and debtors in possession (the “**Debtors**”) filed the *Debtors’ First Omnibus Motion for Entry of an Order Authorizing the Assumption and Assignment of Certain GPX Project Executory Contracts* [Docket Nos. 766, 767] (the “**Motion**”).² Pursuant to the Motion, the Debtors requested authority to assume and assign certain executory contracts listed in Schedule 1 to the proposed order attached to the Motion, as revised on September 13, 2024 [Docket Nos. 949, 950] (the “**Assumption List**”). The Court has set a hearing on the Motion for October 7, 2024 at 1:30 p.m. (prevailing Central Time).

Since filing the Motion, Golden Pass has worked with the Debtors and parties in interest to reconcile and validate the Proposed Cure Amounts listed on the Assumption List, and Golden Pass has paid the validated Cure Amounts. A schedule of the Reconciled Cure Amounts is attached to this notice as **Exhibit A**. With one exception,³ Cure Amounts have been satisfied in full and the Reconciled Cure Amount listed for each Assigned Contract on **Exhibit A** is \$0.

The Debtors are serving this notice on all Contract Counterparties listed on the Assumption List. *Pursuant to the reconciliation procedures set forth in the Motion, any objections to the Reconciled Cure Amounts must be asserted in writing with supporting documentation within*

¹ The last four digits of Zachry Holdings, Inc.’s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors’ proposed claims and noticing agent at www.veritaglobal.net/zhi. The location of the Debtors’ service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.

² Capitalized terms used but not defined herein shall have the meanings given to such terms in the Motion.

³ The Debtors, Golden Pass, and Sunbelt Rentals continue to reconcile the Cure Amounts owed to Sunbelt Rentals, and all parties reserve all rights with respect to such Cure Amounts. Nothing herein or **Exhibit A** constitutes an admission by any party as to any Cure Amount owed to Sunbelt Rentals. The unreconciled proposed Cure Amounts listed for Sunbelt Rentals on **Exhibit A** are being filed under seal pursuant to the *Order Granting Debtors’ Motion For Entry of an Order Authorizing the Debtors to Redact and File Cure Amounts Under Seal* [Docket No. 899].



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seven (7) days of the filing of this notice. Contract Counterparties may contact the Debtors (Attn: Andrew F. O'Neill (aoneill@whitecase.com), Charles R. Koster (charles.koster@whitecase.com), and Adam T. Swingle (adam.swingle@whitecase.com)) and Golden Pass (Attn: Bob Bruner (bob.bruner@nortonrosefulbright.com) and Maria Mokrzycka (maria.mokrzycka@nortonrosefulbright.com)) to resolve objections to the Reconciled Cure Amounts.

The parties reserve the right to further revise the Assumption List and Reconciled Cure Amounts prior to the hearing on the Motion, including to the extent there is an unresolved objection to a Reconciled Cure Amount.

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Dated: September 20, 2024
Houston, Texas

/s/ Charles R. Koster

WHITE & CASE LLP

Charles R. Koster (Texas Bar No. 24128278)
609 Main Street, Suite 2900
Houston, Texas 77002
Telephone: (713) 496-9700
Facsimile: (713) 496-9701
Email: charles.koster@whitecase.com

Bojan Guzina (admitted *pro hac vice*)
Andrew F. O'Neill (admitted *pro hac vice*)
Fan B. He (admitted *pro hac vice*)
Adam Swingle (admitted *pro hac vice*)
Barrett Lingle (admitted *pro hac vice*)
111 South Wacker Drive, Suite 5100
Chicago, Illinois 60606
Telephone: (312) 881-5400
Email: bojan.guzina@whitecase.com
aoneill@whitecase.com
fhe@whitecase.com
adam.swingle@whitecase.com
barrett.lingle@whitecase.com

*Counsel to the Debtors and
Debtors in Possession*

Certificate of Service

I certify that on September 20, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Charles R. Koster
Charles R. Koster

Exhibit A

Assumption List (Reconciled Cure Amounts)

