

**ENTERED**

September 17, 2024

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

	)				
In re:	)				Chapter 11
	)				
ZACHRY HOLDINGS, INC., <i>et al.</i> <sup>1</sup>	)				Case No. 24-90377 (MI)
	)				
Debtors.	)				(Jointly Administered)
	)				

**STIPULATION AND AGREED ORDER MODIFYING THE AUTOMATIC STAY**

This Stipulation and Agreed Order (the “**Stipulation**”) is made by and among Zachry Holdings, Inc. and its affiliated debtors (collectively, the “**Debtors**”), including Zachry Industrial, Inc. (“**ZII**”), and Ursula Andres (“**Andres**,” and together with the Debtors, the “**Parties**”). The Parties hereby stipulate and agree as follows:

**WHEREAS**, on May 21, 2024 (the “**Petition Date**”), the Debtors filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”).

**WHEREAS**, prior to the Petition Date, Andres commenced a state court action styled *Ursula Andres v. Golden Pass LNG Terminal, LLC, et al.*, Cause No. E-0210871 in the 172nd Judicial District Court of Jefferson County, Texas against ZII and other parties (the “**Andres Action**”).

<sup>1</sup> The last four digits of Zachry Holdings, Inc.’s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/zhi>. The location of the Debtors’ service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.



**WHEREAS**, on August 26, 2024, Andres filed the *Motion of Ursula Andres for Relief from the Stay to Authorize Litigation* [Docket No. 808] (the “**Motion**”).

**WHEREAS**, the Parties agree to modify the automatic stay pursuant to section 362 of the Bankruptcy Code pursuant to the terms set forth in this Stipulation.<sup>2</sup>

**NOW, THEREFORE, IT IS HEREBY STIPULATED, AGREED, AND ORDERED:**

1. *Modification of the Automatic Stay.* Upon approval of this Stipulation by the Court, the automatic stay pursuant to section 362 of the Bankruptcy Code shall be modified solely to the extent necessary to allow Andres to proceed with the Andres Action, including through all stages of discovery, trial, judgment, appeal or settlement, as applicable, to determine the nature and amount of Andres’s claim(s); *provided* that if Andres obtains a final judgment for which any applicable appeal period has expired or final settlement in her favor, Andres agrees to seek payment of such judgment or settlement *first* from any indemnity agreements, insurance, or similar resources of a non-debtor third party that are available to or for the benefit of the Debtors with respect to the Andres Action other than insurance coverage provided to the Debtors (collectively the “**Third-Party Insurance Coverage**”), including without limitation from Hotard Coaches, Inc. and its insurance carriers, and, *second*, from any other potentially applicable insurance coverage, solely to the extent that the Third-Party Insurance Coverage are insufficient to satisfy Andres’ judgment in full. Andres shall prosecute the Andres Action against the Debtors in name only and shall not seek to collect from any assets of the Debtors other than any applicable insurance coverage in which the Debtors may have an interest, subject to the limitations set forth herein.

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<sup>2</sup> The Debtors agreed to stay relief on the terms contained in this Stipulation because, among other things, third-party indemnity and insurance coverage exists with respect to the Andres Action, Andres will seek to collect against those third-party resources before collecting from any applicable insurance coverage in which the Debtors have an interest, and such applicable insurance policies do not require the Debtors to pay any material deductible, self-insured retention, or similar obligation.

Nothing herein shall impair or affect any party's obligations to perform under any Third-Party Insurance Coverage applicable to Andres' claims asserted in the Andres Action.

2. *Scope of Stay Relief.* Except to the extent set forth in Paragraph 1, the provisions of section 362 of the Bankruptcy Code, including, without limitation, those provisions prohibiting the execution, enforcement, or collection of any award or judgment obtained against the Debtors, and against any assets or property of the Debtors' estates (as defined in section 541 of the Bankruptcy Code), shall remain in full force and effect. Nothing contained in this Stipulation shall constitute or operate as a waiver or modification of the automatic stay so as to permit any party in interest other than Andres to prosecute any claim against the Debtors or property of the Debtors' estate.