Schedule 1 to First Omnibus Assumption and Assignment Order

| No. | Assumed Contract Counterparty | Debtor or Joint Venture | Assignee | Agreement Title | Contract ID | Description | Effective Date | Assumption Date | Cure Amount |
|-----|--|-------------------------|----------|--|---------------|--|----------------|-----------------|-------------|
| 1 | 2S Roll Off Service, LLC | Zachry Industrial, Inc. | CB&I LLC | Service Agreement, as amended, and any purchase order thereunder | 112280-554625 | Containers Services | 8/10/2021 | 8/14/2024 | \$0 |
| 2 | Acuren | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-610894 | Project Site - NDE | 7/15/2021 | 8/14/2024 | \$0 |
| 3 | Acuren | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-604384 | OSLD -NDE | 6/28/2024 | 8/14/2024 | \$0 |
| 4 | Alamo Filters | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-608383 | Filters Equipment | 1/11/2024 | 8/14/2024 | \$0 |
| 5 | ALBA PIPEWORK LLC | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-603493 | Instrument Air Fittings | 10/18/2023 | 8/14/2024 | \$0 |
| 6 | ALBA PIPEWORK LLC | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-608022 | Instrument Air Fittings | 1/5/2024 | 8/14/2024 | \$0 |
| 7 | ALLSERV INDUSTRIAL LLC | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-587459 | Fuel Hoses/Repairs | 3/3/2023 | 8/14/2024 | \$0 |
| 8 | ALLTERRA CENTRAL INC | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-609851 | Tool Calibrations Services | 2/2/2024 | 8/14/2024 | \$0 |
| 9 | ALP Right of Way, Inc. | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-564993 | OSLD - Mowing | 3/22/2022 | 8/14/2024 | \$0 |
| 10 | Aluma Systems Concrete Construction, LLC | Zachry Industrial, Inc. | CB&I LLC | Service Agreement, as amended, and any purchase order thereunder | 112280-541102 | Formwork Services Agreement | 1/8/2021 | 8/14/2024 | \$0 |
| 11 | Analytic Stress Relieving, Inc. | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-557230 | OSLD - Post Weld Heat | 9/23/2021 | 8/14/2024 | \$0 |
| 12 | Analytic Stress Relieving, Inc. | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-557235 | Project Site - Post Weld Heat | 9/23/2021 | 8/14/2024 | \$0 |
| 13 | Atlas RFID Solutions, LLC | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-577499 | RFID Material Tracking | 11/20/2020 | 8/14/2024 | \$0 |
| 14 | Austin Fire Systems | Zachry Industrial, Inc. | CB&I LLC | Subcontract Agreement | 112280-596420 | Project Site - Fire Suppression | 8/9/2023 | 8/14/2024 | \$0 |
| 15 | Baker Hughes | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-537590 | Project Site - Tech. Field Services | 9/22/2020 | 8/14/2024 | \$0 |
| 16 | Baker Hughes (dba P&M USA LLC) | Zachry Industrial, Inc. | CB&I LLC | Subcontract Agreement | 112280-575777 | Project Site - HRSG Pressure Test | 9/8/2020 | 8/14/2024 | \$0 |
| 17 | BILL CLARK PEST CONTROL, INC | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-577482 | Project Site - Pest Control | 12/22/2022 | 8/14/2024 | \$0 |
| 18 | Bill Spitzer & Associates, Inc | Zachry Industrial, Inc. | CB&I LLC | Service Agreement, as amended, and any purchase order thereunder | 112280-586408 | Grout Pumping Rental Service Agreement | 4/4/2023 | 8/14/2024 | \$0 |
| 19 | Boss Light Tower Rentals LLC | Zachry Industrial, Inc. | CB&I LLC | Rental Agreement | 112280-610891 | Rental Agreement for 3 Items | 2/16/2024 | 8/14/2024 | \$0 |
| 20 | BRANDSAFWAY LLC. | Zachry Industrial, Inc. | CB&I LLC | Subcontract Agreement | 112280-602581 | Project Site - Pipe Weld TSA | 11/1/2023 | 8/14/2024 | \$0 |
| 21 | BRENTTAG SOUTHWEST INC | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-558971 | Preventative Maintenance Supplies | 10/19/2021 | 8/14/2024 | \$0 |
| 22 | BRIGGS EQUIPMENT INC | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-555152 | Equipment Repairs/Yard Mules | 8/10/2021 | 8/14/2024 | \$0 |
| 23 | Cajun Industries, LLC. | Zachry Industrial, Inc. | CB&I LLC | Subcontract Agreement | 112280-553826 | Project Site - Temp Sheet Piles | 9/1/2021 | 8/14/2024 | \$0 |
| 24 | CalCam Logistics & Contracting, LLC | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-577939 | Project Site - Offsite Parking | 8/27/2021 | 8/14/2024 | \$0 |
| 25 | CCJ & ASSOCIATES LLC | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-602873 | Instrumentation Testing Material | 10/10/2023 | 8/14/2024 | \$0 |
| 26 | CMC STEEL FABRICATORS. | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-558575 | Civil Dept. Supplies/Temp. Matl. Foundations | 10/12/2021 | 8/14/2024 | \$0 |
| 27 | COASTAL PRESSURE PRODUCTS LLC | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-606222 | Pipe Testing Materials | 11/29/2023 | 8/14/2024 | \$0 |
| 28 | CONTRACTORS SOURCE INC CSI | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-551150 | Geogrid | 6/18/2021 | 8/14/2024 | \$0 |
| 29 | COWBOY INDUSTRIAL SALES INC | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-608018 | Piping Materials | 1/5/2024 | 8/14/2024 | \$0 |
| 30 | CSM Industrial | Zachry Industrial, Inc. | CB&I LLC | Subcontract Agreement | 112280-591124 | Project Site | 8/16/2023 | 8/14/2024 | \$0 |
| 31 | Dashiell Corporation | Zachry Industrial, Inc. | CB&I LLC | Subcontract Agreement | 112280-577498 | Project Site - 230Kv Switchyard | 8/12/2020 | 8/14/2024 | \$0 |
| 32 | Dashiell Corporation | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-526334 | Project Site - Hi-Pot | 4/8/2020 | 8/14/2024 | \$0 |
| 33 | DEF Rentals, LLC | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-581359 | Project Site - Sanitary Facilities | 12/2/2022 | 8/14/2024 | \$0 |
| 34 | DEF Rentals, LLC | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-578527 | OSLD - Sanitary Facilities | 10/21/2022 | 8/14/2024 | \$0 |
| 35 | DENNY HASTINGS FLP 14 | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-606102 | Environmental Supplies | 11/27/2023 | 8/14/2024 | \$0 |
| 36 | Doka USA LTD | Zachry Industrial, Inc. | CB&I LLC | Services Agreement | 112280-544055 | Formwork and Shoring | 1/19/2021 | 8/14/2024 | \$0 |
| 37 | DOT GROUP INTERNATIONAL | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-603182 | Engraving and Labeling Supplies | 10/13/2023 | 8/14/2024 | \$0 |
| 38 | DTN, LLC | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-577485 | Project Site - Lightning Alerts | 1/5/2023 | 8/14/2024 | \$0 |
| 39 | EARTHCAM INC | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-612643 | Time Lapse Camera | 3/13/2024 | 8/14/2024 | \$0 |
| 40 | ELCOMETER INC | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-606928 | Inspection Supplies | 12/11/2023 | 8/14/2024 | \$0 |
| 41 | Entact Environmental Services | Zachry Industrial, Inc. | CB&I LLC | Subcontract Agreement | 112280-561734 | Project Site - Engineering Services | 12/9/2021 | 8/14/2024 | \$0 |
| 42 | EnviroCon Systems, Inc. | Zachry Industrial, Inc. | CB&I LLC | Subcontract Agreement | 112280-577450 | Project Site - Pond Liner | 10/13/2022 | 8/14/2024 | \$0 |
| 43 | ERS RENTAL SOLUTIONS LLC | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-599955 | 3rd Party Rentals - Generators | 8/28/2023 | 8/14/2024 | \$0 |
| 44 | FEDERAL SIGNAL CORP | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-557502 | GPX // SAFTEY PA SYSTEM | 9/23/2021 | 8/14/2024 | \$0 |
| 45 | FERGUSON ENTERPRISES LLC | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-607179 | Fitting/Flanges/Valves | 12/13/2023 | 8/14/2024 | \$0 |
| 46 | Foster Fence, LTD | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-539017 | Project Site - Temp Fence | 11/2/2020 | 8/14/2024 | \$0 |
| 47 | Foster Fence, LTD | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-539265 | OSLD - Fencing | 11/11/2020 | 8/14/2024 | \$0 |
| 48 | Foster Fence, LTD | Zachry Industrial, Inc. | CB&I LLC | Subcontract Agreement | 112280-594112 | Project Site - Perm Fence/Gates | 8/4/2023 | 8/14/2024 | \$0 |
| 49 | Foster Fence, LTD | Zachry Industrial, Inc. | CB&I LLC | Subcontract Agreement | 112280-577486 | Project Site - Security/Barbed Wire | 12/20/2022 | 8/14/2024 | \$0 |
| 50 | FOSTER SAFETY LLC | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-610587 | Rescue Course Training | 2/13/2024 | 8/14/2024 | \$0 |
| 51 | Gajeske Inc | Zachry Industrial, Inc. | CB&I LLC | Rental Agreement | 112280-552417 | Rental Agreement for 6 Items | 6/16/2021 | 8/14/2024 | \$0 |
| 52 | Gajeske Inc | Zachry Industrial, Inc. | CB&I LLC | Rental Agreement | 112280-560763 | Rental Agreement for 14 Items | 7/29/2021 | 8/14/2024 | \$0 |