3. *Withdrawal of Motion.* Upon entry of an order approving the Stipulation, Andres will withdraw the Motion from the Court's docket and file a notice of such withdrawal.

4. *Bankruptcy Court Approval.* This Stipulation is subject to the approval of the Court and shall be of no force and effect unless and until an order approving the same is entered. If this Stipulation is not approved by the Court, it shall be null and void and shall not be referred to, or used for any purpose, by any of the Parties except as to this Paragraph 4.

5. *Exclusive Jurisdiction.* The Court shall have sole and exclusive jurisdiction over the enforcement of the terms of this Stipulation as well as with respect to all matters arising from or related to the implementation of this Stipulation (other than matters arising in the Andres Action itself), and the Parties hereby consent to such jurisdiction to resolve any disputes or controversies arising from or related to this Stipulation. Any motion or application brought before the Court to resolve a dispute arising from or related to this Stipulation shall be brought on notice as provided

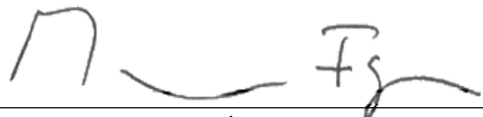
by and in accordance with the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of Texas.

6. *Reservation of Rights, Claims, and Defenses.* By entering into this Stipulation, the Parties are not waiving and shall not be deemed to have waived any available claims or defenses, including at law, equity, or otherwise, except as otherwise provided in this Stipulation.

7. *Effectiveness of this Stipulation.* This Stipulation is immediately effective upon entry by the Court.

8. *Modification of Stipulation.* This Stipulation shall not be modified, altered, amended, or vacated without written consent of all Parties hereto.

Signed: September 17, 2024



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Marvin Isgur  
United States Bankruptcy Judge

Submitted By:

**DUNHAM HALLMARK, PLLC**

/s/ Robert B. Dunham

Robert B. Dunham  
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*Counsel to Creditor*  
*Ursula Andres*

**WHITE & CASE LLP**

/s/ Charles R. Koster

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Facsimile: (713) 496-9701  
Email: charles.koster@whitecase.com  
Bojan Guzina (admitted *pro hac vice*)  
Andrew F. O'Neill (admitted *pro hac vice*)  
Michael Andolina (admitted *pro hac vice*)  
Fan B. He (admitted *pro hac vice*)  
Adam T. Swingle (admitted *pro hac vice*)  
Barrett Lingle (admitted *pro hac vice*)  
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aoneill@whitecase.com  
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fhe@whitecase.com  
adam.swingle@whitecase.com  
barrett.lingle@whitecase.com

*Counsel to the Debtors*

United States Bankruptcy Court  
Southern District of Texas

In re:  
Zachry Holdings, Inc.  
Statutory Unsecured Claimholders' C  
Debtors

Case No. 24-90377-mi  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0541-4  
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User: ADIuser  
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Total Noticed: 110

The following symbols are used throughout this certificate:

**Symbol**            **Definition**

+            Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 19, 2024:**

<b>Recip ID</b>	<b>Recipient Name and Address</b>
db	+ Zachry Holdings, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Computer Simulation & Analysis, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ J.V. Industrial Companies, LLC, 3741 Red Bluff Road, Pasadena, TX 77503-3319
jdb	+ JVIC Fabrication, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Madison Industrial Services Team, LLC, 3741 Red Bluff Road, Pasadena, TX 77503-3318
jdb	+ Moss Point Properties, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ UE Properties, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ ZEC Michigan, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ ZEC New York, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Constructors, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry EPC Holdings, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Engineering Corporation, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Enterprise Solutions, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry High Voltage Solutions, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Industrial Americas, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Industrial, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Maintenance Services, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Nuclear Construction, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Nuclear Engineering, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Nuclear, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Plant Services Holdings, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
cr	Air Specialty & Equipment Co., 406 S. Navigation, Corpus Christi, TX 78405-4001
cr	Alfred Miller Contracting Company, Lake Charles, LA
intp	+ Apache Industrial Services, Inc., 250 Assay Street, Suite 500, Houston, TX 77044-3507
op	+ CB&I LLC, 757 North Eldridge Parkway, Houston, TX 77079-4527
cr	+ CRG Financial LLC, 84 Herbert Avenue, Building B, Suite 202, Closter, NJ 07624 UNITED STATES 07624-1343
cr	+ Cajun Industries, LLC, 15635 Airline Hwy, Baton Rouge, LA 70817-7318
cr	+ Cheyanne Adams, CAIN & SKARNULIS PLLC, c/o Ryan E. Chapple, 303 Colorado Street, Suite 2850, Austin, TX 78701 UNITED STATES 78701-0137
cr	+ Consolidated Concrete, L.L.C., c/o Jordan W. Adam, 409 South 17th Street, Omaha, NE 68102-2603
cr	Corrpro Companies, Inc., c/o Dore Rothberg Law, Attn: Laura Crabtree, 16225 Park Ten Place Dr., Suite 700, Houston, TX 77084 UNITED STATES
cr	+ Countless Supply LLC, c/o Chamberlain Hrdlicka, Attn: Bankruptcy Department, 1200 Smith Street, Suite 1400, Houston, TX 77002-4496
cr	+ Dashiell Corporation, 12301 Kurland Drive, Suite 110, Houston, TX 77034-4843
cr	+ Diamond Oil Field Supply Inc, Charles M. Rush, APLC, 202 Magnate Dr, Lafayette, LA 70508, UNITED STATES 70508-3830
cr	+ F.E. Moran, Inc. Special Hazard Systems, c/o Saul Ewing LLP, 701 Brickell Avenue, Suite 1700, Miami, FL 33131-2832
cr	+ Flowserve Us Inc., c/o Clark Hill PLC, Attn Robert P Franke, 901 Main Street, Suite 6000, Dallas, TX 75202-3748
cr	+ G&G Enterprises Construction Corp, Germer PLLC, C/o Gary W. Coker, P.O. Box 4915, Beaumont, TX 77704-4915
cr	+ Gajeske, Inc., 6200 N Houston Rosslyn Road, Houston, TX 77091-3410
cr	+ Glesby Marks, Ltd., Crady Jewett McCulley & Houren LLP, c/o Shelley B. Bush, 2727 Allen Parkway, Suite 1700, Houston, TX 77019-2125
cr	+ Graco Mechanical, Inc., 5910 Schumacher Lane, Houston, TX 77057-7188
cr	+ Grayson Taxing Entities (City of Sherman and Howe, Abernathy, Roeder, Boyd & Hullett, P.C., 1700 Redbud Blvd., Suite 300, McKinney, TX 75069-3276
cr	+ Hayden & Company, c/o Clark Hill PLC, Attn Robert P Franke, 901 Main Street, Suite 6000, Dallas, TX 75202-3748
sp	+ Hicks Thomas LLP, 700 Louisiana, Suite 2000, Houston, TX 77002-2822
cr	+ IWS Gas and Supply of Texas, Ltd., Chamberlain Hrdlicka Attorneys at Law, 1200 Smith, Suite 1400, Houston, TX 77002, UNITED STATES 77002-4496