Schedule 1 to First Omnibus Assumption and Assignment Order

| No. | Assumed Contract Counterparty | Debtor or Joint Venture | Assignee | Agreement Title | Contract ID | Description | Effective Date | Assumption Date | Cure Amount |
|-----|--|-------------------------|----------|-----------------------|---------------|--|----------------|-----------------|-------------|
| 53 | Gajeske Inc | Zachry Industrial, Inc. | CB&I LLC | Rental Agreement | 112280-554602 | Rental Agreement for 17 Items | 11/17/2021 | 8/14/2024 | \$0 |
| 54 | GARNER DISTRIBUTED WORKFLOW LL | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-541336 | Logistics Integration Software | 11/18/2020 | 8/14/2024 | \$0 |
| 55 | GFL ENVIRONMENTAL SOLID WASTE | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-612209 | Project Site - Waste Services | 5/21/2024 | 8/14/2024 | \$0 |
| 56 | GFL PLANT SERVICES LP | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-571521 | Project Site - Waste Services | 5/2/2019 | 8/14/2024 | \$0 |
| 57 | GFL PLANT SERVICES LP | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-616986 | Project Site - Waste Services | 5/21/2024 | 8/14/2024 | \$0 |
| 58 | GHX INDUSTRIAL LLC | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-597012 | Preservation Material | 7/19/2023 | 8/14/2024 | \$0 |
| 59 | GOPHER MATS LLC | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-581585 | Crane Mats | 12/1/2022 | 8/14/2024 | \$0 |
| 60 | GS GLOBAL SUPPLY LP | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-605976 | Environmental Supplies/Consumables | 11/21/2023 | 8/14/2024 | \$0 |
| 61 | GT WELD TESTING LLC | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-539402 | Weld Testing | 10/20/2020 | 8/14/2024 | \$0 |
| 62 | GuardTech Pest Management, Inc. | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-557076 | OSLD - Pest Control | 10/4/2021 | 8/14/2024 | \$0 |
| 63 | Gulf Coast Fabricators Inc | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-578552 | Testing Mtls. And Air Blow Temp Spools | 10/10/2022 | 8/14/2024 | \$0 |
| 64 | Gulf Coast Fabricators Inc | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-597903 | Testing Mtls. And Air Blow Temp Spools | 8/1/2023 | 8/14/2024 | \$0 |
| 65 | Gulfspan Industrial | Zachry Industrial, Inc. | CB&I LLC | Subcontract Agreement | 112280-596498 | Project Site - Struct. Steel Erection | 8/5/2023 | 8/14/2024 | \$0 |
| 66 | HARTFORD STEAM BOILER INSP & I | Zachry Industrial, Inc. | CB&I LLC | Services Agreement | 112280-570652 | HRSO Inspection | 5/13/2022 | 8/14/2024 | \$0 |
| 67 | Heritage Environmental Services | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-566251 | Project Site -Haz and Non Haz Waste | 7/3/2019 | 8/14/2024 | \$0 |
| 68 | Heritage Environmental Services | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-564472 | OSLD - Haz and Non Haz Waste | 3/22/2022 | 8/14/2024 | \$0 |
| 69 | Holes Golden Triangle LLC | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-558550 | Project Site - Concrete Cutting | 10/29/2021 | 8/14/2024 | \$0 |
| 70 | Hotard Coaches, Inc. | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-569171 | Project Site - Bussing | 4/20/2022 | 8/14/2024 | \$0 |
| 71 | I&I Insulations Llc | Zachry Industrial, Inc. | CB&I LLC | Subcontract Agreement | 112280-560803 | Project Site - Insulation Installation | 10/29/2021 | 8/14/2024 | \$0 |
| 72 | Innovative Heat Treatment Solutions (IHTS) | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-557242 | Project Site - Post Weld Heat | 9/23/2021 | 8/14/2024 | \$0 |
| 73 | INSU-W-RAPID AMERICAS LLC | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-601737 | Bands/Wraps/Consumables | 9/21/2023 | 8/14/2024 | \$0 |
| 74 | Intergraph | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-575335 | Project Site - Jovix System | 8/8/2022 | 8/14/2024 | \$0 |
| 75 | Invacor Solutions, LLC | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-535425 | Project Site - Pipe Line Drying | 9/4/2020 | 8/14/2024 | \$0 |
| 76 | Invacor Solutions, LLC | Zachry Industrial, Inc. | CB&I LLC | Subcontract Agreement | 112280-575782 | Project Site - Nitrogen Testing | 8/29/2022 | 8/14/2024 | \$0 |
| 77 | JM TEST SYSTEMS LLC | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-602304 | Tool Calibrations Services | 9/29/2023 | 8/14/2024 | \$0 |
| 78 | Johnson Controls | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-536138 | Project Site - HVAC Maintenance | 9/14/2020 | 8/14/2024 | \$0 |
| 79 | JT Thorpe & Son | Zachry Industrial, Inc. | CB&I LLC | Subcontract Agreement | 112280-580502 | Project Site - Fire Proofing | 8/29/2023 | 8/14/2024 | \$0 |
| 80 | Kentech Technical Services | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-571578 | Project Site - Brownfield Phase 1 | 5/26/2022 | 8/14/2024 | \$0 |
| 81 | Kentech Technical Services | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-576276 | Project Site - Brownfield Phase 1.2 | 2/10/2021 | 8/14/2024 | \$0 |
| 82 | Kentech Technical Services | Zachry Industrial, Inc. | CB&I LLC | Subcontract Agreement | 112280-591868 | Project Site - Brownfield Phase 2.0 | 7/6/2023 | 8/14/2024 | \$0 |
| 83 | LANCE RENTAL COMPANY | Zachry Industrial, Inc. | CB&I LLC | Rental Agreement | 112280-567095 | Trench Rental | 3/17/2022 | 8/14/2024 | \$0 |
| 84 | Lasco Electrical Services, LLC | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-540726 | OSLD - Temp. Power | 12/10/2020 | 8/14/2024 | \$0 |
| 85 | Lasco Electrical Services, LLC | Zachry Industrial, Inc. | CB&I LLC | Subcontract Agreement | 112280-554400 | Project Site - Temp. Lightning Protection | 7/29/2021 | 8/14/2024 | \$0 |
| 86 | Lasco Electrical Services, LLC | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-523649 | Project Site - Temp. Power | 3/11/2020 | 8/14/2024 | \$0 |
| 87 | LD SIGNS LLC | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-593492 | Signage/Consumables | 5/31/2023 | 8/14/2024 | \$0 |