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cr + International Bank of Commerce, c/o Michael G. Colvard, 112 E Pecan Street, Suite 1616, San Antonio, Tx 78205-8902  
cr + J2 Resources, LLC, Patel Gaines, PLLC, 221 West Exchange Avenue, Suite 306, Fort Worth, TX 76164 UNITED STATES 76164-3614  
cr + James Adams, CAIN & SKARNULIS PLLC, c/o Ryan E. Chapple, 303 Colorado Street, Suite 2850, Austin, TX 78701 UNITED STATES 78701-0137  
cr + James J. Flanagan Shipping Corporation, GERMER PLLC, 550 Fannin Street, Suite 400, Beaumont, Tx 77701, UNITED STATES 77701-3105  
cr Kennedy Wire Rope & Sling Company, Inc., C/O Dore Rothberg Law, P.C., Attn: Connor Smith, 16225 Park Ten Place Dr., Suite 700, Houston, TX 77084 UNITED STATES  
op + Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, El Segundo, CA 90245-5648  
op + Kurtzman Carson Consultants, LLC dba Verita Global, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245-5614  
cr + Lasko Electrical Services, LLC, c/o C. Daniel Roberts, C. Daniel Roberts, PC, PO Box 6368, Austin, TX 78762-6368  
cr + Marquis Construction Services, LLC, P.O. Box 548, Clute, TX 77531-0548  
cr + Martin Creek Holdings, LLC, Germer PLLC, 550 Fannin Street, Suite 400, Beaumont, TX 77701, UNITED STATES 77701-3105  
cr + Matheson Tri-Gas, Inc., c/o Karl D. Burrer, Greenberg Traurig, LLP, 1000 Louisiana Stree, Suite 6700, Houston, TX 77002-6003  
cr + Metal Depot Orange, LLC, GERMER PLLC, P.O. Box 4915, Beaumont, TX 77704-4915  
cr + National Labor Relations Board - Region 15, 600 South Maestri Place, 7th Floor, New Orleans, LA 70130-3413, UNITED STATES 70130-3431  
cr + Nucor Rebar Fabrication South LLC fka Nucor Harris, CAIN & SKARNULIS PLLC, c/o Ryan E. Chapple, 303 Colorado Street, Suite 2850, Austin, TX 78701 UNITED STATES 78701-0137  
cr + P&I Supply Company, c/o Patricia B. Tomasco, Quinn Emanuel Urquhart & Sullivan, LLP, 700 Louisiana, Suite 3900, Houston, TX 77002-2841  
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cr + Puffer-Sweiven, c/o Mary Elizabeth Heard, Grable Martin PLLC, 7700 Broadway St., Suite 104 PMB 308, San Antonio, TX 78209-3260  
cr + Sabine River Authority of Texas, Germer PLLC, 550 Fannin Street, Suite 400, Beaumont, TX 77701, UNITED STATES 77701-3105  
cr + Shawna Green, c/o Trip Nix, Holland & Knight LLP, 100 Congress Avenue, Suite 1800 Austin, TX 78701-4042  
cr + Shermco Industries, Inc., c/o Jason P. Kathman, Spencer Fane LLP, 5700 Granite Parkway, Suite 650, Plano, TX 75024-6812  
cr + Siemens Industry, Inc., c/o Robert L. Barrows, Langley & Banack, Inc., 745 E. Mulberry, Suite 700, San Antonio, TX 78212-3172  
cr + System One Holdings, LLC, Clark Hill PLC, Attn Robert P Franke, 901 Main Street, Suite 6000, Dallas, TX 75202-3748  
cr + TECON SERVICES, INC, 1301 Mckinney Street, Suite 1400, Houston, TX 77010-3064  
cr + Texas ReExcavation LC, 5114 Railroad Street, Deer Park, TX 77536-2409  
cr + United Site Services, Inc., c/o Armistead M. Long, Gordon Arata Montgomery Barnett, 1015 Saint John Street, Lafayette, LA 70501 UNITED STATES 70501-6711  
cr + Ursula Andres, c/o Tommy Yeates, 905 Orleans, Beaumont, TX 77701-3520  
cr + Victory Air & Equipment, LLC, Crady Jewett McCulley & Houren LLP, c/o Shelley B. Bush, 2727 Allen Parkway, Suite 1700, Houston, TX 77019-2125  
cr + W. Joe Shaw, Ltd. d/b/a goSafe, c/o Greer, Herz & Adams, LLP, One Moody Plaza, 18th Fl., Galveston, TX 77550-7947  
cr + Ware Jackson Lee O'Neill Smith & Barrow, LLP, 2929 Allen Parkway, Ste 39th Floor, Houston, TX 77019, US 77019-7100  
cr + WaterFleet, LLC, 5110 S.E. Loop 410, San Antonio, TX 78222-3937  
cr + Wells Fargo Equipment Finance, Inc., c/o Daniel J. Ferretti, Baker Donelson, 1301 McKinney, Suite 3700, Houston, TX 77010-3034  
cr + Wendy Adams, CAIN & SKARNULIS PLLC, c/o Ryan E. Chapple, 303 Colorado Street, Suite 2850, Austin, TX 78701 UNITED STATES 78701-0137