| 88 | LGC US ASSET HOLDINGS LLC | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-604125 | Gaskets | 10/26/2023 | 8/14/2024 | \$0 |
| 89 | Lighthouse Video Surveillance, LLC. | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-558411 | OSLD - CCTV | 10/22/2021 | 8/14/2024 | \$0 |
| 90 | Lighthouse Video Surveillance, LLC. | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-558407 | Project Site - CCTV | 10/22/2021 | 8/14/2024 | \$0 |
| 91 | LONESTAR FORKLIFT 2017 USA INC | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-574423 | Forklift Rentals | 7/20/2022 | 8/14/2024 | \$0 |
| 92 | Louisiana Radio Communications | Zachry Industrial, Inc. | CB&I LLC | Subcontract Agreement | 112280-570333 | OSLD - Card Readers | 5/13/2022 | 8/14/2024 | \$0 |
| 93 | Louisiana Radio Communications | Zachry Industrial, Inc. | CB&I LLC | Subcontract Agreement | 112280-539231 | Project Site - Card Readers | 11/24/2020 | 8/14/2024 | \$0 |
| 94 | M&M Valve and Regulator, LLC | Zachry Industrial, Inc. | CB&I LLC | Subcontract Agreement | 112280-578589 | Project Site - PSV Calibrations | 12/21/2022 | 8/14/2024 | \$0 |
| 95 | Mammoet USA South, Inc | Zachry Industrial, Inc. | CB&I LLC | Subcontract Agreement | 112280-532594 | Project Site - Heavy Haul/Lift | 5/13/2021 | 8/14/2024 | \$0 |
| 96 | Mammoet USA South, Inc | Zachry Industrial, Inc. | CB&I LLC | Subcontract Agreement | 112280-561261 | OSLD - Heavy Haul/Lift | 2/9/2022 | 8/14/2024 | \$0 |
| 97 | Marking Services, Inc. | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-597557 | Project Site - Pipe Marking/Labeling | 8/10/2023 | 8/14/2024 | \$0 |
| 98 | MARTIN CREEK HOLDINGS LLC | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-571773 | Project Site - Drinkable Water Solutions | 6/3/2022 | 8/14/2024 | \$0 |
| 99 | MARTIN MARIETTA MATERIALS I | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-604527 | Temporary Materials | 11/1/2023 | 8/14/2024 | \$0 |
| 100 | MCGRATH RENTCORP | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-613470 | Early Works Trailers | 3/26/2024 | 8/14/2024 | \$0 |
| 101 | MEI SOLUTIONS LLC | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-610003 | Tag/Marking Supplies | 2/5/2024 | 8/14/2024 | \$0 |
| 102 | MIDWEST HOSE & SPECIALTY INC | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-611318 | Hose Material for Testing | 2/23/2024 | 8/14/2024 | \$0 |
| 103 | MINERAL TECH GULF COAST ABRASI | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-606946 | Sand Blasting/Painting Supplies | 12/11/2023 | 8/14/2024 | \$0 |
| 104 | MLN Service Company | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-594233 | Project Site - A/C Services | 7/17/2023 | 8/14/2024 | \$0 |
| 105 | MMR Constructors Inc. | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-603128 | Project Site - Electrical Construction Support | 12/18/2023 | 8/14/2024 | \$0 |
| 106 | MONCLAS INCORPORATED | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-566900 | Coffee/Tea Break Room Supplies | 3/15/2022 | 8/14/2024 | \$0 |