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cr	+ Email/Text: bankruptcynotices@anb.com	Sep 17 2024 19:57:00	Amarillo National Bank, Mullin Hoard and Brown, LLP, Attn: Brad W. Odell, P.O. Box 2585, Lubbock, TX 79408-2585
intp	+ Email/Text: bbentley@apacheip.com	Sep 17 2024 19:57:00	Apache Industrial Services, Inc., 250 Assay Street, Suite 500, Houston, TX 77044-3507
cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 17 2024 19:57:00	City of Houston, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 17 2024 19:57:00	City of Pasadena, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: jking@offerbanking.com	Sep 17 2024 19:56:00	Cy-Fair Tire, c/o James W. King, 6420 Wellington Pl, Beaumont, TX 77706-3206



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cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 17 2024 19:57:00	Deer Park ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: fred.glass@fairharborcapital.com	Sep 17 2024 19:57:00	Fair Harbor Capital, LLC, PO Box 237037, New York, NY 10023, US
cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 17 2024 19:57:00	Fort Bend County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: bankruptcy@abernathy-law.com	Sep 17 2024 19:57:00	Grayson Taxing Entities (City of Sherman and Howe, Abernathy, Roeder, Boyd & Hullett, P.C., 1700 Redbud Blvd., Suite 300, McKinney, TX 75069-3276
cr	Email/Text: taxbankruptcy.cao@harriscountytexas.gov	Sep 17 2024 19:57:00	Harris County, ATTN: Property Tax Division, Harris County Attorney's Office, P.O. Box 2848, Houston, TX 77252-2928, UNITED STATES
cr	+ Email/Text: arapoport@haincapital.com	Sep 17 2024 19:57:00	Hain Capital Group, LLC, 301 Route 17 North, Suite 816A, Rutherford, NJ 07070, UNITED STATES 07070-2575
cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 17 2024 19:57:00	Harris County ESD #09, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 17 2024 19:57:00	Harris County ESD #48, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 17 2024 19:57:00	Harris County ESD #60, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 17 2024 19:57:00	Houston Community College System, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
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cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 17 2024 19:57:00	Katy ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: sanantonio.bankruptcy@publicans.com	Sep 17 2024 19:56:00	Eagle Pass ISD, Linebarger Goggan Blair & Sampson, LLP, c/o Don Stecker, 112 E. Pecan Street, Suite 2200, San Antonio, TX 78205
cr	Email/Text: sanantonio.bankruptcy@publicans.com	Sep 17 2024 19:56:00	Bexar County, Linebarger Goggan Blair & Sampson, c/o Don Stecker, 112 E. Pecan Street, Suite 2200, San Antonio, TX 78205
cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 17 2024 19:57:00	Lone Star College System, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: bfranke@clarkhill.com	Sep 17 2024 19:57:00	Maxim Crane Works, Inc., c/o Clark Hill PLC, Attn Robert P Franke, 901 Main Street, Suite 6000, Dallas, TX 75202
cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 17 2024 19:57:00	Matagorda County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064



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cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 17 2024 19:57:00	Orange County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: lloyd.lim@keanmilller.com	Sep 17 2024 19:57:00	PK Industrial LLC, c/o Lloyd A. Lim, Kean Miller LLP, 711 Louisiana, Ste. 1800, Houston, TX 77002-2832
cr	+ Email/Text: lloyd.lim@keanmilller.com	Sep 17 2024 19:57:00	PK Technology, c/o Lloyd A. Lim, Kean Miller LLP, 711 Louisiana, Ste. 1800, Houston, TX 77002-2832
cr	+ Email/Text: brittany@sdllaw.com	Sep 17 2024 19:57:00	Spitzer Industries, Inc., c/o Ross Spence, Spence, Desenberg & Lee, PLLC, 1770 St. James Place, Suite 625, Houston, TX 77056-3500
intp	+ Email/Text: tross@trcmllc.com	Sep 17 2024 19:57:00	TR Capital Management, LLC, PO BOX 633, Woodmere, NY 11598-0633
cr	+ Email/Text: jking@offerbanking.com	Sep 17 2024 19:56:00	Tate & Company, c/o James W. King, 6420 Wellington Pl, Beaumont, TX 77706-3206
cr	Email/Text: julie.parsons@mvalaw.com	Sep 17 2024 19:57:00	The County of Brazos, Texas, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	+ Email/Text: julie.parsons@mvalaw.com	Sep 17 2024 19:57:00	The County of Medina, Texas, McCreary, Veselka, Bragg & Allen, P.C., P.O. Box 1269, Round Rock, TX 78680, UNITED STATES 78680-1269
cr	+ Email/Text: BKECF@traviscountytx.gov	Sep 17 2024 19:57:00	Travis County, c/o Jason A. Starks, P.O. Box 1748, Austin, TX 78767-1748
cr	+ Email/Text: BKNotice@andrewsmyers.com	Sep 17 2024 19:57:00	USA Debusk, LLC, c/o Andrews Myers, PC, Attn: Lisa M. Norman, 1885 Saint James Place, 15th floor, Houston, TX 77056-4176
cr	+ Email/Text: tannweiler@greerherz.com	Sep 17 2024 19:57:00	W. Joe Shaw, Ltd. d/b/a goSafe, c/o Greer, Herz & Adams, LLP, One Moody Plaza, 18th Fl., Galveston, TX 77550-7947