Schedule 1 to First Omnibus Assumption and Assignment Order

| No. | Assumed Contract Counterparty | Debtor or Joint Venture | Assignee | Agreement Title | Contract ID | Description | Effective Date | Assumption Date | Cure Amount |
|-----|--|-------------------------|----------|-----------------------|---------------|--|----------------|-----------------|-------------|
| 107 | MSDSONLINE | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-562571 | Software for Chemical Management and SDS | 12/22/2021 | 8/14/2024 | \$0 |
| 108 | NEW PIG CORPORATION | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-606070 | Environmental Supplies | 11/27/2023 | 8/14/2024 | \$0 |
| 109 | Newtron Beaumont LLC | Zachry Industrial, Inc. | CB&I LLC | Subcontract Agreement | 112280-577869 | Project Site - Telecom | 10/18/2022 | 8/14/2024 | \$0 |
| 110 | O3 INSIGHT INC | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-524647 | Constraint Mgmt. Software | 3/10/2020 | 8/14/2024 | \$0 |
| 111 | PACE ANALYTICAL SERVICES INC | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-598995 | Environmental Testing | 8/15/2023 | 8/14/2024 | \$0 |
| 112 | Patriot Security | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-581243 | OSLD - Security | 12/2/2022 | 8/14/2024 | \$0 |
| 113 | Patriot Security | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-579475 | Project Site - Security | 11/30/2022 | 8/14/2024 | \$0 |
| 114 | Port Arthur Technical Services | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-595819 | Project Site - Telecom | 7/25/2023 | 8/14/2024 | \$0 |
| 115 | PPI Quality & Engineering, LLC | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-565888 | NDE Field Inspections | 4/22/2022 | 8/14/2024 | \$0 |
| 116 | PPI Quality & Engineering, LLC | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-570611 | NDE Field Inspections | 5/16/2022 | 8/14/2024 | \$0 |
| 117 | PPI Quality & Engineering, LLC | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-521129 | Project Site - Quality Audit | 2/17/2020 | 8/14/2024 | \$0 |
| 118 | Prime Occupational Physicians-Texas, P.A. / River Healthcare | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-579806 | Project Site - Medical Services | 11/22/2022 | 8/14/2024 | \$0 |
| 119 | Prime Occupational Physicians-Texas, P.A. / River Healthcare | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-581781 | OSLD - Medical Services | 11/22/2022 | 8/14/2024 | \$0 |
| 120 | Raba Kistner | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-607187 | Project Site - Soils/Concrete Testing | 12/16/2023 | 8/14/2024 | \$0 |
| 121 | Redwine Enterprises | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-528128 | Project Site - Trucking | 5/9/2020 | 8/14/2024 | \$0 |
| 122 | REPUBLIC TESTING LABORATORIES | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-548709 | Welding School Supplier | 4/13/2021 | 8/14/2024 | \$0 |
| 123 | Rush, LLC | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-597108 | Project Site - Carry Over Work | 7/20/2023 | 8/14/2024 | \$0 |
| 124 | SABEL STEEL SERVICE INC | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-604519 | Welding Department | 11/1/2023 | 8/14/2024 | \$0 |
| 125 | Saber Power | Zachry Industrial, Inc. | CB&I LLC | Subcontract Agreement | 112280-574217 | Project Site - Hi-Pot | 8/18/2022 | 8/14/2024 | \$0 |
| 126 | Saber Power | Zachry Industrial, Inc. | CB&I LLC | Subcontract Agreement | 112280-570499 | Project Site - Transformer Dress and Fill | 6/8/2022 | 8/14/2024 | \$0 |
| 127 | Saber Power | Zachry Industrial, Inc. | CB&I LLC | Subcontract Agreement | 112280-571769 | Project Site - Perimeter Lighting | 6/28/2022 | 8/14/2024 | \$0 |
| 128 | Saber Power | Zachry Industrial, Inc. | CB&I LLC | Subcontract Agreement | 112280-576041 | Project Site - General Elect. Services | 11/2/2022 | 8/14/2024 | \$0 |