TOTAL: 37

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		OPPD
aty		Okin Adams Bartlett Curry LLP
cr		Acuren Inspection, Inc.
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cr		Curtiss-Wright Flow Control Company, Farris
cr		DNOW L.P.
cr		Element Fleet Corporation
intp		ExxonMobil Corporation
intp		FLNG Liquefaction 2, LLC
intp		FLNG Liquefaction 3, LLC
intp		FLNG Liquefaction, LLC
cr		Ferguson Enterprises Inc

District/off: 0541-4  
Date Rcvd: Sep 17, 2024

User: ADIuser  
Form ID: pdf002

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Total Noticed: 110

cr Fircroft Engineering Services Limited a/k/a NES Fi  
intp FloWorks USA LP  
cr Gelco Fleet Trust, as successor to Element Fleet C  
intp Golden Pass LNG Terminal LLC  
intp HF Sinclair Corporation  
cr Hammon 4531 Columbia, LLC  
intp Hotard Coaches, Inc.  
cr Houston NFL Holdings, L.P. d/b/a Houston Texans  
cr IRISNDT Inc.  
cr Integrated Power Co.  
cr Jabari Porche  
intp KBR, Inc.  
intp Kellogg Brown & Root LLC  
cr Kleberg County  
cr Kraft Heinz Foods Company  
cr Lodge Lumber Company, Inc.  
cr MMR Constructors, Inc.  
cr McGrath RentCorp  
cr Mobile Modular Management Corp  
cr NES Global Limited a/k/a NES Global Hong Kong  
cr NES Global, LLC  
cr Nueces County  
cr Nxgen Group Equipment Rentals USA, Inc.  
cr OJay Enterprises LLC  
cr Omaha Public Power District  
cr PASADENA INDEPENDENT SCHOOL DISTRICT et al.  
cr PPI Quality & Engineering, LLC  
cr Powell Electrical Systems, Inc.  
intp Premier Trailers, LLC d/b/a Premier Trailer Leasin  
cr Raba Kistner, Inc.  
cr Rush, LLC  
crmc Statutory Unsecured Claimholders' Committee  
cr Sunbelt Rentals, Inc., Sunbelt Rentals Scaffold Se  
cr Suncor Energy (U.S.A.), Inc.  
cr TDF Rentals & Leasing, LLC  
cr Texas Capital Bank  
cr Texas Comptroller of Public Accounts, Revenue Acco, Jamie Kirk  
cr The Reynolds Company  
cr Turner Industries Group, L.L.C.  
cr USADebusk, LLC, c/o Wells & Cuellar, P.C., 440 Louisiana, Suite 718, Houston  
cr Valero Refining-Meraux LLC  
intp Venture Global Plaquemines LNG, LLC  
cr Victoria County  
cr Volunteer Metal Systems, LLC  
cr Wholesale Electric Supply Company of Houston, Inc.  
cr Williams Scotsman, Inc.

TOTAL: 64 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

**I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Sep 19, 2024

Signature:           /s/Gustava Winters