| 129 | SABINE PASS PORT AUTHORITY | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-553735 | Rescue Boats | 7/14/2021 | 8/14/2024 | \$0 |
| 130 | SCOTT MACON LTD | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-563885 | Rental Equipment, Crane | 1/21/2022 | 8/14/2024 | \$0 |
| 131 | SUMMIT ELECTRIC SUPPLY | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-610517 | Electrical Consumables | 2/12/2024 | 8/14/2024 | \$0 |
| 132 | Sun Coast Resources LLC, | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-604461 | Project Site - Fuel | 5/10/2019 | 8/14/2024 | \$0 |
| 133 | Sunbelt Rentals* | Zachry Industrial, Inc. | CB&I LLC | Subcontract Agreement | 112280-556700 | Project Site - Scaffold Labor | 1/29/2022 | 8/14/2024 | SEALED |
| 134 | Sunbelt Rentals* | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-551763 | Project Site - Scaffold Purchase | 6/24/2021 | 8/14/2024 | SEALED |
| 135 | Sunbelt Rentals* | Zachry Industrial, Inc. | CB&I LLC | Subcontract Agreement | 112280-550077 | Project Site - Scaffold Rental | 5/17/2021 | 8/14/2024 | SEALED |
| 136 | Sunbelt Rentals* | Zachry Industrial, Inc. | CB&I LLC | Services Agreement | 112280-575759 | Project Site - Tent Structures | 8/23/2022 | 8/14/2024 | SEALED |
| 137 | SUPERIOR STEEL INC | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-610900 | Mixing Material for V-Ditch | 2/16/2024 | 8/14/2024 | \$0 |
| 138 | Tecon Services Inc | Zachry Industrial, Inc. | CB&I LLC | Subcontract Agreement | 112280-560793 | Project Site - Hot Insulation | 4/27/2022 | 8/14/2024 | \$0 |
| 139 | TEKNOBUILT LTD | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-561844 | Hybrid Software | 12/9/2021 | 8/14/2024 | \$0 |
| 140 | TEXAS FIRE & COMMUNICATIONS IN | Zachry Industrial, Inc. | CB&I LLC | Services Agreement | 112280-538587 | Reactivation Security, Access, Fire Alarm Sys. | 10/8/2929 | 8/14/2024 | \$0 |
| 141 | United States Environmental | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-591314 | Project Site - Haz. Waste Removal | 6/9/2023 | 8/14/2024 | \$0 |
| 142 | VESTA HOUSING SOLUTIONS LLC | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-565568 | Early Works Trailers | 2/21/2022 | 8/14/2024 | \$0 |
| 143 | Waskey - Sump Insulation Install | Zachry Industrial, Inc. | CB&I LLC | Subcontract Agreement | 112280-602069 | Project Site - LNG Sump Insulation | 10/10/2023 | 8/14/2024 | \$0 |
| 144 | Waterfleet | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-564280 | OSLD - Modular Sanitary Facilities | 2/2/2022 | 8/14/2024 | \$0 |
| 145 | Waterfleet | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-577487 | Project Site - Modular Sanitary Facilities | 11/13/2019 | 8/14/2024 | \$0 |
| 146 | Western Concrete | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-501682 | Project Site - Concrete Pumping | 7/18/2019 | 8/14/2024 | \$0 |
| 147 | William Scotsman | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-577488 | Project Site - Temp. Trailers | 11/9/2019 | 8/14/2024 | \$0 |
| 148 | William Scotsman | Zachry Industrial, Inc. | CB&I LLC | Service Agreement | 112280-562229 | Project Site - Temp. Trailers | 12/16/2021 | 8/14/2024 | \$0 |
| 149 | William Scotsman | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-572448 | OSLD Double Wide to be used by Core Medical | 12/7/2022 | 8/14/2024 | \$0 |
| 150 | YUKON SERVICES LLC | Zachry Industrial, Inc. | CB&I LLC | Purchase Order | 112280-591507 | Cool Down Stations | 5/1/2023 | 8/14/2024 | \$0 |

Notes: Pursuant to the First Omnibus Assumption and Assignment Order, executory contracts listed on Schedule 1 to the Order (the "Assigned Contracts") include only those entered into by ZII in connection with its role as lead contractor on the GPX Project. Further, the Debtors, Golden Pass, and Sunbelt Rentals continue to reconcile the Cure Amount(s) owed to Sunbelt Rentals, and all parties reserve all rights with respect to such Cure Amounts.